

PART I - LIQUIDITY RATIO

(Calculation to be made in accordance with the Fourth Schedule to the Banking Ordinance)

第 I 部 — 流動資產比率

(須根據《銀行業條例》附表 4 計算)

1. LIQUIDITY POSITION AS AT THE LAST DAY OF THE MONTH 本月最後 1 日的流動資產狀況

(HK\$'000 港幣千元)

LIQUEFIABLE ASSETS 流動資產	Principal amount 本金額	Liquidity conversion factor (%) 流動資產 換算因數(%)	Weighted amount 加權額	Of which 其中	
				HK\$ + US\$ 港元 + 美元	Other currencies 其他貨幣
(1) Currency notes and coins 流通紙幣及硬幣		100			
(2) Gold 黃金		100			
(3) (a) Total one-month liabilities of relevant banks to the authorized institution 有關銀行欠認可機構的 1 個月債務		100			
(b) Total one-month liabilities of the authorized institution to relevant banks 認可機構欠有關銀行的 1 個月債務		100			
(c) The amount, if any, by which the total one-month liabilities of the authorized institution to relevant banks are exceeded by the total one-month liabilities of relevant banks to it [(3)(a)-(3)(b) ≥ 0] 有關銀行欠認可機構的 1 個月債務總額較該認可機構欠有關銀行的 1 個月債務總額所超逾的數額 (如有的話) [(3)(a)-(3)(b) ≥ 0]		100			
(4) Export bills 出口匯票 -					
(a) payable within 1 month and which are either drawn under letters of credit issued by relevant banks or accepted and payable by relevant banks 在 1 個月內須付款，並且是根據有關銀行發出的信用證出票或由有關銀行承兌與須由有關銀行付款的		100			
(b) covered by irrevocable re-discounting facilities approved by the Monetary Authority 由金融管理專員核准的不可撤銷的再貼現融通所涵蓋的		100			
(5) Marketable debt securities or prescribed instruments 有價債務證券或訂明票據 -					
(a) issued or guaranteed by - 由以下機構發行或擔保 -					
(i) the Hong Kong Government, the Exchange Fund, a public sector entity in Hong Kong or multilateral development bank with a remaining term to maturity of - 香港政府、外匯基金、香港公營單位或多邊發展銀行發行或擔保，而尚餘以下期間到期者 -					
(A) not more than 1 year 不超過 1 年		100			
(B) more than 1 year 超過 1 年		95			

(HK\$'000 港幣千元)

LIQUEFIABLE ASSETS (CONTINUED) 流動資產(續)

	Principal amount 本金額	Liquidity conversion factor (%) 流動資產 換算因數(%)	Weighted amount 加權額	Of which 其中	
				HK\$ + US\$ 港元 + 美元	Other currencies 其他貨幣
(ii) an authorized institution incorporated in Hong Kong or the Hong Kong branch of an authorized institution incorporated overseas with a remaining term to maturity of - 由在香港成立為法團的認可機構或在海外成立為法團的認可機構的香港分行所發行或擔保，而尚餘以下期間到期者 -					
(A) not more than 1 month 不超過 1 個月		100			
(B) more than 1 month but not more than 1 year 超過 1 個月但不超過 1 年		95			
(C) more than 1 year 超過 1 年		90			
(b) with a qualifying credit rating, issued or guaranteed by - 有合資格信貸評級，並由以下機構發行或擔保 -					
(i) the central bank or central government of any country with a remaining term to maturity of - 任何國家的中央銀行或中央政府發行或擔保，而尚餘以下期間到期者 -					
(A) not more than 1 year 不超過 1 年		100			
(B) more than 1 year 超過 1 年		95			
(ii) a relevant bank, other than one included in item (5)(a)(ii), with a remaining term to maturity of - 有關銀行(第(5)(a)(ii)項內所指的有關銀行除外)發行或擔保，而尚餘以下期間到期者 -					
(A) not more than 1 month 不超過 1 個月		100			
(B) more than 1 month but not more than 1 year 超過 1 個月但不超過 1 年		95			
(C) more than 1 year 超過 1 年		90			
(iii) a regional government of any country or other institution with a remaining term to maturity of - 任何國家的地區政府或其他機構發行或擔保，而尚餘以下期間到期者 -					
(A) not more than 1 year 不超過 1 年		90			
(B) more than 1 year but not more than 5 years 超過 1 年但不超過 5 年		85			
(C) more than 5 years 超過 5 年		80			

(HK\$'000 港幣千元)

LIQUEFIABLE ASSETS (CONTINUED) 流動資產(續)		Principal amount 本金額	Liquidity conversion factor (%) 流動資產 換算因數(%)	Weighted amount 加權額	Of which 其中	
					HK\$ + US\$ 港元 + 美元	Other currencies 其他貨幣
(c)	without a qualifying credit rating, issued or guaranteed by a relevant bank, other than one included in item (5)(a)(ii), with a remaining term to maturity of not more than 1 month 沒有合資格信貸評級，由有關銀行(第(5)(a)(ii)項內所指的有關銀行除外)發行或擔保，而尚餘的到期期間為不超過1個月者		100			
(d)	approved for inclusion by the Monetary Authority 由金融管理專員批准歸入者		80			
(e)	not included elsewhere in this item with a remaining term to maturity of not more than 1 month 不歸入本項目其他細目，而尚餘的到期期間為不超過1個月者		80			
(6)	Eligible loan repayments 合格貸款付還		80			
(7)	Residential mortgage loans in respect of which there has been issued by The Hong Kong Mortgage Corporation Limited an irrevocable commitment to purchase which is approved by the Monetary Authority 香港按揭證券有限公司已在金融管理專員核准下發行的任何不可撤銷購買承諾所涉及的住宅按揭貸款		90			
(8)	DEDUCTION: Debt securities or prescribed instruments with a remaining term to maturity of not more than 1 month issued by the authorized institution 扣除：認可機構發行的債務證券或訂明票據而尚餘的到期期間為不超過1個月者		100			
(9)	TOTAL LIQUEFIABLE ASSETS AFTER DEDUCTION 經扣除後的流動資產總額					

QUALIFYING LIABILITIES 限定債務		Principal amount 本金額	Of which 其中	
			HK\$ + US\$ 港元 + 美元	Other currencies 其他貨幣
(10)	The amount, if any, by which the total one-month liabilities of relevant banks to the authorized institution are exceeded by its total one-month liabilities to relevant banks [(3)(b)-(3)(a)>0] 認可機構欠有關銀行的1個月債務總額較有關銀行欠認可機構的1個月債務總額所超逾的數額(如有的話) [(3)(b)-(3)(a)>0]			
(11)	The total of its other one-month liabilities 其他1個月債務			
(12)	TOTAL QUALIFYING LIABILITIES 限定債務總計			
(13)	LIQUIDITY RATIO (weighted amount of item (9)/principal amount of item (12)) 流動資產比率(第(9)項下的加權額/第(12)項下的本金額)		%	

2.	AVERAGE LIQUIDITY RATIO FOR THE MONTH 本月平均流動資產比率	(HK\$'000 港幣千元)
	Average liquefiable assets (A) 平均流動資產 (A)	
	Average qualifying liabilities (B) 平均限定債務 (B)	
	Average liquidity ratio (A/B) 平均流動資產比率 (A/B)	%
3.	LOWEST LIQUIDITY RATIO DURING THE MONTH 本月內最低流動資產比率	Date: (dd/mm/yy) 日期 (日/月/年)
		%
4.	AMOUNT OF PLEDGED DEPOSITS EXCLUDED FROM ITEM (11) OF PART I.1 第 I.1 部第(11)項內扣除的抵押存款金額	

PART II - SUPPLEMENTARY INFORMATION (FOR POSITION AS AT THE END OF THE MONTH)
第 II 部 — 補充資料 (月底時的狀況)

		(HK\$'000 港幣千元)		
1.	INTER-OFFICE/INTRA-GROUP TRANSACTIONS INCLUDED IN PART I.1 包括在第 I.1 部的分行間/集團內的交易	Within 7 days 7日之內	8 days to 1 month 8日至1個月	Total 總額
	CLAIMS ON 債權			
	Head Office and overseas offices 總行及海外分行			
	Connected authorized institutions in Hong Kong 在香港的有關連認可機構			
	Connected banks outside Hong Kong 在香港以外的有關連銀行			
	Total claims 總債權			
	LIABILITIES TO 負債			
	Head Office and overseas offices 總行及海外分行			
	Connected authorized institutions in Hong Kong 在香港的有關連認可機構			
	Connected banks outside Hong Kong 在香港以外的有關連銀行			
	Total liabilities 總負債			
	NET CLAIMS/(LIABILITIES) 淨債權/(負債)			
2.	DEPOSITS FROM CONNECTED CUSTOMERS 有關連客戶的存款			

4. IRREVOCABLE STANDBY FACILITIES AND LARGE DEPOSITS
 (Supplementary sheets may be attached if space provided is insufficient)
 不可撤銷的備用信貸及大額存款
 (如空位不足可另紙填寫)

A. Facilities received from banks and authorized institutions and forward commitment facility issued by The Hong Kong Mortgage Corporation Limited and approved by the Monetary Authority
 由銀行及認可機構提供的信貸以及香港按揭證券有限公司在金融管理專員核准下發行的遠期承諾安排

Name 名稱	Type of facilities 信貸類別	Limit (HK\$'000) 限額 (港幣千元)	Expiry date (dd/mm/yy) 屆滿日期 (日/月/年)	Amount drawn (HK\$'000) 已使用金額 (港幣千元)	Secured (S) or unsecured (U) 有抵押(S) 或無抵押(U)
Total 總額					

B. Facilities given to banks and authorized institutions
 向銀行及認可機構提供的信貸

Name 名稱	Type of facilities 信貸類別	Limit (HK\$'000) 限額 (港幣千元)	Expiry date (dd/mm/yy) 屆滿日期 (日/月/年)	Amount drawn (HK\$'000) 已使用金額 (港幣千元)	Secured (S) or unsecured (U) 有抵押(S) 或無抵押(U)
Total 總額					

5. FOREIGN CURRENCY ASSETS AND LIABILITIES MATURING WITHIN THREE MONTHS
3 個月內到期的外幣資產及負債

A.

	Reference 參考表格 MA(BS)1	Maturing within 3 months (HK\$'000) 3 個月內到期 (港幣千元)
(i) On-balance sheet foreign currency assets 資產負債表內的外幣資產	23 less (20.1+21) (US\$ + Other currencies) 23 減(20.1+21) (美元及其他貨幣)	
(ii) Off-balance sheet foreign currency assets 資產負債表外的外幣資產		
(iii) On-balance sheet foreign currency liabilities 資產負債表內的外幣負債	11 less 1 (US\$ + Other currencies) 11 減 1 (美元及其他貨幣)	
(iv) Off-balance sheet foreign currency liabilities 資產負債表外的外幣負債		

B.

	Reference 參考表格 MA(BS)1	Maturing within 3 months (HK\$'000) 3 個月內到期 (港幣千元)
(i) On-balance sheet foreign currency assets (adjusted) 資產負債表內的外幣資產 (調整後)	23 less (20.1+21) (US\$ + Other currencies) 23 減(20.1+21) (美元及其他貨幣)	