

**A list of the 58 series of LB Notes covered by the Repurchase Scheme**

Citibank Code	Nature	Product Name	Issue Date
129T1	MLN	Lehman Brothers 2.5 years USD Market Leader, Monthly Auto-call Principal Protected Note	3-Apr-07
143ET	MLN	Lehman Brothers 4.75 Years USD ONE SHOT, Monthly Auto-call Principal Protected Note	7-May-07
147ET	MLN	Lehman Brothers 4.75 Years USD ONE SHOT, Monthly Auto-call Principal Protected Note	17-May-07
150ET	MLN	Lehman Brothers 4.75 Years USD Daily Accrual, Memory Knock Out Principal Protected Note	25-May-07
155ET	MLN	Lehman Brothers 4.75 Years USD ONE SHOT, Monthly Auto-call Principal Protected Note	4-Jun-07
159ET	MLN	Lehman Brothers 4.75 Years USD ONE SHOT, Monthly Auto-call Principal Protected Note - Series 4	15-Jun-07
167ET	MLN	Lehman Brothers 4.75 Years USD ONE SHOT, Monthly Auto-call Principal Protected Note - Series 5	10-Jul-07
175ET	MLN	Lehman Brothers 4.75 Years AUD ONE SHOT, Monthly Auto-call Principal Protected Note - Series 6	20-Jul-07
187ET	MLN	Lehman Brothers 4.75 YEARS USD Daily Accrual All Season Auto-Step-Down-Call Principal Protected Note – Series 3	28-Aug-07
188ET	MLN	Lehman Brothers 4.75 Years AUD Daily Accrual All Season Auto-Call Principal Protected Note Series 2	29-Aug-07
191ET	MLN	Lehman Brothers 4.75 Years NZD Daily Accrual All Season Auto-Call Principal Protected Note Series 3	4-Sep-07
194ET	MLN	Lehman Brothers 4.75 Years AUD Daily Accrual All Season Auto-Call Principal Protected Note Series 4	7-Sep-07
205ET	MLN	Lehman Brothers 4.75 Years NZD Daily Accrual All Season Auto-Call Principal Protected Note Series 7	5-Oct-07
001EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 1 linked to HSBC Holdings plc (0005.HK), China Life Insurance (2628.HK), and China Merchants Bank (3968.HK)	25-Oct-07
006EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 6 linked to China Communications Construction (1800.HK) and China Life Insurance (2628.HK)	29-Oct-07
004EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 4 linked to PetroChina (0857.HK), China Communications Construction (1800.HK) and China Life Insurance (2628.HK)	2-Nov-07
005EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 5 linked to China Communications Construction (1800.HK) and China Life Insurance (2628.HK)	6-Nov-07
008EL	ELN	Lehman Brothers 1 Year USD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 8 linked to China Mobile (0941.HK) and China Life Insurance (2628.HK)	8-Nov-07
009EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 9 linked to PetroChina (0857.HK) and China Life Insurance (2628.HK)	13-Nov-07
010EL	ELN	Lehman Brothers 1 Year USD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 10 linked to PetroChina (0857.HK) and China Life Insurance (2628.HK)	15-Nov-07

Citibank Code	Nature	Product Name	Issue Date
011EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 11 linked to China Mobile (0941.HK) and China Life Insurance (2628.HK)	16-Nov-07
012EL	ELN	Lehman Brothers 1 Year USD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 12 linked to PetroChina (0857.HK) and China Communications Construction (1800.HK)	23-Nov-07
013EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 13 linked to PetroChina (0857.HK), China Mobile (0941.HK) and China Shenhua Energy (1088.HK)	23-Nov-07
014EL	ELN	Lehman Brothers 1 Year USD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 14 linked to PetroChina (0857.HK), China Mobile (0941.HK) and China Life Insurance (2628.HK)	28-Nov-07
015EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-in - Series 15 linked to Sinopec Corp (0386.HK), China Shenhua Energy (1088.HK) and China Communications Construction (1800.HK)	30-Nov-07
018EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-In – Series 18 linked to PetroChina (0857.HK), China Mobile(0941.HK) and China Life Insurance (2628.HK)	30-Nov-07
021EL	ELN	Lehman Brothers 1 Year USD Daily Accrual Coupon Auto-call Note with Daily Knock-In – Series 21 linked to Industrial and Commercial Bank of China (1398.HK) and China Merchants Bank (3968.HK)	3-Dec-07
16EL1	ELN	Lehman Brothers 1 Year GBP Daily Accrual Coupon Auto-call Note with Daily Knock-In – Series 16 linked to PetroChina (0857.HK), China Shenhua Energy (1088.HK) and China Communications Construction (1800.HK)	3-Dec-07
017EL	ELN	Lehman Brothers 1 Year USD Daily Accrual Coupon Auto-call Note with Daily Knock-In – Series 17 linked to China Petroleum and Chemical Corp (0386.HK) and China Coal Energy (1898.HK)	5-Dec-07
019EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-In – Series 19 linked to PetroChina (0857.HK), China Mobile(0941.HK) and China Life Insurance (2628.HK)	7-Dec-07
022EL	ELN	Lehman Brothers 1 Year USD Daily Accrual Coupon Auto-call Note with Daily Knock-In – Series 22 linked to Industrial and Commercial Bank of China (1398.HK) and China Merchants Bank (3968.HK)	12-Dec-07
023EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual Coupon Auto-call Note with Daily Knock-In – Series 23 linked to PetroChina (0857.HK), China Communications Construction (1800.HK) and China Life Insurance (2628.HK)	14-Dec-07
026EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 3 linked to China Mobile (0941.HK), China Communications Construction (1800.HK) and China Life Insurance (2628.HK)	18-Dec-07
24EL1	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 1 linked to Industrial and Commercial Bank of China (1398.HK), Bank of Communications (3328.HK) and China Merchants Bank (3968.HK)	19-Dec-07
025EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 2 linked to China Communications Construction (1800.HK) and China Life Insurance (2628.HK)	21-Dec-07
027EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 4 linked to PetroChina (0857.HK), China Shenhua Energy (1088.HK) and China Communications Construction (1800.HK)	31-Dec-07

Citibank Code	Nature	Product Name	Issue Date
028EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 5 linked to CNOOC (0883.HK), China Mobile(0941.HK) and China Life Insurance (2628.HK)	3-Jan-08
029EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 6 linked to China Petroleum and Chemical (0386.HK), China Mobile (0941.HK) and China Coal Energy (1898.HK)	10-Jan-08
030EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 7 linked to CNOOC (0883.HK), China Shenhua Energy(1088.HK) and China Communications Construction(1800.HK)	14-Jan-08
031EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 8 linked to SHK PPT (0016.HK), CNOOC (0883.HK) and China Coal (1898.HK)	22-Jan-08
032EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 9	24-Jan-08
036EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 12	25-Jan-08
035EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 11	31-Jan-08
037EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 13	6-Feb-08
039EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Knock-In at Maturity – Series 2	11-Feb-08
041EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Knock-In at Maturity – Series 3	21-Feb-08
044EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Knock-In at Maturity – Series 5	22-Feb-08
043EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Knock-In at Maturity – Series 4	26-Feb-08
047EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Knock-In at Maturity – Series 6	6-Mar-08
069EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 15	2-May-08
071EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Knock-In at Maturity – Series 11	6-May-08
075EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 16	15-May-08
082EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 18	27-May-08
081EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 17	29-May-08
084EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 19	3-Jun-08
088EL	ELN	Lehman Brothers 1 Year HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 21	6-Jun-08
087EL	ELN	Lehman Brothers 1 Year USD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 20	11-Jun-08
089EL	ELN	Lehman Brothers 8-Month HKD Daily Accrual All Season Coupon Auto-call Note with Daily Knock-In – Series 22	12-Jun-08