交通銀行
BANK OF COMMUNICATIONS

Tender of

RMB-denominated 1.38 per cent. Bonds due 2028 (to be consolidated and form a single series with the RMB13,500,000,000 1.38 per cent. Bonds due 2028)

RMB-denominated 1.40 per cent. Bonds due 2029 (to be consolidated and form a single series with the RMB13,500,000,000 1.40 per cent. Bonds due 2029)

RMB-denominated 1.57 per cent. Bonds due 2031 (to be consolidated and form a single series with the RMB11,000,000,000 1.57 per cent. Bonds due 2031)

RMB-denominated 2.08 per cent. Bonds due 2041 (to be consolidated and form a single series with the RMB1,000,000,000 2.08 per cent. Bonds due 2041)

RMB-denominated 2.35 per cent. Bonds due 2056 (to be consolidated and form a single series with the RMB1,000,000,000 2.35 per cent. Bonds due 2056)

(together the "Bonds")

to be held on 5 August 2026

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We refer to the Tender Information Memorandum of the Ministry of Finance of the People's Republic of China published on 30 July 2026.

We have received enquiries regarding the ability of certain investors to participate in the offering of Bonds. Although we cannot advise as to the eligibility of specific investors to participate in the offering, please note that securities which are offered in reliance on the exemption provided by Regulation S under the United States Securities Act of 1933 (the "**Securities Act**") may only be offered and sold to persons outside the United States. The Bonds have not been and will not be registered under the Securities Act. The Bonds may only be offered and sold to persons outside the United States in "offshore transactions" in accordance with Regulation S**.** There is no public offering of Bonds in the United States. As such, by submitting bids in connection with the tender, each qualified bidder will be deemed to represent that it is located outside the United States and is not acting for the account or benefit of a person located in the United States. In the case of any doubt about the application of securities laws to your particular circumstances, it is recommended that you consult your own independent legal adviser.

Bank of Communications Co., Ltd. Hong Kong Branch (A joint stock company incorporated in the People's Republic of China with limited liability), Issuing and Lodging Agent

30 July 2026

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