

**Major Terms of the HKMC's Inaugural Public Digital Bond Issuance**

<b>Issuer:</b>	The Hong Kong Mortgage Corporation Limited		
<b>Issue Rating:</b>	AA+ (S&P) / Aa3 (Moody's)		
	<b>HKD tranches</b>		<b>CNH tranche</b>
<b>Issue Size:</b>	HK\$6 billion	HK\$2.5 billion	CNH 3 billion
<b>Issue Date:</b>	15 June 2026	15 June 2026	15 June 2026
<b>Maturity Date:</b>	15 June 2028	15 June 2031	15 June 2029
<b>Tenor:</b>	2 years	5 years	3 years
<b>Yield:</b>	3.355% per annum	3.431% per annum	1.70% per annum
<b>Status:</b>	Senior and unsecured		
<b>Settlement Cycle:</b>	T+3 business days		
<b>Expected Listing:</b>	The Stock Exchange of Hong Kong Limited		
<b>Use of Proceeds:</b>	The net proceeds of the notes will be used to meet general financing requirements		
<b>Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers:</b>	Bank of China (Hong Kong) Crédit Agricole CIB HSBC J.P. Morgan Standard Chartered Bank	Bank of China (Hong Kong) Crédit Agricole CIB HSBC ICBC (Asia) Standard Chartered Bank	
<b>Joint Bookrunners and Joint Lead Managers:</b>	Bank of Communications Barclays BNP PARIBAS China Construction Bank (Asia) ICBC (Asia) Mizuho MUFG OCBC Société Générale	Bank of Communications BNP PARIBAS China Construction Bank (Asia) China CITIC Bank International China International Capital Corporation J.P. Morgan Mizuho MUFG Société Générale	
<b>Clearing and Settlement System:</b>	CMU operated by the HKMA, with linkage to Euroclear and Clearstream		
<b>Digital Assets Platform:</b>	HSBC Orion		
<b>Fiscal Agent, Principal Paying Agent and Registrar:</b>	HSBC		
<b>Legal Advisers:</b>	Clifford Chance (to issuer) Linklaters (to banks and agents)		