

**Tender of**  
**Two-year RMB-denominated Bonds due 2028**  
**Three-year RMB-denominated Bonds due 2029**  
**Five-year RMB-denominated Bonds due 2031**  
**Ten-year RMB-denominated Bonds due 2036**  
**and**  
**Thirty-year RMB-denominated Bonds due 2056**  
**to be held on 11 February 2026**

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The Ministry of Finance of the People's Republic of China (the "Ministry of Finance") announces that a tender of two-year, three-year, five-year, ten-year and thirty-year RMB-denominated Bonds of the Central People's Government will be held on Wednesday, 11 February 2026, for settlement on Friday, 13 February 2026.

A total of RMB4.0 billion two-year RMB-denominated Bonds, a total of RMB4.0 billion three-year RMB-denominated Bonds, a total of RMB3.0 billion five-year RMB-denominated Bonds, a total of RMB2.0 billion ten-year RMB-denominated Bonds and a total of RMB1.0 billion thirty-year RMB-denominated Bonds will be made available for competitive tender on a coupon-bid basis by any qualified CMU members through the CMU BID. The Bonds will be issued at par value and will mature in 2028, 2029, 2031, 2036 and 2056, respectively, on the last interest payment date of the relevant series of Bonds. Each series of Bonds will bear interest at the uniform issue interest rate per annum for the relevant series determined through the competitive tender (i.e. the highest accepted interest rate for the relevant series), payable semi-annually in arrear.

Each tender must be for an amount of RMB500,000 or integral multiples thereof and the difference between any specified tender interest rates should be at least 0.01%, rounded to two decimal places.

The tender results will be published on the websites of the Hong Kong Monetary Authority ("HKMA") (<https://www.hkma.gov.hk>) and the CMU OmniClear Limited (<https://www.CMUOmniClear.com>).

The Tender Information Memorandum of the Ministry of Finance dated 5 February 2026 includes the details of the tender of the Bonds, including the terms of the Bonds, the tender arrangements and the application, payment and settlement procedures. Copies of the Tender Information Memorandum can be obtained from the HKMA at 55/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong (Tel: 8100 0136) or from the Issuing and Lodging Agent, Bank of Communications Co., Ltd, Hong Kong Branch at 20 Pedder Street, Central, Hong Kong (Tel: 2315 7386 / 2315 7387). It can also be downloaded from the respective websites of the HKMA and the Issuing and Lodging Agent at <https://www.bankcomm.com.hk>.

The Ministry of Finance will tender the Bonds through the CMU BID. The tender and settlement of the Bonds will be governed by the Tender Information Memorandum and the Applicable Terms and Conditions of CMU BID issued by the HKMA as the system administrator and service provider of the CMU BID, as amended from time to time, the CMU Operating Procedures and other relevant CMU rules (subject to any amendments under the Tender Information Memorandum).

The Ministry of Finance has appointed Bank of Communications Co., Ltd. Hong Kong Branch as the Issuing and Lodging Agent to administer the tender of the Bonds on its behalf.

The Ministry of Finance of the People's Republic of China

5 February 2026

### Bonds Tender Information

Information of each series of Bonds:

|                                     |   |  |
|-------------------------------------|---|--|
| CMU Instrument No.                  | : | Two-year RMB-denominated Bonds: BCMKFB26002<br>Three-year RMB-denominated Bonds: BCMKFB26003<br>Five-year RMB-denominated Bonds: BCMKFB26004<br>Ten-year RMB-denominated Bonds: BCMKFB26005<br>Thirty-year RMB-denominated Bonds: BCMKFB26006                |
| ISIN                                | : | Two-year RMB-denominated Bonds: HK0001256723<br>Three-year RMB-denominated Bonds: HK0001256731<br>Five-year RMB-denominated Bonds: HK0001256749<br>Ten-year RMB-denominated Bonds: HK0001256756<br>Thirty-year RMB-denominated Bonds: HK0001256764           |
| Common Code                         | : | Two-year RMB-denominated Bonds: 328625792<br>Three-year RMB-denominated Bonds: 328625881<br>Five-year RMB-denominated Bonds: 328625725<br>Ten-year RMB-denominated Bonds: 328625768<br>Thirty-year RMB-denominated Bonds: 328625938                          |
| Tender Date and Time                | : | Wednesday, 11 February 2026<br>9:30 a.m. to 10:30 a.m.   |
| Issue and Settlement Date           | : | Friday, 13 February 2026   |
| Aggregate Principal Amount Tendered | : | Two-year RMB-denominated Bonds: RMB4.0 billion<br>Three-year RMB-denominated Bonds: RMB4.0 billion<br>Five-year RMB-denominated Bonds: RMB3.0 billion<br>Ten-year RMB-denominated Bonds: RMB2.0 billion<br>Thirty-year RMB-denominated Bonds: RMB1.0 billion |
| Denomination                        | : | RMB500,000 each  |
| Issue Price                         | : | At par value   |
| Tenor                               | : | Two-year RMB-denominated Bonds: Two years<br>Three-year RMB-denominated Bonds: Three years<br>Five-year RMB-denominated Bonds: Five years<br>Ten-year RMB-denominated Bonds: Ten years<br>Thirty-year RMB-denominated Bonds: Thirty years                    |
| Maturity Date                       | : | Last interest payment date of the relevant series of Bonds in 2028, 2029, 2031, 2036 and 2056, respectively  |

|                        |   |   |
|------------------------|---|---|
| Interest Rates         | : | Each series of Bonds will bear an interest at the highest accepted tender interest rate for the relevant series   |
| Interest Payment Dates | : | 13 February and 13 August in each year, subject to the modified following business day convention   |
| Tender Amount          | : | RMB500,000 or integral multiples thereof and the difference between any specified tender interest rates should be at least 0.01%, rounded to two decimal places |
| Other details          | : | Please refer to the Tender Information Memorandum   |

The Ministry of Finance of the People's Republic of China

5 February 2026

Note: This Tender Notice is published in Chinese and English. The English version is intended for ease of reference only. In the event of any inconsistency between the Chinese version and the English version of this Tender Notice, the Chinese version shall prevail.