

Major Terms of Bauhinia 2

Issuer	Bauhinia ILBS 2 Limited, an SPV incorporated in Hong Kong, China		
Sponsor, Collateral Manager, Risk Retention Holder	The HKMC		
Issue Date	11 September 2024		
Issuance Size	US\$423.3 million		
Classes of Note	Class	Principal Amount (US\$ Mn)	Credit Ratings (Moody's)
	A1-SU	107.0	Aaa (sf)
	A1	209.5	Aaa (sf)
	B	34.0	Aa1 (sf)
	C	20.5	A2 (sf)
	D	15.7	Baa3 (sf)
	Sub. Notes	36.6	NR
	Total	423.3	
Asset Pool	28 senior secured project finance and corporate infrastructure loans across 26 projects		
A1-SU Notes	The A1-SU Notes is issued in accordance with the Sponsor's Social, Green and Sustainability Financing Framework		
Listing	The Hong Kong Stock Exchange		
Sole Global Coordinator	Standard Chartered Bank		
Joint Bookrunners	China International Capital Corporation Hong Kong Securities Limited, ING Bank N.V., Singapore Branch, MUFG Securities Asia Limited, Natixis Hong Kong Branch, Standard Chartered Bank		
Co-Manager	Fubon Bank (Hong Kong) Limited, Korea Investment & Securities Co., Ltd.		
Legal Counsels	Linklaters, Clifford Chance		
Trustee	DB Trustees (Hong Kong) Limited		
Transaction Administrator	Deutsche Bank AG, Hong Kong Branch		