

**Major Terms of the HKMC's HKD Benchmark Bond Issuance**

<b>Issuer:</b>	The Hong Kong Mortgage Corporation Limited		
<b>Issue Rating:</b>	AA+ (S&P) / Aa3 (Moody's)		
<b>Issue Size:</b>	HK\$8 billion	HK\$3 billion	HK\$1 billion
<b>Issue Date:</b>	28 February 2024	28 February 2024	28 February 2024
<b>Maturity Date:</b>	28 February 2026	28 February 2029	28 February 2034
<b>Tenor:</b>	2 years	5 years	10 years
<b>Yield:</b>	4.25% per annum	4.10% per annum	4.20% per annum
<b>Status:</b>	Senior and unsecured		
<b>Listing:</b>	The Stock Exchange of Hong Kong Limited		
<b>Clearing:</b>	Central Moneymarkets Unit (CMU) with links to Euroclear / Clearstream		
<b>Use of Proceeds:</b>	The net proceeds of the notes issued will be used to meet general financing requirements		
<b>Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers:</b>	Bank of China (Hong Kong) Crédit Agricole CIB HSBC Standard Chartered Bank		
<b>Joint Bookrunners and Joint Lead Managers:</b>	ANZ BNP PARIBAS China Construction Bank (Asia) Citigroup DBS Bank Ltd. ICBC (Asia) Mizuho United Overseas Bank		
<b>Joint Lead Managers:</b>	Bank of Communications Barclays China CITIC Bank International China International Capital Corporation J.P. Morgan Morgan Stanley OCBC SMBC Nikko		