

Major Terms of Bauhinia 1

Issuer	Bauhinia ILBS 1 Limited, an SPV incorporated in Hong Kong, China		
Sponsor, Collateral Manager, Risk Retention Holder	The Hong Kong Mortgage Corporation Limited		
Issue Date	30 May 2023		
Issuance Size	US\$ 404.8 million		
Classes of Note	Class	Principal Amount (US\$ Mn)	Credit Ratings (Moody's)
	A1-SU	100	Aaa (sf)
	A1	199.6	Aaa (sf)
	B	36.5	Aa1 (sf)
	C	18.3	A2 (sf)
	D	10	Baa3 (sf)
	Sub. Notes	40.4	N/A
	Total	404.8	
Asset Pool	35 senior secured project finance and corporate infrastructure loans across 25 projects		
A1-SU Notes	The A1-SU Notes is issued in accordance with the Sponsor's Social, Green and Sustainability Financing Framework		
Listing	The Hong Kong Stock Exchange		
Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners	ING Bank, MUFG Securities Asia Limited, Standard Chartered Bank		
Co-Manager	Fubon Bank (Hong Kong) Limited		
Legal Counsels	Clifford Chance, Linklaters		
Trustee	DB Trustees (Hong Kong) Limited		
Transaction Administrator, Payment and Administrative Agent	Deutsche Bank AG, Hong Kong Branch		