

**TENTATIVE ISSUANCE SCHEDULE FOR HKSAR GOVERNMENT BONDS**  
**UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME**  
**(APRIL TO SEPTEMBER 2023)**

<b>Tentative tenor</b>	<b>Tentative tender date</b>	<b>Tentative issue date</b>	<b>Tentative issuance size (HK\$ bn)</b>	<b>New issue / Re-open</b>	<b>Tentative issue code</b>
3-year	26 Apr 2023 (Wed)	27 Apr 2023 (Thu)	5.0	Re-open	10GB2601
1-year*	17 May 2023 (Wed)	18 May 2023 (Thu)	1.5	New-issue	01GH2405
5-year	7 Jun 2023 (Wed)	8 Jun 2023 (Thu)	2.5	Re-open	10GB2706
15-year	28 Jun 2023 (Wed)	29 Jun 2023 (Thu)	0.5	Re-open	15GB3801
10-year	19 Jul 2023 (Wed)	20 Jul 2023 (Thu)	1.5	Re-open	15GB3403
1-year*	16 Aug 2023 (Wed)	17 Aug 2023 (Thu)	1.5	New-issue	01GH2408
20-year	13 Sep 2023 (Wed)	14 Sep 2023 (Thu)	0.5	Re-open	20GB4205

\* HONIA-indexed Floating Rate Notes

Notes:

1. All tenors, tender dates, issue dates, issuance sizes, issue codes and methods of issuance given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.