

TENTATIVE ISSUANCE SCHEDULE FOR HKSAR GOVERNMENT BONDS
UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME
(APRIL TO SEPTEMBER 2022)

Tentative tenor	Tentative tender date	Tentative issue date	Tentative issuance size (HK\$ bn)	New issue / Re-open	Issue code
3-year	13 April 2022 (Wed)	14 April 2022 (Thu)	4.0	New-issue	03GB2504
1-year	17 May 2022 (Tue)	18 May 2022 (Wed)	1.5	New-issue	01GH2305*
20-year	25 May 2022 (Wed)	26 May 2022 (Thu)	0.5	New-issue	20GB4205
5-year	1 Jun 2022 (Wed)	2 Jun 2022 (Thu)	2.5	Re-open	10GB2706
10-year	13 Jul 2022 (Wed)	14 Jul 2022 (Thu)	1.5	Re-open	15GB3203
1-year	17 Aug 2022 (Wed)	18 Aug 2022 (Thu)	1.5	New-issue	01GH2308*
15-year	7 Sep 2022 (Wed)	8 Sep 2022 (Thu)	1.0	Re-open	15GB3603

* HONIA-indexed Floating Rate Notes

Notes:

1. All tenors, tender dates, issue dates, issuance sizes and methods of issuance given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.