

**TENTATIVE ISSUANCE SCHEDULE FOR HKSAR GOVERNMENT BONDS**  
**UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME**  
**(OCTOBER 2021 TO MARCH 2022)**

<b>Tentative tenor</b>	<b>Tentative tender date</b>	<b>Tentative issue date</b>	<b>Tentative tender size (HK\$ bn)</b>	<b>New issue / Re-open</b>	<b>Issue code</b>
<b>3-year</b>	21 Oct 2021 (Thu)	22 Oct 2021 (Fri)	4.0	Re-open	03GB2404
<b>1-year</b>	17 Nov 2021 (Wed)	18 Nov 2021 (Thu)	1.0	New issue	01GH2211*
<b>5-year</b>	1 Dec 2021 (Wed)	2 Dec 2021 (Thu)	2.5	Re-open	10GB2706
<b>10-year</b>	12 Jan 2022 (Wed)	13 Jan 2022 (Thu)	1.5	Re-open	15GB3203
<b>1-year</b>	16 Feb 2022 (Wed)	17 Feb 2022 (Thu)	1.0	New issue	01GH2302*
<b>15-year</b>	2 Mar 2022 (Wed)	3 Mar 2022 (Thu)	0.8	Re-open	15GB3603

\* HONIA-indexed Floating Rate Notes

Notes:

1. All tenors, tender dates, issue dates, issuance sizes and methods of issuance given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.