

Annex

TENTATIVE SCHEDULE OF ISSUANCE OF GOVERNMENT BONDS
UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME
(APRIL TO SEPTEMBER 2021)

Tentative tenor	Tentative tender date	Tentative issue date	Tentative tender size (HK\$ bn)	New issue / Re-open	Issue code
3-year	14 Apr 2021 (Wed)	15 Apr 2021 (Thu)	4.0	New issue	03GB2404
5-year	12 May 2021 (Wed)	13 May 2021 (Thu)	2.5	Re-open	10GB2601
10-year	2 Jun 2021 (Wed)	3 Jun 2021 (Thu)	1.7	Re-open	15GB3203
15-year	8 Sep 2021 (Wed)	9 Sep 2021 (Thu)	1.0	Re-open	15GB3603

Notes:

1. All tenors, tender dates, issue dates, issuance sizes and methods of issuance given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.