

**TENTATIVE SCHEDULE ON ISSUANCE OF EXCHANGE FUND BILLS  
AND NOTES (EFBNs) FROM JULY TO SEPTEMBER 2013<sup>1</sup>**

*(revised on 21 May 2013)*

<b>ISSUE TYPES<sup>2</sup></b>	<b>TENTATIVE TENDER DATE (dd/mm/yyyy)</b>	<b>TENTATIVE ISSUE DATE (dd/mm/yyyy)</b>	<b>TENTATIVE TENDER SIZE (HK\$)</b>
<b>JULY 2013</b>			
91-DAY BILLS	02/07/2013	03/07/2013	about 31,316 mn <sup>3</sup>
91-DAY BILLS	09/07/2013	10/07/2013	about 31,394 mn <sup>3</sup>
182-DAY BILLS	09/07/2013	10/07/2013	9,000 mn
91-DAY BILLS	16/07/2013	17/07/2013	about 30,340 mn <sup>3</sup>
182-DAY BILLS	16/07/2013	17/07/2013	11,000 mn
364-DAY BILLS	16/07/2013	17/07/2013	3,000 mn
91-DAY BILLS	23/07/2013	24/07/2013	about 32,107 mn <sup>3</sup>
182-DAY BILLS	23/07/2013	24/07/2013	11,000 mn
91-DAY BILLS	30/07/2013	31/07/2013	about 31,055 mn <sup>3</sup>
182-DAY BILLS	30/07/2013	31/07/2013	11,000 mn
<b>AUGUST 2013</b>			
91-DAY BILLS	06/08/2013	07/08/2013	about 30,494 mn <sup>3</sup>
182-DAY BILLS	06/08/2013	07/08/2013	9,000 mn
91-DAY BILLS	13/08/2013	14/08/2013	about 25,741 mn <sup>3</sup>
182-DAY BILLS	13/08/2013	14/08/2013	9,000 mn
364-DAY BILLS	13/08/2013	14/08/2013	5,000 mn
2-YEAR NOTES	16/08/2013	19/08/2013	1,200 mn
91-DAY BILLS	20/08/2013	21/08/2013	about 31,444 mn <sup>3</sup>
182-DAY BILLS	20/08/2013	21/08/2013	8,000 mn
15-YEAR NOTES	21/08/2013	22/08/2013	600 mn
91-DAY BILLS	27/08/2013	28/08/2013	about 30,357 mn <sup>3,5</sup>
182-DAY BILLS	27/08/2013	28/08/2013	9,000 mn
<b>SEPTEMBER 2013</b>			
91-DAY BILLS	03/09/2013	04/09/2013	about 31,822 mn <sup>3</sup>
182-DAY BILLS	03/09/2013	04/09/2013	8,000 mn
91-DAY BILLS	10/09/2013	11/09/2013	about 27,994 mn <sup>3</sup>
182-DAY BILLS	10/09/2013	11/09/2013	9,000 mn
364-DAY BILLS	10/09/2013	11/09/2013	5,000 mn
91-DAY BILLS	17/09/2013	18/09/2013	about 31,798 mn <sup>3</sup>
182-DAY BILLS	17/09/2013	18/09/2013	11,000 mn
93-DAY BILLS	24/09/2013	25/09/2013	about 32,300 mn <sup>3</sup>
182-DAY BILLS	24/09/2013	25/09/2013	11,000 mn
3-YEAR NOTES <sup>4</sup>	24/09/2013	25/09/2013	1,200 mn
5-YEAR NOTES	24/09/2013	25/09/2013	1,000 mn
92-DAY BILLS	30/09/2013	02/10/2013	about 31,316 mn <sup>3</sup>
182-DAY BILLS	30/09/2013	02/10/2013	11,000 mn

All tender dates, tender sizes and issue dates given are tentative. Details of new issues of Bills will be confirmed and announced at least 4 business days prior to the respective tender dates. Details of new issues of Notes will be confirmed and announced 7 business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.

Notes

- (1) The next schedule will be released by the middle of August 2013, covering the period from October to December 2013.
- (2) Actual tenors may differ slightly due to market holidays.
- (3) As each issue of 91-day Bills includes an amount to cover recent interest payments on the outstanding total of EFBNs, the size of each issue of 91-day Bills cannot be projected with precision and is to be announced at least 4 business days prior to the tender date. The figures provided above represent rollover amounts taking into account planned adjustments to the maturity spectrum of the EFBNs portfolio.
- (4) Re-opening 5-year Notes of Issue Number 05Y1609.
- (5) Including the rollover amount of HK\$4,000 mn additional issuance issued on 29 May 2013.