

TENTATIVE SCHEDULE ON ISSUANCE OF EXCHANGE FUND BILLS

AND NOTES (EFBNs) FROM APRIL TO JUNE 2013¹

(Revised on 21 May 2013)

ISSUE TYPES²	TENTATIVE TENDER DATE (dd/mm/yyyy)	TENTATIVE ISSUE DATE (dd/mm/yyyy)	TENTATIVE TENDER SIZE (HK\$)
APRIL 2013			
91-DAY BILLS	02/04/2013	03/04/2013	about 31,316 mn ³
182-DAY BILLS	02/04/2013	03/04/2013	11,000 mn
91-DAY BILLS	09/04/2013	10/04/2013	about 31,394 mn ³
182-DAY BILLS	09/04/2013	10/04/2013	11,000 mn
91-DAY BILLS	16/04/2013	17/04/2013	about 30,340 mn ³
182-DAY BILLS	16/04/2013	17/04/2013	8,000 mn
91-DAY BILLS	23/04/2013	24/04/2013	about 32,107 mn ³
182-DAY BILLS	23/04/2013	24/04/2013	8,000 mn
364-DAY BILLS	23/04/2013	24/04/2013	3,000 mn
34-DAY BILLS	30/04/2013	02/05/2013	300 mn
90-DAY BILLS	30/04/2013	02/05/2013	about 31,055 mn ³
181-DAY BILLS	30/04/2013	02/05/2013	11,000 mn
MAY 2013			
91-DAY BILLS	07/05/2013	08/05/2013	about 30,494 mn ³
182-DAY BILLS	07/05/2013	08/05/2013	11,000 mn
91-DAY BILLS	14/05/2013	15/05/2013	about 25,741 mn ³
182-DAY BILLS	14/05/2013	15/05/2013	9,000 mn
2-YEAR NOTES	16/05/2013	20/05/2013	1,200 mn
91-DAY BILLS	21/05/2013	22/05/2013	about 31,444 mn ³
182-DAY BILLS	21/05/2013	22/05/2013	9,000 mn
364-DAY BILLS	21/05/2013	22/05/2013	3,000 mn
33-DAY BILLS	23/05/2013	24/05/2013	600 mn
91-DAY BILLS	28/05/2013	29/05/2013	about 30,357 mn ^{3,5}
182-DAY BILLS	28/05/2013	29/05/2013	11,000 mn ⁶
JUNE 2013			
91-DAY BILLS	04/06/2013	05/06/2013	about 31,822 mn ³
182-DAY BILLS	04/06/2013	05/06/2013	9,000 mn ⁷
10-YEAR NOTES	04/06/2013	05/06/2013	800 mn
90-DAY BILLS	11/06/2013	13/06/2013	about 27,994 mn ³
181-DAY BILLS	11/06/2013	13/06/2013	9,000 mn
3-YEAR NOTES ⁴	14/06/2013	17/06/2013	1,200 mn
5-YEAR NOTES	14/06/2013	17/06/2013	1,000 mn
91-DAY BILLS	18/06/2013	19/06/2013	about 31,798 mn ³
182-DAY BILLS	18/06/2013	19/06/2013	9,000 mn
364-DAY BILLS	18/06/2013	19/06/2013	3,000 mn
91-DAY BILLS	25/06/2013	26/06/2013	about 32,300 mn ³
184-DAY BILLS	25/06/2013	26/06/2013	9,000 mn

All tender dates, tender sizes and issue dates given are tentative. Details of new issues of Bills will be confirmed and announced at least 4 business days prior to the respective tender dates. Details of new issues of Notes will be confirmed and announced 7 business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.

Notes

- (1) The next schedule will be released by the middle of May 2013, covering the period from July to September 2013.
- (2) Actual tenors may differ slightly due to market holidays.
- (3) As each issue of 91-day Bills includes an amount to cover recent interest payments on the outstanding total of EFBNs, the size of each issue of 91-day Bills cannot be projected with precision and is to be announced at least 4 business days prior to the tender date. The figures provided above represent rollover amounts taking into account planned adjustments to the maturity spectrum of the EFBNs portfolio.
- (4) Re-opening 5-year Notes of Issue Number 05Y1606.
- (5) Including HK\$4,000 mn additional Issuance announced on 21 May 2013.
- (6) Including HK\$2,000 mn additional Issuance announced on 21 May 2013.
- (7) Including HK\$9,000 mn additional Issuance announced on 21 May 2013.