

## Global Financial Leaders' Investment Summit

### Navigating Beyond Uncertainty

1-3 November 2022

#### 1 November (6:00-9:00pm) – Welcome Dinner

Venue: M+, West Kowloon Cultural District, 38 Museum Drive, Kowloon

<b>5:30-6:30pm</b>	Registration
<b>6:00-7:00pm</b>	Tour of M+
<b>7:00-9:00pm</b>	Dinner at M+

#### 2 November (9:00am-2:15pm) – The Summit

Venue: Four Seasons Grand Ballroom, Four Seasons Hotel Hong Kong, 8 Finance Street, Central, Hong Kong

<b>8:00-9:00am</b>	Registration
<b>9:00am</b>	Welcome remarks by Eddie Yue, Chief Executive of the Hong Kong Monetary Authority
<b>9:00-9:15am</b>	Keynote by John Lee, Chief Executive of Hong Kong SAR
<b>9:15- 9:45am</b>	<b>China Policy Session – Perspectives of Chinese Financial Regulators</b>
<b>9:45-10:40am</b>	<b>Panel 1 – Navigating Through Uncertainty</b>
Panellists: <i>(in alphabetical order of surnames)</i>	<ul style="list-style-type: none"><li>• James Gorman, Chairman and Chief Executive Officer of Morgan Stanley</li><li>• Jonathan Gray, President and Chief Operating Officer of Blackstone</li><li>• Colm Kelleher, Chairman of UBS Group AG</li><li>• LIU Jin, President of Bank of China</li><li>• David Solomon, Chairman and Chief Executive Officer of Goldman Sachs</li></ul>
Moderator:	Eddie Yue, Chief Executive of the Hong Kong Monetary Authority
Synopsis:	<p>Stagflation risks and rising interest rates, combined with geopolitical conflicts and tensions, are disrupting global economic outlook and financial markets. Meanwhile, with accommodative economic policies winding down, economic growth across the world decelerating and the impact of COVID lingering, businesses are rethinking how they operate, invest and manage risks.</p> <p>The panellists will share their insights on how they and their stakeholders are adapting their strategies, operation and investment approaches to cope with the challenges and capture the opportunities amid the turbulence.</p>
<b>10:40-11:00am</b>	Break

**11:00-11:50am**

**Panel 2 – Sustainable Finance – from Paris to Sharm el-Sheikh and beyond**

Panellists:

*(in alphabetical order of surnames)*

- Joseph Bae, Co-Chief Executive Officer of KKR
- Valérie Baudson, Chief Executive Officer of Amundi
- Jane Fraser, Chief Executive Officer of Citigroup
- JIN Liqun, President and Chair of the Board of Directors of Asian Infrastructure Investment Bank

Moderator:

Nicolas Aguzin, Chief Executive Officer of HKEX

Synopsis:

Sustainability promises to bring purpose to finance. In turn, the financial industry promises to bring capital to sustainability. Seven years after Paris and ahead of another Conference of the Parties at Sharm el-Sheikh, a litany of financial jargons – risk management and disclosure, carbon trading, taxonomy, green-washing, ESG data, and talent and capacity building – have entered the common parlance of environmental policymakers and activists. What exactly has been achieved and what more – or less – needs to be done?

The panellists will share their insights on the current state of the sustainable finance industry, how their institutions are approaching the issues, and how the industry will evolve.

**11:50am-12:40pm**

**Panel 3 – Technology, Innovation and the Future of Finance**

Panellists:

*(in alphabetical order of surnames)*

- Rob Kapito, President of BlackRock
- Daniel Pinto, President and Chief Operating Officer of JPMorgan Chase
- Noel Quinn, Group Chief Executive of HSBC
- Bill Winters, Group Chief Executive of Standard Chartered

Moderator:

Neil Shen, Founding & Managing Partner of Sequoia China

Synopsis:

Technology is reshaping the future of finance. Innovations in artificial intelligence, big data, distributed ledger, cryptoassets and DeFi all have the potential to upend the status quo and redefine the financial market landscape, value propositions, business processes, and risk management.

The panellists will share their insights on the developments they think will bring the greatest challenges and opportunities for the financial industry, and how their institutions are responding to and shaping such developments.

**12:40-12:50pm**

Keynote by Paul Chan, Financial Secretary of the Government of Hong Kong SAR

**12:50-2:15pm**

Lunch

1:30-2:15pm

Fireside chat with Mark Carney, Vice Chair of Brookfield Asset Management and Head of ESG and Impact Fund Investing and United Nations Special Envoy on Climate Action and Finance, hosted by Norman Chan, Senior Advisor, Hong Kong Academy of Finance and former Chief Executive of the Hong Kong Monetary Authority

**2:15pm**

Close of Summit by Eddie Yue, Chief Executive of the Hong Kong Monetary Authority

### **3 November (9:30am-12:35pm) – Conversations with Global Investors**

Venue: HKEX Connect Hall, 1/F, One and Two Exchange Square, Central, Hong Kong

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| <b>9:30-10:00am</b>                                       | Registration and Networking                                                                                                                                                                                                                                                                                                                                         |
| <b>10:00-10:05am</b>                                      | Welcome Remarks by Laura Cha, Chairman of Hong Kong Exchanges and Clearing Limited and Fellow of Hong Kong Academy of Finance                                                                                                                                                                                                                                       |
| <b>10:05-10:15am</b>                                      | Opening Speech by Paul Chan, Financial Secretary of the Government of Hong Kong SAR and Honorary President of Hong Kong Academy of Finance                                                                                                                                                                                                                          |
| <b>10:15- 11:15am</b>                                     | <b>Panel 1 – Creating Value through Uncertainties</b>                                                                                                                                                                                                                                                                                                               |
| Panellists:<br><i>(in alphabetical order of surnames)</i> | <ul style="list-style-type: none"><li>• William E. Conway, Jr., Co-Founder, Interim CEO, and Co-Chairman, Carlyle</li><li>• Luke Ellis, CEO, Man Group</li><li>• Ben Way, Group Head, Macquarie Asset Management</li><li>• Jim Zelter, Co-President, Apollo Asset Management</li></ul>                                                                              |
| Moderator:                                                | Weijian Shan, Executive Chairman, PAG                                                                                                                                                                                                                                                                                                                               |
| <b>11:15-11:30am</b>                                      | Break                                                                                                                                                                                                                                                                                                                                                               |
| <b>11:30am-12:30pm</b>                                    | <b>Panel 2 – Managing through Volatile Markets</b>                                                                                                                                                                                                                                                                                                                  |
| Panellists:<br><i>(in alphabetical order of surnames)</i> | <ul style="list-style-type: none"><li>• Timothy Armour, Chair and Chief Executive Officer, Capital Group</li><li>• Stephen Klar, President &amp; Managing Partner, Wellington Management</li><li>• Hanneke Smits, Chief Executive Officer, BNY Mellon Investment Management</li><li>• Cyrus Taraporevala, President and CEO, State Street Global Advisors</li></ul> |
| Moderator:                                                | Howard Lee, Deputy Chief Executive of the Hong Kong Monetary Authority                                                                                                                                                                                                                                                                                              |
| <b>12:30-12:35pm</b>                                      | Closing Remarks by Eddie Yue, Chief Executive of the Hong Kong Monetary Authority                                                                                                                                                                                                                                                                                   |