

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| ABOCFC14079 | AGRICULTURAL BK OF CHN 3.66% 2021-06-17 | AGRICULTURAL BANK OF CHINA LIMITED | HKNG | 2014-06-17 | 2021-06-17 | | 3.66 | 2019-09-17 | 2019-12-17 | 3 | 107759271 | HK0000203643 | HKD | 10,000,000.00 | 10,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2014-07-28 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| ABOCFC14092 | AGRICULTURAL BK OF CHN 3.58% 2021-07-07 | AGRICULTURAL BANK OF CHINA LIMITED | HKNG | 2014-07-07 | 2021-07-07 | | 3.58 | 2019-07-08 | 2019-10-08 | 3 | 108422220 | HK0000205598 | HKD | 10,000,000.00 | 10,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2014-08-18 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| ABOCFC14099 | AGRICULTURAL BK OF CHN 3.45% 2021-07-26 | AGRICULTURAL BANK OF CHINA LIMITED | HKNG | 2014-07-25 | 2021-07-26 | | 3.45 | 2019-07-26 | 2019-10-28 | 3 | 109059226 | HK0000207891 | HKD | 10,000,000.00 | 10,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2014-09-03 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| ABOCFC18060 | ABOC 2.7% 2019-12-18 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2018-12-18 | 2019-12-18 | | 2.70 | | 2019-12-18 | 12 | 192362679 | HK0000468469 | HKD | 194,000,000.00 | 194,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| ABOCFC18061 | ABOC 2.8% 2019-12-27 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2018-12-28 | 2019-12-27 | | 2.80 | | 2019-12-27 | 12 | 192944465 | HK0000470226 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| ABOCFC19007 | ABOC 2.5% 2020-02-20 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-02-20 | 2020-02-20 | | 2.50 | | 2020-02-20 | 12 | 195393893 | HK0000482700 | CNY | 120,000,000.00 | 120,000,000.00 | N | Y | | | | | 10,000.00 | 10,000.00 | | | - | B | |
| ABOCFC19008 | ABOC 2.05% 2020-02-26 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-02-26 | 2020-02-26 | | 2.05 | | 2020-02-26 | 12 | 195687188 | HK0000484359 | HKD | 127,500,000.00 | 127,500,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| ABOCFC19010 | ABOC 2.1% 2020-02-28 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-02-28 | 2020-02-28 | | 2.10 | | 2020-02-28 | 12 | 195831408 | HK0000485869 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 10,000.00 | 10,000.00 | | | - | B | |
| ABOCFC19013 | ABOC 2.15% 2020-03-25 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-03-25 | 2020-03-25 | | 2.15 | | 2020-03-25 | 12 | 196882537 | HK0000492717 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-05-06 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| ABOCFC19014 | ABOC 2.15% 2020-03-27 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-03-27 | 2020-03-27 | | 2.15 | | 2020-03-27 | 12 | 196974458 | HK0000493012 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 5,000,000.00 | 5,000,000.00 | 2019-07-19 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| ABOCFC19020 | ABOC 2.15% 2020-05-15 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-05-17 | 2020-05-15 | | 2.15 | | 2020-05-15 | 12 | 199817175 | HK0000504685 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| ABOCFC19021 | ABOC 2.22% 2020-05-26 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-05-27 | 2020-05-26 | | 2.22 | | 2020-05-26 | 12 | 200432975 | HK0000506649 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 10,000.00 | 10,000.00 | | | - | B | |
| ABOCFC19022 | ABOC 2.23% 2020-05-28 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-05-29 | 2020-05-28 | | 2.23 | | 2020-05-28 | 12 | 200475810 | HK0000507050 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| ABOCLC17064 | AGRICULTURAL BK OF CHN FRCD 2020-03-07 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2017-03-07 | 2020-03-09 | | 2.76 | 2019-09-09 | 2019-12-09 | 3 | 157600494 | HK0000331246 | HKD | 120,000,000.00 | 120,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| ABOCLC18057 | ABOC FRCD 2020-10-16 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2018-10-16 | 2020-10-16 | | 3.25 | 2019-07-16 | 2019-10-16 | 3 | 189462794 | HK0000453834 | USD | 10,000,000.00 | 10,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-19 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| ABOCLL17127 | ABSOLUTE JOYOUS NON-PPLN FRN 2020-12-20 | ABSOLUTE JOYOUS LIMITED, BVI | ABOC | 2017-12-20 | 2020-12-21 | | 0.00 | 2018-12-20 | 2019-12-20 | 12 | 174082111 | HK0000383437 | USD | 50,000,000.00 | 50,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| ABOCLN18059 | ABOC FRN 2021-11-30 | AGRICULTURAL BANK OF CHINA LIMITED | ABOC | 2018-11-30 | 2021-11-30 | | 3.20 | 2019-08-30 | 2019-11-29 | 3 | 191649044 | HK0000464591 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 200,000.00 | 1,000.00 | | | - | R | |
| ABOCZC19009 | ABOC 0% 2019-11-27 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-02-27 | 2019-11-27 | | 0.00 | | | 0 | 195697418 | HK0000485091 | HKD | 220,000,000.00 | 220,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| ABOCZC19015 | ABOC 0% 2019-09-26 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-03-26 | 2019-09-26 | | 0.00 | | | 0 | 196972625 | HK0000493004 | HKD | 750,000,000.00 | 750,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| ABOCZC19016 | ABOC 0% 2019-09-27 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-03-27 | 2019-09-27 | | 0.00 | | | 0 | 196974504 | HK0000493020 | HKD | 750,000,000.00 | 750,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| ABOCZC19018 | ABOC 0% 2020-04-24 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-05-03 | 2020-04-24 | | 0.00 | | | 0 | 199102958 | HK0000501020 | HKD | 240,000,000.00 | 240,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| ABOCZC19019 | ABOC 0% 2020-05-07 | AGRICULTURAL BANK OF CHINA LIMITED | CILH | 2019-05-09 | 2020-05-07 | | 0.00 | | | 0 | 199380052 | HK0000502416 | HKD | 190,000,000.00 | 190,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHBFC13154 | BK OF CHN LTD,HK BRANCH 2.40% 2020-04-25 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2013-04-25 | 2020-04-27 | | 2.40 | 2019-04-25 | 2020-04-27 | 12 | 092219186 | HK0000147592 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-06-04 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| BCHBFC13160 | BK OF CHN LTD,HK BRANCH 2.65% 2020-06-19 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2013-06-19 | 2020-06-19 | | 2.65 | 2019-06-19 | 2020-06-19 | 12 | 094422833 | HK0000153194 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-07-29 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| BCHBFC13181 | BK OF CHN LTD,HK BRANCH 4.15% 2023-07-11 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2013-07-11 | 2023-07-11 | | 4.15 | 2019-07-11 | 2020-07-13 | 12 | 095279619 | HK0000155777 | HKD | 60,000,000.00 | 60,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2013-08-20 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| BCHBFC13194 | BK OF CHN LTD,HK BRANCH 4.20% 2023-07-18 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2013-07-18 | 2023-07-18 | | 4.20 | 2019-07-18 | 2020-07-20 | 12 | 095421369 | HK0000156494 | HKD | 197,000,000.00 | 197,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-08-27 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| BCHBFC16336 | BK OF CHN LTD,HK BRANCH 2.05% 2019-11-22 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-11-22 | 2019-11-22 | | 2.05 | 2018-11-22 | 2019-11-22 | 12 | 152337809 | HK0000315611 | HKD | 125,000,000.00 | 125,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2017-01-03 | CERTIFY NON-US BENE & EXCH TO PERM | - | B | |
| BCHBFC16351 | BK OF CHN LTD,HK BRANCH 4.45% 2019-12-06 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-12-06 | 2019-12-06 | | 4.45 | 2018-12-06 | 2019-12-06 | 12 | 153019053 | HK0000317328 | CNY | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2017-02-20 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BCHBFC16353 | BK OF CHN LTD,HK BRANCH 4.45% 2019-12-06 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-12-06 | 2019-12-06 | | 4.45 | 2018-12-06 | 2019-12-06 | 12 | 153019525 | HK0000317344 | CNY | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2017-02-20 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BCHBFC16357 | BK OF CHN LTD,HK BRANCH 2.04% 2019-12-06 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-12-06 | 2019-12-06 | | 2.04 | 2018-12-06 | 2019-12-06 | 12 | 153066434 | HK0000317351 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2017-02-20 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BCHBFC16363 | BK OF CHN LTD,HK BRANCH 4.40% 2019-12-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-12-12 | 2019-12-12 | | 4.40 | 2018-12-12 | 2019-12-12 | 12 | 153181888 | HK0000318136 | CNY | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2017-02-20 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BCHBFC17178 | BK OF CHN LTD,HK BRANCH 2.00% 2020-06-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-06-29 | 2020-06-29 | | 2.00 | 2019-06-28 | 2020-06-29 | 12 | 163970074 | HK0000346798 | HKD | 128,000,000.00 | 128,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BCHBFC17190 | BK OF CHN LTD,HK BRANCH 2.37% 2020-07-06 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-07-05 | 2020-07-06 | | 2.37 | 2019-07-08 | 2020-07-06 | 12 | 164307727 | HK0000347713 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| BCHBFC17199 | BK OF CHN LTD,HK BRANCH 4.3% 2020-07-10 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-07-10 | 2020-07-10 | | 4.30 | 2019-07-10 | 2020-07-10 | 12 | 164546438 | HK0000348315 | CNY | 130,000,000.00 | 130,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHBFC17237 | BK OF CHN LTD,HK BRANCH 4.30% 2020-07-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-07-19 | 2020-07-20 | | 4.30 | 2019-07-19 | 2020-07-20 | 12 | 164987850 | HK0000350790 | CNY | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHBFC17249 | BK OF CHN LTD,HK BRANCH 2.59% 2022-07-25 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-07-25 | 2022-07-25 | | 2.59 | 2019-07-25 | 2020-07-27 | 12 | 165295714 | HK0000351632 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCH | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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|--------------|--|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|--|-------------------------|--------------------------|---------------------|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | | | | | | | |
| | | | | | | | | | | | | | | | | | | | CB* | MA* | | | | | | | | |
| BCHBFC17370 | BK OF CHN LTD,HK BRANCH 2.13% 2020-10-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-10-11 | 2020-10-12 | | 2.13 | 2018-10-11 | 2019-10-11 | 12 | 169665460 | HK0000367836 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC17375 | BK OF CHN LTD,HK BRANCH 2.59% 2022-10-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-10-17 | 2022-10-17 | | 2.59 | 2018-10-18 | 2019-10-17 | 12 | 170043952 | HK0000368768 | HKD | 324,000,000.00 | 324,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBFC17392 | BK OF CHN LTD,HK BRANCH 2.25% 2020-10-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-10-27 | 2020-10-27 | | 2.25 | 2018-10-29 | 2019-10-28 | 12 | 170779851 | HK0000370756 | HKD | 108,000,000.00 | 108,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC17399 | BK OF CHN LTD,HK BRANCH 2.68% 2020-11-03 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-11-03 | 2020-11-03 | | 2.68 | 2018-11-05 | 2019-11-04 | 12 | 171306949 | HK0000371911 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBFC17402 | BK OF CHN LTD,HK BRANCH 2.67% 2020-11-13 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-11-13 | 2020-11-13 | | 2.67 | 2018-11-13 | 2019-11-13 | 12 | 171683181 | HK0000373727 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBFC17433 | BK OF CHN LTD,HK BRANCH 2.10% 2019-11-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-11-20 | 2019-11-20 | | 2.10 | 2018-11-20 | 2019-11-20 | 12 | 172086209 | HK0000375532 | HKD | 115,000,000.00 | 115,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC17435 | BK OF CHN LTD,HK BRANCH 2.10% 2019-11-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-11-20 | 2019-11-20 | | 2.10 | 2018-11-20 | 2019-11-20 | 12 | 172086870 | HK0000375557 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC18090 | BK OF CHN LTD,HK BR 2.725% 2020-03-30 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-03-29 | 2020-03-30 | | 2.73 | 2019-03-29 | 2020-03-30 | 12 | 180025979 | HK0000409422 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC18149 | BK OF CHN LTD,HK BRANCH 3.00% 2021-05-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-05-21 | 2021-05-21 | | 3.00 | 2019-05-21 | 2020-05-21 | 12 | 182346012 | HK0000420007 | HKD | 120,000,000.00 | 120,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC18150 | BK OF CHN LTD,HK BRANCH 3.21% 2021-05-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-05-21 | 2021-05-21 | | 3.21 | 2019-05-21 | 2020-05-21 | 12 | 182346110 | HK0000420015 | HKD | 600,000,000.00 | 600,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC18214 | BK OF CHN LTD,HK BRANCH 2.90% 2020-07-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-07-26 | 2020-07-27 | | 2.90 | 2019-07-26 | 2020-07-27 | 12 | 186036557 | HK0000433836 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC18276 | BK OF CHN LTD,HK BRANCH 3.17% 2019-10-02 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-10-02 | 2019-10-02 | | 3.17 | | 2019-10-02 | 12 | 188677878 | HK0000450129 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC18277 | BK OF CHN LTD,HK BRANCH 3.12% 2019-10-03 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-10-04 | 2019-10-03 | | 3.12 | | 2019-10-03 | 12 | 189003889 | HK0000451143 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18278 | BK OF CHN LTD,HK BRANCH 2.60% 2019-10-10 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-10-10 | 2019-10-10 | | 2.60 | | 2019-10-10 | 12 | 189170009 | HK0000452257 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18288 | BANK OF CHINA LIMITED 2% 2019-10-23 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-10-23 | 2019-10-23 | | 2.00 | | 2019-10-23 | 12 | 189771681 | HK0000456001 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18289 | BANK OF CHINA LIMITED 3.14% 2019-10-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-10-29 | 2019-10-29 | | 3.14 | | 2019-10-29 | 12 | 190095932 | HK0000457330 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18301 | BANK OF CHINA LIMITED 2.41% 2019-11-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-11-27 | 2019-11-27 | | 2.41 | | 2019-11-27 | 12 | 191524390 | HK0000464039 | USD | 45,000,000.00 | 45,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18305 | BANK OF CHINA LIMITED 2.45% 2019-12-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-20 | 2019-12-20 | | 2.45 | | 2019-12-20 | 12 | 192421055 | HK0000468709 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18308 | BANK OF CHINA LIMITED 2.85% 2019-12-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-21 | 2019-12-20 | | 2.85 | | 2019-12-20 | 12 | 192648173 | HK0000469160 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18309 | BANK OF CHINA LIMITED 3.43% 2019-12-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-21 | 2019-12-20 | | 3.43 | | 2019-12-20 | 12 | 192647665 | HK0000469178 | USD | 15,100,000.00 | 15,100,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18311 | BANK OF CHINA LIMITED 2.85% 2019-12-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-27 | 2019-12-27 | | 2.85 | | 2019-12-27 | 12 | 192788994 | HK0000469871 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18312 | BANK OF CHINA LIMITED 2.9% 2019-12-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-28 | 2019-12-27 | | 2.90 | | 2019-12-27 | 12 | 192789249 | HK0000469897 | USD | 45,000,000.00 | 45,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC18314 | BANK OF CHINA LIMITED 2.86% 2019-12-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-28 | 2019-12-27 | | 2.86 | | 2019-12-27 | 12 | 192790018 | HK0000469905 | HKD | 190,000,000.00 | 190,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBFC18319 | BANK OF CHINA LIMITED 2.45% 2019-12-31 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-31 | 2019-12-31 | | 2.45 | | 2019-12-31 | 12 | 192943183 | HK0000470424 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19006 | BANK OF CHINA LIMITED 3% 2020-01-09 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-09 | 2020-01-09 | | 3.00 | | 2020-01-09 | 12 | 193330762 | HK0000472198 | USD | 45,000,000.00 | 45,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19018 | BANK OF CHINA LIMITED 2.6% 2020-01-09 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-09 | 2020-01-09 | | 2.60 | | 2020-01-09 | 12 | 193428363 | HK0000472842 | CNY | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19027 | BANK OF CHINA LIMITED 3% 2020-01-14 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-14 | 2020-01-14 | | 3.00 | | 2020-01-14 | 12 | 193512569 | HK0000473659 | USD | 34,600,000.00 | 34,600,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19028 | BANK OF CHINA LIMITED 3.03% 2020-01-14 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-14 | 2020-01-14 | | 3.03 | | 2020-01-14 | 12 | 193512577 | HK0000473667 | USD | 35,000,000.00 | 35,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19030 | BANK OF CHINA LIMITED 2.59% 2020-01-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-15 | 2020-01-15 | | 2.59 | | 2020-01-15 | 12 | 193543570 | HK0000474244 | CNY | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19034 | BANK OF CHINA LIMITED 2.5% 2020-01-16 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-16 | 2020-01-16 | | 2.50 | | 2020-01-16 | 12 | 193655343 | HK0000474715 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19043 | BANK OF CHINA LIMITED 1.6% 2020-01-22 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-22 | 2020-01-22 | | 1.60 | | 2020-01-22 | 12 | 193799736 | HK0000475605 | HKD | 130,000,000.00 | 130,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19046 | BANK OF CHINA LIMITED 2.4% 2020-01-23 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-23 | 2020-01-23 | | 2.40 | | 2020-01-23 | 12 | 193981208 | HK0000476355 | HKD | 210,000,000.00 | 210,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19047 | BANK OF CHINA LIMITED 2.8% 2020-01-24 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-24 | 2020-01-24 | | 2.80 | | 2020-01-24 | 12 | 194028695 | HK0000476587 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19048 | BANK OF CHINA LIMITED 3.1% 2020-01-24 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-25 | 2020-01-24 | | 3.10 | | 2020-01-24 | 12 | 194196067 | HK0000477296 | CNY | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19054 | BANK OF CHINA LIMITED 2.98% 2020-01-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-29 | 2020-01-29 | | 2.98 | | 2020-01-29 | 12 | 194263970 | HK0000477536 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19055 | BANK OF CHINA LIMITED 1.99% 2020-01-30 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-30 | 2020-01-30 | | 1.99 | | 2020-01-30 | 12 | 194366604 | HK0000477726 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19056 | BANK OF CHINA LIMITED 3.175% 2020-01-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-30 | 2020-01-29 | | 3.18 | | 2020-01-29 | 12 | 194367490 | HK0000477734 | USD | 70,000,000.00 | 70,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19057 | BANK OF CHINA LIMITED 2% 2020-02-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-02-12 | 2020-02-12 | | 2.00 | | 2020-02-12 | 12 | 194860668 | HK0000480480 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBFC19059 | BANK OF CHINA LIMITED 2.38% 2020-02-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-02-20 | 2020-02-20 | | 2.38 | | 2020-02-20 | 12 | 195397643 | HK0000482684 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|---|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| BCHBFC19062 | BANK OF CHINA LIMITED 2% 2020-03-13 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-03-15 | 2020-03-13 | | 2.00 | | 2020-03-13 | 12 | 196343016 | HK0000489903 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19063 | BANK OF CHINA LIMITED 2.13% 2019-09-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-03-20 | 2019-09-20 | | 2.13 | | 2019-09-20 | 6 | 196563032 | HK0000491107 | USD | 130,000,000.00 | 130,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19064 | BANK OF CHINA LIMITED 2.29% 2020-03-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-03-22 | 2020-03-20 | | 2.29 | | 2020-03-20 | 12 | 196702911 | HK0000492055 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19065 | BANK OF CHINA LIMITED 2.57% 2019-09-23 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-03-22 | 2019-09-23 | | 2.57 | | 2019-09-23 | 6 | 196755942 | HK0000492063 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19071 | BANK OF CHINA LIMITED 2.13% 2019-10-10 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-10 | 2019-10-10 | | 2.13 | | 2019-10-10 | 6 | 197990759 | HK0000496338 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19072 | BANK OF CHINA LIMITED 2.84% 2020-04-10 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-12 | 2020-04-14 | | 2.84 | | 2020-04-14 | 12 | 198259934 | HK0000497864 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBFC19073 | BANK OF CHINA LIMITED 2.38% 2020-04-14 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-15 | 2020-04-14 | | 2.38 | | 2020-04-14 | 12 | 198260363 | HK0000497872 | USD | 26,800,000.00 | 26,800,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19074 | BANK OF CHINA LIMITED 2.8% 2020-04-14 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-15 | 2020-04-14 | | 2.80 | | 2020-04-14 | 12 | 198260991 | HK0000497880 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19076 | BANK OF CHINA LIMITED 2% 2020-04-08 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-16 | 2020-04-08 | | 2.00 | | 2020-04-08 | 12 | 198296465 | HK0000498144 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19078 | BANK OF CHINA LIMITED 2.84% 2020-04-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-18 | 2020-04-17 | | 2.84 | | 2020-04-17 | 12 | 198446726 | HK0000498987 | USD | 34,400,000.00 | 34,400,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19080 | BANK OF CHINA LIMITED 2.71% 2020-04-22 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-23 | 2020-04-22 | | 2.71 | | 2020-04-22 | 12 | 198565601 | HK0000499209 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19082 | BANK OF CHINA LIMITED 2.15% 2019-10-25 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-25 | 2019-10-25 | | 2.15 | | 2019-10-25 | 6 | 198655813 | HK0000499449 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19083 | BANK OF CHINA LIMITED 2.77% 2020-04-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-29 | 2020-04-17 | | 2.77 | | 2020-04-17 | 12 | 198934348 | HK0000500337 | USD | 50,600,000.00 | 50,600,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19084 | BANK OF CHINA LIMITED 2.25% 2020-04-28 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-30 | 2020-04-28 | | 2.25 | | 2020-04-28 | 12 | 198934356 | HK0000500345 | USD | 40,000,000.00 | 40,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19087 | BANK OF CHINA LIMITED 2% 2020-04-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-05-02 | 2020-04-29 | | 2.00 | | 2020-04-29 | 12 | 198970476 | HK0000500592 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19088 | BANK OF CHINA LIMITED 2.09% 2019-11-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-05-09 | 2019-11-12 | | 2.09 | | 2019-11-12 | 6 | 199370685 | HK0000502408 | USD | 75,000,000.00 | 75,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19090 | BANK OF CHINA LIMITED 2.75% 2020-05-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-05-14 | 2020-05-12 | | 2.75 | | 2020-05-12 | 12 | 199594524 | HK0000503224 | USD | 61,600,000.00 | 61,600,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19091 | BANK OF CHINA LIMITED 1.47% 2019-11-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-05-15 | 2019-11-15 | | 1.47 | | 2019-11-15 | 6 | 199594770 | HK0000503232 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19094 | BANK OF CHINA LIMITED 2.15% 2020-05-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-05-22 | 2020-05-21 | | 2.15 | | 2020-05-21 | 12 | 200089162 | HK0000504982 | HKD | 270,000,000.00 | 270,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19095 | BANK OF CHINA LIMITED 2.625% 2020-02-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-05-23 | 2020-02-21 | | 2.63 | | 2020-02-21 | 9 | 200226062 | HK0000506078 | USD | 40,300,000.00 | 40,300,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19099 | BANK OF CHINA LIMITED 1.69% 2019-12-03 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-03 | 2019-12-03 | | 1.69 | | 2019-12-03 | 6 | 200627881 | HK0000507811 | HKD | 350,000,000.00 | 350,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19100 | BANK OF CHINA LIMITED 2.675% 2020-06-01 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-03 | 2020-06-01 | | 2.68 | | 2020-06-01 | 12 | 200627903 | HK0000507829 | USD | 18,000,000.00 | 18,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19107 | BANK OF CHINA LIMITED 2.24% 2020-06-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-13 | 2020-06-12 | | 2.24 | | 2020-06-12 | 12 | 201098122 | HK0000509676 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19108 | BANK OF CHINA LIMITED 2.08% 2019-12-18 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-18 | 2019-12-18 | | 2.08 | | 2019-12-18 | 6 | 201429790 | HK0000510567 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19111 | BANK OF CHINA LIMITED 2.08% 2019-12-23 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-21 | 2019-12-23 | | 2.08 | | 2019-12-23 | 6 | 201633419 | HK0000511359 | USD | 70,000,000.00 | 70,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19113 | BANK OF CHINA LIMITED 2.21% 2019-09-26 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-26 | 2019-09-26 | | 2.21 | | 2019-09-26 | 3 | 201916224 | HK0000512597 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19114 | BANK OF CHINA LIMITED 2.6% 2020-06-24 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-26 | 2020-06-24 | | 2.60 | | 2020-06-24 | 12 | 201916534 | HK0000512605 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19120 | BANK OF CHINA LIMITED 2.62% 2020-06-26 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-27 | 2020-06-26 | | 2.62 | | 2020-06-26 | 12 | 202042112 | HK0000513132 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19123 | BANK OF CHINA LIMITED 2.4% 2019-09-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-28 | 2019-09-27 | | 2.40 | | 2019-09-27 | 3 | 202042368 | HK0000513140 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19124 | BANK OF CHINA LIMITED 2.4% 2019-09-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-28 | 2019-09-27 | | 2.40 | | 2019-09-27 | 3 | 202043291 | HK0000513157 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBFC19126 | BANK OF CHINA LIMITED 2.58% 2019-10-02 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-02 | 2019-10-02 | | 2.58 | | 2019-10-02 | 3 | 202103995 | HK0000513371 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19128 | BANK OF CHINA LIMITED 2.51% 2019-10-03 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-03 | 2019-10-03 | | 2.51 | | 2019-10-03 | 3 | 202222277 | HK0000513637 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19129 | BANK OF CHINA LIMITED 2.45% 2020-07-02 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-03 | 2020-07-02 | | 2.45 | | 2020-07-02 | 12 | 202222692 | HK0000513645 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19130 | BANK OF CHINA LIMITED 2.19% 2020-07-03 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-05 | 2020-07-03 | | 2.19 | | 2020-07-03 | 12 | 202274951 | HK0000513959 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBFC19131 | BANK OF CHINA LIMITED 2.17% 2019-10-08 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-08 | 2019-10-08 | | 2.17 | | 2019-10-08 | 3 | 202275478 | HK0000513967 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19132 | BANK OF CHINA LIMITED 1.83% 2019-10-09 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-09 | 2019-10-09 | | 1.83 | | 2019-10-09 | 3 | 202510728 | HK0000515038 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19133 | BANK OF CHINA LIMITED 2.505% 2020-04-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-15 | 2020-04-15 | | 2.51 | | 2020-04-15 | 9 | 202685935 | HK0000515434 | USD | 103,000,000.00 | 103,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19134 | BANK OF CHINA LIMITED 2.43% 2020-01-13 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | | | | | | | | | | | | | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|---|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| BCHBFC19136 | BANK OF CHINA LIMITED 2.51% 2019-10-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-15 | 2019-10-15 | | 2.51 | | 2019-10-15 | 3 | 202771807 | HK0000515483 | HKD | 1,500,000,000.00 | 1,500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19137 | BANK OF CHINA LIMITED 2.45% 2019-10-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-15 | 2019-10-15 | | 2.45 | | 2019-10-15 | 3 | 202771815 | HK0000515491 | USD | 17,600,000.00 | 17,600,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19138 | BANK OF CHINA LIMITED 2.39% 2020-01-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-15 | 2020-01-15 | | 2.39 | | 2020-01-15 | 6 | 202771823 | HK0000515509 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBFC19139 | BANK OF CHINA LIMITED 2.465% 2019-10-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-15 | 2019-10-15 | | 2.47 | | 2019-10-15 | 3 | 202771831 | HK0000515517 | USD | 35,000,000.00 | 35,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19140 | BANK OF CHINA LIMITED 2.2% 2020-01-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-15 | 2020-01-15 | | 2.20 | | 2020-01-15 | 6 | 202871569 | HK0000516150 | USD | 32,100,000.00 | 32,100,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19143 | BANK OF CHINA LIMITED 2.475% 2020-07-16 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-17 | 2020-07-16 | | 2.48 | | 2020-07-16 | 12 | 202945333 | HK0000516499 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19144 | BANK OF CHINA LIMITED 2.4% 2020-01-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-17 | 2020-01-17 | | 2.40 | | 2020-01-17 | 6 | 202945643 | HK0000516507 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19145 | BANK OF CHINA LIMITED 2.4% 2019-10-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-17 | 2019-10-17 | | 2.40 | | 2019-10-17 | 3 | 203022352 | HK0000516648 | USD | 55,300,000.00 | 55,300,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19146 | BANK OF CHINA LIMITED 2.4% 2020-07-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-18 | 2020-07-17 | | 2.40 | | 2020-07-17 | 12 | 203022921 | HK0000516655 | USD | 40,000,000.00 | 40,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19147 | BANK OF CHINA LIMITED 1.87% 2020-07-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-19 | 2020-07-17 | | 1.87 | | 2020-07-17 | 12 | 203075901 | HK0000516838 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19149 | BANK OF CHINA LIMITED 2.545% 2019-10-23 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-23 | 2019-10-23 | | 2.55 | | 2019-10-23 | 3 | 203219458 | HK0000517364 | USD | 26,000,000.00 | 26,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19150 | BANK OF CHINA LIMITED 2.03% 2019-10-28 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-26 | 2019-10-28 | | 2.03 | | 2019-10-28 | 3 | 203458606 | HK0000518529 | CNY | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19151 | BANK OF CHINA LIMITED 2.55% 2019-10-28 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-26 | 2019-10-28 | | 2.55 | | 2019-10-28 | 3 | 203482817 | HK0000518537 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19152 | BANK OF CHINA LIMITED 1.82% 2019-10-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-29 | 2019-10-29 | | 1.82 | | 2019-10-29 | 3 | 203482825 | HK0000518545 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19154 | BANK OF CHINA LIMITED 2.35% 2020-07-31 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-02 | 2020-07-31 | | 2.35 | | 2020-07-31 | 12 | 203584385 | HK0000519535 | USD | 78,000,000.00 | 78,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19155 | BANK OF CHINA LIMITED 2.4% 2020-02-05 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-05 | 2020-02-05 | | 2.40 | | 2020-02-05 | 6 | 203653409 | HK0000520285 | USD | 28,700,000.00 | 28,700,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19157 | BANK OF CHINA LIMITED 1.93% 2020-08-04 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-06 | 2020-08-04 | | 1.93 | | 2020-08-04 | 12 | 203718098 | HK0000520418 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19158 | BANK OF CHINA LIMITED 2.45% 2020-08-06 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-08 | 2020-08-06 | | 2.45 | | 2020-08-06 | 12 | 203883935 | HK0000521564 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19159 | BANK OF CHINA LIMITED 1.9% 2020-02-10 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-08 | 2020-02-10 | | 1.90 | | 2020-02-10 | 6 | 203883943 | HK0000521572 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19161 | BANK OF CHINA LIMITED 2.3% 2020-08-11 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-12 | 2020-08-11 | | 2.30 | | 2020-08-11 | 12 | 203996721 | HK0000523198 | HKD | 170,000,000.00 | 170,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19162 | BANK OF CHINA LIMITED 2.1% 2019-11-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-12 | 2019-11-12 | | 2.10 | | 2019-11-12 | 3 | 203996748 | HK0000523206 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19163 | BANK OF CHINA LIMITED 2.31% 2020-05-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-15 | 2020-05-15 | | 2.31 | | 2020-05-15 | 9 | 204154678 | HK0000524600 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19165 | BANK OF CHINA LIMITED 1.92% 2020-08-14 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-16 | 2020-08-14 | | 1.92 | | 2020-08-14 | 12 | 204208573 | HK0000526191 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19167 | BANK OF CHINA LIMITED 2.36% 2020-08-19 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-20 | 2020-08-19 | | 2.36 | | 2020-08-19 | 12 | 204345350 | HK0000524667 | USD | 40,000,000.00 | 40,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19168 | BANK OF CHINA LIMITED 2.36% 2020-08-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-23 | 2020-08-21 | | 2.36 | | 2020-08-21 | 12 | 204535663 | HK0000524733 | USD | 40,000,000.00 | 40,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19172 | BANK OF CHINA LIMITED 2% 2020-02-28 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-28 | 2020-02-28 | | 2.00 | | 2020-02-28 | 6 | 204834652 | HK0000524899 | HKD | 120,500,000.00 | 120,500,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBFC19174 | BANK OF CHINA LIMITED 2.19% 2020-08-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-29 | 2020-08-21 | | 2.19 | | 2020-08-21 | 12 | 204902283 | HK0000524915 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBFC19175 | BANK OF CHINA LIMITED 2.4% 2020-03-02 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-29 | 2020-03-02 | | 2.40 | | 2020-03-02 | 6 | 204902291 | HK0000524923 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBFC19176 | BANK OF CHINA LIMITED 2.135% 2020-08-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-29 | 2020-08-27 | | 2.14 | | 2020-08-27 | 12 | 204902305 | HK0000524931 | USD | 15,300,000.00 | 15,300,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19179 | BANK OF CHINA LIMITED 2.395% 2019-12-03 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-03 | 2019-12-03 | | 2.40 | | 2019-12-03 | 3 | 204969159 | HK0000525037 | USD | 40,000,000.00 | 40,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19180 | BANK OF CHINA LIMITED 2.4% 2020-03-04 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-04 | 2020-03-04 | | 2.40 | | 2020-03-04 | 6 | 204989818 | HK0000525078 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBFC19181 | BANK OF CHINA LIMITED 2.34% 2020-06-04 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-04 | 2020-06-04 | | 2.34 | | 2020-06-04 | 9 | 204990026 | HK0000525086 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBFC19183 | BANK OF CHINA LIMITED 2.35% 2019-12-05 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-05 | 2019-12-05 | | 2.35 | | 2019-12-05 | 3 | 205058842 | HK0000525169 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19184 | BANK OF CHINA LIMITED 2.23% 2020-09-04 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-06 | 2020-09-04 | | 2.23 | | 2020-09-04 | 12 | 205091491 | HK0000525177 | USD | 17,100,000.00 | 17,100,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19185 | BANK OF CHINA LIMITED 2.15% 2019-12-09 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-09 | 2019-12-09 | | 2.15 | | 2019-12-09 | 3 | 205091505 | HK0000525185 | USD | 35,400,000.00 | 35,400,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19186 | BANK OF CHINA LIMITED 2.29% 2020-09-04 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-06 | 2020-09-04 | | 2.29 | | 2020-09-04 | 12 | 205106014 | HK0000525193 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19187 | BANK OF CHINA LIMITED 1.3% 2020-03-09 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-09 | 2020-03-09 | | 1.30 | | 2020-03-09 | 6 | 205106049 | HK0000525201 | HKD | 110,000,000.00 | 110,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBFC19188 | BANK OF CHINA LIMITED 1.94% 2020-09-08 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-09 | | | | | | | | | | | | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| BCHBFC19192 | BANK OF CHINA LIMITED 2.27% 2020-03-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-17 | 2020-03-17 | | 2.27 | | 2020-03-17 | 6 | 205329617 | HK0000525409 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBFN18153 | BK OF CHN LTD,HK BRANCH 2.85% 2020-06-07 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BNYH | 2018-06-07 | 2020-06-08 | | 2.85 | 2019-06-10 | 2019-12-09 | 6 | 183394843 | HK0000422813 | HKD | 3,000,000,000.00 | 3,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| BCHBFN18291 | BANK OF CHINA LIMITED 3.3% 2020-11-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BNYH | 2018-11-20 | 2020-11-20 | | 3.30 | 2019-05-20 | 2019-11-20 | 6 | 191013875 | HK0000463023 | HKD | 4,000,000,000.00 | 4,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| BCHBFN19067 | BANK OF CHINA LIMITED 2.45% 2021-04-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BNYH | 2019-04-17 | 2021-04-19 | | 2.45 | | 2019-10-17 | 6 | 197890720 | HK0000498771 | HKD | 6,000,000,000.00 | 6,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| BCHBLC16286 | BK OF CHN LTD,HK BRANCH FRCD 2019-09-26 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-09-26 | 2019-09-26 | | 3.13 | 2019-06-26 | 2019-09-26 | 3 | 149629661 | HK0000309903 | USD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC16290 | BK OF CHN LTD,HK BRANCH FRCD 2019-09-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-09-29 | 2019-09-30 | | 3.08 | 2019-06-28 | 2019-09-30 | 3 | 149689478 | HK0000310281 | USD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBLC16291 | BK OF CHN LTD,HK BRANCH FRCD 2019-10-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-10-17 | 2019-10-17 | | 3.03 | 2019-07-17 | 2019-10-17 | 3 | 150243866 | HK0000311149 | USD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC16292 | BK OF CHN LTD,HK BRANCH FRCD 2019-10-18 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-10-18 | 2019-10-18 | | 3.00 | 2019-07-18 | 2019-10-18 | 3 | 150591708 | HK0000312097 | USD | 50,000,000.00 | 50,000,000.00 | N | N | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC16293 | BK OF CHN LTD,HK BRANCH FRCD 2019-10-25 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2016-10-25 | 2019-10-25 | | 2.98 | 2019-07-25 | 2019-10-25 | 3 | 150830109 | HK0000312238 | USD | 250,000,000.00 | 250,000,000.00 | N | N | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC17056 | BK OF CHN LTD,HK BRANCH FRCD 2022-03-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-03-17 | 2022-03-17 | | 3.09 | 2019-09-17 | 2019-12-17 | 3 | 158213362 | HK0000332533 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 1,000,000.00 | 100,000.00 | | | - | B |
| BCHBLC17064 | BK OF CHN LTD,HK BRANCH FRCD 2022-03-23 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-03-23 | 2022-03-23 | | 3.24 | 2019-06-24 | 2019-09-23 | 3 | 158505690 | HK0000333366 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC17323 | BK OF CHN LTD,HK BRANCH FRCD 2022-09-14 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-09-14 | 2022-09-14 | | 2.97 | 2019-09-16 | 2019-12-16 | 3 | 168391528 | HK0000362431 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC17366 | BK OF CHN LTD,HK BRANCH FRCD 2020-10-13 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2017-10-11 | 2020-10-13 | | 3.13 | 2019-07-11 | 2019-10-11 | 3 | 169509522 | HK0000367588 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC18091 | BK OF CHN LTD,HK BRANCH FRCD 2020-03-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-03-29 | 2020-03-30 | | 2.97 | 2019-06-28 | 2019-09-30 | 3 | 180025995 | HK0000409430 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBLC18140 | BK OF CHN LTD,HK BRANCH FRCD 2023-05-10 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-05-10 | 2023-05-10 | | 3.00 | 2019-08-12 | 2019-11-12 | 3 | 182025372 | HK0000417748 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBLC18303 | BANK OF CHINA LIMITED FRCD 2019-11-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-11-30 | 2019-11-29 | | 2.64 | 2019-08-30 | 2019-11-29 | 3 | 191739876 | HK0000465085 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBLC18304 | BANK OF CHINA LIMITED FRCD 2019-12-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-20 | 2019-12-20 | | 2.94 | 2019-06-20 | 2019-09-20 | 3 | 192391989 | HK0000468485 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBLC18316 | BANK OF CHINA LIMITED FRCD 2019-12-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-28 | 2019-12-27 | | 2.83 | 2019-06-28 | 2019-09-30 | 3 | 192880386 | HK0000470218 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC19031 | BANK OF CHINA LIMITED FRCD 2020-07-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-15 | 2020-07-15 | | 2.80 | 2019-07-15 | 2019-10-15 | 3 | 193544126 | HK0000474251 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBLC19041 | BANK OF CHINA LIMITED FRCD 2020-01-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-17 | 2020-01-17 | | 2.30 | 2019-07-17 | 2019-10-17 | 3 | 193759971 | HK0000475316 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC19075 | BANK OF CHINA LIMITED FRCD 2020-04-14 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-15 | 2020-04-14 | | 2.59 | 2019-07-15 | 2019-10-15 | 3 | 198261491 | HK0000497898 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBLC19169 | BANK OF CHINA LIMITED FRCD 2020-08-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-23 | 2020-08-21 | | 2.72 | | 2019-11-21 | 3 | 204658994 | HK0000524790 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBLC19170 | BANK OF CHINA LIMITED FRCD 2020-08-24 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-26 | 2020-08-24 | | 2.70 | | 2019-11-26 | 3 | 204702993 | HK0000524808 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBLC19171 | BANK OF CHINA LIMITED FRCD 2020-08-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-28 | 2020-08-27 | | 2.71 | | 2019-11-27 | 3 | 204834636 | HK0000524881 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBLC19173 | BANK OF CHINA LIMITED FRCD 2020-08-26 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-28 | 2020-08-26 | | 2.70 | | 2019-11-29 | 3 | 204902275 | HK0000524907 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 100,000.00 | | | - | B |
| BCHBZC18290 | BANK OF CHINA LIMITED 0% 2019-11-01 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-11-01 | 2019-11-01 | | 0.00 | | | 0 | 190227090 | HK0000458064 | USD | 22,000,000.00 | 22,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBZC18306 | BANK OF CHINA LIMITED 0% 2019-09-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-20 | 2019-09-20 | | 0.00 | | | 0 | 192494346 | HK0000468915 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCHBZC18315 | BANK OF CHINA LIMITED 0% 2019-12-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2018-12-28 | 2019-12-27 | | 0.00 | | | 0 | 192879671 | HK0000470200 | CNY | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBZC19040 | BANK OF CHINA LIMITED 0% 2020-01-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-18 | 2020-01-17 | | 0.00 | | | 0 | 193759963 | HK0000475324 | EUR | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBZC19045 | BANK OF CHINA LIMITED 0% 2020-01-17 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-01-18 | 2020-01-17 | | 0.00 | | | 0 | 193800556 | HK0000475597 | CNY | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBZC19058 | BANK OF CHINA LIMITED 0% 2020-02-18 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-02-19 | 2020-02-18 | | 0.00 | | | 0 | 195347654 | HK0000482379 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBZC19060 | BANK OF CHINA LIMITED 0% 2020-02-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-02-22 | 2020-02-21 | | 0.00 | | | 0 | 195447730 | HK0000483112 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| BCHBZC19061 | BANK OF CHINA LIMITED 0% 2020-02-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-02-27 | 2020-02-27 | | 0.00 | | | 0 | 195740755 | HK0000484862 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBZC19081 | BANK OF CHINA LIMITED 0% 2020-04-20 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-24 | 2020-04-20 | | 0.00 | | | 0 | 198655171 | HK0000499431 | USD | 70,000,000.00 | 70,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBZC19085 | BANK OF CHINA LIMITED 0% 2020-01-30 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-04-30 | 2020-01-30 | | 0.00 | | | 0 | 198934364 | HK0000500352 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBZC19089 | BANK OF CHINA LIMITED 0% 2020-04-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-05-10 | 2020-04-29 | | 0.00 | | | 0 | 199559516 | HK0000502424 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCHBZC19092 | BANK OF CHINA LIMITED 0% 2019-11-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-05-21 | 2019-11-21 | | 0.00 | | | 0 | 200006844 | HK0000504958 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCHBZC19097 | BANK OF CHINA LIMITED 0% 202 | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form # |
|--------------|--|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|--------------|------------------|-------------------------|--|---------------------|----------------|------------------------------|--------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| BCHBZC19103 | BANK OF CHINA LIMITED 0% 2020-05-08 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-10 | 2020-05-08 | | 0.00 | | | 0 | 200949986 | HK0000508975 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19104 | BANK OF CHINA LIMITED 0% 2020-06-09 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-11 | 2020-06-09 | | 0.00 | | | 0 | 201018994 | HK0000509353 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | | |
| BCHBZC19105 | BANK OF CHINA LIMITED 0% 2020-03-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-12 | 2020-03-12 | | 0.00 | | | 0 | 201098106 | HK0000509650 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19106 | BANK OF CHINA LIMITED 0% 2020-06-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-13 | 2020-06-12 | | 0.00 | | | 0 | 201098114 | HK0000509668 | EUR | 100,000,000.00 | 100,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19109 | BANK OF CHINA LIMITED 0% 2020-06-08 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-20 | 2020-06-08 | | 0.00 | | | 0 | 201575630 | HK0000511078 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19110 | BANK OF CHINA LIMITED 0% 2020-06-19 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-21 | 2020-06-19 | | 0.00 | | | 0 | 201575877 | HK0000511086 | EUR | 25,000,000.00 | 25,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19112 | BANK OF CHINA LIMITED 0% 2020-06-23 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-25 | 2020-06-23 | | 0.00 | | | 0 | 201815797 | HK0000512134 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | | |
| BCHBZC19115 | BANK OF CHINA LIMITED 0% 2020-06-23 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-26 | 2020-06-23 | | 0.00 | | | 0 | 201958202 | HK0000512878 | EUR | 100,000,000.00 | 100,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19116 | BANK OF CHINA LIMITED 0% 2020-06-12 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-26 | 2020-06-12 | | 0.00 | | | 0 | 201958237 | HK0000512886 | EUR | 25,000,000.00 | 25,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19117 | BANK OF CHINA LIMITED 0% 2020-06-24 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-27 | 2020-06-24 | | 0.00 | | | 0 | 201958253 | HK0000512894 | EUR | 50,000,000.00 | 50,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19118 | BANK OF CHINA LIMITED 0% 2020-06-26 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-27 | 2020-06-26 | | 0.00 | | | 0 | 201958261 | HK0000512902 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | | |
| BCHBZC19119 | BANK OF CHINA LIMITED 0% 2020-06-26 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-27 | 2020-06-26 | | 0.00 | | | 0 | 202041671 | HK0000513165 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | 500,000.00 | 500,000.00 | | | - | B | | |
| BCHBZC19121 | BANK OF CHINA LIMITED 0% 2020-01-03 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-28 | 2020-01-03 | | 0.00 | | | 0 | 202042643 | HK0000513173 | EUR | 55,000,000.00 | 55,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19122 | BANK OF CHINA LIMITED 0% 2020-01-08 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-28 | 2020-01-08 | | 0.00 | | | 0 | 202042805 | HK0000513181 | EUR | 40,000,000.00 | 40,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19125 | BANK OF CHINA LIMITED 0% 2020-06-26 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-06-28 | 2020-06-26 | | 0.00 | | | 0 | 202103120 | HK0000513355 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | 2,000,000.00 | 2,000,000.00 | | | - | B | | |
| BCHBZC19127 | BANK OF CHINA LIMITED 0% 2020-06-30 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-02 | 2020-06-30 | | 0.00 | | | 0 | 202104398 | HK0000513363 | USD | 23,000,000.00 | 23,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19141 | BANK OF CHINA LIMITED 0% 2020-01-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-15 | 2020-01-15 | | 0.00 | | | 0 | 202872603 | HK0000516168 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | 500,000.00 | 500,000.00 | | | - | B | | |
| BCHBZC19142 | BANK OF CHINA LIMITED 0% 2020-07-09 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-16 | 2020-07-09 | | 0.00 | | | 0 | 202942555 | HK0000516515 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19148 | BANK OF CHINA LIMITED 0% 2019-10-22 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-22 | 2019-10-22 | | 0.00 | | | 0 | 203216785 | HK0000517356 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | 250,000.00 | 250,000.00 | | | - | B | | |
| BCHBZC19153 | BANK OF CHINA LIMITED 0% 2019-10-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-07-29 | 2019-10-29 | | 0.00 | | | 0 | 203482833 | HK0000518552 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | 500,000.00 | 500,000.00 | | | - | B | | |
| BCHBZC19156 | BANK OF CHINA LIMITED 0% 2019-11-05 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-05 | 2019-11-05 | | 0.00 | | | 0 | 203653395 | HK0000520293 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | | |
| BCHBZC19160 | BANK OF CHINA LIMITED 0% 2020-08-07 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-08 | 2020-08-07 | | 0.00 | | | 0 | 203883960 | HK0000521580 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19164 | BANK OF CHINA LIMITED 0% 2020-05-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-15 | 2020-05-15 | | 0.00 | | | 0 | 204155186 | HK0000524618 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19166 | BANK OF CHINA LIMITED 0% 2020-08-18 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-19 | 2020-08-18 | | 0.00 | | | 0 | 204345155 | HK0000524659 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19177 | BANK OF CHINA LIMITED 0% 2020-02-28 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-28 | 2020-02-28 | | 0.00 | | | 0 | 204902313 | HK0000524949 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | 200,000.00 | 200,000.00 | | | - | B | | |
| BCHBZC19178 | BANK OF CHINA LIMITED 0% 2019-11-29 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-08-30 | 2019-11-29 | | 0.00 | | | 0 | 204949662 | HK0000525029 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | 200,000.00 | 200,000.00 | | | - | B | | |
| BCHBZC19182 | BANK OF CHINA LIMITED 0% 2020-06-04 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-04 | 2020-06-04 | | 0.00 | | | 0 | 204990395 | HK0000525094 | USD | 34,000,000.00 | 34,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19189 | BANK OF CHINA LIMITED 0% 2020-08-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-10 | 2020-08-27 | | 0.00 | | | 0 | 205161775 | HK0000525276 | USD | 25,000,000.00 | 25,000,000.00 | N | Y | | | | 100,000.00 | 100,000.00 | | | - | B | | |
| BCHBZC19190 | BANK OF CHINA LIMITED 0% 2020-09-09 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-11 | 2020-09-09 | | 0.00 | | | 0 | 205213481 | HK0000525292 | USD | 59,000,000.00 | 59,000,000.00 | N | Y | | | | 200,000.00 | 200,000.00 | | | - | B | | |
| BCHKFC10021 | BK OF CHN LTD,HK BRANCH 3.75% 2020-07-27 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2010-07-26 | 2020-07-27 | | 3.75 | 2019-07-26 | 2019-10-28 | 3 | 052827477 | HK0000066560 | HKD | 1,100,000,000.00 | 1,100,000,000.00 | N | N | | | | 1,000,000.00 | 1,000,000.00 | 2010-09-06 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | | |
| BCHKFC10023 | BK OF CHN LTD,HK BRANCH 3.75% 2020-07-24 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2010-07-26 | 2020-07-24 | | 3.75 | 2019-07-24 | 2019-10-24 | 3 | 052853559 | HK0000066586 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | 500,000.00 | 500,000.00 | | | n | B | | |
| BCHKFC10062 | BK OF CHN LTD,HK BRANCH 3.03% 2020-09-15 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2010-09-15 | 2020-09-15 | | 3.03 | 2019-09-16 | 2020-09-15 | 12 | 054196296 | HK0000068723 | HKD | 70,000,000.00 | 70,000,000.00 | N | N | | | | 1,000,000.00 | 1,000,000.00 | 2010-10-25 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | | |
| BCHKFC11097 | BK OF CHN LTD,HK BRANCH 3.90% 2021-05-31 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2011-05-31 | 2021-05-31 | | 3.90 | 2019-05-31 | 2020-05-29 | 12 | 063205630 | HK0000081478 | HKD | 788,000,000.00 | 788,000,000.00 | N | N | | | | 500,000.00 | 500,000.00 | 2011-07-11 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | | |
| BCHKFC11209 | BK OF CHN LTD,HK BRANCH 6.65% 2021-08-24 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2011-08-24 | 2021-08-24 | | 6.65 | 2019-08-27 | 2020-08-24 | 12 | 066516890 | HK0000087038 | AUD | 10,000,000.00 | 10,000,000.00 | N | N | | | | 500,000.00 | 100,000.00 | | | n | B | | |
| BCHKFC11215 | BK OF CHN LTD,HK BRANCH 6.80% 2021-08-30 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2011-08-30 | 2021-08-30 | | 6.80 | 2019-08-30 | 2020-08-31 | 12 | 066737128 | HK0000087335 | AUD | 20,000,000.00 | 20,000,000.00 | N | N | | | | 500,000.00 | 100,000.00 | 2011-10-10 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | | |
| BCHKFC11229 | BK OF CHN LTD,HK BRANCH 7.00% 2021-09-01 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2011-09-01 | 2021-09-01 | | 7.00 | 2019-09-02 | 2020-09-01 | 12 | 067041917 | HK0000087830 | AUD | 20,000,000.00 | 20,000,000.00 | N | N | | | | 100,000.00 | 100,000.00 | 2011-10-11 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | | |
| BCHKFC11242 | BK OF CHN LTD,HK BRANCH 7.00% 2021-09-09 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2011-09-09 | 2021-09-09 | | 7.00 | 2019-09-09 | 2020-09-09 | 12 | 067252179 | HK0000087988 | AUD | 20,000,000.00 | 20,000,000.00 | N | N | | | | 100,000.00 | 100,000.00 | 2011-10-19 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | | |
| BCHKFC11429 | BK OF CHN LTD,HK BRANCH 6.38% 2021-12-21 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2011-12-21 | 2021-12-21 | | 6.38 | 2018-12-21 | 2019-12-23 | 12 | 072241673 | HK0000096757 | AUD | 30,000,000.00 | 30,000,000.00 | N | N | | | | 500,000.00 | 100,000.00 | 2012-01-30 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | | |
| BCHKFC12025 | BK OF CHN LTD,HK BRANCH 6.45% 2022-01-13 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2012-01-13 | 2022-01-13 | | 6.45 | 2019-01-14 | 2020-01-13 | 12 | 073084326 | HK0000098167 | AUD | 20,000,000.00 | 20,000,000.00 | N | N | | | | 100,000.00 | 100,000.00 | 2012-02-22 | CERTIFY NON-US BENE, EXCH FOR PERM NOTE | n | B | | |

List of CMUS Instruments

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| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## | |
|--------------|--|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|-------------------|--------------------|----------------|--------------|-------------|-----|------------------|-----|-------------------------|--------------------------|---------------------|-------------------------------------|------------------------------|---------|---|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | | | | | | | |
| | | | | | | | | | | | | | | | | | | CB* | MA* | Bank Repo Cat. # | | | | | | | | |
| BCHKFC15043 | BK OF CHN LTD,MACAU BR 2.34% 2020-10-15 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2015-10-16 | 2020-10-15 | | 2.34 | 2019-06-14 | 2019-12-13 | 6 | 130786502 | HK0000270345 | HKD | 2,750,000,000.00 | 2,750,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | | | n | B | |
| BCHKFC18039 | BK OF CHN LTD,MACAU BR 2.75% 2019-09-26 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2018-09-26 | 2019-09-26 | | 2.75 | | 2019-09-26 | 12 | 188440576 | HK0000449261 | HKD | 1,530,000,000.00 | 1,530,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC18040 | BK OF CHN LTD,MACAU BR 2.00% 2019-10-10 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2018-10-10 | 2019-10-10 | | 2.00 | | 2019-10-10 | 12 | 189169701 | HK0000452265 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC18041 | BANK OF CHINA, MACAU BR 2.5% 2019-10-18 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2018-10-18 | 2019-10-18 | | 2.50 | | 2019-10-18 | 12 | 189473826 | HK0000454683 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC18043 | BANK OF CHINA, MACAU BR 3.3% 2019-11-08 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2018-11-08 | 2019-11-08 | | 3.30 | | 2019-11-08 | 12 | 190482596 | HK0000459690 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BCHKFC18044 | BANK OF CHINA, MACAU BR 3.3% 2019-11-14 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2018-11-14 | 2019-11-14 | | 3.30 | | 2019-11-14 | 12 | 190839907 | HK0000461449 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BCHKFC18046 | BANK OF CHINA, MACAU BR 3.4% 2019-12-04 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2018-12-04 | 2019-12-04 | | 3.40 | | 2019-12-04 | 12 | 191795008 | HK0000465549 | USD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BCHKFC18047 | BANK OF CHINA, MACAU BR 3.4% 2019-12-27 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2018-12-28 | 2019-12-27 | | 3.40 | | 2019-12-27 | 12 | 192767741 | HK0000469558 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BCHKFC18048 | BANK OF CHINA, MACAU BR 3.4% 2019-12-27 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2018-12-27 | 2019-12-27 | | 3.40 | | 2019-12-27 | 12 | 192768314 | HK0000469566 | USD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BCHKFC19005 | BANK OF CHINA, MACAU BR 2.3% 2020-01-17 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-01-18 | 2020-01-17 | | 2.30 | | 2020-01-17 | 12 | 193758975 | HK0000475308 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC19008 | BANK OF CHINA, MACAU BR 1.98% 2020-03-03 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-03-04 | 2020-03-03 | | 1.98 | | 2020-03-03 | 12 | 195882541 | HK0000486412 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC19009 | BANK OF CHINA, MACAU BR 2.94% 2020-03-04 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-03-05 | 2020-03-04 | | 2.94 | | 2020-03-04 | 12 | 195883416 | HK0000486420 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BCHKFC19010 | BANK OF CHINA, MACAU BR 1.95% 2020-03-11 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-03-12 | 2020-03-11 | | 1.95 | | 2020-03-11 | 12 | 196201530 | HK0000488848 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC19012 | BANK OF CHINA, MACAU BR 1.7% 2019-11-04 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-05-02 | 2019-11-04 | | 1.70 | | 2019-11-04 | 6 | | HK0000500360 | MOP | 16,000,000.00 | 16,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC19013 | BANK OF CHINA, MACAU BR 2.1% 2020-05-14 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-05-15 | 2020-05-14 | | 2.10 | | 2020-05-14 | 12 | 195959261 | HK0000503240 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC19015 | BANK OF CHINA, MACAU BR 2.2% 2020-05-27 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-05-28 | 2020-05-27 | | 2.20 | | 2020-05-27 | 12 | 200275004 | HK0000506383 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC19016 | BANK OF CHINA, MACAU BR 2.14% 2019-11-27 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-05-28 | 2019-11-27 | | 2.14 | | 2019-11-27 | 6 | 200275250 | HK0000506391 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BCHKFC19017 | BANK OF CHINA, MACAU BR 2.3% 2020-06-09 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-06-10 | 2020-06-09 | | 2.30 | | 2020-06-09 | 12 | 200898966 | HK0000508736 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC19019 | BANK OF CHINA, MACAU BR 2.4% 2020-06-19 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-06-20 | 2020-06-19 | | 2.40 | | 2020-06-19 | 12 | 201576237 | HK0000511094 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC19020 | BANK OF CHINA, MACAU BR 2.31% 2019-09-20 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-06-25 | 2019-09-20 | | 2.31 | | 2019-09-20 | 3 | 201836212 | HK0000512142 | HKD | 390,000,000.00 | 390,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCHKFC19021 | BANK OF CHINA, MACAU BR 2.28% 2019-11-05 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-08-02 | 2019-11-05 | | 2.28 | | 2019-11-05 | 3 | 203584440 | HK0000519543 | USD | 43,300,000.00 | 43,300,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BCHKFC19022 | BANK OF CHINA, MACAU BR 2.39% 2019-11-04 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-08-05 | 2019-11-04 | | 2.39 | | 2019-11-04 | 3 | 203653425 | HK0000520301 | USD | 79,200,000.00 | 79,200,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BCHKFC19025 | BANK OF CHINA, MACAU BR 2.2% 2020-02-21 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2019-08-22 | 2020-02-21 | | 2.20 | | 2020-02-21 | 6 | 204488827 | HK0000524717 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BCHKFN06001 | AIRPORT AUTHORITY HK 4.8% 2021-02-22 | AIRPORT AUTHORITY HONG KONG | BCHK | 2006-02-22 | 2021-02-22 | | 4.80 | 2019-02-22 | 2020-02-24 | 12 | 024575926 | HK0000034147 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| BCHKFN06002 | AIRPORT AUTHORITY HK 4.85% 2021-03-15 | AIRPORT AUTHORITY HONG KONG | BCHK | 2006-03-15 | 2021-03-15 | | 4.85 | 2019-03-15 | 2020-03-16 | 12 | 024836096 | HK0000034097 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| BCHKFN16019 | HK INTERBANK CLEARING 1.85% 2021-12-21 | HONG KONG INTERBANK CLEARING LIMITED | BCHK | 2016-12-21 | 2021-12-21 | 2020-12-21 | 1.85 | 2019-06-21 | 2019-12-23 | 6 | 153980829 | HK0000319118 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2020-11-20 | MIN 30 DAYS NOTICE TO EXERCISE CALL | - | R | |
| BCHKFN18045 | BANK OF CHINA, MACAU BR 3% 2020-11-20 | BANK OF CHINA LIMITED, MACAU BRANCH | BCHK | 2018-11-20 | 2020-11-20 | | 3.00 | 2019-05-20 | 2019-11-20 | 6 | | HK0000462389 | MOP | 3,000,000,000.00 | 3,000,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | | | - | R | |
| BCHKFP19023 | THE PEOPLE'S BK OF CHINA 2.9% 2019-11-15 | THE PEOPLE'S BANK OF CHINA | BCHK | 2019-08-16 | 2019-11-15 | | 2.90 | | 2019-11-15 | 3 | 204039500 | HK0000523222 | CNY | 20,000,000,000.00 | 20,000,000,000.00 | Y | Y | | | R | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCHKFP19024 | THE PEOPLE'S BK OF CHINA 2.95% 2020-8-16 | THE PEOPLE'S BANK OF CHINA | BCHK | 2019-08-16 | 2020-08-17 | | 2.95 | | 2020-02-17 | 6 | 204039887 | HK0000523230 | CNY | 10,000,000,000.00 | 10,000,000,000.00 | Y | Y | | | R | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCM KAB16018 | ABCIAM NON-PPLN EXT2020-12-18 2019-09-22 | ABCIAM, CAYMAN ISLANDS | BCM K | 2016-09-22 | 2020-12-18 | | 0.00 | | | 0 | 148639434 | HK0000307238 | CNY | 8,000,000,000.00 | 7,000,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BCM KFB10034 | MINISTRY OF FIN OF PRC 2.48% 2020-12-01 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCM K | 2010-12-01 | 2020-12-01 | | 2.48 | 2019-06-03 | 2019-12-02 | 6 | 056435042 | HK0000073004 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCM KFB11024 | MINISTRY OF FIN OF PRC 2.36% 2021-08-18 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCM K | 2011-08-18 | 2021-08-18 | | 2.36 | 2019-08-19 | 2020-02-18 | 6 | 066167968 | HK0000086634 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCM KFB12023 | THE EXPORT-IMPORT BOC 4.15% 2027-06-18 | THE EXPORT-IMPORT BANK OF CHINA, CHINA | BCM K | 2012-06-18 | 2027-06-18 | | 4.15 | 2019-06-18 | 2019-12-18 | 6 | 079423025 | HK0000114956 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | N | N | | | L | D | E | 1,000,000.00 | 1,000,000.00 | | | n | B |
| BCM KFB12027 | MINISTRY OF FIN OF PRC 3.10% 2022-06-29 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCM K | 2012-06-29 | 2022-06-29 | | 3.10 | 2019-06-28 | 2019-12-30 | 6 | 079955124 | HK0000116407 | CNY | 1,100,000,000.00 | 1,100,000,000.00 | N | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCM KFB12028 | MINISTRY OF FIN OF PRC 3.48% 2027-06-29 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCM K | 2012-06-29 | 2027-06-29 | | 3.48 | 2019-06-28 | 2019-12-30 | 6 | 079955159 | HK0000116415 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCM KFB12032 | CHN DEVELOPMENT BK, CHINA 4.30% 2032-08-02 | CHINA DEVELOPMENT BANK, CHINA | BCM K | 2012-08-02 | 2032-08-02 | | 4.30 | 2019-08-02 | 2020-02-03 | 6 | 081060312 | HK0000119328 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | N | N | | | N | E | E | 1,000,000.00 | 1,000,000.00 | | | n | B |
| BCM KFB13043 | MINISTRY OF FIN OF PRC 3.09% 2020-06-27 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCM K | 2013-06-27 | 2020-06-27 | | 3.09 | 2019-06-27 | 2019-12-27 | 6 | 094645662 | HK0000153889 | CNY | 1,2 | | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|---|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| BCMKFB14044 | MINISTRY OF FIN OF PRC 3.8% 2021-05-22 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2014-05-22 | 2021-05-24 | | 3.80 | 2019-05-22 | 2019-11-22 | 6 | 107133437 | HK0000200698 | CNY | 1,200,000,000.00 | 1,200,000,000.00 | N | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB14045 | MINISTRY OF FIN OF PRC 4% 2024-05-22 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2014-05-22 | 2024-05-22 | | 4.00 | 2019-05-22 | 2019-11-22 | 6 | 107133453 | HK0000200706 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB14046 | MINISTRY OF FIN OF PRC 4.29% 2029-05-22 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2014-05-22 | 2029-05-22 | | 4.29 | 2019-05-22 | 2019-11-22 | 6 | 107133470 | HK0000200714 | CNY | 500,000,000.00 | 500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB14047 | MINISTRY OF FIN OF PRC 4.50% 2034-05-22 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2014-05-22 | 2034-05-22 | | 4.50 | 2019-05-22 | 2019-11-22 | 6 | 107133496 | HK0000200722 | CNY | 500,000,000.00 | 500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB14093 | MINISTRY OF FIN OF PRC 3.00% 2019-11-21 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2014-11-21 | 2019-11-21 | | 3.00 | 2019-05-21 | 2019-11-21 | 6 | 113927852 | HK0000224433 | CNY | 3,000,000,000.00 | 3,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB14094 | MINISTRY OF FIN OF PRC 3.38% 2024-11-21 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2014-11-21 | 2024-11-21 | | 3.38 | 2019-05-21 | 2019-11-21 | 6 | 113927917 | HK0000224441 | CNY | 2,000,000,000.00 | 2,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB15025 | CHINA ENERGY RESERVE 6.30% 2022-04-27 | CHINA ENERGY RESERVE AND CHEMICALS GP OVERSEAS CO | BCMK | 2015-04-27 | 2022-04-27 | | 6.30 | 2019-04-29 | 2019-10-28 | 6 | 120694332 | HK0000241288 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | N | | | | | | 1,000,000.00 | 10,000.00 | | | n | R |
| BCMKFB15037 | MINISTRY OF FIN OF PRC 3.00% 2020-05-21 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2015-05-21 | 2020-05-21 | | 3.00 | 2019-05-21 | 2019-11-21 | 6 | 123660579 | HK0000251311 | CNY | 3,250,000,000.00 | 3,250,000,000.00 | N | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB15038 | MINISTRY OF FIN OF PRC 3.36% 2022-05-21 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2015-05-21 | 2022-05-23 | | 3.36 | 2019-05-21 | 2019-11-21 | 6 | 123660650 | HK0000251329 | CNY | 1,500,000,000.00 | 1,500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB15039 | MINISTRY OF FIN OF PRC 3.39% 2025-05-21 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2015-05-21 | 2025-05-21 | | 3.39 | 2019-05-21 | 2019-11-21 | 6 | 123660684 | HK0000251337 | CNY | 1,500,000,000.00 | 1,500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB15040 | MINISTRY OF FIN OF PRC 3.60% 2030-05-21 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2015-05-21 | 2030-05-21 | | 3.60 | 2019-05-21 | 2019-11-21 | 6 | 123660757 | HK0000251345 | CNY | 500,000,000.00 | 500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB15041 | MINISTRY OF FIN OF PRC 4.10% 2045-05-21 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2015-05-21 | 2045-05-22 | | 4.10 | 2019-05-21 | 2019-11-21 | 6 | 123660773 | HK0000251295 | CNY | 500,000,000.00 | 500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB15045 | MINISTRY OF FIN OF PRC 3.40% 2020-11-30 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2015-11-30 | 2020-11-30 | | 3.40 | 2019-05-30 | 2019-11-29 | 6 | 132420351 | HK0000274099 | CNY | 3,000,000,000.00 | 3,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB15046 | MINISTRY OF FIN OF PRC 3.31% 2025-11-30 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2015-11-30 | 2025-11-28 | | 3.31 | 2019-05-30 | 2019-11-29 | 6 | 132420408 | HK0000274081 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB15047 | MINISTRY OF FIN OF PRC 4.00% 2035-11-30 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2015-11-30 | 2035-11-30 | | 4.00 | 2019-05-30 | 2019-11-29 | 6 | 132420475 | HK0000274073 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB16012 | MINISTRY OF FIN OF PRC 3.25% 2021-07-04 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2016-07-04 | 2021-07-05 | | 3.25 | 2019-07-04 | 2020-01-06 | 6 | 143946452 | HK0000298973 | CNY | 4,500,000,000.00 | 4,500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB16013 | MINISTRY OF FIN OF PRC 3.30% 2023-07-04 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2016-07-04 | 2023-07-04 | | 3.30 | 2019-07-04 | 2020-01-06 | 6 | 143946479 | HK0000298981 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB16014 | MINISTRY OF FIN OF PRC 3.38% 2026-07-04 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2016-07-04 | 2026-07-06 | | 3.38 | 2019-07-04 | 2020-01-06 | 6 | 143946487 | HK0000298999 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB16015 | MINISTRY OF FIN OF PRC 3.90% 2036-07-04 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2016-07-04 | 2036-07-04 | | 3.90 | 2019-07-04 | 2020-01-06 | 6 | 143946495 | HK0000299005 | CNY | 500,000,000.00 | 500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | n | B |
| BCMKFB16019 | CNI CAPITAL LIMITED 4.30% 2019-11-11 | CNI CAPITAL LIMITED, CAYMAN ISLANDS | BCMK | 2016-11-11 | 2019-11-11 | | 4.30 | 2019-05-14 | 2019-11-11 | 6 | 150896266 | HK0000312634 | CNY | 1,500,000,000.00 | 1,500,000,000.00 | N | N | | | | | | 1,000,000.00 | 10,000.00 | | | - | R |
| BCMKFB16020 | MINISTRY OF FIN OF PRC 3.40% 2019-12-12 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2016-12-12 | 2019-12-12 | | 3.40 | 2019-06-12 | 2019-12-12 | 6 | 153174997 | HK0000317708 | CNY | 7,000,000,000.00 | 7,000,000,000.00 | N | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB16021 | MINISTRY OF FIN OF PRC 3.55% 2021-12-12 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2016-12-12 | 2021-12-13 | | 3.55 | 2019-06-12 | 2019-12-12 | 6 | 153175012 | HK0000317716 | CNY | 3,000,000,000.00 | 3,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB16022 | MINISTRY OF FIN OF PRC 3.85% 2026-12-12 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2016-12-12 | 2026-12-14 | | 3.85 | 2019-06-12 | 2019-12-12 | 6 | 153175039 | HK0000317724 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB16023 | MINISTRY OF FIN OF PRC 4.15% 2031-12-12 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2016-12-12 | 2031-12-12 | | 4.15 | 2019-06-12 | 2019-12-12 | 6 | 153175047 | HK0000317732 | CNY | 500,000,000.00 | 500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB16024 | MINISTRY OF FIN OF PRC 4.40% 2046-12-12 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2016-12-12 | 2046-12-12 | | 4.40 | 2019-06-12 | 2019-12-12 | 6 | 153175055 | HK0000317740 | CNY | 500,000,000.00 | 500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB17010 | SUMCOWRY CO., LTD 3.20% 2020-05-23 | SUMCOWRY CO., LIMITED | BCMK | 2017-05-23 | 2020-05-25 | | 3.20 | 2019-05-23 | 2019-11-25 | 6 | 160371102 | HK0000337425 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 200,000.00 | 1,000.00 | | | - | R |
| BCMKFB17013 | MINISTRY OF FIN OF PRC 3.99% 2020-6-26 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2017-06-26 | 2020-06-26 | | 3.99 | 2019-06-26 | 2019-12-27 | 6 | 163595010 | HK0000345279 | CNY | 5,000,000,000.00 | 5,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB17014 | MINISTRY OF FIN OF PRC 4.10% 2022-6-26 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2017-06-26 | 2022-06-27 | | 4.10 | 2019-06-26 | 2019-12-27 | 6 | 163599171 | HK0000345261 | CNY | 2,000,000,000.00 | 2,000,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB17025 | MINISTRY OF FIN OF PRC 3.9% 2019-12-04 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2017-12-04 | 2019-12-04 | | 3.90 | 2019-06-04 | 2019-12-04 | 6 | 172876927 | HK0000378684 | CNY | 4,300,000,000.00 | 4,300,000,000.00 | N | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB17026 | MINISTRY OF FIN OF PRC 4.1% 2022-12-04 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2017-12-04 | 2022-12-05 | | 4.10 | 2019-06-04 | 2019-12-04 | 6 | 172877516 | HK0000378692 | CNY | 2,200,000,000.00 | 2,200,000,000.00 | N | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB17027 | MINISTRY OF FIN OF PRC 4.15% 2027-12-04 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2017-12-04 | 2027-12-06 | | 4.15 | 2019-06-04 | 2019-12-04 | 6 | 172877583 | HK0000378700 | CNY | 500,000,000.00 | 500,000,000.00 | Y | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB18016 | MINISTRY OF FIN OF PRC 3.65% 2020-07-09 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2018-07-09 | 2020-07-09 | | 3.65 | 2019-07-09 | 2020-01-09 | 6 | 185232956 | HK0000427846 | CNY | 6,600,000,000.00 | 6,600,000,000.00 | N | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB18017 | MINISTRY OF FIN OF PRC 3.80% 2023-07-09 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2018-07-09 | 2023-07-10 | | 3.80 | 2019-07-09 | 2020-01-09 | 6 | 185233154 | HK0000427838 | CNY | 3,400,000,000.00 | 3,400,000,000.00 | N | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB19020 | ADBC, CHINA 3.08% 2020-05-29 | AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA | BCMK | 2019-05-29 | 2020-05-29 | | 3.08 | | 2019-11-29 | 6 | 199606549 | HK0000502689 | CNY | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | O | F | E | 10,000.00 | 10,000.00 | | | - | R |
| BCMKFB19023 | MINISTRY OF FIN OF PRC 2.95% 2021-06-24 | MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA | BCMK | 2019-06-24 | 2021-06-24 | | 2.95 | | 2019-12-24 | 6 | 201659965 | HK0000511102 | CNY | 3,950,000,000.00 | 3,950,000,000.00 | N | Y | | | K | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFB19024 | MIN | | | | | | | | | | | | | | | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|---------------------------------------|----------------------------------|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|--|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| BCMFC17016 | BK OF COMMUNICATIONS 2.10% 2020-07-17 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2017-07-17 | 2020-07-17 | | 2.10 | 2019-07-17 | 2020-07-17 | 12 | 164739660 | HK0000348901 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC17017 | BK OF COMMUNICATIONS 2.08% 2020-07-20 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2017-07-20 | 2020-07-20 | | 2.08 | 2019-07-22 | 2020-07-20 | 12 | 164988490 | HK0000350568 | HKD | 135,000,000.00 | 135,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC17018 | BK OF COMMUNICATIONS 2% 2020-08-17 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2017-08-15 | 2020-08-17 | | 2.00 | 2019-08-15 | 2020-08-17 | 12 | 166697468 | HK0000356441 | HKD | 280,000,000.00 | 280,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC17019 | BK OF COMMUNICATIONS 2.05% 2020-09-04 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2017-09-04 | 2020-09-04 | | 2.05 | 2019-09-04 | 2020-09-04 | 12 | 167774989 | HK0000359957 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCMFC17021 | BK OF COMMUNICATIONS 2.04% 2020-09-28 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2017-09-28 | 2020-09-28 | | 2.04 | 2018-09-28 | 2019-09-30 | 12 | 169161801 | HK0000365012 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCMFC17022 | BK OF COMMUNICATIONS 2.12% 2020-10-06 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2017-10-06 | 2020-10-06 | | 2.12 | 2018-10-08 | 2019-10-08 | 12 | 169506914 | HK0000366416 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCMFC17023 | BK OF COMMUNICATIONS 2.12% 2020-10-19 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2017-10-19 | 2020-10-19 | | 2.12 | 2018-10-19 | 2019-10-21 | 12 | 170436555 | HK0000369162 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCMFC17024 | BK OF COMMUNICATIONS 2.13% 2020-10-26 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2017-10-26 | 2020-10-27 | | 2.13 | 2018-10-26 | 2019-10-28 | 12 | 170661885 | HK0000370046 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC18001 | BK OF COMMUNICATIONS 2.20% 2020-01-15 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-01-15 | 2020-01-15 | | 2.20 | 2019-07-15 | 2019-10-15 | 3 | 175239073 | HK0000389632 | HKD | 1,181,960,000.00 | 1,181,960,000.00 | N | Y | | | | | | 20,000.00 | 20,000.00 | | | - | B |
| BCMFC18002 | BK OF COMMUNICATIONS 2.65% 2020-01-15 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-01-15 | 2020-01-15 | | 2.65 | 2019-07-15 | 2019-10-15 | 3 | 175239456 | HK0000389640 | USD | 33,025,000.00 | 33,025,000.00 | N | Y | | | | | | 5,000.00 | 5,000.00 | | | - | B |
| BCMFC18003 | BK OF COMMUNICATIONS 2.58% 2021-01-29 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-01-30 | 2021-01-29 | | 2.58 | 2019-01-30 | 2020-01-30 | 12 | 176156724 | HK0000394350 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | 2019-01-28 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| BCMFC18004 | BK OF COMMUNICATIONS 2.68% 2021-02-09 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-02-09 | 2021-02-09 | | 2.68 | 2019-02-11 | 2020-02-10 | 12 | 176934867 | HK0000397619 | HKD | 105,000,000.00 | 105,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCMFC18005 | BK OF COMMUNICATIONS 2.60% 2021-03-01 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-03-01 | 2021-03-01 | | 2.60 | 2019-03-01 | 2020-03-02 | 12 | 178512668 | HK0000402302 | HKD | 471,000,000.00 | 471,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCMFC18006 | BK OF COMMUNICATIONS 2.80% 2021-03-15 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-03-15 | 2021-03-15 | | 2.80 | 2019-03-15 | 2020-03-16 | 12 | 179210932 | HK0000405743 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCMFC18011 | BK OF COMMUNICATIONS 3.20% 2021-05-11 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-05-11 | 2021-05-11 | | 3.20 | 2019-05-14 | 2020-05-11 | 12 | 182108219 | HK0000417789 | HKD | 1,200,000,000.00 | 1,200,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC18013 | BK OF COMMUNICATIONS 2.90% 2020-05-25 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-05-25 | 2020-05-25 | | 2.90 | 2019-05-27 | 2020-05-25 | 12 | 182569011 | HK0000420601 | HKD | 600,000,000.00 | 600,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC18014 | BK OF COMMUNICATIONS 3.59% 2021-06-15 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-06-12 | 2021-06-15 | | 3.59 | 2019-06-12 | 2020-06-12 | 12 | 183705601 | HK0000423688 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| BCMFC18015 | BK OF COMMUNICATIONS 3.05% 2020-06-29 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-06-27 | 2020-06-29 | | 3.05 | 2019-06-27 | 2020-06-29 | 12 | 184761033 | HK0000426707 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCMFC18018 | BK OF COMMUNICATIONS 2.90% 2020-07-06 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-07-06 | 2020-07-06 | | 2.90 | 2019-07-08 | 2020-07-06 | 12 | 185429636 | HK0000429545 | HKD | 210,000,000.00 | 210,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC18019 | BK OF COMMUNICATIONS 3.07% 2021-08-03 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-08-03 | 2021-08-03 | | 3.07 | 2019-08-05 | 2020-08-03 | 12 | 186294203 | HK0000435716 | HKD | 120,000,000.00 | 120,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC18020 | BK OF COMMUNICATIONS 3.15% 2021-08-27 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-08-27 | 2021-08-27 | | 3.15 | 2019-08-27 | 2020-08-27 | 12 | 187110483 | HK0000442258 | HKD | 350,000,000.00 | 350,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC18021 | BK OF COMMUNICATIONS 4.30% 2020-09-14 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-09-14 | 2020-09-14 | | 4.30 | 2019-09-16 | 2020-09-14 | 12 | 187974321 | HK0000446408 | CNY | 529,000,000.00 | 529,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BCMFC18025 | BK OF COMMUNICATIONS 3.15% 2020-11-02 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-11-02 | 2020-11-02 | | 3.15 | | 2019-11-04 | 12 | 190274098 | HK0000458080 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | 2019-03-20 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| BCMFC18026 | BK OF COMMUNICATIONS 3.68% 2020-11-27 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-11-27 | 2020-11-27 | | 3.68 | | 2019-11-27 | 12 | 191622375 | HK0000464179 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | 2019-03-20 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| BCMFC18027 | BK OF COMMUNICATIONS 2.80% 2019-12-02 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-12-03 | 2019-12-02 | | 2.80 | | 2019-12-02 | 12 | 191777417 | HK0000465093 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC18028 | BK OF COMMUNICATIONS 3.10% 2020-12-07 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-12-07 | 2020-12-07 | | 3.10 | | 2019-12-09 | 12 | 191985427 | HK0000466000 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-06-04 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| BCMFC18029 | BK OF COMMUNICATIONS 2.90% 2019-12-11 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-12-12 | 2019-12-11 | | 2.90 | | 2019-12-11 | 12 | 192194466 | HK0000466869 | HKD | 230,000,000.00 | 230,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC18030 | BK OF COMMUNICATIONS 2.90% 2019-12-11 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-12-12 | 2019-12-11 | | 2.90 | | 2019-12-11 | 12 | 192194474 | HK0000466877 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC18032 | BK OF COMMUNICATIONS 2.8% 2019-12-30 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2018-12-31 | 2019-12-30 | | 2.80 | | 2019-12-30 | 12 | 192866120 | HK0000469863 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC19001 | BK OF COMMUNICATIONS 2.85% 2021-01-28 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2019-01-28 | 2021-01-28 | | 2.85 | | 2020-01-29 | 12 | 194343876 | HK0000477387 | HKD | 450,000,000.00 | 450,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | 2019-03-27 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| BCMFC19005 | BK OF COMMUNICATIONS 2.05% 2020-03-03 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2019-03-05 | 2020-03-03 | | 2.05 | | 2020-03-03 | 12 | 196047042 | HK0000487030 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC19006 | BK OF COMMUNICATIONS 2.25% 2020-03-06 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2019-03-07 | 2020-03-06 | | 2.25 | | 2020-03-06 | 12 | 196047166 | HK0000487048 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BCMFC19007 | BK OF COMMUNICATIONS 2.50% 2021-03-11 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2019-03-11 | 2021-03-11 | | 2.50 | | 2020-03-11 | 12 | 196192786 | HK0000488186 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-04-26 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| BCMFC19011 | BK OF COMMUNICATIONS 3.15% 2021-03-22 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2019-03-22 | 2021-03-22 | | 3.15 | | 2020-03-23 | 12 | 196758631 | HK0000491438 | CNY | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-05-20 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| BCMFC19012 | BK OF COMMUNICATIONS 2.40% 2021-03-26 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2019-03-26 | 2021-03-26 | | 2.40 | | 2020-03-26 | 12 | 197001844 | HK0000492709 | HKD | 310,000,000.00 | 310,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-04-26 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| BCMFC19015 | BK OF COMMUNICATIONS 2.19% 2021-04-08 | BANK OF COMMUNICATIONS CO., LTD. | BCMFC | 2019-04-08 | 2021-04-08 | | 2.19 | | 2020-04-08 | 12 | 197664134 | HK0000494424 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | 2019-05-08 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | | |

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| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|-------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| BCMKFC19027 | BANK OF COMMUNICATIONS 2.50% 2020-07-10 | BANK OF COMMUNICATIONS CO., LTD. | BCMK | 2019-07-11 | 2020-07-10 | | 2.50 | | 2020-07-10 | 12 | 202734065 | HK0000515210 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | 2019-08-28 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BCMKFC19028 | BANK OF COMMUNICATIONS 3.10% 2021-09-13 | BANK OF COMMUNICATIONS CO., LTD. | BCMK | 2019-09-13 | 2021-09-13 | | 3.10 | | 2020-09-14 | 12 | 205325379 | HK0000525375 | CNY | 36,000,000.00 | 36,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-10-23 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| BCMKFN13067 | CHN DEVELOPMENT BK, CHINA 4.5% 2028-11-13 | CHINA DEVELOPMENT BANK, CHINA | BCMK | 2013-11-13 | 2028-11-13 | | 4.50 | 2019-05-14 | 2019-11-13 | 6 | 099322837 | HK0000171220 | CNY | 900,000,000.00 | 900,000,000.00 | N | N | | N | E | E | 1,000,000.00 | 10,000.00 | | | n | R | |
| BCMKFN14018 | BK OF COMMUNICATIONS 4.00% 2021-02-24 | BANK OF COMMUNICATIONS CO., LTD. | BCMK | 2014-02-24 | 2021-02-24 | | 4.00 | 2019-08-26 | 2020-02-24 | 6 | 103725500 | HK0000187085 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | R | |
| BCMKFN14071 | CHN DEVELOPMENT BK, CHINA 4.35% 2024-08-06 | CHINA DEVELOPMENT BANK, CHINA | BCMK | 2014-08-06 | 2024-08-06 | | 4.35 | 2019-08-06 | 2020-02-06 | 6 | 109380377 | HK0000209202 | CNY | 500,000,000.00 | 500,000,000.00 | N | N | | N | E | E | 1,000,000.00 | 10,000.00 | | | n | R | |
| BCMKFN14086 | CHN DEVELOPMENT BK, CHINA 4.35% 2024-09-19 | CHINA DEVELOPMENT BANK, CHINA | BCMK | 2014-09-19 | 2024-09-19 | | 4.35 | 2019-09-19 | 2020-03-19 | 6 | 111125112 | HK0000215860 | CNY | 900,000,000.00 | 900,000,000.00 | N | N | | N | E | E | 1,000,000.00 | 10,000.00 | | | n | R | |
| BCMKFN14090 | CHINA HOUSEHOLD HLDGS LTD 8% 2021-10-14 | CHINA HOUSEHOLD HOLDINGS LTD | BCMK | 2014-10-14 | 2021-10-14 | | 8.00 | 2019-04-15 | 2019-10-14 | 6 | 111548650 | HK0000217833 | HKD | 36,000,000.00 | 36,000,000.00 | N | N | | | | | 1,000,000.00 | 10,000.00 | | | n | R | |
| BCMKFN15003 | CHINA HOUSEHOLD HLDGS LTD 8% 2022-02-10 | CHINA HOUSEHOLD HOLDINGS LTD | BCMK | 2015-02-10 | 2022-02-10 | | 8.00 | 2019-08-12 | 2020-02-10 | 6 | 117407829 | HK0000234663 | HKD | 30,000,000.00 | 30,000,000.00 | N | N | | | | | 1,000,000.00 | 10,000.00 | | | n | R | |
| BCMKFN18008 | EXPORT-IMPORT BK OF CN 3.13% 2023-03-22 | THE EXPORT-IMPORT BANK OF CHINA, CHINA | BCMK | 2018-03-22 | 2023-03-22 | | 3.13 | 2019-03-22 | 2019-09-23 | 6 | 179469413 | HK0000406865 | HKD | 540,000,000.00 | 540,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BCMKFN18010 | BK OF COMMUNICATIONS 2.95% 2020-05-18 | BANK OF COMMUNICATIONS CO., LTD. | BCMK | 2018-05-18 | 2020-05-18 | | 2.95 | 2019-05-20 | 2020-05-18 | 12 | 182210382 | HK0000417623 | HKD | 3,000,000,000.00 | 3,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | - | R | |
| BCMKFN19004 | EXPORT-IMPORT BK OF CN 2.70% 2024-03-12 | THE EXPORT-IMPORT BANK OF CHINA, CHINA | BCMK | 2019-03-12 | 2024-03-12 | | 2.70 | | 2020-03-12 | 12 | 196023038 | HK0000486727 | HKD | 4,000,000,000.00 | 4,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BCMKFN19008 | EXPORT-IMPORT BK OF CN 2.70% 2024-03-19 | THE EXPORT-IMPORT BANK OF CHINA, CHINA | BCMK | 2019-03-19 | 2024-03-19 | | 2.70 | | 2020-03-19 | 12 | 196023127 | HK0000486719 | HKD | 3,500,000,000.00 | 3,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BCMKFN19009 | BANK OF COMMUNICATIONS 3.40% 2021-03-21 | BANK OF COMMUNICATIONS CO., LTD. | BCMK | 2019-03-21 | 2021-03-22 | | 3.40 | | 2019-09-23 | 6 | 196457712 | HK0000490083 | CNY | 2,500,000,000.00 | 2,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 10,000.00 | | | - | R | |
| BCMKFN19010 | BANK OF COMMUNICATIONS 2.85% 2024-03-21 | BANK OF COMMUNICATIONS CO., LTD. | BCMK | 2019-03-21 | 2024-03-21 | | 2.85 | | 2020-03-23 | 12 | 196457852 | HK0000490091 | HKD | 3,500,000,000.00 | 3,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | - | R | |
| BCMKFN19013 | EXIMBANK OF CHINA, CHINA 2.65% 2024-04-02 | THE EXPORT-IMPORT BANK OF CHINA, CHINA | BCMK | 2019-04-02 | 2024-04-02 | | 2.65 | | 2020-04-02 | 12 | 197277742 | HK0000493764 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BCMKFP18023 | THE PEOPLE'S BK OF CHINA 4.20% 2019-11-9 | THE PEOPLE'S BANK OF CHINA | BCMK | 2018-11-09 | 2019-11-11 | | 4.20 | 2019-05-09 | 2019-11-11 | 6 | 190534693 | HK0000459278 | CNY | 10,000,000,000.00 | 10,000,000,000.00 | Y | Y | | | R | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFP19003 | THE PEOPLE'S BK OF CHINA 2.8% 2020-02-15 | THE PEOPLE'S BANK OF CHINA | BCMK | 2019-02-15 | 2020-02-17 | | 2.80 | 2019-08-15 | 2020-02-17 | 6 | 194904517 | HK0000479938 | CNY | 10,000,000,000.00 | 10,000,000,000.00 | Y | Y | | | R | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFP19019 | THE PEOPLE'S BK OF CHINA 3.1% 2020-05-17 | THE PEOPLE'S BANK OF CHINA | BCMK | 2019-05-17 | 2020-05-18 | | 3.10 | | 2019-11-18 | 6 | 199598619 | HK0000502721 | CNY | 10,000,000,000.00 | 10,000,000,000.00 | Y | Y | | | R | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKFP19026 | THE PEOPLE'S BK OF CHINA 2.82% 2019-12-27 | THE PEOPLE'S BANK OF CHINA | BCMK | 2019-06-28 | 2019-12-27 | | 2.82 | | 2019-12-27 | 6 | 201944597 | HK0000512183 | CNY | 10,000,000,000.00 | 10,000,000,000.00 | Y | Y | | | R | C | D | 500,000.00 | 500,000.00 | | | - | B |
| BCMKLC18012 | BK OF COMMUNICATIONS FRCD 2020-05-18 | BANK OF COMMUNICATIONS CO., LTD. | BCMK | 2018-05-18 | 2020-05-18 | | 2.57 | 2019-08-19 | 2019-11-18 | 3 | 182313190 | HK0000419538 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BCMKLC18024 | BANK OF COMMUNICATIONS FRCD 2021-11-01 | BANK OF COMMUNICATIONS CO., LTD. | BCMK | 2018-11-01 | 2021-11-01 | | 2.66 | 2019-08-01 | 2019-11-01 | 3 | 190228657 | HK0000457686 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BCMKLC18031 | BANK OF COMMUNICATIONS FRCD 2020-12-21 | BANK OF COMMUNICATIONS CO., LTD. | BCMK | 2018-12-21 | 2020-12-21 | | 2.91 | 2019-06-21 | 2019-09-23 | 3 | 192635209 | HK0000468923 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BCMKLN18007 | EXPORT-IMPORT BK OF CN FRN 2023-03-22 | THE EXPORT-IMPORT BANK OF CHINA, CHINA | BCMK | 2018-03-22 | 2023-03-22 | | 3.03 | 2019-06-24 | 2019-09-23 | 3 | 179468484 | HK0000406857 | HKD | 265,000,000.00 | 265,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BCMKLN18009 | EXPORT-IMPORT BK OF CN FRN 2023-03-27 | THE EXPORT-IMPORT BANK OF CHINA, CHINA | BCMK | 2018-03-27 | 2023-03-27 | | 3.09 | 2019-06-27 | 2019-09-27 | 3 | 179680254 | HK0000407475 | HKD | 1,375,000,000.00 | 1,375,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BCMKLN19014 | BOCOM LEASING MGMT HK LTD FRN 2022-04-12 | BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED | BCMK | 2019-04-12 | 2022-04-12 | | 3.54 | 2019-07-12 | 2019-10-15 | 3 | 198083828 | HK0000496353 | USD | 120,000,000.00 | 120,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | R | |
| BCMKLN19022 | CDB, CHINA FRN 2021-05-31 | CHINA DEVELOPMENT BANK, CHINA | BCMK | 2019-05-31 | 2021-05-31 | | 1.45 | 2019-08-30 | 2019-11-29 | 3 | 200473639 | HK0000506623 | GBP | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 200,000.00 | 1,000.00 | | | - | R | |
| BEAHFC19003 | BANK OF EAST ASIA 2.05% 2020-02-26 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-02-27 | 2020-02-26 | | 2.05 | | 2020-02-26 | 12 | 195740470 | HK0000484375 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BEAHFC19004 | BANK OF EAST ASIA 2.15% 2020-03-11 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-03-11 | 2020-03-11 | | 2.15 | | 2020-03-11 | 12 | 196175245 | HK0000488210 | HKD | 610,000,000.00 | 610,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | 2019-05-30 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BEAHFC19006 | BANK OF EAST ASIA 2.21% 2020-03-20 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-03-20 | 2020-03-20 | | 2.21 | | 2020-03-20 | 12 | 196533591 | HK0000490810 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | 2019-05-30 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BEAHFC19007 | BANK OF EAST ASIA 2.28% 2020-06-04 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-06-06 | 2020-06-04 | | 2.28 | | 2020-06-04 | 12 | 200867742 | HK0000508249 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BEAHFC19008 | BANK OF EAST ASIA 2.50% 2020-07-17 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-07-17 | 2020-07-17 | | 2.50 | | 2020-07-17 | 12 | 202905013 | HK0000516176 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | 2019-08-26 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| BEAHFC19009 | BANK OF EAST ASIA 2.46% 2020-07-17 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-07-19 | 2020-07-17 | | 2.46 | | 2020-07-17 | 12 | 203116969 | HK0000516671 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BEAHFC19010 | BANK OF EAST ASIA 2.045% 2020-07-23 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-07-23 | 2020-07-23 | | 2.05 | | 2020-07-23 | 12 | 203185111 | HK0000517190 | HKD | 230,000,000.00 | 230,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | 2019-09-02 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| BEAHL19005 | BANK OF EAST ASIA FRCD 2020-03-09 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-03-12 | 2020-03-09 | | 2.29 | 2019-09-09 | 2019-12-09 | 3 | 196265244 | HK0000488855 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BEAHZC19011 | BANK OF EAST ASIA 0% 2019-11-01 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-08-01 | 2019-11-01 | | 0.00 | | | 0 | 203531516 | HK0000519261 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| BEAHZC19012 | BANK OF EAST ASIA 0% 2020-03-11 | BANK OF EAST ASIA, LIMITED (THE) | BEAH | 2019-09-11 | 2020-03-11 | | 0.00 | | | 0 | 205161481 | HK0000525284 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| BNSHFC19002 | THE BANK OF NOVA SCOTIA 2.67% 2020-05-14 | BANK OF NOVA SCOTIA (THE) | BNSH | 2019-05-14 | 2020-05-14 | | 2.67 | | 2020-05-14 | 12 | 199607120 | | | | | | | | | | | | | | | | | |

List of CMUS Instruments

2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|------------------|--------------------|----------------|--------------|-------------|-----|------------------|-----|-------------------------|--------------------------|---------------------|--|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | | | | | | |
| | | | | | | | | | | | | | | | | | | CB* | MA* | Bank Repo Cat. # | | | | | | | |
| BNYHFC19003 | CHINA CONSTRU BK, MACAU BR 2% 2020-02-14 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-02-19 | 2020-02-14 | | 2.00 | | 2020-02-14 | 12 | 195376123 | HK0000482676 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFC19009 | BANK OF CHINA LTD,MACAU 1.98% 2020-03-05 | BANK OF CHINA LIMITED, MACAU BRANCH | BNYH | 2019-03-06 | 2020-03-05 | | 1.98 | | 2020-03-05 | 12 | 196021418 | HK0000487261 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BNYHFC19011 | CHINA CONSTRU BK,MACAU 2.10% 2020-03-17 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-03-18 | 2020-03-17 | | 2.10 | | 2020-03-17 | 12 | 196371117 | HK0000490612 | HKD | 600,000,000.00 | 600,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BNYHFC19013 | CHINA CONSTRU BK,MACAU 2% 2020-03-25 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-03-27 | 2020-03-25 | | 2.00 | | 2020-03-25 | 12 | 197044721 | HK0000493756 | HKD | 550,000,000.00 | 550,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B |
| BNYHFC19014 | CHINA CONSTRU BK,MACAU 2.75% 2020-04-07 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-04-09 | 2020-04-07 | | 2.75 | | 2020-04-07 | 12 | 197972718 | HK0000496346 | CNY | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFC19016 | CHINA CONSTRU BK,MACAU 2% 2019-10-25 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-04-26 | 2019-10-25 | | 2.00 | | 2019-10-25 | 6 | 198771708 | HK0000499852 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFC19017 | CHINA CONSTRU BK,MACAU 3.10% 2020-04-24 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-04-26 | 2020-04-24 | | 3.10 | | 2020-04-24 | 12 | 198895199 | HK0000499860 | CNY | 840,000,000.00 | 840,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFC19020 | CHINA CONSTRU BK,MACAU 3.30% 2020-05-19 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-05-21 | 2020-05-19 | | 3.30 | | 2020-05-19 | 12 | 199972642 | HK0000504735 | CNY | 530,000,000.00 | 530,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFC19032 | CHINA CONSTRU BK,MACAU 2.24% 2020-08-07 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-08-09 | 2020-08-07 | | 2.24 | | 2020-08-07 | 12 | 203916876 | HK0000522471 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFC19036 | BANK OF CHINA LTD,MACAU 2.10% 2020-08-26 | BANK OF CHINA LIMITED, MACAU BRANCH | BNYH | 2019-08-27 | 2020-08-26 | | 2.10 | | 2020-08-26 | 12 | 204705097 | HK0000524774 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFN09004 | KCRC 4.13% 2024-05-15 | KOWLOON-CANTON RAILWAY CORPORATION (THE) | BNYH | 2009-05-15 | 2024-05-15 | | 4.13 | 2019-05-15 | 2019-11-15 | 6 | 042788660 | | HKD | 415,000,000.00 | 415,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2009-06-24 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN09007 | HKCG (FIN) 4.25% 2024-06-03 | HKCG (FINANCE) LIMITED | BNYH | 2009-06-02 | 2024-06-03 | | 4.25 | 2019-09-02 | 2019-12-02 | 3 | 043133969 | | HKD | 600,000,000.00 | 600,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2009-07-13 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN09008 | KCRC 3.88% 2021-06-15 | KOWLOON-CANTON RAILWAY CORPORATION (THE) | BNYH | 2009-06-15 | 2021-06-15 | | 3.88 | 2019-06-17 | 2019-12-16 | 6 | 043356151 | HK0000118940 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFN09009 | HKCG (FINANCE) LTD, 4.23% 2024-07-03 | HKCG (FINANCE) LIMITED | BNYH | 2009-07-03 | 2024-07-03 | | 4.23 | 2019-07-03 | 2019-10-03 | 3 | 043730622 | | HKD | 360,000,000.00 | 360,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFN09010 | KCRC 3.82% 2021-07-09 | KOWLOON-CANTON RAILWAY CORPORATION (THE) | BNYH | 2009-07-09 | 2021-07-09 | | 3.82 | 2019-07-09 | 2020-01-09 | 6 | 043858904 | HK0000135993 | HKD | 750,000,000.00 | 750,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFN09014 | HKCG (FINANCE) LTD 4.85% 2039-8-8 | HKCG (FINANCE) LIMITED | BNYH | 2009-08-07 | 2039-08-08 | | 4.85 | 2019-08-07 | 2019-11-07 | 3 | 044510405 | | HKD | 550,000,000.00 | 550,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2009-09-16 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN09016 | HKCG (FINANCE) LTD 4.72% 2039-09-23 | HKCG (FINANCE) LIMITED | BNYH | 2009-09-23 | 2039-09-23 | | 4.72 | 2019-06-24 | 2019-09-23 | 3 | 045357660 | | HKD | 250,000,000.00 | 250,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2009-11-02 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN09017 | HKCG (FINANCE) LTD 4.65% 2039-12-05 | HKCG (FINANCE) LIMITED | BNYH | 2009-12-03 | 2039-12-05 | | 4.65 | 2019-09-03 | 2019-12-03 | 3 | 047146968 | | HKD | 250,000,000.00 | 250,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-01-12 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN09018 | HKCG (FINANCE) LTD 4.95% 2049-12-03 | HKCG (FINANCE) LIMITED | BNYH | 2009-12-03 | 2049-12-03 | | 4.95 | 2019-09-03 | 2019-12-03 | 3 | 047146984 | | HKD | 250,000,000.00 | 250,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-01-12 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN09019 | LINK FIN (C.I.) 2009 4.10% 2019-12-24 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2009-12-24 | 2019-12-24 | | 4.10 | 2019-06-24 | 2019-09-24 | 3 | 047523524 | | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2010-02-02 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN10003 | LINK FIN (C.I.) 2009 4.15% 2020-03-11 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2010-03-11 | 2020-03-11 | | 4.15 | 2019-03-11 | 2020-03-11 | 12 | 049372469 | | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-04-20 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN11018 | LINK FIN (C.I.) 2009 3.20% 2021-09-06 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2011-09-06 | 2021-09-06 | | 3.20 | 2019-09-06 | 2019-12-06 | 3 | 067413202 | HK0000088184 | HKD | 203,000,000.00 | 203,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-10-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN11020 | HENDERSON LAND MTN LTD 4.03% 2021-09-23 | HENDERSON LAND MTN LIMITED, BVI | BNYH | 2011-09-23 | 2021-09-23 | | 4.03 | 2019-06-24 | 2019-09-23 | 3 | 068281474 | HK0000089513 | HKD | 220,000,000.00 | 220,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-11-03 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN11021 | HENDERSON LAND MTN LTD 4.03% 2021-09-27 | HENDERSON LAND MTN LIMITED, BVI | BNYH | 2011-09-26 | 2021-09-27 | | 4.03 | 2019-06-26 | 2019-09-26 | 3 | 068306116 | HK0000089570 | HKD | 656,000,000.00 | 656,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-11-07 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN11022 | LINK FIN (C.I.) 2009 3.30% 2021-10-04 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2011-10-03 | 2021-10-04 | | 3.30 | 2019-07-03 | 2019-10-03 | 3 | 068540259 | HK0000089810 | HKD | 589,000,000.00 | 589,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-11-14 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN11024 | HKCG (FIN) 3.60% 2026-11-02 | HKCG (FINANCE) LIMITED | BNYH | 2011-11-02 | 2026-11-02 | | 3.60 | 2019-08-02 | 2019-11-04 | 3 | 069921531 | HK0000091865 | HKD | 544,000,000.00 | 544,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| BNYHFN11025 | HENDERSON LAND MTN LTD 4.80% 2031-11-10 | HENDERSON LAND MTN LIMITED, BVI | BNYH | 2011-11-10 | 2031-11-10 | | 4.80 | 2019-08-12 | 2019-11-11 | 3 | 070481162 | HK0000093325 | HKD | 309,000,000.00 | 309,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-12-20 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN11027 | HKCG (FIN) 3.60% 2026-12-09 | HKCG (FINANCE) LIMITED | BNYH | 2011-12-09 | 2026-12-09 | | 3.60 | 2019-09-09 | 2019-12-09 | 3 | 071761878 | HK0000096021 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-01-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN11028 | HKCG (FIN) 3.55% 2023-12-13 | HKCG (FINANCE) LIMITED | BNYH | 2011-12-13 | 2023-12-13 | | 3.55 | 2019-09-13 | 2019-12-13 | 3 | 071893448 | HK0000096302 | HKD | 400,000,000.00 | 400,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-01-26 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN11029 | HKCG (FIN) 3.625% 2026-12-21 | HKCG (FINANCE) LIMITED | BNYH | 2011-12-21 | 2026-12-21 | | 3.63 | 2019-06-21 | 2019-09-23 | 3 | 072470699 | HK0000097003 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-01-30 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN12002 | LINK FIN (C.I.) 2009 3.73% 2027-01-12 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2012-01-12 | 2027-01-12 | | 3.73 | 2019-07-12 | 2019-10-14 | 3 | 073060966 | HK0000098472 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-02-21 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN12007 | HKCG (FIN) 3.80% 2027-04-05 | HKCG (FINANCE) LIMITED | BNYH | 2012-04-03 | 2027-04-05 | | 3.80 | 2019-07-03 | 2019-10-03 | 3 | 076646066 | HK0000108958 | HKD | 285,000,000.00 | 285,000,000.00 | N | N | | | | | 1,500,000.00 | 500,000.00 | 2012-05-14 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN12009 | HKCG (FIN) 3.60% 2027-04-19 | HKCG (FINANCE) LIMITED | BNYH | 2012-04-19 | 2027-04-19 | | 3.60 | 2019-04-23 | 2020-04-20 | 12 | 077463623 | HK0000109824 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,500,000.00 | 500,000.00 | 2012-05-29 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN12010 | AIRPORT AUTHORITY HONG KONG 2.65% 2022-04-27 | AIRPORT AUTHORITY HONG KONG | BNYH | 2012-04-27 | 2022-04-27 | | 2.65 | 2019-07-29 | 2019-10-28 | 3 | 077657169 | HK0000110517 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-06-06 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| BNYHFN12012 | HKCG (FIN) 3.30% 2022-05-16 | HKCG (FINANCE) LIMITED | BNYH | 2012-05-16 | 2022-05-16 | | 3.30 | 2019-08-16 | 2019-11-18 | 3 | 078327537 | HK0000111929 | HKD | 850,000,000.00 | 850,000,000.00 | | | | | | | | | | | | |

List of CMUS Instruments

2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|---|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| BNYHFN14003 | URBAN RENEWAL AUTHORITY 2.92% 2021-01-27 | URBAN RENEWAL AUTHORITY | BNYH | 2014-01-27 | 2021-01-27 | | 2.92 | 2019-07-29 | 2019-10-28 | 3 | 102161874 | HK0000183142 | HKD | 400,000,000.00 | 400,000,000.00 | N | N | | | | | 2,000,000.00 | 2,000,000.00 | 2014-03-10 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| BNYHFN14004 | URBAN RENEWAL AUTHORITY 3.85% 2026-01-27 | URBAN RENEWAL AUTHORITY | BNYH | 2014-01-27 | 2026-01-27 | | 3.85 | 2019-07-29 | 2019-10-28 | 3 | 102210719 | HK0000183159 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-03-10 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| BNYHFN14017 | CTIC LIMITED 4.35% 2024-07-25 | CTIC LIMITED | BNYH | 2014-07-25 | 2024-07-25 | | 4.35 | 2019-07-25 | 2020-01-29 | 6 | 108777079 | HK0000206166 | HKD | 420,000,000.00 | 420,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | R | |
| BNYHFN14026 | HKCG (FIN) 3.40% 2029-12-18 | HKCG (FINANCE) LIMITED | BNYH | 2014-12-18 | 2029-12-18 | | 3.40 | 2019-09-18 | 2019-12-18 | 3 | 115565923 | HK0000229168 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-01-27 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| BNYHFN15002 | HKCG (FINANCE) LTD 3.35% 2030-01-14 | HKCG (FINANCE) LIMITED | BNYH | 2015-01-14 | 2030-01-14 | | 3.35 | 2019-07-15 | 2019-10-14 | 3 | 116602342 | HK0000232824 | HKD | 187,000,000.00 | 187,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-02-23 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| BNYHFN15004 | LINK FIN (C.I.) 2009 2.40% 2022-02-10 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2015-02-10 | 2022-02-10 | | 2.40 | 2019-08-12 | 2019-11-11 | 3 | 118470346 | HK0000237526 | HKD | 650,000,000.00 | 650,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-03-23 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| BNYHFN15008 | HKCG (FINANCE) LTD 2.80% 2025-02-25 | HKCG (FINANCE) LIMITED | BNYH | 2015-02-25 | 2025-02-25 | | 2.80 | 2019-08-26 | 2019-11-25 | 3 | 119247233 | HK0000238482 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-04-08 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| BNYHFN15009 | EMPEROR INTL HLDGS LTD 5.0% 2020-03-10 | EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA | BNYH | 2015-03-10 | 2020-03-10 | | 5.00 | 2019-09-10 | 2020-03-10 | 6 | 120078593 | HK0000239803 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 100,000.00 | | | n | R | |
| BNYHFN15011 | HKCG (FIN) 3.25% 2030-05-11 | HKCG (FINANCE) LIMITED | BNYH | 2015-05-11 | 2030-05-13 | | 3.25 | 2019-08-12 | 2019-11-11 | 3 | 122807827 | HK0000249703 | HKD | 335,000,000.00 | 335,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-06-22 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| BNYHFN15012 | BEIJING ENT WATER CAP INV 3.9% 2020-05-15 | BEIJING ENTERPRISES WATER CAPITAL INVESTMENT LTD | BNYH | 2015-05-15 | 2020-05-15 | | 3.90 | 2019-05-15 | 2019-11-15 | 6 | 123360320 | HK0000250891 | HKD | 700,000,000.00 | 700,000,000.00 | N | N | | | | | 2,000,000.00 | 10,000.00 | | | n | R | |
| BNYHFN15023 | LINK FIN (C.I.) 2009 LTD 2.67% 2022-07-04 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2015-07-02 | 2022-07-04 | | 2.67 | 2019-07-02 | 2019-10-02 | 3 | 125385028 | HK0000256419 | HKD | 530,000,000.00 | 530,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | 2015-08-11 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| BNYHFN15030 | HKCG (FINANCE) LTD 2.85% 2025-11-10 | HKCG (FINANCE) LIMITED | BNYH | 2015-11-10 | 2025-11-10 | | 2.85 | 2019-08-12 | 2019-11-11 | 3 | 131708017 | HK0000272176 | HKD | 350,000,000.00 | 350,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-12-21 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| BNYHFN15042 | LINK FIN (C.I.) 2009 2.80% 2022-12-27 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2015-12-24 | 2022-12-27 | | 2.80 | 2019-06-24 | 2019-09-24 | 3 | 133848274 | HK0000277662 | HKD | 700,000,000.00 | 700,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | 2016-02-02 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| BNYHFN16008 | LINK FIN (C.I.) 2009 3.15% 2026-02-02 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2016-02-02 | 2026-02-02 | | 3.15 | 2019-08-02 | 2019-11-04 | 3 | 135600318 | HK0000283991 | HKD | 400,000,000.00 | 400,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | | | n | B | |
| BNYHFN16009 | EMPEROR INTL HLDGS LTD 4.40% 2021-02-16 | EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA | BNYH | 2016-02-16 | 2021-02-16 | | 4.40 | 2019-08-16 | 2020-02-17 | 6 | 136155261 | HK0000284999 | USD | 38,000,000.00 | 38,000,000.00 | N | N | | | | | 200,000.00 | 10,000.00 | | | n | R | |
| BNYHFN16011 | LINK FIN (C.I.) 2009 3.00% 2026-03-02 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2016-03-02 | 2026-03-02 | | 3.00 | 2019-09-02 | 2019-12-02 | 3 | 137388618 | HK0000286630 | HKD | 480,000,000.00 | 480,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | 2016-04-11 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| BNYHFN16012 | EMPEROR INTL HLDGS LTD 4.4% 2021-03-17 | EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA | BNYH | 2016-03-17 | 2021-03-17 | | 4.40 | 2019-09-17 | 2020-03-17 | 6 | 137754410 | HK0000287216 | HKD | 800,000,000.00 | 800,000,000.00 | N | N | | | | | 1,000,000.00 | 100,000.00 | | | n | R | |
| BNYHFN16028 | HKCG (FINANCE) LTD 2.30% 2026-06-17 | HKCG (FINANCE) LIMITED | BNYH | 2016-06-17 | 2026-06-17 | | 2.30 | 2019-09-17 | 2019-12-17 | 3 | 143309045 | HK0000298098 | HKD | 164,000,000.00 | 164,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2016-09-12 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | n | B | |
| BNYHFN16033 | HKCG (FINANCE) LTD 2.25% 2026-07-22 | HKCG (FINANCE) LIMITED | BNYH | 2016-07-22 | 2026-07-22 | | 2.25 | 2019-07-22 | 2019-10-22 | 3 | 145140102 | HK0000300878 | HKD | 364,000,000.00 | 364,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | 2016-10-06 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | n | B | |
| BNYHFN16048 | HKCG (FINANCE) LTD 2.22% 2026-09-01 | HKCG (FINANCE) LIMITED | BNYH | 2016-09-05 | 2026-09-01 | | 2.22 | 2019-09-02 | 2019-12-02 | 3 | 148476462 | HK0000307303 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | 2016-11-03 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BNYHFN16065 | CHONGQING DASUN ASSET 4.375% 2019-09-30 | CHONGQING DASUN ASSET DEAL BLOC CO., LTD | BNYH | 2016-09-30 | 2019-09-30 | | 4.38 | 2019-06-28 | 2019-09-30 | 3 | 149599088 | HK0000310513 | CNY | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,000,000.00 | 10,000.00 | | | - | R | |
| BNYHFN16069 | PANDA GREEN ENERGY GROUP 6.75% 2019-10-13 | PANDA GREEN ENERGY GROUP LIMITED, BERMUDA | BNYH | 2016-10-13 | 2019-10-14 | | 6.75 | 2019-04-15 | 2019-10-14 | 6 | | | HKD | 10,000,000.00 | 10,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BNYHFN16080 | PANDA GREEN ENERGY GROUP 6.75% 2019-12-16 | PANDA GREEN ENERGY GROUP LIMITED, BERMUDA | BNYH | 2016-12-16 | 2019-12-16 | | 6.75 | 2019-06-17 | 2019-12-16 | 6 | | | HKD | 37,000,000.00 | 37,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BNYHFN17008 | PANDA GREEN ENERGY GROUP 6.75% 2020-01-16 | PANDA GREEN ENERGY GROUP LIMITED, BERMUDA | BNYH | 2017-01-16 | 2020-01-16 | | 6.75 | 2019-07-16 | 2020-01-16 | 6 | | | HKD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BNYHFN17019 | PANDA GREEN ENERGY GROUP 6.75% 2020-03-07 | PANDA GREEN ENERGY GROUP LIMITED, BERMUDA | BNYH | 2017-03-07 | 2020-03-09 | | 6.75 | 2019-09-09 | 2020-03-09 | 6 | | | HKD | 16,000,000.00 | 16,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BNYHFN17022 | EMPEROR INTL HLDGS LTD 4.70% 2022-03-30 | EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA | BNYH | 2017-03-30 | 2022-03-30 | | 4.70 | 2019-04-01 | 2019-09-30 | 6 | 158816075 | HK0000334208 | HKD | 800,000,000.00 | 400,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | | | - | R | |
| BNYHFN17024 | FUTURE DAYS LIMITED 3.30% 2022-05-04 | FUTURE DAYS LIMITED, BVI | BNYH | 2017-05-04 | 2022-05-04 | | 3.30 | 2019-05-06 | 2020-05-04 | 12 | 160334185 | HK0000338258 | HKD | 700,000,000.00 | 700,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R | |
| BNYHFN17038 | HKCG (FINANCE) LTD 2.65% 2027-07-03 | HKCG (FINANCE) LIMITED | BNYH | 2017-07-03 | 2027-07-05 | | 2.65 | 2019-07-03 | 2019-10-03 | 3 | 163970872 | HK0000346806 | HKD | 700,000,000.00 | 700,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | 2017-09-01 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BNYHFN17040 | SILVERBELL ASIA LTD, BVI 7% 2020-07-26 | SILVERBELL ASIA LTD, LIMITED, BVI | BNYH | 2017-07-26 | 2020-07-27 | | 7.00 | 2019-07-26 | 2020-01-29 | 6 | 165048750 | HK0000352242 | HKD | 305,000,000.00 | 40,700,000.00 | N | N | | | | | 1,000,000.00 | 100,000.00 | | | - | R | |
| BNYHFN17046 | HENDERSON LAND MTN 3.55% 2032-11-08 | HENDERSON LAND MTN LIMITED, BVI | BNYH | 2017-11-08 | 2032-11-08 | | 3.55 | 2018-11-08 | 2019-11-08 | 12 | 171457513 | HK0000372901 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BNYHFN17048 | HKCG (FINANCE) LTD 2.84% 2027-11-17 | HKCG (FINANCE) LIMITED | BNYH | 2017-11-17 | 2027-11-17 | | 2.84 | 2019-08-19 | 2019-11-18 | 3 | 171984696 | HK0000375300 | HKD | 600,000,000.00 | 600,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2018-01-17 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BNYHFN18009 | HENDERSON LAND MTN LTD 3.62% 2030-02-06 | HENDERSON LAND MTN LIMITED, BVI | BNYH | 2018-02-06 | 2030-02-06 | | 3.62 | 2019-02-08 | 2020-02-06 | 12 | 176676841 | HK0000396975 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | 2018-05-31 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BNYHFN18019 | HENDERSON LAND MTN LTD 3.63% 2028-03-16 | HENDERSON LAND MTN LIMITED, BVI | BNYH | 2018-03-16 | 2028-03-16 | | 3.63 | 2019-03-18 | 2020-03-16 | 12 | 179322315 | HK0000406907 | HKD | 290,000,000.00 | 290,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2018-05-31 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BNYHFN18020 | HENDERSON LAND MTN LTD 3.58% 2028-03-19 | HENDERSON LAND MTN LIMITED, BVI | BNYH | 2018-03-19 | 2028-03-20 | | 3.58 | 2019-09-19 | 2019-12-19 | 3 | 179322382 | HK0000407053 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2018-05-31 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BNYHFN18023 | ALA GROUP LIMITED 2.76% 2021-04-12 | ALA GROUP LIMITED, HONG KONG | BNYH | 2018-04-12 | 2021-04-12 | | 2.76 | 2019-07-12 | 2019-10-14 | 3 | 180409734 | HK0000411204 | HKD | 3,900,000,000.00 | 3,900,0 | | | | | | | | | | | | | |

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| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholdin g | Form ## |
|--------------|---|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|------------------|--------------------|----------------|--------------|-------------|-----|------------------|--------------|-------------------------|--------------------------|--|----------------|-------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | | | | | | |
| | | | | | | | | | | | | | | | | | | CB* | MA* | Bank Repo Cat. # | | | | | | | |
| BNYHFN19018 | RBC CANADA 2.66% 2024-05-21 | ROYAL BANK OF CANADA, CANADA | BNYH | 2019-05-21 | 2024-05-21 | | 2.66 | | 2020-05-21 | 12 | 199381008 | HK0000504255 | HKD | 520,000,000.00 | 520,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-22 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| BNYHFN19019 | EMPEROR INTL HLDGS LTD 4.50% 2024-05-23 | EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA | BNYH | 2019-05-23 | 2024-05-23 | | 4.50 | | 2019-11-25 | 6 | 199791214 | HK0000505252 | HKD | 260,000,000.00 | 260,000,000.00 | N | Y | | | | 1,000,000.00 | 100,000.00 | | | - | R | |
| BNYHFN19022 | HENDERSON LAND MTN LTD 2.75% 2022-05-24 | HENDERSON LAND MTN LIMITED, BVI | BNYH | 2019-05-24 | 2022-05-24 | | 2.75 | 2019-08-27 | 2019-11-25 | 3 | 200287126 | HK0000506086 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | 1,000,000.00 | 500,000.00 | | | - | B | |
| BNYHFN19023 | EMPEROR INTL HLDGS LTD 4.40% 2024-05-30 | EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA | BNYH | 2019-05-30 | 2024-05-30 | | 4.40 | | 2019-12-02 | 6 | 200342500 | HK0000507035 | HKD | 40,000,000.00 | 40,000,000.00 | N | Y | | | | 1,000,000.00 | 100,000.00 | | | - | R | |
| BNYHFN19024 | HENDERSON LAND MTN LTD 2.5% 2021-06-05 | HENDERSON LAND MTN LIMITED, BVI | BNYH | 2019-06-05 | 2021-06-07 | | 2.50 | 2019-09-05 | 2019-12-05 | 3 | 200753500 | HK0000507951 | HKD | 316,000,000.00 | 316,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BNYHFN19031 | LINK FIN (C.I.) 2009 2.50% 2026-08-08 | THE LINK FINANCE (CAYMAN) 2009 LIMITED | BNYH | 2019-08-08 | 2026-08-10 | | 2.50 | | 2020-02-10 | 6 | 203883951 | HK0000522489 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | 2019-09-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| BNYHLC18085 | CHINA CONSTRU BK, MACAU FRCD 2019-12-02 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2018-12-03 | 2019-12-02 | | 2.44 | 2019-09-02 | 2019-12-02 | 3 | 191775139 | HK0000465531 | HKD | 580,000,000.00 | 580,000,000.00 | N | Y | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BNYHLN16064 | ICICI BANK LTD DUBAI BR FRN 2019-09-22 | ICICI BANK LIMITED, DUBAI BRANCH | BNYH | 2016-09-22 | 2019-09-23 | | 2.40 | 2019-06-24 | 2019-09-23 | 3 | 149377425 | HK0000309671 | HKD | 1,164,000,000.00 | 1,164,000,000.00 | N | N | | | | 1,000,000.00 | 500,000.00 | | | - | R | |
| BNYHLN16081 | WESTPAC SECURITIES NZ FRN 2020-08-22 | WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH | BNYH | 2016-12-22 | 2020-08-24 | | 3.07 | 2019-06-24 | 2019-09-23 | 3 | 153953465 | HK0000319308 | USD | 800,000,000.00 | 800,000,000.00 | N | N | | | | 200,000.00 | 10,000.00 | | | - | R | |
| BNYHLN16082 | WESTPAC SECURITIES NZ FRN 2020-02-22 | WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH | BNYH | 2016-12-22 | 2020-02-24 | | 3.38 | 2019-08-22 | 2019-11-22 | 3 | 153953473 | HK0000319316 | USD | 800,000,000.00 | 20,000,000.00 | N | N | | | | 200,000.00 | 10,000.00 | | | - | R | |
| BNYHLN17009 | WOORI CARD 2017-1 INTL FRN 2020-01-20 | WOORI CARD 2017-1 INTERNATIONAL LTD, CAYMAN ISLANDS | BNYH | 2017-01-23 | 2020-01-21 | | 2.65 | 2019-08-27 | 2019-09-26 | 1 | 155529555 | HK0000324399 | USD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | 200,000.00 | 1,000.00 | | | - | R | |
| BNYHLN17041 | KOOKMIN BANK FRN 2020-02-25 | KOOKMIN BANK, KOREA | BNYH | 2017-08-25 | 2020-02-25 | | 3.32 | 2019-08-27 | 2019-11-25 | 3 | 166245290 | HK0000355880 | USD | 40,000,000.00 | 40,000,000.00 | N | N | | | | 200,000.00 | 1,000.00 | | | - | R | |
| BNYHLN18001 | KOOKMIN BANK KOREA FRN 2020-01-09 | KOOKMIN BANK, KOREA | BNYH | 2018-01-09 | 2020-01-09 | | 0.00 | 2019-07-09 | 2019-10-09 | 3 | 174393397 | HK0000387735 | USD | 50,000,000.00 | 50,000,000.00 | N | N | | | | 200,000.00 | 1,000.00 | | | - | R | |
| BNYHLN18003 | KOOKMIN BANK FRN 2020-01-26 | KOOKMIN BANK, KOREA | BNYH | 2018-01-26 | 2020-01-29 | | 0.00 | 2019-07-26 | 2019-10-28 | 3 | 174839310 | HK0000394335 | USD | 50,000,000.00 | 50,000,000.00 | N | N | | | | 200,000.00 | 1,000.00 | | | - | R | |
| BNYHLN18038 | KOOKMIN BANK KOREA FRN 2020-05-23 | KOOKMIN BANK, KOREA | BNYH | 2018-05-23 | 2020-05-25 | | 3.12 | 2019-08-23 | 2019-11-25 | 3 | 182322229 | HK0000420619 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | 200,000.00 | 1,000.00 | | | - | R | |
| BNYHLN18040 | KOOKMIN BANK FRN 2020-05-29 | KOOKMIN BANK, KOREA | BNYH | 2018-05-30 | 2020-05-29 | | 3.12 | 2019-08-30 | 2019-11-29 | 3 | 182589250 | HK0000422268 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | 200,000.00 | 1,000.00 | | | - | R | |
| BNYHLN18065 | KEB HANA BANK, KOREA FRN 2021-01-30 | KEB HANA BANK, KOREA | BNYH | 2018-07-30 | 2021-01-29 | | 3.22 | 2019-07-30 | 2019-10-30 | 3 | 186064267 | HK0000435070 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | 200,000.00 | 1,000.00 | | | - | R | |
| BNYHLN18087 | KOREA LAND AND HOUSING FRN 2021-12-20 | KOREA LAND AND HOUSING CORPORATION | BNYH | 2018-12-20 | 2021-12-20 | | 2.89 | 2019-06-20 | 2019-09-20 | 3 | 191905962 | HK0000466653 | HKD | 1,250,000,000.00 | 1,250,000,000.00 | N | Y | | | | 1,000,000.00 | 500,000.00 | | | - | R | |
| BNYHLN19025 | KB KOOKMIN CARD SIXTH INTL FRN 2023-06-26 | KB KOOKMIN CARD SIXTH INTERNATIONAL LTD., KY | BNYH | 2019-06-21 | 2023-06-26 | | 2.76 | 2019-08-27 | 2019-09-26 | 1 | 201320470 | HK0000511391 | USD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | 100,000.00 | 1,000.00 | 2022-01-26 | CONTROLLED AMORTISATION PERIOD | - | R | |
| BNYHLN19026 | SHINHAN BANK KOREA FRN 2021-06-23 | SHINHAN BANK, KOREA | BNYH | 2019-06-24 | 2021-06-23 | | 2.89 | | 2019-09-24 | 3 | 201606608 | HK0000512159 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | 200,000.00 | 200,000.00 | | | - | R | |
| BNYHLN19028 | ICICI BANK LTD DUBAI BR FRN 2024-07-09 | ICICI BANK LIMITED, DUBAI BRANCH | BNYH | 2019-07-09 | 2024-07-09 | | 0.00 | | 2019-10-09 | 3 | 202093248 | HK0000515053 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | 200,000.00 | 1,000.00 | | | - | R | |
| BNYHLN19030 | SHINHAN BANK KOREA FRN 2021-07-30 | SHINHAN BANK, KOREA | BNYH | 2019-07-31 | 2021-07-30 | | 0.00 | | 2019-10-31 | 3 | 203508484 | HK0000519287 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | 200,000.00 | 200,000.00 | | | - | R | |
| BNYHLN19037 | WESTPAC SECURITIES NZ, LDN FRN 2021-09-05 | WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH | BNYH | 2019-09-05 | 2021-09-06 | | 0.00 | | 2019-12-05 | 3 | 205058885 | HK0000525144 | HKD | 6,669,750,000.00 | 6,669,750,000.00 | N | Y | | | | 5,000,000.00 | 50,000.00 | | | - | R | |
| BNYHLN19038 | WESTPAC SECURITIES NZ, LDN FRN 2022-03-09 | WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH | BNYH | 2019-09-09 | 2022-03-09 | | 0.00 | | 2019-12-09 | 3 | 205058893 | HK0000525151 | HKD | 6,669,750,000.00 | 6,669,750,000.00 | N | Y | | | | 5,000,000.00 | 50,000.00 | | | - | R | |
| BNYHSK17025 | EXIM SUKUK MALAYSIA 3% 2022-05-04 | EXIM SUKUK MALAYSIA BERHAD, MALAYSIA | BNYH | 2017-05-04 | 2022-05-04 | | 3.00 | | 2019-11-04 | 6 | 160420561 | HK0000338613 | USD | 45,000,000.00 | 45,000,000.00 | N | N | | | | 200,000.00 | 200,000.00 | | | - | R | |
| BNYHZC19002 | CHINA CONSTRU BK, LONDON BR 0% 2020-02-12 | CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH | BNYH | 2019-02-15 | 2020-02-12 | | 0.00 | | | 0 | 195306087 | HK0000481447 | CNY | 500,000,000.00 | 500,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BNYHZC19004 | CHINA CONSTRU BK, LONDON BR 0% 2020-02-19 | CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH | BNYH | 2019-02-20 | 2020-02-19 | | 0.00 | | | 0 | 195378606 | HK0000482387 | CNY | 150,000,000.00 | 150,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BNYHZC19012 | CHINA CONSTRU BK, LONDON BR 0% 2020-03-25 | CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH | BNYH | 2019-03-26 | 2020-03-25 | | 0.00 | | | 0 | 196901221 | HK0000492998 | CNY | 80,000,000.00 | 80,000,000.00 | N | Y | | | | 500,000.00 | 500,000.00 | | | - | B | |
| BNYHZC19021 | CHINA CONSTRU BK, LONDON BR 0% 2020-05-22 | CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH | BNYH | 2019-05-24 | 2020-05-22 | | 0.00 | | | 0 | 200236998 | HK0000505559 | CNY | 380,000,000.00 | 380,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BNYHZC19033 | CHINA CONSTRU BK, MACAU 0% 2019-11-15 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-08-16 | 2019-11-15 | | 0.00 | | | 0 | 204262403 | HK0000524642 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BNYHZC19034 | CHINA CONSTRU BK, MACAU 0% 2019-11-19 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-08-19 | 2019-11-19 | | 0.00 | | | 0 | 204262381 | HK0000524675 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| BNYHZC19035 | CHINA CONSTRU BK, MACAU 0% 2019-10-18 | CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH | BNYH | 2019-08-20 | 2019-10-18 | | 0.00 | | | 0 | 204264163 | HK0000524683 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| CBAHFC07001 | COMM BK OF AUST 4.88% 2022-05-10 | COMMONWEALTH BANK OF AUSTRALIA | CBAH | 2007-05-10 | 2022-05-10 | | 4.88 | 2019-05-10 | 2020-05-11 | 12 | | | HKD | 80,000,000.00 | 80,000,000.00 | N | N | | | | 500,000.00 | 500,000.00 | | | n | B | |
| CBAHFC07004 | COMM BK OF AUST 0% 2022-06-13 | COMMONWEALTH BANK OF AUSTRALIA | CBAH | 2007-06-12 | 2022-06-13 | | 0.00 | | 2022-06-13 | 99 | 030533283 | | HKD | 190,000,000.00 | 190,000,000.00 | N | N | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| CDBHFC10004 | CHN DEVELOPMENT BANK 4.27% 2025-03-03 | CHINA DEVELOPMENT BANK | HKNG | 2010-03-03 | 2025-03-03 | | 4.27 | 2019-03-04 | 2020-03-03 | 12 | 049182732 | | HKD | 800,000,000.00 | 800,000,000.00 | N | N | | | | 1,000,000.00 | 1,000,000.00 | 2010-04-12 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC10008 | CHN DEVELOPMENT BANK 3.98% 2020-04-23 | CHINA DEVELOPMENT BANK | HKNG | 2010-04-23 | 2020-04-23 | | 3.98 | 2019-04-23 | 2020-04-23 | 12 | 050449718 | | HKD | 466,000,000.00 | 466,000,000.00 | N | N | | | | 1,000,000.00 | 1,000,000.00 | 2010-06-02 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC10010 | CHN DEVELOPMENT BANK 3.98% 2020-04-28 | CHINA DEVELOPMENT BANK | HKNG | 2010-04-28 | 2020-04-28 | | 3.98 | 2019-04-29 | 2020-04-28 | 12 | 050542238 | | HKD | 40,000,000.00 | 40,000,000.00 | N | N | | | | 1,000,000.00 | 1,000,000.00 | 2010-06-07 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC10011 | CHN DEVELOPMENT BANK 3.91% 2020-05-18 | CHINA DEVELOPMENT BANK | HKNG | 2010-05-17 | 2020-05-18 | | 3.91 | 2019-05-17 | | | | | | | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form # |
|--------------|--|------------------------|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|----------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|--------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| CDBHFC10026 | CHN DEVELOPMENT BANK 3.25% 2025-11-05 | CHINA DEVELOPMENT BANK | HKNG | 2010-11-05 | 2025-11-05 | | 3.25 | 2019-05-06 | 2019-11-05 | 6 | 055672202 | HK0000071735 | CNY | 333,685,000.00 | 333,685,000.00 | N | N | | | | | 667,370.00 | 667,370.00 | | | n | B | |
| CDBHFC10030 | CHN DEVELOPMENT BANK 3.65% 2020-11-24 | CHINA DEVELOPMENT BANK | HKNG | 2010-11-24 | 2020-11-24 | | 3.65 | 2018-11-26 | 2019-11-25 | 12 | 056221468 | | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| CDBHFC10033 | CHN DEVELOPMENT BANK 4.15% 2025-11-26 | CHINA DEVELOPMENT BANK | HKNG | 2010-11-26 | 2025-11-26 | | 4.15 | 2018-11-26 | 2019-11-26 | 12 | 056420070 | | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-01-05 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC10034 | CHN DEVELOPMENT BANK 4.15% 2025-12-09 | CHINA DEVELOPMENT BANK | HKNG | 2010-12-09 | 2025-12-09 | | 4.15 | 2018-12-10 | 2019-12-09 | 12 | 056713310 | HK0000073194 | HKD | 120,000,000.00 | 120,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-01-18 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC10036 | CHN DEVELOPMENT BANK 4.38% 2025-12-15 | CHINA DEVELOPMENT BANK | HKNG | 2010-12-15 | 2025-12-15 | | 4.38 | 2018-12-17 | 2019-12-16 | 12 | 056882197 | | HKD | 175,000,000.00 | 175,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-01-24 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC11004 | CHN DEVELOPMENT BANK 4.47% 2026-01-14 | CHINA DEVELOPMENT BANK | HKNG | 2011-01-14 | 2026-01-14 | | 4.47 | 2019-07-15 | 2019-10-14 | 3 | 057870834 | | HKD | 900,000,000.00 | 900,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-02-23 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC11013 | CHN DEVELOPMENT BANK 4.15% 2021-02-22 | CHINA DEVELOPMENT BANK | HKNG | 2011-02-22 | 2021-02-22 | | 4.15 | 2019-02-22 | 2020-02-24 | 12 | 059423975 | | HKD | 310,000,000.00 | 310,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-04-04 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC11023 | CHN DEVELOPMENT BANK 4.25% 2026-06-15 | CHINA DEVELOPMENT BANK | HKNG | 2011-06-15 | 2026-06-15 | | 4.25 | 2019-06-17 | 2020-06-15 | 12 | 063588555 | | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-07-25 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC11028 | CHN DEVELOPMENT BANK 4.00% 2026-07-27 | CHINA DEVELOPMENT BANK | HKNG | 2011-07-27 | 2026-07-27 | | 4.00 | 2019-07-29 | 2020-07-27 | 12 | 065410591 | | HKD | 234,000,000.00 | 234,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-09-05 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC11032 | CHN DEVELOPMENT BANK 3.2% 2021-09-28 | CHINA DEVELOPMENT BANK | HKNG | 2011-09-28 | 2021-09-28 | | 3.20 | 2018-09-28 | 2019-09-30 | 12 | 068184339 | HK0000089299 | CNY | 280,000,000.00 | 280,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-11-07 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC12001 | CHN DEVELOPMENT BANK 3.75% 2022-01-26 | CHINA DEVELOPMENT BANK | HKNG | 2012-01-26 | 2022-01-26 | | 3.75 | 2019-01-28 | 2020-01-29 | 12 | 073562155 | HK0000099249 | HKD | 277,000,000.00 | 277,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-03-06 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC12029 | CHN DEVELOPMENT BANK 4.00% 2022-03-30 | CHINA DEVELOPMENT BANK | HKNG | 2012-03-30 | 2022-03-30 | | 4.00 | 2019-06-28 | 2019-09-30 | 3 | 076748446 | HK0000108578 | HKD | 125,000,000.00 | 125,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-05-09 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC12050 | CHN DEVELOPMENT BANK 3.6501% 2020-10-20 | CHINA DEVELOPMENT BANK | HKNG | 2012-06-15 | 2020-10-20 | | 3.65 | 2019-04-23 | 2019-10-21 | 6 | 079419796 | HK0000115169 | CNY | 311,550,000.00 | 311,550,000.00 | N | N | | | | | 50,000.00 | 50,000.00 | 2012-07-25 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC12093 | CHN DEVELOPMENT BANK 3.3% 2022-11-09 | CHINA DEVELOPMENT BANK | HKNG | 2012-11-09 | 2022-11-09 | | 3.30 | 2019-08-09 | 2019-11-11 | 3 | 085254871 | HK0000129764 | HKD | 81,000,000.00 | 81,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-12-19 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC12095 | CHN DEVELOPMENT BANK 3.34% 2022-11-12 | CHINA DEVELOPMENT BANK | HKNG | 2012-11-12 | 2022-11-14 | | 3.34 | 2018-11-12 | 2019-11-12 | 12 | 085255347 | HK0000129772 | HKD | 80,000,000.00 | 80,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2012-12-24 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC12103 | CHN DEVELOPMENT BANK 3.2% 2022-11-21 | CHINA DEVELOPMENT BANK | HKNG | 2012-11-19 | 2022-11-21 | | 3.20 | 2018-11-19 | 2019-11-19 | 12 | 085639129 | HK0000130374 | HKD | 120,000,000.00 | 120,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-12-31 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC12112 | CHN DEVELOPMENT BANK 3.2% 2022-12-05 | CHINA DEVELOPMENT BANK | HKNG | 2012-12-05 | 2022-12-05 | | 3.20 | 2019-09-05 | 2019-12-05 | 3 | 086125455 | HK0000131687 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-01-14 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC13031 | CHN DEVELOPMENT BANK 3.2% 2023-02-15 | CHINA DEVELOPMENT BANK | HKNG | 2013-02-15 | 2023-02-15 | | 3.20 | 2019-02-15 | 2020-02-17 | 12 | 088898532 | HK0000139904 | HKD | 101,000,000.00 | 101,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2013-03-27 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC13042 | CHN DEVELOPMENT BANK 2.625% 2020-04-03 | CHINA DEVELOPMENT BANK | HKNG | 2013-04-03 | 2020-04-03 | | 2.63 | 2019-07-03 | 2019-10-03 | 3 | 091089009 | HK0000144771 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-05-13 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC13049 | CHN DEVELOPMENT BANK 3.215% 2023-05-08 | CHINA DEVELOPMENT BANK | HKNG | 2013-05-06 | 2023-05-08 | | 3.22 | 2019-05-06 | 2020-05-06 | 12 | 092721558 | HK0000148780 | HKD | 420,000,000.00 | 420,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-06-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC13060 | CHN DEVELOPMENT BANK 4.5% 2023-09-25 | CHINA DEVELOPMENT BANK | HKNG | 2013-09-23 | 2023-09-25 | | 4.50 | 2018-09-24 | 2019-09-23 | 12 | 097265895 | HK0000164837 | HKD | 220,000,000.00 | 220,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-11-04 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC13061 | CHN DEVELOPMENT BANK 4.42% 2023-09-19 | CHINA DEVELOPMENT BANK | HKNG | 2013-09-19 | 2023-09-19 | | 4.42 | 2019-09-19 | 2019-12-19 | 3 | 097249091 | HK0000164696 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-10-29 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC13066 | CHN DEVELOPMENT BANK 4.40% 2023-09-25 | CHINA DEVELOPMENT BANK | HKNG | 2013-09-25 | 2023-09-25 | | 4.40 | 2019-06-25 | 2019-09-25 | 3 | 097295964 | HK0000165370 | HKD | 124,000,000.00 | 124,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-11-04 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC15003 | CHN DEVELOPMENT BANK 2.40% 2020-01-22 | CHINA DEVELOPMENT BANK | HKNG | 2015-01-22 | 2020-01-22 | | 2.40 | 2019-01-22 | 2020-01-22 | 12 | 117188604 | HK0000234168 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-03-03 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC15007 | CHN DEVELOPMENT BANK 2.40% 2020-02-05 | CHINA DEVELOPMENT BANK | HKNG | 2015-02-05 | 2020-02-05 | | 2.40 | 2019-08-05 | 2019-11-05 | 3 | 118364040 | HK0000236858 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-03-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC15015 | CHN DEVELOPMENT BANK 2.55% 2020-03-17 | CHINA DEVELOPMENT BANK | HKNG | 2015-03-17 | 2020-03-17 | | 2.55 | 2019-09-17 | 2019-12-17 | 3 | 120428527 | HK0000240827 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-04-27 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC15039 | CHINA DEVELOPMENT BANK 2.32% 2020-06-02 | CHINA DEVELOPMENT BANK | HKNG | 2015-06-02 | 2020-06-02 | | 2.32 | 2019-06-03 | 2020-06-02 | 12 | 124155495 | HK0000252962 | HKD | 160,000,000.00 | 160,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-07-13 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC15081 | CHINA DEVELOPMENT BANK 2.535% 2020-09-17 | CHINA DEVELOPMENT BANK | HKNG | 2015-09-17 | 2020-09-17 | | 2.54 | 2019-09-17 | 2020-09-17 | 12 | 129269634 | HK0000267713 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 100,000.00 | 100,000.00 | 2015-10-27 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| CDBHFC17024 | CHINA DEVELOPMENT BANK 1.80% 2020-06-12 | CHINA DEVELOPMENT BANK | HSBC | 2017-06-12 | 2020-06-12 | | 1.80 | 2019-06-12 | 2020-06-12 | 12 | 162941500 | HK0000343910 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| CDBHFC17028 | CHINA DEVELOPMENT BANK 1.85% 2020-07-05 | CHINA DEVELOPMENT BANK | HSBC | 2017-07-05 | 2020-07-06 | | 1.85 | 2019-07-05 | 2020-07-06 | 12 | 164199177 | HK0000347408 | HKD | 552,000,000.00 | 552,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| CDBHFC17044 | CHINA DEVELOPMENT BANK 1.96% 2020-08-22 | CHINA DEVELOPMENT BANK | HSBC | 2017-08-22 | 2020-08-24 | | 1.96 | 2019-08-22 | 2020-08-24 | 12 | 166918448 | HK0000357894 | HKD | 350,000,000.00 | 350,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| CDBHFC17045 | CHINA DEVELOPMENT BANK 4.60% 2020-08-25 | CHINA DEVELOPMENT BANK | HSBC | 2017-08-25 | 2020-08-25 | | 4.60 | 2019-08-26 | 2020-08-25 | 12 | 167160778 | HK0000358926 | CNY | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| CDBHFC17046 | CHINA DEVELOPMENT BANK 4.50% 2020-08-28 | CHINA DEVELOPMENT BANK | HSBC | 2017-08-28 | 2020-08-28 | | 4.50 | 2019-08-28 | 2020-08-28 | 12 | 167220959 | HK0000359213 | CNY | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| CDBHFC17048 | CHINA DEVELOPMENT BANK 1.90% 2020-09-07 | CHINA DEVELOPMENT BANK | HSBC | 2017-09-07 | 2020-09-07 | | 1.90 | 2019-09-09 | 2020-09-07 | 12 | 167897550 | HK0000361250 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| CDBHFC18045 | CHINA DEV BANK 2.75% 2019-10-29 | CHINA DEVELOPMENT BANK | HSBC | 2018-10-29 | 2019-10-29 | | 2.75 | 2019-10-29 | 2019-10-29 | 12 | 190054080 | HK0000457082 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | | | |

List of CMUS Instruments

2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form # |
|--------------|---|------------------------|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|--------------------|--------------------|----------------|--------------|-------------|-----|------------------|-----|-------------------------|--------------------------|---------------------|--|------------------------------|--------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | | | | | | |
| | | | | | | | | | | | | | | | | | | CB* | MA* | Bank Repo Cat. # | | | | | | | |
| CDBHFC19027 | CHINA DEVELOPMENT BANK 2% 2020-01-17 | CHINA DEVELOPMENT BANK | HSBC | 2019-07-18 | 2020-01-17 | | 2.00 | | 2020-01-17 | 6 | 202953158 | HK0000516481 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B |
| CDBHFC19029 | CHINA DEVELOPMENT BANK 2.8% 2020-07-22 | CHINA DEVELOPMENT BANK | HSBC | 2019-07-23 | 2020-07-22 | | 2.80 | | 2020-07-22 | 12 | 203258232 | HK0000517331 | CNY | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B |
| CDBHFC19030 | CHINA DEVELOPMENT BANK 2.1% 2020-01-29 | CHINA DEVELOPMENT BANK | HSBC | 2019-07-26 | 2020-01-29 | | 2.10 | | 2020-01-29 | 6 | 203440332 | HK0000518222 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHFC19032 | CHINA DEVELOPMENT BANK 2.2% 2020-01-31 | CHINA DEVELOPMENT BANK | HSBC | 2019-07-31 | 2020-01-31 | | 2.20 | | 2020-01-31 | 6 | 203510659 | HK0000518826 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHFC19033 | CHINA DEVELOPMENT BANK 2.95% 2020-08-07 | CHINA DEVELOPMENT BANK | HSBC | 2019-08-09 | 2020-08-07 | | 2.95 | | 2020-08-07 | 12 | 203885873 | HK0000520731 | CNY | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC12094 | CHN DEVELOPMENT BANK FRCD 2022-11-07 | CHINA DEVELOPMENT BANK | HKNG | 2012-11-06 | 2022-11-07 | | 0.00 | 2019-08-07 | 2019-11-07 | 3 | 085254928 | HK0000129327 | HKD | 135,000,000.00 | 135,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2012-12-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| CDBHLC12098 | CHN DEVELOPMENT BANK FRCD 2022-11-09 | CHINA DEVELOPMENT BANK | HKNG | 2012-11-09 | 2022-11-09 | | 0.00 | 2019-08-09 | 2019-11-11 | 3 | 085314432 | HK0000129731 | HKD | 250,000,000.00 | 250,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-12-19 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| CDBHLC12104 | CHN DEVELOPMENT BANK FRCD 2022-11-21 | CHINA DEVELOPMENT BANK | HKNG | 2012-11-20 | 2022-11-21 | | 0.00 | 2019-08-21 | 2019-11-21 | 3 | 085734270 | HK0000130432 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2012-12-31 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| CDBHLC13048 | CHN DEVELOPMENT BANK FRCD 2020-11-06 | CHINA DEVELOPMENT BANK | HKNG | 2013-05-06 | 2020-11-06 | | 0.00 | 2019-08-06 | 2019-11-06 | 3 | 092676170 | HK0000148798 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-06-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B |
| CDBHLC15036 | CHN DEVELOPMENT BANK FRCD 2020-05-14 | CHINA DEVELOPMENT BANK | HKNG | 2015-05-14 | 2020-05-14 | | 0.00 | 2019-08-14 | 2019-11-14 | 3 | 123131860 | HK0000250537 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-06-23 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B |
| CDBHLC17004 | CHINA DEVELOPMENT BANK FRCD 2022-01-17 | CHINA DEVELOPMENT BANK | HSBC | 2017-01-17 | 2022-01-17 | | 2.97 | 2019-07-17 | 2019-10-17 | 3 | 155041854 | HK0000323086 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC17005 | CHINA DEVELOPMENT BANK FRCD 2022-01-17 | CHINA DEVELOPMENT BANK | HSBC | 2017-01-17 | 2022-01-17 | | 2.97 | 2019-07-17 | 2019-10-17 | 3 | 155042605 | HK0000323094 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC18041 | CHINA DEV BK FRCD 2020-10-23 | CHINA DEVELOPMENT BANK | HSBC | 2018-10-23 | 2020-10-23 | | 2.61 | 2019-07-23 | 2019-10-23 | 3 | 189807104 | HK0000455987 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC18042 | CHINA DEV BK FRCD 2019-10-22 | CHINA DEVELOPMENT BANK | HSBC | 2018-10-23 | 2019-10-22 | | 2.51 | 2019-07-22 | 2019-10-22 | 3 | 189806353 | HK0000455979 | HKD | 530,000,000.00 | 530,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC18044 | CHINA DEV BANK FRCD 2019-10-29 | CHINA DEVELOPMENT BANK | HSBC | 2018-10-29 | 2019-10-29 | | 2.54 | 2019-07-29 | 2019-10-29 | 3 | 190054098 | HK0000457090 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC18051 | CHINA DEV BANK FRCD 2019-11-15 | CHINA DEVELOPMENT BANK | HSBC | 2018-11-15 | 2019-11-15 | | 2.53 | 2019-08-15 | 2019-11-15 | 3 | 191029577 | HK0000461845 | HKD | 2,500,000,000.00 | 2,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC18052 | CHINA DEV BANK FRCD 2020-11-16 | CHINA DEVELOPMENT BANK | HSBC | 2018-11-16 | 2020-11-16 | | 2.78 | 2019-08-16 | 2019-11-18 | 3 | 191029585 | HK0000461852 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC18053 | CHINA DEV BANK FRCD 2020-06-10 | CHINA DEVELOPMENT BANK | HSBC | 2018-12-10 | 2020-06-10 | | 2.57 | 2019-09-10 | 2019-12-10 | 3 | 191909801 | HK0000465978 | HKD | 3,000,000,000.00 | 3,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC18054 | CHINA DEV BANK FRCD 2020-06-12 | CHINA DEVELOPMENT BANK | HSBC | 2018-12-12 | 2020-06-12 | | 2.58 | 2019-09-12 | 2019-12-12 | 3 | 191910478 | HK0000465986 | HKD | 1,500,000,000.00 | 1,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19004 | CHINA DEV BANK FRCD 2021-02-01 | CHINA DEVELOPMENT BANK | HSBC | 2019-02-01 | 2021-02-01 | | 2.56 | 2019-08-01 | 2019-11-01 | 3 | 194447973 | HK0000478237 | HKD | 2,500,000,000.00 | 2,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19005 | CHINA DEV BANK FRCD 2021-02-02 | CHINA DEVELOPMENT BANK | HSBC | 2019-02-01 | 2021-02-02 | | 2.56 | 2019-08-02 | 2019-11-04 | 3 | 194448724 | HK0000478682 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19006 | CHINA DEV BANK FRCD 2021-02-01 | CHINA DEVELOPMENT BANK | HSBC | 2019-02-01 | 2021-02-01 | | 2.56 | 2019-08-01 | 2019-11-01 | 3 | 194531290 | HK0000478765 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19007 | CHINA DEV BANK FRCD 2020-08-18 | CHINA DEVELOPMENT BANK | HSBC | 2019-02-18 | 2020-08-18 | | 2.50 | 2019-08-19 | 2019-11-18 | 3 | 195306109 | HK0000481835 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19008 | CHINA DEV BANK FRCD 2021-02-19 | CHINA DEVELOPMENT BANK | HSBC | 2019-02-19 | 2021-02-19 | | 2.60 | 2019-08-19 | 2019-11-19 | 3 | 195306176 | HK0000481843 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19009 | CHINA DEV BANK FRCD 2021-02-25 | CHINA DEVELOPMENT BANK | HSBC | 2019-02-25 | 2021-02-25 | | 2.65 | 2019-08-26 | 2019-11-25 | 3 | 195553939 | HK0000483740 | HKD | 2,500,000,000.00 | 2,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19010 | CHINA DEV BANK FRCD 2021-02-26 | CHINA DEVELOPMENT BANK | HSBC | 2019-02-26 | 2021-02-26 | | 2.65 | 2019-08-26 | 2019-11-26 | 3 | 195555818 | HK0000483732 | HKD | 2,500,000,000.00 | 2,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19012 | CHINA DEV BANK FRCD 2020-09-25 | CHINA DEVELOPMENT BANK | HSBC | 2019-03-25 | 2020-09-25 | | 2.65 | 2019-06-25 | 2019-09-25 | 3 | 196176250 | HK0000488319 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19015 | CHINA DEV BANK FRCD 2021-04-26 | CHINA DEVELOPMENT BANK | HSBC | 2019-04-26 | 2021-04-26 | | 2.57 | 2019-07-26 | 2019-10-28 | 3 | 198653756 | HK0000499456 | HKD | 2,100,000,000.00 | 2,100,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19016 | CHINA DEV BANK FRCD 2020-04-29 | CHINA DEVELOPMENT BANK | HSBC | 2019-04-30 | 2020-04-29 | | 2.28 | 2019-07-31 | 2019-10-31 | 3 | 198933864 | HK0000500055 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B |
| CDBHLC19019 | CHINA DEV BANK FRCD 2020-11-24 | CHINA DEVELOPMENT BANK | HSBC | 2019-05-24 | 2020-11-24 | | 2.53 | 2019-08-26 | 2019-11-25 | 3 | 200004515 | HK0000504719 | HKD | 1,500,000,000.00 | 1,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLC19020 | CHINA DEV BANK FRCD 2020-11-27 | CHINA DEVELOPMENT BANK | HSBC | 2019-05-27 | 2020-11-27 | | 2.53 | 2019-08-27 | 2019-11-27 | 3 | 200005708 | HK0000504727 | HKD | 1,500,000,000.00 | 1,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CDBHLN17021 | CHINA DEVELOPMENT BANK FRN 2020-03-06 | CHINA DEVELOPMENT BANK | BCMK | 2017-03-06 | 2020-03-06 | | 2.75 | 2019-09-06 | 2019-12-06 | 3 | 157422057 | HK0000330321 | HKD | 7,750,000,000.00 | 7,750,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| CDBHLN19001 | CHINA DEV BANK FRN 2022-01-24 | CHINA DEVELOPMENT BANK | BCMK | 2019-01-24 | 2022-01-24 | | 2.72 | 2019-07-24 | 2019-10-24 | 3 | 194071701 | HK0000476363 | HKD | 2,500,000,000.00 | 2,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| CDBHLN19002 | CHINA DEV BANK FRN 2024-01-24 | CHINA DEVELOPMENT BANK | BCMK | 2019-01-24 | 2024-01-24 | | 2.82 | 2019-07-24 | 2019-10-24 | 3 | 194074492 | HK0000476371 | HKD | 1,500,000,000.00 | 1,500,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| CDBHLN19003 | CHINA DEV BANK FRN 2029-01-24 | CHINA DEVELOPMENT BANK | BCMK | 2019-01-24 | 2029-01-24 | | 3.17 | 2019-07-24 | 2019-10-24 | 3 | 194076843 | HK0000476389 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| CDBHLN19025 | CHINA DEVELOPMENT BANK FRN 2021-07-15 | CHINA DEVELOPMENT BANK | BCMK | 2019-07-15 | 2021-07-15 | | 2.46 | 2019-10-15 | | 3 | 202737188 | HK0000515236 | HKD | 1,800,000,000.00 | 1,800,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| CDBHLN19026 | CHINA DEVELOPMENT BANK FRN 2021-07-19 | CHINA DEVELOPMENT BANK | BCMK | 2019-07-19 | 2021-07-19 | | 2.48 | 2019-10-21 | | 3 | 202880533 | HK0000515889 | HKD | 1,200,000,000.00</ | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|-------------------------------------|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|----------------|--------------------|----------------|--------------|-------------|-----|------------------|-----|-------------------------|--------------------------|---------------------|--|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | | | | | | |
| | | | | | | | | | | | | | | | | | | CB* | MA* | Bank Repo Cat. # | | | | | | | |
| CIHKFN13001 | SWIRE PAC MTN FIN 2.9% 2023-01-24 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2013-01-24 | 2023-01-24 | | 2.90 | 2019-07-24 | 2019-10-24 | 3 | 087906604 | HK0000137866 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN13002 | MTR CORP (C.1) 3.25% 2043-01-28 | MTR CORPORATION (C.1) LTD. | CIHK | 2013-01-28 | 2043-01-28 | | 3.25 | 2019-07-29 | 2019-10-28 | 3 | 088091205 | HK0000138286 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 2,000,000.00 | 1,000,000.00 | | | n | R |
| CIHKFN13003 | MTR CORP (C.1) 3.25% 2043-03-12 | MTR CORPORATION (C.1) LTD. | CIHK | 2013-03-12 | 2043-03-12 | | 3.25 | 2019-09-12 | 2019-12-12 | 3 | 090393669 | HK0000142858 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 2,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN13004 | SWIRE PAC MTN FIN 3% 2023-03-22 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2013-03-22 | 2023-03-22 | | 3.00 | 2019-06-24 | 2019-09-23 | 3 | 090844440 | HK0000144037 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN13005 | SWIRE PAC MTN FIN 4.0% 2023-08-02 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2013-08-02 | 2023-08-02 | | 4.00 | 2019-08-02 | 2019-11-04 | 3 | 095725082 | HK0000158664 | HKD | 519,000,000.00 | 519,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN13006 | SWIRE PAC MTN FIN 4.0% 2023-08-05 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2013-08-05 | 2023-08-07 | | 4.00 | 2019-08-05 | 2020-08-05 | 12 | 095725074 | HK0000158672 | HKD | 231,000,000.00 | 231,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN14001 | SWIRE PAC MTN FIN LTD 3.68% 2024-05-27 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2014-05-27 | 2024-05-27 | | 3.68 | 2019-08-27 | 2019-11-27 | 3 | 107251570 | HK0000201449 | HKD | 700,000,000.00 | 700,000,000.00 | N | Y | | | | | 1,500,000.00 | 500,000.00 | | | n | B |
| CIHKFN15001 | MTR CORP (C.1) 3.15% 2055-02-05 | MTR CORPORATION (C.1) LTD. | CIHK | 2015-02-06 | 2055-02-05 | | 3.15 | 2019-08-06 | 2019-11-06 | 3 | 118746481 | HK0000237260 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN15002 | SWIRE PAC MTN FIN 2.50% 2022-04-27 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2015-04-27 | 2022-04-27 | | 2.50 | 2019-07-29 | 2019-10-28 | 3 | 122314677 | HK0000247855 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN15003 | SWIRE PAC MTN FIN LTD 2.85% 2022-07-18 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2015-07-16 | 2022-07-18 | | 2.85 | 2019-07-16 | 2019-10-16 | 3 | 126066031 | HK0000259603 | HKD | 305,000,000.00 | 305,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN15004 | SWIRE PAC MTN FIN 2.85% 2022-07-18 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2015-07-16 | 2022-07-18 | | 2.85 | 2019-07-16 | 2019-10-16 | 3 | 126217510 | HK0000259611 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN15005 | SWIRE PAC MTN FIN LTD 3.35% 2025-07-31 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2015-07-31 | 2025-07-31 | | 3.35 | 2019-07-31 | 2019-10-31 | 3 | 126972881 | HK0000261591 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | n | B |
| CIHKFN15006 | MTR CORP (C.1) 3.00% 2045-11-09 | MTR CORPORATION (C.1) LTD. | CIHK | 2015-11-09 | 2045-11-09 | | 3.00 | 2019-08-09 | 2019-11-11 | 3 | 131834004 | HK0000272689 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN15007 | MTR CORP (C.1) 2.25% 2025-12-04 | MTR CORPORATION (C.1) LTD. | CIHK | 2015-12-04 | 2025-12-04 | | 2.25 | 2019-09-04 | 2019-12-04 | 3 | 133042628 | HK0000276052 | HKD | 120,000,000.00 | 120,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN16001 | MTR CORP (C.1) 3.00% 2046-01-18 | MTR CORPORATION (C.1) LTD. | CIHK | 2016-01-26 | 2046-01-18 | | 3.00 | 2019-07-26 | 2019-10-28 | 3 | 135292915 | HK0000282977 | HKD | 600,000,000.00 | 600,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN16002 | MTR CORP (C.1) 2.95% 2041-02-03 | MTR CORPORATION (C.1) LTD. | CIHK | 2016-02-03 | 2041-02-04 | | 2.95 | 2019-08-05 | 2019-11-04 | 3 | 135803146 | HK0000284163 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN16003 | MTR CORP (C.1) 3.0% 2051-03-11 | MTR CORPORATION (C.1) LTD. | CIHK | 2016-03-11 | 2051-03-13 | | 3.00 | 2019-09-11 | 2019-12-11 | 3 | 137911345 | HK0000287752 | HKD | 700,000,000.00 | 700,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN16004 | MTR CORP (C.1) 3.0% 2051-03-11 | MTR CORPORATION (C.1) LTD. | CIHK | 2016-03-11 | 2051-03-13 | | 3.00 | 2019-09-11 | 2019-12-11 | 3 | 137912228 | HK0000287745 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN16005 | MTR CORP (C.1) 2.10% 2031-04-07 | MTR CORPORATION (C.1) LTD. | CIHK | 2016-04-07 | 2031-04-07 | | 2.10 | 2019-07-08 | 2019-10-08 | 3 | 139037685 | HK0000290798 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN16006 | MTR CORP (C.1) 3.375% 2046-06-02 | MTR CORPORATION (C.1) LTD. | CIHK | 2016-06-02 | 2046-06-04 | | 3.38 | 2019-06-03 | 2020-06-02 | 12 | 142538539 | HK0000296555 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 200,000.00 | 1,000.00 | | | n | B |
| CIHKFN16007 | MTR CORPORATION LTD 3.375% 2046-06-13 | MTR CORPORATION LIMITED | CIHK | 2016-06-13 | 2046-06-13 | | 3.38 | 2019-06-13 | 2020-06-15 | 12 | 143130134 | HK0000297967 | USD | 40,000,000.00 | 40,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | n | B |
| CIHKFN16008 | MTR CORP (C.1) 3.375% 2046-06-15 | MTR CORPORATION (C.1) LTD. | CIHK | 2016-06-15 | 2046-06-15 | | 3.38 | 2019-06-17 | 2020-06-15 | 12 | 143240657 | HK0000297959 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | n | B |
| CIHKFN16009 | SWIRE PAC MTN FIN 2.60% 2028-07-21 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2016-07-21 | 2028-07-21 | | 2.60 | 2019-07-22 | 2019-10-21 | 3 | 145241359 | HK0000301348 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN16010 | MTR CORPORATION LTD 2.875% 2046-07-27 | MTR CORPORATION LIMITED | CIHK | 2016-07-27 | 2046-07-27 | | 2.88 | 2019-07-29 | 2020-07-27 | 12 | 145950341 | HK0000302445 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | n | B |
| CIHKFN16011 | SWIRE PAC MTN FIN 2.59% 2026-07-17 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2016-07-26 | 2026-07-17 | | 2.59 | 2019-07-17 | 2019-10-17 | 3 | 145963613 | HK0000302403 | HKD | 140,000,000.00 | 140,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CIHKFN16012 | SWIRE PAC MTN FIN LTD 1.99% 2021-08-11 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2016-08-11 | 2021-08-11 | | 1.99 | 2019-08-12 | 2019-11-11 | 3 | 147173164 | HK0000304235 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN16013 | SWIRE PAC MTN FIN LTD 1.95% 2021-09-07 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2016-09-07 | 2021-09-07 | | 1.95 | 2019-09-09 | 2019-12-09 | 3 | 148736570 | HK0000307923 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| CIHKFN16014 | SWIRE PAC MTN FIN LTD 2.05% 2021-09-20 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2016-09-20 | 2021-09-20 | | 2.05 | 2019-06-20 | 2019-09-20 | 3 | 149207732 | HK0000309572 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN16015 | SWIRE PAC MTN FIN 1.98% 2021-10-03 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2016-10-03 | 2021-10-04 | | 1.98 | 2019-07-03 | 2019-10-03 | 3 | 149847910 | HK0000310521 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN17001 | MTR CORP (C.1) 3.0% 2037-02-24 | MTR CORPORATION (C.1) LTD. | CIHK | 2017-02-24 | 2037-02-24 | | 3.00 | 2019-08-26 | 2019-11-25 | 3 | 157134752 | HK0000329836 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN17002 | MTR CORP (C.1) 3.125% 2042-03-03 | MTR CORPORATION (C.1) LTD. | CIHK | 2017-03-03 | 2042-03-03 | | 3.13 | 2019-09-03 | 2019-12-03 | 3 | 157410903 | HK0000330602 | HKD | 575,000,000.00 | 575,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN17003 | MTR CORP (C.1) 1.875% 2022-04-11 | MTR CORPORATION (C.1) LTD. | CIHK | 2017-04-11 | 2022-04-11 | | 1.88 | 2019-07-11 | 2019-10-11 | 3 | 159814025 | HK0000335734 | HKD | 800,000,000.00 | 800,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN17004 | MTR CORP (C.1) 2.95% 2047-04-26 | MTR CORPORATION (C.1) LTD. | CIHK | 2017-04-26 | 2047-04-26 | | 2.95 | 2019-04-26 | 2020-04-27 | 12 | 160257903 | HK0000337417 | HKD | 625,000,000.00 | 625,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B |
| CIHKFN17005 | MTR CORPORATION LIMITED 3.375% 2047-6-28 | MTR CORPORATION LIMITED | CIHK | 2017-06-28 | 2047-06-28 | | 3.38 | 2019-06-28 | 2020-06-29 | 12 | 163784122 | HK0000345998 | USD | 90,000,000.00 | 90,000,000.00 | N | Y | | | | | 5,000,000.00 | 5,000,000.00 | | | - | B |
| CIHKFN17006 | SWIRE PAC MTN FIN 2.70% 2027-06-30 | SWIRE PACIFIC MTN FINANCING LIMITED | CIHK | 2017-06-30 | 2027-06-30 | | 2.70 | 2019-06-28 | 2019-09-30 | 3 | 164059570 | HK0000347259 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN17007 | MTR CORPORATION LIMITED 2.98% 2047-7-17 | MTR CORPORATION LIMITED | CIHK | 2017-07-27 | 2047-07-17 | | 2.98 | 2019-07-17 | 2020-07-17 | 12 | 165279972 | HK0000352432 | HKD | 338,000,000.00 | 338,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN17008 | MTR CORP (C.1) 2.83% 2047-09-06 | MTR CORPORATION (C.1) LTD. | CIHK | 2017-09-15 | 2047-09-06 | | 2.83 | 2019-09-16 | 2020-09-15 | 12 | 168478925 | HK0000362761 | HKD | 315,000,000.00 | 315,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN17009 | MTR CORP (C.1) 2.46% 2032-09-20 | MTR CORPORATION (C.1) LTD. | CIHK | 2017-09-28 | 2032-09-20 | | 2.46 | 2018-09-28 | 2019-09-30 | 12 | 169142424 | HK0000365228 | HKD | 722,000,000.00 | 722,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CIHKFN17010 | MTR CORP (C.1) 1.92% 2022-10-26 | MTR CORPORATION (C.1) LTD. | CIHK | 2017-10-26 | 2022-10-26 | | 1.92 | 2018-10-26 | 2019-10-28 | 12 | 170779568 | HK0000370558 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-03-14 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| CIHKFN17011 | MTR CORP (C.1) 1.92% 2022-11-10 | MTR CORPORATION (C.1) LTD. | CIHK | 2017-11-10 | 2022-11-10 | | 1.92 | 2018-11-12 | 2019-11-11 | 12 | 171711088 | HK0000373743 | HKD | 300,0 | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form # |
|--------------|--|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|--|------------------------------|--------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| CILHFN14023 | WING TAI PROP (FIN) LTD 4.30% 2021-08-09 | WING TAI PROPERTIES (FINANCE) LIMITED, BVI | CILH | 2014-08-08 | 2021-08-09 | | 4.30 | 2019-08-08 | 2019-11-08 | 3 | 109838403 | HK0000211281 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,500,000.00 | 500,000.00 | | | n | B |
| CILHFN14024 | SINOCEM OFFSHORE CAPITAL COMPANY LTD. 4.00% 2021-09-10 | SINOCEM OFFSHORE CAPITAL COMPANY LTD. | CILH | 2014-09-10 | 2021-09-10 | | 4.00 | 2019-09-10 | 2020-09-10 | 12 | 110763271 | HK0000215373 | CNY | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 10,000.00 | | | n | R |
| CILHFN14025 | WING TAI PROP (FIN) LTD 4.10% 2021-10-06 | WING TAI PROPERTIES (FINANCE) LIMITED, BVI | CILH | 2014-10-06 | 2021-10-06 | | 4.10 | 2019-07-08 | 2019-10-08 | 3 | 111667888 | HK0000218617 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,500,000.00 | 500,000.00 | | | n | B |
| CILHFN14027 | SWIRE PROPERTIES MTN FIN 3.1% 2024-10-24 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2014-10-24 | 2024-10-24 | | 3.10 | 2019-07-24 | 2019-10-24 | 3 | 112951601 | HK0000221371 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,500,000.00 | 500,000.00 | | | n | B |
| CILHFN14029 | WING TAI PROP (FIN) LTD 4.50% 2024-11-27 | WING TAI PROPERTIES (FINANCE) LIMITED, BVI | CILH | 2014-11-27 | 2024-11-27 | | 4.50 | 2019-08-27 | 2019-11-27 | 3 | 114420077 | HK0000226164 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,500,000.00 | 500,000.00 | | | n | B |
| CILHFN15001 | SWIRE PROPERTIES MTN FIN 2.90% 2025-1-23 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2015-01-23 | 2025-01-23 | | 2.90 | 2019-07-23 | 2019-10-23 | 3 | 117379434 | HK0000235009 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | n | B |
| CILHFN15002 | EASTERN CREATION II INV 2.80% 2020-02-13 | EASTERN CREATION II INVESTMENT HOLDINGS LTD, BVI | CILH | 2015-02-13 | 2020-02-13 | | 2.80 | 2019-08-13 | 2020-02-13 | 6 | 119027322 | HK0000237963 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | R |
| CILHFN15003 | SWIRE PROPERTIES MTN FIN 3.0% 2025-03-19 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2015-03-19 | 2025-03-19 | | 3.00 | 2019-09-19 | 2019-12-19 | 3 | 120581287 | HK0000241403 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | n | B |
| CILHFN15004 | SWIRE PROPERTIES MTN FIN 2.8% 2025-03-26 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2015-03-26 | 2025-03-26 | | 2.80 | 2019-06-26 | 2019-09-26 | 3 | 120932853 | HK0000242559 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CILHFN15009 | SWIRE PROPERTIES MTN FIN 3.1% 2025-09-02 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2015-09-02 | 2025-09-02 | | 3.10 | 2019-09-02 | 2019-12-02 | 3 | 128504532 | HK0000266301 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CILHFN15010 | SWIRE PROPERTIES MTN FIN 3.0% 2025-11-06 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2015-11-06 | 2025-11-06 | | 3.00 | 2019-08-06 | 2019-11-06 | 3 | 131708262 | HK0000272549 | HKD | 800,000,000.00 | 800,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CILHFN15011 | SWIRE PROPERTIES MTN FIN 3.2% 2025-11-17 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2015-11-17 | 2025-11-17 | | 3.20 | 2019-08-19 | 2019-11-18 | 3 | 132277273 | HK0000273869 | HKD | 140,000,000.00 | 140,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CILHFN16004 | SWIRE PROPERTIES MTN FIN 2.65% 2026-6-03 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2016-06-03 | 2026-06-03 | | 2.65 | 2019-09-03 | 2019-12-03 | 3 | 142786583 | HK0000296993 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CILHFN16005 | SWIRE PROPERTIES MTN FIN 2.25% 2023-6-21 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2016-06-21 | 2023-06-21 | | 2.25 | 2019-06-21 | 2019-09-23 | 3 | 143573354 | HK0000298577 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | n | B |
| CILHFN16006 | SWIRE PROPERTIES MTN FIN 1.80% 2021-8-17 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2016-08-17 | 2021-08-17 | | 1.80 | 2019-08-19 | 2019-11-18 | 3 | 147756542 | HK0000304854 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| CILHFN16007 | SWIRE PROPERTIES MTN FIN 2.35% 2026-9-07 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2016-09-06 | 2026-09-07 | | 2.35 | 2019-09-06 | 2019-12-06 | 3 | 148652970 | HK0000307691 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHFN17001 | SWIRE PROPERTIES MTN FIN 3.2% 2027-01-17 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2017-01-17 | 2027-01-18 | | 3.20 | 2019-07-17 | 2019-10-17 | 3 | 155172762 | HK0000323565 | HKD | 360,000,000.00 | 360,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHFN17002 | SWIRE PROPERTIES MTN FIN 2.95% 2024-2-22 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2017-02-22 | 2024-02-22 | | 2.95 | 2019-08-22 | 2019-11-22 | 3 | 157025775 | HK0000329265 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| CILHFN17003 | SWIRE PROPERTIES MTN FIN 3.00% 2027-4-7 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2017-04-07 | 2027-04-07 | | 3.00 | 2019-07-08 | 2019-10-08 | 3 | 159458890 | HK0000335346 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHFN17004 | SWIRE PROPERTIES MTN FIN 2.80% 2027-5-31 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2017-05-29 | 2027-05-31 | | 2.80 | 2019-08-29 | 2019-11-29 | 3 | 162382845 | HK0000342169 | HKD | 280,000,000.00 | 280,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHFN17006 | SWIRE PROPERTIES MTN FIN 2.65% 2027-6-07 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2017-06-07 | 2027-06-07 | | 2.65 | 2019-09-09 | 2019-12-09 | 3 | 162878069 | HK0000343373 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHFN17007 | CHAMPION MTN LIMITED 2.85% 2025-06-23 | CHAMPION MTN LIMITED, CAYMAN ISLANDS | CILH | 2017-06-23 | 2025-06-23 | | 2.85 | 2019-06-24 | 2020-06-23 | 12 | 163711745 | HK0000345980 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHFN17009 | SWIRE PROPERTIES MTN FIN 2.60% 2025-7-05 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2017-07-05 | 2025-07-07 | | 2.60 | 2019-07-05 | 2019-10-08 | 3 | 164361187 | HK0000347754 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHFN17010 | SWIRE PROPERTIES MTN FIN 2.55% 2024-8-18 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2017-08-18 | 2024-08-19 | | 2.55 | 2019-08-19 | 2019-11-18 | 3 | 166699568 | HK0000357373 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| CILHFN17011 | SWIRE PROPERTIES MTN FIN 2.65% 2027-9-13 | SWIRE PROPERTIES MTN FINANCING LIMITED | CILH | 2017-09-13 | 2027-09-13 | | 2.65 | 2019-09-13 | 2019-12-13 | 3 | 168345429 | HK0000362472 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHFN18002 | SINOCEM OFFSHORE CAPITAL 4.4% 2021-2-14 | SINOCEM OFFSHORE CAPITAL COMPANY LTD. | CILH | 2018-02-14 | 2021-02-15 | | 4.40 | 2019-08-14 | 2020-02-14 | 6 | 177078182 | HK0000399094 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 10,000.00 | | | - | B |
| CILHFN18003 | CHAMPION MTN LIMITED 3.73% 2028-04-06 | CHAMPION MTN LIMITED, CAYMAN ISLANDS | CILH | 2018-04-06 | 2028-04-06 | | 3.73 | 2019-07-08 | 2019-10-08 | 3 | 180246452 | HK0000410453 | HKD | 275,000,000.00 | 275,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHFN18004 | CHAMPION MTN LIMITED 2.85% 2020-05-29 | CHAMPION MTN LIMITED, CAYMAN ISLANDS | CILH | 2018-05-29 | 2020-05-29 | | 2.85 | 2019-05-29 | 2020-05-29 | 12 | 182932957 | HK0000421914 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-19 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| CILHFN18008 | EASTERN CREATION II INV 3.85% 2021-12-18 | EASTERN CREATION II INVESTMENT HOLDINGS LTD, BVI | CILH | 2018-12-18 | 2021-12-20 | | 3.85 | 2019-06-18 | 2019-12-18 | 6 | 192421624 | HK0000468451 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-01-28 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | R |
| CILHFN19003 | CATHAY PACIFIC MTN FIN 3.075% 2022-05-20 | CATHAY PACIFIC MTN FINANCING LIMITED | CILH | 2019-05-20 | 2022-05-20 | | 3.08 | 2020-05-20 | | 12 | 199718045 | HK0000504248 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-02 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B |
| CILHLN12010 | CATHAY PACIFIC MTN FIN FRN 2022-10-17 | CATHAY PACIFIC MTN FINANCING LIMITED | CILH | 2012-10-17 | 2022-10-17 | | 4.66 | 2019-07-17 | 2019-10-17 | 3 | 084254959 | HK0000127495 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CILHLN12011 | CATHAY PACIFIC MTN FIN FRN 2022-12-03 | CATHAY PACIFIC MTN FINANCING LIMITED | CILH | 2012-12-03 | 2022-12-03 | | 4.79 | 2019-09-03 | 2019-12-03 | 3 | 086055333 | HK0000131711 | HKD | 314,000,000.00 | 314,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| CILHLN16008 | HYUNDAICARD FUNDING III FRN 2020-10-27 | HYUNDAICARD FUNDING III, CAYMAN ISLANDS | CILH | 2016-11-17 | 2020-10-27 | | 2.74 | 2019-08-28 | 2019-09-27 | 1 | 152068115 | HK0000315280 | USD | 300,000,000.00 | 187,500,000.00 | N | N | | | | | | 200,000.00 | 1,000.00 | | | - | R |
| CILHLN16009 | CATHAY PACIFIC MTN FIN FRN 2019-11-22 | CATHAY PACIFIC MTN FINANCING LIMITED | CILH | 2016-11-22 | 2019-11-22 | | 3.12 | 2019-08-22 | 2019-11-22 | 3 | 152320167 | HK0000315371 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHLN16010 | CATHAY PACIFIC MTN FIN FRN 2019-12-05 | CATHAY PACIFIC MTN FINANCING LIMITED | CILH | 2016-12-05 | 2019-12-05 | | 3.22 | 2019-09-05 | 2019-12-05 | 3 | 152812809 | HK0000316825 | HKD | 600,000,000.00 | 600,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| CILHLN18005 | KIWI BANK LIMITED, NZ FRN 2021-12-21 | KIWI BANK LIMITED, NEW ZEALAND | CILH | 2018-06-21 | 2021-12-21 | | | | | | | | | | | | | | | | | | | | | | | |

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| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|---------------------------------------|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| CMBFCF19002 | CHINA MERCHANTS BANK 2.5% 2020-01-23 | CHINA MERCHANTS BANK CO., LTD. | DBAN | 2019-01-24 | 2020-01-23 | | 2.50 | | 2020-01-23 | 12 | 194109148 | HK0000477114 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | 2019-03-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| CMBFCF19005 | CHINA MERCHANTS BANK 2.28% 2020-09-18 | CHINA MERCHANTS BANK CO., LTD. | DBAN | 2019-09-19 | 2020-09-18 | | 2.28 | | 2020-09-18 | 12 | 205497358 | HK0000525458 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | 2019-10-29 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| CMBCLC17005 | CHINA MERCHANTS BK HK FRCD 2020-05-18 | CHINA MERCHANTS BANK CO., LTD. | DBAN | 2017-05-18 | 2020-05-18 | | 0.00 | 2019-08-19 | 2019-11-18 | 3 | 161634247 | HK0000340635 | HKD | 310,000,000.00 | 310,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2017-08-09 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| CMBCLC17006 | CHINA MERCHANTS BK HK FRCD 2020-06-07 | CHINA MERCHANTS BANK CO., LTD. | DBAN | 2017-06-07 | 2020-06-08 | | 0.00 | 2019-09-09 | 2019-12-09 | 3 | 162774484 | HK0000343381 | HKD | 370,000,000.00 | 370,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2018-01-18 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| CMBCLC17007 | CHINA MERCHANTS BK HK FRCD 2020-06-13 | CHINA MERCHANTS BANK CO., LTD. | DBAN | 2017-06-13 | 2020-06-15 | | 0.00 | 2019-09-13 | 2019-12-13 | 3 | 162979876 | HK0000344322 | HKD | 130,000,000.00 | 130,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2018-01-18 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| CMBCLC19001 | CHINA MERCHANTS BANK FRCD 2020-01-14 | CHINA MERCHANTS BANK CO., LTD. | DBAN | 2019-01-14 | 2020-01-14 | | 0.00 | 2019-07-15 | 2019-10-14 | 3 | 193512968 | HK0000474228 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | 2019-03-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| CMBZCZ19003 | CHINA MERCHANTS BANK 0% 2020-01-23 | CHINA MERCHANTS BANK CO., LTD. | DBAN | 2019-01-25 | 2020-01-23 | | 0.00 | | | 0 | 194165277 | HK0000477353 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | 2019-03-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| CMBZCZ19004 | CHINA MERCHANTS BANK 0% 2020-01-24 | CHINA MERCHANTS BANK CO., LTD. | DBAN | 2019-01-25 | 2020-01-24 | | 0.00 | | | 0 | 194165633 | HK0000477361 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | 2019-03-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| DBANFB12014 | DRAGON DAYS LIMITED 6.0% 2022-03-21 | DRAGON DAYS LIMITED | DBAN | 2012-03-21 | 2022-03-21 | | 6.00 | 2019-03-21 | 2019-09-23 | 6 | 076135126 | HK0000175916 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | N | | | | | 1,000,000.00 | 10,000.00 | | | n | R | |
| DBANFC13011 | DEUTSCHE BK AG 3.10% 2025-04-02 | DEUTSCHE BANK AKTIENGESELLSCHAFT | DBAN | 2013-04-02 | 2025-04-02 | | 3.10 | 2019-04-02 | 2020-04-02 | 12 | 091070308 | HK0000144656 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFC18028 | KDB ASIA LTD 2.50% 2019-09-27 | HONG KONG CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2018-09-27 | 2019-09-27 | | 2.50 | 2019-09-27 | 2019-09-27 | 12 | 188469523 | HK0000449923 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DBANFN08014 | CLP POWER HK FINC 4.75% 2023-08-18 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2008-08-18 | 2023-08-18 | | 4.75 | 2019-08-19 | 2019-11-18 | 3 | 038305417 | HK0000141033 | HKD | 400,000,000.00 | 400,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFN08016 | HYSAN (MTN) 5.38% 2020-09-02 | HYSAN (MTN) LTD. | DBAN | 2008-09-02 | 2020-09-02 | | 5.38 | 2019-09-02 | 2020-09-02 | 12 | 038498240 | | HKD | 165,000,000.00 | 165,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFN09014 | CLP POWER HK FINC 3.93% 2021-09-20 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2009-09-18 | 2021-09-20 | | 3.93 | 2019-09-18 | 2019-12-18 | 3 | 045181014 | | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2009-10-28 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN09015 | HK ELECTRIC FINANCE 3.70% 2024-09-30 | HONGKONG ELECTRIC FINANCE LTD. | DBAN | 2009-09-29 | 2024-09-30 | | 3.70 | 2019-06-28 | 2019-09-30 | 3 | 045468003 | | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2009-11-09 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN10001 | WHARF FIN (NO.1) LTD 4.90% 2020-01-21 | WHARF FINANCE (NO.1) LTD. | DBAN | 2010-01-21 | 2020-01-21 | | 4.90 | 2019-07-22 | 2019-10-21 | 3 | 048007805 | HK0000114584 | HKD | 550,000,000.00 | 550,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFN10002 | WHARF FIN (NO.1) LTD 4.45% 2020-03-16 | WHARF FINANCE (NO.1) LTD. | DBAN | 2010-03-15 | 2020-03-16 | | 4.45 | 2019-09-16 | 2019-12-16 | 3 | 049476400 | | HKD | 180,000,000.00 | 180,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-04-26 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN10003 | WHARF FIN (NO.1) LTD 4.50% 2020-03-31 | WHARF FINANCE (NO.1) LTD. | DBAN | 2010-03-31 | 2020-03-31 | | 4.50 | 2019-06-28 | 2019-09-30 | 3 | 049786557 | | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-05-10 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN10004 | WHARF FIN (NO.1) LTD 4.40% 2020-04-30 | WHARF FINANCE (NO.1) LTD. | DBAN | 2010-04-30 | 2020-04-29 | | 4.40 | 2019-07-30 | 2019-10-30 | 3 | 050509141 | | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-06-09 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN10005 | HK ELECTRIC FINANCE 3.95% 2030-05-10 | HONGKONG ELECTRIC FINANCE LTD. | DBAN | 2010-05-10 | 2030-05-10 | | 3.95 | 2019-08-12 | 2019-11-11 | 3 | 050819973 | | HKD | 470,000,000.00 | 470,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-06-21 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN10006 | WHARF FINANCE LTD 5.3% 2040-06-25 | WHARF FINANCE LTD. | DBAN | 2010-06-25 | 2040-06-25 | | 5.30 | 2019-06-25 | 2019-09-25 | 3 | 052013194 | | HKD | 250,000,000.00 | 250,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-08-04 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN10007 | HK ELECTRIC FINANCE 3.38% 2025-08-20 | HONGKONG ELECTRIC FINANCE LTD. | DBAN | 2010-08-20 | 2025-08-20 | | 3.38 | 2019-08-20 | 2019-11-20 | 3 | 053377289 | HK0000067535 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFN10008 | HYSAN (MTN) 3.78% 2020-08-31 | HYSAN (MTN) LTD. | DBAN | 2010-08-30 | 2020-08-31 | | 3.78 | 2019-08-30 | 2019-11-29 | 3 | 053718329 | HK0000067741 | HKD | 400,000,000.00 | 400,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFN10009 | CLP POWER HK FINC 3.60% 2030-09-13 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2010-09-13 | 2030-09-13 | | 3.60 | 2019-09-13 | 2020-09-14 | 12 | 054066449 | HK0000068640 | HKD | 260,000,000.00 | 260,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-10-25 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN10011 | HYSAN (MTN) 3.70% 2022-10-21 | HYSAN (MTN) LTD. | DBAN | 2010-10-21 | 2022-10-21 | | 3.70 | 2019-07-22 | 2019-10-21 | 3 | 055170100 | | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFN10012 | CLP POWER HK FINC 3.41% 2025-11-04 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2010-11-04 | 2025-11-04 | | 3.41 | 2018-11-05 | 2019-11-04 | 12 | 055503214 | | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-12-14 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN11006 | CLP POWER HK FINC 3.97% 2026-03-23 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2011-03-22 | 2026-03-23 | | 3.97 | 2019-06-24 | 2019-09-23 | 3 | 060624909 | HK0000175833 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFN11007 | CLP POWER HK FINC 4% 2031-04-07 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2011-04-07 | 2031-04-07 | | 4.00 | 2019-04-08 | 2020-04-07 | 12 | 061354891 | | HKD | 160,000,000.00 | 160,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFN11008 | HK ELECTRIC FINANCE LTD 4% 2031-04-15 | HONGKONG ELECTRIC FINANCE LTD. | DBAN | 2011-04-15 | 2031-04-15 | | 4.00 | 2019-04-15 | 2020-04-15 | 12 | 061680985 | | HKD | 110,000,000.00 | 110,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DBANFN11012 | CLP POWER HK FINC 4.10% 2041-06-20 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2011-06-20 | 2041-06-20 | | 4.10 | 2019-06-20 | 2020-06-22 | 12 | 063941816 | | HKD | 255,000,000.00 | 255,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-08-01 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN11013 | HK ELECTRIC FINANCE 3.84% 2029-06-27 | HONGKONG ELECTRIC FINANCE LTD. | DBAN | 2011-06-27 | 2029-06-27 | | 3.84 | 2019-06-27 | 2019-09-27 | 3 | 064220853 | | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-08-08 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN11024 | CLP POWER HK FINC 3.62% 2026-11-02 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2011-11-01 | 2026-11-02 | | 3.62 | 2018-11-01 | 2019-11-01 | 12 | 069519083 | | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-12-12 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN11026 | WHARF FINANCE LTD 4.30% 2021-11-16 | WHARF FINANCE LTD. | DBAN | 2011-11-16 | 2021-11-16 | | 4.30 | 2019-08-16 | 2019-11-18 | 3 | 070735024 | HK0000093689 | HKD | 345,000,000.00 | 345,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-12-28 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN11029 | HK ELECTRIC FINANCE 3.40% 2023-12-19 | HONGKONG ELECTRIC FINANCE LTD. | DBAN | 2011-12-19 | 2023-12-19 | | 3.40 | 2019-09-19 | 2019-12-19 | 3 | 072244320 | | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-01-30 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN12004 | WHARF FINANCE LTD 4.35% 2022-01-17 | WHARF FINANCE LTD. | DBAN | 2012-01-17 | 2022-01-17 | | 4.35 | 2019-07-17 | 2019-10-17 | 3 | 073164303 | HK0000098712 | HKD | 484,000,000.00 | 484,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-02-27 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN12005 | HYSAN (MTN) 4.00% 2022-01-18 | HYSAN (MTN) LTD. | DBAN | 2012-01-18 | 202 | | | | | | | | | | | | | | | | | | | | | | | |

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| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| DBANFN12034 | CLP POWER HK FINC 3.30% 2027-10-04 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2012-10-04 | 2027-10-04 | | 3.30 | 2019-07-04 | 2019-10-04 | 3 | 083412321 | | HKD | 400,000,000.00 | 400,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-11-13 | CERT OF NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN12038 | WHARF FIN (NO.1) LTD 4.20% 2019-10-11 | WHARF FINANCE (NO.1) LTD. | DBAN | 2012-10-11 | 2019-10-11 | | 4.20 | 2019-04-11 | 2019-10-11 | 6 | 083941707 | HK0000126778 | CNY | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-11-20 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN12040 | WHARF FINANCE LTD 3.75% 2022-10-24 | WHARF FINANCE LTD. | DBAN | 2012-10-24 | 2022-10-24 | | 3.75 | 2019-07-24 | 2019-10-24 | 3 | 084715042 | HK0000128006 | HKD | 382,000,000.00 | 382,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-12-03 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN12042 | KOREA LAND AND HOUSING 3.05% 2022-11-29 | KOREA LAND AND HOUSING CORPORATION | DBAN | 2012-11-29 | 2022-11-29 | | 3.05 | 2018-11-29 | 2019-11-29 | 12 | 086042797 | HK0000131331 | HKD | 400,000,000.00 | 400,000,000.00 | N | N | | | | | 1,500,000.00 | 500,000.00 | | | n | R | |
| DBANFN13002 | WHARF FIN (NO.1) LTD 4.15% 2020-01-17 | WHARF FINANCE (NO.1) LTD. | DBAN | 2013-01-17 | 2020-01-17 | | 4.15 | 2019-01-17 | 2020-01-17 | 12 | 087564363 | HK0000136348 | CNY | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-02-26 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN13006 | WHARF FINANCE LTD 3.6% 2023-03-08 | WHARF FINANCE LTD. | DBAN | 2013-03-08 | 2023-03-08 | | 3.60 | 2019-09-09 | 2019-12-09 | 3 | 088360842 | HK0000142148 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-04-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN13008 | HK ELECTRIC FINANCE 3.10% 2028-03-28 | HONGKONG ELECTRIC FINANCE LTD. | DBAN | 2013-03-28 | 2028-03-28 | | 3.10 | 2019-06-28 | 2019-09-30 | 3 | 090660047 | HK0000144078 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 2,000,000.00 | 2,000,000.00 | | | n | B | |
| DBANFN13012 | WHARF FIN (NO.1) LTD 3.70% 2020-04-09 | WHARF FINANCE (NO.1) LTD. | DBAN | 2013-04-09 | 2020-04-09 | | 3.70 | 2019-04-09 | 2020-04-09 | 12 | 090932136 | HK0000144482 | CNY | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-05-20 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN13017 | WHARF FINANCE LTD 3.5% 2023-05-02 | WHARF FINANCE LTD. | DBAN | 2013-05-02 | 2023-05-02 | | 3.50 | 2019-08-02 | 2019-11-04 | 3 | 092344142 | HK0000148145 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 2,000,000.00 | 1,000,000.00 | | | n | R | |
| DBANFN13018 | HK ELECTRIC FINANCE LTD 3% 2028-05-16 | HONGKONG ELECTRIC FINANCE LTD. | DBAN | 2013-05-16 | 2028-05-16 | | 3.00 | 2019-05-16 | 2020-05-18 | 12 | 092869172 | HK0000149903 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 2,000,000.00 | 2,000,000.00 | 2013-06-25 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN13020 | WHARF FINANCE (NO.1) LTD 3.75% 2023-6-11 | WHARF FINANCE (NO.1) LTD. | DBAN | 2013-06-11 | 2023-06-12 | | 3.75 | 2019-06-11 | 2020-06-11 | 12 | 094186749 | HK0000152774 | CNY | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-07-22 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN14001 | CLP POWER HK FINC 4.35% 2026-01-16 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2014-01-16 | 2026-01-16 | | 4.35 | 2019-01-16 | 2020-01-16 | 12 | 101490637 | HK0000180692 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-02-25 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN14003 | WHEELOK FIN LTD 4.30% 2022-01-21 | WHEELOK FINANCE LIMITED | DBAN | 2014-01-21 | 2022-01-21 | | 4.30 | 2019-07-22 | 2019-10-21 | 3 | 101757641 | HK0000181757 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,500,000.00 | 500,000.00 | 2014-03-03 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN14004 | WHARF FINANCE LTD 4.426% 2024-01-29 | WHARF FINANCE LTD. | DBAN | 2014-01-29 | 2024-01-29 | | 4.43 | 2019-07-29 | 2019-10-29 | 3 | 102339258 | HK0000183464 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,500,000.00 | 500,000.00 | 2014-03-10 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN14007 | CLP POWER HK FINC 4.17% 2026-02-24 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2014-02-24 | 2026-02-24 | | 4.17 | 2019-02-25 | 2020-02-24 | 12 | 103450497 | HK0000186509 | HKD | 600,000,000.00 | 600,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-04-07 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN14008 | WHEELOK FIN 4.06% 2021-02-27 | WHEELOK FINANCE LIMITED | DBAN | 2014-02-27 | 2021-02-26 | | 4.06 | 2019-08-27 | 2019-11-27 | 3 | 103969476 | HK0000188059 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-04-08 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| DBANFN14010 | K. WAH INTL FINANCIAL 4.73% 2021-03-13 | K. WAH INTERNATIONAL FINANCIAL SERVICES LTD, BVI | DBAN | 2014-03-13 | 2021-03-15 | | 4.73 | 2019-09-13 | 2019-12-13 | 3 | 104507174 | HK0000190659 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | R | |
| DBANFN14011 | K. WAH INTL FINANCIAL 4.60% 2021-03-21 | K. WAH INTERNATIONAL FINANCIAL SERVICES LTD, BVI | DBAN | 2014-03-21 | 2021-03-22 | | 4.60 | 2019-06-21 | 2019-09-23 | 3 | 104748317 | HK0000191798 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | R | |
| DBANFN14012 | WHARF FINANCE LTD 4.25% 2024-04-11 | WHARF FINANCE LTD. | DBAN | 2014-04-11 | 2024-04-11 | | 4.25 | 2019-07-11 | 2019-10-11 | 3 | 105628200 | HK0000195435 | HKD | 195,000,000.00 | 195,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | 2014-05-21 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN14013 | WHARF FINANCE LTD 4.10% 2024-05-14 | WHARF FINANCE LTD. | DBAN | 2014-05-14 | 2024-05-14 | | 4.10 | 2019-08-14 | 2019-11-14 | 3 | 106661600 | HK0000199148 | HKD | 177,000,000.00 | 177,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-06-23 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN14014 | WHARLF FINANCE LTD 3.61% 2021-05-20 | WHARF FINANCE LTD. | DBAN | 2014-05-20 | 2021-05-20 | | 3.61 | 2019-05-20 | 2019-11-20 | 6 | 106814953 | HK0000199437 | USD | 50,000,000.00 | 50,000,000.00 | N | N | | | | | 100,000.00 | 100,000.00 | 2014-06-30 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN14016 | WHARF FINANCE LTD 3.90% 2024-06-19 | WHARF FINANCE LTD. | DBAN | 2014-06-19 | 2024-06-19 | | 3.90 | 2019-09-19 | 2019-12-19 | 3 | 107673890 | HK0000203619 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-07-29 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN14018 | K. WAH INTL FINANCIAL 4.38% 2021-07-05 | K. WAH INTERNATIONAL FINANCIAL SERVICES LTD, BVI | DBAN | 2014-07-04 | 2021-07-05 | | 4.38 | 2019-07-04 | 2019-10-04 | 3 | 108395508 | HK0000205309 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,500,000.00 | 500,000.00 | | | n | R | |
| DBANFN14023 | K. WAH INTL FINANCIAL 4.35% 2021-07-22 | K. WAH INTERNATIONAL FINANCIAL SERVICES LTD, BVI | DBAN | 2014-07-22 | 2021-07-22 | | 4.35 | 2019-07-22 | 2019-10-22 | 3 | 108995009 | HK0000207602 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | R | |
| DBANFN14026 | CLP POWER HK FINANCING 3.78% 2029-08-06 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2014-08-06 | 2029-08-06 | | 3.78 | 2019-08-06 | 2020-08-06 | 12 | 109458635 | HK0000209533 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-09-15 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN14028 | K. WAH INTL FINANCIAL 4.25% 2021-09-06 | K. WAH INTERNATIONAL FINANCIAL SERVICES LTD, BVI | DBAN | 2014-09-04 | 2021-09-06 | | 4.25 | 2019-09-04 | 2019-12-04 | 3 | 110688717 | HK0000214442 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,500,000.00 | 500,000.00 | | | n | R | |
| DBANFN14032 | WHARF FINANCE LIMITED 3.75% 2024-10-24 | WHARF FINANCE LTD. | DBAN | 2014-10-24 | 2024-10-24 | | 3.75 | 2019-07-24 | 2019-10-24 | 3 | 112290559 | HK0000220647 | HKD | 185,000,000.00 | 185,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2014-12-03 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN14033 | TENCENT HOLDINGS LTD 2.90% 2020-04-21 | TENCENT HOLDINGS LIMITED | DBAN | 2014-10-21 | 2020-04-21 | | 2.90 | 2018-10-22 | 2019-10-21 | 12 | 112423885 | HK0000220423 | HKD | 1,200,000,000.00 | 1,200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-12-01 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN14036 | CLP POWER HK FINC 3.50% 2029-11-28 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2014-11-28 | 2029-11-28 | | 3.50 | 2019-08-28 | 2019-11-28 | 3 | 114381837 | HK0000225851 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-01-07 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN14037 | CLP POWER HK FINC 3.25% 2026-12-04 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2014-12-04 | 2026-12-04 | | 3.25 | 2019-09-04 | 2019-12-04 | 3 | 114798061 | HK0000226511 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,500,000.00 | 500,000.00 | 2015-01-13 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN15002 | CLP POWER HK FINC 3.22% 2030-03-20 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2015-03-20 | 2030-03-20 | | 3.22 | 2019-06-20 | 2019-09-20 | 3 | 120443917 | HK0000241080 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-04-29 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN15006 | WHARF FINANCE(NO.1) LTD 4.05% 2020-06-08 | WHARF FINANCE (NO.1) LTD. | DBAN | 2015-06-08 | 2020-06-08 | | 4.05 | 2019-06-10 | 2020-06-08 | 12 | 124388651 | HK0000253630 | CNY | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2015-07-20 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN15012 | WHARF FINANCE LIMITED 2.93% 2025-12-22 | WHARF FINANCE LTD. | DBAN | 2015-12-23 | 2025-12-22 | | 2.93 | 2018-12-24 | 2019-12-23 | 12 | 133696890 | HK0000277563 | HKD | 800,000,000.00 | 800,000,000.00 | N | N | | | | | 1,000,000.00 | 500,000.00 | 2016-02-01 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN16001 | HK ELECTRIC FINANCE 3.00% 2031-01-26 | HONGKONG ELECTRIC FINANCE LTD. | DBAN | 2016-01-26 | 2031-01-27 | | 3.00 | 2019-01-28 | 2020-01-29 | 12 | 135133914 | HK0000282985 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2016-03-07 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B | |
| DBANFN16002 | HK ELECTRIC FINANCE 2.90% 2031-02-19 | | | | | | | | | | | | | | | | | | | | | | | | | | | |

List of CMUS Instruments

2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|--|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| DBANFN18002 | WHARF REIC FINANCE(BVI) 3.10% 2028-01-26 | WHARF REIC FINANCE (BVI) LIMITED | DBAN | 2018-01-26 | 2028-01-26 | | 3.10 | 2019-01-28 | 2020-01-29 | 12 | 175954473 | HK0000394327 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| DBANFN18003 | WHARF REIC FINANCE(BVI) 2.95% 2025-02-06 | WHARF REIC FINANCE (BVI) LIMITED | DBAN | 2018-02-06 | 2025-02-06 | | 2.95 | 2019-08-06 | 2019-11-06 | 3 | 176532335 | HK0000396314 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| DBANFN18004 | WHARF REIC FINANCE(BVI) 2.95% 2025-02-05 | WHARF REIC FINANCE (BVI) LIMITED | DBAN | 2018-02-05 | 2025-02-05 | | 2.95 | 2019-02-08 | 2020-02-05 | 12 | 176532319 | HK0000396322 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| DBANFN18009 | CLP POWER HK FINC 3.45% 2033-03-22 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2018-04-03 | 2033-03-22 | | 3.45 | 2019-06-24 | 2019-09-23 | 3 | 180176241 | HK0000410263 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | N | | | | | | 1,000,000.00 | 500,000.00 | 2018-06-26 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| DBANFN18010 | WHARF REIC FINANCE(BVI) 3.10% 2025-04-17 | WHARF REIC FINANCE (BVI) LIMITED | DBAN | 2018-04-17 | 2025-04-17 | | 3.10 | 2019-07-17 | 2019-10-17 | 3 | 180870652 | HK0000413325 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| DBANFN18011 | WHARF REIC FINANCE(BVI) 3.30% 2028-04-17 | WHARF REIC FINANCE (BVI) LIMITED | DBAN | 2018-04-17 | 2028-04-17 | | 3.30 | 2019-07-17 | 2019-10-17 | 3 | 180890149 | HK0000413317 | HKD | 400,000,000.00 | 400,000,000.00 | N | N | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| DBANFN18013 | WHARF REIC FINANCE(BVI) 3.50% 2030-05-03 | WHARF REIC FINANCE (BVI) LIMITED | DBAN | 2018-05-03 | 2030-05-03 | | 3.50 | 2019-05-03 | 2020-05-04 | 12 | 181619996 | HK0000416849 | HKD | 190,000,000.00 | 190,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| DBANFN18014 | WHARF FINANCE (BVI) LTD 3.20% 2021-05-24 | WHARF FINANCE (BVI) LIMITED | DBAN | 2018-05-24 | 2021-05-24 | | 3.20 | 2019-05-24 | 2020-05-25 | 12 | 182513695 | HK0000420809 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| DBANFN18015 | WHARF FINANCE (BVI) LTD 2.93% 2020-06-01 | WHARF FINANCE (BVI) LIMITED | DBAN | 2018-06-01 | 2020-06-01 | | 2.93 | 2019-09-02 | 2019-12-02 | 3 | 183103610 | HK0000422292 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| DBANFN18016 | WHARF FINANCE (BVI) LTD 2.90% 2020-06-05 | WHARF FINANCE (BVI) LIMITED | DBAN | 2018-06-05 | 2020-06-05 | | 2.90 | 2019-09-05 | 2019-12-05 | 3 | 183328719 | HK0000422664 | HKD | 480,000,000.00 | 480,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| DBANFN18017 | WHARF FINANCE (BVI) LTD 3.10% 2020-12-12 | WHARF FINANCE (BVI) LIMITED | DBAN | 2018-06-12 | 2020-12-14 | | 3.10 | 2019-09-12 | 2019-12-12 | 3 | 183705580 | HK0000423928 | HKD | 370,000,000.00 | 370,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| DBANFN18020 | WHARF FINANCE (BVI) LTD 3.02% 2021-01-27 | WHARF FINANCE (BVI) LIMITED | DBAN | 2018-07-27 | 2021-01-27 | | 3.02 | 2019-07-29 | 2019-10-28 | 3 | 186079884 | HK0000434701 | HKD | 280,000,000.00 | 280,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| DBANFN18023 | WHARF FINANCE (BVI) LTD 3.30% 2023-09-07 | WHARF FINANCE (BVI) LIMITED | DBAN | 2018-09-07 | 2023-09-07 | | 3.30 | 2019-09-09 | 2019-12-09 | 3 | 187758505 | HK0000445277 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| DBANFN18024 | BUSAN BANK 3.32% 2021-09-11 | BUSAN BANK, KOREA | DBAN | 2018-09-11 | 2021-09-13 | | 3.32 | 2019-09-11 | 2020-09-11 | 12 | 187815444 | HK0000446119 | HKD | 195,000,000.00 | 195,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| DBANFN18026 | WHARF FINANCE (BVI) LTD 2.90% 2020-09-11 | WHARF FINANCE (BVI) LIMITED | DBAN | 2018-09-11 | 2020-09-11 | | 2.90 | 2019-09-11 | 2020-09-11 | 12 | 187883741 | HK0000446127 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| DBANFN18027 | WHARF FINANCE (BVI) LTD 4.70% 2021-09-17 | WHARF FINANCE (BVI) LIMITED | DBAN | 2018-09-17 | 2021-09-17 | | 4.70 | 2019-09-17 | 2020-03-17 | 6 | 187952263 | HK0000447638 | CNY | 215,000,000.00 | 215,000,000.00 | N | Y | | | | | | 1,000,000.00 | 10,000.00 | | | - | R |
| DBANFN18032 | HYSAN (MTN) LTD 3.66% 2025-11-28 | HYSAN (MTN) LTD. | DBAN | 2018-11-28 | 2025-11-28 | | 3.66 | 2019-08-28 | 2019-11-28 | 3 | 191600029 | HK0000464807 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-02-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| DBANFN19002 | HYSAN (MTN) LTD 3.33% 2026-01-25 | HYSAN (MTN) LTD. | DBAN | 2019-01-25 | 2026-01-26 | | 3.33 | 2019-07-25 | 2019-10-25 | 3 | 194119828 | HK0000477320 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | 2019-03-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| DBANFN19005 | HYSAN (MTN) LTD 3.64% 2034-03-22 | HYSAN (MTN) LTD. | DBAN | 2019-03-22 | 2034-03-22 | | 3.64 | 2019-06-24 | 2019-09-23 | 3 | 196666729 | HK0000492436 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-06-19 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| DBANFN19006 | HYSAN (MTN) LTD 3.10% 2029-04-04 | HYSAN (MTN) LTD. | DBAN | 2019-04-04 | 2029-04-04 | | 3.10 | 2019-07-04 | 2019-10-04 | 3 | 197439688 | HK0000495199 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | 2019-06-19 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| DBANFN19007 | HYSAN (MTN) LTD 3.05% 2029-06-10 | HYSAN (MTN) LTD. | DBAN | 2019-06-10 | 2029-06-11 | | 3.05 | 2019-09-10 | 2019-12-10 | 3 | 200899431 | HK0000508769 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-22 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B |
| DBANFN19008 | CLP POWER HK FINC 2.74% 2034-07-02 | CLP POWER HONG KONG FINANCING LIMITED | DBAN | 2019-07-03 | 2034-07-03 | | 2.74 | 2019-10-02 | 2019-10-02 | 3 | 202107320 | HK0000513611 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | 2019-08-12 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B |
| DBANFN19009 | CASTLE PEAK POWER FIN CO 2.8% 2044-07-09 | CASTLE PEAK POWER FINANCE COMPANY LIMITED, BVI | DBAN | 2019-07-09 | 2044-07-11 | | 2.80 | 2019-10-09 | 2019-10-09 | 3 | 202355293 | HK0000514478 | HKD | 170,000,000.00 | 170,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-08-19 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B |
| DBANFN19010 | HYSAN (MTN) LTD 2.9% 2031-07-26 | HYSAN (MTN) LTD. | DBAN | 2019-07-26 | 2031-07-28 | | 2.90 | 2019-10-28 | 2019-10-28 | 3 | 203444028 | HK0000518560 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | 2019-09-04 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B |
| DBANFN19011 | HYSAN (MTN) LTD 2.810% 2034-08-14 | HYSAN (MTN) LTD. | DBAN | 2019-08-14 | 2034-08-14 | | 2.81 | 2019-11-14 | 2019-11-14 | 3 | 204101027 | HK0000524196 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | 2019-09-23 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B |
| DBANLB18012 | CBA AUST FRB 2021-7-24(EXTEND 2022-7-24) | COMMONWEALTH BANK OF AUSTRALIA, AUSTRALIA | DBAN | 2018-04-24 | 2021-07-26 | | 0.00 | 2019-07-24 | 2019-10-24 | 3 | 181120380 | HK0000415346 | HKD | 6,100,000,000.00 | 6,100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2021-07-16 | MATURITY DATE EXTENDABLE TO 24 JULY 2022 | - | R |
| DBANLC18019 | BK OF COMM, SYDNEY BR FRCD 2021-06-29 | BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH | DBAN | 2018-06-29 | 2021-06-29 | | 0.00 | 2019-06-28 | 2019-09-30 | 3 | 184807980 | HK0000427895 | HKD | 1,560,000,000.00 | 1,560,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | R |
| DBANLC18033 | KDB ASIA LTD FRCD 2020-12-10 | KDB ASIA LIMITED, HONG KONG | DBAN | 2018-12-10 | 2020-12-10 | | 0.00 | 2019-09-10 | 2019-12-10 | 3 | 192005710 | HK0000466430 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | 2019-02-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| DBANLN13033 | WHARF FINANCE LTD FRN 2020-12-31 | WHARF FINANCE LTD. | DBAN | 2013-12-31 | 2020-12-31 | | 0.00 | 2019-06-28 | 2019-09-30 | 3 | 101196321 | HK0000178597 | USD | 20,000,000.00 | 20,000,000.00 | N | N | | | | | | 200,000.00 | 200,000.00 | 2014-02-10 | CERTIFY NON-US BENE & EXCH TO PERM NOTE | n | B |
| DBANLN17005 | DEXIA CREDIT LOCAL FRANCE FRN 2020-07-27 | DEXIA CREDIT LOCAL, FRANCE | DBAN | 2017-07-27 | 2020-07-27 | | 0.00 | 2019-07-29 | 2019-10-28 | 3 | 164962776 | HK0000350634 | USD | 750,000,000.00 | 750,000,000.00 | N | N | | | | | | 200,000.00 | 200,000.00 | | | - | R |
| DBANLN17007 | THE KOREA DEVELOPMENT BANK FRN2020-11-27 | KOREA DEVELOPMENT BANK, KOREA | DBAN | 2017-11-27 | 2020-11-27 | | 0.00 | 2019-08-27 | 2019-11-27 | 3 | 172096484 | HK0000378270 | USD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | | 200,000.00 | 1,000.00 | | | - | R |
| DBANLN18005 | THE KOREA DEVELOPMENT BANK FRN2021-03-13 | KOREA DEVELOPMENT BANK, KOREA | DBAN | 2018-03-13 | 2021-03-15 | | 0.00 | 2019-09-16 | 2019-12-13 | 3 | 178443216 | HK0000404191 | USD | 50,000,000.00 | 50,000,000.00 | N | N | | | | | | 200,000.00 | 1,000.00 | | | - | R |
| DBANLN18006 | THE KOREA DEVELOPMENT BANK FRN2021-03-14 | KOREA DEVELOPMENT BANK, KOREA | DBAN | 2018-03-14 | 2021-03-15 | | 0.00 | 2019-09-16 | 2019-12-16 | 3 | 178576844 | HK0000406022 | USD | 50,000,000.00 | 50,000,000.00 | N | N | | | | | | 200,000.00 | 1,000.00 | | | - | R |
| DBANLN18007 | THE KOREA DEVELOPMENT BANK FRN2021-03-15 | KOREA DEVELOPMENT BANK, KOREA | DBAN | 2018-03-15 | 2021-03-15 | | 0.00 | 2019-09-16 | 2019-12-16 | 3 | 178576500 | HK0000406030 | USD | 50,000,000.00 | 50,000,000.00 | N | N | | | | | | 200,000.00 | 1,000.00 | | | - | R |
| DBANLN18008 | EXPORT-IMPORT BK OF KOREA FRN 2020-09-22 | THE EXPORT-IMPORT BANK OF KOREA, KOREA | DBAN | 2018-03-22 | 2020-09-22 | | 0.00 | 2019-06-24 | 2019-09-23 | 3 | 178802941 | HK0000407921 | USD | 200,000,00 | | | | | | | | | | | | | | |

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2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| DHHKFC11002 | DBS BANK (HK) 3.83% 2021-03-16 | DBS BANK (HONG KONG) LIMITED | DBSH | 2011-03-16 | 2021-03-16 | | 3.83 | 2019-03-18 | 2020-03-16 | 12 | 060625964 | HK0000077443 | HKD | 62,000,000.00 | 62,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DHHKFC19005 | DBS BANK (HK) LIMITED 2% 2019-11-15 | DBS BANK (HONG KONG) LIMITED | DBSH | 2019-05-15 | 2019-11-15 | | 2.00 | | 2019-11-15 | 6 | 199663194 | HK0000503182 | HKD | 570,000,000.00 | 570,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DHHKFC19010 | DBS BANK (HK) LIMITED 2.28% 2019-11-27 | DBS BANK (HONG KONG) LIMITED | DBSH | 2019-08-27 | 2019-11-27 | | 2.28 | | 2019-11-27 | 3 | 204796823 | HK0000524857 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DHHKFC19012 | DBS BANK (HK) LIMITED 2.3% 2019-11-28 | DBS BANK (HONG KONG) LIMITED | DBSH | 2019-08-28 | 2019-11-28 | | 2.30 | | 2019-11-28 | 3 | 204902267 | HK0000524956 | HKD | 470,000,000.00 | 470,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DHHKFC19013 | DBS BANK (HK) LIMITED 2.24% 2020-02-28 | DBS BANK (HONG KONG) LIMITED | DBSH | 2019-08-28 | 2020-02-28 | | 2.24 | | 2020-02-28 | 6 | 204902372 | HK0000524964 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| DHHKFC19014 | DBS BANK (HK) LIMITED 2.2% 2020-03-04 | DBS BANK (HONG KONG) LIMITED | DBSH | 2019-09-04 | 2020-03-04 | | 2.20 | | 2020-03-04 | 6 | 205044191 | HK0000525110 | HKD | 350,000,000.00 | 350,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| DHHKZC19008 | DBS BANK (HK) LIMITED 0% 2019-11-20 | DBS BANK (HONG KONG) LIMITED | DBSH | 2019-08-22 | 2019-11-20 | | 0.00 | | | 0 | 204540942 | HK0000524741 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DHHKZC19009 | DBS BANK (HK) LIMITED 0% 2020-02-21 | DBS BANK (HONG KONG) LIMITED | DBSH | 2019-08-22 | 2020-02-21 | | 0.00 | | | 0 | 204541442 | HK0000524758 | HKD | 750,000,000.00 | 750,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DHHKZC19011 | DBS BANK (HK) LIMITED 0% 2019-11-27 | DBS BANK (HONG KONG) LIMITED | DBSH | 2019-08-27 | 2019-11-27 | | 0.00 | | | 0 | 204797773 | HK0000524865 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC16009 | DAH SING BANK 1.94% 2021-04-27 | DAH SING BANK LIMITED | HKNG | 2016-04-27 | 2021-04-27 | | 1.94 | 2019-07-29 | 2019-10-28 | 3 | 140178934 | HK0000293123 | HKD | 170,000,000.00 | 170,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| DSFXFC17030 | DAH SING BK LTD 1.62% 2019-10-03 | DAH SING BANK LIMITED | HSBC | 2017-10-03 | 2019-10-03 | | 1.62 | 2018-10-03 | 2019-10-03 | 12 | 169258864 | HK0000365657 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC17032 | DAH SING BANK 1.98% 2020-11-06 | DAH SING BANK LIMITED | HSBC | 2017-11-06 | 2020-11-06 | | 1.98 | 2018-11-06 | 2019-11-06 | 12 | 171319331 | HK0000371903 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC17033 | DAH SING BANK 2.20% 2020-12-01 | DAH SING BANK LIMITED | HSBC | 2017-12-01 | 2020-12-01 | | 2.20 | 2018-12-03 | 2019-12-02 | 12 | 172934013 | HK0000379096 | HKD | 385,000,000.00 | 385,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19001 | DAH SING BANK 2.35% 2020-01-09 | DAH SING BANK LIMITED | HSBC | 2019-01-09 | 2020-01-09 | | 2.35 | | 2020-01-09 | 12 | 193380573 | HK0000472156 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19002 | DAH SING BANK 2.55% 2022-01-10 | DAH SING BANK LIMITED | HSBC | 2019-01-10 | 2022-01-10 | | 2.55 | | 2020-01-10 | 12 | 193428525 | HK0000472289 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19003 | DAH SING BANK 2.38% 2020-01-23 | DAH SING BANK LIMITED | HSBC | 2019-01-23 | 2020-01-23 | | 2.38 | | 2020-01-23 | 12 | 193965393 | HK0000476348 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19004 | DAH SING BANK 2.4% 2020-01-30 | DAH SING BANK LIMITED | HSBC | 2019-01-30 | 2020-01-30 | | 2.40 | | 2020-01-30 | 12 | 194431473 | HK0000477767 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19005 | DAH SING BANK 3.2% 2020-01-30 | DAH SING BANK LIMITED | HSBC | 2019-01-30 | 2020-01-30 | | 3.20 | | 2020-01-30 | 12 | 194447094 | HK0000477775 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | 250,000.00 | 250,000.00 | | | - | B | |
| DSFXFC19006 | DAH SING BANK 2.31% 2020-01-31 | DAH SING BANK LIMITED | HSBC | 2019-01-31 | 2020-01-31 | | 2.31 | | 2020-01-31 | 12 | 194464533 | HK0000478252 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19008 | DAH SING BANK LIMITED 2.04% 2020-02-27 | DAH SING BANK LIMITED | HSBC | 2019-02-27 | 2020-02-27 | | 2.04 | | 2020-02-27 | 12 | 195773149 | HK0000485109 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19009 | DAH SING BANK LIMITED 2.03% 2020-04-09 | DAH SING BANK LIMITED | HSBC | 2019-04-09 | 2020-04-09 | | 2.03 | | 2020-04-09 | 12 | 197928883 | HK0000495728 | HKD | 600,000,000.00 | 600,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19010 | DAH SING BANK LIMITED 2.18% 2020-05-18 | DAH SING BANK LIMITED | HSBC | 2019-05-17 | 2020-05-18 | | 2.18 | | 2020-05-18 | 12 | 199793152 | HK0000504222 | HKD | 600,000,000.00 | 600,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19011 | DAH SING BANK LIMITED 2.25% 2021-05-24 | DAH SING BANK LIMITED | HSBC | 2019-05-23 | 2021-05-24 | | 2.25 | | 2020-05-25 | 12 | 200159560 | HK0000505567 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXFC19012 | DAH SING BANK LIMITED 2.05% 2020-07-30 | DAH SING BANK LIMITED | HSBC | 2019-07-30 | 2020-07-30 | | 2.05 | | 2020-07-30 | 12 | 203486782 | HK0000518511 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| DSFXLC19007 | DAH SING BANK LIMITED FRCD 2020-02-10 | DAH SING BANK LIMITED | HSBC | 2019-02-08 | 2020-02-10 | | 2.51 | 2019-08-12 | 2019-11-11 | 3 | 194707690 | HK0000479185 | HKD | 540,000,000.00 | 540,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| FJBHFC17001 | MIZUHO BANK, LTD 2.30% 2020-02-16 | MIZUHO BANK, LTD. | HSBC | 2017-02-16 | 2020-02-17 | | 2.30 | 2019-02-18 | 2020-02-17 | 12 | 156741850 | HK0000327624 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| FJBHFC17002 | MIZUHO BANK, LTD 2.18% 2020-12-04 | MIZUHO BANK, LTD. | HSBC | 2017-12-04 | 2020-12-04 | | 2.18 | 2018-12-04 | 2019-12-04 | 12 | 172986226 | HK0000379336 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| FJBHFC18001 | MIZUHO BK LTD 3.2% 2021-10-22 | MIZUHO BANK, LTD. | HSBC | 2018-10-23 | 2021-10-22 | | 3.20 | | 2019-10-23 | 12 | 189812213 | HK0000455961 | HKD | 335,000,000.00 | 335,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCFN05024 | HK MORTGAGE CORP 4.525% 2020-09-02 | THE HONG KONG MORTGAGE CORPORATION LIMITED | DBAN | 2005-09-02 | 2020-09-02 | | 4.53 | 2019-09-02 | 2019-12-02 | 3 | | | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | | | n | B | |
| HKMCFN05031 | HK MORTGAGE CORP 5% 2020-11-10 | THE HONG KONG MORTGAGE CORPORATION LIMITED | DBAN | 2005-11-10 | 2020-11-10 | | 5.00 | 2018-11-12 | 2019-11-11 | 12 | | | HKD | 44,000,000.00 | 44,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HKMCFN05033 | HK MORTGAGE CORP 4.91% 2020-12-07 | THE HONG KONG MORTGAGE CORPORATION LIMITED | DBAN | 2005-12-05 | 2020-12-07 | | 4.91 | 2018-12-05 | 2019-12-05 | 12 | | | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2006-01-16 | CERT & EXCH TO PERM NOTE | n | B | |
| HKMCFN06027 | HK MORTGAGE CORP 5.4% 2021-05-31 | THE HONG KONG MORTGAGE CORPORATION LIMITED | DBAN | 2006-05-30 | 2021-05-31 | | 5.40 | 2019-05-31 | 2020-05-29 | 12 | | | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HKMCFN07032 | HK MORTGAGE CORP 4.80% 2022-05-30 | THE HONG KONG MORTGAGE CORPORATION LIMITED | HKNG | 2007-05-29 | 2022-05-30 | | 4.80 | 2019-08-29 | 2019-11-29 | 3 | | | HKD | 80,000,000.00 | 80,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2007-07-09 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HKMCFN07040 | HK MORTGAGE CORP 5.28% 2022-06-20 | THE HONG KONG MORTGAGE CORPORATION LIMITED | HKNG | 2007-06-18 | 2022-06-20 | | 5.28 | 2019-09-18 | 2019-12-18 | 3 | | | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2007-07-30 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HKMCFN07055 | HK MORTGAGE CORP 5.056% 2022-10-05 | THE HONG KONG MORTGAGE CORPORATION LIMITED | HKNG | 2007-10-12 | 2022-10-05 | | 5.06 | 2019-04-08 | 2019-10-08 | 6 | 050046931 | HK0000241650 | HKD | 57,500,000.00 | 57,500,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | | | n | B | |
| HKMCFN07057 | HK MORTGAGE CORP 5.265% 2022-10-25 | THE HONG KONG MORTGAGE CORPORATION LIMITED | HKNG | 2007-10-25 | 2022-10-25 | | 5.27 | 2018-10-25 | 2019-10-25 | 12 | | | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | | | n | B | |
| HKMCFN08026 | HK MORTGAGE CORP 3.84% 2020-03-09 | THE HONG KONG MORTGAGE CORPORATION LIMITED | HKNG | 2008-03-07 | 2020-03-09 | | 3.84 | 2019-03-07 | 2020-03-09 | 12 | | | HKD | 70,000,000.00 | 70,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2008-04-16 | CERT NON-US BENE & EXCH TO PERM NOTE | n | B | |
| HKMCFN08049 | HK MORTGAGE CORP 3.84% 2023-05-16 | THE HONG KONG MORTGAGE CORPORATION LIMITED | HKNG | 2008-05-16 | 2023-05-16 | | 3.84 | 2019-08-16 | | | | | | | | | | | | | | | | | | | | |

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| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholdin g | Form # |
|--------------|------------------------------------|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|----------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|--|-------------------------------|--------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| HKMCFN16008 | HK MORTGAGE CORP 2.35% 2031-03-10 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2016-03-08 | 2031-03-10 | | 2.35 | 2019-09-09 | 2019-12-09 | 3 | 137725061 | HK0000287257 | HKD | 195,000,000.00 | 195,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | n | B |
| HKMCFN16009 | HK MORTGAGE CORP 2.30% 2031-03-17 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2016-03-17 | 2031-03-17 | | 2.30 | 2019-09-17 | 2019-12-17 | 3 | 138032639 | HK0000288107 | HKD | 160,000,000.00 | 160,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| HKMCFN16012 | HK MORTGAGE CORP 2.10% 2031-04-07 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2016-04-07 | 2031-04-07 | | 2.10 | 2019-07-08 | 2019-10-08 | 3 | 138902943 | HK0000290806 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| HKMCFN16039 | HK MORTGAGE CORP 1.00% 2019-10-08 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2016-10-07 | 2019-10-08 | | 1.00 | 2018-10-08 | 2019-10-08 | 12 | 150058716 | HK0000311123 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HKMCFN17007 | HK MORTGAGE CORP 2.65% 2032-01-26 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2017-01-26 | 2032-01-26 | | 2.65 | 2019-01-28 | 2020-01-29 | 12 | 155584556 | HK0000324977 | HKD | 110,000,000.00 | 110,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN17015 | HK MORTGAGE CORP 1.96% 2020-03-16 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2017-03-16 | 2020-03-16 | | 1.96 | 2019-03-18 | 2020-03-16 | 12 | 158131242 | HK0000332574 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HKMCFN17020 | HK MORTGAGE CORP 1.75% 2020-04-03 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2017-04-03 | 2020-04-03 | | 1.75 | 2019-07-03 | 2019-10-03 | 3 | 158991217 | HK0000334752 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN17022 | HK MORTGAGE CORP 1.70% 2020-04-06 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2017-04-06 | 2020-04-06 | | 1.70 | 2019-04-08 | 2020-04-06 | 12 | 159152553 | HK0000335171 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HKMCFN17029 | HK MORTGAGE CORP 1.90% 2022-05-05 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2017-05-05 | 2022-05-05 | | 1.90 | 2019-05-07 | 2020-05-05 | 12 | 160805838 | HK0000338670 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HKMCFN17030 | HK MORTGAGE CORP 1.92% 2022-05-10 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2017-05-10 | 2022-05-10 | | 1.92 | 2019-05-10 | 2020-05-11 | 12 | 161001376 | HK0000338944 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HKMCFN17035 | HK MORTGAGE CORP 1.63% 2020-05-18 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2017-05-18 | 2020-05-18 | | 1.63 | 2019-05-20 | 2020-05-18 | 12 | 161445002 | HK0000340346 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HKMCFN17037 | HK MORTGAGE CORP 1.46% 2020-07-07 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2017-07-07 | 2020-07-07 | | 1.46 | 2019-07-08 | 2019-10-08 | 3 | 164446549 | HK0000348299 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN17039 | HK MORTGAGE CORP 4.05% 2020-11-06 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2017-11-06 | 2020-11-06 | | 4.05 | 2018-11-06 | 2019-11-06 | 12 | 171154596 | HK0000371606 | CNY | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 10,000.00 | 2019-03-14 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN18006 | HK MORTGAGE CORP 2.29% 2022-02-09 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-02-09 | 2022-02-09 | | 2.29 | 2019-02-11 | 2020-02-10 | 12 | 177071358 | HK0000398419 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | 2019-03-22 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN18007 | HK MORTGAGE CORP 1.83% 2020-02-14 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-02-15 | 2020-02-14 | | 1.83 | 2019-02-14 | 2020-02-14 | 12 | 177276812 | HK0000400173 | HKD | 174,000,000.00 | 174,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-03-22 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN18008 | HK MORTGAGE CORP 2.05% 2021-02-15 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-02-15 | 2021-02-15 | | 2.05 | 2019-02-15 | 2020-02-17 | 12 | 177561622 | HK0000400181 | HKD | 535,000,000.00 | 535,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | 2019-03-22 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN18010 | HK MORTGAGE CORP 2.59% 2025-03-24 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-03-22 | 2025-03-24 | | 2.59 | 2019-06-24 | 2019-09-24 | 3 | 177796280 | HK0000407905 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN18011 | HK MORTGAGE CORP 2.69% 2028-04-11 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-04-11 | 2028-04-11 | | 2.69 | 2019-07-11 | 2019-10-11 | 3 | 180516280 | HK0000411535 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN18012 | HK MORTGAGE CORP 2.31% 2021-04-12 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-04-12 | 2021-04-12 | | 2.31 | 2019-04-12 | 2020-04-14 | 12 | 180516182 | HK0000411543 | HKD | 350,000,000.00 | 350,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN18013 | HK MORTGAGE CORP 2.29% 2021-04-13 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-04-13 | 2021-04-13 | | 2.29 | 2019-07-15 | 2019-10-14 | 3 | 180736603 | HK0000411980 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN18014 | HK MORTGAGE CORP 2.18% 2020-10-19 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-04-19 | 2020-10-19 | | 2.18 | 2019-07-19 | 2019-10-21 | 3 | 180839321 | HK0000413788 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN18030 | HK MORTGAGE CORP 2.625% 2021-08-24 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-08-24 | 2021-08-24 | | 2.63 | 2019-08-27 | 2020-08-24 | 12 | 187036968 | HK0000442548 | HKD | 70,000,000.00 | 70,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HKMCFN18032 | HK MORTGAGE CORP 4.15% 2020-09-17 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-09-17 | 2020-09-17 | | 4.15 | 2019-09-17 | 2020-09-17 | 12 | 188038042 | HK0000447208 | CNY | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HKMCFN18034 | HK MORTGAGE CORP 2.85% 2021-10-04 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-10-04 | 2021-10-04 | | 2.85 | | 2019-10-04 | 12 | 188899641 | HK0000451168 | HKD | 220,000,000.00 | 220,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN18038 | HK MORTGAGE CORP 3.2% 2028-10-16 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-10-16 | 2028-10-16 | | 3.20 | | 2019-10-16 | 12 | 189469250 | HK0000453842 | HKD | 75,000,000.00 | 75,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN18039 | HK MORTGAGE CORP 4.28% 2019-10-16 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-10-16 | 2019-10-16 | | 4.28 | | 2019-10-16 | 12 | 189469098 | HK0000453859 | CNY | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN18040 | HK MORTGAGE CORP 4.35% 2019-10-18 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-10-18 | 2019-10-18 | | 4.35 | | 2019-10-18 | 12 | 189510853 | HK0000454709 | CNY | 202,000,000.00 | 202,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN18044 | HK MORTGAGE CORP 3.70% 2019-11-27 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-11-27 | 2019-11-27 | | 3.70 | | 2019-11-27 | 12 | 191616782 | HK0000464609 | CNY | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN18045 | HK MORTGAGE CORP 2.50% 2020-11-30 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-11-30 | 2020-11-30 | | 2.50 | | 2019-11-29 | 12 | 191728220 | HK0000465077 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN19001 | HK MORTGAGE CORP 2.30% 2022-01-24 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-01-24 | 2022-01-24 | | 2.30 | | 2020-01-24 | 12 | 193931634 | HK0000476405 | HKD | 220,000,000.00 | 220,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN19003 | HK MORTGAGE CORP 1.98% 2020-02-11 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-02-11 | 2020-02-11 | | 1.98 | | 2020-02-11 | 12 | 194764294 | HK0000479458 | HKD | 380,000,000.00 | 380,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN19005 | HK MORTGAGE CORP 1.73% 2019-11-13 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-02-13 | 2019-11-13 | | 1.73 | | 2019-11-13 | 9 | 194980213 | HK0000480985 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN19007 | HK MORTGAGE CORP 1.86% 2020-02-14 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-02-14 | 2020-02-14 | | 1.86 | | 2020-02-14 | 12 | 195044678 | HK0000481017 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN19008 | HK MORTGAGE CORP 1.87% 2020-02-14 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-02-14 | 2020-02-14 | | 1.87 | | 2020-02-14 | 12 | 195044970 | HK0000481025 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HKMCFN19012 | HK MORTGAGE CORP 2.71% 2020-02-21 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-02-21 | 2020-02-21 | | 2.71 | | 2020-02-21 | 12 | 195418454 | HK0000483096 | CNY | 850,000,000.00 | 850,000,000.00 | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form # |
|--------------|--|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|--------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| HKMCFN19018 | HK MORTGAGE CORP 2.09% 2021-03-21 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-03-21 | 2021-03-22 | | 2.09 | | 2020-03-23 | 12 | 196553142 | HK0000491115 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-31 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| HKMCFN19019 | HK MORTGAGE CORP 2.98% 2049-04-02 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-04-02 | 2049-04-02 | | 2.98 | | 2020-04-02 | 12 | 197492481 | HK0000494416 | HKD | 125,000,000.00 | 125,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-31 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| HKMCFN19020 | HK MORTGAGE CORP 1.89% 2021-04-16 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-04-16 | 2021-04-16 | | 1.89 | | 2020-04-16 | 12 | 198089982 | HK0000497260 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-31 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| HKMCFN19021 | HK MORTGAGE CORP 1.96% 2020-05-15 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-05-15 | 2020-05-15 | | 1.96 | | 2020-05-15 | 12 | 199469789 | HK0000502705 | HKD | 520,000,000.00 | 520,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-31 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| HKMCFN19022 | HK MORTGAGE CORP 1.98% 2021-05-17 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-05-17 | 2021-05-17 | | 1.98 | | 2020-05-18 | 12 | 199575465 | HK0000503844 | HKD | 750,000,000.00 | 750,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-31 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| HKMCFN19023 | HK MORTGAGE CORP 1.93% 2020-05-15 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-05-16 | 2020-05-15 | | 1.93 | | 2020-05-15 | 12 | 199639064 | HK0000503851 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCFN19027 | HK MORTGAGE CORP 2% 2020-06-11 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-06-11 | 2020-06-11 | | 2.00 | | 2020-06-11 | 12 | 200865600 | HK0000508751 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-22 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| HKMCFN19029 | HK MORTGAGE CORP 1.88% 2020-06-15 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-06-14 | 2020-06-15 | | 1.88 | | 2020-06-15 | 12 | 201011434 | HK0000509379 | HKD | 900,000,000.00 | 900,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-24 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| HKMCFN19031 | HK MORTGAGE CORP 2.65% 2049-07-26 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-07-26 | 2049-07-26 | | 2.65 | | 2019-10-28 | 3 | 203272430 | HK0000517497 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-09-04 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| HKMCFN19033 | HK MORTGAGE CORP 1.92% 2019-10-31 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-07-31 | 2019-10-31 | | 1.92 | | 2019-10-31 | 3 | 203522398 | HK0000519527 | HKD | 380,000,000.00 | 380,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCFN19034 | HK MORTGAGE CORP 1.99% 2019-11-14 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-08-14 | 2019-11-14 | | 1.99 | | 2019-11-14 | 3 | 204057389 | HK0000524626 | HKD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCFN19036 | HK MORTGAGE CORP 2% 2019-11-27 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-08-27 | 2019-11-27 | | 2.00 | | 2019-11-27 | 3 | 204670340 | HK0000524873 | USD | 70,000,000.00 | 70,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| HKMCFN19037 | HK MORTGAGE CORP 1.57% 2029-09-04 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-09-04 | 2029-09-04 | | 1.57 | | 2020-09-04 | 12 | 204958297 | HK0000525128 | HKD | 375,000,000.00 | 375,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-10-14 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| HKMCLN18002 | HK MORTGAGE CORP FRN 2021-01-29 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-01-30 | 2021-01-29 | | 2.11 | 2019-07-29 | 2019-10-29 | 3 | 175980300 | HK0000394343 | HKD | 1,900,000,000.00 | 1,900,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCLN18003 | HK MORTGAGE CORP FRN 2021-02-05 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-02-07 | 2021-02-05 | | 2.14 | 2019-08-05 | 2019-11-05 | 3 | 176661186 | HK0000397593 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCLN18004 | HK MORTGAGE CORP FRN 2020-02-07 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-02-08 | 2020-02-07 | | 2.10 | 2019-08-07 | 2019-11-07 | 3 | 176701072 | HK0000397999 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCLN18018 | HK MORTGAGE CORP FRN 2020-05-14 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-05-14 | 2020-05-14 | | 2.00 | 2019-08-14 | 2019-11-14 | 3 | 182077453 | HK0000418670 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCLN18019 | HK MORTGAGE CORP FRN 2020-05-15 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2018-05-15 | 2020-05-15 | | 2.01 | 2019-08-15 | 2019-11-15 | 3 | 182078786 | HK0000418688 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCLN19002 | HK MORTGAGE CORP FRN 2024-02-02 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-02-12 | 2024-02-02 | | 2.11 | 2019-08-12 | 2019-11-12 | 3 | 194604980 | HK0000479466 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-07-25 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| HKMCLN19013 | HK MORTGAGE CORP FRN 2024-02-22 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-02-26 | 2024-02-22 | | 2.07 | 2019-08-22 | 2019-11-22 | 3 | 195474699 | HK0000484342 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCLN19024 | HK MORTGAGE CORP FRN 2020-05-29 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-05-29 | 2020-05-29 | | 2.52 | 2019-08-29 | 2019-11-29 | 3 | 200442849 | HK0000507068 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| HKMCLN19025 | HK MORTGAGE CORP FRN 2020-06-04 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-06-04 | 2020-06-04 | | 2.50 | 2019-09-04 | 2019-12-04 | 3 | 200821530 | HK0000507969 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| HKMCLN19026 | HK MORTGAGE CORP FRN 2020-06-05 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-06-05 | 2020-06-05 | | 2.49 | 2019-09-05 | 2019-12-05 | 3 | 200828542 | HK0000508223 | USD | 120,000,000.00 | 120,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| HKMCLN19028 | HK MORTGAGE CORP FRN 2020-06-05 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-06-06 | 2020-06-05 | | 2.06 | 2019-09-05 | 2019-12-05 | 3 | 200865731 | HK0000508496 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HKMCLN19030 | HK MORTGAGE CORP FRN 2020-07-16 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-07-16 | 2020-07-16 | | 0.00 | | 2019-10-16 | 3 | 202889271 | HK0000516200 | HKD | 55,000,000.00 | 55,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-08-26 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| HKMCZN10005 | HK MORTGAGE CORP 0% 2025-01-29 | THE HONG KONG MORTGAGE CORPORATION LIMITED | HKNG | 2010-01-29 | 2025-01-29 | 2020-01-29 | 0.00 | | 2025-01-29 | 99 | 048314490 | | HKD | 184,000,000.00 | 184,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-03-10 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HKMCZN19032 | HK MORTGAGE CORP 0% 2019-11-01 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-08-01 | 2019-11-01 | | 0.00 | | | 0 | 203522347 | HK0000519873 | HKD | 370,000,000.00 | 370,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HLBBFN18001 | HK INTERBANK CLEARING 3.08% 2023-12-24 | HONG KONG INTERBANK CLEARING LIMITED | HLBB | 2018-12-24 | 2023-12-25 | 2022-12-26 | 3.08 | 2019-06-24 | 2019-09-24 | 3 | 192640598 | HK0000468931 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 500,000.00 | 10,000.00 | 2022-11-24 | MIN 30 DAYS NOTICE TO EXERCISE CALL | - | R | |
| HSBCFC19017 | HSBC 2.1% 2020-04-17 | HONGKONG AND SHANGHAI BANKING CORPORATION LTD. | HSBC | 2019-04-17 | 2020-04-17 | | 2.10 | | 2020-04-17 | 12 | 198412490 | HK0000498524 | HKD | 325,000,000.00 | 325,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSBCFC19019 | HSBC 1.95% 2020-04-09 | HONGKONG AND SHANGHAI BANKING CORPORATION LTD. | HSBC | 2019-04-23 | 2020-04-09 | | 1.95 | | 2020-04-09 | 12 | 198479101 | HK0000498797 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSBCFC19020 | HSBC 2.7% 2019-10-31 | HONGKONG AND SHANGHAI BANKING CORPORATION LTD. | HSBC | 2019-04-30 | 2019-10-31 | | 2.70 | | 2019-10-31 | 6 | 198915327 | HK0000499886 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| HSBCFC19023 | HSBC 2.69% 2019-11-04 | HONGKONG AND SHANGHAI BANKING CORPORATION LTD. | HSBC | 2019-05-03 | 2019-11-04 | | 2.69 | | 2019-11-04 | 6 | 198996149 | HK0000500691 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| HSBCFC19024 | HSBC 2.69% 2019-11-12 | HONGKONG AND SHANGHAI BANKING CORPORATION LTD. | HSBC | 2019-05-09 | 2019-11-12 | | 2.69 | | 2019-11-12 | 6 | 199294156 | HK0000501491 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| HSBCFC19025 | HSBC 2.73% 2020-05-18 | HONGKONG AND SHANGHAI BANKING CORPORATION LTD. | HSBC | 2019-05-16 | 2020-05-18 | | 2.73 | | 2020-05-18 | 12 | 199624784 | HK0000503174 | USD | 40,000,000.00 | 40,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| HSBCFC19030 | HSBC 2.10% 2020-05-25 | HONGKONG AND SHANGHAI BANKING CORPORATION LTD. | HSBC | 2019-05-23 | 2020-05-25 | | 2.10 | | 2020-05-25 | 12 | 200118782 | HK0000505237 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSBCFC19033 | HSBC 2.14% 2020-02-03 | HONGKONG AND SHANGHAI BANKING CORPORATION LTD. | HSBC | 2019-08-01 | 2020-02-03 | | 2.14 | | 2020-02-03 | 6 | 203511272 | HK0000518834 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000. | | | | | |

List of CMUS Instruments
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| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| HSBCFN10002 | CHEUNG KONG FIN (MTN) 4.35% 2020-01-20 | CHEUNG KONG FINANCE (MTN) LTD. | HKNG | 2010-01-20 | 2020-01-20 | | 4.35 | 2019-07-22 | 2019-10-21 | 3 | 048004555 | HK0000285244 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HSBCFN10005 | CHEUNG KONG FIN (MTN) 3.90% 2020-04-29 | CHEUNG KONG FINANCE (MTN) LTD. | HKNG | 2010-04-29 | 2020-04-29 | | 3.90 | 2019-07-29 | 2019-10-29 | 3 | 050542254 | HK0000285251 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HSBCFN10006 | SHK PROP (CAP MKT) 3.65% 2020-07-20 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2010-07-20 | 2020-07-20 | | 3.65 | 2019-07-22 | 2019-10-21 | 3 | 052720427 | HK0000066420 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2010-08-30 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN10012 | SHK PROP (CAP MKT) 3.45% 2020-10-20 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2010-10-20 | 2020-10-20 | | 3.45 | 2019-07-22 | 2019-10-21 | 3 | 055052786 | HK0000070463 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2010-11-29 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN11005 | SHK PROP (CAP MKT) 4.05% 2021-02-24 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2011-02-24 | 2021-02-24 | | 4.05 | 2019-08-26 | 2019-11-25 | 3 | 059611712 | HK0000285277 | HKD | 600,000,000.00 | 600,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HSBCFN11007 | SHK PROP (CAP MKT) 3.90% 2021-03-18 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2011-03-18 | 2021-03-18 | | 3.90 | 2019-09-18 | 2019-12-18 | 3 | 060725209 | | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-04-27 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN11011 | SHK PROP (CAP MKT) 4.1% 2021-04-20 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2011-04-20 | 2021-04-20 | | 4.10 | 2019-07-22 | 2019-10-21 | 3 | 062023678 | HK0000148137 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HSBCFN11013 | SHK PROP (CAP MKT) 3.94% 2021-05-06 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2011-05-06 | 2021-05-06 | | 3.94 | 2019-08-06 | 2019-11-06 | 3 | 062335530 | | HKD | 160,000,000.00 | 160,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-06-15 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN11014 | SHK PROP (CAP MKT) 3.90% 2021-06-01 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2011-06-01 | 2021-06-01 | | 3.90 | 2019-09-02 | 2019-12-02 | 3 | 063205524 | HK0000261385 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HSBCFN11016 | SHK PROP (CAP MKT) 3.92% 2026-06-22 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2011-06-20 | 2026-06-22 | | 3.92 | 2019-06-20 | 2019-09-20 | 3 | 064032526 | HK0000082757 | HKD | 450,000,000.00 | 450,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-08-01 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN11020 | SHK PROP (CAP MKT) 3.98% 2026-08-03 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2011-08-03 | 2026-08-03 | | 3.98 | 2019-08-05 | 2019-11-04 | 3 | 065551225 | | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-09-12 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN11023 | SHK PROP (CAP MKT) 3.45% 2021-09-27 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2011-09-26 | 2021-09-27 | | 3.45 | 2019-06-26 | 2019-09-26 | 3 | 068342031 | HK0000089562 | HKD | 305,000,000.00 | 305,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-11-07 | CERT OF NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN11028 | CHEUNG KONG FIN (MTN) 3.45% 2021-10-20 | CHEUNG KONG FINANCE (MTN) LTD. | HKNG | 2011-10-20 | 2021-10-20 | | 3.45 | 2019-07-22 | 2019-10-21 | 3 | 069427626 | | HKD | 400,000,000.00 | 400,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2011-11-29 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN11029 | SHK PROP (CAP MKT) 4.00% 2021-10-27 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2011-10-27 | 2021-10-27 | | 4.00 | 2019-07-29 | 2019-10-28 | 3 | 069513808 | HK0000091014 | HKD | 342,000,000.00 | 342,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | 2011-12-06 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN11033 | CHEUNG KONG FIN (MTN) 3.35% 2021-11-24 | CHEUNG KONG FINANCE (MTN) LTD. | HKNG | 2011-11-24 | 2021-11-24 | | 3.35 | 2019-08-26 | 2019-11-25 | 3 | 070973456 | HK0000121993 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HSBCFN12001 | CHEUNG KONG INFRASTRUCTURE 4% 2027-03-09 | CHEUNG KONG INFRASTRUCTURE FINANCE (BVI) LIMITED | HKNG | 2012-03-09 | 2027-03-09 | | 4.00 | 2019-03-11 | 2020-03-09 | 12 | 075291922 | HK0000105020 | HKD | 260,000,000.00 | 260,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-04-18 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN12007 | MALAYAN BK BERHAD, MALAYSIA 3.25% 2022-07-20 | MALAYAN BANKING BERHAD, MALAYSIA | HKNG | 2012-07-20 | 2022-07-20 | | 3.25 | 2019-07-22 | 2019-10-21 | 3 | 080626444 | | HKD | 600,000,000.00 | 600,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HSBCFN12009 | NAN FUNG TREASURY LTD 4.425% 2022-08-29 | NAN FUNG TREASURY LIMITED, HK | HKNG | 2012-08-29 | 2022-08-29 | | 4.43 | 2019-08-29 | 2019-11-29 | 3 | 082168192 | HK0000331972 | HKD | 800,000,000.00 | 800,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| HSBCFN12010 | HLP FINANCE LIMITED 3.7% 2022-09-07 | HLP FINANCE LIMITED | HKNG | 2012-09-07 | 2022-09-07 | | 3.70 | 2019-09-09 | 2020-09-07 | 12 | 082605851 | HK0000123205 | HKD | 408,000,000.00 | 408,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-10-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN12012 | SHK PROP (CAP MKT) 3.45% 2022-09-19 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2012-09-19 | 2022-09-19 | | 3.45 | 2019-09-19 | 2019-12-19 | 3 | 083124709 | | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-10-29 | EXCH PERM NOTE & CERT NON-US BENE OWNER | n | B | |
| HSBCFN12013 | NAN FUNG TREASURY LTD 4.125% 2022-10-10 | NAN FUNG TREASURY LIMITED, HK | HKNG | 2012-10-10 | 2022-10-10 | | 4.13 | 2019-07-10 | 2019-10-10 | 3 | 084121541 | HK0000126687 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-11-19 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN12016 | NAN FUNG TREASURY LTD 3.95% 2022-11-08 | NAN FUNG TREASURY LIMITED, HK | HKNG | 2012-11-08 | 2022-11-08 | | 3.95 | 2019-08-08 | 2019-11-08 | 3 | 085275585 | HK0000129558 | HKD | 110,000,000.00 | 110,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2012-12-18 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN12018 | SHK PROP (CAP MKT) 3.25% 2022-12-05 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2012-12-03 | 2022-12-05 | | 3.25 | 2019-09-03 | 2019-12-03 | 3 | 085874764 | HK0000130945 | HKD | 450,000,000.00 | 450,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-01-14 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN12020 | SHK PROP (CAP MKT) 3.25% 2022-12-05 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2012-12-05 | 2022-12-05 | | 3.25 | 2019-09-05 | 2019-12-05 | 3 | 086124343 | HK0000131679 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-01-14 | CERT OF NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN13003 | SHK PROP (CAP MKT) 3.23% 2023-01-10 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2013-01-10 | 2023-01-10 | | 3.23 | 2019-07-10 | 2019-10-10 | 3 | 087262936 | HK0000135134 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-02-19 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN13004 | NAN FUNG TREASURY LTD 3.85% 2023-01-30 | NAN FUNG TREASURY LIMITED, HK | HKNG | 2013-01-30 | 2023-01-30 | | 3.85 | 2019-07-30 | 2019-10-30 | 3 | 088103904 | HK0000138211 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-03-11 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN13012 | SHK PROP (CAP MKT) 2.95% 2023-05-08 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2013-05-08 | 2023-05-08 | | 2.95 | 2019-08-08 | 2019-11-08 | 3 | 092863611 | HK0000149028 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-06-17 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN13013 | HLP FINANCE LIMITED 2.95% 2020-06-03 | HLP FINANCE LIMITED | HKNG | 2013-06-03 | 2020-06-03 | | 2.95 | 2019-06-03 | 2019-12-03 | 6 | 093910613 | HK0000151776 | HKD | 150,000,000.00 | 150,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2013-07-15 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN13014 | NWD (MTN) LIMITED 6% 2023-09-18 | NWD (MTN) LIMITED, BVI | HKNG | 2013-09-18 | 2023-09-18 | | 6.00 | 2019-09-18 | 2020-03-18 | 6 | 097147884 | | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | N | | | | | 2,000,000.00 | 500,000.00 | | | n | R | |
| HSBCFN13015 | NWD (MTN) LIMITED 5.9% 2023-09-18 | NWD (MTN) LIMITED, BVI | HKNG | 2013-09-18 | 2023-09-18 | | 5.90 | 2019-09-18 | 2020-03-18 | 6 | 097266034 | | HKD | 350,000,000.00 | 350,000,000.00 | N | N | | | | | 2,000,000.00 | 500,000.00 | | | n | R | |
| HSBCFN13016 | NWD (MTN) LIMITED 5.9% 2023-09-18 | NWD (MTN) LIMITED, BVI | HKNG | 2013-09-18 | 2023-09-18 | | 5.90 | 2019-09-18 | 2020-03-18 | 6 | 097266069 | HK0000164472 | HKD | 1,150,000,000.00 | 1,150,000,000.00 | N | N | | | | | 2,000,000.00 | 500,000.00 | | | n | R | |
| HSBCFN14001 | NWD (MTN) LIMITED 5.90% 2024-01-24 | NWD (MTN) LIMITED, BVI | HKNG | 2014-01-24 | 2024-01-24 | | 5.90 | 2019-07-24 | 2020-01-24 | 6 | 102032055 | HK0000182102 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-03-05 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN14005 | NWD (MTN) LIMITED 5.50% 2024-02-28 | NWD (MTN) LIMITED, BVI | HKNG | 2014-02-28 | 2024-02-28 | | 5.50 | 2019-08-28 | 2020-02-28 | 6 | 103565391 | HK0000187226 | HKD | 600,000,000.00 | 600,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | 2014-04-09 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN14007 | NWD (MTN) LIMITED 5.25% 2024-03-19 | NWD (MTN) LIMITED, BVI | HKNG | 2014-03-19 | 2024-03-19 | | 5.25 | 2019-09-19 | 2020-03-19 | 6 | 104483283 | HK0000190113 | HKD | 445,000,000.00 | 445,000,000.00 | N | N | | | | | 2,000,000.00 | 500,000.00 | 2014-04-28 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | n | B | |
| HSBCFN14010 | SHK PROP (CAP MKT) 4.00% 2024-04-16 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2014-04-16 | 2024-04-16</ | | | | | | | | | | | | | | | | | | | | | | | |

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| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form # |
|--------------|---|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|--|-------------------------|--------------------------|---------------------|--|------------------------------|--------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | | | | | | | |
| HSBCFN16009 | SHK PROP (CAPITAL MARKET) 2.3% 2026-08-12 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2016-08-12 | 2026-08-12 | | 2.30 | 2019-08-12 | 2019-11-12 | 3 | 147298781 | HK0000304201 | HKD | 363,000,000.00 | 363,000,000.00 | N | N | | | | | | 1,000,000.00 | 1,000,000.00 | 2016-10-21 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HSBCFN16010 | SHK PROP (CAP MKT) 2.28% 2026-08-25 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HKNG | 2016-08-25 | 2026-08-25 | | 2.28 | 2019-08-26 | 2019-11-25 | 3 | 148097887 | HK0000305893 | HKD | 300,000,000.00 | 300,000,000.00 | N | N | | | | | | 1,000,000.00 | 500,000.00 | 2016-11-24 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HSBCFN16011 | CK PROP FINANCE (MTN) 2.29% 2026-09-07 | CK PROPERTY FINANCE (MTN) LIMITED | HKNG | 2016-09-07 | 2026-09-07 | | 2.29 | 2019-09-09 | 2019-12-09 | 3 | 148713227 | HK0000307519 | HKD | 750,000,000.00 | 750,000,000.00 | N | N | | | | | | 1,000,000.00 | 1,000,000.00 | 2016-12-13 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B |
| HSBCFN16013 | VALUE SUCCESS INTL LTD 3.0% 2021-09-28 | VALUE SUCCESS INTERNATIONAL LIMITED | HKNG | 2016-09-28 | 2021-09-28 | | 3.00 | 2019-06-28 | 2019-09-30 | 3 | 149550569 | HK0000310232 | HKD | 1,550,000,000.00 | 1,550,000,000.00 | N | N | | | | | | 1,000,000.00 | 10,000.00 | | | - | R |
| HSBCFN17001 | NWD (MTN) LIMITED 3.50% 2024-03-27 | NWD (MTN) LIMITED, BVI | HSBC | 2017-03-27 | 2024-03-27 | | 3.50 | 2019-06-27 | 2019-09-27 | 3 | 158783541 | HK0000334083 | HKD | 700,000,000.00 | 700,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| HSBCFN17002 | NWD (MTN) LIMITED 4.00% 2029-03-27 | NWD (MTN) LIMITED, BVI | HSBC | 2017-03-27 | 2029-03-27 | | 4.00 | 2019-06-27 | 2019-09-27 | 3 | 158783568 | HK0000334091 | HKD | 1,150,000,000.00 | 1,150,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| HSBCFN17003 | CK PROPERTY FINANCE (MTN) 3% 2027-04-05 | CK PROPERTY FINANCE (MTN) LIMITED | HSBC | 2017-04-05 | 2027-04-05 | | 3.00 | 2019-07-05 | 2019-10-08 | 3 | 159047083 | HK0000334711 | HKD | 1,100,000,000.00 | 1,100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN17004 | MALAYAN BK BHD MALAYSIA 1.845% 2020-5-22 | MALAYAN BANKING BERHAD, MALAYSIA | HSBC | 2017-06-02 | 2020-05-22 | | 1.85 | 2019-05-23 | 2020-05-22 | 12 | 162489763 | HK0000342821 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| HSBCFN17005 | MALAYAN BK BHD MALAYSIA 2.295% 2022-5-25 | MALAYAN BANKING BERHAD, MALAYSIA | HSBC | 2017-06-02 | 2022-05-25 | | 2.30 | 2019-05-28 | 2020-05-25 | 12 | 162491792 | HK0000342813 | HKD | 909,000,000.00 | 909,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| HSBCFN17006 | SHK PROP (CAP MKT) 2.70% 2027-06-26 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2017-06-26 | 2027-06-28 | | 2.70 | 2019-06-26 | 2019-09-26 | 3 | 163785242 | HK0000346319 | HKD | 513,000,000.00 | 513,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN17007 | SHK PROP (CAP MKT) 2.68% 2027-06-29 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2017-06-29 | 2027-06-29 | | 2.68 | 2019-06-28 | 2019-09-30 | 3 | 163894653 | HK0000346590 | HKD | 459,000,000.00 | 459,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN17008 | SHK PROP (CAP MKT) 2.55% 2024-07-24 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2017-07-24 | 2024-07-24 | | 2.55 | 2019-07-24 | 2019-10-24 | 3 | 164988350 | HK0000350774 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN17009 | SHK PROP (CAP MKT) 2.55% 2024-08-16 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2017-08-16 | 2024-08-16 | | 2.55 | 2019-08-16 | 2019-11-18 | 3 | 166749239 | HK0000356839 | HKD | 350,000,000.00 | 350,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN17010 | SHK PROP (CAP MKT) 2.70% 2027-08-18 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2017-08-18 | 2027-08-18 | | 2.70 | 2019-08-19 | 2019-11-18 | 3 | 166837596 | HK0000357340 | HKD | 363,000,000.00 | 363,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN17011 | SHK PROP (CAP MKT) 2.70% 2027-08-24 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2017-08-24 | 2027-08-24 | | 2.70 | 2019-08-26 | 2019-11-25 | 3 | 167058868 | HK0000358140 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN17012 | CK PROPERTY FINANCE (MTN) 2.25% 2022-8-25 | CK PROPERTY FINANCE (MTN) LIMITED | HSBC | 2017-08-25 | 2022-08-25 | | 2.25 | 2019-08-26 | 2019-11-25 | 3 | 167204805 | HK0000359007 | HKD | 1,450,000,000.00 | 1,450,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| HSBCFN17013 | CK PROPERTY FIN (MTN) 2.69% 2027-09-01 | CK PROPERTY FINANCE (MTN) LIMITED | HSBC | 2017-09-01 | 2027-09-01 | | 2.69 | 2019-09-02 | 2019-12-02 | 3 | 167612636 | HK0000359577 | HKD | 896,000,000.00 | 896,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN17014 | SHK PROP (CAP MKT) 2.50% 2024-09-05 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2017-09-05 | 2024-09-05 | | 2.50 | 2019-09-05 | 2019-12-05 | 3 | 167730434 | HK0000360526 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HSBCFN17015 | SHK PROP (CAP MKT) 2.68% 2027-09-11 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2017-09-11 | 2027-09-13 | | 2.68 | 2019-09-11 | 2019-12-11 | 3 | 168151934 | HK0000361730 | HKD | 380,000,000.00 | 380,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HSBCFN17016 | SHK PROP (CAP MKT) 2.65% 2027-09-22 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2017-09-22 | 2027-09-22 | | 2.65 | 2019-06-24 | 2019-09-23 | 3 | 168836589 | HK0000364171 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HSBCFN18003 | ITNL OFFSHORE PTE LTD. 7.5% 2021-01-18 | ITNL OFFSHORE PTE. LTD. | HSBC | 2018-01-18 | 2021-01-18 | | 7.50 | 2019-07-18 | 2020-01-20 | 6 | 175176217 | HK0000389657 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 10,000.00 | | | - | R |
| HSBCFN18004 | MALAYAN BK BHD MALAYSIA 2.9% 2023-01-18 | MALAYAN BANKING BERHAD, MALAYSIA | HSBC | 2018-01-18 | 2023-01-18 | | 2.90 | 2019-01-18 | 2020-01-20 | 12 | 175370897 | HK0000390861 | HKD | 701,000,000.00 | 701,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| HSBCFN18013 | SHK PROP (CAP MKT) 2.75% 2021-04-30 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2018-04-30 | 2021-04-30 | | 2.75 | 2019-07-30 | 2019-10-30 | 3 | 181478519 | HK0000416336 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HSBCFN18017 | SHK PROP (CAP MKT) 3.25% 2023-07-30 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2018-07-30 | 2023-07-31 | | 3.25 | 2019-07-30 | 2020-07-30 | 12 | 186118545 | HK0000435104 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HSBCFN18018 | SHK PROP (CAP MKT) 3.51% 2028-08-03 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2018-08-03 | 2028-08-03 | | 3.51 | 2019-08-05 | 2020-08-03 | 12 | 186354613 | HK0000436177 | HKD | 350,000,000.00 | 350,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HSBCFN18020 | SHK PROP (CAP MKT) 3.552% 2028-08-14 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2018-08-14 | 2028-08-14 | | 3.55 | 2019-08-14 | 2019-11-14 | 3 | 186520246 | HK0000438330 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN18022 | CK PROP FINANCE (MTN) 3.57% 2028-09-05 | CK PROPERTY FINANCE (MTN) LIMITED | HSBC | 2018-09-05 | 2028-09-05 | | 3.57 | 2019-09-05 | 2019-12-05 | 3 | 187547938 | HK0000444411 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN18023 | SHK PROP (CAP MKT) 3.55% 2028-09-06 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2018-09-06 | 2028-09-06 | | 3.55 | 2019-09-06 | 2019-12-06 | 3 | 187635195 | HK0000444429 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HSBCFN18024 | SHK PROP (CAP MKT) 3.35% 2023-09-11 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2018-09-10 | 2023-09-11 | | 3.35 | 2019-09-10 | 2019-12-10 | 3 | 187786126 | HK0000445285 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HSBCFN18025 | MALAYAN BK BHD MALAYSIA 4.7% 2023-09-19 | MALAYAN BANKING BERHAD, MALAYSIA | HSBC | 2018-09-19 | 2023-09-19 | | 4.70 | 2019-09-19 | 2020-09-21 | 12 | 187979528 | HK0000446713 | CNY | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| HSBCFN18026 | SHK PROP (CAP MKT) 3.55% 2028-09-18 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2018-09-18 | 2028-09-18 | | 3.55 | 2019-09-18 | 2019-12-18 | 3 | 188149065 | HK0000447620 | HKD | 330,000,000.00 | 330,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN18027 | CDBL FUNDING 2 3.5% 2021-10-23 | CDBL FUNDING 2 | HSBC | 2018-10-23 | 2021-10-25 | | 3.50 | 2019-07-23 | 2019-10-23 | 3 | 189785445 | HK0000455995 | HKD | 601,000,000.00 | 601,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| HSBCFN18028 | CDBL FUNDING 2 3.6% 2021-11-16 | CDBL FUNDING 2 | HSBC | 2018-11-16 | 2021-11-16 | | 3.60 | 2019-08-16 | 2019-11-18 | 3 | 191082419 | HK0000462124 | HKD | 338,000,000.00 | 338,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| HSBCFN18030 | CDBL FUNDING 2 3.5% 2020-11-19 | CDBL FUNDING 2 | HSBC | 2018-11-19 | 2020-11-19 | | 3.50 | 2019-08-19 | 2019-11-19 | 3 | 191260988 | HK0000463015 | HKD | 240,000,000.00 | 240,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| HSBCFN18031 | SHK PROP (CAP MKT) LTD 3.88% 2028-11-22 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2018-11-22 | 2028-11-22 | | 3.88 | 2019-08-22 | 2019-11-22 | 3 | 191424093 | HK0000463270 | HKD | 510,000,000.00 | 510,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form # |
|--------------|--|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|--|--------------------------|---------------------|----------------|------------------------------|--------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| HSBCFN19009 | SHK PROP (CAP MKT) LTD 3.12% 2026-02-15 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2019-02-15 | 2026-02-16 | | 3.12 | 2019-08-15 | 2019-11-15 | 3 | 194957246 | HK0000480472 | HKD | 617,000,000.00 | 617,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN19010 | HAITONG INTL SEC GP LTD 3% 2020-02-19 | HAITONG INTERNATIONAL SECURITIES GROUP LIMITED | HSBC | 2019-02-20 | 2020-02-19 | | 3.00 | | 2020-02-19 | 12 | 195394750 | HK0000482668 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN19011 | CDBL FUNDING 2 3.15% 2022-02-25 | CDBL FUNDING 2 | HSBC | 2019-02-25 | 2022-02-25 | | 3.15 | 2019-08-27 | 2019-11-25 | 3 | 195489009 | HK0000483104 | HKD | 310,000,000.00 | 310,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN19012 | CDBL FUNDING 2 2.9% 2021-08-27 | CDBL FUNDING 2 | HSBC | 2019-02-27 | 2021-08-27 | | 2.90 | 2019-08-27 | 2019-11-27 | 3 | 195739722 | HK0000484367 | HKD | 350,000,000.00 | 350,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN19013 | SHK PROP (CAP MKT) LTD 3.21% 2029-03-01 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2019-03-01 | 2029-03-01 | | 3.21 | 2019-09-02 | 2019-12-02 | 3 | 195819360 | HK0000485877 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | B |
| HSBCFN19014 | VIGOROUS CHAMPION INT 2.65% 2020-03-26 | VIGOROUS CHAMPION INTERNATIONAL LIMITED | HSBC | 2019-03-28 | 2020-03-26 | | 2.65 | | 2020-03-26 | 12 | 196887016 | HK0000492428 | HKD | 3,500,000,000.00 | 3,500,000,000.00 | N | Y | | | | | 2019-06-17 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | | | - | B | |
| HSBCFN19015 | SHK PROP (CAP MKT) LTD 3.21% 2029-03-27 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2019-03-27 | 2029-03-27 | | 3.21 | 2019-06-27 | 2019-09-27 | 3 | 196984984 | HK0000492725 | HKD | 371,000,000.00 | 371,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSBCFN19016 | HAITONG INTL SEC GP LTD 2.65% 2020-04-09 | HAITONG INTERNATIONAL SECURITIES GROUP LIMITED | HSBC | 2019-04-11 | 2020-04-09 | | 2.65 | | 2020-04-09 | 12 | 198085413 | HK0000496361 | HKD | 700,000,000.00 | 700,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| HSBCFN19018 | HAITONG INTL SEC GP LTD 2.75% 2020-04-16 | HAITONG INTERNATIONAL SECURITIES GROUP LIMITED | HSBC | 2019-04-18 | 2020-04-16 | | 2.75 | | 2020-04-16 | 12 | 198446173 | HK0000498532 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| HSBCFN19021 | NWD (MTN) LIMITED 2.65% 2022-05-02 | NWD (MTN) LIMITED, BVI | HSBC | 2019-05-02 | 2022-05-02 | | 2.65 | | 2020-05-04 | 12 | 198970395 | HK0000500378 | HKD | 103,000,000.00 | 103,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| HSBCFN19022 | NWD (MTN) LIMITED 2.65% 2022-05-03 | NWD (MTN) LIMITED, BVI | HSBC | 2019-05-03 | 2022-05-03 | | 2.65 | | 2020-05-04 | 12 | 198997935 | HK0000500683 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| HSBCFN19028 | HAITONG INTL SEC GP LTD 2.6% 2020-05-19 | HAITONG INTERNATIONAL SECURITIES GROUP LIMITED | HSBC | 2019-05-21 | 2020-05-19 | | 2.60 | | 2020-05-19 | 12 | 199798987 | HK0000504230 | HKD | 530,000,000.00 | 530,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | R |
| HSBCFN19029 | NWD (MTN) LIMITED 3.80% 2029-05-21 | NWD (MTN) LIMITED, BVI | HSBC | 2019-05-20 | 2029-05-21 | | 3.80 | 2019-08-21 | 2019-11-21 | 3 | 199942948 | HK0000504263 | HKD | 450,000,000.00 | 450,000,000.00 | N | Y | | | | | 2019-08-08 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | | | - | B | |
| HSBCFN19031 | SHK PROP (CAP MKT) LTD 2.75% 2029-06-25 | SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD. | HSBC | 2019-07-05 | 2029-06-25 | | 2.75 | | 2019-10-08 | 3 | 202204350 | HK0000513603 | HKD | 442,000,000.00 | 442,000,000.00 | N | Y | | | | | 2019-09-23 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | | | - | B | |
| HSBCFN19037 | HAITONG INTL SEC GP LTD 2.88% 2020-09-08 | HAITONG INTERNATIONAL SECURITIES GROUP LIMITED | HSBC | 2019-09-10 | 2020-09-08 | | 2.88 | | 2020-09-08 | 12 | 205106006 | HK0000525243 | USD | 160,000,000.00 | 160,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | R |
| HSBCLN16016 | CK PROPERTY FINANCE (MTN) FRN 2021-12-08 | CK PROPERTY FINANCE (MTN) LIMITED | HKNG | 2016-12-08 | 2021-12-08 | | 0.00 | 2019-09-09 | 2019-12-09 | 3 | 153144451 | HK0000317773 | USD | 250,000,000.00 | 250,000,000.00 | N | N | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| HSBCLN16017 | CK PROPERTY FINANCE (MTN) FRN 2021-12-13 | CK PROPERTY FINANCE (MTN) LIMITED | HKNG | 2016-12-13 | 2021-12-13 | | 0.00 | 2019-09-13 | 2019-12-13 | 3 | 153268703 | HK0000318326 | USD | 250,000,000.00 | 250,000,000.00 | N | N | | | | | | 200,000.00 | 200,000.00 | | | - | R |
| HSBCLN17017 | ICBC NEW ZEALAND LTD FRN 2020-11-15 | INDUSTRIAL N COMMERCIAL BK OF CHINA(NEWZEALAND)LTD | HSBC | 2017-12-15 | 2020-11-16 | | 2.31 | 2019-08-15 | 2019-11-15 | 3 | 173450958 | HK0000381324 | NZD | 140,000,000.00 | 140,000,000.00 | N | N | | | | | | 500,000.00 | 100,000.00 | | | - | R |
| HSBCLN18002 | MALAYAN BK BHD,MALAYSIA FRN 2021-01-11 | MALAYAN BANKING BERHAD, MALAYSIA | HSBC | 2018-01-11 | 2021-01-11 | | 2.90 | 2019-07-11 | 2019-10-11 | 3 | 174887969 | HK0000388337 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 2,000,000.00 | 2,000,000.00 | | | - | R |
| HSBCLN18006 | ICBC (NEW ZEALAND) LTD FRN 2021-02-15 | INDUSTRIAL N COMMERCIAL BK OF CHINA(NEWZEALAND)LTD | HSBC | 2018-03-12 | 2021-02-15 | | 2.31 | 2019-08-15 | 2019-11-15 | 3 | 178802968 | HK0000403367 | NZD | 45,000,000.00 | 45,000,000.00 | N | N | | | | | | 500,000.00 | 100,000.00 | | | - | R |
| HSBCLN18016 | CSL UK HOLDINGS LIMITED FRN 2021-12-12 | CSL UK HOLDINGS LIMITED, UK | HSBC | 2018-06-12 | 2021-12-13 | | 2.72 | 2019-09-12 | 2019-12-12 | 3 | 183458698 | HK0000424330 | USD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | | 200,000.00 | 10,000.00 | | | - | R |
| HSBCLN18032 | CCB (NEW ZEALAND) LTD FRN 2021-12-20 | CHINA CONSTRUCTION BANK (NEW ZEALAND) LIMITED | HSBC | 2018-12-20 | 2021-12-20 | | 3.14 | 2019-06-20 | 2019-09-20 | 3 | 192261848 | HK0000468196 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | R |
| HSBCLN19036 | CCB (NEW ZEALAND) LTD FRN 2022-08-12 | CHINA CONSTRUCTION BANK (NEW ZEALAND) LIMITED | HSBC | 2019-09-12 | 2022-08-12 | | 2.81 | | 2019-11-12 | 3 | 204711542 | HK0000524840 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | R |
| HSHKFC15001 | HANG SENG BANK 2.25% 2020-05-11 | HANG SENG BANK LTD | HSBK | 2015-05-11 | 2020-05-11 | | 2.25 | 2019-08-12 | 2019-11-11 | 3 | 123076826 | HK0000250032 | HKD | 500,000,000.00 | 500,000,000.00 | N | N | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSHKFC18001 | HANG SENG BANK LTD 3% 2021-05-28 | HANG SENG BANK LTD | HSBK | 2018-05-28 | 2021-05-28 | | 3.00 | 2019-08-28 | 2019-11-28 | 3 | 182832758 | HK0000421062 | HKD | 1,500,000,000.00 | 1,500,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSHKFC19006 | HANG SENG BANK LIMITED 2% 2020-01-29 | HANG SENG BANK LTD | HSBK | 2019-01-29 | 2020-01-29 | | 2.00 | | 2020-01-29 | 12 | 194276338 | HK0000477270 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSHKFC19016 | HANG SENG BANK LIMITED 2.35% 2019-10-17 | HANG SENG BANK LTD | HSBK | 2019-04-17 | 2019-10-17 | | 2.35 | | 2019-10-17 | 6 | 198355232 | HK0000497914 | USD | 10,700,000.00 | 10,700,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| HSHKFC19017 | HANG SENG BANK LIMITED 2.35% 2022-05-06 | HANG SENG BANK LTD | HSBK | 2019-05-06 | 2022-05-06 | | 2.35 | | 2020-05-06 | 12 | 199073575 | HK0000500709 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSHKFC19018 | HANG SENG BANK LIMITED 2.105% 2020-05-07 | HANG SENG BANK LTD | HSBK | 2019-05-07 | 2020-05-07 | | 2.11 | | 2020-05-07 | 12 | 199131630 | HK0000501004 | HKD | 151,500,000.00 | 151,500,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| HSHKFC19020 | HANG SENG BANK LIMITED 2.145% 2020-05-05 | HANG SENG BANK LTD | HSBK | 2019-05-14 | 2020-05-05 | | 2.15 | | 2020-05-05 | 12 | 199505408 | HK0000501855 | HKD | 240,000,000.00 | 240,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSHKFC19021 | HANG SENG BANK LIMITED 2.35% 2019-11-15 | HANG SENG BANK LTD | HSBK | 2019-05-15 | 2019-11-15 | | 2.35 | | 2019-11-15 | 6 | 199633074 | HK0000502747 | USD | 7,000,000.00 | 7,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| HSHKFC19023 | HANG SENG BANK LIMITED 1.91% 2019-12-13 | HANG SENG BANK LTD | HSBK | 2019-06-13 | 2019-12-13 | | 1.91 | | 2019-12-13 | 6 | 201032547 | HK0000509015 | USD | 2,000,000.00 | 2,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| HSHKFC19025 | HANG SENG BANK LIMITED 2.27% 2020-06-22 | HANG SENG BANK LTD | HSBK | 2019-06-20 | 2020-06-22 | | 2.27 | | 2020-06-22 | 12 | 201523788 | HK0000510583 | HKD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSHKFC19026 | HANG SENG BANK LIMITED 2.33% 2019-09-24 | HANG SENG BANK LTD | HSBK | 2019-06-24 | 2019-09-24 | | 2.33 | | 2019-09-24 | 3 | 201677483 | HK0000511128 | HKD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSHKFC19027 | HANG SENG BANK LIMITED 1.95% 2019-09-24 | HANG SENG BANK LTD | HSBK | 2019-06-24 | 2019-09-24 | | 1.95 | | 2019-09-24 | 3 | 201677513 | HK0000511136 | HKD | 26,000,000.00 | 26,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HSHKFC19028 | HANG SENG BANK LIMITED 2.03% 2019-09-25 | HANG SENG BANK LTD | HSBK | 2019-06-25 | 2019-09-25 | | 2.03 | | 2019-09-25 | 3 | 201734029 | HK0000511581 | USD | 3,100,000.00 | 3,100,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| HSHKFC19029 | HANG SENG BANK LIMITED 1.76% 2019-09-26 | HANG SENG BANK LTD | HSBK | 2019-06-26 | 2019-09-26 | | 1.76 | | 2019-09-26 | 3 | 201863406 | HK0000511599 | HKD | 11,000,000.00 | 11,00 | | | | | | | | | | | | | |

List of CMUS Instruments

2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| HSHKFC19032 | HANG SENG BANK LIMITED 2.2% 2019-10-02 | HANG SENG BANK LTD | HSHK | 2019-07-02 | 2019-10-02 | | 2.20 | | 2019-10-02 | 3 | 202081380 | HK0000513124 | HKD | 67,000,000.00 | 67,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19033 | HANG SENG BANK LTD 2.50571% 2019-10-04 | HANG SENG BANK LTD | HSHK | 2019-07-04 | 2019-10-04 | | 2.51 | | 2019-10-04 | 3 | 202220363 | HK0000513405 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19034 | HANG SENG BANK LIMITED 2% 2019-10-08 | HANG SENG BANK LTD | HSHK | 2019-07-08 | 2019-10-08 | | 2.00 | | 2019-10-08 | 3 | 202316697 | HK0000513819 | HKD | 14,000,000.00 | 14,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19035 | HANG SENG BANK LTD 2.37036% 2019-10-09 | HANG SENG BANK LTD | HSHK | 2019-07-09 | 2019-10-09 | | 2.37 | | 2019-10-09 | 3 | 202480632 | HK0000514460 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19036 | HANG SENG BANK LIMITED 2.2% 2019-10-10 | HANG SENG BANK LTD | HSHK | 2019-07-10 | 2019-10-10 | | 2.20 | | 2019-10-10 | 3 | 202546307 | HK0000514577 | HKD | 57,000,000.00 | 57,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19037 | HANG SENG BANK LIMITED 1.79% 2019-10-10 | HANG SENG BANK LTD | HSHK | 2019-07-10 | 2019-10-10 | | 1.79 | | 2019-10-10 | 3 | 202566855 | HK0000514858 | HKD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19038 | HANG SENG BANK LIMITED 2% 2019-11-20 | HANG SENG BANK LTD | HSHK | 2019-08-20 | 2019-11-20 | | 2.00 | | 2019-11-20 | 3 | 204268827 | HK0000526233 | HKD | 60,000,000.00 | 60,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19039 | HANG SENG BANK LIMITED 2.17% 2019-11-26 | HANG SENG BANK LTD | HSHK | 2019-08-26 | 2019-11-26 | | 2.17 | | 2019-11-26 | 3 | 204577536 | HK0000524766 | USD | 5,000,000.00 | 5,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| HSHKFC19040 | HANG SENG BANK LIMITED 2.2% 2019-11-27 | HANG SENG BANK LTD | HSHK | 2019-08-27 | 2019-11-27 | | 2.20 | | 2019-11-27 | 3 | 204659451 | HK0000524782 | HKD | 102,000,000.00 | 102,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19041 | HANG SENG BANK LIMITED 2% 2020-02-28 | HANG SENG BANK LTD | HSHK | 2019-08-28 | 2020-02-28 | | 2.00 | | 2020-02-28 | 6 | 204749256 | HK0000524832 | HKD | 10,000,000.00 | 10,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19042 | HANG SENG BANK LIMITED 2.14% 2020-09-07 | HANG SENG BANK LTD | HSHK | 2019-09-05 | 2020-09-07 | | 2.14 | | 2020-09-07 | 12 | 205041982 | HK0000525102 | HKD | 22,000,000.00 | 22,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19044 | HANG SENG BANK LIMITED 2.23% 2019-12-13 | HANG SENG BANK LTD | HSHK | 2019-09-13 | 2019-12-13 | | 2.23 | | 2019-12-13 | 3 | 205217398 | HK0000525318 | HKD | 82,000,000.00 | 82,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HSHKFC19045 | HANG SENG BANK LIMITED 1.78% 2019-12-16 | HANG SENG BANK LTD | HSHK | 2019-09-16 | 2019-12-16 | | 1.78 | | 2019-12-16 | 3 | 205239723 | HK0000525367 | USD | 2,000,000.00 | 2,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| HSHKLC19043 | HANG SENG BANK LIMITED FRCD 2022-09-13 | HANG SENG BANK LTD | HSHK | 2019-09-13 | 2022-09-13 | | 0.00 | | 2019-12-13 | 3 | 205058508 | HK0000525136 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| HTISFB17001 | MINGFA GROUP (INTERNL) 11% 2020-05-18 | MINGFA GROUP (INTERNATIONAL) COMPANY LIMITED | HTIS | 2017-05-18 | 2020-05-18 | | 11.00 | 2019-05-20 | 2019-11-18 | 6 | 160928654 | HK0000338449 | USD | 220,000,000.00 | 220,000,000.00 | N | Y | | | | | 200,000.00 | 1,000.00 | | | - | R | |
| HTISFB17002 | RARE EARTH MAGNESIUM TECH 7% 2020-8-11 | RARE EARTH MAGNESIUM TECHNOLOGY GROUP HOLDINGS LTD | HTIS | 2017-08-11 | 2020-08-11 | | 7.00 | 2019-08-12 | 2020-02-11 | 6 | 164871606 | HK0000348505 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | 5,000,000.00 | 1,000.00 | | | - | R | |
| HTISFB19001 | MINGFA GROUP (INTL) CO LTD 15% 2020-1-15 | MINGFA GROUP (INTERNATIONAL) COMPANY LIMITED | HTIS | 2019-01-16 | 2020-01-15 | | 15.00 | 2019-07-16 | 2020-01-15 | 6 | 193665306 | HK0000474301 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 200,000.00 | 1,000.00 | | | - | R | |
| HTISFN17003 | ETERNITY INVESTMENT LTD 8% 2020-08-25 | ETERNITY INVESTMENT LIMITED | HTIS | 2017-08-25 | 2020-08-25 | | 8.00 | 2019-08-26 | 2020-02-25 | 6 | 166854890 | HK0000357332 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 50,000,000.00 | 100,000.00 | | | - | R | |
| HTISFN17004 | PROSPERITY FINANCIAL HLDG 7% 2019-10-18 | PROSPERITY FINANCIAL HOLDING LIMITED, BVI | HTIS | 2017-10-18 | 2019-10-18 | | 7.00 | 2019-04-18 | 2019-10-18 | 6 | 167776540 | HK0000359965 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 10,000,000.00 | 100,000.00 | | | - | R | |
| HTISFN19002 | VAST STONE LIMITED BVI 7% 2020-03-28 | VAST STONE LIMITED, BVI | HTIS | 2019-03-29 | 2020-03-30 | | 7.00 | | 2019-09-30 | 6 | 196937536 | HK0000492410 | HKD | 95,000,000.00 | 95,000,000.00 | N | Y | | | | | 5,000,000.00 | 100,000.00 | 2020-02-27 | EXTENSION TO 29 MAR 2021 | - | R | |
| IBAXFC17002 | FUBON BANK (HK) 2.53% 2020-02-24 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2017-02-24 | 2020-02-24 | | 2.53 | 2019-02-25 | 2020-02-24 | 12 | 157121693 | HK0000329133 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| IBAXFC17006 | FUBON BANK (HK) 2.50% 2020-03-27 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2017-03-27 | 2020-03-27 | | 2.50 | 2019-03-27 | 2020-03-27 | 12 | 158734524 | HK0000333747 | HKD | 120,000,000.00 | 120,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| IBAXFC17007 | FUBON BANK (HK) 2.40% 2020-04-03 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2017-04-05 | 2020-04-03 | | 2.40 | 2019-04-08 | 2020-04-03 | 12 | 159204073 | HK0000334901 | HKD | 70,000,000.00 | 70,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| IBAXFC17021 | FUBON BANK (HK) LTD 1.95% 2019-10-16 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2017-10-16 | 2019-10-16 | | 1.95 | 2018-10-16 | 2019-10-16 | 12 | 170126980 | HK0000368339 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| IBAXFC18002 | FUBON BANK (HK) 2.55% 2021-02-22 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2018-02-22 | 2021-02-22 | | 2.55 | 2019-02-22 | 2020-02-24 | 12 | 177576212 | HK0000400199 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| IBAXFC18004 | FUBON BANK (HK) 2.60% 2020-03-20 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2018-03-20 | 2020-03-20 | | 2.60 | 2019-03-20 | 2020-03-20 | 12 | 179540975 | HK0000406915 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| IBAXFC18030 | FUBON BANK (HK) LTD 3.3% 2020-12-04 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2018-12-04 | 2020-12-04 | | 3.30 | | 2019-12-04 | 12 | 191815211 | HK0000465325 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-02-20 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| IBAXFC18031 | FUBON BANK (HK) LTD 3.25% 2021-12-24 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2018-12-24 | 2021-12-24 | | 3.25 | | 2019-12-24 | 12 | 192770653 | HK0000469269 | HKD | 70,000,000.00 | 70,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | 2019-03-07 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| IBAXFC19007 | FUBON BANK (HK) 2.63% 2021-03-15 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2019-03-14 | 2021-03-15 | | 2.63 | | 2020-03-16 | 12 | 196337288 | HK0000489697 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-05-29 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| IBAXFC19014 | FUBON BANK (HK) 2.3% 2020-06-12 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2019-06-12 | 2020-06-12 | | 2.30 | | 2020-06-12 | 12 | 201109973 | HK0000509387 | HKD | 340,000,000.00 | 340,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2019-08-28 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| IBAXFC19015 | FUBON BANK (HK) 2.2% 2019-12-16 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2019-06-14 | 2019-12-16 | | 2.20 | | 2019-12-16 | 6 | 201294347 | HK0000509700 | HKD | 355,000,000.00 | 355,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| IBAXFC19018 | FUBON BANK (HK) 2.53% 2020-01-09 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2019-07-11 | 2020-01-09 | | 2.53 | | 2020-01-09 | 6 | 202586210 | HK0000514866 | USD | 33,000,000.00 | 33,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| IBAXFC19020 | FUBON BANK (HK) 2.58% 2020-01-24 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2019-07-25 | 2020-01-24 | | 2.58 | | 2020-01-24 | 6 | 203404891 | HK0000517489 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| IBAXFC19021 | FUBON BANK (HK) 2.48% 2020-07-24 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2019-07-26 | 2020-07-24 | | 2.48 | | 2020-07-24 | 12 | 203457618 | HK0000517992 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | 2019-09-04 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B | |
| IBAXFC19022 | FUBON BANK (HK) 2.45% 2020-02-10 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2019-08-08 | 2020-02-10 | | 2.45 | | 2020-02-10 | 6 | 203926049 | HK0000521556 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| IBAXFC19025 | FUBON BANK (HK) 2.42% 2020-02-19 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2019-08-19 | 2020-02-19 | | 2.42 | | 2020-02-19 | 6 | 204262420 | HK0000526167 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | - | B | |
| IBAXLC16028 | FUBON BANK (HK) FRCD 2019-10-28 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2016-10-27 | 2019-10-28 | | 3.01 | 2019-07-29 | 2019-10-28 | 3 | 151224580 | HK0000312824 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | | |

List of CMUS Instruments

2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|---|---|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|--|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| IBAXZC19028 | FUBON BANK (HK) 0% 2020-03-11 | FUBON BANK (HONG KONG) LIMITED | IBAX | 2019-09-11 | 2020-03-11 | | 0.00 | | | 0 | 205137670 | HK0000525250 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | 200,000.00 | 200,000.00 | | | - | B | |
| IBHKFC19001 | INDUSTRIAL BANK CO LTD 2.20% 2020-03-24 | INDUSTRIAL BANK CO., LTD | BNYH | 2019-03-25 | 2020-03-24 | | 2.20 | | 2020-03-24 | 12 | 196784004 | HK0000492733 | HKD | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| ICBHFC19001 | ICBC LTD 2% 2020-02-27 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED | UBHK | 2019-02-28 | 2020-02-27 | | 2.00 | | 2020-02-27 | 12 | 195927286 | HK0000485851 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| ICBHFC19002 | ICBC LTD 2.8% 2020-03-05 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED | UBHK | 2019-03-06 | 2020-03-05 | | 2.80 | | 2020-03-05 | 12 | 196045520 | HK0000487022 | CNY | 500,000,000.00 | 500,000,000.00 | N | Y | | | | | 10,000.00 | 10,000.00 | | | - | B | |
| ICBFHN19003 | ICBC LTD 3.1% 2020-09-16 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED | HSBC | 2019-09-16 | 2020-09-16 | | 3.10 | | 2020-03-16 | 6 | 205217487 | HK0000525334 | CNY | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 10,000.00 | | | - | R | |
| ICBFHN19005 | ICBC LTD 2.2% 2021-09-16 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED | HSBC | 2019-09-16 | 2021-09-16 | | 2.20 | | 2020-03-16 | 6 | 205217541 | HK0000525359 | HKD | 4,000,000,000.00 | 4,000,000,000.00 | N | Y | | | | | 1,000,000.00 | 500,000.00 | | | - | R | |
| ICBHLC17018 | ICBC LTD, HK BRANCH FRN 2019-12-13 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED | HSBC | 2017-12-13 | 2019-12-13 | | 2.88 | 2019-09-13 | 2019-12-13 | 3 | 173606966 | HK0000381316 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 200,000.00 | 1,000.00 | | | - | B | |
| ICBHLN17019 | ICBC LTD, HK BRANCH FRN 2019-12-18 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED | HSBC | 2017-12-18 | 2019-12-18 | | 2.90 | 2019-09-18 | 2019-12-18 | 3 | 173931930 | HK0000382652 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 200,000.00 | 1,000.00 | | | - | B | |
| KEBCLN18001 | KEB HANA BANK, KOREA FRN 2021-01-23 | KEB HANA BANK, KOREA | BNYH | 2018-07-23 | 2021-01-25 | | 3.23 | 2019-07-23 | 2019-10-23 | 3 | 185768007 | HK0000433380 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 200,000.00 | 1,000.00 | | | - | R | |
| LCHBFC19001 | CHONG HING BANK LIMITED 3% 2020-04-27 | CHONG HING BANK LIMITED | HSBC | 2019-04-25 | 2020-04-27 | | 3.00 | | 2020-04-27 | 12 | 198644757 | HK0000499217 | CNY | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| MBTRZC19006 | MITSUBISHI UFJ TRUST & BKG 0% 2019-10-22 | MITSUBISHI UFJ TRUST AND BANKING CORPORATION | HSBC | 2019-08-22 | 2019-10-22 | | 0.00 | | | 0 | 204429839 | HK0000524709 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| MBTRZC19007 | MITSUBISHI UFJ TRUST & BKG 0% 2019-11-25 | MITSUBISHI UFJ TRUST AND BANKING CORPORATION | HSBC | 2019-08-23 | 2019-11-25 | | 0.00 | | | 0 | 204490406 | HK0000524725 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| MBTRZC19008 | MITSUBISHI UFJ TRUST & BKG 0% 2020-01-17 | MITSUBISHI UFJ TRUST AND BANKING CORPORATION | HSBC | 2019-09-17 | 2020-01-17 | | 0.00 | | | 0 | 205292420 | HK0000525417 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| MBTRZC19009 | MITSUBISHI UFJ TRUST & BKG 0% 2020-01-17 | MITSUBISHI UFJ TRUST AND BANKING CORPORATION | HSBC | 2019-09-18 | 2020-01-17 | | 0.00 | | | 0 | 205319832 | HK0000525425 | HKD | 80,000,000.00 | 80,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| NBADFC11001 | FIRST ABU DHABI BK PJSC 4.6% 2021-01-29 | FIRST ABU DHABI BANK PJSC | NBAD | 2011-01-31 | 2021-01-29 | | 4.60 | 2019-07-31 | 2019-10-31 | 3 | 058703486 | HK0000075637 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| NBADFC15007 | FIRST ABU DHABI BK PJSC 2.45% 2020-08-05 | FIRST ABU DHABI BANK PJSC | NBAD | 2015-08-05 | 2020-08-05 | | 2.45 | 2019-08-05 | 2020-08-05 | 12 | 127279462 | HK0000262052 | HKD | 130,000,000.00 | 130,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| NBADFC16014 | FIRST ABU DHABI BK PJSC 4.44% 2021-7-26 | FIRST ABU DHABI BANK PJSC | NBAD | 2016-07-26 | 2021-07-26 | | 4.44 | 2019-07-26 | 2020-07-27 | 12 | 145840414 | HK0000302072 | CNY | 60,000,000.00 | 60,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| NBADFC16018 | FIRST ABU DHABI BK PJSC 4.0% 2021-09-01 | FIRST ABU DHABI BANK PJSC | NBAD | 2016-09-01 | 2021-09-01 | | 4.00 | 2019-09-02 | 2020-09-01 | 12 | 148480834 | HK0000306925 | CNY | 60,000,000.00 | 60,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| NBADFC16024 | FIRST ABU DHABI BK PJSC 4.2% 2019-10-17 | FIRST ABU DHABI BANK PJSC | NBAD | 2016-10-17 | 2019-10-17 | | 4.20 | 2018-10-18 | 2019-10-17 | 12 | 150652910 | HK0000311974 | CNY | 130,000,000.00 | 130,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| NBADFC16025 | FIRST ABU DHABI BK PJSC 4.2% 2019-10-21 | FIRST ABU DHABI BANK PJSC | NBAD | 2016-10-20 | 2019-10-21 | | 4.20 | 2018-10-22 | 2019-10-21 | 12 | 150830222 | HK0000312212 | CNY | 60,000,000.00 | 60,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| NBADFC18003 | FIRST ABU DHABI BK PJSC 4.43% 2021-08-27 | FIRST ABU DHABI BANK PJSC | NBAD | 2018-08-27 | 2021-08-27 | | 4.43 | 2019-08-27 | 2020-08-27 | 12 | 187202540 | HK0000442571 | CNY | 90,000,000.00 | 90,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | 2018-12-11 | EXCHANGED FROM TEMP TO PERM GLOBAL CERTS | - | B | |
| NBADLC15009 | FIRST ABU DHABI BK PJSC FRCD 2022-09-06 | FIRST ABU DHABI BANK PJSC | NBAD | 2015-09-04 | 2022-09-06 | | 3.03 | 2019-09-04 | 2019-12-04 | 3 | 128262059 | HK0000264967 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | 100,000.00 | 100,000.00 | | | n | B | |
| OCBCFC17001 | OVERSEA-CHINESE BANKING 1.63% 2020-09-14 | OVERSEA-CHINESE BANKING CORPORATION LTD. | HSBC | 2017-09-13 | 2020-09-14 | | 1.63 | 2019-09-13 | 2020-09-14 | 12 | 168328699 | HK0000362266 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| OCBCZC19005 | OVERSEA-CHINESE BKG CORP 0% 2019-11-07 | OVERSEA-CHINESE BANKING CORPORATION LTD. | HSBC | 2019-08-07 | 2019-11-07 | | 0.00 | | | 0 | 203883927 | HK0000520723 | HKD | 550,000,000.00 | 550,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| PCBCFC10001 | CHN CONSTR BK 4.05% 2020-01-15 | CHINA CONSTRUCTION BANK CORPORATION | HSBK | 2010-01-15 | 2020-01-15 | | 4.05 | 2019-01-15 | 2020-01-15 | 12 | 047949602 | HK0000059490 | HKD | 638,000,000.00 | 638,000,000.00 | N | N | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| PCBCFC11003 | CHN CONSTR BK 4.10% 2021-04-01 | CHINA CONSTRUCTION BANK CORPORATION | HKNG | 2011-04-01 | 2021-04-01 | | 4.10 | 2019-04-01 | 2020-04-01 | 12 | 061225137 | HK0000078219 | HKD | 80,000,000.00 | 80,000,000.00 | N | N | | | | | 500,000.00 | 500,000.00 | | | n | B | |
| PCBCLC17014 | CHINA CONSTRUCTION BK FRCD 2020-04-17 | CHINA CONSTRUCTION BANK CORPORATION | HSBC | 2017-04-18 | 2020-04-17 | | 3.10 | 2019-07-17 | 2019-10-17 | 3 | 159908135 | HK0000336039 | USD | 115,000,000.00 | 115,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| PCBCLC18006 | CHINA CONSTRUCTION BK FRCD 2021-03-26 | CHINA CONSTRUCTION BANK CORPORATION | HSBC | 2018-04-16 | 2021-03-26 | | 3.13 | 2019-06-26 | 2019-09-26 | 3 | 180837418 | HK0000412624 | USD | 70,000,000.00 | 70,000,000.00 | N | Y | | | | | 500,000.00 | 500,000.00 | | | - | B | |
| PCBCLN18009 | CCB FRN 2020-12-24(EXTENDABLE 2021-12-24) | CHINA CONSTRUCTION BANK CORPORATION | HSBC | 2018-12-24 | 2020-12-24 | | 3.04 | 2019-06-24 | 2019-09-24 | 3 | 192648734 | HK0000469293 | USD | 160,000,000.00 | 160,000,000.00 | N | Y | | | | | 200,000.00 | 1,000.00 | 2020-11-24 | MATURITY DATE EXTENDABLE UP TO 12 MONTHS | - | R | |
| SUMKFC15001 | SUMITOMO MITSUI BKG CORP 2.2% 2020-06-11 | SUMITOMO MITSUI BANKING CORPORATION | SUMK | 2015-06-11 | 2020-06-11 | | 2.20 | 2019-06-11 | 2019-12-11 | 6 | 124568676 | HK0000254000 | HKD | 130,000,000.00 | 130,000,000.00 | N | Y | | | | | 2,000,000.00 | 1,000,000.00 | | | n | B | |
| SUMKFC15005 | SUMITOMO MITSUI BKG CORP 4.12% 2020-07-30 | SUMITOMO MITSUI BANKING CORPORATION | SUMK | 2015-07-30 | 2020-07-30 | | 4.12 | 2019-07-30 | 2020-07-30 | 12 | 126889054 | HK0000261187 | CNY | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| SUMKFC15010 | SUMITOMO MITSUI BKG CORP 2.75% 2022-11-24 | SUMITOMO MITSUI BANKING CORPORATION | SUMK | 2015-11-24 | 2022-11-24 | | 2.75 | 2018-11-26 | 2019-11-25 | 12 | 132559767 | HK0000274388 | HKD | 185,000,000.00 | 185,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B | |
| SUMKFC16009 | SUMITOMO MITSUI BKG CORP 2.4% 2021-03-10 | SUMITOMO MITSUI BANKING CORPORATION | SUMK | 2016-03-10 | 2021-03-10 | | 2.40 | 2019-09-10 | 2019-12-10 | 3 | 137829975 | HK0000287232 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 2,000,000.00 | 1,000,000.00 | | | n | B | |
| SUMKFC17001 | SUMITOMO MITSUI BKG CORP 2.39% 2020-2-10 | SUMITOMO MITSUI BANKING CORPORATION | SUMK | 2017-02-09 | 2020-02-10 | | 2.39 | 2019-02-11 | 2020-02-10 | 12 | 156295060 | HK0000326113 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | 2,000,000.00 | 1,000,000.00 | | | - | B | |
| SUMKFC17002 | SUMITOMO MITSUI BKG CORP 2.7% 2022-02-21 | SUMITOMO MITSUI BANKING CORPORATION | SUMK | 2017-02-21 | 2022-02-21 | | 2.70 | 2019-08-21 | 2019-11-21 | 3 | 156973467 | HK0000328382 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| SUMKFC17004 | SUMITOMO MITSUI BKG CORP 2.11% 2022-8-9 | SUMITOMO MITSUI BANKING CORPORATION | SUMK | 2017-08-09 | 2022-08-09 | | 2.11 | 2019-08-09 | 2020-08-10 | 12 | 166245605 | HK0000354990 | HKD | 561,000,000.00 | 561,000,000.00 | N | Y | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B | |
| SUMKFC17005 | SUMITOMO MITSUI BK CORP 2.21% 2022-11-18 | SUMITOMO MITSUI BANKING CORPORATION | SUMK | 2017-11-27 | 2022-11-18 | | 2.21 | 2018-11-19 | 2019-11-18 | 12 | 172607080 | HK0000377512 | HKD | 308,000,000.00 | 308,0 | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|---|--|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| SUMKLC18005 | SUMITOMO MITSUBI BKG FRCD 2021-11-18 | SUMITOMO MITSUBI BANKING CORPORATION | SUMK | 2018-12-18 | 2021-11-18 | | 2.45 | 2019-08-19 | 2019-11-18 | 3 | 192359040 | HK0000467933 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| TMMHFC15004 | MUFG BANK, LTD. HK BR 2.26% 2020-08-24 | MUFG BANK, LTD. | TMMH | 2015-08-24 | 2020-08-24 | | 2.26 | 2019-08-26 | 2020-08-24 | 12 | 127993122 | HK0000263811 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | | 500,000.00 | 500,000.00 | | | n | B |
| TMMHFC15005 | MUFG BANK, LTD. HK BR 2.01% 2019-11-19 | MUFG BANK, LTD. | TMMH | 2015-11-19 | 2019-11-19 | | 2.01 | 2018-11-19 | 2019-11-19 | 12 | 132342733 | HK0000273885 | HKD | 200,000,000.00 | 200,000,000.00 | N | N | | | | | | 1,000,000.00 | 1,000,000.00 | | | n | B |
| TMMHFC16001 | MUFG BANK, LTD. HK BR 2.05% 2021-03-17 | MUFG BANK, LTD. | TMMH | 2016-03-17 | 2021-03-17 | | 2.05 | 2019-09-17 | 2019-12-17 | 3 | 138129616 | HK0000287943 | HKD | 100,000,000.00 | 100,000,000.00 | N | N | | | | | | 500,000.00 | 500,000.00 | | | n | B |
| TMMHFC17005 | MUFG BANK, LTD. HK BR 2.53% 2020-03-20 | MUFG BANK, LTD. | TMMH | 2017-03-20 | 2020-03-20 | | 2.53 | 2019-03-20 | 2020-03-20 | 12 | 158299488 | HK0000332616 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17006 | MUFG BANK, LTD. HK BR 2.54% 2020-03-23 | MUFG BANK, LTD. | TMMH | 2017-03-21 | 2020-03-23 | | 2.54 | 2019-03-21 | 2020-03-23 | 12 | 158400120 | HK0000332780 | HKD | 145,000,000.00 | 145,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17007 | MUFG BANK, LTD. HK BR 2.76% 2022-03-28 | MUFG BANK, LTD. | TMMH | 2017-03-28 | 2022-03-28 | | 2.76 | 2019-03-28 | 2020-03-30 | 12 | 158784998 | HK0000333838 | HKD | 165,000,000.00 | 165,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17008 | MUFG BANK, LTD. HK BR 2.18% 2020-04-06 | MUFG BANK, LTD. | TMMH | 2017-04-05 | 2020-04-06 | | 2.18 | 2019-04-08 | 2020-04-06 | 12 | 159142698 | HK0000334737 | HKD | 135,000,000.00 | 135,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17009 | MUFG BANK, LTD. HK BR 2.42% 2022-05-09 | MUFG BANK, LTD. | TMMH | 2017-05-09 | 2022-05-09 | | 2.42 | 2019-05-09 | 2020-05-11 | 12 | 160835281 | HK0000338456 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17010 | MUFG BANK, LTD. HK BR 2.48% 2022-05-16 | MUFG BANK, LTD. | TMMH | 2017-05-15 | 2022-05-16 | | 2.48 | 2019-05-15 | 2020-05-15 | 12 | 161298255 | HK0000339579 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17014 | MUFG BANK, LTD. HK BR 1.89% 2020-08-03 | MUFG BANK, LTD. | TMMH | 2017-08-02 | 2020-08-03 | | 1.89 | 2019-08-02 | 2020-08-03 | 12 | 165754310 | HK0000353208 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17016 | MUFG BANK, LTD. HK BR 2.08% 2022-08-29 | MUFG BANK, LTD. | TMMH | 2017-09-08 | 2022-08-29 | | 2.08 | 2019-09-09 | 2020-09-08 | 12 | 168038054 | HK0000361243 | HKD | 822,000,000.00 | 822,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17018 | MUFG BANK, LTD. HK BR 1.96% 2020-10-12 | MUFG BANK, LTD. | TMMH | 2017-10-12 | 2020-10-12 | | 1.96 | 2018-10-12 | 2019-10-14 | 12 | 169844836 | HK0000367554 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17019 | MUFG BANK, LTD. HK BR 2.23% 2020-12-07 | MUFG BANK, LTD. | TMMH | 2017-12-05 | 2020-12-07 | | 2.23 | 2018-12-05 | 2019-12-05 | 12 | 173161522 | HK0000379435 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC17020 | MUFG BANK, LTD. HK BR 2.29% 2020-12-22 | MUFG BANK, LTD. | TMMH | 2017-12-22 | 2020-12-22 | | 2.29 | 2018-12-24 | 2019-12-23 | 12 | 174082081 | HK0000383429 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC18001 | MUFG BANK, LTD. HK BR 3.01% 2023-03-14 | MUFG BANK, LTD. | TMMH | 2018-03-14 | 2023-03-14 | | 3.01 | 2019-03-14 | 2020-03-16 | 12 | 179159660 | HK0000405172 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC18002 | MUFG BANK, LTD. HK BR 2.85% 2021-03-29 | MUFG BANK, LTD. | TMMH | 2018-03-29 | 2021-03-29 | | 2.85 | 2019-03-29 | 2020-03-30 | 12 | 180027351 | HK0000409018 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC19003 | MUFG BANK, LTD. 2.6% 2022-03-01 | MUFG BANK, LTD. | TMMH | 2019-03-01 | 2022-03-01 | | 2.60 | | 2020-03-02 | 12 | 195856915 | HK0000485844 | HKD | 650,000,000.00 | 650,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC19004 | MUFG BANK, LTD. 2.47% 2021-03-04 | MUFG BANK, LTD. | TMMH | 2019-03-04 | 2021-03-04 | | 2.47 | | 2020-03-04 | 12 | 195929963 | HK0000485901 | HKD | 620,000,000.00 | 620,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC19005 | MUFG BANK, LTD. 2.43% 2021-06-04 | MUFG BANK, LTD. | TMMH | 2019-06-04 | 2021-06-04 | | 2.43 | 2019-09-04 | 2019-12-04 | 3 | 200853075 | HK0000508199 | HKD | 250,000,000.00 | 250,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC19006 | MUFG BANK LTD 2.16% 2022-07-05 | MUFG BANK, LTD. | TMMH | 2019-07-05 | 2022-07-05 | | 2.16 | | 2019-10-08 | 3 | 202266347 | HK0000513801 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHFC19007 | MUFG BANK, LTD 2.3% 2021-09-10 | MUFG BANK, LTD. | TMMH | 2019-09-10 | 2021-09-10 | | 2.30 | | 2020-09-10 | 12 | 205161490 | HK0000525268 | HKD | 780,000,000.00 | 780,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHLC17003 | MUFG BANK, LTD. HK BR FRCD 2020-02-03 | MUFG BANK, LTD. | TMMH | 2017-02-01 | 2020-02-03 | | 2.99 | 2019-08-01 | 2019-11-01 | 3 | 155822660 | HK0000325263 | HKD | 355,000,000.00 | 355,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHLC17017 | MUFG BANK, LTD. HK BR FRCD 2019-10-07 | MUFG BANK, LTD. | TMMH | 2017-10-06 | 2019-10-08 | | 2.93 | 2019-07-08 | 2019-10-08 | 3 | 169464138 | HK0000366408 | HKD | 230,000,000.00 | 230,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHLC18003 | MUFG BANK, LTD. HK BR FRCD 2020-5-14 | MUFG BANK, LTD. | TMMH | 2018-05-14 | 2020-05-14 | | 2.70 | 2019-08-14 | 2019-11-14 | 3 | 182140864 | HK0000417995 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHLC18004 | MUFG BANK, LTD. HK BR FRCD 2020-5-18 | MUFG BANK, LTD. | TMMH | 2018-05-17 | 2020-05-18 | | 2.71 | 2019-08-19 | 2019-11-18 | 3 | 182278343 | HK0000418977 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHLC18005 | MUFG BANK, LTD. HK BR FRCD 2021-06-22 | MUFG BANK, LTD. | TMMH | 2018-06-22 | 2021-06-22 | | 2.87 | 2019-06-24 | 2019-09-23 | 3 | 184454491 | HK0000425923 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHLC19001 | MUFG BANK, LTD. FRCD 2022-01-30 | MUFG BANK, LTD. | TMMH | 2019-01-31 | 2022-01-31 | | 2.83 | 2019-07-30 | 2019-10-30 | 3 | 194511469 | HK0000477759 | HKD | 700,000,000.00 | 700,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TMMHLC19002 | MUFG BANK, LTD. FRCD 2022-02-11 | MUFG BANK, LTD. | TMMH | 2019-02-11 | 2022-02-11 | | 2.81 | 2019-08-12 | 2019-11-11 | 3 | 194859481 | HK0000479441 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| TPBKFC19003 | TAIPEI FUBON COMM BANK 2.05% 2020-03-27 | TAIPEI FUBON COMMERCIAL BANK CO., LTD. | CILH | 2019-03-29 | 2020-03-27 | | 2.05 | | 2020-03-27 | 12 | 197271833 | HK0000494010 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| TPBKFC19005 | TAIPEI FUBON COMM BANK 2.09% 2020-02-14 | TAIPEI FUBON COMMERCIAL BANK CO., LTD. | CILH | 2019-05-14 | 2020-02-14 | | 2.09 | | 2020-02-14 | 9 | 199575040 | HK0000503216 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| TPBKFC19006 | TAIPEI FUBON COMM BANK 2% 2020-06-26 | TAIPEI FUBON COMMERCIAL BANK CO., LTD. | CILH | 2019-06-28 | 2020-06-26 | | 2.00 | | 2020-06-26 | 12 | 202065783 | HK0000513348 | HKD | 390,000,000.00 | 390,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| TPBKFC19007 | TAIPEI FUBON COMM BANK 2.32% 2019-10-10 | TAIPEI FUBON COMMERCIAL BANK CO., LTD. | CILH | 2019-07-10 | 2019-10-10 | | 2.32 | | 2019-10-10 | 3 | 202614507 | HK0000515061 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| TPBKFC19008 | TAIPEI FUBON COMM BANK 2.26% 2020-08-28 | TAIPEI FUBON COMMERCIAL BANK CO., LTD. | CILH | 2019-08-28 | 2020-08-28 | | 2.26 | | 2020-08-28 | 12 | 204847193 | HK0000524980 | HKD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| TSIBFC19001 | TAISHIN INT'L BANK CO 2.59% 2019-10-23 | TAISHIN INTERNATIONAL BANK CO., LTD. | HSBC | 2019-07-23 | 2019-10-23 | | 2.59 | | 2019-10-23 | 3 | 203216505 | HK0000517182 | CNY | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| UBHKFN18005 | ICBC (ASIA) LIMITED 3.00% 2020-06-21 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LTD | HSBC | 2018-06-21 | 2020-06-22 | | 3.00 | 2019-06-21 | 2019-12-23 | 6 | 183936921 | HK0000425899 | HKD | 2,600,000,000.00 | 2,600,000,000.00 | N | Y | | | | | | 1,000,000.00 | 500,000.00 | | | - | R |
| UBHKFN18006 | ICBC (ASIA) LIMITED 3% 2021-08-23 | INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LTD | HSBC | 2018-08-23 | 2021-08-23 | | 3.00 | | | | | | | | | | | | | | | | | | | | | |

List of CMUS Instruments
2019-09-19

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Cy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|--|------------------------------------|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|----------|------------------|--------------------|----------------|--------------|-------------|-----|-----|-----|------------------|-------------------------|--------------------------|---------------------|--|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | Bank Repo Cat. # | | | | | | |
| WIHBF19009 | OCBC WING HANG BANK 2% 2019-11-29 | OCBC WING HANG BANK LIMITED | WIHB | 2019-08-30 | 2019-11-29 | | 2.00 | | 2019-11-29 | 3 | 204948461 | HK0000525003 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| WIHBL19001 | BANCO OCBC WENG HANG SA FRCD 2020-04-14 | OCBC WING HANG BANK LIMITED, MACAU | WIHB | 2019-04-12 | 2020-04-14 | | 2.70 | 2019-07-15 | 2019-10-14 | 3 | 198240907 | HK0000496833 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WIHBL19002 | BANCO OCBC WENG HANG SA FRCD 2020-04-16 | OCBC WING HANG BANK LIMITED, MACAU | WIHB | 2019-04-18 | 2020-04-16 | | 2.69 | 2019-07-16 | 2019-10-16 | 3 | 198448460 | HK0000498540 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WIHBL19003 | BANCO OCBC WENG HANG SA FRCD 2020-04-29 | OCBC WING HANG BANK LIMITED, MACAU | WIHB | 2019-05-06 | 2020-04-29 | | 2.67 | 2019-07-29 | 2019-10-29 | 3 | 199132334 | HK0000501012 | USD | 60,000,000.00 | 60,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WIHBL19004 | BANCO OCBC WENG HANG SA FRCD 2020-06-15 | OCBC WING HANG BANK LIMITED, MACAU | WIHB | 2019-06-17 | 2020-06-15 | | 2.50 | 2019-09-17 | 2019-12-16 | 3 | 201398312 | HK0000510336 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WIHBL19005 | BANCO OCBC WENG HANG SA FRCD 2020-06-22 | OCBC WING HANG BANK LIMITED, MACAU | WIHB | 2019-06-25 | 2020-06-22 | | 2.45 | | 2019-09-23 | 3 | 201730694 | HK0000511367 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WIHBL19007 | BANCO OCBC WENG HANG SA FRCD 2020-08-12 | OCBC WING HANG BANK LIMITED, MACAU | WIHB | 2019-08-15 | 2020-08-12 | | 0.00 | | 2019-11-12 | 3 | 204119040 | HK0000524170 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WIHBZ19006 | OCBC WING HANG BANK 0% 2019-10-31 | OCBC WING HANG BANK LIMITED | WIHB | 2019-07-31 | 2019-10-31 | | 0.00 | | | 0 | 203584679 | HK0000519519 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| WIHBZ19008 | OCBC WING HANG BANK 0% 2020-01-30 | OCBC WING HANG BANK LIMITED | WIHB | 2019-08-30 | 2020-01-30 | | 0.00 | | | 0 | 204930996 | HK0000524998 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| WIHBZ19010 | OCBC WING HANG BANK 0% 2019-11-29 | OCBC WING HANG BANK LIMITED | WIHB | 2019-08-30 | 2019-11-29 | | 0.00 | | | 0 | 204950300 | HK0000525011 | HKD | 700,000,000.00 | 700,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| WIHBZ19011 | OCBC WING HANG BANK 0% 2020-02-21 | OCBC WING HANG BANK LIMITED | WIHB | 2019-09-18 | 2020-02-21 | | 0.00 | | | 0 | 205383409 | HK0000525433 | HKD | 2,000,000,000.00 | 2,000,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| WLHKCS17013 | CMB WING LUNG BK VAR TIER 1 PERPETUAL | CMB WING LUNG BANK LIMITED | WLHK | 2017-04-27 | 8888-12-31 | 2022-04-28 | 5.20 | 2019-04-29 | 2019-10-28 | 6 | 160416190 | HK0000337607 | USD | 170,000,000.00 | 170,000,000.00 | N | N | | | | | | 100,000.00 | 100,000.00 | 2022-04-28 | CHG CPN TO 5YR US TREASURY YIELD+3.13% | - | R |
| WLHKFC19001 | CMB WING LUNG BANK LTD 1.45% 2019-10-02 | CMB WING LUNG BANK LIMITED | WLHK | 2019-04-01 | 2019-10-02 | | 1.45 | | 2019-10-02 | 6 | 197301511 | HK0000493780 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKFC19003 | CMB WING LUNG BANK LTD 2.26% 2020-05-08 | CMB WING LUNG BANK LIMITED | WLHK | 2019-05-09 | 2020-05-08 | | 2.26 | | 2020-05-08 | 12 | 199339796 | HK0000501509 | USD | 40,000,000.00 | 40,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKFC19004 | CMB WING LUNG BANK LTD 2.95% 2020-05-08 | CMB WING LUNG BANK LIMITED | WLHK | 2019-05-10 | 2020-05-08 | | 2.95 | | 2020-05-08 | 12 | 199348914 | HK0000501517 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKFC19010 | CMB WING LUNG BANK LTD 2.80% 2019-12-11 | CMB WING LUNG BANK LIMITED | WLHK | 2019-06-11 | 2019-12-11 | | 2.80 | | 2019-12-11 | 6 | 200945921 | HK0000508744 | USD | 10,000,000.00 | 10,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKFC19011 | CMB WING LUNG BANK LTD 2.38 % 2020-06-11 | CMB WING LUNG BANK LIMITED | WLHK | 2019-06-11 | 2020-06-11 | | 2.38 | | 2020-06-11 | 12 | 200983033 | HK0000508777 | USD | 70,000,000.00 | 70,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKFC19012 | CMB WING LUNG BANK LTD 2.44% 2019-12-12 | CMB WING LUNG BANK LIMITED | WLHK | 2019-06-12 | 2019-12-12 | | 2.44 | | 2019-12-12 | 6 | 201018862 | HK0000508967 | USD | 12,000,000.00 | 12,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKFC19017 | CMB WING LUNG BANK LTD 2.3% 2019-10-21 | CMB WING LUNG BANK LIMITED | WLHK | 2019-07-19 | 2019-10-21 | | 2.30 | | 2019-10-21 | 3 | 203185090 | HK0000516846 | HKD | 1,000,000,000.00 | 1,000,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| WLHKFC19018 | CMB WING LUNG BANK LTD 2.0% 2020-07-23 | CMB WING LUNG BANK LIMITED | WLHK | 2019-07-23 | 2020-07-23 | | 2.00 | | 2020-07-23 | 12 | 203224559 | HK0000517158 | HKD | 700,000,000.00 | 700,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| WLHKFC19019 | CMB WING LUNG BANK LTD 2.0% 2019-10-23 | CMB WING LUNG BANK LIMITED | WLHK | 2019-07-23 | 2019-10-23 | | 2.00 | | 2019-10-23 | 3 | 203225873 | HK0000517166 | HKD | 110,000,000.00 | 110,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| WLHKZC19002 | CMB WING LUNG BANK LTD 0% 2019-10-10 | CMB WING LUNG BANK LIMITED | WLHK | 2019-04-10 | 2019-10-10 | | 0.00 | | | 0 | 197929316 | HK0000495223 | USD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKZC19005 | CMB WING LUNG BANK LTD 0% 2019-11-08 | CMB WING LUNG BANK LIMITED | WLHK | 2019-05-10 | 2019-11-08 | | 0.00 | | | 0 | 199350056 | HK0000501525 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| WLHKZC19006 | CMB WING LUNG BANK LTD 0% 2019-11-22 | CMB WING LUNG BANK LIMITED | WLHK | 2019-05-23 | 2019-11-22 | | 0.00 | | | 0 | 200230752 | HK0000505245 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKZC19007 | CMB WING LUNG BANK LTD 0% 2019-12-03 | CMB WING LUNG BANK LIMITED | WLHK | 2019-06-03 | 2019-12-03 | | 0.00 | | | 0 | 200626893 | HK0000507597 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKZC19008 | CMB WING LUNG BANK LTD 0% 2019-12-05 | CMB WING LUNG BANK LIMITED | WLHK | 2019-06-05 | 2019-12-05 | | 0.00 | | | 0 | 200804660 | HK0000507837 | USD | 20,000,000.00 | 20,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKZC19009 | CMB WING LUNG BANK LTD 0% 2020-06-05 | CMB WING LUNG BANK LIMITED | WLHK | 2019-06-05 | 2020-06-05 | | 0.00 | | | 0 | 200872606 | HK0000508231 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKZC19013 | CMB WING LUNG BANK LTD 0% 2020-01-02 | CMB WING LUNG BANK LIMITED | WLHK | 2019-06-18 | 2020-01-02 | | 0.00 | | | 0 | 201393825 | HK0000510344 | USD | 100,000,000.00 | 100,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| WLHKZC19014 | CMB WING LUNG BANK LTD 0% 2020-07-16 | CMB WING LUNG BANK LIMITED | WLHK | 2019-07-18 | 2020-07-16 | | 0.00 | | | 0 | 202954626 | HK0000516184 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKZC19015 | CMB WING LUNG BANK LTD 0% 2020-07-16 | CMB WING LUNG BANK LIMITED | WLHK | 2019-07-18 | 2020-07-16 | | 0.00 | | | 0 | 202955142 | HK0000516192 | USD | 50,000,000.00 | 50,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| WLHKZC19016 | CMB WING LUNG BANK LTD 0% 2019-10-21 | CMB WING LUNG BANK LIMITED | WLHK | 2019-07-19 | 2019-10-21 | | 0.00 | | | 0 | 203117205 | HK0000516663 | USD | 30,000,000.00 | 30,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |

Upcoming issues on 20/09/2019

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-------------|---|---|------|------------|------------|--|------|--|------------|---|-----------|--------------|-----|----------------|----------------|---|---|--|--|--|--|--|--------------|--------------|--|--|---|---|
| BCHBZC19193 | BANK OF CHINA LIMITED 0% 2020-03-19 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-20 | 2020-03-19 | | 0.00 | | | 0 | 205541098 | HK0000525490 | USD | 16,000,000.00 | 16,000,000.00 | N | Y | | | | | | 200,000.00 | 200,000.00 | | | - | B |
| HSHKFC19046 | HANG SENG BANK LIMITED 2.22% 2019-12-20 | HANG SENG BANK LTD | HSHK | 2019-09-20 | 2019-12-20 | | 2.22 | | 2019-12-20 | 3 | 205493352 | HK0000525441 | HKD | 150,000,000.00 | 150,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |

Upcoming issues on 23/09/2019

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-------------|--|--|------|------------|------------|--|------|--|------------|----|-----------|--------------|-----|----------------|----------------|---|---|--|--|--|--|--|--------------|--------------|------------|--|---|---|
| BCHBFC19194 | BANK OF CHINA LIMITED 2.21% 2020-03-23 | BANK OF CHINA LIMITED, HONG KONG BRANCH | BCHK | 2019-09-23 | 2020-03-23 | | 2.21 | | 2020-03-23 | 6 | 205583696 | HK0000525524 | USD | 15,000,000.00 | 15,000,000.00 | N | Y | | | | | | 100,000.00 | 100,000.00 | | | - | B |
| DHHKZC19015 | DBS BANK (HK) LIMITED 0% 2020-03-23 | DBS BANK (HONG KONG) LIMITED | DBSH | 2019-09-23 | 2020-03-23 | | 0.00 | | | 0 | 205651675 | HK0000525599 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 500,000.00 | 500,000.00 | | | - | B |
| DSFXFC19013 | DAH SING BANK LIMITED 2.2% 2020-09-23 | DAH SING BANK LIMITED | HSBC | 2019-09-23 | 2020-09-23 | | 2.20 | | 2020-09-23 | 12 | 205444092 | HK0000525466 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | | | - | B |
| HKMCFN19038 | HK MORTGAGE CORP 2.05% 2020-09-23 | THE HONG KONG MORTGAGE CORPORATION LIMITED | CIHK | 2019-09-23 | 2020-09-23 | | 2.06 | | 2020-09-23 | 12 | 205512454 | HK0000525532 | HKD | 300,000,000.00 | 300,000,000.00 | N | Y | | | | | | 1,000,000.00 | 1,000,000.00 | 2019-11-04 | CERTIFY NON-US BENE & EXCH TO PERM NOTES | - | B |

**List of CMUS Instruments
2019-09-19**

| Issue Number | Issue Description | Issuer | Paying Agent Code | Issue Date | Maturity Date | Call / Put Option Date | Coupon Rate | Last Coupon Date | Next Coupon Date | Int. Pay. Freq. (Mths) | Common Code | ISIN | Issue Ccy | Issue Size | Outstanding Amount | Tender Allowed | Income Dist. | Repo Cat. * | | | | Minimum Tradable Amount | Multiple Tradable Amount | Special Action Date | Special Action | Subject to FATCA Withholding | Form ## |
|--------------|---|--------------------|-------------------|------------|---------------|------------------------|-------------|------------------|------------------|------------------------|-------------|--------------|-----------|----------------|--------------------|----------------|--------------|-------------|-----|-----|-----|-------------------------|--------------------------|---------------------|----------------|------------------------------|---------|
| | | | | | | | | | | | | | | | | | | HKD | USD | EUR | CNY | | | | | | |
| HSHKFC19047 | HANG SENG BANK LIMITED 2.22% 2020-09-23 | HANG SENG BANK LTD | HSHK | 2019-09-23 | 2020-09-23 | | 2.22 | | 2020-09-23 | 12 | 205505636 | HK0000525474 | HKD | 35,000,000.00 | 35,000,000.00 | N | Y | | | | | | | | | - | B |
| NMBGZC19001 | ING BANK N.V. 0% 2019-10-23 | ING BANK N.V. | DBAN | 2019-09-23 | 2019-10-23 | | 0.00 | | | 0 | | HK0000525516 | HKD | 5,000,000.00 | 5,000,000.00 | N | Y | | | | | | | | | - | B |
| TMMHFC19008 | MUFG BANK, LTD. 2.33% 2022-09-23 | MUFG BANK, LTD. | TMMH | 2019-09-23 | 2022-09-23 | | 2.33 | | 2020-09-23 | 12 | 205564349 | HK0000525508 | HKD | 400,000,000.00 | 400,000,000.00 | N | Y | | | | | | | | | - | B |

Upcoming issues on 24/09/2019

| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-------------|--|-----------------------|------|------------|------------|--|------|--|------------|----|-----------|--------------|-----|----------------|----------------|---|---|--|--|--|--|--|--|--|--|---|---|
| DSFXFC19014 | DAH SING BANK LIMITED 2.23% 2020-09-24 | DAH SING BANK LIMITED | HSBC | 2019-09-24 | 2020-09-24 | | 2.23 | | 2020-09-24 | 12 | 205626387 | HK0000525607 | HKD | 200,000,000.00 | 200,000,000.00 | N | Y | | | | | | | | | - | B |
|-------------|--|-----------------------|------|------------|------------|--|------|--|------------|----|-----------|--------------|-----|----------------|----------------|---|---|--|--|--|--|--|--|--|--|---|---|

* Repo Category for HKD intra-day repo and discount window

A : EXCHANGE FUND BILLS AND NOTES
 B : HKSARG GOVT BONDS
 C : CMU INSTRUMENTS (AAA RATED)
 D : CMU INSTRUMENTS (A-BY BK OR A BY NON-BK)
 E : HKMC DEBT ISSUANCE PROGRAMME
 F : OTHER AAA
 G : OTHER SINGLE A
 H : OTHER INVESTMENT GRADE
 J : SPECIFIED INSTRUMENT

* Repo Category for USD intra-day repo and overnight repo

K : EXCHANGE FUND BILLS
 L : EXCHANGE FUND NOTES
 Q : CMU INST (US TREASURIES)
 R : CMU INST (CMOF USD BONDS)
 S : CMU INST (HKSARG USD GREEN BONDS)

* Repo Category for EUR intra-day repo and overnight repo

K : SCB - FIXED
 L : SCB - FLOATER
 M : OTHERS
 N : EF PAPER 1 YEAR TO MATURITY
 O : EF PAPER 2 YEAR TO MATURITY
 P : EF PAPER 3 YEAR TO MATURITY
 Q : EF PAPER 4 YEAR TO MATURITY
 R : EF PAPER 5 YEAR TO MATURITY
 S : EF PAPER 6 YEAR TO MATURITY
 T : EF PAPER 7 YEAR TO MATURITY

** Repo Category for CNY intra-day repo and overnight repo provided by MA

A : EXCHANGE FUND BILLS AND NOTES
 B : HKSARG GOVT BONDS
 C : CHINA SOVEREIGN RMB BONDS ISSUE IN HK
 D : EXPORT-IMPORT BANK OF CHINA (RMB)
 E : CHINA DEVELOPMENT BANK (RMB)
 F : AGRICULTURAL DEV BANK OF CHINA (RMB)
 G : CHINA SOVEREIGN RMB BOND ISS IN OTH CITY
 H : CHINA SOV NON-RMB BOND ISSUE OUTSIDE CN

** Repo Category for CNY intra-day repo and overnight repo provided by the Clearing Bank (CB)

K : CHINA GOVT BONDS (RMB)
 L : EXPORT-IMPORT BANK OF CHINA (RMB)
 M : CHINA GOVT BONDS OVERSEAS (RMB)
 N : CHINA DEVELOPMENT BANK (RMB)
 O : AGRICULTURAL DEV BANK OF CHINA (RMB)
 P : EF BILLS AND NOTES
 Q : HKSARG GOVT BOND
 R : PBOC BILLS (RMB)

Bank Repo Category :

A : EXCHANGE FUND BILLS AND NOTES
 B : GOVT BOND PROGRAM (INSTITUTION TRANCHE)
 C : USD SOVEREIGN PAPER(UST EXCL STRIP & TIP)
 D : OFFSHORE RMB PAPERS ISS BY GOVT OF PRC
 E : OFFSHORE RMB PAPERS ISS BY POLICY BK PRC

Form

B=Bearer, R=Registered, F=Fungible