

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY CB* MA*							
BCHBFC23210	BANK OF CHINA LIMITED 5.7% 2024-07-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-20	2024-07-19		5.70		2024-07-19	12	265573193	HK0000942273	USD	150,000,000.00	150,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23211	BANK OF CHINA LIMITED 4.88% 2024-07-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-25	2024-07-24		4.88		2024-07-24	12	265653367	HK0000942331	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23212	BANK OF CHINA LIMITED 5.7% 2024-07-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-25	2024-07-24		5.70		2024-07-24	12	265717918	HK0000942349	USD	50,000,000.00	50,000,000.00	N	Y				200,000.00	200,000.00			n	B		
BCHBFC23216	BANK OF CHINA LIMITED 5.51% 2024-07-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-27	2024-07-26		5.51		2024-07-26	12	265986463	HK0000942687	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23218	BANK OF CHINA LIMITED 5.3% 2024-07-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-31	2024-07-29		5.30		2024-07-29	12	266055307	HK0000942737	USD	45,000,000.00	45,000,000.00	N	Y				200,000.00	200,000.00			n	B		
BCHBFC23219	BANK OF CHINA LIMITED 5.3% 2024-07-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-31	2024-07-29		5.30		2024-07-29	12	266054483	HK0000942745	USD	33,500,000.00	33,500,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23234	BANK OF CHINA LIMITED 5.7% 2024-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-14	2024-08-13		5.70		2024-08-13	12	266698151	HK0000946662	USD	200,000,000.00	200,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23236	BANK OF CHINA LIMITED 5.5% 2024-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-15	2024-08-13		5.50		2024-08-13	12	266837739	HK0000946837	USD	20,000,000.00	20,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23242	BANK OF CHINA LIMITED 5.61% 2024-08-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-22	2024-08-20		5.61		2024-08-20	12	267143820	HK0000947223	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23247	BANK OF CHINA LIMITED 5.79% 2024-05-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-24	2024-05-24		5.79		2024-05-24	9	267227764	HK0000950284	USD	100,000,000.00	100,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23249	BANK OF CHINA LIMITED 5% 2024-05-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-25	2024-05-24		5.00		2024-05-24	9	267264058	HK0000950334	USD	50,000,000.00	50,000,000.00	N	Y				200,000.00	200,000.00			n	B		
BCHBFC23251	BANK OF CHINA LIMITED 5.45% 2024-08-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-25	2024-08-23		5.45		2024-08-23	12	267276072	HK0000950383	USD	20,000,000.00	20,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23252	BANK OF CHINA LIMITED 5.8% 2024-08-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-24	2024-08-22		5.80		2024-08-22	12	267276013	HK0000950391	USD	200,000,000.00	200,000,000.00	N	Y				200,000.00	200,000.00			n	B		
BCHBFC23256	BANK OF CHINA LIMITED 5.8% 2024-05-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-30	2024-05-30		5.80		2024-05-30	9	267471410	HK0000950847	USD	200,000,000.00	200,000,000.00	N	Y				200,000.00	200,000.00			n	B		
BCHBFC23257	BANK OF CHINA LIMITED 5.8% 2024-08-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-09-01	2024-08-30		5.80		2024-08-30	12	267556296	HK0000950920	USD	15,000,000.00	15,000,000.00	N	Y				200,000.00	200,000.00			n	B		
BCHBFC23266	BANK OF CHINA LIMITED 5.73% 2024-09-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-09-15	2024-09-13		5.73		2024-09-13	12	268904735	HK0000954435	USD	10,000,000.00	10,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23267	BANK OF CHINA LIMITED 5.62% 2024-09-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-09-25	2024-09-24		5.62		2024-09-24	12	269581794	HK0000954989	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23268	BANK OF CHINA LIMITED 5.7% 2024-09-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-09-28	2024-09-26		5.70		2024-09-26	12	269744251	HK0000957933	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23271	BANK OF CHINA LIMITED 5.7% 2024-09-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-03	2024-09-30		5.70		2024-09-30	12	269847743	HK0000958113	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23275	BANK OF CHINA LIMITED 5.65% 2024-10-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-05	2024-10-03		5.65		2024-10-03	12	269936827	HK0000958212	USD	20,000,000.00	20,000,000.00	N	Y				200,000.00	200,000.00			n	B		
BCHBFC23278	BANK OF CHINA LIMITED 5.65% 2024-04-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-18	2024-04-18		5.65		2024-04-18	6	270562051	HK0000958451	USD	25,000,000.00	25,000,000.00	N	Y				200,000.00	200,000.00			n	B		
BCHBFC23282	BANK OF CHINA LIMITED 5.6% 2024-10-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-20	2024-10-17		5.60		2024-10-17	12	270709346	HK0000958600	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23283	BANK OF CHINA LIMITED 5.75% 2024-10-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-20	2024-10-18		5.75		2024-10-18	12	270710018	HK0000958618	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23284	BANK OF CHINA LIMITED 5.96% 2024-10-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-20	2024-10-18		5.96		2024-10-18	12	270709958	HK0000958626	USD	15,000,000.00	15,000,000.00	N	Y				200,000.00	200,000.00			n	B		
BCHBFC23285	BANK OF CHINA LIMITED 5.92% 2024-10-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-25	2024-10-23		5.92		2024-10-23	12	270816843	HK0000958717	USD	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
BCHBFC23288	BANK OF CHINA LIMITED 5.87% 2024-04-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-25	2024-04-24		5.87		2024-04-24	6	270914934	HK0000963055	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23292	BANK OF CHINA LIMITED 5.96% 2024-10-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-27	2024-10-25		5.96		2024-10-25	12	271013191	HK0000963188	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23293	BANK OF CHINA LIMITED 5.8% 2024-10-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-10-27	2024-10-25		5.80		2024-10-25	12	271013205	HK0000963196	USD	40,000,000.00	40,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23294	BANK OF CHINA LIMITED 5.76% 2024-08-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-02	2024-08-02		5.76		2024-08-02	9	271252366	HK0000963360	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23295	BANK OF CHINA LIMITED 5.76% 2024-11-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-03	2024-11-01		5.76		2024-11-01	12	271322895	HK0000963428	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23296	BANK OF CHINA LIMITED 5.65% 2024-11-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-03	2024-11-01		5.65		2024-11-01	12	271357435	HK0000963436	USD	25,000,000.00	25,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23297	BANK OF CHINA LIMITED 5.74% 2024-05-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-03	2024-05-03		5.74		2024-05-03	6	271357443	HK0000963444	USD	50,000,000.00	50,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23298	BANK OF CHINA LIMITED 5.75% 2024-08-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-03	2024-08-02		5.75		2024-08-02	9	271357451	HK0000963451	USD	50,000,000.00	50,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23303	BANK OF CHINA LIMITED 5.95% 2024-05-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-10	2024-05-10		5.95		2024-05-10	6	271579985	HK0000963741	USD	37,830,000.00	37,830,000.00	N	Y				10,000.00	10,000.00			n	B		
BCHBFC23304	BANK OF CHINA LIMITED 5.5% 2024-11-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-09	2024-11-07		5.50		2024-11-07	12	265554385	HK0000963766	USD	42,600,000.00	42,600,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23309	BANK OF CHINA LIMITED 5.93% 2024-05-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-14	2024-05-14		5.93		2024-05-14	6	271800304	HK0000967817	USD	17,200,000.00	17,200,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23311	BANK OF CHINA LIMITED 5.35% 2024-11-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-15	2024-11-14		5.35		2024-11-14	12	272000093	HK0000968021	USD	31,600,000.00	31,600,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23312	BANK OF CHINA LIMITED 5.92% 2024-08-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-16	2024-08-16		5.92		2024-08-16	9	272089582	HK0000968104	USD	20,000,000.00	20,000,000.00	N	Y				100,000.00	100,000.00			n	B		
BCHBFC23313	BANK OF CHINA LIMITED 5.91% 2024-11-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-16	2024-11-14		5.91		2024-11-14	12	272089442	HK0000968112	USD	15,000,000.00	15,000,000.00	N	Y				100,000.00	100,000.00			n	B		

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																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCHBFC23314	BANK OF CHINA LIMITED 5.66% 2024-05-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-20	2024-05-20		5.66		2024-05-20	6	272173478	HK0000968179	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23316	BANK OF CHINA LIMITED 5.92% 2024-11-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-17	2024-11-15		5.92		2024-11-15	12	272173907	HK0000968195	USD	26,000,000.00	26,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23317	BANK OF CHINA LIMITED 5.8% 2024-05-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-17	2024-05-17		5.80		2024-05-17	6	272173150	HK0000968203	USD	26,500,000.00	26,500,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23318	BANK OF CHINA LIMITED 5.86% 2024-11-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-22	2024-11-21		5.86		2024-11-21	12	272213437	HK0000968278	USD	21,600,000.00	21,600,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23324	BANK OF CHINA LIMITED 5.76% 2024-05-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-11-22	2024-05-23		5.76		2024-05-23	6	272465169	HK0000968500	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23330	BANK OF CHINA LIMITED 5.795% 2024-06-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-07	2024-06-07		5.80		2024-06-07	6	273060111	HK0000971926	USD	33,400,000.00	33,400,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23335	BANK OF CHINA LIMITED 5.85% 2024-12-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-11	2024-12-09		5.85		2024-12-09	12	273238522	HK0000972148	USD	17,800,000.00	17,800,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23336	BANK OF CHINA LIMITED 5.13% 2024-12-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-08	2024-12-06		5.13		2024-12-06	12	273238549	HK0000972155	USD	10,500,000.00	10,500,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23337	BANK OF CHINA LIMITED 5.6% 2024-09-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-11	2024-09-11		5.60		2024-09-11	9	273255931	HK0000972213	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23341	BANK OF CHINA LIMITED 5.86% 2024-12-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-11	2024-12-09		5.86		2024-12-09	12	273285288	HK0000972254	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23345	BANK OF CHINA LIMITED 5.8% 2024-12-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-11	2024-12-09		5.80		2024-12-09	12	273296212	HK0000975745	USD	40,000,000.00	40,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23346	BANK OF CHINA LIMITED 5.88% 2024-06-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-13	2024-06-13		5.88		2024-06-13	6	273331972	HK0000975760	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23349	BANK OF CHINA LIMITED 5.72% 2024-12-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-13	2024-12-11		5.72		2024-12-11	12	273341307	HK0000975851	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23350	BANK OF CHINA LIMITED 5.82% 2024-12-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-13	2024-12-11		5.82		2024-12-11	12	273370099	HK0000975919	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23351	BANK OF CHINA LIMITED 5.6% 2024-06-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-13	2024-06-13		5.60		2024-06-13	6	273389644	HK0000975943	USD	21,100,000.00	21,100,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23353	BANK OF CHINA LIMITED 5.6% 2024-12-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-14	2024-12-12		5.60		2024-12-12	12	273471553	HK0000976099	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23356	BANK OF CHINA LIMITED 5.75% 2024-12-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-15	2024-12-13		5.75		2024-12-13	12	273474803	HK0000976131	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23358	BANK OF CHINA LIMITED 5.83% 2024-12-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-14	2024-12-12		5.83		2024-12-12	12	273519572	HK0000976156	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23360	BANK OF CHINA LIMITED 5.7% 2024-09-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-14	2024-09-13		5.70		2024-09-13	9	273520228	HK0000976180	USD	20,300,000.00	20,300,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23362	BANK OF CHINA LIMITED 5.65% 2024-12-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-15	2024-12-13		5.65		2024-12-13	12	273551107	HK0000976255	USD	81,000,000.00	81,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23364	BANK OF CHINA LIMITED 5.708% 2024-12-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-15	2024-12-13		5.71		2024-12-13	12	273551115	HK0000976271	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23365	BANK OF CHINA LIMITED 5.84% 2024-12-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-15	2024-12-13		5.84		2024-12-13	12	273551123	HK0000976289	USD	31,000,000.00	31,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23367	BANK OF CHINA LIMITED 5.4% 2024-12-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-18	2024-12-16		5.40		2024-12-16	12	273551140	HK0000976305	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23368	BANK OF CHINA LIMITED 5.59% 2024-12-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-19	2024-12-17		5.59		2024-12-17	12	273584374	HK0000976446	USD	15,400,000.00	15,400,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23369	BANK OF CHINA LIMITED 5.75% 2024-12-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-18	2024-12-16		5.75		2024-12-16	12	273584846	HK0000976461	USD	22,000,000.00	22,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23370	BANK OF CHINA LIMITED 5.84% 2024-12-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-18	2024-12-16		5.84		2024-12-16	12	273605908	HK0000976479	USD	70,000,000.00	70,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23375	BANK OF CHINA LIMITED 5.76% 2024-06-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-21	2024-06-21		5.76		2024-06-21	6	273735429	HK0000979390	USD	15,600,000.00	15,600,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23378	BANK OF CHINA LIMITED 5.7% 2024-09-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-20	2024-09-20		5.70		2024-09-20	9	273730281	HK0000979424	USD	15,000,000.00	15,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHBFC23379	BANK OF CHINA LIMITED 5.845% 2024-06-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-21	2024-06-21		5.85		2024-06-21	6	273730931	HK0000979432	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC23380	BANK OF CHINA LIMITED 5.8% 2024-06-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-21	2024-06-21		5.80		2024-06-21	6	273730320	HK0000979440	USD	51,000,000.00	51,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23383	BANK OF CHINA LIMITED 5.76% 2024-09-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-22	2024-09-20		5.76		2024-09-20	9	273761535	HK0000979549	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC23386	BANK OF CHINA LIMITED 5.6% 2024-12-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-27	2024-12-24		5.60		2024-12-24	12	273890912	HK0000979655	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23387	BANK OF CHINA LIMITED 5.6% 2024-12-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-22	2024-12-20		5.60		2024-12-20	12	273899731	HK0000979689	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23389	BANK OF CHINA LIMITED 5.47% 2024-12-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-22	2024-12-20		5.47		2024-12-20	12	273899855	HK0000979705	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23392	BANK OF CHINA LIMITED 5.46% 2024-12-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-28	2024-12-24		5.46		2024-12-24	12	273980202	HK0000979788	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23393	BANK OF CHINA LIMITED 5.45% 2024-12-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-29	2024-12-27		5.45		2024-12-27	12	274020938	HK0000979804	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23394	BANK OF CHINA LIMITED 5.69% 2024-06-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-28	2024-06-28		5.69		2024-06-28	6	274021969	HK0000979812	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23395	BANK OF CHINA LIMITED 5.57% 2024-12-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-28	2024-12-24		5.57		2024-12-24	12	274023210	HK0000979820	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC23397	BANK OF CHINA LIMITED 5.6% 2024-12-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-12-29	2024-12-27		5.60		2024-12-27	12	274093587	HK0000979879	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY							
																			CB*	MA*								
BCHBFC24066	BANK OF CHINA LIMITED 5.445% 2024-07-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-01-26	2024-07-26		5.45		2024-07-26	6	275592668	HK0000987724	USD	26,500,000.00	26,500,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24068	BANK OF CHINA LIMITED 5.36% 2024-07-31	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-01-31	2024-07-31		5.36		2024-07-31	6	275827533	HK0000987922	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24070	BANK OF CHINA LIMITED 5.1% 2025-01-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-01-31	2025-01-28		5.10		2025-01-28	12	275828416	HK0000987955	USD	20,500,000.00	20,500,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24071	BANK OF CHINA LIMITED 5.26% 2025-01-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-01-31	2025-01-27		5.26		2025-01-27	12	275905143	HK0000988029	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24072	BANK OF CHINA LIMITED 5.33% 2024-11-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-01	2024-11-01		5.33		2024-11-01	9	275905534	HK0000988037	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24074	BANK OF CHINA LIMITED 5% 2025-01-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-02	2025-01-27		5.00		2025-01-27	12	276029053	HK0000988102	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24075	BANK OF CHINA LIMITED 4.9% 2024-08-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-02	2024-08-02		4.90		2024-08-02	6	276030841	HK0000988128	USD	18,000,000.00	18,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24077	BANK OF CHINA LIMITED 5.46% 2024-08-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-06	2024-08-06		5.46		2024-08-06	6	276109685	HK0000988219	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24078	BANK OF CHINA LIMITED 5.11% 2024-11-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-06	2024-11-06		5.11		2024-11-06	9	276112139	HK0000988235	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24079	BANK OF CHINA LIMITED 5.32% 2025-02-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-06	2025-02-04		5.32		2025-02-04	12	276152467	HK0000992765	USD	33,000,000.00	33,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24081	BANK OF CHINA LIMITED 5.3% 2024-08-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-06	2024-08-06		5.30		2024-08-06	6	276143123	HK0000992781	USD	16,500,000.00	16,500,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24082	BANK OF CHINA LIMITED 5.34% 2025-02-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-07	2025-02-05		5.34		2025-02-05	12	276169807	HK0000992823	USD	150,000,000.00	150,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24083	BANK OF CHINA LIMITED 5.34% 2025-02-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-07	2025-02-05		5.34		2025-02-05	12	276173707	HK0000992831	USD	150,000,000.00	150,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24084	BANK OF CHINA LIMITED 5.14% 2025-02-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-06	2025-02-04		5.14		2025-02-04	12	276314173	HK0000992880	USD	19,000,000.00	19,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24085	BANK OF CHINA LIMITED 5.45% 2024-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-08	2024-08-08		5.45		2024-08-08	6	276381512	HK0000992997	USD	29,300,000.00	29,300,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24086	BANK OF CHINA LIMITED 5.34% 2024-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-08	2024-08-08		5.34		2024-08-08	6	276382888	HK0000993003	USD	32,500,000.00	32,500,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24087	BANK OF CHINA LIMITED 5.24% 2024-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-08	2024-08-08		5.24		2024-08-08	6	276422642	HK0000993037	USD	23,600,000.00	23,600,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24088	BANK OF CHINA LIMITED 5.21% 2025-02-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-09	2025-02-07		5.21		2025-02-07	12	276479598	HK0000993060	USD	116,000,000.00	116,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHBFC24089	BANK OF CHINA LIMITED 5.12% 2025-02-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-23	2025-02-21		5.12		2025-02-21	12	277166623	HK0000993433	USD	36,800,000.00	36,800,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24090	BANK OF CHINA LIMITED 5.102% 2025-02-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-26	2025-02-24		5.10		2025-02-24	12	277394740	HK0000993557	USD	22,000,000.00	22,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24091	BANK OF CHINA LIMITED 5.35% 2025-02-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-27	2025-02-25		5.35		2025-02-25	12	277439204	HK0000993649	USD	50,000,000.00	50,000,000.00	N	Y					50,000.00	50,000.00			n	B	
BCHBFC24092	BANK OF CHINA LIMITED 5.19% 2024-05-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-27	2024-05-28		5.19		2024-05-28	3	277482851	HK0000993672	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24095	BANK OF CHINA LIMITED 3.9% 2025-02-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-28	2025-02-27		3.90		2025-02-27	12	277601192	HK0000997640	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24096	BANK OF CHINA LIMITED 5.27% 2025-02-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-28	2025-02-26		5.27		2025-02-26	12	277601206	HK0000997657	USD	21,000,000.00	21,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24097	BANK OF CHINA LIMITED 5.405% 2025-02-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-28	2025-02-25		5.41		2025-02-25	12	277601222	HK0000997665	USD	16,000,000.00	16,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24098	BANK OF CHINA LIMITED 5.45% 2025-03-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-05	2025-03-03		5.45		2025-03-03	12	277803747	HK0000997913	USD	20,000,000.00	20,000,000.00	N	Y					50,000.00	50,000.00			n	B	
BCHBFC24100	BANK OF CHINA LIMITED 5.49% 2025-03-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-05	2025-03-04		5.49		2025-03-04	12	277884640	HK0000997988	USD	150,000,000.00	150,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24101	BANK OF CHINA LIMITED 5.49% 2025-03-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-06	2025-03-05		5.49		2025-03-05	12	277884658	HK0000997996	USD	150,000,000.00	150,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24102	BANK OF CHINA LIMITED 5.25% 2024-09-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-08	2024-09-09		5.25		2024-09-09	6	277981092	HK0000998200	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24103	BANK OF CHINA LIMITED 5.06% 2025-03-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-07	2025-03-06		5.06		2025-03-06	12	278049086	HK0000998283	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24104	BANK OF CHINA LIMITED 5.5% 2025-03-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-07	2025-03-06		5.50		2025-03-06	12	278049221	HK0000998291	USD	60,000,000.00	60,000,000.00	N	Y					50,000.00	50,000.00			n	B	
BCHBFC24105	BANK OF CHINA LIMITED 5.35% 2025-03-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-07	2025-03-06		5.35		2025-03-06	12	278144607	HK0000998374	USD	47,800,000.00	47,800,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24108	BANK OF CHINA LIMITED 5.45% 2025-03-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-08	2025-03-07		5.45		2025-03-07	12	278211495	HK0001000550	USD	16,300,000.00	16,300,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24110	BANK OF CHINA LIMITED 5% 2024-12-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-11	2024-12-11		5.00		2024-12-11	9	278237338	HK0001000576	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24111	BANK OF CHINA LIMITED 5.1% 2024-12-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-11	2024-12-11		5.10		2024-12-11	9	278237729	HK0001000584	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24112	BANK OF CHINA LIMITED 5% 2024-09-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-11	2024-09-11		5.00		2024-09-11	6	278238245	HK0001000618	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24113	BANK OF CHINA LIMITED 5% 2024-12-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-11	2024-12-11		5.00		2024-12-11	9	278238652	HK0001000626	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24114	BANK OF CHINA LIMITED 5.57% 2024-09-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-12	2024-09-12		5.57		2024-09-12	6	278264122	HK0001000675	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24115	BANK OF CHINA LIMITED 5% 2024-09-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-12	2024-09-12		5.00		2024-09-12	6	278319288	HK0001000774	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Bank Repo Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##	
																		HKD	USD	EUR	CNY								
																		CB*	MA*										
BCHBFC24116	BANK OF CHINA LIMITED 4.99% 2024-09-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-12	2024-09-12		4.99		2024-09-12	6	278319725	HK0001000782	USD	21,600,000.00	21,600,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24117	BANK OF CHINA LIMITED 5.595% 2024-09-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-13	2024-09-13		5.60		2024-09-13	6	278379817	HK0001000865	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24119	BANK OF CHINA LIMITED 5.1% 2024-09-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-13	2024-09-13		5.10		2024-09-13	6	278380700	HK0001000881	USD	19,800,000.00	19,800,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24120	BANK OF CHINA LIMITED 5.58% 2024-09-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-14	2024-09-16		5.58		2024-09-16	6	278434214	HK0001000956	USD	40,000,000.00	40,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24121	BANK OF CHINA LIMITED 5.59% 2024-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-18	2024-09-19		5.59		2024-09-19	6	278547299	HK0001001103	USD	35,000,000.00	35,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24122	BANK OF CHINA LIMITED 5.59% 2024-09-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-15	2024-09-13		5.59		2024-09-13	6	278547493	HK0001001111	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24123	BANK OF CHINA LIMITED 4.5% 2025-03-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-14	2025-03-13		4.50		2025-03-13	12	278647374	HK0001001129	USD	21,100,000.00	21,100,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24125	BANK OF CHINA LIMITED 5.44% 2024-06-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-15	2024-06-14		5.44		2024-06-14	3	278690113	HK0001001178	USD	24,000,000.00	24,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24127	BANK OF CHINA LIMITED 5.55% 2024-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-18	2024-09-19		5.55		2024-09-19	6	278690849	HK0001001202	USD	40,000,000.00	40,000,000.00	N	Y					200,000.00	200,000.00			n	B		
BCHBFC24128	BANK OF CHINA LIMITED 5.29% 2025-03-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-19	2025-03-18		5.29		2025-03-18	12	278804739	HK0001001343	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24129	BANK OF CHINA LIMITED 5.5% 2024-12-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-19	2024-12-19		5.50		2024-12-19	9	278804771	HK0001001350	USD	30,000,000.00	30,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B		
BCHBFC24130	BANK OF CHINA LIMITED 5.3% 2024-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-19	2024-09-19		5.30		2024-09-19	6	278804941	HK0001001368	USD	33,100,000.00	33,100,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24131	BANK OF CHINA LIMITED 5.56% 2024-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-19	2024-09-19		5.56		2024-09-19	6	278875334	HK0001001434	USD	54,900,000.00	54,900,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24132	BANK OF CHINA LIMITED 5.42% 2024-12-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-19	2024-12-19		5.42		2024-12-19	9	278866459	HK0001001483	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24133	BANK OF CHINA LIMITED 5.51% 2024-09-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-21	2024-09-20		5.51		2024-09-20	6	279040651	HK0001001533	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24134	BANK OF CHINA LIMITED 4.7% 2024-06-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-21	2024-06-24		4.70		2024-06-24	3	279041747	HK0001003513	USD	15,200,000.00	15,200,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24135	BANK OF CHINA LIMITED 5.51% 2024-12-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-20	2024-12-20		5.51		2024-12-20	9	279039777	HK0001003521	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24138	BANK OF CHINA LIMITED 5% 2025-03-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-26	2025-03-25		5.00		2025-03-25	12	279357060	HK0001003885	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24139	BANK OF CHINA LIMITED 4.97% 2024-09-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-26	2024-09-26		4.97		2024-09-26	6	279357396	HK0001003919	USD	20,800,000.00	20,800,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24140	BANK OF CHINA LIMITED 5.52% 2025-03-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-26	2025-03-25		5.52		2025-03-25	12	279366913	HK0001003968	USD	150,000,000.00	150,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24141	BANK OF CHINA LIMITED 5.52% 2025-03-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-27	2025-03-26		5.52		2025-03-26	12	279366999	HK0001003976	USD	150,000,000.00	150,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24142	BANK OF CHINA LIMITED 5.52% 2025-03-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-28	2025-03-27		5.52		2025-03-27	12	279367081	HK0001003984	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24143	BANK OF CHINA LIMITED 4.85% 2025-04-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-05	2025-04-03		4.85		2025-04-03	12	279808401	HK0001004420	USD	48,020,000.00	48,020,000.00	N	Y					10,000.00	10,000.00			n	B		
BCHBFC24144	BANK OF CHINA LIMITED 5.25% 2025-04-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-08	2025-04-08		5.25		2025-04-08	12	279964870	HK0001004495	USD	36,500,000.00	36,500,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24145	BANK OF CHINA LIMITED 5% 2025-04-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-09	2025-04-08		5.00		2025-04-08	12	279964896	HK0001006995	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24146	BANK OF CHINA LIMITED 5.325% 2024-07-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-09	2024-07-09		5.33		2024-07-09	3	280044385	HK0001007209	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFC24147	BANK OF CHINA LIMITED 5.295% 2025-04-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-10	2025-04-08		5.30		2025-04-08	12	280080179	HK0001007258	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBFN23076	BANK OF CHINA LTD 2.93% 2025-03-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BNYH	2023-03-27	2025-03-27		2.93	2024-03-27	2024-09-27	6	260043455	HK0000917390	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R		
BCHBZC23125	BANK OF CHINA LIMITED 0% 2024-04-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-04-26	2024-04-25		0.00			0	261614316	HK0000924511	USD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	100,000.00			n	B		
BCHBZC23134	BANK OF CHINA LIMITED 0% 2024-04-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-04	2024-04-30		0.00			0	261895412	HK0000924743	USD	30,000,000.00	30,000,000.00	N	Y					200,000.00	200,000.00			n	B		
BCHBZC23135	BANK OF CHINA LIMITED 0% 2024-05-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-08	2024-05-07		0.00			0	262055108	HK0000924859	USD	16,000,000.00	16,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBZC23139	BANK OF CHINA LIMITED 0% 2024-05-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-11	2024-05-09		0.00			0	262141551	HK0000924925	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBZC23142	BANK OF CHINA LIMITED 0% 2024-05-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-11	2024-05-10		0.00			0	262198537	HK0000924990	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBZC23144	BANK OF CHINA LIMITED 0% 2024-05-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-12	2024-05-10		0.00			0	262211525	HK0000925047	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBZC23158	BANK OF CHINA LIMITED 0% 2024-05-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-05-30	2024-05-29		0.00			0	263016068	HK0000930096	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBZC23178	BANK OF CHINA LIMITED 0% 2024-07-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-07	2024-07-05		0.00			0	264647142	HK0000939220	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBZC23182	BANK OF CHINA LIMITED 0% 2024-07-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-10	2024-07-08		0.00			0	264783976	HK0000939345	USD	80,000,000.00	80,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBZC23214	BANK OF CHINA LIMITED 0% 2024-07-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-07-27	2024-07-26		0.00			0	265867154	HK0000942547	USD	80,000,000.00	80,000,000.00	N	Y					100,000.00	100,000.00			n	B		
BCHBZC23220	BANK OF CHINA LIMITED 0% 2024-08-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2023-08-01	2024-08-01		0.00			0	266108524	HK0000942786	USD	15,000,000.00	15,000,000.00	N	Y					200,000.00	200,000.00			n	B		

List of CMUS Instruments

2024-04-11

Table with columns: Issue Number, Issue Description, Issuer, Paying Agent Code, Issue Date, Maturity Date, Call/Put Option Date, Coupon Rate, Last Coupon Date, Next Coupon Date, Int. Pay. Freq. (Mths), Common Code, ISIN, Issue Ccy, Issue Size, Outstanding Amount, Tender Allowed, Income Dist., Repo Cat. (HKD, USD, EUR, CNY, CB*, MA*), Bank Repo Cat. #, Minimum Tradable Amount, Multiple Tradable Amount, Special Action Date, Special Action, Subject to FATCA Withholding, Form #.

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCHBZC24062	BANK OF CHINA LIMITED 0% 2025-01-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-01-24	2025-01-23		0.00			0	275411744	HK0000987575	USD	30,000,000.00	30,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBZC24063	BANK OF CHINA LIMITED 0% 2025-01-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-01-24	2025-01-23		0.00			0	275412503	HK0000987583	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24067	BANK OF CHINA LIMITED 0% 2024-07-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-01-29	2024-07-29		0.00			0	275614548	HK0000987757	USD	15,000,000.00	15,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBZC24069	BANK OF CHINA LIMITED 0% 2024-07-31	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-01-31	2024-07-31		0.00			0	275828041	HK0000987930	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24073	BANK OF CHINA LIMITED 0% 2024-08-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-02	2024-08-02		0.00			0	276028472	HK0000988094	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24076	BANK OF CHINA LIMITED 0% 2025-02-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-05	2025-02-03		0.00			0	276108450	HK0000988177	USD	12,000,000.00	12,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24080	BANK OF CHINA LIMITED 0% 2024-08-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-06	2024-08-16		0.00			0	276142631	HK0000992773	USD	21,000,000.00	21,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24093	BANK OF CHINA LIMITED 0% 2025-02-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-28	2025-02-26		0.00			0	277537958	HK0000997566	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24094	BANK OF CHINA LIMITED 0% 2024-05-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-02-28	2024-05-28		0.00			0	277540142	HK0000997574	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24099	BANK OF CHINA LIMITED 0% 2025-03-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-04	2025-03-03		0.00			0	277849356	HK0000997947	USD	60,000,000.00	60,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24106	BANK OF CHINA LIMITED 0% 2025-03-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-08	2025-03-07		0.00			0	278166171	HK0000998408	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24107	BANK OF CHINA LIMITED 0% 2025-03-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-11	2025-03-10		0.00			0	278175766	HK0000998465	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBZC24109	BANK OF CHINA LIMITED 0% 2025-03-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-08	2025-03-07		0.00			0	278211614	HK0001000568	USD	27,000,000.00	27,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHBZC24118	BANK OF CHINA LIMITED 0% 2024-09-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-12	2024-09-11		0.00			0	278381188	HK0001000873	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24124	BANK OF CHINA LIMITED 0% 2024-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-14	2024-09-19		0.00			0	278647765	HK0001001137	USD	28,000,000.00	28,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24126	BANK OF CHINA LIMITED 0% 2024-09-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-18	2024-09-17		0.00			0	278690237	HK0001001194	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24136	BANK OF CHINA LIMITED 0% 2025-03-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-26	2025-03-25		0.00			0	279312848	HK0001003810	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24137	BANK OF CHINA LIMITED 0% 2024-10-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-03-25	2024-10-03		0.00			0	279357051	HK0001003851	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHKFB24001	AIRPORT AUTHORITY 4.25% 2026-08-05	AIRPORT AUTHORITY HONG KONG	BCHK	2024-02-05	2026-08-05	2024-05-06	4.25		2024-05-06	3	273958142	HK0000979754	HKD	5,000,000,000.00	5,000,000,000.00	Y	Y					10,000.00	10,000.00			n	B	
BCHKFN24002	SOCIETE GENERALE, FRANCE 3.4% 2027-01-17	SOCIETE GENERALE, FRANCE	BCHK	2024-01-17	2027-01-18	2026-01-19	3.40		2025-01-17	12	274929359	HK0000985140	CNY	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHKFN24003	SOCIETE GENERALE, FRANCE 3.35% 2027-01-18	SOCIETE GENERALE, FRANCE	BCHK	2024-01-18	2027-01-18	2026-01-19	3.35		2025-01-20	12	274944765	HK0000985231	CNY	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHKFN24004	SOCIETE GENERALE, FRANCE 3.2% 2027-01-31	SOCIETE GENERALE, FRANCE	BCHK	2024-01-31	2027-02-01		3.20		2025-02-03	12	275842958	HK0000987963	CNY	182,000,000.00	182,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHKFP23007	THE PEOPLE'S BK OF CHINA 2.45% 2024-05-25	THE PEOPLE'S BANK OF CHINA	BCHK	2023-05-25	2024-05-27		2.45	2023-11-27	2024-05-27	6	262541070	HK0000929536	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			n	B
BCHKFP23016	THE PEOPLE'S BK OF CHINA 2.7% 2024-08-26	THE PEOPLE'S BANK OF CHINA	BCHK	2023-08-24	2024-08-26		2.70	2024-02-26	2024-08-26	6	267033650	HK0000947116	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			n	B
BCHKFP23025	THE PEOPLE'S BK OF CHINA 2.98% 2024-11-23	THE PEOPLE'S BANK OF CHINA	BCHK	2023-11-23	2024-11-25		2.98		2024-05-23	6	272022984	HK0000968005	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			n	B
BCHKFP23026	THE PEOPLE'S BK OF CHINA 2.8% 2024-06-21	THE PEOPLE'S BANK OF CHINA	BCHK	2023-12-22	2024-06-21		2.80		2024-06-21	6	273686991	HK0000976560	CNY	5,000,000,000.00	5,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			n	B
BCHKFP24005	THE PEOPLE'S BK OF CHINA 3.04% 2024-05-23	THE PEOPLE'S BANK OF CHINA	BCHK	2024-02-22	2024-05-23		3.04		2024-05-23	3	276540394	HK0000993102	CNY	30,000,000,000.00	30,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			n	B
BCHKFP24006	THE PEOPLE'S BK OF CHINA 2.79% 2025-02-22	THE PEOPLE'S BANK OF CHINA	BCHK	2024-02-22	2025-02-24		2.79		2024-08-22	6	276540424	HK0000993110	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			n	B
BCHKFP24007	THE PEOPLE'S BK OF CHINA 2.73% 2024-09-19	THE PEOPLE'S BANK OF CHINA	BCHK	2024-03-21	2024-09-19		2.73		2024-09-19	6	278480089	HK0001000980	CNY	25,000,000,000.00	25,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			n	B
BCHKZC23014	CCB CORP TOKYO BRANCH 0% 2024-08-19	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2023-08-21	2024-08-19		0.00			0	267020477	HK0000947090	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHKZC23017	CCB CORP TOKYO BRANCH 0% 2024-08-22	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2023-08-24	2024-08-22		0.00			0	267086761	HK0000947140	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHKZC23018	CCB CORP TOKYO BRANCH 0% 2024-08-23	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2023-08-25	2024-08-23		0.00			0	267161615	HK0000947280	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHKZC23019	CCB CORP TOKYO BRANCH 0% 2024-08-26	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2023-08-28	2024-08-26		0.00			0	267161631	HK0000947298	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHKZC23020	CCB CORP TOKYO BRANCH 0% 2024-08-22	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2023-08-24	2024-08-22		0.00			0	267263884	HK0000950318	CNY	200,000,000.00	200,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
BCHKZC23021	CCB CORP TOKYO BRANCH 0% 2024-08-28	CHINA CONSTRUCTION BANK CORPORATION TOKYO BRANCH	BCHK	2023-08-30	2024-08-28		0.00			0	267380384	HK0000950649	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCMKBFB12023	THE EXPORT-IMPORT BOC 4.15% 2027-06-18	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKB	2012-06-18	2027-06-18		4.15	2023-12-18	2024-06-18	6	079423025	HK0000114956	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			L	D	E	1,000,000.00	1,000,000.00			n	B
BCMKBFB12028	MINISTRY OF FIN OF PRC 3.48% 2027-06-29	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2012-06-29	2027-06-29		3.48	2023-12-29	2024-06-28	6	079955159	HK0000116415	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKBFB12032	CHN DEVELOPMENT BK, CHINA 4.30% 2032-08-02	CHINA DEVELOPMENT BANK, CHINA	BCMKB	2012-08-02	2032-08-02		4.30	2024-02-02	2024-08-02	6	081060312	HK0000119328	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			N	D	E	1,000,000.00	1,000,000.00			n	B
BCMKBFB13045	MINISTRY OF FIN OF PRC 3.60% 2028-06-27																											

List of CMUS Instruments
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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##	
																		HKD	USD	EUR	CNY	Bank Repo Cat. #							
BCMKFB14037	THE EXPORT-IMPORT BOC 4.40% 2024-05-14	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMK	2014-05-14	2024-05-14		4.40	2023-11-14	2024-05-14	6	106613591	HK0000198454	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				L	D	E	1,000,000.00	1,000,000.00			n	B
BCMKFB14045	MINISTRY OF FIN OF PRC 4% 2024-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2014-05-22	2024-05-22		4.00	2023-11-22	2024-05-22	6	107133453	HK0000200706	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB14046	MINISTRY OF FIN OF PRC 4.29% 2029-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2014-05-22	2029-05-22		4.29	2023-11-22	2024-05-22	6	107133470	HK0000200714	CNY	500,000,000.00	500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB14047	MINISTRY OF FIN OF PRC 4.50% 2034-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2014-05-22	2034-05-22		4.50	2023-11-22	2024-05-22	6	107133496	HK0000200722	CNY	500,000,000.00	500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB14094	MINISTRY OF FIN OF PRC 3.38% 2024-11-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2014-11-21	2024-11-21		3.38	2023-11-21	2024-05-21	6	113927917	HK0000224441	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB15039	MINISTRY OF FIN OF PRC 3.39% 2025-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2015-05-21	2025-05-21		3.39	2023-11-21	2024-05-21	6	123660684	HK0000251337	CNY	1,500,000,000.00	1,500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB15040	MINISTRY OF FIN OF PRC 3.60% 2030-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2015-05-21	2030-05-21		3.60	2023-11-21	2024-05-21	6	123660757	HK0000251345	CNY	500,000,000.00	500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB15041	MINISTRY OF FIN OF PRC 4.10% 2045-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2015-05-21	2045-05-22		4.10	2023-11-21	2024-05-21	6	123660773	HK0000251295	CNY	500,000,000.00	500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB15046	MINISTRY OF FIN OF PRC 3.31% 2025-11-30	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2015-11-30	2025-11-28		3.31	2023-11-30	2024-05-30	6	132420408	HK0000274081	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB15047	MINISTRY OF FIN OF PRC 4.00% 2035-11-30	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2015-11-30	2035-11-30		4.00	2023-11-30	2024-05-30	6	132420475	HK0000274073	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB16014	MINISTRY OF FIN OF PRC 3.38% 2026-07-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2016-07-04	2026-07-06		3.38	2024-01-04	2024-07-04	6	143946487	HK0000298999	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB16015	MINISTRY OF FIN OF PRC 3.90% 2036-07-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2016-07-04	2036-07-04		3.90	2024-01-04	2024-07-04	6	143946495	HK0000299005	CNY	500,000,000.00	500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB16022	MINISTRY OF FIN OF PRC 3.85% 2026-12-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2016-12-12	2026-12-14		3.85	2023-12-12	2024-06-12	6	153175039	HK0000317724	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB16023	MINISTRY OF FIN OF PRC 4.15% 2031-12-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2016-12-12	2031-12-12		4.15	2023-12-12	2024-06-12	6	153175047	HK0000317732	CNY	2,500,000,000.00	2,500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB16024	MINISTRY OF FIN OF PRC 4.40% 2046-12-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2016-12-12	2046-12-12		4.40	2023-12-12	2024-06-12	6	153175055	HK0000317740	CNY	500,000,000.00	500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB17027	MINISTRY OF FIN OF PRC 4.15% 2027-12-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2017-12-04	2027-12-06		4.15	2023-12-04	2024-06-04	6	172877583	HK0000378700	CNY	500,000,000.00	500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB19024	MINISTRY OF FIN OF PRC 3.03% 2024-06-24	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2019-06-24	2024-06-24		3.03	2023-12-27	2024-06-24	6	201661501	HK0000511110	CNY	3,638,000,000.00	3,638,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB19030	ADBC, CHINA 3.4% 2024-11-06	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2019-11-06	2024-11-06		3.40	2023-11-06	2024-05-06	6	206618833	HK0000536356	CNY	4,500,000,000.00	4,500,000,000.00	N	Y				O	D	E	1,000,000.00	10,000.00			n	R
BCMKFB20005	ADBC, CHINA 2.85% 2025-08-11	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2020-08-11	2025-08-11		2.85	2024-02-19	2024-08-12	6	220273393	HK0000622164	CNY	1,800,000,000.00	1,800,000,000.00	N	Y				O	D	E	1,000,000.00	10,000.00			n	R
BCMKFB20007	MINISTRY OF FIN OF PRC 2.20% 2025-07-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2020-07-27	2025-07-28		2.20	2024-01-29	2024-07-29	6	220887413	HK0000622446	CNY	4,000,000,000.00	4,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB20008	ADBC, CHINA 3.80% 2030-10-27	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2020-10-27	2030-10-28		3.80	2023-10-27	2024-04-29	6	224047517	HK0000646957	CNY	2,000,000,000.00	2,000,000,000.00	N	Y				O	D	E	1,000,000.00	10,000.00			n	R
BCMKFB20010	ADBC, CHINA 3.25% 2025-10-27	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2020-10-27	2025-10-27		3.25	2023-10-27	2024-04-29	6	224047649	HK0000646973	CNY	1,500,000,000.00	1,500,000,000.00	N	Y				O	D	E	1,000,000.00	10,000.00			n	R
BCMKFB21003	MINISTRY OF FIN OF PRC 2.5% 2026-09-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2021-09-27	2026-09-28		2.50	2024-03-27	2024-09-27	6	238759633	HK0000777802	CNY	4,000,000,000.00	4,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB21006	ADBC, CHINA 2.9% 2024-11-02	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2021-11-02	2024-11-04		2.90	2023-11-02	2024-05-06	6	238986290	HK0000778198	CNY	1,750,000,000.00	1,750,000,000.00	N	Y				O	D	E	1,000,000.00	10,000.00			n	R
BCMKFB21007	ADBC, CHINA 3.05% 2026-11-02	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2021-11-02	2026-11-02		3.05	2023-11-02	2024-05-06	6	238986346	HK0000778206	CNY	1,700,000,000.00	1,700,000,000.00	N	Y				O	D	E	1,000,000.00	10,000.00			n	R
BCMKFB21008	ADBC, CHINA 3.35% 2031-11-02	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMK	2021-11-02	2031-11-03		3.35	2023-11-02	2024-05-06	6	238986362	HK0000778214	CNY	550,000,000.00	550,000,000.00	N	Y				O	D	E	1,000,000.00	10,000.00			n	R
BCMKFB21010	PPL GOVT OF SHENZHEN PRC 2.7% 2024-10-19	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMK	2021-10-19	2024-10-21		2.70	2023-10-19	2024-04-19	6	239394132	HK0000778479	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					E		1,000,000.00	10,000.00			n	R
BCMKFB21011	PPL GOVT OF SHENZHEN PRC 2.9% 2026-10-19	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMK	2021-10-19	2026-10-19		2.90	2023-10-19	2024-04-19	6	239394353	HK0000778487	CNY	2,400,000,000.00	2,400,000,000.00	N	Y					E		1,000,000.00	10,000.00			n	R
BCMKFB22009	MINISTRY OF FIN OF PRC 2.44% 2024-06-17	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2022-06-17	2024-06-17		2.44	2023-12-18	2024-06-17	6	249069035	HK0000855681	CNY	14,000,000,000.00	14,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB22010	MINISTRY OF FIN OF PRC 2.55% 2025-06-17	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2022-06-17	2025-06-17		2.55	2023-12-18	2024-06-17	6	249069116	HK0000855699	CNY	2,500,000,000.00	2,500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB22011	MINISTRY OF FIN OF PRC 2.75% 2027-06-17	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2022-06-17	2027-06-17		2.75	2023-12-18	2024-06-17	6	249069167	HK0000855707	CNY	4,500,000,000.00	4,500,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB22017	MINISTRY OF FIN OF PRC 2.82% 2032-08-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2022-08-12	2032-08-12		2.82	2024-02-19	2024-08-12	6	251845735	HK0000867637	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y				K	C	D	500,000.00	500,000.00			n	B
BCMKFB22021	PPL GOVT OF HAINAN PRO PRC2.42%2024-11-2	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMK	2022-11-02	2024-11-04		2.42	2023-11-02	2024-05-02	6	253936304	HK0000877461	CNY	1,200,000,000.00	1,200,000,000.00	N	Y					E		1,000,000.00	10,000.00			n	R
BCMKFB22022	PPL GOVT OF HAINAN PRO PRC2.65%2025-11-2	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMK	2022-11-02	2025-11-03		2.65	2023-11-02	2024-05-02	6	253936401	HK0000877479	CNY	2,600,000,000.00	2,600,000,000.00	N	Y					E		1,000,000.00	10,000.00			n	R
BCMKFB22023	PPL GOVT OF HAINAN PRO PRC2.85%2027-11-2	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMK	2022-11-02	2027-11-02		2.85	2023-																					

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##	
																		HKD	USD	EUR	CNY							Bank Repo Cat. #
BCMKB23013	MINISTRY OF FIN OF PRC 2.2% 2025-06-16	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2023-06-16	2025-06-16		2.20	2023-12-18	2024-06-17	6	263549724	HK0000933017	CNY	19,000,000,000.00	19,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB23014	MINISTRY OF FIN OF PRC 2.3% 2026-06-16	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2023-06-16	2026-06-16		2.30	2023-12-18	2024-06-17	6	263549791	HK0000933025	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB23015	MINISTRY OF FIN OF PRC 2.71% 2033-06-16	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2023-06-16	2033-06-16		2.71	2023-12-18	2024-06-17	6	263559061	HK0000933033	CNY	5,000,000,000.00	5,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB23019	MINISTRY OF FIN OF PRC 2.52% 2028-08-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2023-08-04	2028-08-04		2.52	2024-02-05	2024-08-05	6	265801382	HK0000942448	CNY	11,000,000,000.00	11,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB23020	PPL GOV OF HAINAN PRO PRC2.45%2025-09-20	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMKB	2023-09-20	2025-09-22		2.45	2024-03-20	2024-09-20	6	266810423	HK0000946787	CNY	3,000,000,000.00	3,000,000,000.00	N	Y					E	1,000,000.00	10,000.00			n	R
BCMKB23021	PPL GOV OF HAINAN PRO PRC2.53%2026-09-20	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMKB	2023-09-20	2026-09-21		2.53	2024-03-20	2024-09-20	6	266810458	HK0000946795	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					E	1,000,000.00	10,000.00			n	R
BCMKB23022	PPL GOV OF HAINAN PRO PRC2.70%2028-09-20	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMKB	2023-09-20	2028-09-20		2.70	2024-03-20	2024-09-20	6	266811080	HK0000946803	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					E	1,000,000.00	10,000.00			n	R
BCMKB23023	PPL GOVT OF SZ MUN GDP PRC2.4%2025-09-05	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2023-09-05	2025-09-05		2.40	2024-03-05	2024-09-05	6	266961553	HK0000946886	CNY	900,000,000.00	900,000,000.00	N	Y					E	1,000,000.00	10,000.00			n	R
BCMKB23024	PPL GOVT OF SZ MUN GDP PRC2.55%2026-9-5	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2023-09-05	2026-09-07		2.55	2024-03-05	2024-09-05	6	266961642	HK0000946894	CNY	2,100,000,000.00	2,100,000,000.00	N	Y					E	1,000,000.00	10,000.00			n	R
BCMKB23025	PPL GOVT OF SZ MUN GDP PRC2.75%2028-9-5	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2023-09-05	2028-09-05		2.75	2024-03-05	2024-09-05	6	266961677	HK0000946902	CNY	2,000,000,000.00	2,000,000,000.00	N	Y					E	1,000,000.00	10,000.00			n	R
BCMKB23034	XIAN KINGFAR INTL(SG) 3.900% 2026-10-29	XIAN KINGFAR INTL(SINGAPORE) PTE. LTD., SINGAPORE	BCMKB	2023-11-29	2026-10-29		3.90		2024-05-29	6	272684766	HK0000971421	CNY	1,150,000,000.00	1,150,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BCMKB23035	JINGDEZHEN HESHENG IND 3.9% 2026-11-08	JINGDEZHEN HESHENG IND BSVT DEVE CO., LTD., CHINA	BCMKB	2023-12-08	2026-11-09		3.90		2024-06-11	6	273014110	HK0000971553	CNY	336,300,000.00	336,300,000.00	N	Y						1,000,000.00	10,000.00			n	R
BCMKB24001	MINISTRY OF FIN OF PRC 2.2% 2026-03-15	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2024-03-15	2026-03-16		2.20		2024-09-16	6	277909324	HK0000998036	CNY	3,000,000,000.00	3,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB24002	MINISTRY OF FIN OF PRC 2.28% 2027-03-15	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2024-03-15	2027-03-15		2.28		2024-09-16	6	277909391	HK0000998044	CNY	3,000,000,000.00	3,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB24003	MINISTRY OF FIN OF PRC 2.39% 2029-03-15	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2024-03-15	2029-03-15		2.39		2024-09-16	6	277909405	HK0000998051	CNY	3,000,000,000.00	3,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB24004	MINISTRY OF FIN OF PRC 2.45% 2034-03-15	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2024-03-15	2034-03-15		2.45		2024-09-16	6	277909464	HK0000998069	CNY	3,000,000,000.00	3,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMFC12005	CHN DEVELOPMENT BK,CHINA4.2% 2027-01-19	CHINA DEVELOPMENT BANK, CHINA	BCMKB	2012-01-19	2027-01-19		4.20	2024-01-19	2024-07-19	6	073445400	HK0000098928	CNY	2,500,000,000.00	2,500,000,000.00	N	Y			N	D	E	1,000,000.00	1,000,000.00	2027-01-19	THIS ISSUE SHOULD BE FIXED RATE BOND.	n	B
BCMFC22006	BANK OF COMMUNICATIONS 3.00% 2025-05-31	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-05-31	2025-05-30		3.00	2023-05-31	2024-05-31	12	248597712	HK0000853843	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						500,000.00	500,000.00	2022-07-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22007	BANK OF COMMUNICATIONS 3.00% 2024-05-27	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-05-27	2024-05-27		3.00	2023-05-29	2024-05-27	12	248597810	HK0000853850	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00	2022-07-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22008	BANK OF COMMUNICATIONS 3.2% 2024-05-31	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-05-31	2024-05-31		3.20	2023-05-31	2024-05-31	12	248690631	HK0000853942	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00	2022-07-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22012	BANK OF COMMUNICATIONS 2.8% 2025-06-09	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-06-09	2025-06-09		2.80	2023-06-09	2024-06-11	12	248924497	HK0000854338	CNY	380,000,000.00	380,000,000.00	N	Y						500,000.00	500,000.00	2022-07-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22013	BANK OF COMMUNICATIONS 3.00% 2024-06-27	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-06-27	2024-06-27		3.00	2023-06-27	2024-06-27	12	249568872	HK0000860020	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-08-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22014	BANK OF COMMUNICATIONS 3.00% 2024-07-05	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-07-05	2024-07-05		3.00	2023-07-05	2024-07-05	12	249730378	HK0000860574	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00	2022-08-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22015	BANK OF COMMUNICATIONS 3.00% 2024-06-28	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-06-29	2024-06-28		3.00	2023-06-29	2024-06-28	12	249730351	HK0000860582	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-08-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22016	BANK OF COMMUNICATIONS 2.95% 2024-07-05	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-07-07	2024-07-05		2.95	2023-07-07	2024-07-05	12	249844497	HK0000860814	CNY	280,000,000.00	280,000,000.00	N	Y						500,000.00	500,000.00	2022-08-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22018	BANK OF COMMUNICATIONS 2.5% 2024-08-30	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-08-30	2024-08-30		2.50	2023-08-30	2024-08-30	12	252682872	HK0000872348	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00	2022-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22019	BANK OF COMMUNICATIONS 2.5% 2025-09-01	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-09-01	2025-09-01		2.50	2023-09-01	2024-09-02	12	252769552	HK0000873981	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00			n	B
BCMFC22020	BANK OF COMMUNICATIONS 2.4% 2024-08-30	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-08-31	2024-08-30		2.40	2023-08-31	2024-08-30	12	252769579	HK0000873999	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00	2022-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22024	BANK OF COMMUNICATIONS 3% 2025-10-21	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-10-21	2025-10-21		3.00	2023-10-24	2024-10-21	12	254754803	HK0000881356	CNY	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00	2022-12-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22025	BANK OF COMMUNICATIONS 3.2% 2024-10-25	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-10-25	2024-10-25		3.20	2023-10-25	2024-10-25	12	254793906	HK0000881505	CNY	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00	2022-12-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22026	BANK OF COMMUNICATIONS 3.2% 2024-10-24	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-10-26	2024-10-24		3.20	2023-10-26	2024-10-24	12	254882836	HK0000881521	CNY	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00	2022-12-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22031	BANK OF COMMUNICATIONS 2.80% 2024-12-14	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-12-14	2024-12-16		2.80	2023-12-14	2024-12-16	12	256332094	HK0000895315	CNY	500,000,000.00	500,000,000.00	N	Y						500,000.00	500,000.00	2023-02-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC22032	BANK OF COMMUNICATIONS 2.90% 2025-12-13	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2022-12-13	2025-12-15		2.90	2023-12-13	2024-12-13	12	256332272	HK0000895323	CNY	500,000,000.00	500,000,000.00	N	Y						500,000.00	500,000.00	2023-02-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC23001	BANK OF COMMUNICATIONS 2.75% 2025-02-01	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2023-02-01	2025-02-03		2.75	2024-02-01	2025-02-03	12	258017714	HK0000904968	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						500,000.00	500,000.00	2023-03-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC23003	BANK OF COMMUNICATIONS 3.00% 2026-02-13	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2023-02-13	2026-02-13		3.00	2024-02-19	2025-02-13	12	258673514	HK0000909785	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-03-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC23004	BANK OF COMMUNICATIONS 2.95% 2025-02-13	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2023-02-13	2025-02-13		2.95	2024-02-14	2025-02-13	12	258673719	HK0000909793	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00	2023-03-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC23010	BANK OF COMMUNICATIONS 2.95% 2026-05-08	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2023-05-09	2026-05-08		2.95		2024-05-09	12	261895536	HK0000924750	CNY	1,500,000,000.00	1,500,000,000.00	N	Y						500,000.00	500,000.00	2023-06-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCMFC23011	BANK OF COMMUNICATIONS 2.80% 2026-06-02	BANK OF COMMUNICATIONS CO., LTD.	BCMKB	2023-06-02	2026-06-02		2.80		2024-06-03	12	263079205	HK0000932381	CNY	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY							
																				CB*	MA*							
BNYHFC23129	CCB, LONDON BR 2.8% 2024-08-30	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BNYH	2023-08-31	2024-08-30		2.80		2024-08-30	12	267509751	HK0000950870	CNY	102,000,000.00	102,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23130	CCB, LONDON BR 2.6% 2024-08-30	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BNYH	2023-08-31	2024-08-30		2.60		2024-08-30	12	267552266	HK0000950896	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23132	CCB, LONDON BR 2.85% 2024-08-30	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BNYH	2023-09-01	2024-08-30		2.85		2024-08-30	12	267570264	HK0000950946	CNY	105,000,000.00	105,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23133	BOC LUXEMBOURG BRANCH 2.98% 2026-09-18	BANK OF CHINA LIMITED, LUXEMBOURG BRANCH	BNYH	2023-09-18	2026-09-18		2.98	2024-03-18	2024-09-19	6	267743118	HK0000951035	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFC23134	BOC LTD, FRANKFURT BR 3.2% 2025-10-18	BANK OF CHINA LIMITED, FRANKFURT BRANCH	BNYH	2023-10-18	2025-10-20		3.20		2024-04-18	6	267743703	HK0000951076	CNY	1,600,000,000.00	1,600,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFC23136	ICBC, MACAU BR 2.8% 2024-09-12	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-09-14	2024-09-12		2.80		2024-09-12	12	268166629	HK0000954146	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23137	ICBC, MACAU BR 2.88% 2024-09-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-09-18	2024-09-13		2.88		2024-09-13	12	268162003	HK0000954153	CNY	520,000,000.00	520,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23139	ICBC, SEOUL BR 2.5% 2024-09-20	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-09-22	2024-09-20		2.50		2024-09-20	12	268974733	HK0000954427	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23142	ICBC, MACAU BR 3.1% 2024-09-20	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-09-22	2024-09-20		3.10		2024-09-20	12	269099615	HK0000954609	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23144	ICBC, SEOUL BR 3% 2024-09-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-09-27	2024-09-26		3.00		2024-09-26	12	269103795	HK0000954625	CNY	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23145	ICBC, SEOUL BR 3.01% 2024-09-25	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-09-27	2024-09-25		3.01		2024-09-25	12	269104279	HK0000954633	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23149	CCB, LONDON BR 3.2% 2024-09-20	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BNYH	2023-09-22	2024-09-20		3.20		2024-09-20	12	269380985	HK0000954773	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23158	ICBC, SEOUL BR 2.91% 2024-09-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-09-27	2024-09-26		2.91		2024-09-26	12	269586982	HK0000955002	CNY	420,000,000.00	420,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23159	ICBC, SEOUL BR 3.25% 2024-09-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-09-27	2024-09-26		3.25		2024-09-26	12	269587326	HK0000957743	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23160	ICBC, SEOUL BR 3.28% 2024-09-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-09-27	2024-09-26		3.28		2024-09-26	12	269587024	HK0000957750	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23163	FUJIAN ZHANGLONG GP 6.7% 2026-09-02	FUJIAN ZHANGLONG GROUP CO., LTD. CHINA	BNYH	2023-11-02	2026-09-02		6.70		2024-09-02	6	269715294	HK0000957925	USD	500,000,000.00	500,000,000.00	N	Y						200,000.00	1,000.00			n	R
BNYHFC23169	BANK OF CHINA, MACAU BR 3% 2024-11-05	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-11-07	2024-11-05		3.00		2024-11-05	12	271288140	HK0000963378	CNY	1,040,000,000.00	1,040,000,000.00	N	Y						500,000.00	500,000.00			n	B
BNYHFC23172	BANK OF CHINA, MACAU BR 3.1% 2024-11-07	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-11-09	2024-11-07		3.10		2024-11-07	12	271367520	HK0000963501	CNY	600,000,000.00	600,000,000.00	N	Y						500,000.00	500,000.00			n	B
BNYHFC23177	ICBC, SEOUL BR 2.8% 2024-11-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-11-15	2024-11-13		2.80		2024-11-13	12	271712626	HK0000963899	CNY	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23183	BANK OF CHINA, MACAU BR 3% 2024-05-24	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-11-24	2024-05-24		3.00		2024-05-24	6	272112266	HK0000968138	CNY	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00			n	B
BNYHFC23185	BANK OF CHINA, MACAU BR 3% 2024-06-04	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-11-27	2024-06-04		3.00		2024-06-04	6	272181128	HK0000968229	CNY	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00			n	B
BNYHFC23186	ICBC, SEOUL BR 3% 2024-11-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-11-24	2024-11-22		3.00		2024-11-22	12	272195960	HK0000968237	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23202	ICBC, SEOUL BR 2.85% 2024-12-06	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-08	2024-12-06		2.85		2024-12-06	12	273016929	HK0000971819	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23203	ICBC, SEOUL BR 2.9% 2024-12-10	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-11	2024-12-10		2.90		2024-12-10	12	273034200	HK0000971827	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23204	ICBC, SEOUL BR 2.8% 2024-12-06	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-08	2024-12-06		2.80		2024-12-06	12	273034293	HK0000971835	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23206	ICBC, SEOUL BR 2.88% 2024-12-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-15	2024-12-13		2.88		2024-12-13	12	273037420	HK0000971850	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23216	ICBC, MACAU BR 2.9% 2024-12-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-12-15	2024-12-13		2.90		2024-12-13	12	273343334	HK0000975877	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23217	ICBC, MACAU BR 2.9% 2024-12-12	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-12-15	2024-12-12		2.90		2024-12-12	12	273343245	HK0000975885	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23218	ICBC, MACAU BR 3% 2024-12-11	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-12-15	2024-12-11		3.00		2024-12-11	12	273400346	HK0000975935	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23219	ICBC, MACAU BR 3% 2024-12-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-12-19	2024-12-17		3.00		2024-12-17	12	273411445	HK0000975968	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23221	ICBC, MACAU BR 2.8% 2024-12-12	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-12-15	2024-12-12		2.80		2024-12-12	12	273463097	HK0000976073	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23226	ICBC, MACAU BR 2.98% 2024-12-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-12-19	2024-12-17		2.98		2024-12-17	12	273573941	HK0000976354	CNY	500,000,000.00	500,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
BNYHFC23228	ICBC, MACAU BR 2.98% 2024-12-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-12-19	2024-12-17		2.98		2024-12-17	12	273581618	HK0000976370	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24031	ICBC, MACAU BR 3% 2024-06-04	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-02-28	2024-06-04		3.00		2024-06-04	4	277296349	HK0000993508	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24033	BANK OF CHINA, MACAU BR 2.9% 2024-05-28	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2024-02-28	2024-05-28		2.90		2024-05-28	3	277439956	HK0000993631	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24035	ICBC, MACAU BR 2.8% 2025-02-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-02-29	2025-02-26		2.80		2025-02-26	12																		

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY CB*	MA*						
BNYHFN22019	HENDERSON LAND MTN LTD 3.45% 2024-04-27	HENDERSON LAND MTN LIMITED	BNYH	2022-04-27	2024-04-29		3.45	2023-04-27	2024-04-29	12	247321195	HK0000844909	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22033	STANDARD CHARTERED BK 3.65% 2024-05-25	STANDARD CHARTERED BANK,UK	BNYH	2022-05-25	2024-05-27		3.65	2023-05-25	2024-05-27	12	248422211	HK0000849767	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22036	HKCG (FINANCE) LTD 3.2% 2025-05-26	HKCG (FINANCE) LIMITED	BNYH	2022-05-26	2025-05-26		3.20	2024-02-26	2024-05-27	3	248470607	HK0000849908	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00	2023-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22037	BOC LTD,QATAR FC BR 3% 2024-05-22	BK OF CHINA LTD,QATAR FINANCIAL CENTRE BR, QATAR	BNYH	2022-05-26	2024-05-22		3.00	2023-11-27	2024-05-22	6	248585137	HK0000853777	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	200,000.00			n	R	
BNYHFN22038	AIRPORT AUTHORITY 2.8% 2024-05-26	AIRPORT AUTHORITY HONG KONG	BNYH	2022-05-26	2024-05-27		2.80	2024-02-26	2024-05-27	3	248585285	HK0000853793	HKD	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	500,000.00	2022-11-08	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22039	AIRPORT AUTHORITY 2.8% 2024-06-03	AIRPORT AUTHORITY HONG KONG	BNYH	2022-06-02	2024-06-03		2.80	2024-03-04	2024-06-03	3	248690364	HK0000854007	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-07-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22041	AIRPORT AUTHORITY 2.8% 2024-06-06	AIRPORT AUTHORITY HONG KONG	BNYH	2022-06-06	2024-06-06		2.80	2024-03-06	2024-06-06	3	248759747	HK0000854130	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-07-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22042	STANDARD CHARTERED BK UK 3.12%2024-06-06	STANDARD CHARTERED BANK,UK	BNYH	2022-06-06	2024-06-06		3.12	2023-06-06	2024-06-06	12	248788895	HK0000854163	HKD	621,000,000.00	621,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22043	AIRPORT AUTHORITY 2.8% 2024-06-06	AIRPORT AUTHORITY HONG KONG	BNYH	2022-06-06	2024-06-06		2.80	2024-03-06	2024-06-06	3	248826045	HK0000854205	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-07-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22044	AIRPORT AUTHORITY 2.6% 2024-06-07	AIRPORT AUTHORITY HONG KONG	BNYH	2022-06-09	2024-06-07		2.60	2024-03-07	2024-06-07	3	248842377	HK0000854247	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFN22046	AIRPORT AUTHORITY 2.6% 2024-06-08	AIRPORT AUTHORITY HONG KONG	BNYH	2022-06-08	2024-06-11		2.60	2024-03-08	2024-06-11	3	248865148	HK0000854288	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFN22047	STANDARD CHARTERED BK UK 3.4% 2024-06-09	STANDARD CHARTERED BANK,UK	BNYH	2022-06-09	2024-06-11		3.40	2023-06-09	2024-06-11	12	248948809	HK0000854387	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22048	STANDARD CHARTERED BK UK 3.5% 2025-06-13	STANDARD CHARTERED BANK,UK	BNYH	2022-06-13	2025-06-13		3.50	2023-06-13	2024-06-13	12	249066206	HK0000855673	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-06-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22057	HENDERSON LAND MTN LTD 3.8% 2024-06-21	HENDERSON LAND MTN LIMITED	BNYH	2022-06-22	2024-06-21		3.80	2023-06-21	2024-06-21	12	249348619	HK0000856317	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22064	STANDARD CHARTERED BK 4% 2025-06-27	STANDARD CHARTERED BANK,UK	BNYH	2022-06-27	2025-06-27	2024-06-27	4.00	2023-06-27	2024-06-27	12	249569534	HK0000860061	HKD	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-06-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22068	STANDARD CHARTERED BK,UK 4.23% 2025-6-29	STANDARD CHARTERED BANK,UK	BNYH	2022-06-29	2025-06-30		4.23	2023-06-29	2024-06-28	12	249607991	HK0000860210	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22070	GS FIN CORP INT LTD,JE 3.8% 2024-07-06	GOLDMAN SACHS FINANCE CORP INT LTD, JERSEY	BNYH	2022-07-06	2024-07-08		3.80	2023-07-06	2024-07-08	12	249664057	HK0000860400	CNY	300,000,000.00	300,000,000.00	N	Y					5,000,000.00	5,000,000.00			Y	R	
BNYHFN22076	HENDERSON LAND MTN LTD 3.7% 2024-07-05	HENDERSON LAND MTN LIMITED	BNYH	2022-07-05	2024-07-05		3.70	2024-04-05	2024-07-05	3	249748200	HK0000860657	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	500,000.00	2023-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22078	STANDARD CHARTERED BK UK3.35% 2024-07-06	STANDARD CHARTERED BANK,UK	BNYH	2022-07-06	2024-07-08		3.35	2023-07-06	2024-07-08	12	249791717	HK0000860723	HKD	1,950,000,000.00	1,950,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22079	HKCG (FINANCE) LTD 4.1% 2032-07-08	HKCG (FINANCE) LIMITED	BNYH	2022-07-08	2032-07-08		4.10	2024-04-08	2024-07-08	3	249792578	HK0000860731	HKD	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-09-06	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22094	STANDARD CHARTERED BK UK 3.71%2025-07-14	STANDARD CHARTERED BANK,UK	BNYH	2022-07-14	2025-07-14		3.71	2023-07-14	2024-07-15	12	250224885	HK0000863800	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22096	BANK OF CHINA,SYDNEY BR 2.95% 2025-08-03	BANK OF CHINA LIMITED, SYDNEY BRANCH	BNYH	2022-08-03	2025-08-04		2.95	2024-02-05	2024-08-05	6	251018499	HK0000864337	CNY	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFN22098	AIRPORT AUTHORITY 3.3% 2027-08-08	AIRPORT AUTHORITY HONG KONG	BNYH	2022-08-08	2027-08-09		3.30	2024-02-08	2024-05-08	3	251212325	HK0000867132	HKD	575,000,000.00	575,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-10-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22101	AIRPORT AUTHORITY 3.2% 2027-08-15	AIRPORT AUTHORITY HONG KONG	BNYH	2022-08-15	2027-08-16		3.20	2024-02-15	2024-05-16	3	251845751	HK0000867710	HKD	365,000,000.00	365,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-09-30	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22102	AIRPORT AUTHORITY 3.2% 2027-08-16	AIRPORT AUTHORITY HONG KONG	BNYH	2022-08-16	2027-08-16		3.20	2024-02-16	2024-05-16	3	251897140	HK0000867835	HKD	574,000,000.00	574,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-09-30	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22104	AIRPORT AUTHORITY 3.2% 2027-08-16	AIRPORT AUTHORITY HONG KONG	BNYH	2022-08-16	2027-08-16		3.20	2024-02-16	2024-05-16	3	251971382	HK0000871506	HKD	335,000,000.00	335,000,000.00	N	Y					1,000,000.00	500,000.00			n	R	
BNYHFN22105	STANDARD CHARTERED BK UK 4% 2025-08-17	STANDARD CHARTERED BANK,UK	BNYH	2022-08-17	2025-08-18		4.00	2023-08-17	2024-08-19	12	252084002	HK0000871639	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22107	HKCG (FINANCE) LTD 3.76% 2025-08-26	HKCG (FINANCE) LIMITED	BNYH	2022-08-26	2025-08-26		3.76	2024-02-26	2024-05-27	3	252560599	HK0000872181	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22112	STANDARD CHARTERED BK UK 4.14%2025-08-26	STANDARD CHARTERED BANK,UK	BNYH	2022-08-26	2025-08-26		4.14	2023-08-29	2024-08-26	12	252673555	HK0000872355	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22115	HKCG (FINANCE) LTD 3.81% 2024-09-01	HKCG (FINANCE) LIMITED	BNYH	2022-09-01	2024-09-02		3.81	2024-03-01	2024-06-03	3	252837213	HK0000874088	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22116	HKCG (FINANCE) LTD 3.825% 2025-09-06	HKCG (FINANCE) LIMITED	BNYH	2022-09-06	2025-09-08		3.83	2024-03-06	2024-06-06	3	252870466	HK0000874211	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22118	HENDERSON LAND MTN LTD 4.1% 2024-09-06	HENDERSON LAND MTN LIMITED	BNYH	2022-09-06	2024-09-06		4.10	2024-03-06	2024-09-06	6	252914765	HK0000874294	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-02-08	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22120	STANDARD CHARTERED BK UK 4% 2025-09-15	STANDARD CHARTERED BANK,UK	BNYH	2022-09-15	2025-09-15		4.00	2023-09-15	2024-09-16	12	253168145	HK0000874807	HKD	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-09-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22126	STANDARD CHARTERED BK UK 4.08%2025-09-26	STANDARD CHARTERED BANK,UK	BNYH	2022-09-27	2025-09-26		4.08	2023-09-26	2024-09-26	12	253857803	HK0000877446	HKD	450,000,000.00	450,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22127	GOLDMAN SACHS INT, UK 3.8% 2027-09-30	GOLDMAN SACHS INTERNATIONAL, UK	BNYH	2022-09-30	2027-09-30		3.80	2023-09-28	2024-09-30	12	253932902	HK0000877495	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFN22128	HKCG (FINANCE) LTD 4.05% 2024-10-05	HKCG (FINANCE) LIMITED	BNYH	2022-10-05	2024-10-07		4.05	2024-04-05	2024-07-05	3	254061239	HK0000877586	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00	2023-09-06	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN22133	MORGAN STANLEY INT PLC 4.07% 2027-10-18	MORGAN STANLEY AND CO. INTERNATIONAL PLC, UK	BNYH	2022-10-18	2027-10-18		4.07	2023-10-18	2024-10-18	12	2540881182	HK0000881182	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFN22134	HKCG (FINANCE) LTD 3.25% 2024-10-18	HKCG (FINANCE) LIMITED	BNYH	2022-10-18	2024-10-18		3.25	2023-10-18	2024-04-18																			

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																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BNYHFN23223	HK LAND NOTES CO LTD 3.5% 2026-12-18	THE HONGKONG LAND NOTES COMPANY LIMITED	BNYH	2023-12-18	2026-12-18		3.50		2024-06-18	6	273472100	HK0000976107	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-01-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN23227	WESTPAC BANKING CORP SYD 4.97%2024-12-20	WESTPAC BANKING CORPORATION, SYDNEY	BNYH	2023-12-20	2024-12-20		4.97		2024-12-20	12	273581553	HK0000976362	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23232	GUOTAI JUNAN HLDG LTD 3.35% 2026-12-27	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2023-12-27	2026-12-28		3.35		2024-06-27	6	273627839	HK0000976511	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN23233	WESTPAC BANKING CORP SYD 4.92%2024-12-20	WESTPAC BANKING CORPORATION, SYDNEY	BNYH	2023-12-20	2024-12-20		4.92		2024-12-20	12	273639063	HK0000976586	HKD	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23234	WESTPAC BANKING CORP.SYD 4.98%2024-12-20	WESTPAC BANKING CORPORATION, SYDNEY	BNYH	2023-12-20	2024-12-20		4.98		2024-12-20	12	273660097	HK0000976610	HKD	780,000,000.00	780,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23237	GUOTAI JUNAN HLDG LTD 3.35% 2026-12-28	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2023-12-28	2026-12-28		3.35		2024-06-28	6	273730176	HK0000979457	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24001	AIRPORT AUTHORITY 3.83% 2027-07-09	AIRPORT AUTHORITY HONG KONG	BNYH	2024-01-09	2027-07-09		3.83		2024-07-09	6	272839913	HK0000971520	HKD	4,000,000,000.00	4,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
BNYHFN24003	XIANGTAN ZHENXIANG 4.15% 2027-02-26	XIANGTAN ZHENXIANG STATE-OWNED ASSETS MGT INV, CN	BNYH	2024-02-26	2027-02-26		4.15		2024-08-26	6	273112499	HK0000971967	CNY	850,000,000.00	850,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24008	CHONGQING FULING IND DEV 4.2% 2027-03-05	CHONGQING FULING IND DEV GRP CO LTD, CHINA	BNYH	2024-03-05	2027-03-05		4.20		2025-03-05	12	274727411	HK0000984838	CNY	1,260,000,000.00	1,260,000,000.00	N	Y						1,500,000.00	10,000.00			n	R
BNYHFN24012	HKCG (FINANCE) LTD 3% 2026-01-19	HKCG (FINANCE) LIMITED	BNYH	2024-01-19	2026-01-19		3.00		2025-01-20	12	275014397	HK0000985322	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHFN24014	GUOTAI JUNAN HLDG LTD 3.25% 2027-01-30	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2024-01-30	2027-01-29		3.25		2024-07-30	6	275197980	HK0000987336	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24017	HKCG (FINANCE) LTD 3.9% 2027-01-25	HKCG (FINANCE) LIMITED	BNYH	2024-01-25	2027-01-25		3.90		2024-04-25	3	275330965	HK0000987450	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	500,000.00	2024-03-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN24020	HKCG (FINANCE) LTD 3% 2026-01-31	HKCG (FINANCE) LIMITED	BNYH	2024-01-31	2026-01-30		3.00		2025-01-31	12	275663506	HK0000987799	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00	2024-03-11	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN24022	BARCLAYS BANK PLC, UK 3.5% 2029-02-06	BARCLAYS BANK PLC, UK	BNYH	2024-02-06	2029-02-06		3.50		2025-02-06	12	275873071	HK0000988003	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24024	GUOTAI JUNAN HLDG LTD 3.25% 2027-02-08	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2024-02-08	2027-02-08		3.25		2024-08-08	6	276171771	HK0000992815	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24025	HKCG (FINANCE) LTD 2.95% 2026-02-19	HKCG (FINANCE) LIMITED	BNYH	2024-02-19	2026-02-19		2.95		2025-02-19	12	276465520	HK0000993045	CNY	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN24026	BARCLAYS BANK PLC, UK 3.05% 2026-02-27	BARCLAYS BANK PLC, UK	BNYH	2024-02-27	2026-02-27		3.05		2025-02-27	12	276685244	HK0000993235	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24027	BARCLAYS BANK PLC, UK 3.25% 2027-02-27	BARCLAYS BANK PLC, UK	BNYH	2024-02-27	2027-02-26		3.25		2025-02-27	12	276699164	HK0000993243	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24028	HAITONG UT BRILLIANT 3.65% 2027-03-19	HAITONG UT BRILLIANT LIMITED	BNYH	2024-03-19	2027-03-19		3.65		2024-09-19	6	277189062	HK0000993441	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24041	HESHAN PUBLIC ASSET MGT 4.3% 2027-03-25	HESHAN PUBLIC ASSET MANAGEMENT GROUP CO LTD, CHINA	BNYH	2024-03-25	2027-03-25		4.30		2025-03-25	12	278166597	HK0000998333	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24047	HENDERSON LAND MTN LTD 4.8% 2026-03-21	HENDERSON LAND MTN LIMITED	BNYH	2024-03-21	2026-03-23		4.80		2025-03-21	12	278958183	HK0001001509	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN24048	STANDARD CHARTERED BANK,UK4.7%2027-03-21	STANDARD CHARTERED BANK,UK	BNYH	2024-03-21	2027-03-22	2026-03-23	4.70		2025-03-21	12	279077199	HK0001003539	HKD	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHLN19028	ICICI BANK LTD DUBAI BR FRN 2024-07-09	ICICI BANK LIMITED, DUBAI BRANCH	BNYH	2019-07-09	2024-07-09		7.05	2024-04-09	2024-07-09	3	202093248	HK0000515053	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	1,000.00			n	R
BNYHLN20010	HENDERSON LAND MTN LTD FRN 2025-03-06	HENDERSON LAND MTN LIMITED	BNYH	2020-03-06	2025-03-06		6.38	2024-03-06	2024-06-06	3	213051016	HK0000579356	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHLN20011	HENDERSON LAND MTN LTD FRN 2025-03-05	HENDERSON LAND MTN LIMITED	BNYH	2020-03-05	2025-03-05		6.46	2024-03-05	2024-06-05	3	213050966	HK0000579364	HKD	448,000,000.00	448,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHLN20025	AIRPORT AUTHORITY FRN 2027-06-23	AIRPORT AUTHORITY HONG KONG	BNYH	2020-06-23	2027-06-23		6.30	2024-03-25	2024-06-24	3	219318634	HK0000611910	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2020-09-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHLN20038	AIRPORT AUTHORITY FRN 2027-09-30	AIRPORT AUTHORITY HONG KONG	BNYH	2020-10-08	2027-09-30		5.95	2024-03-28	2024-06-28	3	224072783	HK0000646999	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2020-11-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHLN22045	HKCG (FINANCE) LTD FRN 2025-05-08	HKCG (FINANCE) LIMITED	BNYH	2022-06-08	2025-05-08		5.01	2024-04-08	2024-05-08	1	248864656	HK0000854270	HKD	249,000,000.00	249,000,000.00	N	Y						1,000,000.00	500,000.00	2022-07-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHLN22106	STANDARD CHARTERED BK,UK FRN 2027-08-17	STANDARD CHARTERED BANK,UK	BNYH	2022-08-17	2027-08-17		6.42	2024-02-20	2024-05-17	3	252084029	HK0000871647	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHLN22173	STANDARD CHARTERED BK,UK FRN 2027-11-21	STANDARD CHARTERED BANK,UK	BNYH	2022-11-21	2027-11-22		7.12	2024-03-21	2024-04-22	1	255863037	HK0000892114	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00	2023-02-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHZC22179	ICBC, SYDNEY BR 0% 2025-12-09	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR CHINA LTD,SYDNEY BR CHINA LTD,MACAU BRANCH	BNYH	2022-12-09	2025-12-09		0.00			0	256266113	HK0000895257	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHZC23054	CHINA CONSTRU BK, MACAU 0% 2024-05-13	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2023-05-15	2024-05-13		0.00			0	262197867	HK0000924958	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC23066	ICBC, MACAU BR 0% 2024-05-23	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-05-25	2024-05-23		0.00			0	262669416	HK0000929650	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC23067	ICBC, MACAU BR 0% 2024-05-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-05-25	2024-05-22		0.00			0	262669637	HK0000929668	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC23075	ICBC, SEOUL BR 0% 2024-06-18	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-06-20	2024-06-18		0.00			0	263728564	HK0000936564	CNY	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			n	B
BNYHZC23079	CHINA CONSTRU BK, MACAU 0% 2024-06-18	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2023-06-20	2024-06-18		0.00			0	263736508</																	

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BNYHZC23146	ICBC, SEOUL BR 0% 2024-09-24	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-09-25	2024-09-24		0.00			0	269255358	HK0000954641	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23175	ICBC, TOKYO BR 0% 2024-11-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2023-11-14	2024-11-13		0.00			0	271516991	HK0000963626	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23176	ICBC, SEOUL BR 0% 2024-11-08	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-11-13	2024-11-08		0.00			0	271516819	HK0000963634	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23180	BANK OF CHINA, MACAU BR 0% 2024-05-16	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2023-11-16	2024-05-16		0.00			0	271910266	HK0000967932	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23181	ICBC, SEOUL BR 0% 2024-11-15	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-11-17	2024-11-15		0.00			0	272028222	HK0000968039	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23191	ICBC, SEOUL BR 0% 2024-11-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-11-28	2024-11-26		0.00			0	272496242	HK0000968559	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23192	ICBC, SEOUL BR 0% 2024-11-27	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-11-29	2024-11-27		0.00			0	272533857	HK0000968591	CNY	100,000,000.00	100,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BNYHZC23193	ICBC, TOKYO BR 0% 2024-11-27	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2023-11-29	2024-11-27		0.00			0	272559325	HK0000968617	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23199	ICBC, SEOUL BR 0% 2024-12-05	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-07	2024-12-05		0.00			0	272966443	HK0000971702	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23200	ICBC, TOKYO BR 0% 2024-06-12	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2023-12-12	2024-06-12		0.00			0	272968560	HK0000971751	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23201	ICBC, TOKYO BR 0% 2024-06-07	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2023-12-08	2024-06-07		0.00			0	272968748	HK0000971769	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23205	ICBC, SEOUL BR 0% 2024-12-10	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-11	2024-12-10		0.00			0	273034307	HK0000971843	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23207	ICBC, SEOUL BR 0% 2024-12-06	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-08	2024-12-06		0.00			0	273039171	HK0000971868	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BNYHZC23208	ICBC, SEOUL BR 0% 2024-12-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-15	2024-12-13		0.00			0	273122745	HK0000972007	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23209	ICBC, SEOUL BR 0% 2024-12-11	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-12	2024-12-11		0.00			0	273123300	HK0000972023	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23210	ICBC, SEOUL BR 0% 2024-12-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-20	2024-12-13		0.00			0	273124942	HK0000972072	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23211	ICBC, SEOUL BR 0% 2024-12-11	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-13	2024-12-11		0.00			0	273214046	HK0000972171	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23212	ICBC, TOKYO BR 0% 2024-12-06	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2023-12-14	2024-12-06		0.00			0	273293833	HK0000972262	CNY	1,200,000,000.00	1,200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23214	ICBC, SEOUL BR 0% 2024-12-11	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-19	2024-12-11		0.00			0	273332162	HK0000975794	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23215	ICBC, SEOUL BR 0% 2024-12-11	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-15	2024-12-11		0.00			0	273342087	HK0000975869	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23220	ICBC, SEOUL BR 0% 2024-12-18	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-12-19	2024-12-18		0.00			0	273412476	HK0000976024	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23224	ICBC, MACAU BR 0% 2024-12-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2023-12-19	2024-12-17		0.00			0	273568905	HK0000976198	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23225	ICBC, TOKYO BR 0% 2024-12-18	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2023-12-20	2024-12-18		0.00			0	273568964	HK0000976206	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23229	ICBC, TOKYO BR 0% 2024-12-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2023-12-21	2024-12-19		0.00			0	273581707	HK0000976388	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23230	ICBC, TOKYO BR 0% 2024-06-21	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2023-12-21	2024-06-21		0.00			0	273584315	HK0000976438	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC23236	ICBC, TOKYO BR 0% 2024-12-20	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2023-12-22	2024-12-20		0.00			0	273688714	HK0000976701	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24006	ICBC, SEOUL BR 0% 2025-01-10	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-01-12	2025-01-10		0.00			0	274449535	HK0000980224	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24007	ICBC, SEOUL BR 0% 2025-01-15	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-01-17	2025-01-15		0.00			0	274703636	HK0000984762	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24010	ICBC, TOKYO BR 0% 2024-04-18	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2024-01-18	2024-04-18		0.00			0	274821264	HK0000985199	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24015	ICBC, TOKYO BR 0% 2024-04-25	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2024-01-25	2024-04-25		0.00			0	275207900	HK0000987351	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24016	ICBC, TOKYO BR 0% 2024-04-24	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2024-01-24	2024-04-24		0.00			0	275329754	HK0000987435	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24023	ICBC, TOKYO BR 0% 2024-05-07	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2024-02-07	2024-05-07		0.00			0	276112112	HK0000988227	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24029	ICBC, MACAU BR 0% 2024-05-29	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-02-29	2024-05-29		0.00			0	277296284	HK0000993482	CNY	220,000,000.00	220,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24030	ICBC, MACAU BR 0% 2024-05-30	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-02-28	2024-05-30		0.00			0	277296322	HK0000993490	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24032	ICBC, MACAU BR 0% 2024-05-29	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-02-28	2024-05-29		0.00			0	277395304	HK0000993540	CNY	150,000,000.00	150,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
BNYHZC24034	BANK OF CHINA, MACAU BR 0% 2024-06-04	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2024-02-29	2024-06-04		0.00			0	277440385	HK0000993656	CNY	567,000,000.00	567,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BNYHZC24036	BANK OF CHINA, MACAU BR 0% 2025-03-04	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2024-03-06	2025-03-04		0.00			0	277781212	HK0000997863	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24038	ICBC, SEOUL BR 0% 2024-06-14	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-03-11	2024-06-14		0.00			0	277968053	HK0000998143	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00</					

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
																		CB*	MA*	Bank Repo Cat. #							
BNYHZC24042	ICBC, SEOUL BR 0% 2025-03-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-03-20	2025-03-19		0.00			0	278175758	HK0000998440	CNY	300,000,000.00	300,000,000.00	N	Y									n	B
BNYHZC24044	ICBC, SEOUL BR 0% 2024-09-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-03-13	2024-09-13		0.00			0	278266591	HK0001000667	CNY	200,000,000.00	200,000,000.00	N	Y									n	B
BNYHZC24045	ICBC, MACAU BR 0% 2024-06-14	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-03-15	2024-06-14		0.00			0	278357317	HK0001000824	CNY	300,000,000.00	300,000,000.00	N	Y									n	B
BNYHZC24052	ICBC, SEOUL BR 0% 2024-04-30	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-04-09	2024-04-30		0.00			0	279722205	HK0001004297	CNY	200,000,000.00	200,000,000.00	N	Y									n	B
BNYHZC24054	ICBC, SEOUL BR 0% 2024-07-09	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-04-09	2024-07-09		0.00			0	279722914	HK0001004313	CNY	100,000,000.00	100,000,000.00	N	Y									n	B
BNYHNZ23103	QNB FINANCE LTD 0% 2024-08-18	QNB FINANCE LIMITED,CAYMAN ISLANDS	BNYH	2023-08-18	2024-08-19		0.00			0	266849486	HK0000946860	HKD	780,000,000.00	780,000,000.00	N	Y							2023-10-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BOAKFB23002	SHAANXI XIXIAN NEW AREA 4.95% 2026-09-28	SHAANXI XIXIAN NEW AREA FENGGI DEVELOPMENT GP CO L	BOAK	2023-09-28	2026-09-28		4.95	2024-03-28	2024-09-30	6	267017476	HK0000942661	CNY	1,065,000,000.00	1,065,000,000.00	N	Y									n	R
BOAKFB23004	URUMQI GAOXIN INV & DEV 5.5% 2026-09-07	URUMQI GAOXIN INV AND DEV GROUP CO., LTD. CHINA	BOAK	2023-09-07	2026-09-07		5.50	2024-03-07	2024-09-09	6	266973586	HK0000946829	CNY	806,200,000.00	806,200,000.00	N	Y									n	R
BOAKFB23005	HFI INTL (HK) LTD 4.2% 2024-09-13	HFI INTERNATIONAL (HK) LIMITED	BOAK	2023-09-19	2024-09-13		4.20	2024-03-19	2024-09-13	6	267263426	HK0000947231	CNY	200,000,000.00	200,000,000.00	N	Y									n	R
BOAKFB23006	LANGYA OVERSEAS CO,LTD 4.7% 2026-09-01	LANGYA OVERSEAS CO, LTD BVI	BOAK	2023-09-01	2026-09-01		4.70	2024-03-01	2024-09-02	6	267452938	HK0000950433	CNY	218,000,000.00	218,000,000.00	N	Y									n	R
BOAKFB23009	QILU FIN (SHANDONG) ECON 4.8% 2026-09-05	QILU FINANCE (SHANDONG) ECON DEV CO., LTD.	BOAK	2023-09-05	2026-09-07		4.80	2024-03-05	2024-09-05	6	267800863	HK0000951050	CNY	200,000,000.00	200,000,000.00	N	Y									n	R
BOAKFB23010	GANSU PROVINCIAL HATI GP 3.9% 2026-09-27	GANSU PROV HIGHWAY AVIATION TOURISM INV GP CO LTD	BOAK	2023-09-27	2026-09-28		3.90	2024-03-27	2024-09-27	6	268379134	HK0000954021	CNY	1,860,000,000.00	1,860,000,000.00	N	Y									n	R
BOAKFB23011	DONGSHENG INVESTMENT 4.8% 2026-09-20	DONGSHENG INVESTMENT AND DEVE (HK) CO., LIMITED	BOAK	2023-09-20	2026-09-21		4.80	2024-03-20	2024-09-20	6	268379592	HK0000954096	CNY	441,000,000.00	441,000,000.00	N	Y									n	R
BOAKFB23012	ZIBO CAIJIN HOLDING GP 3.7% 2026-09-20	ZIBO CAIJIN HOLDING GROUP CO., LTD. CHINA	BOAK	2023-09-20	2026-09-21		3.70	2024-03-20	2024-09-20	6	268379231	HK0000954104	CNY	580,000,000.00	580,000,000.00	N	Y									n	R
BOAKFB23013	PINGLING GROUP OVERSEAS 3.88% 2026-09-27	PINGLING GROUP OVERSEAS LIMITED, BVI	BOAK	2023-09-27	2026-09-28		3.88	2024-03-27	2024-09-27	6	269366192	HK0000954286	CNY	730,000,000.00	730,000,000.00	N	Y									n	R
BOAKFB23014	DONGSHENG INVESTMENT 4.8% 2026-09-22	DONGSHENG INVESTMENT AND DEVE (HK) CO., LIMITED	BOAK	2023-09-22	2026-09-22		4.80	2024-03-22	2024-09-23	6	268990615	HK0000954344	CNY	260,000,000.00	260,000,000.00	N	Y									n	R
BOAKFB23015	PINGTAN COMPREHENSIVE 5.6% 2026-12-18	PINGTAN COMP PILOT ZONE CITY DEV GP CO., LTD CHINA	BOAK	2023-12-18	2026-12-18		5.60		2024-06-18	6	269366206	HK0000954526	CNY	580,000,000.00	580,000,000.00	N	Y									n	R
BOAKFB23016	CHENGDA INTL CO., LTD 3.98% 2026-10-10	CHENGDA INTERNATIONAL CO., LIMITED	BOAK	2023-10-10	2026-10-12		3.98		2024-10-10	12	269669942	HK0000957776	CNY	730,000,000.00	730,000,000.00	N	Y									n	R
BOAKFB23017	JIANGYIN STATE-OWNED ASSETS HOLDING (GP) CO., LTD	JIANGYIN STATE-OWNED ASSETS HOLDING (GP) CO., LTD	BOAK	2023-10-13	2026-10-13		3.93		2024-10-14	12	269847581	HK0000957917	CNY	720,000,000.00	720,000,000.00	N	Y									n	R
BOAKFB23018	CHENGDU XIANGCHENG INV 4.8% 2026-10-13	CHENGDU XIANGCHENG INVESTMENT GROUP CO., LTD	BOAK	2023-10-13	2026-10-13		4.80		2024-10-14	12	269831456	HK0000957982	CNY	1,560,000,000.00	1,560,000,000.00	N	Y									n	R
BOAKFB23022	ITG HOLDINGS INV(HK)LTD 4.3% 2024-11-05	ITG HOLDING INVESTMENT (HK) LIMITED	BOAK	2023-11-07	2024-11-05		4.30		2024-05-07	6	271186169	HK0000963170	CNY	900,000,000.00	900,000,000.00	N	Y									n	R
BOAKFB23023	YIZHENG CHENGFA OVERSEAS 4% 2026-11-10	YIZHENG CHENGFA OVERSEAS CO., LTD. BVI	BOAK	2023-11-10	2026-11-10		4.00		2024-05-10	6	271433697	HK0000963345	CNY	365,000,000.00	365,000,000.00	N	Y									n	R
BOAKFB23026	LONGCHUAN OVERSEAS INV 3.75% 2026-12-27	LONGCHUAN OVERSEAS INVESTMENT CO., LTD. BVI	BOAK	2023-12-27	2026-12-28		3.75		2024-06-27	6	271666179	HK0000963691	CNY	350,000,000.00	350,000,000.00	N	Y									n	R
BOAKFB23027	YIZHENG CHENGFA OVERSEAS 3.98% 2026-11-16	YIZHENG CHENGFA OVERSEAS CO., LTD. BVI	BOAK	2023-11-16	2026-11-16		3.98		2024-05-16	6	271797737	HK0000963931	CNY	505,000,000.00	505,000,000.00	N	Y									n	R
BOAKFB23028	HANGZHOU GONGSHU INTL 4.2% 2026-11-30	HANGZHOU GONGSHU INTL DEVE (HONG KONG) LTD	BOAK	2023-11-30	2026-11-30		4.20		2024-11-29	12	272342334	HK0000968146	CNY	2,100,000,000.00	2,100,000,000.00	N	Y									n	R
BOAKFB23029	HUANGSHI URBAN DEVE INV 3.9% 2026-12-07	HUANGSHI URBAN DEV INV GRP CO., LTD. CHINA	BOAK	2023-12-07	2026-12-07		3.90		2024-06-07	6	272442487	HK0000968419	CNY	369,680,000.00	369,680,000.00	N	Y									n	R
BOAKFB23030	HUANTAI JINRUN INV BVI 4.7% 2026-11-24	HUANTAI JINRUN INVESTMENT (BVI) LIMITED, BVI	BOAK	2023-11-24	2026-11-24		4.70		2024-05-24	6	272431574	HK0000968435	CNY	334,000,000.00	334,000,000.00	N	Y									n	R
BOAKFB23032	RIZHAO CHENGTOU (BVI) 4.7% 2026-12-06	RIZHAO CHENGTOU (BVI) CO., LTD. BVI	BOAK	2023-12-06	2026-12-07		4.70		2024-06-06	6	272575142	HK0000968609	CNY	300,000,000.00	300,000,000.00	N	Y									n	R
BOAKFB23033	RIZHAO CHENGTOU (BVI) 3.9% 2026-12-06	RIZHAO CHENGTOU (BVI) CO., LTD. BVI	BOAK	2023-12-06	2026-12-07		3.90		2024-06-06	6	272671494	HK0000968641	CNY	192,000,000.00	192,000,000.00	N	Y									n	R
BOAKFB23034	YANCHENG STATE-OWNED 3.85% 2026-12-11	STATE-OWNED ENERGY INVT. CO., LTD. CHINA	BOAK	2023-12-11	2026-12-11		3.85		2024-06-11	6	272847541	HK0000971488	CNY	385,000,000.00	385,000,000.00	N	Y									n	R
BOAKFB23035	JIANTOU INTL (HK) CO LTD 5.2% 2026-12-19	JIANTOU INTERNATIONAL (HONG KONG) CO., LIMITED.	BOAK	2023-12-19	2026-12-21		5.20		2024-12-19	12	273000429	HK0000971652	CNY	940,000,000.00	940,000,000.00	N	Y									n	R
BOAKFB23036	SHAANXI YUSHEN ENERGY 4.68% 2026-12-13	SHAANXI YUSHEN ENERGY D AND C GP CO., LTD., CHINA	BOAK	2023-12-13	2026-12-14		4.68		2024-06-13	6	273035516	HK0000971736	CNY	700,000,000.00	700,000,000.00	N	Y									n	R
BOAKFB23037	JINAN ZHANGQIU HDG GP LTD 7% 2024-12-19	JINAN ZHANGQIU HOLDING GROUP CO., LTD., CHINA	BOAK	2023-12-21	2024-12-19		7.00		2024-06-21	6	273627847	HK0000976412	CNY	1,500,000,000.00	1,500,000,000.00	N	Y									n	R
BOAKFB24004	YIDU STATE-OWNED ASSETS 6.9% 2026-03-22	YIDU STATE-OWNED ASSETS INV, OPS AND HDG, CHINA	BOAK	2024-03-22	2026-03-23		6.90		2024-09-23	6	274561068	HK0000984390	CNY	217,000,000.00	217,000,000.00	N	Y									n	R
BOAKFB24006	CHUANG ZHI RONG TONG 4.05% 2027-01-25	CHUANG ZHI RONG TONG INTL INV (BVI) CO., LTD. BVI	BOAK	2024-01-25	2027-01-25		4.05		2024-07-25	6	274747510	HK0000984564	CNY	900,000,000.00	900,000,000.00	N	Y									n	R
BOAKFB24007	ZIBO CITY ASSET OP GRP 5.8% 2027-01-18	ZIBO CITY ASSET OPERATION GROUP CO., LTD., CHINA	BOAK	2024-01-18	2027-01-18		5.80		2024-07-18	6	274744421	HK0000984689	CNY	1,461,000,000.00	1,461,000,000.00	N	Y									n	R
BOAKFB24008	LONGCHUAN OVERSEAS INV 3.58% 2027-01-24	LONGCHUAN OVERSEAS INVESTMENT CO., LTD. BVI	BOAK	2024-01-24	2027-01-25		3.58		2024-07-24	6	274948876	HK0000985074	CNY	750,000,000.00	750,000,000.00	N	Y									n	R
BOAKFB24010	CHONGQING FENGDU IND DEV 4.8% 2026-12-01	CHONGQING FENGDU IND DEV GRP CO., LTD., CHINA	BOAK	2024-02-01	2026-12-01		4.80		2024-08-01	6	275666661	HK0000987740	CNY	420,000,000.00	420,000,000.00	N	Y									n	R
BOAKFB24012	RONGHE INTL IND, BVI 4.38% 2027-03-01	RONGHE INTERNATIONAL INDUSTRY CO., LTD. BVI	BOAK	2024-03-01	2027-03-01		4.38		2024-09-02	6	275938289	HK0000987914	CNY	450,000,000.00	450,000,000.00	N	Y									n	R
BOAKFB24014	LUOYANG SHENGSHI URBAN 7.5% 2026-03-19	LUOYANG SHENGSHI URBAN CONST INV CO LTD, CHINA	BOAK	2024-03-19																							

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
						CB*		MA*		Bank Repo Cat. #																	
BOAKFB24018	JIANTOU INTL (HK) CO LTD 5.2% 2027-03-28	JIANTOU INTERNATIONAL (HONG KONG) CO., LIMITED.	BOAK	2024-03-28	2027-03-29		5.20		2025-03-28	12	278353753	HK0001000790	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFB24020	XIAN AEROSPACE H-T IND 3.2% 2027-02-22	XIAN AEROSPACE HIGH-TECH IND DEVE GRP. - CHINA	BOAK	2024-03-22	2027-02-22		3.20		2024-09-23	6	278688917	HK0001001145	CNY	94,000,000.00	94,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFB24022	ZIBO CITY ASSET OP GRP 5.8% 2027-04-09	ZIBO CITY ASSET OPERATION GROUP CO., LTD., CHINA	BOAK	2024-04-09	2027-04-09		5.80		2024-10-09	6	278825329	HK0001001301	CNY	1,533,000,000.00	1,533,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFB24023	YANCHENG STATE-OWNED 3.3% 2027-03-27	YANCHENG STATE-OWNED ENERGY INVT. CO., LTD. CHINA	BOAK	2024-03-27	2027-03-29		3.30		2024-09-27	6	278837467	HK0001001400	CNY	140,000,000.00	140,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFB24024	YIDU STATE-OWNED ASSETS 6.9% 2026-03-22	YIDU STATE-OWNED ASSETS INV., OPS AND HDG, CHINA	BOAK	2024-04-10	2026-03-23		6.90		2024-09-23	6	279448642	HK0001004081	CNY	315,000,000.00	315,000,000.00	N	Y					1,000,000.00	10,000.00	2024-08-08	CERTIFY NDRC & EXCH TO PERM NOTES	n	R
BOAKFB24025	WANSHENG INTL (BVI) CO 7.5% 2026-04-10	WANSHENG INTERNATIONAL (BVI) CO. LTD, BVI	BOAK	2024-04-10	2026-04-10		7.50		2024-10-10	6	279530799	HK0001004115	CNY	420,000,000.00	420,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFB24026	QINGDAO WEST COAST NEW 5% 2027-04-09	QINGDAO WEST COAST NEW AREA RONGHE HDG GRP. CHINA	BOAK	2024-04-09	2027-04-09		5.00		2024-10-09	6	279721004	HK0001004230	CNY	120,000,000.00	120,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFN20001	LONG WAH INV LTD 1.828% 2025-11-09	LONG WAH INVESTMENT LIMITED	BOAK	2020-11-09	2025-11-10		1.83	2023-11-09	2024-05-09	6	225314365	HK0000646817	USD	300,000,000.00	300,000,000.00	N	Y					200,000.00	1,000.00			n	R
BOAKFN22001	CCB CORP LONDON 3.4% 2024-05-17	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BOAK	2022-05-17	2024-05-17		3.40	2023-11-17	2024-05-17	6	248149078	HK0000849247	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFN23001	CCB CORP LONDON BR 2.80% 2025-05-31	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BOAK	2023-05-31	2025-05-30		2.80	2023-11-30	2024-05-31	6	262484807	HK0000929262	CNY	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFN23008	CMS INTL GEMSTONE, BVI 3.3% 2026-09-18	CMS INTERNATIONAL GEMSTONE LIMITED, BVI	BOAK	2023-09-18	2026-09-18		3.30	2024-03-18	2024-09-19	6	267752869	HK0000950995	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFN23038	EXPORT-IMPORT BK CHINA 2.9% 2024-12-20	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BOAK	2023-12-21	2024-12-20		2.90		2024-12-20	12	273898859	HK0000976693	CNY	300,000,000.00	300,000,000.00	N	Y			D	E	1,000,000.00	10,000.00			n	R
BOAKFN24009	GF GLOBAL CAPITAL LTD 3.05% 2024-04-17	GF GLOBAL CAPTIAL LIMITED	BOAK	2024-01-17	2024-04-17		3.05		2024-04-17	3	275070815	HK0000985298	CNY	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R
BOSHFC23001	BANK OF SHANGHAI (HK) 2.8% 2024-06-20	BANK OF SHANGHAI (HONG KONG) LIMITED	DBAN	2023-06-27	2024-06-20		2.80		2024-06-20	12	264288746	HK0000938719	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
BOSHFC23002	BANK OF SHANGHAI (HK) 2.8% 2024-06-24	BANK OF SHANGHAI (HONG KONG) LIMITED	DBAN	2023-06-27	2024-06-24		2.80		2024-06-24	12	264289076	HK0000938743	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
BSHKFC24001	BANCO SANTANDER, S.A. 3.24% 2027-03-04	BANCO SANTANDER S.A.	CILH	2024-03-04	2027-03-04		3.24		2025-03-04	12	277440334	HK0000993623	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
BSHKFC24002	BANCO SANTANDER, S.A. 3.18% 2027-03-12	BANCO SANTANDER S.A.	CILH	2024-03-13	2027-03-12		3.18		2025-03-12	12	278265455	HK0000998267	CNY	280,000,000.00	280,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CBHHFC23004	CHINA BOHAI BANK CO LTD, HK 3% 2024-12-11	CHINA BOHAI BANK CO., LTD.	BOAK	2023-12-13	2024-12-11		3.00		2024-12-11	12	273196145	HK0000972114	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CBHBZC23001	CHINA BOHAI BANK CO LTD, HK 0% 2024-06-03	CHINA BOHAI BANK CO., LTD.	BOAK	2023-06-05	2024-06-03		0.00			0	263280113	HK0000932563	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CBHBZC23003	CHINA BOHAI BANK CO LTD, HK 0% 2024-12-12	CHINA BOHAI BANK CO., LTD.	BOAK	2023-12-14	2024-12-12		0.00			0	273196137	HK0000972106	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CBHBZC23005	CHINA BOHAI BANK CO LTD, HK 0% 2024-12-10	CHINA BOHAI BANK CO., LTD.	BOAK	2023-12-12	2024-12-10		0.00			0	273196170	HK0000972122	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHFC10004	CHN DEVELOPMENT BANK 4.27% 2025-03-03	CHINA DEVELOPMENT BANK	HKNG	2010-03-03	2025-03-03		4.27	2024-03-04	2025-03-03	12	049182732		HKD	800,000,000.00	800,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-04-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC10025	CHN DEVELOPMENT BANK 3.2% 2025-10-29	CHINA DEVELOPMENT BANK	HKNG	2010-10-29	2025-10-29		3.20	2023-10-30	2024-04-29	6	055376662	HK0000071446	CNY	333,475,000.00	333,475,000.00	N	N					666,950.00	666,950.00			n	B
CDBHFC10026	CHN DEVELOPMENT BANK 3.25% 2025-11-05	CHINA DEVELOPMENT BANK	HKNG	2010-11-05	2025-11-05		3.25	2023-11-06	2024-05-06	6	055672202	HK0000071735	CNY	333,685,000.00	333,685,000.00	N	N					667,370.00	667,370.00			n	B
CDBHFC10033	CHN DEVELOPMENT BANK 4.15% 2025-11-26	CHINA DEVELOPMENT BANK	HKNG	2010-11-26	2025-11-26		4.15	2023-11-27	2024-11-26	12	056420070		HKD	100,000,000.00	100,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-01-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC10034	CHN DEVELOPMENT BANK 4.15% 2025-12-09	CHINA DEVELOPMENT BANK	HKNG	2010-12-09	2025-12-09		4.15	2023-12-11	2024-12-09	12	056713310	HK0000073194	HKD	120,000,000.00	120,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-01-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC10036	CHN DEVELOPMENT BANK 4.38% 2025-12-15	CHINA DEVELOPMENT BANK	HKNG	2010-12-15	2025-12-15		4.38	2023-12-15	2024-12-16	12	056882197		HKD	175,000,000.00	175,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-01-24	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC11004	CHN DEVELOPMENT BANK 4.47% 2026-01-14	CHINA DEVELOPMENT BANK	HKNG	2011-01-14	2026-01-14		4.47	2024-01-15	2024-04-15	3	057870834		HKD	900,000,000.00	900,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-02-23	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC11023	CHN DEVELOPMENT BANK 4.25% 2026-06-15	CHINA DEVELOPMENT BANK	HKNG	2011-06-15	2026-06-15		4.25	2023-06-15	2024-06-17	12	063588555		HKD	100,000,000.00	100,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-07-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC11028	CHN DEVELOPMENT BANK 4.00% 2026-07-27	CHINA DEVELOPMENT BANK	HKNG	2011-07-27	2026-07-27		4.00	2023-07-27	2024-07-29	12	065410591		HKD	234,000,000.00	234,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-09-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC23016	CHINA DEVELOPMENT BK 3.6% 2024-04-18	CHINA DEVELOPMENT BANK	HSBC	2023-04-19	2024-04-18		3.60		2024-04-18	12	261373947	HK0000921145	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-06-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC23020	CHINA DEVELOPMENT BANK 2.6% 2024-06-28	CHINA DEVELOPMENT BANK	HSBC	2023-06-29	2024-06-28		2.60		2024-06-28	12	264426782	HK0000938941	CNY	900,000,000.00	900,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC23021	CHINA DEVELOPMENT BANK 2.55% 2024-06-28	CHINA DEVELOPMENT BANK	HSBC	2023-06-29	2024-06-28		2.55		2024-06-28	12	264426898	HK0000938958	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC23022	CHINA DEVELOPMENT BANK 2.6% 2024-07-02	CHINA DEVELOPMENT BANK	HSBC	2023-07-03	2024-07-02		2.60		2024-07-02	12	264472601	HK0000939014	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC23030	CHINA DEVELOPMENT BANK 4.6% 2024-06-07	CHINA DEVELOPMENT BANK	HSBC	2023-09-07	2024-06-07		4.60		2024-06-07	9	267857105	HK0000951167	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHFC23034	CHINA DEVELOPMENT BANK 3% 2024-05-22	CHINA DEVELOPMENT BANK	HSBC	2023-11-22	2024-05-22		3.00		2024-05-22	6	272020221	HK0000968070	CNY	330,000,000.00	330,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHFC23037																											

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
																		CB*	MA*	Bank Repo Cat. #							
CDBHZC23028	CHINA DEVELOPMENT BANK 0% 2024-07-29	CHINA DEVELOPMENT BANK	HSBC	2023-07-31	2024-07-29		0.00			0	266106521	HK0000942844	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC23033	CHINA DEVELOPMENT BANK 0% 2024-11-07	CHINA DEVELOPMENT BANK	HSBC	2023-11-09	2024-11-07		0.00			0	271433409	HK0000963592	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC23035	CHINA DEVELOPMENT BANK 0% 2024-11-20	CHINA DEVELOPMENT BANK	HSBC	2023-11-22	2024-11-20		0.00			0	272315531	HK0000968369	HKD	345,000,000.00	345,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC23036	CHINA DEVELOPMENT BANK 0% 2024-05-22	CHINA DEVELOPMENT BANK	HSBC	2023-11-22	2024-05-22		0.00			0	272392340	HK0000968468	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC23040	CHINA DEVELOPMENT BANK 0% 2024-12-12	CHINA DEVELOPMENT BANK	HSBC	2023-12-14	2024-12-12		0.00			0	273412743	HK0000976065	HKD	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC23041	CHINA DEVELOPMENT BANK 0% 2024-12-18	CHINA DEVELOPMENT BANK	HSBC	2023-12-20	2024-12-18		0.00			0	273528334	HK0000976404	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC23042	CHINA DEVELOPMENT BANK 0% 2024-12-20	CHINA DEVELOPMENT BANK	HSBC	2023-12-22	2024-12-20		0.00			0	273890947	HK0000979671	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC24002	CHINA DEVELOPMENT BANK 0% 2025-01-08	CHINA DEVELOPMENT BANK	HSBC	2024-01-10	2025-01-08		0.00			0	274561483	HK0000984580	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC24003	CHINA DEVELOPMENT BANK 0% 2025-01-09	CHINA DEVELOPMENT BANK	HSBC	2024-01-11	2025-01-09		0.00			0	274561513	HK0000984598	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC24004	CHINA DEVELOPMENT BANK 0% 2025-01-15	CHINA DEVELOPMENT BANK	HSBC	2024-01-16	2025-01-15		0.00			0	274756772	HK0000985124	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHZC24006	CHINA DEVELOPMENT BANK 0% 2025-03-05	CHINA DEVELOPMENT BANK	HSBC	2024-03-06	2025-03-05		0.00			0	277887967	HK0000998085	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-04-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHZC24007	CHINA DEVELOPMENT BANK 0% 2024-06-06	CHINA DEVELOPMENT BANK	HSBC	2024-03-06	2024-06-06		0.00			0	277950952	HK0000998176	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CDBHZC24008	CHINA DEVELOPMENT BANK 0% 2024-12-27	CHINA DEVELOPMENT BANK	HSBC	2024-03-28	2024-12-27		0.00			0	279580877	HK0001004248	HKD	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CGBFCZ23002	CHINA GUANGFA BANK 2.7% 2024-05-09	CHINA GUANGFA BANK CO.,LTD.	CILH	2023-05-11	2024-05-09		2.70		2024-05-09	12	261870436	HK0000924719	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CGBFCZ23006	CHINA GUANGFA BANK 2.9% 2024-12-27	CHINA GUANGFA BANK CO.,LTD.	CILH	2023-12-29	2024-12-27		2.90		2024-12-27	12	273899537	HK0000979663	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CGBCZC23004	CHINA GUANGFA BANK 0% 2024-12-20	CHINA GUANGFA BANK CO.,LTD.	CILH	2023-12-27	2024-12-20		0.00			0	273754253	HK0000979465	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CGBCZC23005	CHINA GUANGFA BANK 0% 2024-06-27	CHINA GUANGFA BANK CO.,LTD.	CILH	2023-12-27	2024-06-27		0.00			0	273763040	HK0000979523	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CGBCZC23007	CHINA GUANGFA BANK 0% 2024-12-24	CHINA GUANGFA BANK CO.,LTD.	CILH	2023-12-27	2024-12-24		0.00			0	273902163	HK0000979721	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CGBCZC24002	CHINA GUANGFA BANK 0% 2025-01-24	CHINA GUANGFA BANK CO.,LTD.	CILH	2024-01-31	2025-01-24		0.00			0	275590681	HK0000987708	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIBCZC23008	CIBC 0% 2024-04-24	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2023-04-25	2024-04-24		0.00			0	261556081	HK0000924370	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B
CIBCZC23010	CIBC 0% 2024-06-28	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2023-06-29	2024-06-28		0.00			0	264422787	HK0000938933	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B
CIBCZC23012	CIBC 0% 2024-08-06	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2023-08-07	2024-08-06		0.00			0	266358083	HK0000943057	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B
CIBCZC23013	CIBC 0% 2024-08-08	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2023-08-10	2024-08-08		0.00			0	266586159	HK0000946605	USD	17,000,000.00	17,000,000.00	N	Y					200,000.00	200,000.00			n	B
CIBCZC24001	CIBC 0% 2024-07-11	CANADIAN IMPERIAL BANK OF COMMERCE	HSBC	2024-01-11	2024-07-11		0.00			0	274608510	HK0000984721	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B
CIHKFN10003	SWIRE PAC MTN FIN 3.9% 2030-11-05	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2010-11-05	2030-11-05		3.90	2024-02-05	2024-05-07	3	055697264		HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN12007	SWIRE PAC MTN FIN 3.30% 2027-11-23	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2012-11-23	2027-11-23		3.30	2024-02-23	2024-05-23	3	085739905	HK0000130531	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN13002	MTR CORP (C.I.) 3.25% 2043-01-28	MTR CORPORATION (C.I.) LTD.	CIHK	2013-01-28	2043-01-28		3.25	2024-01-29	2024-04-29	3	088091205	HK0000138286	HKD	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	1,000,000.00			n	R
CIHKFN13003	MTR CORP (C.I.) 3.25% 2043-03-12	MTR CORPORATION (C.I.) LTD.	CIHK	2013-03-12	2043-03-12		3.25	2024-03-12	2024-06-12	3	090393669	HK0000142858	HKD	200,000,000.00	200,000,000.00	N	Y					2,000,000.00	1,000,000.00			n	B
CIHKFN14001	SWIRE PAC MTN FIN LTD 3.68% 2024-05-27	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2014-05-27	2024-05-28		3.68	2024-02-27	2024-05-28	3	107251570	HK0000201449	HKD	700,000,000.00	700,000,000.00	N	Y					1,500,000.00	500,000.00			n	B
CIHKFN15001	MTR CORP (C.I.) 3.15% 2055-02-05	MTR CORPORATION (C.I.) LTD.	CIHK	2015-02-06	2055-02-05		3.15	2024-02-06	2024-05-06	3	118746481	HK0000237260	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN15005	SWIRE PAC MTN FIN LTD 3.35% 2025-07-31	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2015-07-31	2025-07-31		3.35	2024-01-31	2024-04-30	3	126972881	HK0000261591	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
CIHKFN15006	MTR CORP (C.I.) 3.00% 2045-11-09	MTR CORPORATION (C.I.) LTD.	CIHK	2015-11-09	2045-11-09		3.00	2024-02-09	2024-05-09	3	131834004	HK0000272689	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN15007	MTR CORP (C.I.) 2.25% 2025-12-04	MTR CORPORATION (C.I.) LTD.	CIHK	2015-12-04	2025-12-04		2.25	2024-03-04	2024-06-04	3	133042628	HK0000276052	HKD	120,000,000.00	120,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN16001	MTR CORP (C.I.) 3.00% 2046-01-18	MTR CORPORATION (C.I.) LTD.	CIHK	2016-01-26	2046-01-18		3.00	2024-01-26	2024-04-26	3	135292915	HK0000282977	HKD	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN16002	MTR CORP (C.I.) 2.95% 2041-02-03	MTR CORPORATION (C.I.) LTD.	CIHK	2016-02-03	2041-02-04		2.95	2024-02-05	2024-05-03	3	135803146	HK0000284163	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN16003	MTR CORP (C.I.) 3.0% 2051-03-11	MTR CORPORATION (C.I.) LTD.	CIHK	2016-03-11	2051-03-13		3.00	2024-03-11	2024-06-11	3	137911345	HK0000287752	HKD	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN16004	MTR CORP (C.I.) 3.0% 2051-03-11	MTR CORPORATION (C.I.) LTD.	CIHK	2016-03-11	2051-03-13		3.00	2024-03-11	2024-06-11	3	137912228	HK0000287745	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN16005	MTR CORP (C.I.) 2.10% 2031-04-07	MTR CORPORATION (C.I.) LTD.	CIHK	2016-04-07	2031-04-07		2.10	2024-04-08	2024-07-08	3	139037685	HK0000290798	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN16006	MTR CORP (C.I.) 3.375% 2046-06-02	MTR CORPORATION (C.I.) LTD.	CIHK	2016-06-02	2046-06-04		3.38	2023-06-02	2024-06-03	12	142538539	HK0000296555	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	1,000.00			n	B
CIHKFN16007	MTR CORPORATION LTD 3.375% 2046-06-13	MTR CORPORATION LIMITED	CIHK	2016-06-13	2046-06-13		3.38	2023-06-13	2024-06-13	12	143130134	HK0000297967	USD	40,000,000.00	40,000,000.00	N	Y					200,000.00	200,000.00			n	B
CIHKFN16008	MTR CORP (C.I.) 3.375% 2046-06-15	MTR CORPORATION (C.I.) LTD.	CIHK	2016-06-15	2046-06-15		3.38	2023-06-15	2024-06-17	12	143240657	HK0000297959	USD	30,000,000.00	30,000,000.00	N	Y					200,000.00	200,000.00			n	B
CIHKFN16009	SWIRE PAC MTN FIN 2.60% 2028-07-21	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2016-07-21	2028-07-21		2.60	2024-01-22	2024-04-22	3	145241359	HK0000301348	HKD	300,000,000.00	300,000,000.00	N											

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2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
CIHKFN19002	SWIRE PACIFIC MTN FN HK 2.83% 2029-08-09	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2019-08-09	2029-08-09		2.83	2024-02-09	2024-05-09	3	204008515	HK0000523214	HKD	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	500,000.00	2020-12-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN19003	SWIRE PACIFIC MTN FN HK 2.5% 2029-08-30	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2019-08-30	2029-08-30		2.50	2024-02-28	2024-05-30	3	204860033	HK0000524972	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	500,000.00			n	B	
CIHKFN20001	SWIRE PACIFIC MTN FN HK 2.6% 2030-02-11	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-02-11	2030-02-11		2.60	2024-02-14	2024-05-13	3	211535873	HK0000565363	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	500,000.00	2020-12-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN20004	SWIRE PACIFIC MTN FN HK 2.55% 2027-03-02	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-03-02	2027-03-02		2.55	2024-03-04	2024-06-03	3	212752347	HK0000579026	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN20006	SWIRE PACIFIC MTN FN HK 2.68% 2030-02-22	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-03-03	2030-02-22		2.68	2024-03-04	2024-06-03	3	212975958	HK0000579174	HKD	386,000,000.00	386,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN20010	SWIRE PACIFIC MTN FN HK 2.35% 2025-04-15	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-04-15	2025-04-15		2.35	2024-01-15	2024-04-15	3	215848558	HK0000596418	HKD	230,000,000.00	230,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN20014	MTR CORPORATION LTD 2.55% 2055-06-24	MTR CORPORATION LIMITED	CIHK	2020-06-24	2055-06-24		2.55	2024-03-25	2024-06-24	3	219492359	HK0000612025	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	500,000.00	2020-12-30	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN21002	SWIRE PACIFIC MTN FN HK 2% 2028-01-21	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2021-01-21	2028-01-21		2.00	2024-01-22	2024-04-22	3	228959111	HK0000684925	HKD	675,000,000.00	675,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-10-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN21003	SWIRE PACIFIC MTN FN HK 2.35% 2031-01-25	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2021-01-25	2031-01-27		2.35	2024-01-25	2024-04-25	3	229055160	HK0000684990	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00	2021-04-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN21004	SWIRE PACIFIC MTN FN HK 2% 2028-02-01	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2021-02-01	2028-02-01		2.00	2024-02-01	2024-05-02	3	229304968	HK0000685112	HKD	365,000,000.00	365,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-06-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22001	SWIRE PACIFIC MTN FN HK 2.83% 2032-01-24	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2022-01-24	2032-01-26		2.83	2024-01-24	2024-04-24	3	243631661	HK0000814241	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-04-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22002	MTR CORPORATION LTD 3.45% 2025-07-08	MTR CORPORATION LIMITED	CIHK	2022-07-08	2025-07-08		3.45	2023-07-10	2024-07-08	12	249828014	HK0000860756	CNY	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-12-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22003	MTR CORPORATION LTD 3.05% 2025-07-21	MTR CORPORATION LIMITED	CIHK	2022-07-21	2025-07-21		3.05	2023-07-21	2024-07-22	12	250600640	HK0000864063	HKD	251,000,000.00	251,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-12-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22004	MTR CORPORATION LTD 3.11% 2025-07-25	MTR CORPORATION LIMITED	CIHK	2022-07-25	2025-07-25		3.11	2023-07-25	2024-07-25	12	250857896	HK0000864170	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-12-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22005	MTR CORPORATION LTD 3.25% 2024-08-15	MTR CORPORATION LIMITED	CIHK	2022-08-15	2024-08-15		3.25	2024-02-15	2024-05-16	3	252091637	HK0000871613	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-12-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22006	MTR CORPORATION LTD 2.85% 2024-09-06	MTR CORPORATION LIMITED	CIHK	2022-09-06	2024-09-06		2.85	2023-09-06	2024-09-06	12	252853766	HK0000874187	CNY	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-12-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22007	MTR CORPORATION LTD 2.87% 2024-09-12	MTR CORPORATION LIMITED	CIHK	2022-09-19	2024-09-12		2.87	2023-09-12	2024-09-12	12	253624302	HK0000877156	CNY	420,000,000.00	420,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CIHKFN22008	MTR CORPORATION LTD 4.2% 2024-09-30	MTR CORPORATION LIMITED	CIHK	2022-09-30	2024-09-30		4.20	2024-03-28	2024-06-28	3	254037168	HK0000877610	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22009	MTR CORPORATION LTD 3.25% 2025-10-06	MTR CORPORATION LIMITED	CIHK	2022-10-06	2025-10-06		3.25	2023-10-06	2024-10-07	12	254062693	HK0000877644	CNY	260,000,000.00	260,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22010	MTR CORPORATION LTD 4.85% 2024-10-28	MTR CORPORATION LIMITED	CIHK	2022-10-28	2024-10-28		4.85	2024-01-29	2024-04-29	3	255072005	HK0000881927	HKD	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22011	MTR CORPORATION LTD 5% 2024-10-28	MTR CORPORATION LIMITED	CIHK	2022-10-28	2024-10-28		5.00	2023-10-30	2024-10-28	12	255087819	HK0000881935	HKD	450,000,000.00	450,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-08-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22012	MTR CORPORATION LTD 5% 2024-11-01	MTR CORPORATION LIMITED	CIHK	2022-11-01	2024-11-01		5.00	2023-11-01	2024-11-01	12	255127322	HK0000887429	HKD	312,000,000.00	312,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22013	MTR CORPORATION LTD 4.96% 2024-05-02	MTR CORPORATION LIMITED	CIHK	2022-11-02	2024-05-02		4.96		2024-05-02	18	255210467	HK0000887635	HKD	330,000,000.00	330,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22014	MTR CORPORATION LTD 4.97% 2024-11-03	MTR CORPORATION LIMITED	CIHK	2022-11-03	2024-11-04		4.97	2023-11-03	2024-11-04	12	255249541	HK0000887742	HKD	310,000,000.00	310,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22015	MTR CORPORATION LTD 4.975% 2024-11-04	MTR CORPORATION LIMITED	CIHK	2022-11-04	2024-11-04		4.98	2024-02-05	2024-05-06	3	255249550	HK0000887759	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22016	MTR CORPORATION LTD 4.95% 2025-11-11	MTR CORPORATION LIMITED	CIHK	2022-11-11	2025-11-11		4.95	2024-02-14	2024-05-13	3	255506722	HK0000888062	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22017	MTR CORPORATION LTD 5.237% 2024-11-15	MTR CORPORATION LIMITED	CIHK	2022-11-15	2024-11-15		5.24	2023-11-15	2024-11-15	12	255597027	HK0000888237	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22018	MTR CORPORATION LTD 5.1% 2025-11-17	MTR CORPORATION LIMITED	CIHK	2022-11-17	2025-11-17		5.10	2023-11-17	2024-11-18	12	255737937	HK0000891850	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22019	MTR CORPORATION LTD 4.58% 2025-05-23	MTR CORPORATION LIMITED	CIHK	2022-11-24	2025-05-23		4.58		2024-05-23	12	256016117	HK0000892569	HKD	290,000,000.00	290,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22020	MTR CORPORATION LTD 2.9% 2027-12-12	MTR CORPORATION LIMITED	CIHK	2022-12-12	2027-12-13		2.90	2023-12-12	2024-12-12	12	256614626	HK0000895661	CNY	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22021	MTR CORPORATION LTD 4.91% 2024-06-21	MTR CORPORATION LIMITED	CIHK	2022-12-21	2024-06-21		4.91		2024-06-21	18	256957949	HK0000898442	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN23001	MTR CORPORATION LTD 4.115% 2025-07-17	MTR CORPORATION LIMITED	CIHK	2023-01-17	2025-07-17		4.12		2024-07-17	12	257725073	HK0000904547	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN23002	MTR CORPORATION LTD 3.04% 2025-01-21	MTR CORPORATION LIMITED	CIHK	2023-01-20	2025-01-21		3.04	2024-01-22	2025-01-21	12	257833135	HK0000904745	CNY	345,000,000.00	345,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-03-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN23003	MTR CORPORATION LTD 4.2% 2025-02-01	MTR CORPORATION LIMITED	CIHK	2023-02-01	2025-02-03		4.20	2024-02-01	2025-02-03	12	258266552	HK0000905155	USD	102,000,000.00	102,000,000.00	N	Y					200,000.00	200,000.00	2023-05-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN23004	MTR CORPORATION LTD 4.5% 2025-02-22	MTR CORPORATION LIMITED	CIHK	2023-02-22	2025-02-24		4.50	2024-02-22	2024-05-22	3	259089158	HK0000913258	HKD</															

List of CMUS Instruments

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Table with 30 columns: Issue Number, Issue Description, Issuer, Paying Agent Code, Issue Date, Maturity Date, Call/Put Option Date, Coupon Rate, Last Coupon Date, Next Coupon Date, Int. Pay. Freq. (Mths), Common Code, ISIN, Issue Ccy, Issue Size, Outstanding Amount, Tender Allowed, Income Dist., Repo Cat. * (HKD, USD, EUR, CNY, CB*, MA*), Bank Repo Cat. #, Minimum Tradable Amount, Multiple Tradable Amount, Special Action Date, Special Action, Subject to FATCA Withholding, Form #.

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
CILHFN14021	HK SCIENCE N TECH PARKS 3.20% 11-7-2024	HONG KONG SCIENCE AND TECHNOLOGY PARKS CORPORATION	CILH	2014-07-11	2024-07-11		3.20	2024-01-11	2024-07-11	6	108606061	HK0000206018	HKD	852,000,000.00	852,000,000.00	N	N					1,500,000.00	1,500,000.00			n	R
CILHFN14022	SWIRE PROPERTIES MTN FIN 3.55% 2024-7-17	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2014-07-17	2024-07-17		3.55	2024-01-17	2024-04-17	3	108885319	HK0000207073	HKD	300,000,000.00	300,000,000.00	N	Y					1,500,000.00	500,000.00			n	B
CILHFN14027	SWIRE PROPERTIES MTN FIN 3.1% 2024-10-24	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2014-10-24	2024-10-24		3.10	2024-01-24	2024-04-24	3	112951601	HK0000221371	HKD	300,000,000.00	300,000,000.00	N	Y					1,500,000.00	500,000.00			n	B
CILHFN14029	WING TAI PROP (FIN) LTD 4.50% 2024-11-27	WING TAI PROPERTIES (FINANCE) LIMITED, BVI	CILH	2014-11-27	2024-11-27		4.50	2024-02-27	2024-05-27	3	114420077	HK0000226164	HKD	100,000,000.00	100,000,000.00	N	Y					1,500,000.00	500,000.00			n	B
CILHFN15001	SWIRE PROPERTIES MTN FIN 2.90% 2025-1-23	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-01-23	2025-01-23		2.90	2024-01-23	2024-04-23	3	117379434	HK0000235009	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
CILHFN15003	SWIRE PROPERTIES MTN FIN 3.0% 2025-03-19	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-03-19	2025-03-19		3.00	2024-03-19	2024-06-19	3	120581287	HK0000241403	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
CILHFN15004	SWIRE PROPERTIES MTN FIN 2.8% 2025-03-26	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-03-26	2025-03-26		2.80	2024-03-26	2024-06-26	3	120932853	HK0000242559	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN15009	SWIRE PROPERTIES MTN FIN 3.1% 2025-09-02	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-09-02	2025-09-02		3.10	2024-03-04	2024-06-03	3	128504532	HK0000266301	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN15010	SWIRE PROPERTIES MTN FIN 3.0% 2025-11-06	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-11-06	2025-11-06		3.00	2024-02-06	2024-05-06	3	131708262	HK0000272549	HKD	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN15011	SWIRE PROPERTIES MTN FIN 3.2% 2025-11-17	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-11-17	2025-11-17		3.20	2024-02-19	2024-05-17	3	132277273	HK0000273869	HKD	140,000,000.00	140,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN16004	SWIRE PROPERTIES MTN FIN 2.65% 2026-6-03	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-06-03	2026-06-03		2.65	2024-03-04	2024-06-03	3	142786583	HK0000296993	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN16007	SWIRE PROPERTIES MTN FIN 2.35% 2026-9-07	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-09-06	2026-09-07		2.35	2024-03-06	2024-06-06	3	148652970	HK0000307691	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN17001	SWIRE PROPERTIES MTN FIN 3.2% 2027-01-17	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-01-17	2027-01-18		3.20	2024-01-17	2024-04-17	3	155172762	HK0000323565	HKD	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN17003	SWIRE PROPERTIES MTN FIN 3.00% 2027-4-7	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-04-07	2027-04-07		3.00	2024-04-08	2024-07-08	3	159458890	HK0000335346	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN17004	SWIRE PROPERTIES MTN FIN 2.80% 2027-5-31	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-05-29	2027-05-31		2.80	2024-02-29	2024-05-29	3	162382845	HK0000342169	HKD	280,000,000.00	280,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN17006	SWIRE PROPERTIES MTN FIN 2.65% 2027-6-07	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-06-07	2027-06-07		2.65	2024-03-07	2024-06-07	3	162878069	HK0000343373	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN17007	CHAMPION MTN LIMITED 2.85% 2025-06-23	CHAMPION MTN LIMITED, CAYMAN ISLANDS	CILH	2017-06-23	2025-06-23		2.85	2023-06-23	2024-06-24	12	163711745	HK0000345980	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN17009	SWIRE PROPERTIES MTN FIN 2.60% 2025-7-05	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-07-05	2025-07-07		2.60	2024-04-05	2024-07-05	3	164361187	HK0000347754	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN17010	SWIRE PROPERTIES MTN FIN 2.55% 2024-8-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-08-18	2024-08-19		2.55	2024-02-19	2024-05-20	3	166699568	HK0000357373	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
CILHFN17011	SWIRE PROPERTIES MTN FIN 2.65% 2027-9-13	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-09-13	2027-09-13		2.65	2024-03-13	2024-06-13	3	168345429	HK0000362472	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN18003	CHAMPION MTN LIMITED 3.73% 2028-04-06	CHAMPION MTN LIMITED, CAYMAN ISLANDS	CILH	2018-04-06	2028-04-06		3.73	2024-04-08	2024-07-08	3	180246452	HK0000410453	HKD	275,000,000.00	275,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN19007	CDBL FUNDING 1 2.87% 2024-11-19	CDBL FUNDING 1, CAYMAN ISLANDS	CILH	2019-11-19	2024-11-19		2.87	2023-11-20	2024-05-20	6	208246623	HK0000545662	USD	130,000,000.00	130,000,000.00	N	Y					200,000.00	200,000.00			n	R
CILHFN20004	SWIRE PROP MTN FIN 2.55% 2030-04-02	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-04-03	2030-04-02		2.55	2024-04-03	2024-07-03	3	215233278	HK0000596020	HKD	604,000,000.00	604,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CILHFN20005	SWIRE PROP MTN FIN 2.55% 2030-04-14	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-04-14	2030-04-15		2.55	2024-01-15	2024-04-15	3	215677419	HK0000596301	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00	2020-12-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CILHFN20008	SWIRE PROPERTIES MTN FIN 2.4% 2027-06-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-06-18	2027-06-18		2.40	2024-03-18	2024-06-18	3	219135076	HK0000611761	HKD	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CILHFN20009	SWIRE PROP MTN FIN 2.45% 2028-06-22	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-06-22	2028-06-22		2.45	2024-03-22	2024-06-24	3	219364156	HK0000611902	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CILHFN21004	HKR INTERNATIONAL LTD 3.25% 2031-05-25	HKR INTERNATIONAL LIMITED	CILH	2021-05-25	2031-05-26		3.25	2024-02-26	2024-05-27	3	234587854	HK0000732468	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-01-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CILHFN21006	GLP CHINA HOLDINGS LIMITED 4% 2024-07-02	GLP CHINA HOLDINGS LIMITED	CILH	2021-07-02	2024-07-02		4.00	2024-01-02	2024-07-02	6	235982277	HK0000744679	CNY	1,200,000,000.00	1,200,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
CILHFN21008	CATHAY PACIFIC MTN FN HK 4.8% 2024-07-14	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2021-07-14	2024-07-15		4.80	2024-01-15	2024-07-15	6	236459942	HK0000744943	CNY	230,000,000.00	230,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-01-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CILHFN21011	KOREA LAND&HOUSING COR 0.774% 2024-08-05	KOREA LAND AND HOUSING CORPORATION	CILH	2021-08-06	2024-08-05		0.77	2024-02-05	2024-08-05	6	237274199	HK0000757572	USD	130,000,000.00	130,000,000.00	N	Y					200,000.00	1,000.00			n	R
CILHFN21012	SINOCHEM OFFSHORE CAP CO 3.12% 2024-07-23	SINOCHEM OFFSHORE CAPITAL COMPANY LIMITED, BVI	CILH	2021-08-23	2024-07-23		3.12	2024-01-23	2024-07-23	6	237878060	HK0000758018	CNY	1,944,000,000.00	1,944,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R
CILHFN21017	EASTERN CREATION II INV 1.6% 2024-12-21	EASTERN CREATION II INVESTMENT HOLDINGS LTD, BVI	CILH	2021-12-21	2024-12-23		1.60	2023-12-21	2024-12-23	12	242145917	HK0000801552	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R
CILHFN22011	CATHAY PACIFIC MTN FIN HK 4.65% 2024-06-24	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2022-06-24	2024-06-24		4.65	2024-03-25	2024-06-24	3	249457698	HK0000856432	HKD	288,000,000.00	288,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-05-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CILHFN22022	CATHAY PACIFIC MTN FN HK 5% 2024-09-05	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2022-09-05	2024-09-05		5.00	2024-03-05	2024-06-05	3	252846727	HK0000874153	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-05-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CILHFN22023	ASIAN INFRASTRUCTURE INV 2.95% 2025-09-08	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2022-09-08	2025-09-08		2.95	2023-09-08	2024-09-09	12	252870814	HK0000874229	CNY	2,200,000,000.00	2,200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN22030	SNB FUNDING LIMITED 5.041% 2024-10-17	SNB FUNDING LIMITED, CAYMAN ISLANDS	CILH	2022-10-18	2024-10-17		5.04	2023-10-17	2024-04-17																		

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY CB*	MA*						
CILHFN23014	CITIC SEC FIN MTN CO LTD 5% 2025-02-21	CITIC SECURITIES FINANCE MTN CO., LTD, BVI	CILH	2023-02-21	2025-02-21		5.00		2025-02-21	24	259059470	HK0000910544	USD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN23016	SWIRE PROPERTIES MTN FIN 3.4% 2026-03-10	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-03-10	2026-03-10		3.40	2024-03-11	2024-09-10	6	259740436	HK0000917093	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23020	CREDIT AGRICOLE S.A. 5.28% 2026-03-14	CREDIT AGRICOLE S.A., FRANCE	CILH	2023-03-21	2026-03-16		5.28	2024-03-14	2025-03-14	12	260208764	HK0000917374	USD	100,000,000.00	100,000,000.00	N	Y					200,000.00	200,000.00			n	R	
CILHFN23022	NATIXIS.FRANCE VAR NOTES 2028-03-27	NATIXIS, FRANCE	CILH	2023-03-27	2028-03-27		3.87	2024-03-27	2025-03-27	12	260134370	HK0000917689	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23025	SWIRE PROPERTIES MTN FIN 3.4% 2026-03-30	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-03-30	2026-03-30		3.40	2024-03-28	2024-09-30	6	260612743	HK0000920519	CNY	320,000,000.00	320,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23026	SWIRE PROPERTIES MTN FIN 3.5% 2026-03-30	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-04-04	2026-03-30		3.50	2024-04-05	2025-04-04	12	260764845	HK0000920642	CNY	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23029	HAITONG INTL FINANCE HLDG 3.2% 2026-5-18	HAITONG INTERNATIONAL FINANCE HOLDINGS LIMITED	CILH	2023-05-18	2026-05-18		3.20	2023-11-20	2024-05-20	6	262349128	HK0000921111	CNY	2,800,000,000.00	2,800,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23042	SWIRE PROPERTIES MTN FIN 3% 2026-06-06	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-06-06	2026-06-08		3.00	2023-12-06	2024-06-06	6	263329627	HK0000932811	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23048	CITIC SEC FIN MTN CO.LTD 2.9% 2026-06-23	CITIC SECURITIES FINANCE MTN CO., LTD, BVI	CILH	2023-06-23	2026-06-23		2.90		2024-06-24	12	263937767	HK0000936960	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN23051	SWIRE PROPERTIES MTN FIN 3.55% 2028-7-25	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-07-25	2028-07-25		3.55	2024-01-25	2024-07-25	6	264723540	HK0000938859	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23052	SWIRE PROPERTIES MTN FIN 3.3% 2025-07-25	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-07-25	2025-07-25		3.30	2024-01-25	2024-07-25	6	264723604	HK0000938867	CNY	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23056	CSI MTN LTD, BVI 3.1% 2026-07-13	CSI MTN LIMITED , BVI	CILH	2023-07-13	2026-07-13		3.10		2024-07-15	12	264948495	HK0000939428	CNY	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23061	CSI MTN LTD, BVI 5.4% 2024-07-24	CSI MTN LIMITED , BVI	CILH	2023-07-25	2024-07-24		5.40		2024-07-24	12	265801293	HK0000942356	USD	7,000,000.00	7,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN23067	KOREA HOUSING FIN CO 5.327% 2026-06-30	KOREA HOUSING FINANCE CORPORATION, KOREA	CILH	2023-08-08	2026-06-30		5.33	2024-01-02	2024-07-02	6	266489374	HK0000946449	USD	210,000,000.00	210,000,000.00	N	Y					200,000.00	1,000.00			n	R	
CILHFN23084	NATIXIS.FRANCE VAR NOTES 2028-09-18	NATIXIS, FRANCE	CILH	2023-09-18	2028-09-18		3.56		2024-09-19	12	268192018	HK0000954203	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23086	QINGDAO JZ BAY DEV GRP 5.5% 2026-09-26	QINGDAO JIAOZHOU BAY DEVELOPMENT GROUP CO., LTD	CILH	2023-09-26	2026-09-28		5.50	2024-03-26	2024-09-26	6	269096659	HK0000954393	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23087	NATIXIS.FRANCE VAR NOTES 2028-10-10	NATIXIS, FRANCE	CILH	2023-10-10	2028-10-10		3.63		2024-10-10	12	269096365	HK0000954492	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23089	ASIAN INFRASTRUCTURE INV 4.6% 2024-09-19	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2023-09-19	2024-09-19		4.60		2024-09-19	12	269280891	HK0000954583	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN23105	CHINA EVERBRIGHT BK, LUX 3% 2026-12-18	CHINA EVERBRIGHT BANK, LUXEMBOURG BRANCH	CILH	2023-12-28	2026-12-18		3.00		2024-12-18	12	273764348	HK0000979481	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN23106	CSI MTN LTD, BVI 5.62% 2024-12-20	CSI MTN LIMITED , BVI	CILH	2023-12-22	2024-12-20		5.62		2024-12-20	12	273890874	HK0000979630	USD	21,000,000.00	21,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN24004	CSI MTN LTD, BVI 5.34% 2025-01-10	CSI MTN LIMITED , BVI	CILH	2024-01-12	2025-01-10		5.34		2025-01-10	12	274747757	HK0000984952	USD	7,500,000.00	7,500,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN24006	SWIRE PROPERTIES MTN FI 3.29% 2026-01-19	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-01-19	2026-01-19		3.29		2024-07-19	6	275099040	HK0000987310	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-02-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN24008	CSI MTN LTD, BVI 4.64% 2024-04-29	CSI MTN LIMITED , BVI	CILH	2024-01-29	2024-04-29		4.64		2024-04-29	3	275776971	HK0000987807	HKD	40,000,000.00	40,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN24011	CATHAY PACIFIC MTN FN HK 5% 2027-02-01	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2024-02-01	2027-02-01		5.00		2024-05-02	3	275977233	HK0000988011	HKD	625,000,000.00	625,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-03-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN24014	ASIAN INFRA INV 3.675% 2027-02-06	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2024-02-06	2027-02-08		3.68		2025-02-06	12	276330551	HK0000992872	HKD	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN24015	CSI MTN LTD, BVI 5.33% 2025-02-19	CSI MTN LIMITED , BVI	CILH	2024-02-20	2025-02-19		5.33		2025-02-19	12	276786709	HK0000993284	USD	10,500,000.00	10,500,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN24016	CATHAY PACIFIC MTN FN HK 4.9% 2027-02-21	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2024-02-21	2027-02-22		4.90		2024-05-21	3	277023415	HK0000993292	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-04-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN24020	CHINA EVERBRIGHT BK 3% 2027-03-06	CHINA EVERBRIGHT BANK, LUXEMBOURG BRANCH	CILH	2024-03-06	2027-03-08		3.00		2025-03-06	12	277634597	HK0000997707	CNY	450,000,000.00	450,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN24023	SWIRE PROPERTIES MTN FI 3% 2026-03-04	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-03-04	2026-03-04		3.00		2024-06-04	3	277803941	HK0000997889	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-04-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN24027	CATHAY PACIFIC MTN FN HK 4.9% 2027-03-11	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2024-03-11	2027-03-11		4.90		2024-06-11	3	278265307	HK0000998457	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-04-22	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN24031	SWIRE PROPERTIES MTN FI 3.1% 2027-03-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-03-18	2027-03-18		3.10		2024-09-19	6	278543439	HK0001001046	CNY	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-04-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN24033	SWIRE PROPERTIES MTN FI 3.1% 2027-03-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-03-18	2027-03-18		3.10		2024-09-19	6	278768767	HK0001001152	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-04-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN24035	CSI MTN LTD, BVI 2.82% 2024-04-18	CSI MTN LIMITED , BVI	CILH	2024-03-18	2024-04-18		2.82		2024-04-18	1	278768686	HK0001001244	CNY	37,000,000.00	37,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN24043	CSI MTN LTD, BVI 5.28% 2024-07-02	CSI MTN LIMITED , BVI	CILH	2024-04-02	2024-07-02		5.28		2024-07-02	3	279648293	HK0001004222	USD	5,000,000.00	5,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN24046	CSI MTN LTD, BVI 4.25% 2024-07-09	CSI MTN LIMITED , BVI	CILH	2024-04-09	2024-07-09		4.25		2024-07-09	3	279965744	HK0001004503	USD	14,600,000.00	14,600,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN24047	CSI MTN LTD, BVI 5.5% 2024-06-27	CSI MTN LIMITED , BVI	CILH	2024-04-10	2024-06-27		5.50		2024-06-27	3	280043869	HK0001007167	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHLN23010	SK HYNIX INC FRN 2025-11-17	SK HYNIX INC, KOREA	CILH	2023-02-17	2025-11-17		7.07	2024-02-20	2024-05-17	3	258447166	HK0000905163	USD	300,000,000.00	300,000,000.00	N	Y					200,000.00	1,000.00			n	R	
CILHLN24017	HYUNDAICARD FUNDING XVI FRN 2028-04-27	HYUNDAICARD FUNDING XVI LIMITED, BERMUDA	CILH	2024-02-22	2028-04-27		6.33	2024-03-27	2024-04-29	1	277141795	HK0000993367	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	1,000.00			n	R	
CILHLN24041	KB KOOKMIN CARD 13TH INTL FRN 2028-05-26	KB KOOKMIN CARD THIRTEENTH INTERNATIONAL LTD., KY	CILH	2024-03-28	2028-05-26		0.00		2024-04-26	1	279531515	HK0001004198	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	1,000.00			n	R	
CILHZC23028	CHINA EVER BK SEOUL BR 0% 2024-04-16	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-04-18	2024-04-16		0.00			0	261046954	HK0000920964	CNY	600,000,000.00	600,000,000.00	N	Y											

**List of CMUS Instruments
2024-04-11**

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form #
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
CILHZC23044	CHINA EVERBRIGHT BK SEUL 0% 2024-06-13	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-06-15	2024-06-13		0.00			0	263516818	HK0000932977	CNY	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23046	CHINA EVERBRIGHT BK SEUL 0% 2024-05-24	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-06-21	2024-05-24		0.00			0	263693736	HK0000933249	CNY	300,000,000.00	300,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23058	CHINA EVERBRIGHT BK SEUL 0% 2024-07-17	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-07-19	2024-07-17		0.00			0	265255299	HK0000939659	CNY	100,000,000.00	100,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23059	CHINA EVERBRIGHT BK SEUL 0% 2024-07-17	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-07-20	2024-07-17		0.00			0	265277420	HK0000939709	CNY	100,000,000.00	100,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23060	CHINA EVERBRIGHT BK SEUL 0% 2024-07-17	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-07-21	2024-07-17		0.00			0	265467628	HK0000942190	CNY	300,000,000.00	300,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23064	CHINA EVERBRIGHT BK SEUL 0% 2024-08-06	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-08-08	2024-08-06		0.00			0	266408960	HK0000943032	CNY	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23068	CHINA EVERBRIGHT BK SEUL 0% 2024-08-09	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-08-11	2024-08-09		0.00			0	266544804	HK0000946514	CNY	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23076	CHINA EVERBRIGHT BK SEUL 0% 2024-08-21	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-08-23	2024-08-21		0.00			0	267061629	HK0000947066	CNY	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23090	CHINA EVERBRIGHT BK SEUL 0% 2024-09-20	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-09-26	2024-09-20		0.00			0	269436751	HK0000954724	CNY	400,000,000.00	400,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23091	CHINA EVERBRIGHT BK SEUL 0% 2024-09-20	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-09-27	2024-09-20		0.00			0	269431024	HK0000954757	CNY	400,000,000.00	400,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23094	CHINA EVERBRIGHT BK SEUL 0% 2024-10-16	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-10-24	2024-10-16		0.00			0	270605486	HK0000958469	CNY	200,000,000.00	200,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23095	CHINA EVERBRIGHT BK SEUL 0% 2024-10-16	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-10-25	2024-10-16		0.00			0	270715117	HK0000958592	CNY	100,000,000.00	100,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23096	CHINA EVERBRIGHT BK SEUL 0% 2024-10-25	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-11-07	2024-10-25		0.00			0	271190239	HK0000963329	CNY	350,000,000.00	350,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23098	CHINA EVERBRIGHT BK SEUL 0% 2024-11-08	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-11-20	2024-11-08		0.00			0	271797940	HK0000967759	CNY	200,000,000.00	200,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23100	CHINA EVERBRIGHT BK SEUL 0% 2024-11-15	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-11-24	2024-11-15		0.00			0	272207216	HK0000968252	CNY	300,000,000.00	300,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC23101	CHINA EVERBRIGHT BK SEUL 0% 2024-11-19	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2023-11-27	2024-11-19		0.00			0	272216169	HK0000968260	CNY	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC24005	CHINA CITIC BK LTD, LDN 0% 2024-04-18	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2024-01-18	2024-04-18		0.00			0	274897392	HK0000985181	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHZC24009	CHINA EVERBRIGHT BK SEUL 0% 2025-01-15	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2024-02-02	2025-01-15		0.00			0	275768685	HK0000987898	CNY	100,000,000.00	100,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC24010	CHINA EVERBRIGHT BK SEUL 0% 2025-01-23	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2024-02-05	2025-01-23		0.00			0	275823678	HK0000987948	CNY	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC24012	CHINA CITIC BK LTD, LDN 0% 2024-08-07	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2024-02-07	2024-08-07		0.00			0	276113593	HK0000988185	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHZC24013	CHINA CITIC BK CO LTD, LDN 0% 2024-08-08	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2024-02-08	2024-08-08		0.00			0	276153544	HK0000992757	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHZC24018	CHINA CITIC BK LTD, LDN 0% 2024-05-29	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2024-02-29	2024-05-29		0.00			0	277601338	HK0000997616	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHZC24022	CHINA EVERBRIGHT BK SEUL 0% 2025-02-26	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2024-03-06	2025-02-26		0.00			0	277844117	HK0000997855	CNY	200,000,000.00	200,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC24024	CHINA CITIC BK LTD, LDN 0% 2024-06-07	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2024-03-07	2024-06-07		0.00			0	277917874	HK0000997954	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHZC24025	CHINA EVERBRIGHT BK SEUL 0% 2025-02-18	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2024-03-07	2025-02-18		0.00			0	277968185	HK0000998077	CNY	400,000,000.00	400,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC24028	CHINA CITIC BK CO LTD, LDN 0% 2024-07-29	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2024-03-14	2024-07-29		0.00			0	278265757	HK0001000634	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHZC24030	CHINA EVERBRIGHT BK SEUL 0% 2025-03-07	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2024-03-15	2025-03-07		0.00			0	278435385	HK0001000949	CNY	350,000,000.00	350,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC24037	CHINA EVERBRIGHT BK SEUL 0% 2025-03-13	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2024-03-21	2025-03-13		0.00			0	278825515	HK0001001327	CNY	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHZC24039	CHINA EVERBRIGHT BK SEUL 0% 2025-03-21	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2024-03-27	2025-03-21		0.00			0	279313470	HK0001003802	CNY	700,000,000.00	700,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
CILHZC24044	CHINA EVERBRIGHT BK SEUL 0% 2025-03-28	CHINA EVERBRIGHT BANK SEOUL BRANCH	CILH	2024-04-09	2025-03-28		0.00			0	279755120	HK0001004255	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHZN23102	CSI MTN LTD, BVI 0% 2024-06-07	CSI MTN LIMITED , BVI	CILH	2023-12-08	2024-06-07		0.00			0	273185984	HK0000972080	USD	5,600,000.00	5,600,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHZN23108	CSI MTN LTD, BVI 0% 2024-06-28	CSI MTN LIMITED , BVI	CILH	2023-12-29	2024-06-28		0.00			0	274093684	HK0000979853	USD	5,000,000.00	5,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHZN23109	CSI MTN LTD, BVI 0% 2024-12-27	CSI MTN LIMITED , BVI	CILH	2023-12-29	2024-12-27		0.00			0	274093609	HK0000979861	USD	5,100,000.00	5,100,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHZN24032	CSI MTN LTD, BVI 0% 2024-06-14	CSI MTN LIMITED , BVI	CILH	2024-03-15	2024-06-14		0.00			0	278678768	HK0001001095	USD	5,000,000.00	5,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHZN24034	CSI MTN LTD, BVI 0% 2024-09-19	CSI MTN LIMITED , BVI	CILH	2024-03-18	2024-09-19		0.00			0	278768678	HK0001001236	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHZN24040	NATIXIS, FRANCE 0% 2027-04-02	NATIXIS, FRANCE	CILH	2024-04-02	2027-04-02		0.00			0	279368533	HK0001003943	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-05-13	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CZBKZC23002	CHINA ZHESHANG BANK CO LTD 0% 2024-10-30	CHINA ZHESHANG BANK CO., LTD.	CILH	2023-11-01	2024-10-30		0.00			0	270993559	HK0000963097	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CZBKZC23003	CHINA ZHESHANG BANK CO LTD 0% 2024-12-18	CHINA ZHESHANG BANK CO., LTD.	CILH	2023-12-20	2024-12-18		0.00			0	273461710	HK0000975950	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFC13011	DEUTSCHE BK AG 3.10% 2025-04-02	DEUTSCHE BANK AKTIENGESELLSCHAFT	DBAN	2013-04-02	2025-04-02		3.10	2024-04-02	2025-04-02	12	091070308	HK0000144656	HKD	300,000,000.00	300,000,000.00	N	Y											

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Bank Repo Cat. #	Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY							
DBANFC24011	SHANGHAI PUDG DEV BK.SG 2.85% 2024-06-25	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-03-25	2024-06-25		2.85		2024-06-25	3	278872041	HK0001001442	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFC24014	SHANGHAI PUDG DEV BK.SG 2.9% 2024-06-27	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-03-27	2024-06-27		2.90		2024-06-27	3	279084233	HK0001003596	CNY	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN09015	HK ELECTRIC FINANCE 3.70% 2024-09-30	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2009-09-29	2024-09-30		3.70	2024-03-28	2024-06-28	3	045468003		HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN10005	HK ELECTRIC FINANCE 3.95% 2030-05-10	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2010-05-10	2030-05-10		3.95	2024-02-14	2024-05-10	3	050819973		HKD	470,000,000.00	470,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN10006	WHARF FINANCE LTD 5.3% 2040-06-25	WHARF FINANCE LTD.	DBAN	2010-06-25	2040-06-25		5.30	2024-03-25	2024-06-25	3	052013194		HKD	250,000,000.00	250,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN10007	HK ELECTRIC FINANCE 3.38% 2025-08-20	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2010-08-20	2025-08-20		3.38	2024-02-20	2024-05-20	3	053377289	HK0000067535	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN10009	CLP POWER HK FINC 3.60% 2030-09-13	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2010-09-13	2030-09-13		3.60	2023-09-13	2024-09-13	12	054066449	HK0000068640	HKD	260,000,000.00	260,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN10012	CLP POWER HK FINC 3.41% 2025-11-04	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2010-11-04	2025-11-04		3.41	2023-11-06	2024-11-04	12	055503214		HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN11006	CLP POWER HK FINC 3.97% 2026-03-23	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-03-22	2026-03-23		3.97	2024-03-22	2024-06-24	3	060624909	HK0000175833	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN11007	CLP POWER HK FINC 4% 2031-04-07	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-04-07	2031-04-07		4.00	2024-04-08	2025-04-07	12	061354891		HKD	160,000,000.00	160,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN11008	HK ELECTRIC FINANCE LTD 4% 2031-04-15	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-04-15	2031-04-15		4.00	2023-04-17	2024-04-15	12	061680985		HKD	110,000,000.00	110,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN11012	CLP POWER HK FINC 4.10% 2041-06-20	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-06-20	2041-06-20		4.10	2023-06-20	2024-06-20	12	063941816		HKD	255,000,000.00	255,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN11013	HK ELECTRIC FINANCE 3.84% 2029-06-27	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-06-27	2029-06-27		3.84	2024-03-27	2024-06-27	3	064220853		HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN11024	CLP POWER HK FINC 3.62% 2026-11-02	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-11-01	2026-11-02		3.62	2023-11-01	2024-11-01	12	069519083		HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN12008	CLP POWER HK FINC 3.45% 2027-03-01	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-03-01	2027-03-01		3.45	2024-03-01	2024-06-03	3	075051964		HKD	430,000,000.00	430,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN12009	WHARF FINANCE LTD 4.70% 2027-03-02	WHARF FINANCE LTD.	DBAN	2012-03-02	2027-03-02		4.70	2024-03-04	2025-03-03	12	075332629	HK0000104486	HKD	230,000,000.00	230,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN12022	HK ELECTRIC FINANCE LTD 3.40% 2027-07-16	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2012-07-16	2027-07-16		3.40	2024-01-16	2024-04-16	3	080118341	HK0000117983	HKD	500,000,000.00	500,000,000.00	N	Y				1,500,000.00	500,000.00			n	R		
DBANFN12034	CLP POWER HK FINC 3.30% 2027-10-04	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-10-04	2027-10-04		3.30	2024-04-05	2024-07-04	3	083412321		HKD	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN13008	HK ELECTRIC FINANCE 3.10% 2028-03-28	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2013-03-28	2028-03-28		3.10	2024-03-28	2024-06-28	3	090660047	HK0000144078	HKD	500,000,000.00	500,000,000.00	N	Y				2,000,000.00	2,000,000.00			n	B		
DBANFN13018	HK ELECTRIC FINANCE LTD 3% 2028-05-16	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2013-05-16	2028-05-16		3.00	2023-05-16	2024-05-16	12	092869172	HK0000149903	HKD	200,000,000.00	200,000,000.00	N	Y				2,000,000.00	2,000,000.00			n	B		
DBANFN14001	CLP POWER HK FINC 4.35% 2026-01-16	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-01-16	2026-01-16		4.35	2024-01-16	2025-01-16	12	101490637	HK0000180692	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN14007	CLP POWER HK FINC 4.17% 2026-02-24	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-02-24	2026-02-24		4.17	2024-02-26	2025-02-24	12	103450497	HK0000186509	HKD	600,000,000.00	600,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN14013	WHARF FINANCE LTD 4.10% 2024-05-14	WHARF FINANCE LTD.	DBAN	2014-05-14	2024-05-14		4.10	2024-02-14	2024-05-14	3	106661600	HK0000199148	HKD	177,000,000.00	177,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN14016	WHARF FINANCE LTD 3.90% 2024-06-19	WHARF FINANCE LTD.	DBAN	2014-06-19	2024-06-19		3.90	2024-03-19	2024-06-19	3	107673890	HK0000203619	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN14026	CLP POWER HK FINC 3.78% 2029-08-06	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-08-06	2029-08-06		3.78	2023-08-07	2024-08-06	12	109458635	HK0000209533	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN14032	WHARF FINANCE LIMITED 3.75% 2024-10-24	WHARF FINANCE LTD.	DBAN	2014-10-24	2024-10-24		3.75	2024-01-24	2024-04-24	3	112290559	HK0000220647	HKD	185,000,000.00	185,000,000.00	N	Y				500,000.00	500,000.00			n	B		
DBANFN14036	CLP POWER HK FINC 3.50% 2029-11-28	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-11-28	2029-11-28		3.50	2024-02-28	2024-05-28	3	114381837	HK0000225851	HKD	150,000,000.00	150,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN14037	CLP POWER HK FINC 3.25% 2026-12-04	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-12-04	2026-12-04		3.25	2024-03-04	2024-06-04	3	114798061	HK0000226511	HKD	200,000,000.00	200,000,000.00	N	Y				1,500,000.00	500,000.00			n	B		
DBANFN15002	CLP POWER HK FINC 3.22% 2030-03-20	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2015-03-20	2030-03-20		3.22	2024-03-20	2024-06-20	3	120443917	HK0000241080	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN15012	WHARF FINANCE LIMITED 2.93% 2025-12-22	WHARF FINANCE LTD.	DBAN	2015-12-23	2025-12-22		2.93	2023-12-27	2024-12-23	12	133696890	HK0000277563	HKD	800,000,000.00	800,000,000.00	N	Y				1,000,000.00	500,000.00			n	B		
DBANFN16001	HK ELECTRIC FINANCE 3.00% 2031-01-26	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-01-26	2031-01-27		3.00	2024-01-26	2025-01-27	12	135133914	HK0000282985	HKD	500,000,000.00	500,000,000.00	N	Y				500,000.00	500,000.00			n	B		
DBANFN16002	HK ELECTRIC FINANCE 2.90% 2031-02-19	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-02-19	2031-02-19		2.90	2024-02-19	2025-02-19	12	135764434	HK0000285145	HKD	600,000,000.00	600,000,000.00	N	Y				1,000,000.00	500,000.00			n	R		
DBANFN16003	HK ELECTRIC FINANCE 2.58% 2031-04-14	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-04-13	2031-04-14		2.58	2023-04-13	2024-04-15	12	139391225	HK0000291226	HKD	310,000,000.00	310,000,000.00	N	Y				1,000,000.00	500,000.00			n	R		
DBANFN16006	HK ELECTRIC FINANCE LTD 2.55% 2028-08-01	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-08-01	2028-08-01		2.55	2023-08-01	2024-08-01	12	146310834	HK0000303195	HKD	345,000,000.00	345,000,000.00	N	Y				1,000,000.00	500,000.00			n	B		
DBANFN16008	CLP POWER HK FINC 2.465% 2031-08-25	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2016-08-24	2031-08-25		2.47	2024-02-26	2024-05-27	3	148052603	HK0000305646	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
DBANFN16009	HK ELECTRIC FINANCE 2.57% 2030-09-03	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-02	2030-09-03		2.57	2023-09-04	2024-09-02	12	148478805	HK0000307220	HKD	470,000,000.00	470,000,000.00	N	Y				2,000,000.00	500,000.00			n	B		
DBANFN16010	HK ELECTRIC FINANCE 2.555% 2031-09-02	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-02	2031-09-02		2.56	2023-09-04	2024-09-02	12	148480885	HK0000307295	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	500,000.00			n	B		
DBANFN16011	HK ELECTRIC FINANCE 2.90% 2046-08-31	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-08	2046-08-31		2.90	2023-08-31	2024-08-30	12	148734739	HK0000307659	HKD	300,000,000.00	300,000,000.00	N	Y				2,000,000.00	500,000.00			n	B		
DBANFN17003	CLP POWER HK FINC 3.16% 2032-03-09	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2017-03-24	2032-03-09		3.16	2024-03-11	2024-06-11	3	158474743	HK0000333390	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	500,000.00			n	B		
DBANFN18001	WHARF REIC FINANCE(BVI) 3.07% 2028-01-22	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-01-22	2028-01-24		3.07	2024-01-22	2025-01-22	12	175642447	HK0000392487	HKD	700,000,000.00	700,000,000.00	N	Y				1,000,000.00	500,000.00			n	R		
DBANFN18002	WHARF REIC FINANCE(BVI) 3.10% 2028-01-26	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-01-26	2028-01-26		3.10	2024-01-26	2025-01-27	12	175954473	HK0000394327	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	500,000.00			n	R		

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
DBANFN18003	WHARF REIC FINANCE(BVI) 2.95% 2025-02-06	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-02-06	2025-02-06		2.95	2024-02-06	2024-05-06	3	176532335	HK0000396314	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	500,000.00			n	R	
DBANFN18004	WHARF REIC FINANCE(BVI) 2.95% 2025-02-05	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-02-05	2025-02-05		2.95	2024-02-05	2025-02-05	12	176532319	HK0000396322	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	R	
DBANFN18009	CLP POWER HK FINC 3.45% 2033-03-22	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2018-04-03	2033-03-22		3.45	2024-03-22	2024-06-24	3	180176241	HK0000410263	HKD	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	500,000.00			n	B	
DBANFN18010	WHARF REIC FINANCE(BVI) 3.10% 2025-04-17	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-04-17	2025-04-17		3.10	2024-01-17	2024-04-17	3	180870652	HK0000413325	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	R	
DBANFN18011	WHARF REIC FINANCE(BVI) 3.30% 2028-04-17	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-04-17	2028-04-17		3.30	2024-01-17	2024-04-17	3	180890149	HK0000413317	HKD	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	R	
DBANFN18013	WHARF REIC FINANCE(BVI) 3.50% 2030-05-03	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-05-03	2030-05-03		3.50	2023-05-03	2024-05-03	12	181619996	HK0000416849	HKD	190,000,000.00	190,000,000.00	N	Y				1,000,000.00	500,000.00			n	R	
DBANFN18032	HYSAN (MTN) LTD 3.66% 2025-11-28	HYSAN (MTN) LTD.	DBAN	2018-11-28	2025-11-28		3.66	2024-02-28	2024-05-28	3	191600029	HK0000464807	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B	
DBANFN19002	HYSAN (MTN) LTD 3.33% 2026-01-25	HYSAN (MTN) LTD.	DBAN	2019-01-25	2026-01-26		3.33	2024-01-25	2024-04-25	3	194119828	HK0000477320	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	500,000.00			n	B	
DBANFN19005	HYSAN (MTN) LTD 3.64% 2034-03-22	HYSAN (MTN) LTD.	DBAN	2019-03-22	2034-03-22		3.64	2024-03-22	2024-06-24	3	196666729	HK0000492436	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B	
DBANFN19006	HYSAN (MTN) LTD 3.10% 2029-04-04	HYSAN (MTN) LTD.	DBAN	2019-04-04	2029-04-04		3.10	2024-04-05	2024-07-04	3	197439688	HK0000495199	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	500,000.00			n	B	
DBANFN19007	HYSAN (MTN) LTD 3.05% 2029-06-10	HYSAN (MTN) LTD.	DBAN	2019-06-10	2029-06-11		3.05	2024-03-11	2024-06-11	3	200899431	HK0000508769	HKD	250,000,000.00	250,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B	
DBANFN19008	CLP POWER HK FINC 2.74% 2034-07-02	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2019-07-03	2034-07-03		2.74	2024-04-02	2024-07-02	3	202107320	HK0000513611	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	500,000.00			n	B	
DBANFN19009	CASTLE PEAK POWER FIN CO 2.8% 2044-07-09	CASTLE PEAK POWER FINANCE COMPANY LIMITED, BVI	DBAN	2019-07-09	2044-07-11		2.80	2024-04-09	2024-07-09	3	202355293	HK0000514478	HKD	170,000,000.00	170,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B	
DBANFN19010	HYSAN (MTN) LTD 2.9% 2031-07-26	HYSAN (MTN) LTD.	DBAN	2019-07-26	2031-07-28		2.90	2024-01-26	2024-04-26	3	203444028	HK0000518560	HKD	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	500,000.00			n	B	
DBANFN19011	HYSAN (MTN) LTD 2.810% 2034-08-14	HYSAN (MTN) LTD.	DBAN	2019-08-14	2034-08-14		2.81	2024-02-14	2024-05-14	3	204101027	HK0000524196	HKD	250,000,000.00	250,000,000.00	N	Y				1,000,000.00	500,000.00			n	B	
DBANFN19013	WHARF REIC FINANCE(BVI) 2.455% 2026-10-2	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2019-10-04	2026-10-02		2.46	2023-10-03	2024-10-02	12	206060808	HK0000536182	HKD	514,000,000.00	514,000,000.00	N	Y				1,000,000.00	500,000.00			n	R	
DBANFN19018	HK ELECTRIC FINANCE LTD 2.99% 2049-12-06	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2019-12-06	2049-12-06		2.99	2023-12-06	2024-12-06	12	209074613	HK0000546066	HKD	500,000,000.00	500,000,000.00	N	Y			2020-02-10		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS		n	B		
DBANFN20001	WHARF REIC FINANCE (BVI) 2.8% 2030-01-23	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-01-23	2030-01-23		2.80	2024-01-23	2025-01-23	12	210934669	HK0000565108	HKD	800,000,000.00	800,000,000.00	N	Y				1,000,000.00	500,000.00			n	R	
DBANFN20002	WHARF REIC FINANCE (BVI) 2.68% 2027-02-13	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-02-13	2027-02-15		2.68	2024-02-14	2025-02-13	12	211633751	HK0000565371	HKD	150,000,000.00	150,000,000.00	N	Y				1,000,000.00	500,000.00			n	R	
DBANFN20003	HYSAN (MTN) LTD 2.73% 2027-02-17	HYSAN (MTN) LTD.	DBAN	2020-02-17	2027-02-17		2.73	2024-02-19	2024-05-17	3	211873019	HK0000565520	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	500,000.00			n	B	
DBANFN20004	WHARF REIC FINANCE (BVI) 2.69% 2030-02-20	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-02-20	2030-02-20		2.69	2024-02-20	2024-05-20	3	212323462	HK0000565702	HKD	800,000,000.00	800,000,000.00	N	Y				1,000,000.00	500,000.00			n	R	
DBANFN20005	HK ELECTRIC FINANCE LTD 2.4% 2030-03-08	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-03-09	2030-03-08		2.40	2024-03-11	2024-06-11	3	212788767	HK0000579133	HKD	320,000,000.00	320,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B	
DBANFN20006	WHARF REIC FINANCE (BVI) 2.1% 2027-03-16	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-03-16	2027-03-16		2.10	2024-03-18	2024-06-17	3	213534238	HK0000579604	HKD	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	R	
DBANFN20007	HYSAN (MTN) LTD 2.1% 2025-03-17	HYSAN (MTN) LTD.	DBAN	2020-03-17	2025-03-17		2.10	2024-03-18	2024-06-17	3	213821083	HK0000579661	HKD	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	500,000.00			n	B	
DBANFN20008	HYSAN (MTN) LTD 2.85% 2035-04-14	HYSAN (MTN) LTD.	DBAN	2020-04-14	2035-04-16		2.85	2024-01-15	2024-04-15	3	215534804	HK0000596277	HKD	400,000,000.00	400,000,000.00	N	Y			2020-07-22		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS		n	B		
DBANFN20009	WHARF REIC FINANCE (BVI) 2.55% 2025-04-16	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-04-16	2025-04-16		2.55	2024-01-16	2024-04-16	3	215750256	HK0000596426	HKD	1,023,000,000.00	1,023,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	R	
DBANFN20010	HK ELECTRIC FINANCE LTD 2.59% 2035-04-20	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-05-04	2035-04-20		2.59	2024-02-05	2024-05-06	3	216501861	HK0000596905	HKD	559,000,000.00	559,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B	
DBANFN20015	HK ELECTRIC FINANCE LTD 2.59% 2050-05-21	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-05-21	2050-05-23		2.59	2024-02-21	2024-05-21	3	217709865	HK0000603289	HKD	1,240,000,000.00	1,240,000,000.00	N	Y			2020-11-03		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS		n	B		
DBANFN20022	HK ELECTRIC FINANCE LTD 2.58% 2040-07-06	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-07-06	2040-07-06		2.58	2023-07-06	2024-07-08	12	219924925	HK0000622016	HKD	380,000,000.00	380,000,000.00	N	Y			2023-10-27		EXCHANGED FROM TEMP TO PERM GLOBAL CERTS		n	B		
DBANFN21016	WHARF REIC FINANCE (BVI) 1.50% 2026-03-02	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2021-03-02	2026-03-02		1.50	2024-03-04	2024-06-03	3	230763836	HK0000706876	HKD	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	500,000.00			n	R	
DBANFN21018	WHARF FINANCE (BVI) LTD 1.70% 2026-03-05	WHARF FINANCE (BVI) LIMITED	DBAN	2021-03-05	2026-03-05		1.70	2024-03-05	2024-06-05	3	230933910	HK0000706991	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	500,000.00			n	R	
DBANFN21019	WHARF REIC FINANCE (BVI) 1.70% 2026-03-12	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2021-03-12	2026-03-12		1.70	2024-03-12	2025-03-12	12	231578064	HK0000707213	HKD	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	R	
DBANFN21022	WHARF REIC FINANCE (BVI) 1.70% 2026-03-30	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2021-03-30	2026-03-30		1.70	2024-03-28	2025-03-31	12	232642483	HK0000721990	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	R	
DBANFN21023	WHEELOCK MTN (BVI) LTD 3.50% 2024-04-13	WHEELOCK MTN (BVI) LIMITED	DBAN	2021-04-13	2024-04-15		3.50	2023-04-13	2024-04-15	12	232770376	HK0000722022	CNY	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B	
DBANFN21024	WHARF REIC FINANCE (BVI) 1.15% 2024-04-22	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2021-04-22	2024-04-22		1.15	2023-04-24	2024-04-22	12	233352357	HK0000722360	HKD	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	500,000.00			n	R	
DBANFN21025	WHARF FINANCE (BVI) LTD 3.30% 2024-04-23	WHARF FINANCE (BVI) LIMITED	DBAN	2021-04-23	2024-04-23		3.30	2023-04-24	2024-04-23	12	233448524	HK0000722436	CNY	250,000,000.00	250,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	R	
DBANFN21031	WHARF REIC FINANCE (BVI) 1.5% 2026-05-26	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2021-05-26	2026-05-26		1.50	2023-05-29																			

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##	
																		HKD	USD	EUR	CNY							Bank Repo Cat. #
DBANFN22002	WHEELOCK MTN (BVI) LTD 1.93% 2026-01-14	WHEELOCK MTN (BVI) LIMITED	DBAN	2022-01-14	2026-01-14		1.93	2024-01-15	2024-04-15	3	243097576	HK0000813938	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN22003	WHEELOCK MTN (BVI) LTD 1.75% 2025-01-17	WHEELOCK MTN (BVI) LIMITED	DBAN	2022-01-17	2025-01-17		1.75	2024-01-17	2024-04-17	3	243218403	HK0000814001	HKD	325,000,000.00	325,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22006	WHEELOCK MTN (BVI) LTD 1.80% 2025-02-11	WHEELOCK MTN (BVI) LIMITED	DBAN	2022-02-11	2025-02-11		1.80	2024-02-14	2024-05-13	3	244087736	HK0000814605	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN22011	NAT AUSTRALIA BANK, AUS 2.5% 2027-03-31	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2022-03-31	2027-03-31		2.50	2024-03-28	2025-03-31	12	246334846	HK0000833886	HKD	500,000,000.00	500,000,000.00	N	Y					2023-09-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n			B	
DBANFN22012	WHARF REIC FINANCE (BVI)2.85% 2024-04-20	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-04-20	2024-04-22		2.85	2023-04-20	2024-04-22	12	247016929	HK0000844560	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22013	WHARF REIC FINANCE (BVI)3.50% 2025-04-26	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-04-26	2025-04-28		3.50	2023-04-26	2024-04-26	12	247161643	HK0000844776	USD	40,000,000.00	40,000,000.00	N	Y						200,000.00	200,000.00			n	R
DBANFN22014	WHARF REIC FINANCE (BVI)3.1% 2024-05-24	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-05-24	2024-05-24		3.10	2023-05-24	2024-05-24	12	248433329	HK0000849775	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22015	WHARF REIC FINANCE (BVI)3.4% 2025-05-27	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-05-27	2025-05-27		3.40	2023-05-29	2024-05-27	12	248545097	HK0000853652	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22016	WHARF REIC FINANCE (BVI)3% 2024-05-31	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-05-31	2024-05-31		3.00	2023-05-31	2024-05-31	12	248705892	HK0000854064	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22021	WHARF REIC FINANCE (BVI)4% 2025-09-09	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-09-09	2025-09-09		4.00	2024-03-11	2024-06-11	3	253044543	HK0000874617	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22022	STANDARD CHARTERED BK UK 3.9% 2027-09-29	STANDARD CHARTERED BANK,UK	DBAN	2022-09-29	2027-09-29	2024-09-30	3.90	2023-09-28	2024-09-30	12	253898259	HK0000877453	CNY	50,000,000.00	50,000,000.00	N	Y					2024-01-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22024	STANDARD CHARTERED BK UK3.92% 2027-10-14	STANDARD CHARTERED BANK,UK	DBAN	2022-10-14	2027-10-14	2024-10-14	3.92	2023-10-16	2024-10-14	12	254309087	HK0000877834	CNY	300,000,000.00	300,000,000.00	N	Y					2024-01-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22025	STANDARD CHARTERED BK UK3.92% 2027-10-17	STANDARD CHARTERED BANK,UK	DBAN	2022-10-17	2027-10-18	2024-10-17	3.92	2023-10-17	2024-10-17	12	254314170	HK0000881042	CNY	300,000,000.00	300,000,000.00	N	Y					2024-01-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22027	STANDARD CHARTERED BK UK3.88% 2027-10-21	STANDARD CHARTERED BANK,UK	DBAN	2022-10-21	2027-10-21	2024-10-21	3.88	2023-10-24	2024-10-21	12	254698008	HK0000881224	CNY	300,000,000.00	300,000,000.00	N	Y					2024-01-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22028	STANDARD CHARTERED BK UK3.88% 2027-10-24	STANDARD CHARTERED BANK,UK	DBAN	2022-10-24	2027-10-25	2024-10-24	3.88	2023-10-24	2024-10-24	12	254709913	HK0000881265	CNY	300,000,000.00	300,000,000.00	N	Y					2024-01-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22029	STANDARD CHARTERED BK UK3.88% 2027-10-25	STANDARD CHARTERED BANK,UK	DBAN	2022-10-25	2027-10-25	2024-10-25	3.88	2023-10-25	2024-10-25	12	254752371	HK0000881380	CNY	300,000,000.00	300,000,000.00	N	Y					2024-01-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22030	STANDARD CHARTERED BK UK3.88% 2027-10-31	STANDARD CHARTERED BANK,UK	DBAN	2022-10-31	2027-10-29	2024-10-31	3.88	2023-10-31	2024-10-31	12	254790338	HK0000881471	CNY	300,000,000.00	300,000,000.00	N	Y					2024-01-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22031	STANDARD CHARTERED BK UK3.85% 2025-10-25	STANDARD CHARTERED BANK,UK	DBAN	2022-10-25	2025-10-27	2025-04-25	3.85	2023-10-25	2024-04-25	6	254882810	HK0000881588	CNY	100,000,000.00	100,000,000.00	N	Y					2024-01-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22032	STANDARD CHARTERED BK UK3.79% 2027-11-10	STANDARD CHARTERED BANK,UK	DBAN	2022-11-10	2027-11-10	2024-11-11	3.79	2023-11-10	2024-11-11	12	255160273	HK0000887460	CNY	300,000,000.00	300,000,000.00	N	Y					2024-01-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22033	STANDARD CHARTERED BK UK3.79% 2027-11-14	STANDARD CHARTERED BANK,UK	DBAN	2022-11-14	2027-11-15	2024-11-14	3.79	2023-11-14	2024-11-14	12	255160265	HK0000887478	CNY	300,000,000.00	300,000,000.00	N	Y					2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22034	STANDARD CHARTERED BK UK3.79% 2027-11-02	STANDARD CHARTERED BANK,UK	DBAN	2022-11-02	2027-11-02	2024-11-04	3.79	2023-11-02	2024-11-04	12	255160281	HK0000887486	CNY	300,000,000.00	300,000,000.00	N	Y					2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN22038	KOREA DEVELOPMENT BANK 3.70% 2027-11-30	KOREA DEVELOPMENT BANK, KOREA	DBAN	2022-11-30	2027-11-30		3.70	2023-11-30	2024-11-29	12	256052105	HK0000892668	CNY	330,000,000.00	330,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22040	NAT AUSTRALIA BANK, AUS 4.76% 2025-12-08	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2022-12-15	2025-12-08		4.76	2023-12-08	2024-12-09	12	256612887	HK0000895703	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	200,000.00			n	R
DBANFN22044	DEUTSCHE BK,FRANKFURT 3.75% 2025-12-16	DEUTSCHE BK AKTIENGESELLSCHAFT(FRANKFURT),GERMANY	DBAN	2022-12-16	2025-12-16		3.75	2023-12-18	2024-12-16	12	256708612	HK0000895877	CNY	300,000,000.00	300,000,000.00	N	Y					2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN23001	STANDARD CHARTERED BK UK 3.8% 2028-01-13	STANDARD CHARTERED BANK,UK	DBAN	2023-01-13	2028-01-13	2025-01-13	3.80	2024-01-16	2025-01-13	12	257474194	HK0000899010	CNY	850,000,000.00	850,000,000.00	N	Y					2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN23003	STANDARD CHARTERED BK UK3.78% 2028-01-18	STANDARD CHARTERED BANK,UK	DBAN	2023-01-18	2028-01-18	2025-01-20	3.78	2024-01-18	2025-01-20	12	257700135	HK0000904505	CNY	1,280,000,000.00	1,280,000,000.00	N	Y					2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN23004	STANDARD CHARTERED BK UK3.78%2028-01-19	STANDARD CHARTERED BANK,UK	DBAN	2023-01-19	2028-01-19	2025-01-20	3.78	2024-01-19	2025-01-20	12	257761916	HK0000904638	CNY	640,000,000.00	640,000,000.00	N	Y					2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN23005	WHARF REIC FINANCE (BVI)3.4% 2026-01-19	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2023-01-19	2026-01-19		3.40	2024-01-19	2025-01-20	12	257820661	HK0000904752	CNY	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN23006	NAT AUSTRALIA BK, AUS 3.45% 2025-02-21	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-02-06	2025-02-21		3.45	2024-02-21	2025-02-21	12	258350197	HK0000905239	CNY	425,000,000.00	425,000,000.00	N	Y					2023-10-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN23007	NAT AUSTRALIA BK,AUS 4.25% 2026-02-09	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-02-09	2026-02-09		4.25	2024-02-09	2025-02-10	12	258407326	HK0000905403	HKD	728,000,000.00	728,000,000.00	N	Y					2023-03-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n			B	
DBANFN23008	DEUTSCHE BK,FRANKFURT 3.7% 2026-02-23	DEUTSCHE BK AKTIENGESELLSCHAFT(FRANKFURT),GERMANY	DBAN	2023-02-23	2026-02-23		3.70	2024-02-23	2025-02-24	12	258449282	HK0000909686	CNY	800,000,000.00	800,000,000.00	N	Y					2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN23009	STANDARD CHARTERED BK UK 3.9% 2028-02-15	STANDARD CHARTERED BANK,UK	DBAN	2023-02-15	2028-02-15	2026-02-16	3.90	2024-02-20	2025-02-17	12	258659996	HK0000909967	CNY	600,000,000.00	600,000,000.00	N	Y					2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN23010	STANDARD CHARTERED BK UK 3.9% 2028-02-15	STANDARD CHARTERED BANK,UK	DBAN	2023-02-15	2028-02-15	2026-02-16	3.90	2024-02-20	2025-02-17	12	258660013	HK0000909975	CNY	180,000,000.00	180,000,000.00	N	Y					2024-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN23011	NAT AUSTRALIA BK,AUS 4.28% 2025-02-21	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-02-10	2025-02-21		4.28	2024-02-21	2025-02-21	12	258671589	HK0000909983	HKD	390,000,000.00	390,000,000.00	N	Y					2023-10-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n			B	
DBANFN23012	WHARF REIC FINANCE (BVI)4.5% 2026-02-24	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2023-02-24	2026-02-24		4.50	2024-02-26	2025-02-24	12	259088992	HK0000913233	USD	75,000,000.00	75,000,000.00	N	Y						200,000.00	200,000.00			n	R
DBANFN23015	EXPORT-IMPORT BK OF KOREA4.84%2026-03																											

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form #/##				
																		HKD	USD	EUR	CNY	Bank Repo Cat. #										
DBANFN23037	STANDARD CHARTERED BK UK 3.4% 2028-07-07	STANDARD CHARTERED BANK,UK	DBAN	2023-07-07	2028-07-07	2026-07-07	3.40		2024-07-08	12	264608627	HK0000939196	CNY	400,000,000.00	400,000,000.00	N	Y										10,000,000.00	10,000,000.00	2024-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23039	KOREA DEVELOPMENT BANK 3% 2026-07-31	KOREA DEVELOPMENT BANK, KOREA	DBAN	2023-07-31	2026-07-31		3.00		2024-07-31	12	265884687	HK0000942612	CNY	350,000,000.00	350,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	R
DBANFN23042	KOREA DEVELOPMENT BANK 4.93% 2024-09-08	KOREA DEVELOPMENT BANK, KOREA	DBAN	2023-09-08	2024-09-09		4.93		2024-09-09	12	267751854	HK0000951084	HKD	500,000,000.00	500,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	R
DBANFN23044	KOREA DEVELOPMENT BANK 4.62% 2026-09-11	KOREA DEVELOPMENT BANK, KOREA	DBAN	2023-09-11	2026-09-11		4.62		2024-09-11	12	268037284	HK0000954062	HKD	170,000,000.00	170,000,000.00	N	Y							2024-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B			n	B	
DBANFN23047	HYSAN (MTN) LTD 3.1% 2026-11-14	HYSAN (MTN) LTD.	DBAN	2023-11-14	2026-11-16		3.10		2024-05-14	6	271909110	HK0000967916	CNY	450,000,000.00	450,000,000.00	N	Y										1,000,000.00	1,000,000.00	2023-12-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN23055	NATIONAL AUS BK,AUS 4.9% 2024-12-18	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-12-18	2024-12-18		4.90		2024-12-18	12	273568654	HK0000976321	HKD	1,080,000,000.00	1,080,000,000.00	N	Y							2024-01-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B			n	B	
DBANFN23056	NATIONAL AUS BK,AUS 4.97% 2024-12-18	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-12-18	2024-12-18		4.97		2024-12-18	12	267840547	HK0000976396	HKD	800,000,000.00	800,000,000.00	N	Y							2024-01-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B			n	B	
DBANFN24004	GUOTAI JUNAN INT HOL LTD 3.4% 2025-02-04	GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED	DBAN	2024-02-06	2025-02-04		3.40		2025-02-04	12	276329286	HK0000992971	CNY	849,000,000.00	849,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	R
DBANFN24008	KOREA DEV. BANK, HK BR 4.42% 2026-03-07	KOREA DEVELOPMENT BANK (THE)	DBAN	2024-03-07	2026-03-09		4.42		2025-03-07	12	277980584	HK0000998184	HKD	200,000,000.00	200,000,000.00	N	Y							2024-04-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B			n	B	
DBANLN21030	EXPORT-IMPORT BK OF KOREA FRN 2024-04-27	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2021-05-27	2024-04-29		5.73	2024-01-29	2024-04-29	3	234546554	HK0000732401	USD	200,000,000.00	200,000,000.00	N	Y										200,000.00	200,000.00			n	R
DBANLN22019	NAT AUSTRALIA BANK, AUS FRN 2025-08-25	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2022-08-25	2025-08-25		5.94	2024-02-26	2024-05-27	3	252559108	HK0000872173	USD	49,900,000.00	49,900,000.00	N	Y							2023-10-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B			n	B	
DBANLN22041	KOREA DEVELOPMENT BANK FRN 2024-11-13	KOREA DEVELOPMENT BANK, KOREA	DBAN	2022-12-13	2024-11-13		6.16	2024-02-14	2024-05-13	3	256614227	HK0000895745	USD	200,000,000.00	200,000,000.00	N	Y										200,000.00	1,000.00			n	R
DBANMB18035	NATL RMBS TRUST 2018-2 A1-B 2050-6-20	NATIONAL RMBS TRUST 2018-2	DBAN	2018-12-21	2050-06-20		5.33	2024-03-20	2024-04-22	1	192492823	HK0000469327	AUD	750,000,000.00	750,000,000.00	N	N										500,000.00	50,000.00			n	R
DBANSK22007	QIB SUKUK LTD 2.525% 2025-03-03	QIB SUKUK LTD	DBAN	2022-03-04	2025-03-03		2.53	2024-03-04	2024-09-03	6	245176694	HK0000824745	USD	250,000,000.00	250,000,000.00	N	Y										200,000.00	1,000.00			n	R
DBANZC24001	SHANGHAI PUDONG DEV BK,SG 0% 2024-04-22	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-01-22	2024-04-22		0.00			0	275070777	HK0000987278	CNY	300,000,000.00	300,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	B
DBANZC24003	SHANGHAI PUDONG DEV BK,SG 0% 2024-05-08	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-02-08	2024-05-08		0.00			0	276155725	HK0000992807	CNY	200,000,000.00	200,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	B
DBANZC24006	SHANGHAI PUDONG DEV BK,SG 0% 2024-09-06	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-03-06	2024-09-06		0.00			0	277652218	HK0000997772	CNY	200,000,000.00	200,000,000.00	N	Y										2,000,000.00	2,000,000.00			n	B
DBANZC24007	SHANGHAI PUDONG DEV BK,SG 0% 2024-07-08	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-03-08	2024-07-08		0.00			0	277877244	HK0000997921	CNY	500,000,000.00	500,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	B
DBANZC24009	SHANGHAI PUDONG DEV BK,SG 0% 2024-09-13	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-03-13	2024-09-13		0.00			0	278175740	HK0000998432	CNY	150,000,000.00	150,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	B
DBANZC24010	SHANGHAI PUDONG DEV BK,SG 0% 2024-06-20	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-03-20	2024-06-20		0.00			0	278542726	HK0001001061	CNY	300,000,000.00	300,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	B
DBANZC24012	SHANGHAI PUDONG DEV BK,SG 0% 2024-06-26	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-03-26	2024-06-26		0.00			0	278870669	HK0001001459	CNY	500,000,000.00	500,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	B
DBANZC24013	SHANGHAI PUDONG DEV BK,SG 0% 2024-06-26	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-03-26	2024-06-26		0.00			0	278872688	HK0001001475	CNY	500,000,000.00	500,000,000.00	N	Y										500,000.00	500,000.00			n	B
DBANZC24015	SHANGHAI PUDONG DEV BK,SG 0% 2024-05-06	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-04-02	2024-05-06		0.00			0	279358732	HK0001003950	CNY	500,000,000.00	500,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	B
DBANZN15009	HK ELECTRIC FINANCE 0% 2030-11-04	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2015-11-04	2030-11-04		0.00		2030-11-04	99	131707215	HK0000272192	HKD	1,055,500,000.00	1,055,500,000.00	N	Y										1,000,000.00	500,000.00			n	R
DBSHFN22004	DBS BANK LTD, HK BR 3.47% 2024-07-25	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-07-25	2024-07-25		3.47	2024-01-25	2024-07-25	6	250774427	HK0000864162	HKD	610,000,000.00	610,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	R
DBSHFN22005	DBS BANK LTD, HK BR 3.63% 2024-08-17	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-08-17	2024-08-19		3.63	2024-02-19	2024-08-19	6	252232273	HK0000871852	HKD	842,000,000.00	842,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	R
DBSHFN22007	DBS BANK LTD, HK BR 5.4% 2024-11-09	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-11-14	2024-11-11		5.40	2024-02-09	2024-05-09	3	255380354	HK0000887932	HKD	1,229,000,000.00	1,229,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	R
DBSHFN23001	DBS BANK LTD 4.0775% 2025-01-17	DBS BANK LTD, HONG KONG BRANCH	BNYH	2023-01-20	2025-01-17		4.08	2024-01-17	2024-04-17	3	257871134	HK0000904885	HKD	3,900,000,000.00	3,900,000,000.00	N	Y										100,000,000.00	100,000,000.00			n	R
DBSHLN22006	DBS BANK LTD, HK BR FRN 2024-10-07	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-10-07	2024-10-07		5.20	2024-04-08	2024-07-08	3	254296708	HK0000877826	HKD	500,000,000.00	500,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	R
DBSHLN22008	DBS BANK LTD, HK BR FRN 2024-11-09	DBS BANK LTD, HONG KONG BRANCH	BNYH	2022-11-14	2024-11-11		4.97	2024-02-09	2024-05-09	3	255433067	HK0000887973	HKD	850,000,000.00	850,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	R
DBSHLN23002	DBS BANK LTD FRN 2025-01-17	DBS BANK LTD, HONG KONG BRANCH	BNYH	2023-03-28	2025-01-17		3.57	2024-01-17	2024-04-17	3	260408682	HK0000920253	HKD	2,300,000,000.00	2,300,000,000.00	N	Y										100,000,000.00	100,000,000.00			n	R
DGHKFC21001	DZ BANK HK BRANCH 1.03% 2024-12-02	DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK	HSBC	2021-12-02	2024-12-02		1.03	2023-12-04	2024-12-02	12	241696197	HK0000801198	HKD	100,000,000.00	100,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	B
DGHKFC22001	DZ BANK 3.255% 2025-05-30	DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK	HSBC	2022-05-31	2025-05-30		3.26	2023-05-31	2024-05-31	12	248524901	HK0000853678	HKD	200,000,000.00	200,000,000.00	N	Y										1,000,000.00	1,000,000.00			n	B
DGHKFC23001	DZ BANK 4.88% 2025-07-28	DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK	HSBC	2023-07-28	2025-07-28		4.88		2024-07-29	12	266027885	HK0000942760	USD	12,000,000.00	12,000,000.00	N	Y										100,000.00	100,000.00			n	B
EVERFC24001	CHINA EVERBRIGHT BK																															

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY							
																			CB*	MA*								
HKMCFN21150	HK MORTGAGE CORP 0.83% 2024-10-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-07	2024-10-07		0.83	2023-10-09	2024-10-07	12	239400744	HK0000778503	HKD	1,000,000,000.00	1,000,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-01-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21153	HK MORTGAGE CORP 0.795% 2024-10-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-12	2024-10-10		0.80	2023-10-10	2024-10-10	12	239726674	HK0000778552	HKD	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-02-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21157	HK MORTGAGE CORP 0.93% 2024-10-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-22	2024-10-22		0.93	2023-10-24	2024-10-22	12	240105713	HK0000789260	HKD	150,000,000.00	150,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-02-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21159	HK MORTGAGE CORP 1.04% 2024-10-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-25	2024-10-25		1.04	2023-10-25	2024-10-25	12	240157608	HK0000789294	HKD	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-02-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21163	HK MORTGAGE CORP 1.035% 2024-10-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-10-26	2024-10-28		1.04	2023-10-26	2024-10-28	12	240186225	HK0000789401	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-02-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21165	HK MORTGAGE CORP 1.1% 2024-11-01	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-11-01	2024-11-01		1.10	2023-11-01	2024-11-01	12	240391708	HK0000789443	HKD	330,000,000.00	330,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-03-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21171	HK MORTGAGE CORP 1.23% 2024-11-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-11-09	2024-11-08		1.23	2023-11-08	2024-11-08	12	240659611	HK0000789658	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21173	HK MORTGAGE CORP 1.54% 2026-11-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-11-18	2026-11-18		1.54	2023-11-20	2024-11-18	12	241015700	HK0000789906	HKD	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21175	HK MORTGAGE CORP 1.2% 2024-11-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-11-22	2024-11-22		1.20	2023-11-22	2024-11-22	12	241165035	HK0000789963	HKD	275,000,000.00	275,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21176	HK MORTGAGE CORP 1.23% 2024-11-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-11-25	2024-11-25		1.23	2023-11-27	2024-11-25	12	241372987	HK0000790060	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21179	HK MORTGAGE CORP 1.28% 2024-11-29	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-11-29	2024-11-29		1.28	2023-11-29	2024-11-29	12	241544885	HK0000790136	HKD	290,000,000.00	290,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21181	HK MORTGAGE CORP 2% 2031-12-01	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-12-01	2031-12-01		2.00	2023-12-01	2024-12-02	12	241718573	HK0000801156	HKD	120,000,000.00	120,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-08	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN21184	HK MORTGAGE CORP 1.27% 2024-12-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-12-07	2024-12-06		1.27	2023-12-06	2024-12-06	12	241875725	HK0000801339	HKD	190,000,000.00	190,000,000.00	N	Y				1,000,000.00	500,000.00	2022-04-08	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22002	HK MORTGAGE CORP 1.19% 2024-12-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-05	2024-12-16		1.19	2023-12-18	2024-12-16	12	242805801	HK0000801909	HKD	700,000,000.00	700,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22006	HK MORTGAGE CORP 2.87% 2025-01-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-14	2025-01-14		2.87	2024-01-16	2025-01-14	12	243196221	HK0000813995	CNY	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22008	HK MORTGAGE CORP 2.845% 2025-01-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-21	2025-01-21		2.85	2024-01-22	2025-01-21	12	243370817	HK0000814050	CNY	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	500,000.00			n	B		
HKMCFN22011	HK MORTGAGE CORP 1.385% 2025-01-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-01-20	2025-01-17		1.39	2024-01-17	2025-01-17	12	243441692	HK0000814191	HKD	380,000,000.00	380,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22021	HK MORTGAGE CORP 1.51% 2025-02-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-04	2025-02-04		1.51	2024-02-05	2025-02-04	12	243936551	HK0000814498	HKD	100,000,000.00	100,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22025	HK MORTGAGE CORP 1.9% 2027-02-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-10	2027-02-10		1.90	2024-02-14	2025-02-10	12	244028896	HK0000814589	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-04-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22026	HK MORTGAGE CORP 1.65% 2025-02-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-17	2025-02-17		1.65	2024-02-19	2025-02-17	12	244428894	HK0000814787	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	500,000.00	2023-03-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22032	HK MORTGAGE CORP 1.92% 2027-02-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-24	2027-02-24		1.92	2024-02-26	2025-02-24	12	244609279	HK0000824430	HKD	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-05-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22033	HK MORTGAGE CORP 1.66% 2025-02-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-18	2025-02-18		1.66	2024-02-19	2025-02-18	12	244609325	HK0000824455	HKD	450,000,000.00	450,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-05-06	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22050	HK MORTGAGE CORP 3.33% 2025-03-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-03-15	2025-03-17		3.33	2024-03-18	2025-03-17	12	245595263	HK0000825072	CNY	610,000,000.00	610,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-05-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22062	HK MORTGAGE CORP 3.33% 2025-03-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-03-22	2025-03-24		3.33	2024-03-22	2025-03-24	12	245916329	HK0000833464	CNY	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	500,000.00			n	B		
HKMCFN22080	HK MORTGAGE CORP 3.475% 2024-04-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-04-12	2024-04-12		3.48	2023-04-12	2024-04-12	12	246639949	HK0000834223	CNY	400,000,000.00	400,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
HKMCFN22081	HK MORTGAGE CORP 3.5% 2024-04-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-04-19	2024-04-19		3.50	2023-04-19	2024-04-19	12	246967342	HK0000844446	CNY	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-06-30	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22082	HK MORTGAGE CORP 3.5575% 2024-04-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-04-20	2024-04-19		3.56	2023-04-19	2024-04-19	12	246937249	HK0000844529	CNY	200,000,000.00	200,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B		
HKMCFN22089	HK MORTGAGE CORP 3.8% 2025-05-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-04	2025-05-06		3.80	2023-05-09	2024-05-07	12	247532293	HK0000845120	CNY	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-08-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22093	HK MORTGAGE CORP 2.88% 2024-05-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-24	2024-05-24		2.88	2023-05-24	2024-05-24	12	248406879	HK0000849700	HKD	220,000,000.00	220,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-09-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22094	HK MORTGAGE CORP 2.81% 2024-05-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-25	2024-05-24		2.81	2023-05-24	2024-05-24	12	248444550	HK0000849874	HKD	250,000,000.00	250,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-09-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22098	HK MORTGAGE CORP 2.88% 2024-05-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-26	2024-05-28		2.88	2023-05-30	2024-05-28	12	248541768	HK0000853611	HKD	395,000,000.00	395,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-09-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22102	HK MORTGAGE CORP 2.87% 2024-05-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-27	2024-05-28		2.87	2023-05-30	2024-05-28	12	248557460	HK0000853744	HKD	500,000,000.00	500,000,000.00	N	Y				1,000,000.00	500,000.00	2022-09-30	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22104	HK MORTGAGE CORP 2.75% 2024-05-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-30	2024-05-30		2.75	2023-05-30	2024-05-30	12	248609648	HK0000853892	HKD	300,000,000.00	300,000,000.00	N	Y				1,000,000.00	1,000,000.00	2022-09-30	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
HKMCFN22105	HK MORTGAGE CORP 2.78% 2024-05-31	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-06-01	2024-05-31		2.78	2023-05-31	2024-05-31	12	248690658	HK0000853967	HKD	300														

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form #
																		HKD	USD	EUR	CNY							
HKMCFN22120	HK MORTGAGE CORP 3.66% 2025-06-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-06-23	2025-06-23		3.66	2023-06-23	2024-06-24	12	249435147	HK0000856499	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22122	HK MORTGAGE CORP 3.19% 2025-07-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-07-14	2025-07-14		3.19	2023-07-14	2024-07-15	12	250165048	HK0000863727	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22125	HK MORTGAGE CORP 2.92% 2025-07-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-07-15	2025-07-15		2.92	2023-07-17	2024-07-15	12	250224117	HK0000863784	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00	2022-11-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22126	HK MORTGAGE CORP 3.31% 2025-07-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-07-15	2025-07-15		3.31	2023-07-17	2024-07-15	12	250224133	HK0000863792	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22129	HK MORTGAGE CORP 3.09% 2025-07-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-07-20	2025-07-21		3.09	2023-07-21	2024-07-22	12	250435517	HK0000863917	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00	2022-11-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22131	HK MORTGAGE CORP 3% 2024-07-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-07-25	2024-07-25		3.00	2023-07-25	2024-07-25	12	250516835	HK0000863990	HKD	804,000,000.00	804,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22132	HK MORTGAGE CORP 3.2% 2024-07-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-07-22	2024-07-22		3.20	2023-07-24	2024-07-22	12	250597908	HK0000864022	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22133	HK MORTGAGE CORP 3.2% 2024-07-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-07-26	2024-07-26		3.20	2023-07-26	2024-07-26	12	250694300	HK0000864147	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22135	HK MORTGAGE CORP 3.045% 2024-08-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-09	2024-08-09		3.05	2023-08-09	2024-08-09	12	251693862	HK0000867488	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22136	HK MORTGAGE CORP 3.16% 2024-08-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-11	2024-08-12		3.16	2023-08-14	2024-08-12	12	251861188	HK0000867736	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22137	HK MORTGAGE CORP 3.22% 2024-08-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-12	2024-08-12		3.22	2023-08-14	2024-08-12	12	251961794	HK0000867926	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22138	HK MORTGAGE CORP 3.17% 2024-08-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-15	2024-08-15		3.17	2023-08-15	2024-08-15	12	251971714	HK0000871530	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22139	HK MORTGAGE CORP 3.34% 2024-08-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-16	2024-08-16		3.34	2023-08-16	2024-08-16	12	252090878	HK0000871589	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-11-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22140	HK MORTGAGE CORP 3.33% 2024-08-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-17	2024-08-19		3.33	2023-08-21	2024-08-19	12	252160507	HK0000871738	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-12-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22141	HK MORTGAGE CORP 3.34% 2024-08-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-19	2024-08-19		3.34	2023-08-21	2024-08-19	12	252267042	HK0000871894	HKD	270,000,000.00	270,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-12-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22143	HK MORTGAGE CORP 3.27% 2024-08-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-08-24	2024-08-23		3.27	2023-08-23	2024-08-23	12	252502459	HK0000872116	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2022-12-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22149	HK MORTGAGE CORP 4.48% 2024-10-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-10-07	2024-10-07		4.48	2024-04-08	2024-07-08	3	254182150	HK0000877743	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-01-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22150	HK MORTGAGE CORP 3.32% 2024-09-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-10-11	2024-09-11		3.32	2023-09-11	2024-09-11	12	254270610	HK0000877800	CNY	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HKMCFN22152	HK MORTGAGE CORP 3.4% 2025-10-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-10-25	2025-10-27		3.40	2023-10-25	2024-10-25	12	254790125	HK0000881489	CNY	3,000,000,000.00	3,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HKMCFN22153	HK MORTGAGE CORP 5% 2024-10-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-10-25	2024-10-25		5.00	2023-10-25	2024-10-25	12	254790150	HK0000881497	HKD	8,000,000,000.00	8,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HKMCFN22159	HK MORTGAGE CORP 5.06% 2025-11-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-11-16	2025-11-17		5.06	2023-11-17	2024-11-18	12	255597485	HK0000888245	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-01-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22161	HK MORTGAGE CORP 4.76% 2024-11-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-11-25	2024-11-25		4.76	2023-11-27	2024-11-25	12	256012154	HK0000892528	HKD	550,000,000.00	550,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-02-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22162	HK MORTGAGE CORP 4.51% 2025-11-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-11-28	2025-11-28		4.51	2023-11-28	2024-11-28	12	256065053	HK0000892643	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-02-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22165	HK MORTGAGE CORP 4.8% 2024-12-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-12-09	2024-12-09		4.80	2023-12-11	2024-12-09	12	256466171	HK0000895513	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-02-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22166	HK MORTGAGE CORP 4.8% 2024-12-13	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-12-14	2024-12-13		4.80	2023-12-13	2024-12-13	12	256626713	HK0000895687	HKD	550,000,000.00	550,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-02-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22168	HK MORTGAGE CORP 4.78% 2024-12-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-12-16	2024-12-16		4.78	2023-12-18	2024-12-16	12	256708086	HK0000895810	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-02-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN22169	HK MORTGAGE CORP 4.745% 2024-12-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-12-16	2024-12-16		4.75	2023-12-18	2024-12-16	12	256708329	HK0000895828	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-02-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23006	HK MORTGAGE CORP 4.32% 2026-01-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-01-16	2026-01-16		4.32	2024-01-16	2025-01-16	12	257612007	HK0000899101	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-03-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23010	HK MORTGAGE CORP 3.06% 2025-01-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-01-26	2025-01-24		3.06	2024-01-24	2025-01-24	12	257868494	HK0000904794	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-03-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23015	HK MORTGAGE CORP 3.175% 2025-02-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-09	2025-02-07		3.18	2024-02-07	2025-02-07	12	258383249	HK0000905270	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-04-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23018	HK MORTGAGE CORP 3.17% 2026-02-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-09	2026-02-09		3.17	2024-02-09	2025-02-10	12	258410360	HK0000905379	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-04-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23023	HK MORTGAGE CORP 4.035% 2025-08-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-09	2025-08-08		4.04	2023-08-08	2024-08-08	12	258486064	HK0000909769	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-05-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23028	HK MORTGAGE CORP 4.17% 2026-02-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-15	2026-02-16		4.17	2024-02-16	2025-02-17	12	258699408	HK0000910007	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-05-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23029	HK M																											

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY CB* MA*							
HKMCFN23051	HK MORTGAGE CORP 4.8% 2024-09-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-09	2024-09-09		4.80	2023-09-11	2024-09-09	12	259555515	HK0000913738	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23052	HK MORTGAGE CORP 4.6% 2025-03-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-10	2025-03-10		4.60	2024-03-11	2025-03-10	12	259581915	HK0000913845	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23054	HK MORTGAGE CORP 4.79% 2024-09-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-09	2024-09-09		4.79	2023-09-11	2024-09-09	12	259619874	HK0000913993	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23055	HK MORTGAGE CORP 4.8% 2024-09-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-10	2024-09-10		4.80	2023-09-11	2024-09-10	12	259672589	HK0000917044	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23056	HK MORTGAGE CORP 3% 2025-03-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-17	2025-03-17		3.00	2024-03-18	2025-03-17	12	259810833	HK0000917150	CNY	240,000,000.00	240,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23057	HK MORTGAGE CORP 4.5% 2024-09-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-16	2024-09-16		4.50	2023-09-18	2024-09-16	12	259812208	HK0000917168	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23058	HK MORTGAGE CORP 4.7% 2024-09-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-20	2024-09-20		4.70	2023-09-20	2024-09-20	12	260043919	HK0000917408	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23059	HK MORTGAGE CORP 4.65% 2025-03-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-20	2025-03-20		4.65	2024-03-20	2025-03-20	12	260043854	HK0000917416	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23060	HK MORTGAGE CORP 3.54% 2024-09-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-24	2024-09-24		3.54	2023-09-25	2024-09-24	12	260289551	HK0000917945	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23062	HK MORTGAGE CORP 3.84% 2024-10-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-04-13	2024-10-14		3.84	2023-10-16	2024-10-14	12	260942140	HK0000920873	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23063	HK MORTGAGE CORP 4% 2024-04-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-04-25	2024-04-25		4.00		2024-04-25	12	261545306	HK0000924289	HKD	215,000,000.00	215,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23064	HK MORTGAGE CORP 4.05% 2024-04-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-04-26	2024-04-26		4.05		2024-04-26	12	261556987	HK0000924321	HKD	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23065	HK MORTGAGE CORP 4% 2024-04-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-04-26	2024-04-26		4.00		2024-04-26	12	261577674	HK0000924396	HKD	356,000,000.00	356,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23066	HK MORTGAGE CORP 4.065% 2024-04-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-04-26	2024-04-26		4.07		2024-04-26	12	261577712	HK0000924404	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23067	HK MORTGAGE CORP 4.05% 2024-04-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-04-26	2024-04-26		4.05		2024-04-26	12	261592789	HK0000924503	HKD	215,000,000.00	215,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23068	HK MORTGAGE CORP 3.885% 2025-05-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-02	2025-05-02		3.89		2024-05-02	12	261696576	HK0000924578	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23069	HK MORTGAGE CORP 4% 2024-05-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-02	2024-05-02		4.00		2024-05-02	12	261696584	HK0000924586	HKD	263,000,000.00	263,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23070	HK MORTGAGE CORP 3.755% 2025-05-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-04	2025-05-02		3.76		2024-05-02	12	261856409	HK0000924651	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23071	HK MORTGAGE CORP 3.7% 2026-05-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-09	2026-05-08		3.70		2024-05-08	12	262008355	HK0000924792	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23072	HK MORTGAGE CORP 4.15% 2024-05-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-10	2024-05-10		4.15		2024-05-10	12	262079295	HK0000924867	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23073	HK MORTGAGE CORP 4.1% 2024-05-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-10	2024-05-10		4.10		2024-05-10	12	262088090	HK0000924883	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23074	HK MORTGAGE CORP 4.15% 2024-05-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-17	2024-05-17		4.15		2024-05-17	12	262372863	HK0000929254	HKD	215,000,000.00	215,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23075	HK MORTGAGE CORP 4.27% 2024-05-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-17	2024-05-17		4.27		2024-05-17	12	262403998	HK0000929346	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23076	HK MORTGAGE CORP 4.28% 2024-05-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-17	2024-05-17		4.28		2024-05-17	12	262404013	HK0000929361	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23077	HK MORTGAGE CORP 4.2% 2024-05-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-24	2024-05-24		4.20		2024-05-24	12	262736318	HK0000929767	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-03	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN23078	HK MORTGAGE CORP 4.3% 2024-05-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-24	2024-05-24		4.30		2024-05-24	12	262736059	HK0000929775	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23079	HK MORTGAGE CORP 4.4% 2024-05-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-25	2024-05-28		4.40		2024-05-28	12	262888711	HK0000929841	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23080	HK MORTGAGE CORP 4.4% 2024-05-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-25	2024-05-24		4.40		2024-05-24	12	262888720	HK0000929858	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCFN23081	HK MORTGAGE CORP 4.39% 2024-05-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-25	2024-05-28		4.39		2024-05-28	12	262888860	HK0000929874	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23082	HK MORTGAGE CORP 4.555% 2024-05-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-30	2024-05-30		4.56		2024-05-30	12	262926940	HK0000929916	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23083	HK MORTGAGE CORP 4.5% 2024-05-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-30	2024-05-30		4.50		2024-05-30	12	262927008	HK0000929940	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23084	HK MORTGAGE CORP 4% 2025-11-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-30	2025-11-28		4.00	2023-11-28	2024-11-28	12	262927032	HK0000929957	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23085	HK MORTGAGE CORP 4.54% 2024-05-31	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-31	2024-05-31		4.54		2024-05-31	12	263023021	HK0000930070	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23086	HK MORTGAGE CORP 4.1% 2025-06-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-02	2025-06-02		4.10		2024-06-03	12	263067878	HK0000932332	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23087	HK MORTGAGE CORP 3.75% 2026-06-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-05	2026-06-05		3.75		2024-06-05	12	263280377	HK0000932605	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23088	HK MORTGAGE CORP 4.65% 2024-06-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-05	2024-06-05		4.65		2024-06-05	12	263292910	HK0000932738	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23089	HK MORTGAGE CORP 4.39% 2025-06-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-06	2025-06-06		4.39		2024-06-06	12	263330684	HK0000932829	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,				

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
HKMCFN23092	HK MORTGAGE CORP 4.645% 2024-06-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-20	2024-06-20		4.65		2024-06-20	12	263843045	HK0000936879	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23093	HK MORTGAGE CORP 4.69% 2024-06-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-21	2024-06-21		4.69		2024-06-21	12	263938542	HK0000937059	HKD	712,000,000.00	712,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23094	HK MORTGAGE CORP 4.7% 2024-06-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-23	2024-06-24		4.70		2024-06-24	12	264160774	HK0000937182	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN23095	HK MORTGAGE CORP 4.7% 2024-06-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-23	2024-06-24		4.70		2024-06-24	12	264160804	HK0000937190	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23096	HK MORTGAGE CORP 4.78% 2024-06-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-23	2024-06-20		4.78		2024-06-20	12	264160758	HK0000937208	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCFN23097	HK MORTGAGE CORP 4.78% 2024-06-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-23	2024-06-21		4.78		2024-06-21	12	264160766	HK0000937216	HKD	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCFN23098	HK MORTGAGE CORP 4.63% 2026-07-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-14	2026-07-14		4.63		2024-07-15	12	265148492	HK0000939584	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23099	HK MORTGAGE CORP 4.85% 2024-07-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-17	2024-07-17		4.85		2024-07-17	12	265190359	HK0000939600	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23100	HK MORTGAGE CORP 4.85% 2024-07-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-18	2024-07-18		4.85		2024-07-18	12	265277993	HK0000939667	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23101	HK MORTGAGE CORP 4.92% 2024-07-29	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-27	2024-07-29		4.92		2024-07-29	12	265762859	HK0000942430	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23102	HK MORTGAGE CORP 4.94% 2024-07-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-27	2024-07-26		4.94		2024-07-26	12	265908691	HK0000942497	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCFN23103	HK MORTGAGE CORP 4.8% 2024-07-31	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-31	2024-07-31		4.80		2024-07-31	12	265908721	HK0000942539	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23104	HK MORTGAGE CORP 5.13% 2024-08-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-08-10	2024-08-12		5.13		2024-08-12	12	266586787	HK0000946555	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23106	HK MORTGAGE CORP 4.9% 2024-08-29	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-08-29	2024-08-29		4.90		2024-08-29	12	267440069	HK0000950524	HKD	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23107	HK MORTGAGE CORP 2.85% 2024-08-29	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-08-31	2024-08-29		2.85		2024-08-29	12	267454965	HK0000950680	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCFN23108	HK MORTGAGE CORP 2.98% 2026-09-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-09-12	2026-09-14		2.98		2024-09-12	12	267510954	HK0000950714	CNY	5,000,000,000.00	5,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HKMCFN23109	HK MORTGAGE CORP 4.68% 2025-09-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-09-12	2025-09-12		4.68		2024-09-12	12	267506647	HK0000950722	HKD	9,500,000,000.00	9,500,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HKMCFN23110	HK MORTGAGE CORP 2.8% 2024-08-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-08-30	2024-08-28		2.80		2024-08-28	12	267511870	HK0000950839	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HKMCFN23111	HK MORTGAGE CORP 3.2% 2024-09-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-09-22	2024-09-23		3.20		2024-09-23	12	269437057	HK0000954716	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-11-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23112	HK MORTGAGE CORP 5.07% 2024-09-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-09-22	2024-09-23		5.07		2024-09-23	12	269380543	HK0000954765	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-11-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23113	HK MORTGAGE CORP 5.1% 2024-09-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-09-26	2024-09-26		5.10		2024-09-26	12	269603208	HK0000954997	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-01-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23114	HK MORTGAGE CORP 5.125% 2025-04-03	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-10-03	2025-04-03		5.13		2025-04-03	18	269743433	HK0000957875	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-01-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23115	HK MORTGAGE CORP 4.95% 2026-09-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-10-19	2026-09-21		4.95	2024-03-19	2024-09-19	6	270524559	HK0000958402	USD	49,000,000.00	49,000,000.00	N	Y						200,000.00	200,000.00			n	R
HKMCFN23116	HK MORTGAGE CORP 4.96% 2025-04-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-10-25	2025-04-25		4.96		2024-04-25	12	270855598	HK0000958725	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-01-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23117	HK MORTGAGE CORP 4.87% 2025-06-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-12-01	2025-06-02		4.87		2024-06-03	12	272955743	HK0000971595	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-01-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23118	HK MORTGAGE CORP 5.08% 2024-12-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-12-05	2024-12-05		5.08		2024-12-05	12	272967741	HK0000971686	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-01-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23119	HK MORTGAGE CORP 4.4% 2026-12-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-12-05	2026-12-07		4.40		2024-12-09	12	272989664	HK0000971744	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-02-02	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23121	HK MORTGAGE CORP 4.86% 2024-12-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-12-06	2024-12-06		4.86		2024-12-06	12	273050299	HK0000971876	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-02-02	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23123	HK MORTGAGE CORP 4.685% 2024-12-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-12-11	2024-12-11		4.69		2024-12-11	12	273273654	HK0000972163	HKD	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-02-02	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24001	HK MORTGAGE CORP 4.34% 2025-01-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-08	2025-01-08		4.34		2025-01-08	12	274302755	HK0000980133	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24003	HK MORTGAGE CORP 3.755% 2027-01-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-23	2027-01-22		3.76		2025-01-22	12	275331635	HK0000987468	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24004	HK MORTGAGE CORP 4.34% 2025-01-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-24	2025-01-24		4.34		2025-01-24	12	275355283	HK0000987476	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24005	HK MORTGAGE CORP 4.35% 2025-01-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-23	2025-01-23		4.35		2025-01-23	12	275355291	HK0000987500	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24006	HK MORTGAGE CORP 3.83% 2027-01-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-25	2027-01-25		3.83		2025-01-27	12	275543497	HK0000987641	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24007	HK MORTGAGE CORP 4.437% 2025-01-27	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-26	2025-01-27		4.44																					

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form #/B	
																		HKD	USD	EUR	CNY	Bank Repo Cat. #							
HKMCFN24015	HK MORTGAGE CORP 4.49% 2025-02-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-16	2025-02-17		4.49		2025-02-17	12	276683276	HK0000993227	HKD	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24016	HK MORTGAGE CORP 4.003% 2026-08-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-19	2026-08-19		4.00		2024-08-19	12	276759043	HK0000993268	HKD	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24017	HK MORTGAGE CORP 3.99% 2027-02-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-20	2027-02-22		3.99		2025-02-24	12	277128705	HK0000993326	HKD	300,000,000.00	300,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24018	HK MORTGAGE CORP 4.25% 2026-02-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-28	2026-02-27		4.25		2025-02-28	12	277128829	HK0000993334	HKD	8,000,000,000.00	8,000,000,000.00	N	Y							1,000,000.00	500,000.00			n	R
HKMCFN24019	HK MORTGAGE CORP 4.1% 2029-02-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-28	2029-02-28		4.10		2025-02-28	12	277128853	HK0000993342	HKD	3,000,000,000.00	3,000,000,000.00	N	Y							1,000,000.00	500,000.00			n	R
HKMCFN24020	HK MORTGAGE CORP 4.2% 2034-02-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-28	2034-02-28		4.20		2025-02-28	12	277128870	HK0000993359	HKD	1,000,000,000.00	1,000,000,000.00	N	Y							1,000,000.00	500,000.00			n	R
HKMCFN24021	HK MORTGAGE CORP 4.66% 2025-02-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-21	2025-02-21		4.66		2025-02-21	12	277139880	HK0000993375	HKD	500,000,000.00	500,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24022	HK MORTGAGE CORP 4.2% 2027-02-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-21	2027-02-22		4.20		2025-02-24	12	277139812	HK0000993425	HKD	400,000,000.00	400,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24023	HK MORTGAGE CORP 4.5% 2024-08-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-23	2024-08-23		4.50		2024-08-23	6	277304457	HK0000993466	HKD	220,000,000.00	220,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
HKMCFN24024	HK MORTGAGE CORP 4.645% 2025-02-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-26	2025-02-26		4.65		2025-02-26	12	277389746	HK0000993532	HKD	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-08	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24025	HK MORTGAGE CORP 4.62% 2025-03-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-11	2025-03-11		4.62		2025-03-11	12	278232166	HK0001000600	HKD	500,000,000.00	500,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-22	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24026	HK MORTGAGE CORP 4.655% 2025-03-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-12	2025-03-12		4.66		2025-03-12	12	278353745	HK0001000766	HKD	300,000,000.00	300,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-22	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24027	HK MORTGAGE CORP 4.68% 2025-03-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-14	2025-03-14		4.68		2025-03-14	12	278541690	HK0001001038	HKD	400,000,000.00	400,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-23	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24028	HK MORTGAGE CORP 4.645% 2025-03-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-15	2025-03-14		4.65		2025-03-14	12	278547582	HK0001001079	HKD	394,000,000.00	394,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
HKMCFN24029	HK MORTGAGE CORP 4.64% 2025-03-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-18	2025-03-18		4.64		2025-03-18	12	278768716	HK0001001160	HKD	300,000,000.00	300,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24030	HK MORTGAGE CORP 5.31% 2025-03-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-18	2025-03-18		5.31		2025-03-18	12	278768759	HK0001001210	USD	25,000,000.00	25,000,000.00	N	Y							200,000.00	200,000.00	2024-04-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24031	HK MORTGAGE CORP 4.63% 2025-03-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-19	2025-03-19		4.63		2025-03-19	12	278825485	HK0001001376	HKD	500,000,000.00	500,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24032	HK MORTGAGE CORP 2.575% 2025-03-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-20	2025-03-20		2.58		2025-03-20	12	278837530	HK0001001426	CNY	400,000,000.00	400,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24033	HK MORTGAGE CORP 4.665% 2025-03-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-20	2025-03-20		4.67		2025-03-20	12	279008073	HK0001001491	HKD	835,000,000.00	835,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24034	HK MORTGAGE CORP 4.61% 2024-09-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-21	2024-09-20		4.61		2024-09-20	6	279086309	HK0001001525	HKD	220,000,000.00	220,000,000.00	N	Y							1,000,000.00	500,000.00			n	B
HKMCFN24035	HK MORTGAGE CORP 4.68% 2025-03-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-21	2025-03-21		4.68		2025-03-21	12	279086368	HK0001003554	HKD	300,000,000.00	300,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24036	HK MORTGAGE CORP 4.25% 2027-03-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-22	2027-03-22		4.25		2025-03-24	12	279104102	HK0001003620	HKD	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-05-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24038	HK MORTGAGE CORP 4.805% 2025-03-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-25	2025-03-25		4.81		2025-03-25	12	279196554	HK0001003703	HKD	1,000,000,000.00	1,000,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24040	HK MORTGAGE CORP 4.45% 2026-03-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-25	2026-03-25		4.45		2025-03-25	12	279265602	HK0001003745	HKD	390,000,000.00	390,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24041	HK MORTGAGE CORP 4.78% 2025-03-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-25	2025-03-25		4.78		2025-03-25	12	279310896	HK0001003786	HKD	775,000,000.00	775,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24043	HK MORTGAGE CORP 4.63% 2029-04-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-04-05	2029-04-05		4.63		2025-04-07	12	279723708	HK0001004321	USD	60,000,000.00	60,000,000.00	N	Y							200,000.00	200,000.00	2024-05-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24044	HK MORTGAGE CORP 4.61% 2025-04-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-04-05	2025-04-07		4.61		2025-04-07	12	279755197	HK0001004347	HKD	550,000,000.00	550,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-05-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN24045	HK MORTGAGE CORP 4.7% 2029-04-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-04-10	2029-04-10		4.70		2025-04-10	12	280056740	HK0001007118	USD	60,000,000.00	60,000,000.00	N	Y							200,000.00	200,000.00	2024-05-20	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCLN21086	HK MORTGAGE CORP FRN 2026-06-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-06-10	2026-06-09		5.62	2024-03-11	2024-06-11	3	235240076	HK0000732914	HKD	920,000,000.00	920,000,000.00	N	Y							1,000,000.00	1,000,000.00	2021-08-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCLN21111	HK MORTGAGE CORP FRN 2028-08-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-08-10	2028-08-10		5.60	2024-02-14	2024-05-10	3	237423372	HK0000757697	HKD	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00	2021-11-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCLN22027	HK MORTGAGE CORP FRN 2025-02-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-17	2025-02-17		5.52	2024-02-19	2024-05-17	3	244484913	HK0000814803	HKD	102,000,000.00	102,000,000.00	N	Y							1,000,000.00	500,000.00	2022-04-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCLN22029	HK MORTGAGE CORP FRN 2025-02-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-16	2025-02-17		5.52	2024-02-19	2024-05-17	3	244534805	HK0000824349	HKD	500,000,000.00	500,000,000.00	N	Y							1,000,000.00	1,000,000.00	2022-04-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCLN23053	HK MORTGAGE CORP FRN 2024-09-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-09	2024-09-09		5.40	2024-03-11	2024-06-11	3	259619670	HK0000913985	HKD	300,000,000.00	300,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-07-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCLN23061	HK MORTGAGE CORP FRN 2025-03-31	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-03-29	2025-03-31		5.17	2024-03-28	2024-06-28	3	260465082	HK																	

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
HKMCZN24002	HK MORTGAGE CORP 0% 2024-04-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-17	2024-04-17		0.00			0	274946156	HK0000985306	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCZN24010	HK MORTGAGE CORP 0% 2024-08-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-06	2024-08-06		0.00			0	276148257	HK0000992740	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCZN24012	HK MORTGAGE CORP 0% 2024-08-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-14	2024-08-14		0.00			0	276538489	HK0000993094	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCZN24037	HK MORTGAGE CORP 0% 2025-03-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-22	2025-03-24		0.00			0	279274326	HK0001003653	USD	31,600,000.00	31,600,000.00	N	Y						200,000.00	200,000.00	2024-05-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCZN24042	HK MORTGAGE CORP 0% 2024-09-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-26	2024-09-26		0.00			0	279358040	HK0001003869	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCZN24046	HK MORTGAGE CORP 0% 2024-10-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-04-11	2024-10-14		0.00			0	280180793	HK0001007290	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HLBFFN20001	HKICL 1.55% 2025-12-21	HONG KONG INTERBANK CLEARING LIMITED	HLBB	2020-12-21	2025-12-22	2024-12-23	1.55	2024-03-21	2024-06-21	3	227483695	HK0000671161	HKD	200,000,000.00	200,000,000.00	N	Y						500,000.00	10,000.00	2024-11-22	MIN 30 DAYS NOTICE TO EXERCISE CALL	n	R
HSBCFB23007	ICBC. SG BR 3% 2025-01-19	INDUSTRIAL AND COMMERCIAL BK OF CHINA LTD, SG BR	HSBC	2023-01-19	2025-01-20		3.00	2024-01-19	2024-07-19	6	257368840	HK0000898921	CNY	2,500,000,000.00	2,500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFB23032	CHINA EDU GP HLDGS LTD 4% 2026-04-19	CHINA EDUCATION GROUP HOLDINGS LIMITED	HSBC	2023-04-19	2026-04-20		4.00	2023-10-19	2024-04-19	6	260085077	HK0000917697	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFB23147	ZHANGZHOU JIULONGJIANG 4.2% 2026-09-27	ZHANGZHOU JIULONGJIANG GROUP CO., LTD. CHINA	HSBC	2023-09-27	2026-09-28		4.20	2024-03-27	2024-09-27	6	267800588	HK0000951159	CNY	2,130,000,000.00	2,130,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFB23197	JINAN URBAN CONST INTL INV 4% 2026-12-08	JINAN URBAN CONSTRUCTION INTL INVESTMENT CO LTD	HSBC	2023-12-08	2026-12-08		4.00		2024-06-11	6	272915601	HK0000971637	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFB24003	JINAN CITY CONST GP 3.8% 2027-01-29	JINAN CITY CONSTRUCTION GROUP LIMITED COMPANY, CN	HSBC	2024-01-29	2027-01-29		3.80		2024-07-29	6	274560592	HK0000984481	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFC22112	BANK OF COMM. SYDNEY BR 3% 2025-11-28	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2022-11-30	2025-11-28		3.00	2023-11-30	2024-11-29	12	256052245	HK0000892734	CNY	1,700,000,000.00	1,700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC23048	BANK OF COMM. SYDNEY BR 2.6% 2024-05-08	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-05-10	2024-05-08		2.60		2024-05-08	12	261868300	HK0000924727	CNY	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23060	BANK OF COMM. SYDNEY BR 2.71% 2024-05-22	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-05-24	2024-05-22		2.71		2024-05-22	12	262734455	HK0000929809	CNY	110,000,000.00	110,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23068	BANK OF COMM. SYDNEY BR 2.5% 2024-05-29	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-05-31	2024-05-29		2.50		2024-05-29	12	263068319	HK0000932423	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23069	BANK OF COMM. SYDNEY BR 2.7% 2024-05-28	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-05-30	2024-05-28		2.70		2024-05-28	12	263068335	HK0000932431	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23078	BANK OF COMM. SYDNEY BR 2.1% 2024-06-06	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-06-08	2024-06-06		2.10		2024-06-06	12	263278364	HK0000932787	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23101	BANK OF COMM. SYDNEY BR 2.6% 2024-06-26	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-06-28	2024-06-26		2.60		2024-06-26	12	264241561	HK0000938875	CNY	1,800,000,000.00	1,800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23112	BANK OF COMM. MACAU 2.5% 2024-07-25	BANK OF COMMUNICATIONS, MACAU	HSBC	2023-07-27	2024-07-25		2.50		2024-07-25	12	265571883	HK0000942281	CNY	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23122	BANK OF COMM. SYDNEY BR 2.6% 2024-08-02	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-08-04	2024-08-02		2.60		2024-08-02	12	266106840	HK0000942836	CNY	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23125	BANK OF COMM. SYDNEY BR 2.7% 2024-08-02	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-08-04	2024-08-02		2.70		2024-08-02	12	266186088	HK0000942935	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23127	BANK OF COMM. SYDNEY BR 2.6% 2024-08-01	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-08-03	2024-08-01		2.60		2024-08-01	12	266227957	HK0000942919	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23129	BANK OF COMM. SYDNEY BR 2.65% 2024-08-07	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-08-09	2024-08-07		2.65		2024-08-07	12	266290497	HK0000942992	CNY	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23133	BANK OF COMM. SYDNEY BR 2.5% 2024-08-08	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-08-10	2024-08-08		2.50		2024-08-08	12	266364695	HK0000943099	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23136	CCB, SEOUL BRANCH 2.5% 2024-08-14	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2023-08-16	2024-08-14		2.50		2024-08-14	12	266799667	HK0000946811	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23143	CCB, SEOUL BRANCH 2.85% 2024-08-28	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2023-08-30	2024-08-28		2.85		2024-08-28	12	267381259	HK0000950748	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23144	CCB, SEOUL BRANCH 2.8% 2024-08-28	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2023-08-30	2024-08-28		2.80		2024-08-28	12	267435154	HK0000950771	CNY	670,000,000.00	670,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23146	CCB, SEOUL BRANCH 2.92% 2024-09-06	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2023-09-08	2024-09-06		2.92		2024-09-06	12	267630763	HK0000950987	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC23148	BANK OF COMM. SYDNEY BR 2.65% 2026-09-14	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-14	2026-09-14		2.65		2024-09-16	12	267754608	HK0000951092	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC23149	BANK OF COMM. SYDNEY BR 2.8% 2026-03-13	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-15	2026-03-13		2.80	2024-03-13	2025-03-13	12	267857822	HK0000951175	CNY	1,300,000,000.00	1,300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC23150	BANK OF COMM. SYDNEY BR 2.8% 2026-03-13	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-14	2026-03-13		2.80	2024-03-13	2025-03-13	12	267977437	HK0000954047	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC23151	BANK OF COMM. SYDNEY BR 2.8% 2025-09-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-15	2025-09-15		2.80		2024-09-16	12	268021892	HK0000954054	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC23152	BANK OF COMM. SYDNEY BR 2.82% 2025-09-23	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-21	2025-09-23		2.82		2024-09-23	12	268588744	HK0000954369	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC23154	BANK OF COMM. SYDNEY BR 2.92% 2025-09-26	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-26	2025-09-26		2.92		2024-09-26	12	269066750	HK0000954567	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC23155	BANK OF COMM. SYDNEY BR 2.8% 2025-09-22	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-22	2025-09-22		2.80		2024-09-23	12	269069163	HK0000954575	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC23157	BANK OF COMM. SY																											

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
HSBCFC23165	ABOC, SYDNEY BR 3.5% 2024-10-10	AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	HSBC	2023-10-13	2024-10-10		3.50		2024-10-10	12	269898372	HK0000958196	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC23171	BANK OF COMM. SYDNEY BR 3.1% 2024-10-16	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-10-18	2024-10-16		3.10		2024-10-16	12	270564542	HK0000958501	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC23177	ABOC, SYDNEY BR 3.48% 2024-10-25	AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	HSBC	2023-10-26	2024-10-25		3.48		2024-10-25	12	270761402	HK0000958691	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC23182	ABOC, MACAU BR 4.55% 2024-11-01	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2023-11-03	2024-11-01		4.55		2024-11-01	12	271326874	HK0000963469	HKD	400,000,000.00	400,000,000.00	N	Y					100,000.00	100,000.00			n	B	
HSBCFC23186	BANK OF COMM. SYDNEY BR 3% 2025-11-14	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-11-14	2025-11-14		3.00		2024-11-14	12	271668252	HK0000963865	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC23187	BANK OF COMM. SYDNEY BR 3% 2025-11-14	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-11-16	2025-11-14		3.00		2024-11-14	12	271668350	HK0000963873	CNY	535,000,000.00	535,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC23189	BANK OF COMM. SYDNEY BR 3.1% 2025-11-14	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-11-16	2025-11-14		3.10		2024-11-14	12	271747284	HK0000967775	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC23194	BANK OF COMM. SYDNEY BR 3.15% 2024-11-25	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-11-27	2024-11-25		3.15		2024-11-25	12	272545642	HK0000968633	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC23195	BANK OF COMM. SYDNEY BR 3% 2024-11-27	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-11-30	2024-11-27		3.00		2024-11-27	12	272703485	HK0000971454	CNY	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC23196	BANK OF COMM. SYDNEY BR 3% 2024-11-29	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-12-01	2024-11-29		3.00		2024-11-29	12	272703558	HK0000971462	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC24001	BANK OF COMM. SYDNEY BR 2.8% 2027-01-12	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-01-12	2027-01-12		2.80		2025-01-13	12	274400439	HK0000980190	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC24002	ABOC, MACAU BR 2.85% 2025-01-09	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-01-11	2025-01-09		2.85		2025-01-09	12	274400617	HK0000980232	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B	
HSBCFC24005	BANK OF COMM. SYDNEY BR 2.8% 2025-01-14	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-01-16	2025-01-14		2.80		2025-01-14	12	274561858	HK0000984622	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC24014	BANK OF COMM. SYDNEY BR 2.85% 2027-01-29	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-01-31	2027-01-29		2.85		2025-01-29	12	275205044	HK0000987245	CNY	600,000,000.00	600,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	R	
HSBCFC24015	BANK OF COMM. SYDNEY BR 2.85% 2027-01-29	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-01-31	2027-01-29		2.85		2025-01-29	12	275014427	HK0000987252	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC24016	BANK OF COMM. SYDNEY BR 2.7% 2025-01-28	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-01-31	2025-01-28		2.70		2025-01-28	12	275205257	HK0000987377	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC24023	BANK OF COMM. SYDNEY BR 2.88% 2027-02-20	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-02-20	2027-02-22		2.88		2025-02-20	12	276309382	HK0000992963	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC24024	BANK OF COMM. SYDNEY BR 2.7% 2027-02-19	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-02-21	2027-02-19		2.70		2025-02-19	12	276303422	HK0000992955	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC24029	ABOC, MACAU BR 3.05% 2024-06-04	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-03-04	2024-06-04		3.05		2024-06-04	3	277493012	HK0000997541	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC24031	ABOC, MACAU BR 2.8% 2024-05-29	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-02-29	2024-05-29		2.80		2024-05-29	3	277649209	HK0000997749	CNY	85,000,000.00	85,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC24036	ABOC, SYDNEY BR 2.95% 2024-06-07	AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	HSBC	2024-03-07	2024-06-07		2.95		2024-06-07	3	277838982	HK0000997970	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC24037	BANK OF COMM. SYDNEY BR 2.5% 2027-03-11	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-03-11	2027-03-11		2.50		2025-03-11	12	278004201	HK0000998275	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC24043	ABOC, MACAU BR 2.9% 2024-06-14	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-03-14	2024-06-14		2.90		2024-06-14	3	278353974	HK0001000840	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC24045	BANK OF COMM. SYDNEY BR 2% 2025-03-14	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-03-15	2025-03-14		2.00		2025-03-14	12	278542530	HK0001001087	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFC24049	BANK OF COMM. SYDNEY BR 2.95% 2025-03-27	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-03-28	2025-03-27		2.95		2025-03-27	12	279466063	HK0001004180	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCFN11016	SHK PROP (CAP MKT) 3.92% 2026-06-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-06-20	2026-06-22		3.92	2024-03-20	2024-06-20	3	064032526	HK0000082757	HKD	450,000,000.00	450,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-08-01	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN11020	SHK PROP (CAP MKT) 3.98% 2026-08-03	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-08-03	2026-08-03		3.98	2024-02-05	2024-05-03	3	065512225		HKD	300,000,000.00	300,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-09-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN12001	CHEUNG KONG INFRASTRUCTURE 4% 2027-03-09	CHEUNG KONG INFRASTRUCTURE FINANCE (BVI) LIMITED	HKNG	2012-03-09	2027-03-09		4.00	2024-03-11	2025-03-10	12	075291922	HK0000105020	HKD	260,000,000.00	260,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-04-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN14010	SHK PROP (CAP MKT) 4.00% 2024-04-16	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2014-04-16	2024-04-16		4.00	2024-01-16	2024-04-16	3	105660928	HK0000195922	HKD	300,000,000.00	300,000,000.00	N	N					1,500,000.00	500,000.00	2014-05-26	CERT OF NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN14029	LEADING AFFLUENCE LTD 6.1% 2029-11-28	LEADING AFFLUENCE LIMITED	HKNG	2014-11-28	2029-11-28		6.10	2024-02-28	2024-05-28	3	114560871	HK0000226404	HKD	2,300,000,000.00	2,300,000,000.00	N	N					1,500,000.00	500,000.00			n	B	
HSBCFN16002	NWD (MTN) LTD, BVI 4.65% 2026-03-16	NWD (MTN) LIMITED, BVI	HKNG	2016-03-14	2026-03-16		4.65	2024-03-14	2025-03-14	12	137910551	HK0000287620	HKD	450,000,000.00	450,000,000.00	N	N					1,000,000.00	500,000.00			n	R	
HSBCFN16003	SHK PROP (CAP MKT) 2.75% 2026-03-16	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-03-16	2026-03-16		2.75	2024-03-18	2024-06-17	3	138083195	HK0000288073	HKD	200,000,000.00	200,000,000.00	N	N					1,000,000.00	500,000.00	2016-04-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN16004	SHK PROP (CAP MKT) 2.56% 2026-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-04-15	2026-04-15		2.56	2024-01-15	2024-04-15	3	139474490	HK0000291051	HKD	340,000,000.00	340,000,000.00	N	N					1,000,000.00	500,000.00	2016-05-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN16005	SHK PROP (CAP MKT) 2.59% 2026-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-04-15	2026-04-15		2.59	2024-01-15	2024-04-15	3	139526198	HK0000291564	HKD	200,000,000.00	200,000,000.00	N	N					1,000,000.00	1,000,000.00	2016-05-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN16007	SHK PROP (CAP MKT) 2.50% 2026-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-04-15	2026-04-15		2.50	2024-01-15	2024-04-15	3	139589513	HK0000291572	HKD	500,000,000.00	500,000,000.00	N	N					1,000,000.00	500,000.00	2016-05-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN16008	SHK PROPERTIES(CAP MKT) 2.32% 2026-07-26	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-07-26	2026-07-27		2.32	2024-01-26	2024-04-26	3	145749174	HK0000302049	HKD	300,000,000.00	300,000,000.00	N	N					1,000,000.00						

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
																		CB*	MA*	Bank Repo Cat. #							
HSBCFN17003	CK PROPERTY FINANCE (MTN) 3% 2027-04-05	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2017-04-05	2027-04-05		3.00	2024-04-05	2024-07-05	3	159047083	HK0000334711	HKD	1,100,000,000.00	1,100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN17006	SUN HUNG KAI SHK PROP (CAP MKT) 2.70% 2027-06-26	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-06-26	2027-06-28		2.70	2024-03-26	2024-06-26	3	163785242	HK0000346319	HKD	513,000,000.00	513,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN17007	SUN HUNG KAI SHK PROP (CAP MKT) 2.68% 2027-06-29	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-06-29	2027-06-29		2.68	2024-03-28	2024-06-28	3	163894653	HK0000346590	HKD	459,000,000.00	459,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN17008	SUN HUNG KAI SHK PROP (CAP MKT) 2.55% 2024-07-24	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-07-24	2024-07-24		2.55	2024-01-24	2024-04-24	3	164988350	HK0000350774	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN17009	SUN HUNG KAI SHK PROP (CAP MKT) 2.55% 2024-08-16	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-16	2024-08-16		2.55	2024-02-16	2024-05-16	3	166749239	HK0000356839	HKD	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN17010	SUN HUNG KAI SHK PROP (CAP MKT) 2.70% 2027-08-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-18	2027-08-18		2.70	2024-02-19	2024-05-20	3	166837596	HK0000357340	HKD	363,000,000.00	363,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN17011	SUN HUNG KAI SHK PROP (CAP MKT) 2.70% 2027-08-24	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-24	2027-08-24		2.70	2024-02-26	2024-05-24	3	167058868	HK0000358140	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN17013	CK PROPERTY FIN (MTN) 2.69% 2027-09-01	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2017-09-01	2027-09-01		2.69	2024-03-01	2024-06-03	3	167612636	HK0000359577	HKD	896,000,000.00	896,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN17014	SUN HUNG KAI SHK PROP (CAP MKT) 2.50% 2024-09-05	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-05	2024-09-05		2.50	2024-03-05	2024-06-05	3	167730434	HK0000360526	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN17015	SUN HUNG KAI SHK PROP (CAP MKT) 2.68% 2027-09-11	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-11	2027-09-11		2.68	2024-03-11	2024-06-11	3	168151934	HK0000361730	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN17016	SUN HUNG KAI SHK PROP (CAP MKT) 2.65% 2027-09-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-22	2027-09-22		2.65	2024-03-22	2024-06-24	3	168836589	HK0000364171	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN18018	SUN HUNG KAI SHK PROP (CAP MKT) 3.51% 2028-08-03	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-08-03	2028-08-03		3.51	2023-08-03	2024-08-05	12	186354613	HK0000436177	HKD	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN18020	SUN HUNG KAI SHK PROP (CAP MKT) 3.552% 2028-08-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-08-14	2028-08-14		3.55	2024-02-14	2024-05-14	3	186520246	HK0000438330	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN18022	CK PROP FINANCE (MTN) 3.57% 2028-09-05	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2018-09-05	2028-09-05		3.57	2024-03-05	2024-06-05	3	187547938	HK0000444411	HKD	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN18023	SUN HUNG KAI SHK PROP (CAP MKT) 3.55% 2028-09-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-06	2028-09-06		3.55	2024-03-06	2024-06-06	3	187635195	HK0000444429	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN18026	SUN HUNG KAI SHK PROP (CAP MKT) 3.55% 2028-09-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-18	2028-09-18		3.55	2024-03-18	2024-06-18	3	188149065	HK0000447620	HKD	330,000,000.00	330,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN18031	SUN HUNG KAI SHK PROP (CAP MKT) LTD 3.88% 2028-11-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-11-22	2028-11-22		3.88	2024-02-22	2024-05-22	3	191424093	HK0000463270	HKD	510,000,000.00	510,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN19002	SUN HUNG KAI SHK PROP (CAP MKT) LTD 3.38% 2029-01-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-01-18	2029-01-18		3.38	2024-01-18	2024-04-18	3	193694225	HK0000475134	HKD	353,000,000.00	353,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN19006	SUN HUNG KAI SHK PROP (CAP MKT) LTD 3.39% 2029-01-24	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-01-24	2029-01-24		3.39	2024-01-24	2024-04-24	3	194029187	HK0000476611	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN19009	SUN HUNG KAI SHK PROP (CAP MKT) LTD 3.12% 2026-02-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-02-15	2026-02-15		3.12	2024-02-15	2024-05-16	3	194957246	HK0000480472	HKD	617,000,000.00	617,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN19013	SUN HUNG KAI SHK PROP (CAP MKT) LTD 3.21% 2029-03-01	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-03-01	2029-03-01		3.21	2024-03-01	2024-06-03	3	195819360	HK0000485877	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN19015	SUN HUNG KAI SHK PROP (CAP MKT) LTD 3.21% 2029-03-27	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-03-27	2029-03-27		3.21	2024-03-27	2024-06-27	3	196984984	HK0000492725	HKD	371,000,000.00	371,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN19029	NWD (MTN) LIMITED 3.80% 2029-05-21	NWD (MTN) LIMITED, BVI	HSBC	2019-05-20	2029-05-21		3.80	2024-02-21	2024-05-21	3	199942948	HK0000504263	HKD	450,000,000.00	450,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN19031	SUN HUNG KAI SHK PROP (CAP MKT) LTD 2.75% 2029-06-25	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-07-05	2029-06-25		2.75	2024-04-05	2024-07-05	3	202204350	HK0000513603	HKD	442,000,000.00	442,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN19045	NWD (MTN) LIMITED 4.89% 2049-12-31	NWD (MTN) LIMITED, BVI	HSBC	2019-12-31	2049-12-31		4.89	2023-12-29	2024-06-28	6	209876701	HK0000555281	HKD	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	500,000.00			n	R
HSBCFN20005	SUN HUNG KAI SHK PROP (CAP MKT) LTD 2.68% 2030-02-27	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-02-27	2030-02-27		2.68	2024-02-27	2024-05-27	3	212597902	HK0000578994	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN20010	IFC DEVELOP (CORP TRE) 2.67% 2030-04-08	IFC DEVELOPMENT (CORPORATE TREASURY) LIMITED	HSBC	2020-04-08	2030-04-08		2.67	2024-04-08	2024-07-08	3	215277810	HK0000596145	HKD	2,000,000,000.00	2,000,000,000.00	N	Y					2,000,000.00	1,000,000.00			n	R
HSBCFN20011	SUN HUNG KAI SHK PROP (CAP MKT) LTD 2.62% 2030-04-08	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-04-08	2030-04-08		2.62	2024-04-08	2024-07-08	3	215385264	HK0000596269	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN20012	SUN HUNG KAI SHK PROP (CAP MKT) LTD 2.673% 2032-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-04-15	2032-04-15		2.67	2024-01-15	2024-04-15	3	215675670	HK0000596335	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN20013	NWD (MTN) LIMITED 3.83% 2030-04-05	NWD (MTN) LIMITED, BVI	HSBC	2020-04-17	2030-04-05		3.83	2024-04-05	2024-07-05	3	215794385	HK0000596509	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCFN20020	SUN HUNG KAI SHK PROP (CAP MKT) LTD 2.33% 2027-07-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-07-06	2027-07-06		2.33	2024-04-08	2024-07-08	3	219437544	HK0000612066	HKD	320,000,000.00	320,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN20022	SUN HUNG KAI SHK PROP (CAP MKT) LTD 2.55% 2032-07-08	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-07-08	2032-07-08		2.55	2024-04-08	2024-07-08	3	219953437	HK0000622107	HKD	316,000,000.00	316,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN20024	SUN HUNG KAI SHK PROP (CAP MKT) LTD 2.05% 2027-08-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-08-06	2027-08-06		2.05	2024-02-06	2024-05-06	3	221352742	HK0000634458	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
HSBCFN20025	SUN HUNG KAI SHK PROP (CAP MKT) LTD 3.2% 2027-08-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-08-14	2027-08-16		3.20	2024-02-19	2024-08-14	6	221539346	HK0000634557	CNY	810,000,000.00	810,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-02-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN20029	SUN HUNG KAI SHK PROP (CAP MKT) LTD 1.9% 2027-10-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-10-14	2027-10-14		1.90	2024-01-15	2024-04-15	3	224341440	HK0000647146	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	500,000.00				

List of CMUS Instruments
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																		HKD	USD	EUR	CNY							
																		CB*	MA*									
HSBCFN24011	HSBC BANK PLC, LONDON 3.26% 2027-01-29	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-01-29	2027-01-29		3.26		2025-01-29	12	274778733	HK0000985157	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	100,000.00	2024-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HSBCFN24017	SHK PROP(CAP MKT) LTD 3% 2026-01-23	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2024-01-23	2026-01-23		3.00		2024-07-23	6	275369977	HK0000987526	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HSBCFN24019	UBS AG LONDON BRANCH 3.05% 2026-02-01	UBS AG, LONDON BRANCH	HSBC	2024-02-01	2026-02-02	2025-02-03	3.05		2025-02-03	12	275516333	HK0000987674	CNY	200,000,000.00	200,000,000.00	N	Y					100,000.00	10,000.00			n	R	
HSBCFN24021	TEMASEK FINANCIAL LTD 3.2% 2029-02-06	TEMASEK FINANCIAL (I) LIMITED, SINGAPORE	HSBC	2024-02-06	2029-02-06	2029-01-08	3.20		2024-08-06	6	276060252	HK0000988169	CNY	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCFN24022	HSBC BANK PLC, LONDON 3.205% 2027-02-21	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-02-21	2027-02-22		3.21		2025-02-21	12	276170082	HK0000992864	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	100,000.00	2024-04-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN24028	HSBC BANK PLC, LONDON 3.24% 2027-03-06	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-03-06	2027-03-08		3.24		2025-03-06	12	277457687	HK0000993706	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	100,000.00	2024-04-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HSBCFN24034	TEMASEK FINANCIAL LTD 3.35% 2039-03-11	TEMASEK FINANCIAL (I) LIMITED, SINGAPORE	HSBC	2024-03-11	2039-03-11	2038-12-13	3.35		2024-09-11	6	277888319	HK0000998168	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCFN24047	TEMASEK FINANCIAL LTD 3.4% 2044-03-27	TEMASEK FINANCIAL (I) LIMITED, SINGAPORE	HSBC	2024-03-27	2044-03-28	2043-09-28	3.40		2024-09-27	6	279311019	HK0001003828	CNY	450,000,000.00	450,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCGB21050	HKSAR GOVT OF PRC 1.75% 2031-11-24	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-24	2031-11-24		1.75	2023-11-24	2024-05-24	6	240739674	HK0000789823	USD	1,000,000,000.00	1,000,000,000.00	N	Y	S		J		200,000.00	1,000.00			n	R	
HSBCGB21052	HKSAR GOVT OF PRC 0% 2026-11-24	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-24	2026-11-24		0.00	2026-11-24	2026-11-24	60	240751895	HK0000789849	EUR	1,250,000,000.00	1,250,000,000.00	N	Y			J		100,000.00	1,000.00			n	R	
HSBCGB21053	HKSAR GOVT OF PRC 1% 2041-11-24	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-24	2041-11-25		1.00	2023-11-24	2024-11-25	12	240752042	HK0000789856	EUR	500,000,000.00	500,000,000.00	N	Y			J		100,000.00	1,000.00			n	R	
HSBCGB21054	HKSAR GOVT OF PRC 2.80% 2024-11-30	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-30	2024-11-29		2.80	2023-11-30	2024-05-30	6	240752131	HK0000789864	CNY	2,500,000,000.00	2,500,000,000.00	N	Y			Q	G	1,000,000.00	10,000.00			n	R	
HSBCGB21055	HKSAR GOVT OF PRC 3.00% 2026-11-30	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-30	2026-11-30		3.00	2023-11-30	2024-05-30	6	240752212	HK0000789872	CNY	2,500,000,000.00	2,500,000,000.00	N	Y			Q	G	1,000,000.00	10,000.00			n	R	
HSBCGB23002	HKSAR GOVT OF PRC 3.875% 2025-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-01-11	2025-01-13		3.88	2024-01-11	2025-01-13	12	256628023	HK0000895893	EUR	750,000,000.00	750,000,000.00	N	Y			J		100,000.00	1,000.00			n	R	
HSBCGB23003	HKSAR GOVT OF PRC 3.875% 2030-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-01-11	2030-01-11		3.88	2024-01-11	2025-01-13	12	256628147	HK0000895901	EUR	500,000,000.00	500,000,000.00	N	Y			J		100,000.00	1,000.00			n	R	
HSBCGB23004	HKSAR GOVT OF PRC 3% 2025-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-01-11	2025-01-13		3.00	2024-01-11	2024-07-11	6	256628287	HK0000895919	CNY	5,000,000,000.00	5,000,000,000.00	N	Y			Q	G	1,000,000.00	10,000.00			n	R	
HSBCGB23005	HKSAR GOVT OF PRC 3.3% 2028-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-01-11	2028-01-11		3.30	2024-01-11	2024-07-11	6	256628325	HK0000895927	CNY	5,000,000,000.00	5,000,000,000.00	N	Y			Q	G	1,000,000.00	10,000.00			n	R	
HSBCGB23052	HKSAR GOVT OF PRC 3.375% 2027-06-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-06-07	2027-06-07		3.38	2024-06-07	2024-06-07	12	262567567	HK0000929676	EUR	750,000,000.00	750,000,000.00	N	Y			J		100,000.00	1,000.00			n	R	
HSBCGB23053	HKSAR GOVT OF PRC 3.75% 2032-06-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-06-07	2032-06-07		3.75	2024-06-07	2024-06-07	12	262568571	HK0000929684	EUR	750,000,000.00	750,000,000.00	N	Y			J		100,000.00	1,000.00			n	R	
HSBCGB23054	HKSAR GOVT OF PRC 2.7% 2025-06-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-06-07	2025-06-09		2.70	2023-12-07	2024-06-07	6	262569802	HK0000929692	CNY	6,000,000,000.00	6,000,000,000.00	N	Y			Q	G	1,000,000.00	10,000.00			n	R	
HSBCGB23055	HKSAR GOVT OF PRC 2.95% 2028-06-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-06-07	2028-06-07		2.95	2023-12-07	2024-06-07	6	262570401	HK0000929700	CNY	6,000,000,000.00	6,000,000,000.00	N	Y			Q	G	1,000,000.00	10,000.00			n	R	
HSBCGB23061	HKSAR GOVT OF PRC 3.3% 2033-06-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-06-07	2033-06-07		3.30	2023-12-07	2024-06-07	6	262899357	HK0000929999	CNY	3,000,000,000.00	3,000,000,000.00	N	Y			Q	G	1,000,000.00	10,000.00			n	R	
HSBCLN18016	CSL FINANCE PLC, UK FRN 2025-12-12	CSL FINANCE PLC, UK (PREV CSL UK HOLDINGS LIMITED)	HSBC	2018-06-12	2025-12-12		6.21	2024-03-12	2024-06-12	3	183458698	HK0000424330	USD	500,000,000.00	500,000,000.00	N	Y					200,000.00	10,000.00			n	R	
HSBCLN21020	CK PROP FINANCE (MTN) FRN 2024-04-19	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2021-04-20	2024-04-19		5.23	2024-01-22	2024-04-19	3	233283762	HK0000722287	HKD	3,790,000,000.00	3,790,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCLN21037	CCB (NEW ZEALAND) LTD FRN 2024-08-13	CHINA CONSTRUCTION BANK (NEW ZEALAND) LIMITED	HSBC	2021-09-13	2024-08-13		6.26	2024-02-14	2024-05-13	3	238404487	HK0000758232	NZD	80,000,000.00	80,000,000.00	N	N					100,000.00	100,000.00			n	R	
HSBCLN21038	CCB (NEW ZEALAND) LTD FRN 2025-08-13	CHINA CONSTRUCTION BANK (NEW ZEALAND) LIMITED	HSBC	2021-09-13	2025-08-13		6.35	2024-02-14	2024-05-13	3	238403740	HK0000758240	NZD	120,000,000.00	120,000,000.00	N	N					100,000.00	100,000.00			n	R	
HSBCLN23188	BANK OF COMM.TOKYO BRANCH FRN 2024-11-13	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-11-15	2024-11-13		5.68	2024-03-28	2024-06-28	3	271724861	HK0000963915	USD	490,000,000.00	490,000,000.00	N	Y					200,000.00	1,000.00			n	R	
HSBCLN24051	CDBL FUNDING 2 FRN 2027-04-09	CDBL FUNDING 2	HSBC	2024-04-11	2027-04-09		0.00		2024-07-11	3	280056723	HK0001007324	USD	115,000,000.00	115,000,000.00	N	Y					200,000.00	1,000.00			n	R	
HSBCZC22093	BK OF COMM, TOKYO BR 0% 2024-10-25	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2022-10-27	2024-10-25		0.00			0	254930334	HK0000881687	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC22117	BANK OF COMM.TOKYO BRANCH 0% 2024-11-27	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2022-11-30	2024-11-27		0.00			0	256221438	HK0000895190	CNY	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC22126	BANK OF COMM, TOKYO BR 0% 2024-12-06	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2022-12-20	2024-12-06		0.00			0	256851393	HK0000898384	CNY	340,000,000.00	340,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC23046	BANK OF COMM, TOKYO BR 0% 2024-04-19	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-04-24	2024-04-19		0.00			0	261381133	HK0000921186	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC23047	BANK OF COMM,TOKYO BRANCH 0% 2024-04-15	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-04-21	2024-04-15		0.00			0	261552698	HK0000924339	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B	
HSBCZC23049	BANK OF COMM,TOKYO BRANCH 0% 2024-05-16	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-05-18	2024-05-16		0.00			0	262339343	HK0000929213	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC23050	BANK OF COMM,TOKYO BRANCH 0% 2024-05-15	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-05-17	2024-05-16		0.00			0	262383296	HK0000929353	CNY	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			n	B	
HSBCZC23059	BANK OF COMM, SYDNEY BR 0% 2024-05-23	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-05-25	2024-05-23		0.00			0	262734242	HK0000929791	CNY	110,000,000.00	110,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC23075	BANK OF COMM,TOKYO BRANCH 0% 2024-05-28	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-																								

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
HSBCZC23191	BANK OF COMM. SYDNEY BR 0% 2024-11-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-11-21	2024-11-15		0.00			0	272029288	HK0000968054	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC23192	BANK OF COMM. SYDNEY BR 0% 2024-11-22	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-11-24	2024-11-22		0.00			0	272024154	HK0000968062	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC23198	BANK OF COMM.TOKYO BRANCH 0% 2025-12-10	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-12-15	2025-12-10		0.00			0	273341218	HK0000975901	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC23199	BANK OF COMM.TOKYO BRANCH 0% 2025-12-12	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-12-14	2025-12-12		0.00			0	273342818	HK0000975927	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC23206	ABOC, MACAU BR 0% 2024-06-21	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2023-12-21	2024-06-21		0.00			0	273581642	HK0000976495	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC23208	BANK OF COMM.TOKYO BRANCH 0% 2024-12-13	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-12-22	2024-12-13		0.00			0	273687556	HK0000976735	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24006	BANK OF COMM. SYDNEY BR 0% 2025-01-14	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-01-16	2025-01-14		0.00			0	274608765	HK0000984739	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24009	ABOC, MACAU BR 0% 2025-01-15	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-01-17	2025-01-15		0.00			0	274706376	HK0000984994	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24013	BANK OF COMM.TOKYO BRANCH 0% 2025-01-17	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-01-19	2025-01-17		0.00			0	274978848	HK0000985348	CNY	340,000,000.00	340,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24018	ABOC TOKYO BR 0% 2025-01-24	AGRICULTURAL BANK OF CHINA LIMITED, TOKYO BRANCH	HSBC	2024-01-26	2025-01-24		0.00			0	275513814	HK0000987666	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24020	ABOC, MACAU BR 0% 2025-02-06	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-02-07	2025-02-06		0.00			0	275995207	HK0000988110	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24025	BANK OF COMM.TOKYO BRANCH 0% 2025-01-08	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-02-20	2025-01-08		0.00			0	276364499	HK0000993011	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24026	BANK OF COMM.TOKYO BRANCH 0% 2025-01-10	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-02-21	2025-01-10		0.00			0	276342614	HK0000993029	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24027	ABOC, MACAU BR 0% 2024-05-28	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-02-28	2024-05-28		0.00			0	277440270	HK0000993680	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24032	ABOC, MACAU BR 0% 2025-03-05	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-03-06	2025-03-05		0.00			0	277651459	HK0000997798	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24033	ABOC, MACAU BR 0% 2024-06-05	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-03-05	2024-06-05		0.00			0	277738678	HK0000997871	CNY	178,000,000.00	178,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24035	ABOC, MACAU BR 0% 2024-06-06	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-03-06	2024-06-06		0.00			0	277803780	HK0000997939	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24039	ABOC TOKYO BR 0% 2024-06-12	AGRICULTURAL BANK OF CHINA LIMITED, TOKYO BRANCH	HSBC	2024-03-12	2024-06-12		0.00			0	278210197	HK0001000642	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24040	ABOC TOKYO BR 0% 2024-06-14	AGRICULTURAL BANK OF CHINA LIMITED, TOKYO BRANCH	HSBC	2024-03-14	2024-06-14		0.00			0	278210332	HK0001000659	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24041	BANK OF COMM.TOKYO BRANCH 0% 2025-03-04	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-03-15	2025-03-04		0.00			0	278276376	HK0001000709	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24042	BANK OF COMM.TOKYO BRANCH 0% 2025-03-05	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-03-19	2025-03-05		0.00			0	278276422	HK0001000717	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24044	ABOC, MACAU BR 0% 2024-06-14	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-03-15	2024-06-14		0.00			0	278433439	HK0001000998	CNY	860,000,000.00	860,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24046	BANK OF COMM.TOKYO BRANCH 0% 2026-03-13	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-03-22	2026-03-13		0.00			0	279065514	HK0001003570	CNY	550,000,000.00	550,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24048	BANK OF COMM. SYDNEY BR 0% 2025-03-27	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-03-28	2025-03-27		0.00			0	279447093	HK0001004131	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSBCZC24050	ABOC TOKYO BR 0% 2024-04-30	AGRICULTURAL BANK OF CHINA LIMITED, TOKYO BRANCH	HSBC	2024-04-10	2024-04-30		0.00			0	279721543	HK0001004339	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSHKFC22094	HANG SENG BANK LIMITED 2.9% 2024-08-05	HANG SENG BANK LTD	HSBK	2022-08-05	2024-08-05	2024-05-06	2.90	2024-02-05	2024-05-06	3	251444315	HK0000867330	HKD	235,000,000.00	233,000,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC22153	HANG SENG BANK LIMITED 4% 2024-10-07	HANG SENG BANK LTD	HSBK	2022-10-06	2024-10-07	2024-07-08	4.00	2024-04-08	2024-07-08	3	254061816	HK0000877636	HKD	22,000,000.00	22,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSHKFC22165	HANG SENG BANK LIMITED 3.5% 2024-04-15	HANG SENG BANK LTD	HSBK	2022-10-13	2024-04-15		3.50	2024-01-15	2024-04-15	3	254559806	HK0000881141	HKD	260,200,000.00	260,200,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC22170	HANG SENG BANK LIMITED 3.7% 2024-04-19	HANG SENG BANK LTD	HSBK	2022-10-19	2024-04-19		3.70	2024-01-19	2024-04-19	3	254754617	HK0000881364	HKD	165,400,000.00	164,900,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC22176	HANG SENG BANK LIMITED 3.9% 2024-04-26	HANG SENG BANK LTD	HSBK	2022-10-26	2024-04-26		3.90	2024-01-26	2024-04-26	3	254957615	HK0000881695	HKD	224,300,000.00	224,300,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC22187	HANG SENG BANK LIMITED 4.1% 2024-05-02	HANG SENG BANK LTD	HSBK	2022-11-02	2024-05-02		4.10	2024-02-02	2024-05-02	3	255160583	HK0000887510	HKD	203,300,000.00	192,800,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC22192	HANG SENG BANK LIMITED 4.2% 2024-05-09	HANG SENG BANK LTD	HSBK	2022-11-09	2024-05-09		4.20	2024-02-09	2024-05-09	3	255324527	HK0000887841	HKD	120,100,000.00	120,100,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC22195	HANG SENG BANK LIMITED 4.4% 2024-05-16	HANG SENG BANK LTD	HSBK	2022-11-16	2024-05-16		4.40	2024-02-16	2024-05-16	3	255599445	HK0000888294	HKD	184,700,000.00	184,700,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC22208	HANG SENG BANK LIMITED 4.4% 2024-05-23	HANG SENG BANK LTD	HSBK	2022-11-23	2024-05-23		4.40	2024-02-23	2024-05-23	3	255919385	HK0000892288	HKD	141,400,000.00	140,400,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC22217	HANG SENG BANK LIMITED 4.4% 2024-05-30	HANG SENG BANK LTD	HSBK	2022-11-30	2024-05-30		4.40	2024-02-29	2024-05-30	3	256122561	HK0000895000	HKD	88,500,000.00	88,500,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC22223	HANG SENG BANK LIMITED 4.5% 2024-06-07	HANG SENG BANK LTD	HSBK	2022-12-07	2024-06-07		4.50	2024-03-07	2024-06-07	3	256389797	HK0000895422	HKD	116,900,000.00	116,200,000.00	N	Y					100,000.00	100,000.00			n	B	

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
HSHKFC22225	HANG SENG BANK LIMITED 4.5% 2024-06-14	HANG SENG BANK LTD	HSHK	2022-12-14	2024-06-14		4.50	2024-03-14	2024-06-14	3	256531372	HK0000895604	HKD	41,500,000.00	41,500,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23003	HANG SENG BANK LIMITED 4.2% 2024-07-12	HANG SENG BANK LTD	HSHK	2023-01-12	2024-07-12	2024-04-12	4.20	2024-01-12	2024-04-12	3	257367983	HK0000898830	HKD	230,900,000.00	230,800,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23006	HANG SENG BANK LIMITED 4% 2024-07-18	HANG SENG BANK LTD	HSHK	2023-01-18	2024-07-18	2024-04-18	4.00	2024-01-18	2024-04-18	3	257687457	HK0000899176	HKD	49,800,000.00	49,800,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23013	HANG SENG BANK LIMITED 3.6% 2024-08-08	HANG SENG BANK LTD	HSHK	2023-02-08	2024-08-08	2024-05-08	3.60	2024-02-08	2024-05-08	3	258360117	HK0000905262	HKD	33,700,000.00	33,700,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23018	HANG SENG BANK LIMITED 4% 2024-08-16	HANG SENG BANK LTD	HSHK	2023-02-16	2024-08-16	2024-05-16	4.00	2024-02-16	2024-05-16	3	258714865	HK0000910080	HKD	267,400,000.00	267,400,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23022	HANG SENG BANK LIMITED 4% 2024-08-22	HANG SENG BANK LTD	HSHK	2023-02-22	2024-08-22	2024-05-22	4.00	2024-02-22	2024-05-22	3	258969707	HK0000910403	HKD	287,300,000.00	286,800,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23027	HANG SENG BANK LIMITED 4% 2024-09-02	HANG SENG BANK LTD	HSHK	2023-03-01	2024-09-02		4.00	2024-03-01	2024-06-03	3	259222664	HK0000913415	HKD	276,300,000.00	276,300,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23032	HANG SENG BANK LIMITED 4.08% 2024-09-09	HANG SENG BANK LTD	HSHK	2023-03-08	2024-09-09		4.08	2024-03-08	2024-06-11	3	259521114	HK0000913712	HKD	566,700,000.00	566,700,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23037	HANG SENG BANK LIMITED 4.03% 2024-09-16	HANG SENG BANK LTD	HSHK	2023-03-15	2024-09-16	2024-06-17	4.03	2024-03-15	2024-06-17	3	259776864	HK0000917119	HKD	337,700,000.00	336,700,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23046	HANG SENG BANK LIMITED 3.3% 2024-10-07	HANG SENG BANK LTD	HSHK	2023-04-06	2024-10-07	2024-07-08	3.30	2024-04-08	2024-07-08	3	260944339	HK0000920865	HKD	40,000,000.00	40,000,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23048	HANG SENG BANK LIMITED 3.5% 2024-04-22	HANG SENG BANK LTD	HSHK	2023-04-21	2024-04-22		3.50	2024-01-22	2024-04-22	3	261381095	HK0000921087	HKD	14,000,000.00	14,000,000.00	N	Y				1,000,000.00	1,000,000.00			n	B	
HSHKFC23049	HANG SENG BANK LIMITED 3.36% 2024-10-21	HANG SENG BANK LTD	HSHK	2023-04-20	2024-10-21	2024-04-22	3.36	2024-01-22	2024-04-22	3	261381621	HK0000921160	HKD	128,900,000.00	128,900,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23050	HANG SENG BANK LIMITED 3.4% 2024-10-28	HANG SENG BANK LTD	HSHK	2023-04-26	2024-10-28	2024-04-26	3.40	2024-01-26	2024-04-26	3	261518538	HK0000924263	HKD	180,500,000.00	179,700,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23051	HANG SENG BANK LIMITED 3.45% 2024-11-04	HANG SENG BANK LTD	HSHK	2023-05-03	2024-11-04	2024-05-03	3.45	2024-02-05	2024-05-03	3	261856352	HK0000924685	HKD	113,500,000.00	113,500,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23052	HANG SENG BANK LIMITED 3.45% 2024-11-11	HANG SENG BANK LTD	HSHK	2023-05-11	2024-11-11	2024-05-13	3.45	2024-02-14	2024-05-13	3	262057178	HK0000924875	HKD	186,400,000.00	186,400,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23053	HANG SENG BANK LIMITED 3.4% 2024-11-18	HANG SENG BANK LTD	HSHK	2023-05-17	2024-11-18	2024-05-17	3.40	2024-02-19	2024-05-17	3	262339190	HK0000925104	HKD	157,800,000.00	157,800,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23059	HANG SENG BANK LIMITED 3.55% 2024-11-25	HANG SENG BANK LTD	HSHK	2023-05-24	2024-11-25	2024-05-24	3.55	2024-02-26	2024-05-24	3	262648583	HK0000929577	HKD	151,100,000.00	151,100,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23065	HANG SENG BANK LIMITED 3.7% 2024-11-29	HANG SENG BANK LTD	HSHK	2023-05-31	2024-11-29	2024-05-31	3.70	2024-02-29	2024-05-31	3	263022661	HK0000930013	HKD	107,700,000.00	107,700,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23067	HANG SENG BANK LIMITED 3.8% 2024-12-09	HANG SENG BANK LTD	HSHK	2023-06-07	2024-12-09	2024-06-07	3.80	2024-03-07	2024-06-07	3	263268229	HK0000932720	HKD	282,500,000.00	282,500,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23070	HANG SENG BANK LIMITED 3.8% 2024-12-16	HANG SENG BANK LTD	HSHK	2023-06-14	2024-12-16	2024-06-14	3.80	2024-03-14	2024-06-14	3	263518713	HK0000933041	HKD	232,800,000.00	224,800,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23072	HANG SENG BANK LIMITED 3.9% 2024-12-23	HANG SENG BANK LTD	HSHK	2023-06-21	2024-12-23	2024-06-21	3.90	2024-03-21	2024-06-21	3	263786505	HK0000936754	HKD	232,700,000.00	232,700,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23075	HANG SENG BANK LIMITED 4% 2024-12-30	HANG SENG BANK LTD	HSHK	2023-06-28	2024-12-30	2024-06-28	4.00	2024-03-28	2024-06-28	3	264177057	HK0000937356	HKD	198,700,000.00	195,700,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23076	HANG SENG BANK LIMITED 4% 2025-01-06	HANG SENG BANK LTD	HSHK	2023-07-05	2025-01-06	2024-07-05	4.00	2024-04-05	2024-07-05	3	264476356	HK0000938982	HKD	169,400,000.00	169,400,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23082	HANG SENG BANK LIMITED 4% 2025-01-13	HANG SENG BANK LTD	HSHK	2023-07-12	2025-01-13	2024-04-12	4.00	2024-01-12	2024-04-12	3	264783984	HK0000939311	HKD	303,900,000.00	302,100,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23083	HANG SENG BANK LIMITED 4.1% 2025-01-20	HANG SENG BANK LTD	HSHK	2023-07-19	2025-01-20	2024-04-19	4.10	2024-01-19	2024-04-19	3	264950724	HK0000939477	HKD	316,700,000.00	315,700,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23086	HANG SENG BANK LIMITED 4% 2025-01-27	HANG SENG BANK LTD	HSHK	2023-07-26	2025-01-27	2024-04-26	4.00	2024-01-26	2024-04-26	3	265383017	HK0000942216	HKD	196,900,000.00	196,900,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23090	HANG SENG BANK LIMITED 4.1% 2025-02-03	HANG SENG BANK LTD	HSHK	2023-08-02	2025-02-03	2024-05-02	4.10	2024-02-02	2024-05-02	3	265919928	HK0000942646	HKD	142,400,000.00	142,400,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23091	HANG SENG BANK LIMITED 4.2% 2025-02-10	HANG SENG BANK LTD	HSHK	2023-08-09	2025-02-10	2024-05-09	4.20	2024-02-09	2024-05-09	3	266293364	HK0000942984	HKD	219,100,000.00	219,100,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23092	HANG SENG BANK LIMITED 4.3% 2025-02-17	HANG SENG BANK LTD	HSHK	2023-08-16	2025-02-17	2024-05-16	4.30	2024-02-16	2024-05-16	3	266586175	HK0000946563	HKD	258,200,000.00	258,200,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23095	HANG SENG BANK LIMITED 4.2% 2025-02-24	HANG SENG BANK LTD	HSHK	2023-08-23	2025-02-24	2024-05-23	4.20	2024-02-23	2024-05-23	3	266969384	HK0000946951	HKD	207,900,000.00	207,900,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23097	HANG SENG BANK LIMITED 4.3% 2025-02-28	HANG SENG BANK LTD	HSHK	2023-08-30	2025-02-28	2024-05-30	4.30	2024-02-29	2024-05-30	3	267263183	HK0000950276	HKD	254,300,000.00	253,800,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23098	HANG SENG BANK LIMITED 4% 2025-03-06	HANG SENG BANK LTD	HSHK	2023-09-06	2025-03-06	2024-06-06	4.00	2024-03-06	2024-06-06	3	267556288	HK0000950912	HKD	79,300,000.00	79,300,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23099	HANG SENG BANK LIMITED 4% 2025-03-13	HANG SENG BANK LTD	HSHK	2023-09-13	2025-03-13	2024-06-13	4.00	2024-03-13	2024-06-13	3	267857962	HK0000951126	HKD	133,600,000.00	133,600,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23100	HANG SENG BANK LIMITED 4.1% 2025-03-20	HANG SENG BANK LTD	HSHK	2023-09-20	2025-03-20	2024-06-20	4.10	2024-03-20	2024-06-20	3	268476431	HK0000954302	HKD	124,700,000.00	121,200,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23102	HANG SENG BANK LIMITED 4.3% 2025-03-27	HANG SENG BANK LTD	HSHK	2023-09-27	2025-03-27	2024-06-27	4.30	2024-03-27	2024-06-27	3	269281286	HK0000954682	HKD	163,800,000.00	163,800,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23104	HANG SENG BANK LIMITED 4.4% 2025-04-07	HANG SENG BANK LTD	HSHK	2023-10-05	2025-04-07	2024-07-05	4.40	2024-04-05	2024-07-05	3	269646519	HK0000957867	HKD	120,100,000.00	120,100,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23106	HANG SENG BANK LIMITED 4.4% 2025-04-11	HANG SENG BANK LTD	HSHK	2023-10-11	2025-04-11	2024-04-11	4.40	2024-04-11	2024-07-11	3	270008321	HK0000958246	HKD	86,600,000.00	86,600,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23107	HANG SENG BANK LIMITED 4.1% 2024-10-18	HANG SENG BANK LTD	HSHK	2023-10-18	2024-10-18	2024-04-18	4.10	2024-01-18	2024-04-18	3	270286925	HK0000958337	HKD	74,700,000.00	74,700,000.00	N	Y				100,000.00	100,000.00			n	B	
HSHKFC23108	HANG SENG BANK LIMITED 4.3% 2025-04-28	HANG SENG BANK LTD	HSHK	2023-10-26	2025-04-28	2024-04-26	4.30	2024-01-26	2024-04-26	3	270760660	HK0000958667	HKD	32,700,000.00	32,700,000.00	N	Y				100,000.00	100,000.00			n	B	

**List of CMUS Instruments
2024-04-11**

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##	
																		HKD	USD	EUR	CNY							
																		CB*	MA*	Bank Repo Cat. #								
HSHKFC23109	HANG SENG BANK LIMITED 4.4% 2025-05-02	HANG SENG BANK LTD	HSHK	2023-11-01	2025-05-02	2024-05-02	4.40	2024-02-01	2024-05-02	3	271132999	HK0000963212	HKD	101,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC23110	HANG SENG BANK LIMITED 4.62% 2025-05-08	HANG SENG BANK LTD	HSHK	2023-11-08	2025-05-08	2024-05-08	4.62	2024-02-08	2024-05-08	3	271367180	HK0000963493	HKD	134,000,000.00	134,000,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC23111	HANG SENG BANK LIMITED 4.62% 2025-05-15	HANG SENG BANK LTD	HSHK	2023-11-15	2025-05-15	2024-05-16	4.62	2024-02-15	2024-05-16	3	271692820	HK0000963857	HKD	184,400,000.00	184,400,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC23112	HANG SENG BANK LIMITED 4.61% 2025-05-22	HANG SENG BANK LTD	HSHK	2023-11-22	2025-05-22	2024-05-22	4.61	2024-02-22	2024-05-22	3	272000204	HK0000968013	HKD	121,600,000.00	121,600,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC23113	HANG SENG BANK LIMITED 4.6% 2025-05-29	HANG SENG BANK LTD	HSHK	2023-11-29	2025-05-29	2024-05-29	4.60	2024-02-29	2024-05-29	3	272576246	HK0000968666	HKD	109,700,000.00	109,700,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC23114	HANG SENG BANK LIMITED 4.62% 2025-06-06	HANG SENG BANK LTD	HSHK	2023-12-06	2025-06-06	2024-06-06	4.62	2024-03-06	2024-06-06	3	272801541	HK0000971496	HKD	93,900,000.00	93,300,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC23115	HANG SENG BANK LIMITED 4.6% 2025-06-13	HANG SENG BANK LTD	HSHK	2023-12-13	2025-06-13	2024-06-13	4.60	2024-03-13	2024-06-13	3	273062211	HK0000971900	HKD	138,700,000.00	138,700,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24001	HANG SENG BANK LIMITED 4% 2025-07-10	HANG SENG BANK LTD	HSHK	2024-01-10	2025-07-10	2024-07-10	4.00	2024-04-10	2024-07-10	3	274302224	HK0000980125	HKD	114,500,000.00	114,500,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24002	HANG SENG BANK LIMITED 3.8% 2025-07-17	HANG SENG BANK LTD	HSHK	2024-01-17	2025-07-17	2024-04-17	3.80		2024-04-17	3	274608692	HK0000984614	HKD	30,400,000.00	30,400,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24003	HANG SENG BANK LIMITED 4% 2025-07-31	HANG SENG BANK LTD	HSHK	2024-01-31	2025-07-31	2024-04-30	4.00		2024-04-30	3	275433438	HK0000987625	HKD	142,600,000.00	142,600,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24004	HANG SENG BANK LIMITED 4.65% 2024-08-01	HANG SENG BANK LTD	HSHK	2024-02-01	2024-08-01		4.65		2024-08-01	6	275928160	HK0000988060	USD	5,500,000.00	5,500,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24005	HANG SENG BANK LIMITED 4% 2025-08-07	HANG SENG BANK LTD	HSHK	2024-02-07	2025-08-07	2024-05-07	4.00		2024-05-07	3	275997625	HK0000988086	HKD	401,100,000.00	401,100,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24006	HANG SENG BANK LIMITED 3.9% 2025-08-18	HANG SENG BANK LTD	HSHK	2024-02-16	2025-08-18	2024-05-16	3.90		2024-05-16	3	276364260	HK0000992989	HKD	240,000,000.00	240,000,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24007	HANG SENG BANK LIMITED 3.9% 2025-08-21	HANG SENG BANK LTD	HSHK	2024-02-21	2025-08-21	2024-05-21	3.90		2024-05-21	3	276794728	HK0000993300	HKD	137,900,000.00	137,900,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24008	HANG SENG BANK LIMITED 3.9% 2025-08-28	HANG SENG BANK LTD	HSHK	2024-02-28	2025-08-28	2024-05-28	3.90		2024-05-28	3	277203472	HK0000993458	HKD	162,500,000.00	162,500,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24009	HANG SENG BANK LIMITED 3.9% 2025-09-08	HANG SENG BANK LTD	HSHK	2024-03-06	2025-09-08	2024-06-06	3.90		2024-06-06	3	277573253	HK0000997673	HKD	156,100,000.00	156,100,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24010	HANG SENG BANK LIMITED 3.85% 2024-06-03	HANG SENG BANK LTD	HSHK	2024-03-01	2024-06-03		3.85		2024-06-03	3	277728940	HK0000997780	HKD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24011	HANG SENG BANK LIMITED 3.9% 2025-09-15	HANG SENG BANK LTD	HSHK	2024-03-13	2025-09-15	2024-06-13	3.90		2024-06-13	3	278004040	HK0000998234	HKD	148,800,000.00	148,800,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24012	HANG SENG BANK LIMITED 4.36% 2024-09-11	HANG SENG BANK LTD	HSHK	2024-03-11	2024-09-11		4.36		2024-09-11	6	278210219	HK0000998499	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HSHKFC24013	HANG SENG BANK LIMITED 5.02% 2024-06-12	HANG SENG BANK LTD	HSHK	2024-03-12	2024-06-12		5.02		2024-06-12	3	278329879	HK0001000725	USD	96,500,000.00	96,500,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24014	HANG SENG BANK LIMITED 3.9% 2025-09-22	HANG SENG BANK LTD	HSHK	2024-03-20	2025-09-22	2024-06-20	3.90		2024-06-20	3	278434257	HK0001000923	HKD	143,500,000.00	143,500,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24015	HANG SENG BANK LIMITED 4% 2025-03-20	HANG SENG BANK LTD	HSHK	2024-03-20	2025-03-20	2024-06-20	4.00		2024-06-20	3	278835839	HK0001001384	HKD	11,300,000.00	11,300,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24016	HANG SENG BANK LIMITED 4.5% 2024-09-20	HANG SENG BANK LTD	HSHK	2024-03-20	2024-09-20		4.50		2024-09-20	6	278835871	HK0001001418	USD	16,600,000.00	16,600,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24017	HANG SENG BANK LIMITED 4% 2025-09-29	HANG SENG BANK LTD	HSHK	2024-03-27	2025-09-29	2024-06-27	4.00		2024-06-27	3	279084284	HK0001001517	HKD	264,400,000.00	264,400,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24018	HANG SENG BANK LIMITED 5.03% 2024-06-25	HANG SENG BANK LTD	HSHK	2024-03-25	2024-06-25		5.03		2024-06-25	3	279300254	HK0001003711	USD	55,000,000.00	55,000,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24019	HANG SENG BANK LIMITED 4% 2025-10-06	HANG SENG BANK LTD	HSHK	2024-04-05	2025-10-06	2024-07-05	4.00		2024-07-05	3	279448014	HK0001004123	HKD	184,200,000.00	184,200,000.00	N	Y					100,000.00	100,000.00			n	B	
HSHKFC24020	HANG SENG BANK LIMITED 4% 2025-10-10	HANG SENG BANK LTD	HSHK	2024-04-10	2025-10-10	2024-07-10	4.00		2024-07-10	3	279808339	HK0001004396	HKD	270,000,000.00	270,000,000.00	N	Y					100,000.00	100,000.00			n	B	
IBHKFC23028	INDUSTRIAL BANK CO LTD 3% 2024-06-06	INDUSTRIAL BANK CO., LTD.	BNYH	2023-12-06	2024-06-06		3.00		2024-06-06	6	272883572	HK0000971603	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKFC23029	INDUSTRIAL BANK CO LTD 2.95% 2024-06-07	INDUSTRIAL BANK CO., LTD.	BNYH	2023-12-07	2024-06-07		2.95		2024-06-07	6	272938784	HK0000971660	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKFC24014	INDUSTRIAL BANK CO LTD 2.7% 2025-03-27	INDUSTRIAL BANK CO., LTD.	BNYH	2024-03-28	2025-03-27		2.70		2025-03-27	12	279391039	HK0001004040	CNY	720,000,000.00	720,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKFN21001	INDUSTRIAL BANK CO LTD 0.75% 2024-06-10	INDUSTRIAL BANK CO., LTD.	CILH	2021-06-10	2024-06-11		0.75	2023-12-11	2024-06-11	6	235105063	HK0000732815	HKD	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	500,000.00			n	R	
IBHKZC23023	INDUSTRIAL BANK CO LTD 0% 2024-06-25	INDUSTRIAL BANK CO., LTD.	BNYH	2023-06-27	2024-06-25		0.00			0	263891147	HK0000937000	CNY	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC23024	INDUSTRIAL BANK CO LTD 0% 2024-06-26	INDUSTRIAL BANK CO., LTD.	BNYH	2023-06-28	2024-06-26		0.00			0	263930991	HK0000937018	CNY	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC23026	INDUSTRIAL BANK CO LTD 0% 2024-04-19	INDUSTRIAL BANK CO., LTD.	BNYH	2023-10-20	2024-04-19		0.00			0	270711987	HK0000958634	CNY	470,000,000.00	470,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC23027	INDUSTRIAL BANK CO LTD 0% 2024-05-30	INDUSTRIAL BANK CO., LTD.	BNYH	2023-11-30	2024-05-30		0.00			0	272622442	HK0000968708	CNY	610,000,000.00	610,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC24001	INDUSTRIAL BANK CO LTD 0% 2025-01-15	INDUSTRIAL BANK CO., LTD.	BNYH	2024-01-17	2025-01-15		0.00			0	274757396	HK0000985082	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC24002	INDUSTRIAL BANK CO LTD 0% 2024-07-17	INDUSTRIAL BANK CO., LTD.	BNYH	2024-01-18	2024-07-17		0.00			0	274780495	HK0000985090	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC24003	INDUSTRIAL BANK CO LTD 0% 2024-07-18	INDUSTRIAL BANK CO., LTD.	BNYH	2024-01-18	2024-07-18		0.00																					

List of CMUS Instruments
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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##	
																		HKD	USD	EUR	CNY	Bank Repo Cat. #							
																		CB*	MA*										
IBHKZC24012	INDUSTRIAL BANK CO LTD 0% 2025-03-12	INDUSTRIAL BANK CO., LTD.	BNYH	2024-03-13	2025-03-12		0.00			0	278162893	HK0000998366	CNY	400,000,000.00	400,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
IBHKZC24013	INDUSTRIAL BANK CO LTD 0% 2025-03-27	INDUSTRIAL BANK CO., LTD.	BNYH	2024-03-28	2025-03-27		0.00			0	279391047	HK0001004032	CNY	310,000,000.00	310,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
IBHKZC24015	INDUSTRIAL BANK CO LTD 0% 2025-03-27	INDUSTRIAL BANK CO., LTD.	BNYH	2024-03-28	2025-03-27		0.00			0	279391357	HK0001004057	CNY	500,000,000.00	500,000,000.00	N	Y							2,000,000.00	2,000,000.00			n	B
ICBFHN22001	ICBC 2.95% 2024-06-01	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED	HSBC	2022-06-01	2024-06-03		2.95	2023-12-01	2024-06-03	6	244607942	HK0000824497	HKD	2,000,000,000.00	2,000,000,000.00	N	Y							1,000,000.00	500,000.00			n	R
INDOFN22001	CREDIT AG CORP & INV BK 1.72% 2027-01-21	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-01-21	2027-01-21		1.72	2024-01-22	2024-04-22	3	243143870	HK0000813961	HKD	500,000,000.00	500,000,000.00	N	Y							10,000,000.00	10,000,000.00	2023-11-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN22002	CREDIT AG CORP & INV BK 3.68% 2025-08-16	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-08-16	2025-08-18		3.68	2023-08-16	2024-08-16	12	251945586	HK0000867942	CNY	1,000,000,000.00	300,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN22003	CREDIT AG CORP & INV BK 3.60% 2025-08-18	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-08-18	2025-08-18		3.60	2023-08-18	2024-08-19	12	252125671	HK0000871696	CNY	1,000,000,000.00	800,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN22004	CREDIT AG CORP & INV BK 3.70% 2025-08-22	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-08-22	2025-08-22		3.70	2023-08-22	2024-08-22	12	252332359	HK0000871928	CNY	1,000,000,000.00	1,000,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN22005	CREDIT AG CORP & INV BK 3.68% 2025-08-24	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-08-24	2025-08-25		3.68	2023-08-24	2024-08-26	12	252332090	HK0000871936	CNY	800,000,000.00	500,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN22006	CREDIT AG CORP & INV BK3.65% 2025-08-29	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-08-29	2025-08-29		3.65	2023-08-29	2024-08-29	12	252570292	HK0000872215	CNY	900,000,000.00	800,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN22007	CREDIT AG CORP & INV BK 3.70% 2025-09-08	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-09-08	2025-09-08		3.70	2023-09-08	2024-09-09	12	252885315	HK0000874252	CNY	100,000,000.00	100,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN22009	CREDIT AG CORP & INV BK 4.65% 2024-10-11	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-10-11	2024-10-14		4.65	2023-10-11	2024-10-14	12	254350443	HK0000881059	HKD	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN22010	CREDIT AG CORP & INV BK 5.01% 2025-10-18	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-10-18	2025-10-20		5.01	2023-10-18	2024-10-18	12	254709336	HK0000881257	HKD	300,000,000.00	0.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN22012	CREDIT AG CORP & INV BK 5.31% 2024-05-17	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-11-17	2024-05-17		5.31	2023-11-17	2024-05-17	6	255737619	HK0000891843	HKD	270,000,000.00	270,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN23001	CREDIT AG CORP & INV BK 3.80% 2028-01-31	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-01-31	2028-01-31	2027-01-29	3.80	2024-01-31	2025-01-31	12	257870901	HK0000904877	CNY	2,000,000,000.00	600,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN23002	CREDIT AG CORP & INV BK 3.82% 2028-02-02	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-02-02	2028-02-02	2027-02-02	3.82	2024-02-02	2025-02-03	12	258010710	HK0000904950	CNY	1,500,000,000.00	450,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN23003	CREDIT AG CORP & INV BK 3.60% 2026-02-15	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-02-15	2026-02-16		3.60	2024-02-20	2025-02-17	12	258740793	HK0000910106	CNY	100,000,000.00	100,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN23004	CREDIT AG CORP & INV BK 4.54% 2024-08-16	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-02-16	2024-08-16		4.54	2024-02-16	2024-08-16	6	258915615	HK0000910312	HKD	410,000,000.00	410,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN23006	CREDIT AG CORP & INV BK 3.28% 2025-3-14	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-03-14	2025-03-14		3.28	2024-03-14	2025-03-14	12	259788021	HK0000917143	CNY	186,000,000.00	186,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN23007	CREDIT AG CORP & INV BK 3.69% 2028-07-27	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-07-27	2028-07-27		3.60	2024-07-29	2024-07-29	12	265759670	HK0000942398	CNY	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN23008	CREDIT AG CORP & INV BK 3.65% 2028-08-02	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-02	2028-08-02		3.65	2024-08-02	2024-08-02	12	265800599	HK0000942463	CNY	400,000,000.00	400,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN23009	CREDIT AG CORP & INV BK 3.65% 2028-08-15	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-15	2028-08-15		3.65	2024-08-15	2024-08-15	12	266028881	HK0000942729	CNY	600,000,000.00	600,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN23010	CREDIT AG CORP & INV BK 3.7% 2028-08-14	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-14	2028-08-14		3.70	2024-08-14	2024-08-14	12	266420498	HK0000946415	CNY	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN23011	CREDIT AG CORP & INV BK 3.5% 2028-08-28	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-28	2028-08-28		3.50	2024-08-28	2024-08-28	12	267202320	HK0000947322	CNY	400,000,000.00	400,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN23012	CREDIT AG CORP & INV BK 3.5% 2028-09-05	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-09-05	2028-09-05		3.50	2024-09-05	2024-09-05	12	267215723	HK0000947348	CNY	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
INDOFN23013	CREDIT AG CORP & INV BK 3.2% 2026-09-05	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-09-05	2026-09-07		3.20	2024-09-05	2024-09-05	12	267497427	HK0000950854	CNY	200,000,000.00	200,000,000.00	N	Y							1,000,000.00	1,000,000.00	2023-10-16	CERTIFY NON-US BENE. & EXCH TO PERM NOTES	n	B
INDOFN24001	CREDIT AG CORP & INV BK 3.1% 2027-03-15	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-03-15	2027-03-15		3.10	2025-03-17	2025-03-17	12	278433501	HK0001000931	CNY	300,000,000.00	300,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-04-24	CERTIFY NON-US BENE. & EXCH TO PERM NOTES	n	B
INDOFN24002	CREDIT AG CORP & INV BK 3.13% 2027-03-25	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-03-25	2027-03-25	2025-03-25	3.13	2025-03-25	2025-03-25	12	279084055	HK0001003588	CNY	710,000,000.00	710,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN24003	CREDIT AG CORP & INV BK 3.25% 2029-04-08	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-04-08	2029-04-09	2028-04-10	3.25	2025-04-08	2025-04-08	12	279447085	HK0001004107	CNY	285,000,000.00	285,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOFN24004	CREDIT AG CORP & INV BK 3.1% 2027-04-11	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-04-11	2027-04-12		3.10	2025-04-11	2025-04-11	12	279878370	HK0001004479	CNY	100,000,000.00	100,000,000.00	N	Y							1,000,000.00	1,000,000.00			n	B
INDOZN23005	CREDIT AG CORP & INV BK 0% 2024-06-10	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-03-10	2024-06-11		0.00	2024-06-11	2024-06-11	15	259725771	HK0000917085	HKD	200,000,000.00	200,000,000.00	N	Y							10,000,000.00	10,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
KDHKFN24001	KOREA DEV. BANK, HK BR 4.45% 2026-03-27	KOREA DEVELOPMENT BANK (THE)	DBAN	2024-03-27	2026-03-27		4.45	2025-03-27	2025-03-27	12	279446925	HK0001004099	HKD	300,000,000.00	300,000,000.00	N	Y							1,000,000.00	1,000,000.00	2024-05-06	CERTIFY NON-US BENE. & EXCH TO PERM NOTES	n	B
KWHKFB23001	SUQIAN YUFENG INDL INVT 3.98% 2026-08-23	SUQIAN YUFENG INDL INVT DEV MGT GP CO., LTD. CHINA	KWHK	2023-08-23	2026-08-24		3.98	2024-02-23	2024-08-23	6	266239220	HK0000942877	CNY	290,000,000.00	290,000,000.00	N	Y							1,000,000.00	10,000.00			n	R
KWHKFB23003	XIAOGAN GAOCUANG INV 4.80% 2026-08-30	XIAOGAN GAOCUANG INVESTMENT CO., LTD. CHINA	KWHK	2023-08-30	2026-08-31		4.80	2024-02-28	2024-08-30	6	266739630																		

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
KWHKFB24001	NAN'AN ENERGY INDUSTRY 5.15% 2027-01-26	NAN'AN ENERGY IND AND TRADE LD. GP CO LTD, CHINA	KWHK	2024-01-26	2027-01-26	2026-01-26	5.15		2025-01-27	12	274176172	HK0000979937	CNY	1,050,000,000.00	1,050,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24002	HEZE FINANCE INVESTMENT 3.2% 2027-03-27	HEZE FINANCE INVESTMENT GROUP CO., LTD. CHINA	KWHK	2024-03-27	2027-03-29		3.20		2024-09-27	6	279391144	HK0000979978	CNY	485,000,000.00	485,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24009	HUIAIBEI PUBLIC UTILITY 3.5% 2027-02-07	HUIAIBEI PUBLIC UTILITY ASSETS OP CO., LTD., CHINA	KWHK	2024-02-07	2027-02-08		3.50		2024-08-07	6	274364807	HK0000980067	CNY	370,000,000.00	370,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24010	CHONGQING TONGNAN CONST 4.8% 2027-02-28	CHONGQING TONGNAN CONST. ENGINEERING (GP), CHINA	KWHK	2024-02-29	2027-03-01		4.80		2024-08-29	6	274302704	HK0000980109	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24011	HUBEI GUANGGUDONG STATED 7.5% 2026-01-25	HUBEI GUANGGUDONG STATE-OWNED CIOG CO., LTD. CHINA	KWHK	2024-01-25	2026-01-26		7.50		2025-01-27	12	274561726	HK0000984549	CNY	757,000,000.00	757,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24012	HENGYANG URBAN CONST INV 4.86% 2027-01-24	HENGYANG URBAN CONS INV DEV GP CO., LTD, CHINA	KWHK	2024-01-24	2027-01-25		4.86		2025-01-24	12	274608382	HK0000984556	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24013	XINYANG DINGXIN IND INV 7.5% 2025-01-31	XINYANG DINGXIN IND INV GP CO., LTD., CHINA	KWHK	2024-01-30	2025-01-31		7.50		2024-07-30	6	274703687	HK0000984663	CNY	366,000,000.00	366,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24015	CAOFEIDIAN STATE HDG INV 3.5% 2027-02-21	CAOFEIDIAN STATE HDG INV GROUP COMPANY, CHINA	KWHK	2024-02-21	2027-02-22		3.50		2024-08-21	6	275696277	HK0000987864	CNY	530,000,000.00	530,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24016	CHANGSHA LANYUEGU INTEL 4.4% 2027-01-21	CHANGSHA LANYUEGU INTEL MFG IND INV CO LTD, CHINA	KWHK	2024-02-21	2027-01-21		4.40		2024-08-21	6	275987743	HK0000988045	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24017	LILING LUJIANG INV GRP 4.6% 2027-02-07	LILING LUJIANG INVESTMENT GROUP CO., LTD., CHINA	KWHK	2024-02-07	2027-02-08		4.60		2024-08-07	6	275987662	HK0000988052	CNY	536,000,000.00	536,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24020	ZHANJIANG INFRA. CONST. 3.95% 2027-03-07	ZHANJIANG INFRASTRUCTURE CONST INV GRP, CHINA	KWHK	2024-03-07	2027-03-08		3.95		2024-09-09	6	276333003	HK0000992922	CNY	1,420,000,000.00	1,420,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24021	HENGYANG HIGH-TECH HDG 3.15% 2027-04-03	HENGYANG HIGH-TECH HOLDING GROUP CO., LTD., CHINA	KWHK	2024-04-03	2027-04-05		3.15		2024-10-03	6	277306166	HK0000993524	CNY	480,000,000.00	480,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24022	CHANGDE URBAN DEV GP 4.05% 2027-03-14	CHANGDE URBAN DEVELOPMENT GROUP CO., LTD., CHINA	KWHK	2024-03-14	2027-03-15		4.05		2024-09-16	6	277540061	HK0000997533	CNY	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24023	HUBEI GUANGGUDONG STATED 7.5% 2026-08-20	HUBEI GUANGGUDONG STATE-OWNED CIOG CO., LTD. CHINA	KWHK	2024-03-20	2026-08-20		7.50		2025-03-20	12	277571005	HK0000997608	CNY	271,000,000.00	271,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24025	NANPING WUYI GRP CO LTD 4.2% 2027-03-14	NANPING WUYI GROUP CO., LTD., CHINA	KWHK	2024-03-14	2027-03-15		4.20		2024-09-16	6	277968215	HK0000998002	CNY	650,000,000.00	650,000,000.00	N	Y						2,000,000.00	100,000.00			n	R
KWHKFB24026	HUIAIBEI PUBLIC UTILITY 6.8% 2026-04-11	HUIAIBEI PUBLIC UTILITY ASSETS OP CO., LTD., CHINA	KWHK	2024-04-11	2026-04-13		6.80		2025-04-11	12	277981572	HK0000998119	CNY	252,000,000.00	252,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24028	HEBI INVESTMENT GROUP 3.3% 2027-02-28	HEBI INVESTMENT GROUP CO., LTD., CHINA	KWHK	2024-03-28	2027-03-01		3.30		2024-09-30	6	278356159	HK0001000816	CNY	170,000,000.00	170,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24029	FUNING URBAN DEV HDG GP 3.35% 2027-03-27	FUNING URBAN DEVE HOLDING GROUP CO., LTD. CHINA	KWHK	2024-03-27	2027-03-29		3.35		2024-09-27	6	278542548	HK0001001053	CNY	94,000,000.00	94,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24031	HEALTH AND HAPPINESS 7.5% 2027-03-26	HEALTH AND HAPPINESS (H AND H) INTL HDGS LID, KY	KWHK	2024-03-26	2027-03-26		7.50		2024-09-26	6	278836223	HK0001001392	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
LCHBZC24001	CHONG HING BANK LTD 0% 2024-04-12	CHONG HING BANK LIMITED	HSBC	2024-03-15	2024-04-12		0.00			0	278690377	HK0001001228	USD	10,000,000.00	10,000,000.00	N	Y						100,000.00	100,000.00			n	B
MSBCFN23001	CHINA MINSHENG BK CORP LTD3.15% 2025-1-17	CHINA MINSHENG BANKING CORP., LTD.	DBAN	2023-01-17	2025-01-17		3.15	2024-01-17	2024-07-17	6	256827735	HK0000898319	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
MSBCFN24001	CHINA MINSHENG BK CORP 3.08% 2026-03-12	CHINA MINSHENG BANKING CORP., LTD.	DBAN	2024-03-12	2026-03-12		3.08		2024-09-12	6	278051374	HK0000998317	CNY	3,000,000,000.00	3,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
NBADFC20005	FIRST ABU DHABI BK PJSC 3.54% 2025-10-14	FIRST ABU DHABI BANK PJSC	NBAD	2020-10-14	2025-10-14		3.54	2023-10-16	2024-10-15	12	224375158	HK0000647096	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2021-01-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
NMBGFN23001	ING BANK N.V. 3.5% 2028-12-20	ING BANK N.V.	BNYH	2023-12-20	2028-12-20		3.50		2024-12-20	12	273582266	HK0000976313	CNY	200,000,000.00	200,000,000.00	N	Y						7,000,000.00	1,000,000.00	2024-02-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
NMBGFN23002	ING BANK N.V. 3.5% 2028-12-21	ING BANK N.V.	BNYH	2023-12-21	2028-12-21		3.50		2024-12-23	12	273627731	HK0000976503	CNY	200,000,000.00	200,000,000.00	N	Y						7,000,000.00	1,000,000.00	2024-02-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
ORNGGB24001	HKSAR GOVT GB 4.625% 2026-02-07(DIGITAL)	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2024-02-07	2026-02-09		4.63		2024-08-07	6	270895433	HK0000963279	USD	200,000,000.00	200,000,000.00	N	Y	S		J		200,000.00	1,000.00			n	R	
ORNGGB24002	HKSAR GOVT GB 3.50% 2026-02-07 (DIGITAL)	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2024-02-07	2026-02-09		3.50		2024-08-07	6	270905668	HK0000963287	EUR	80,000,000.00	80,000,000.00	N	Y			J		100,000.00	1,000.00			n	R	
ORNGGB24003	HKSAR GOVT GB 2.90% 2026-02-07 (DIGITAL)	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2024-02-07	2026-02-09		2.90		2024-08-07	6	270909540	HK0000963295	CNY	1,500,000,000.00	1,500,000,000.00	N	Y			Q	G		1,000,000.00	10,000.00			n	R
ORNGGB24004	HKSAR GOVT GB 3.80% 2026-02-07 (DIGITAL)	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2024-02-07	2026-02-09		3.80		2024-08-07	6	273572139	HK0000976420	HKD	2,000,000,000.00	2,000,000,000.00	N	Y			Q	B		1,000,000.00	500,000.00			n	R
PABHZC23002	PING AN BANK CO., LTD. 0% 2024-06-18	PING AN BANK CO., LTD.	CILH	2023-06-20	2024-06-18		0.00			0	263711831	HK0000936424	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
PABHZC24001	PING AN BANK CO., LTD. 0% 2024-09-19	PING AN BANK CO., LTD.	CILH	2024-03-15	2024-09-19		0.00			0	278433072	HK0001000899	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
PABHZC24002	PING AN BANK CO., LTD. 0% 2025-03-13	PING AN BANK CO., LTD.	CILH	2024-03-14	2025-03-13		0.00			0	278532801	HK0001001012	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
PABHZC24003	PING AN BANK CO., LTD. 0% 2024-09-19	PING AN BANK CO., LTD.	CILH	2024-03-19	2024-09-19		0.00			0	278541762	HK0001001020	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
PCBCZC23001	CHINA CONSTRUCTION BANK 0% 2024-05-06	CHINA CONSTRUCTION BANK CORPORATION	BOAK	2023-05-08	2024-05-06		0.00			0	262046737	HK0000924768	CNY	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			n	B
SPBFC23020	SPDB 2% 2024-11-14	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-11-16	2024-11-14		2.00		2024-11-14	12	271826354	HK0000967858	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
SPBFC23022	SPDB 3% 2024-11-18	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-11-21	2024-11-18		3.00		2024-11-18	12	271909349	HK0000967924	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
SPBFC23023	SPDB 3% 2024-11-20	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-11-21	2024-11-20		3.00		2024-11-20	12	272088543	HK0000968088	CNY															

List of CMUS Instruments
2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##	
																		HKD	USD	EUR	CNY	Bank Repo Cat. #							
SPDBFC23028	SPDB 5.38% 2024-11-25	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-11-24	2024-11-25		5.38		2024-11-25	12	272625751	HK0000968724	HKD	200,000,000.00	200,000,000.00	N	Y											n	B
SPDBFC23029	SPDB 3% 2024-12-02	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-12-04	2024-12-02		3.00		2024-12-02	12	272863776	HK0000971561	CNY	500,000,000.00	500,000,000.00	N	Y											n	B
SPDBFC23030	SPDB 2.99% 2024-11-29	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-12-01	2024-11-29		2.99		2024-11-29	12	272863806	HK0000971579	CNY	120,000,000.00	120,000,000.00	N	Y											n	B
SPDBFC23032	SPDB 2.85% 2024-12-10	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-12-12	2024-12-10		2.85		2024-12-10	12	273123261	HK0000972015	CNY	500,000,000.00	500,000,000.00	N	Y											n	B
SPDBFC23033	SPDB 2.98% 2024-12-13	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-12-15	2024-12-13		2.98		2024-12-13	12	273124667	HK0000972064	CNY	200,000,000.00	200,000,000.00	N	Y											n	B
SPDBFN24001	SPDB 4.6% 2026-03-28	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2024-03-28	2026-03-30		4.60		2024-09-30	6	279194829	HK0001003687	HKD	1,500,000,000.00	1,500,000,000.00	N	Y											n	R
SPDBZC23016	SPDB 0% 2024-11-05	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-11-07	2024-11-05		0.00			0	271251017	HK0000963352	CNY	500,000,000.00	500,000,000.00	N	Y											n	B
SPDBZC23017	SPDB 0% 2024-11-12	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-11-14	2024-11-12		0.00			0	271433808	HK0000963568	CNY	500,000,000.00	500,000,000.00	N	Y											n	B
SPDBZC23019	SPDB 0% 2024-08-16	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-11-17	2024-08-16		0.00			0	271665407	HK0000963816	CNY	200,000,000.00	200,000,000.00	N	Y											n	B
SPDBZC23021	SPDB 0% 2024-11-20	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-11-22	2024-11-20		0.00			0	271908822	HK0000967908	CNY	500,000,000.00	500,000,000.00	N	Y											n	B
SPDBZC23031	SPDB 0% 2024-12-11	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2023-12-13	2024-12-11		0.00			0	273062513	HK0000971942	CNY	500,000,000.00	500,000,000.00	N	Y											n	B
SUMKFC19002	SUMITOMO MITSUI BKG 2.00% 2024-08-19	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2019-08-19	2024-08-19		2.00	2024-02-19	2024-05-20	3	204262861	HK0000526183	HKD	150,000,000.00	150,000,000.00	N	Y											n	B
SUMKFC23001	SUMITOMO MITSUI BKG 4.20% 2026-03-30	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-29	2026-03-30		4.20	2024-03-28	2025-03-31	12	260543881	HK0000920394	HKD	100,000,000.00	100,000,000.00	N	Y							2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
SUMKFC23003	SUMITOMO MITSUI BKG 4.20% 2026-03-30	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-29	2026-03-30		4.20	2024-03-28	2025-03-31	12	260544039	HK0000920410	HKD	522,000,000.00	522,000,000.00	N	Y							2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
SUMKFC23007	SUMITOMO MITSUI BKG 4.30% 2028-04-05	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-04	2028-04-05		4.30	2024-04-05	2025-04-07	12	260764934	HK0000920717	HKD	180,000,000.00	180,000,000.00	N	Y							2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
SUMKFC23008	SUMITOMO MITSUI BKG 4.10% 2027-04-19	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-19	2027-04-19		4.10	2024-04-19	2024-04-19	12	261421682	HK0000921129	HKD	147,000,000.00	147,000,000.00	N	Y							2023-06-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
SUMKFC23009	SUMITOMO MITSUI BKG 4.15% 2027-04-20	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-20	2027-04-20		4.15	2024-04-20	2024-04-22	12	261449943	HK0000921202	HKD	347,000,000.00	347,000,000.00	N	Y							2023-06-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
SUMKLC23002	SUMITOMO MITSUI BKG FRCD 2028-03-29	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-29	2028-03-29		6.15	2024-03-28	2024-06-28	3	260543989	HK0000920402	HKD	100,000,000.00	100,000,000.00	N	Y							2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
SUMKLC23005	SUMITOMO MITSUI BKG FRCD 2026-03-30	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-30	2026-03-30		5.90	2024-03-28	2024-06-28	3	260606166	HK0000920493	HKD	500,000,000.00	500,000,000.00	N	Y							2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
SUMKLC23010	SUMITOMO MITSUI BKG FRCD 2027-04-20	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-20	2027-04-20		5.60	2024-01-22	2024-04-22	3	261449951	HK0000921210	HKD	600,000,000.00	600,000,000.00	N	Y										n	B	
SUMKLC23011	SUMITOMO MITSUI BKG FRCD 2028-04-24	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-24	2028-04-24		5.68	2024-01-24	2024-04-24	3	261557258	HK0000924305	HKD	1,000,000,000.00	1,000,000,000.00	N	Y							2023-06-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B		
TMMHFC22001	MUFG BANK, LTD 3.825% 2024-06-28	MUFG BANK, LTD.	TMMH	2022-06-29	2024-06-28		3.83	2023-06-29	2024-06-28	12	249705489	HK0000860475	HKD	237,000,000.00	237,000,000.00	N	Y											n	B
TPBKFC23003	TAIPEI FUBON COMM BANK 5.64% 2024-11-15	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2023-11-15	2024-11-15		5.64		2024-11-15	12	271990448	HK0000967965	USD	15,000,000.00	15,000,000.00	N	Y											n	B
TPBKFC24001	TAIPEI FUBON COMM BANK 2.4% 2024-04-29	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2024-01-29	2024-04-29		2.40		2024-04-29	3	275673846	HK0000987823	CNY	100,000,000.00	100,000,000.00	N	Y											n	B
TPBKZC23004	TAIPEI FUBON COMM BANK 0% 2024-12-05	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2023-12-06	2024-12-05		0.00			0	273059822	HK0000971884	HKD	115,000,000.00	115,000,000.00	N	Y											n	B
UBHKFB23030	MENGCHENG DEV ZONE 3.58% 2026-07-24	MENGCHENG DEVT. ZONE XINGMENG INVESTMENT CO., LTD.	UBHK	2023-07-24	2026-07-24		3.58	2024-01-24	2024-07-24	6	265194494	HK0000939626	CNY	670,000,000.00	670,000,000.00	N	Y											n	R
UBHKFB23032	NANPING WUYI GRP CO LTD 3.7% 2026-12-08	NANPING WUYI GROUP CO., LTD., CHINA	UBHK	2023-12-08	2026-12-08		3.70		2024-06-11	6	271319193	HK0000963394	CNY	400,000,000.00	400,000,000.00	N	Y											n	R
UBHKFC22031	ICBC, DOHA BRANCH 2.75% 2025-08-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2022-08-26	2025-08-26		2.75	2023-08-28	2024-08-26	12	252634436	HK0000872249	CNY	1,000,000,000.00	1,000,000,000.00	N	Y											n	B
UBHKFC22036	ICBC, DOHA BRANCH 2.5% 2025-09-15	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2022-09-15	2025-09-15		2.50	2023-09-15	2024-09-16	12	253167963	HK0000874799	CNY	1,000,000,000.00	1,000,000,000.00	N	Y											n	B
UBHKFC23002	ICBC, DOHA BRANCH 2.99% 2025-02-06	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-02-06	2025-02-06		2.99	2024-02-06	2025-02-06	12	258120663	HK0000905122	CNY	600,000,000.00	600,000,000.00	N	Y											n	B
UBHKFC23003	ICBC, DOHA BRANCH 2.99% 2025-02-06	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-02-06	2025-02-06		2.99	2024-02-06	2025-02-06	12	258120973	HK0000905130	CNY	1,000,000,000.00	1,000,000,000.00	N	Y											n	B
UBHKFC23010	ICBC, DOHA BRANCH 2.80% 2024-04-12	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-04-14	2024-04-12		2.80		2024-04-12	12	261042533	HK0000920949	CNY	1,500,000,000.00	1,500,000,000.00	N	Y											n	B
UBHKFC23011	ICBC, DOHA BRANCH 2.70% 2024-04-16	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-04-18	2024-04-16		2.70		2024-04-16	12	261042673	HK0000920956	CNY	500,000,000.00	500,000,000.00	N	Y											n	B
UBHKFC23013	ICBC, DUBAI BRANCH 2.80% 2024-05-10	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-05-12	2024-05-10		2.80		2024-05-10	12	262198677	HK0000924966	CNY	200,000,000.00	200,000,000.00	N	Y											n	B
UBHKFC23014	ICBC, DUBAI BRANCH 2.75% 2024-05-10	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-05-12	2024-05-10		2.75		2024-05-10	12	262198707	HK0000924974	CNY	1,600,000,000.00	1,600,000,000.00	N	Y											n	B
UBHKFC23015	ICBC, DOHA BRANCH 2.95% 2025-04-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-05-11	2025-04-17		2.95		2024-05-13	12	262198740	HK0000924982	CNY	200,000,000.00	200,000,000.00	N	Y											n	B
UBHKFC23016	ICBC, DOHA BRANCH 2.95% 2025-04-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-05-11	2025-04-17		2.95		2024-05-13	12	262279146	HK0000925088	CNY	1,100,000,000.00	1,100,000,000.00	N	Y											n	B
UBHKFC23017	ICBC, DUBAI BRANCH 2.70% 2024-05-14	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-05-15	2024-05-14		2.70		2024-05-14	12	262304531	HK0000925096	CNY	1,000,000,000.00	1,000,000,000.00	N	Y											n	B
UBHKFC23018	ICBC, DOHA BRANCH 2.																												

List of CMUS Instruments

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form #/
																		HKD	USD	EUR	CNY						
UBHKFC23027	ICBC, DOHA BRANCH 2.5% 2024-07-02	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-07-04	2024-07-02		2.50		2024-07-02	12	264289416	HK0000938834	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23028	ICBC, DOHA BRANCH 2.20% 2024-07-02	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-07-04	2024-07-02		2.20		2024-07-02	12	264524628	HK0000939006	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23029	ICBC, DOHA BRANCH 2.60% 2024-07-02	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-07-04	2024-07-02		2.60		2024-07-02	12	264524814	HK0000939030	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23031	ICBC, DOHA BRANCH 2.75% 2026-07-31	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-07-31	2026-07-31		2.75		2024-07-31	12	265801374	HK0000942471	CNY	401,000,000.00	401,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23035	ICBC, DUBAI BRANCH 3% 2024-11-11	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-11-13	2024-11-11		3.00		2024-11-11	12	271799063	HK0000967734	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23040	ICBC, DUBAI BRANCH 3% 2024-11-22	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-11-24	2024-11-22		3.00		2024-11-22	12	272493952	HK0000968427	CNY	500,000,000.00	500,000,000.00	N	Y					500,000.00	500,000.00			n	B
UBHKFC23042	ICBC, DOHA BRANCH 3% 2024-06-28	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-12-06	2024-06-28		3.00		2024-06-28	7	272624160	HK0000968716	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23043	ICBC, DUBAI BRANCH 3.1% 2026-12-08	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-12-08	2026-12-08		3.10		2024-12-09	12	272819025	HK0000971447	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23044	ICBC, DOHA BRANCH 3% 2025-06-30	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-12-13	2025-06-30		3.00		2024-12-13	12	273014691	HK0000971793	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23045	ICBC, DUBAI BRANCH 3.05% 2026-12-11	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-12-12	2026-12-11		3.05		2024-12-11	12	273123334	HK0000971975	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23046	ICBC, DOHA BRANCH 2.95% 2024-12-20	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-12-22	2024-12-20		2.95		2024-12-20	12	273688757	HK0000976685	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC23047	ICBC, DOHA BRANCH 2.8% 2026-12-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-12-22	2026-12-22		2.80		2024-12-23	12	273764143	HK0000979564	CNY	200,000,000.00	200,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B
UBHKFC24001	ICBC, DOHA BRANCH 2.8% 2027-01-05	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-01-05	2027-01-05		2.80		2025-01-06	12	274175940	HK0000979945	CNY	1,400,000,000.00	1,400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24002	ICBC, DUBAI BRANCH 2.8% 2025-01-10	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-01-12	2025-01-10		2.80		2025-01-10	12	274559438	HK0000984465	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24003	ICBC, DUBAI BRANCH 2.8% 2025-01-17	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-01-18	2025-01-17		2.80		2025-01-17	12	274703717	HK0000984705	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24007	ICBC, DOHA BRANCH 2.8% 2027-01-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-01-18	2027-01-19		2.80		2025-01-20	12	274945117	HK0000985249	CNY	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24014	ICBC, DOHA BRANCH 2.75% 2025-02-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-02-28	2025-02-26		2.75		2025-02-26	12	277306123	HK0000993516	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24019	ICBC, DUBAI BRANCH 3% 2024-07-08	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-03-08	2024-07-08		3.00		2024-07-08	4	277967871	HK0000998101	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24027	ICBC, DOHA BRANCH 2.8% 2025-03-27	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-03-28	2025-03-27		2.80		2025-03-27	12	279391691	HK0001003935	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24028	ICBC, DOHA BRANCH 2.95% 2025-03-27	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-03-28	2025-03-27		2.95		2025-03-27	12	279495357	HK0001004164	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24029	ICBC, DOHA BRANCH 3% 2025-04-03	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-04-09	2025-04-03		3.00		2025-04-03	12	279808568	HK0001004362	CNY	330,000,000.00	330,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24030	ICBC, DOHA BRANCH 3.05% 2025-04-02	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-04-03	2025-04-02		3.05		2025-04-02	12	279808649	HK0001004370	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24031	ICBC, DOHA BRANCH 2.95% 2025-04-10	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-04-11	2025-04-10		2.95		2025-04-10	12	279808690	HK0001004388	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFN22037	HORSE GALLOP FINANCE 2.95% 2024-09-15	HORSE GALLOP FINANCE LIMITED	UBHK	2022-09-15	2024-09-16		2.95	2023-09-15	2024-09-16	12	253294035	HK0000876984	CNY	270,000,000.00	270,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R
UBHKFN23026	HORSE GALLOP FINANCE 3.7% 2024-10-25	HORSE GALLOP FINANCE LIMITED	UBHK	2023-10-27	2024-10-25		3.70		2024-10-25	12	264226554	HK0000937349	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
UBHKFN24022	HORSE GALLOP FINANCE 5.43% 2025-09-08	HORSE GALLOP FINANCE LIMITED	UBHK	2024-03-08	2025-09-08		5.43		2024-09-09	6	278166414	HK0000998424	USD	60,000,000.00	60,000,000.00	N	Y					200,000.00	1,000.00			n	R
UBHKFN24026	HORSE GALLOP FINANCE 3.03% 2025-03-21	HORSE GALLOP FINANCE LIMITED	UBHK	2024-03-22	2025-03-21		3.03		2025-03-21	12	279194551	HK0001003679	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
UBHKZC23012	ICBC, DOHA BRANCH 0% 2024-04-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-04-24	2024-04-22		0.00			0	261459850	HK0000924206	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC23033	ICBC, DUBAI BRANCH 0% 2024-08-09	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-11-10	2024-08-09		0.00			0	271667744	HK0000963782	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC23034	ICBC, DUBAI BRANCH 0% 2024-11-08	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-11-10	2024-11-08		0.00			0	271691483	HK0000963790	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC23036	ICBC, DUBAI BRANCH 0% 2024-11-15	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-11-17	2024-11-15		0.00			0	271799551	HK0000967767	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC23037	ICBC, DUBAI BRANCH 0% 2024-11-11	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-11-16	2024-11-11		0.00			0	271842490	HK0000967809	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC23039	ICBC, DUBAI BRANCH 0% 2024-11-19	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-11-21	2024-11-19		0.00			0	272000212	HK0000967973	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B
UBHKZC23041	ICBC, DOHA BRANCH 0% 2024-05-23	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-11-23	2024-05-23		0.00			0	272523673	HK0000968542	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC24004	ICBC, DUBAI BRANCH 0% 2025-01-17	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-01-18	2025-01-17		0.00			0	274703750	HK0000984713	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC24005	ICBC, DUBAI BRANCH 0% 2025-01-16	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-01-18	2025-01-16		0.00			0	274755776	HK0000985017	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC24006	ICBC, DUBAI BRANCH 0% 2025-01-16	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-01-18	2025-01-16		0.00			0	274908190	HK0000985207	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00					

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY							
UBHKZC24010	ICBC, DUBAI BRANCH 0% 2025-02-05	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-02-07	2025-02-05		0.00			0	276109545	HK0000988201	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24011	ICBC, DUBAI BRANCH 0% 2025-02-06	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-02-08	2025-02-06		0.00			0	276200518	HK0000992799	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24012	ICBC, DUBAI BRANCH 0% 2025-02-07	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-02-09	2025-02-07		0.00			0	276328298	HK0000992914	CNY	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			n	B	
UBHKZC24013	ICBC, DUBAI BRANCH 0% 2025-01-24	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-02-08	2025-01-24		0.00			0	276328310	HK0000992930	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24015	ICBC, DUBAI BRANCH 0% 2024-05-28	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-02-28	2024-05-28		0.00			0	277429071	HK0000993573	CNY	196,000,000.00	196,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24016	ICBC, DOHA BRANCH 0% 2025-02-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-02-28	2025-02-26		0.00			0	277438054	HK0000993581	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24017	ICBC, DUBAI BRANCH 0% 2024-06-06	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-03-06	2024-06-06		0.00			0	277729440	HK0000997764	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24018	ICBC, DUBAI BRANCH 0% 2024-06-06	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-03-06	2024-06-06		0.00			0	277729547	HK0000997806	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24020	ICBC, DUBAI BRANCH 0% 2024-06-11	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-03-11	2024-06-11		0.00			0	278166856	HK0000998259	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24021	ICBC, DUBAI BRANCH 0% 2024-06-12	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-03-12	2024-06-12		0.00			0	278166546	HK0000998416	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24023	HUA XIA BANK CO LTD 0% 2024-06-14	HUA XIA BANK CO., LIMITED	UBHK	2024-03-14	2024-06-14		0.00			0	278279758	HK0001000691	CNY	215,000,000.00	215,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24025	ICBC, DOHA BRANCH 0% 2024-09-25	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-03-25	2024-09-25		0.00			0	279087216	HK0001003604	CNY	174,000,000.00	174,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24032	ICBC, DOHA BRANCH 0% 2025-04-10	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-04-11	2025-04-10		0.00			0	279878264	HK0001004446	CNY	540,000,000.00	540,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24033	ICBC, DOHA BRANCH 0% 2025-04-08	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-04-09	2025-04-08		0.00			0	279878299	HK0001004453	CNY	140,000,000.00	140,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UOHFC22003	UNITED OVERSEAS BK LTD 3.425% 2024-07-08	UNITED OVERSEAS BANK LTD.	BNYH	2022-07-08	2024-07-08		3.43	2023-07-10	2024-07-08	12	249876615	HK0000860871	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-09-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
UOHFC23001	UNITED OVERSEAS BK LTD 4.77% 2025-03-03	UNITED OVERSEAS BANK LTD.	BNYH	2023-03-03	2025-03-03		4.77	2024-03-04	2025-03-03	12	259512476	HK0000913670	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-09-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
UOHFN21001	UNITED OVERSEAS BK LTD 0.635% 2024-08-16	UNITED OVERSEAS BANK LTD.	BNYH	2021-08-16	2024-08-16		0.64	2023-08-16	2024-08-16	12	237606787	HK0000757747	HKD	1,200,000,000.00	1,200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
UOHFN21002	UNITED OVERSEAS BANK LTD 0.71% 2024-09-09	UNITED OVERSEAS BANK LTD.	BNYH	2021-09-09	2024-09-09		0.71	2023-09-11	2024-09-09	12	238435030	HK0000758257	HKD	850,000,000.00	850,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
UOHFN21003	UNITED OVERSEAS BK LTD 0.705% 2024-09-16	UNITED OVERSEAS BANK LTD.	BNYH	2021-09-16	2024-09-16		0.71	2023-09-18	2024-09-16	12	238674247	HK0000777745	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
UOHFN22005	UNITED OVERSEAS BK LTD 5.03% 2025-11-28	UNITED OVERSEAS BANK LTD.	BNYH	2022-12-05	2025-11-28		5.03	2023-11-28	2024-11-28	12	256287692	HK0000895281	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
WLBFC14009	OCBC WING HANG BANK LTD 4.00% 2024-05-20	OCBC BANK (HONG KONG) LIMITED	CBAH	2014-05-20	2024-05-20		4.00	2024-02-20	2024-05-20	3	106969353	HK0000199973	HKD	200,000,000.00	200,000,000.00	N	N					500,000.00	500,000.00			n	B	
WLHKFB23002	SHANDONG QIHE INT. (SG) 4.8% 2024-11-20	SHANDONG QIHE INTERNATIONAL (SINGAPORE) PTE LTD.SG	WLHK	2023-10-20	2024-11-20		4.80		2024-04-22	6	266636687	HK0000946548	CNY	410,000,000.00	410,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB23003	WUHAN GEHUA GROUP CO LTD 5% 2026-08-31	WUHAN GEHUA GROUP CO., LTD. CHINA	WLHK	2023-08-31	2026-08-31		5.00	2024-02-29	2024-08-30	6	266799462	HK0000946589	CNY	718,000,000.00	718,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB23005	SHANDONG QIHE INT. (SG) 7.8% 2026-09-27	SHANDONG QIHE INTERNATIONAL (SINGAPORE) PTE LTD.SG	WLHK	2023-09-27	2026-09-28		7.80	2024-03-27	2024-09-27	6	269366893	HK0000954708	CNY	244,000,000.00	244,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB23008	YIBIN GRACE GROUP CO. 3.9% 2026-12-11	YIBIN GRACE GROUP CO., LTD. CHINA	WLHK	2023-12-11	2026-12-11		3.90		2024-06-11	6	270914675	HK0000963063	CNY	483,000,000.00	483,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB23011	HAINA URBAN INV INTL 4.95% 2026-11-28	HAINA URBAN INVESTMENT INTERNATIONAL HLDG LTD BVI	WLHK	2023-11-28	2026-11-30		4.95		2024-05-28	6	272430870	HK0000968450	CNY	334,000,000.00	334,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB23013	NEW HOPE GROUP CO LTD 4.4% 2026-12-29	NEW HOPE GROUP CO., LTD., CHINA	WLHK	2023-12-29	2026-12-29		4.40		2024-06-28	6	272954976	HK0000971645	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24001	YONGZHOU LINGLING ASSET 4.4% 2027-01-19	YONGZHOU LINGLING ASSET MAN CO., LTD., CHINA	WLHK	2024-01-19	2027-01-19		4.40		2024-07-19	6	273833706	HK0000979499	CNY	1,260,000,000.00	1,260,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24002	LUZHOU AVIATION DEV 4.8% 2027-01-08	LUZHOU AVIATION DEVE INV GROUP CO., LTD., CHINA	WLHK	2024-01-08	2027-01-08		4.80		2024-07-08	6	273878670	HK0000979606	CNY	610,000,000.00	610,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24003	YIBIN GRACE GROUP CO. 3.6% 2027-02-06	YIBIN GRACE GROUP CO., LTD. CHINA	WLHK	2024-02-06	2027-02-08		3.60		2024-08-06	6	273960643	HK0000979770	CNY	336,000,000.00	336,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24004	SANMING CITY CON AND DEV 5.3% 2027-01-03	SANMING CITY CONST AND DEVE GRP CO., LTD., CHINA	WLHK	2024-01-03	2027-01-04		5.30		2024-07-03	6	273948350	HK0000979747	CNY	440,000,000.00	440,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24005	JIANGSU ZHONGWU URB RUR 3.6% 2027-01-10	JIANGSU ZHONGWU URBAN RURAL INV DEV GP CO., LTD.	WLHK	2024-01-10	2027-01-11		3.60		2024-07-10	6	274094109	HK0000979903	CNY	287,000,000.00	287,000,000.00	N	Y					2,000,000.00	100,000.00			n	R	
WLHKFB24006	JIANGSU DONGHE INV 3.75% 2027-01-12	JIANGSU DONGHE INVESTMENT GROUP CO., LTD., CHINA	WLHK	2024-01-12	2027-01-12		3.75		2024-07-12	6	274474050	HK0000980323	CNY	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24007	JIANGSU DONGHE INV 3.58% 2027-01-24	JIANGSU DONGHE INVESTMENT GROUP CO., LTD., CHINA	WLHK	2024-01-24	2027-01-25		3.58		2024-07-24	6	274994118	HK0000985215	CNY	197,900,000.00	197,900,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24008	ZHONGCHUANG(HK) TECH LTD 4.4% 2027-03-19	ZHONGCHUANG (HK) TECHNOLOGY COMPANY LIMITED	WLHK	2024-03-19	2027-03-19		4.40		2024-09-19	6	275322059	HK0000987344	CNY	220,000,000.00	220,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24009	ZHONGCHUANG(HK) TECH LTD 3.2% 2027-03-19	ZHONGCHUANG (HK) TECHNOLOGY COMPANY LIMITED	WLHK	2024-03-19	2027-03-19		3.20		2024-09-19	6	275332925	HK0000987401	CNY	480,000,000.00	480,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24011	JIANGSU ZHONGWU URB RUR 3.5% 2027-02-21	JIANGSU ZHONGWU URBAN RURAL INV DEV GP CO., LTD.	WLHK	2024-02-21	2027-02-22		3.50		2024-08-21	6	275383171	HK0000987518	CNY	189,500,000.00	189,500,000.00	N	Y					2						

List of CMUS Instruments

2024-04-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
WLHKFB24020	LUZHOU AVIATION DEV 3.5% 2027-03-13	LUZHOU AVIATION DEVE INV GROUP CO., LTD., CHINA	WLHK	2024-03-13	2027-03-15		3.50		2024-09-13	6	277539748	HK0000997525	CNY	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24021	ZHONGCHUANG(HK) TECH LTD 3.2% 2027-03-19	ZHONGCHUANG (HK) TECHNOLOGY COMPANY LIMITED	WLHK	2024-03-19	2027-03-19		3.20		2024-09-19	6	277762919	HK0000997590	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24022	NEW HOPE GROUP CO LTD 3.3% 2027-04-03	NEW HOPE GROUP CO., LTD., CHINA	WLHK	2024-04-03	2027-04-05		3.30		2024-10-03	6	278019942	HK0000998218	CNY	976,000,000.00	976,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24023	CHIBI CITY DEV LTD, CN 4.2% 2027-03-28	CHIBI CITY DEVELOPMENT GROUP CO., LTD., CHINA	WLHK	2024-03-28	2027-03-29		4.20		2024-09-30	6	278207935	HK0000998481	CNY	480,000,000.00	480,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24025	MIANYANG SCI N TECH LTD 3.18% 2027-03-27	MIANYANG SCIENCE AND TECH CITY DEV AND INV(GRP),CN	WLHK	2024-03-27	2027-03-29		3.18		2024-09-27	6	279084411	HK0001001004	CNY	530,000,000.00	530,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKZC24017	CMB WING LUNG BANK LTD 0% 2024-04-29	CMB WING LUNG BANK LIMITED	WLHK	2024-01-31	2024-04-29		0.00			0	276040804	HK0000987997	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	

Upcoming issues on 12/04/2024

ABOCFC24047	ABOC 3% 2024-07-12	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-04-12	2024-07-12		3.00		2024-07-12	3	279878094	HK0001004461	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B
BCHBFC24148	BANK OF CHINA LIMITED 5% 2025-04-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-12	2025-04-11		5.00		2025-04-11	12	280194212	HK0001007340	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B
BCHBFC24149	BANK OF CHINA LIMITED 5.31% 2025-04-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-12	2025-04-11		5.31		2025-04-11	12	280219835	HK0001007365	USD	43,000,000.00	43,000,000.00	N	Y					100,000.00	100,000.00			n	B
BCHBFC24151	BANK OF CHINA LIMITED 5.57% 2024-10-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-12	2024-10-10		5.57		2024-10-10	6	280323098	HK0001007415	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B
BNYHFN24058	BARCLAYS BANK PLC, UK 3.25% 2026-04-12	BARCLAYS BANK PLC, UK	BNYH	2024-04-12	2026-04-13		3.25		2025-04-14	12	279965779	HK0001007001	CNY	50,000,000.00	50,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
BNYHFN24059	BARCLAYS BANK PLC, UK 3.35% 2027-04-12	BARCLAYS BANK PLC, UK	BNYH	2024-04-12	2027-04-12		3.35		2025-04-14	12	279976240	HK0001007019	CNY	50,000,000.00	50,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
BNYHZC24060	ICBC, SEOUL BR 0% 2024-04-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-04-12	2024-04-26		0.00			0	279976088	HK0001007035	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
BNYHZC24064	ICBC, SEOUL BR 0% 2024-07-12	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-04-12	2024-07-12		0.00			0	280044644	HK0001007225	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B

Upcoming issues on 15/04/2024

ABOCZC24051	ABOC 0% 2024-07-15	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-04-15	2024-07-15		0.00			0	280182885	HK0001007282	CNY	900,000,000.00	900,000,000.00	N	Y					500,000.00	500,000.00			n	B
BCHBFC24150	BANK OF CHINA LIMITED 5.43% 2024-10-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-15	2024-10-15		5.43		2024-10-15	6	280274364	HK0001007407	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B
BCHBFC24153	BANK OF CHINA LIMITED 5.02% 2025-04-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-15	2025-04-14		5.02		2025-04-14	12	280405116	HK0001007571	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B
BCHBFC24154	BANK OF CHINA LIMITED 5.3% 2025-04-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-15	2025-04-14		5.30		2025-04-14	12	280405124	HK0001007589	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B
BNYHFB24049	RENSHOU URBAN INV GRP 3.35% 2027-03-15	RENSHOU URBAN INVESTMENT GROUP CO., LTD, CHINA	BNYH	2024-04-15	2027-03-15		3.35		2024-10-15	6	279059786	HK0001003547	CNY	484,000,000.00	484,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BNYHZC24062	ICBC, SEOUL BR 0% 2024-07-12	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-04-15	2024-07-12		0.00			0	279978889	HK0001007092	CNY	870,000,000.00	870,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCZC24052	ABOC, MACAU BR 0% 2024-07-15	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-04-15	2024-07-15		0.00			0	280058416	HK0001007274	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCZC24053	ABOC, MACAU BR 0% 2024-07-15	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-04-15	2024-07-15		0.00			0	280064416	HK0001007332	CNY	100,000,000.00	100,000,000.00	N	Y					500,000.00	500,000.00			n	B
UBHKFC24036	ICBC, DUBAI BRANCH 2.9% 2024-07-15	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-04-15	2024-07-15		2.90		2024-07-15	3	279979354	HK0001007084	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC24034	ICBC, DUBAI BRANCH 0% 2024-07-15	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-04-15	2024-07-15		0.00			0	279976894	HK0001006987	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC24035	ICBC, DUBAI BRANCH 0% 2024-07-29	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-04-15	2024-07-29		0.00			0	279979192	HK0001007076	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B

Upcoming issues on 16/04/2024

BCHBZC24152	BANK OF CHINA LIMITED 0% 2025-04-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-16	2025-04-15		0.00			0	280323837	HK0001007464	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B
BOAKFB24019	WEIHAI CITY INV GRP 5.2% 2027-04-16	WEIHAI CITY INVESTMENT GROUP CO., LTD., CHINA	BOAK	2024-04-16	2027-04-16		5.20		2025-04-16	12	278434478	HK0001000857	CNY	710,000,000.00	710,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
BOAKFB24028	ZIBO HIGH-TECH INTL INV 6.9% 2027-04-16	ZIBO HIGH-TECH INTERNATIONAL INV CO., LIMITED	BOAK	2024-04-16	2027-04-16		6.90		2024-10-16	6	280056316	HK0001007142	CNY	847,000,000.00	847,000,000.00	N	Y					1,000,000.00	10,000.00			n	R
CDBHZC24009	CHINA DEVELOPMENT BANK 0% 2024-07-16	CHINA DEVELOPMENT BANK	HSBC	2024-04-16	2024-07-16		0.00			0	280057231	HK0001007266	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HKMFN24047	HK MORTGAGE CORP 4.28% 2027-04-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-04-16	2027-04-16		4.28		2025-04-16	12	280340014	HK0001007514	HKD	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-05-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
UBHKZC24039	ICBC, DUBAI BRANCH 0% 2024-07-02	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-04-16	2024-07-02		0.00			0	280064297	HK0001007233	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKZC24040	ICBC, DUBAI BRANCH 0% 2024-07-02	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-04-16	2024-07-02		0.00			0	280064378	HK0001007241	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B

Upcoming issues on 17/04/2024

ABOCFC24053	ABOC 4.48% 2024-07-17	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-04-17	2024-07-17		4.48		2024-07-17	3	280521825	HK0001007688	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
BNYHFC24067	ICBC, MACAU BR 3% 2024-07-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-04-17	2024-07-17		3.00		2024-07-17	3	280272841	HK0001007399	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B

**List of CMUS Instruments
2024-04-11**

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																	HKD	USD	EUR	CNY						
BNYHFC24068	BANK OF CHINA, MACAU BR 3% 2024-10-17	BANK OF CHINA LIMITED, MACAU BRANCH	BNYH	2024-04-17	2024-10-17	3.00		2024-10-17	6	280319139	HK0001007423	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
BNYHZC24065	ICBC, MACAU BR 0% 2024-07-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, MACAU BR	BNYH	2024-04-17	2024-07-17	0.00			0	280258458	HK0001007373	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
EVERFC24003	CHINA EVERBRIGHT BK 3.05% 2025-04-16	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2024-04-17	2025-04-16	3.05		2025-04-16	12	280323772	HK0001007480	CNY	850,000,000.00	850,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCZC24054	ABOC TOKYO BR 0% 2024-05-17	AGRICULTURAL BANK OF CHINA LIMITED, TOKYO BRANCH	HSBC	2024-04-17	2024-05-17	0.00			0	280311529	HK0001007456	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B

Upcoming issues on 18/04/2024

BNYHZC24069	ICBC, TOKYO BR 0% 2024-07-18	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, TOKYO BR	BNYH	2024-04-18	2024-07-18	0.00			0	280313556	HK0001007431	CNY	420,000,000.00	420,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN24045	MERRILL LYNCH B.V., NL 3.2% 2027-04-18	MERRILL LYNCH B.V., NL	CILH	2024-04-18	2027-04-19	3.20		2025-04-18	12	279828828	HK0001004404	CNY	200,000,000.00	200,000,000.00	N	Y					10,000,000.00	10,000,000.00			n	R
HSBCFC24055	ABOC, MACAU BR 3% 2024-10-17	AGRICULTURAL BANK OF CHINA LIMITED, MACAO BRANCH	HSBC	2024-04-18	2024-10-17	3.00		2024-10-17	6	280337447	HK0001007522	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
HSBCZC24056	ABOC, MACAU BR 0% 2024-07-18	AGRICULTURAL BANK OF CHINA LIMITED, MACAO BRANCH	HSBC	2024-04-18	2024-07-18	0.00			0	280337595	HK0001007530	CNY	216,000,000.00	216,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
UBHKFC24038	ICBC, DUBAI BRANCH 2.9% 2024-07-02	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-04-18	2024-07-02	2.90		2024-07-02	3	280037273	HK0001007134	CNY	509,500,000.00	509,500,000.00	N	Y					500,000.00	500,000.00			n	B
UBHKZC24037	ICBC, DUBAI BRANCH 0% 2025-04-17	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-04-18	2025-04-17	0.00			0	280021911	HK0001007100	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B

* Repo Category for HKD intra-day repo and discount window
 A : EXCHANGE FUND BILLS AND NOTES
 B : HKSARG GOVT BONDS
 C : CMU INSTRUMENTS (AAA RATED)
 D : CMU INSTRUMENTS (A-BY BK OR A BY NON-BK)
 E : HKMC DEBT ISSUANCE PROGRAMME
 F : OTHER AAA
 G : OTHER SINGLE A
 H : OTHER INVESTMENT GRADE
 J : SPECIFIED INSTRUMENT

* Repo Category for USD intra-day repo and overnight repo
 K : EXCHANGE FUND BILLS
 L : EXCHANGE FUND NOTES
 Q : CMU INST (US TREASURIES)
 R : CMU INST (CMOF USD BONDS)
 S : CMU INST (HKSARG USD GREEN BONDS)

* Repo Category for EUR intra-day repo and overnight repo
 K : NOT IN USE
 L : NOT IN USE
 M : CMU INST-EURO BOND BY MOF PROC
 N : EXCHANGE FUND BILLS/NOTES

** Repo Category for CNY intra-day repo and overnight repo provided by MA
 A : EXCHANGE FUND BILLS AND NOTES
 B : HKSARG GOVT HKD BONDS
 C : CHINA SOVEREIGN RMB BONDS
 D : CHINA POLICY BANK RMB BONDS
 E : CHINA LOCAL GOVT OFFSHORE RMB BONDS
 F : CHINA LOCAL GOVT OFFSHORE NON-RMB BONDS
 G : HKSARG GOVT RMB BONDS
 H : CHINA SOVEREIGN OFFSHORE NON-RMB BONDS
 I : CHINA POLICY BK OFFSHORE NON-RMB BONDS
 J : HKSARG GOVT BONDS <NON-HKD & NON-RMB>

^^ Repo Category for CNY intra-day repo and overnight repo provided by the Clearing Bank (CB)
 K : CHINA GOVT BONDS (RMB)
 L : EXPORT-IMPORT BANK OF CHINA (RMB)
 M : CHINA GOVT BONDS OVERSEAS (RMB)
 N : CHINA DEVELOPMENT BANK (RMB)
 O : AGRICULTURAL DEV BANK OF CHINA (RMB)
 P : EF BILLS AND NOTES
 Q : HKSARG GOVT BOND
 R : PBOC BILLS (RMB)

Bank Repo Category :
 A : EXCHANGE FUND BILLS AND NOTES
 B : GOVT BOND PROGRAM (INSTITUTION TRANCHE)
 C : USD SOVEREIGN PAPER/UST EXCL STRIP & TIP
 D : OFFSHORE RMB PAPERS ISS BY GOVT OF PRC
 E : OFFSHORE RMB PAPERS ISS BY POLICY BK PRC

Form
 B=Bearer, R=Registered, F=Fungible