

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
ABOCFC23139	ABOC 3% 2025-10-20	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2023-10-20	2025-10-20		3.00	2024-10-21	2025-10-20	12	270620825	HK000095819	CNY	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00	2023-12-08	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
ABOCFC24058	ABOC 3.2% 2025-04-29	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-04-30	2025-04-29		3.20		2025-04-29	12	281165089	HK0001011490	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B	
ABOCFC24091	ABOC 4.7% 2025-06-13	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-06-20	2025-06-13		4.70		2025-06-13	12	284557352	HK0001031571	HKD	660,000,000.00	660,000,000.00	N	Y					500,000.00	500,000.00			n	B	
ABOCFC24093	ABOC 4.8% 2025-07-25	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-06-25	2025-07-25		4.80		2025-07-25	13	284949587	HK0001031878	HKD	200,000,000.00	200,000,000.00	N	Y					2,000,000.00	2,000,000.00	2024-08-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24096	ABOC 2.7% 2025-06-26	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-06-27	2025-06-26		2.70		2025-06-26	12	285050871	HK0001034211	CNY	616,500,000.00	616,500,000.00	N	Y					500,000.00	500,000.00			n	B	
ABOCFC24102	ABOC 4.85% 2025-07-03	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-07-05	2025-07-03		4.85		2025-07-03	12	285292174	HK0001034617	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC24104	ABOC 4.85% 2025-06-24	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-07-05	2025-06-24		4.85		2025-06-24	12	285402808	HK0001034757	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC24105	ABOC 4.8% 2025-06-23	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-07-05	2025-06-23		4.80		2025-06-23	12	285402816	HK0001034765	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC24109	ABOC 4.85% 2025-07-03	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-07-05	2025-07-03		4.85		2025-07-03	12	285487269	HK0001034922	HKD	660,000,000.00	660,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC24133	ABOC 4.5% 2025-07-30	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-07-31	2025-07-30		4.50		2025-07-30	12	287214588	HK0001045860	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC24136	ABOC 2.15% 2026-09-04	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-09-05	2026-09-04		2.15		2025-09-04	12	289621644	HK0001055075	CNY	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00	2024-10-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24139	ABOC 2% 2026-09-24	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-09-24	2026-09-24		2.00		2025-09-24	12	290615356	HK0001059127	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-11-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24142	ABOC 2.15% 2026-09-28	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-09-27	2026-09-28		2.15		2025-09-29	12	291046541	HK0001059531	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-11-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24143	ABOC 2.16% 2026-09-29	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-09-30	2026-09-29		2.16		2025-09-29	12	291049486	HK0001059549	CNY	873,000,000.00	873,000,000.00	N	Y					500,000.00	500,000.00	2024-11-11	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24147	ABOC 2.1% 2026-10-16	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-10-18	2026-10-16		2.10		2025-10-16	12	292039433	HK0001065041	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00	2024-11-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24151	ABOC 2% 2026-10-23	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-10-25	2026-10-23		2.00		2025-10-23	12	292586434	HK0001075040	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-12-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24152	ABOC 2.3% 2026-10-23	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-10-25	2026-10-23		2.30		2025-10-23	12	292586353	HK0001075073	CNY	600,000,000.00	600,000,000.00	N	Y					200,000.00	200,000.00	2024-12-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24169	ABOC 2.2% 2027-11-19	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-11-20	2027-11-19		2.20		2025-11-19	12	294236511	HK0001082574	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					500,000.00	500,000.00	2024-12-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24174	ABOC 2.6% 2025-05-20	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-11-22	2025-05-20		2.60		2025-05-20	6	294447016	HK0001085080	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC24188	ABOC 2.3% 2027-12-10	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-12-12	2027-12-10		2.30		2025-12-10	12	295734965	HK0001089231	CNY	600,000,000.00	600,000,000.00	N	Y					500,000.00	500,000.00	2025-01-21	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24189	ABOC 2.4% 2025-06-12	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-12-12	2025-06-12		2.40		2025-06-12	6	295824158	HK0001089306	CNY	600,000,000.00	600,000,000.00	N	Y					500,000.00	500,000.00			n	B	
ABOCFC24191	ABOC 2.12% 2027-12-10	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-12-10	2027-12-10		2.12		2025-12-10	12	295822791	HK0001089322	CNY	900,000,000.00	900,000,000.00	N	Y					500,000.00	500,000.00	2025-01-20	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC24213	ABOC 1.06% 2025-12-17	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-12-18	2025-12-17		1.06		2025-12-17	12	296343056	HK0001092110	CNY	500,000,000.00	500,000,000.00	N	Y					10,000.00	10,000.00			n	B	
ABOCFC24219	ABOC 2.6% 2025-06-23	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2024-12-23	2025-06-23		2.60		2025-06-23	6	296510530	HK0001092342	CNY	500,000,000.00	500,000,000.00	N	Y					500,000.00	500,000.00			n	B	
ABOCFC25015	ABOC 1% 2026-01-21	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-01-22	2026-01-21		1.00		2026-01-21	12	297595750	HK0001097044	CNY	200,000,000.00	200,000,000.00	N	Y					10,000.00	10,000.00			n	B	
ABOCFC25016	ABOC 3.95% 2026-01-13	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-01-14	2026-01-13		3.95		2026-01-13	12	297859927	HK0001097226	HKD	110,000,000.00	110,000,000.00	N	Y					10,000.00	10,000.00			n	B	
ABOCFC25019	ABOC 3.8% 2026-01-27	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-01-28	2026-01-27		3.80		2026-01-27	12	298878496	HK0001102612	HKD	115,000,000.00	115,000,000.00	N	Y					10,000.00	10,000.00			n	B	
ABOCFC25024	ABOC 2.4% 2025-05-19	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-02-18	2025-05-19		2.40		2025-05-19	3	300316484	HK0001106423	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B	
ABOCFC25027	ABOC 3.72% 2025-05-14	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-02-14	2025-05-14		3.72		2025-05-14	3	300401996	HK0001106589	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC25031	ABOC 3.8% 2025-06-04	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-04	2025-06-04		3.80		2025-06-04	3	301755319	HK0001111514	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC25032	ABOC 3.99% 2025-06-06	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-06	2025-06-06		3.99		2025-06-06	3	301970773	HK0001111605	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC25039	ABOC 2.25% 2028-03-17	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-19	2028-03-17		2.25		2026-03-17	12	302795312	HK0001120598	CNY	600,000,000.00	600,000,000.00	N	Y					500,000.00	500,000.00	2025-04-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC25040	ABOC 3.81% 2025-06-18	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-19	2025-06-18		3.81		2025-06-18	3	303004505	HK0001120804	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ABOCFC25041	ABOC 2.3% 2028-03-24	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-25	2028-03-24		2.30		2026-03-24	12	303269029	HK0001121075	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00	2025-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC25043	ABOC 2.3% 2028-02-28	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-27	2028-02-28		2.30		2026-02-27	12	303521879	HK0001127684	CNY	600,000,000.00	600,000,000.00	N	Y					500,000.00	500,000.00	2025-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC25044	ABOC 2.3% 2028-03-31	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-31	2028-03-31		2.30		2026-03-31	12	303732187	HK0001127908	CNY	700,000,000.00	700,000,000.00	N	Y					500,000.00	500,000.00	2025-05-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOCFC25045	ABOC 2.3% 2028-03-31	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-31	2028-03-31		2.30		2026-03-31	12	303812083	HK0001127957	CNY	375,000,000.00	375,000,000.00	N												

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																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
ABOCZC25028	ABOC 0% 2025-05-16	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-02-18	2025-05-16		0.00			0	300471544	HK0001106753	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
ABOCZC25029	ABOC 0% 2025-05-20	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-02-20	2025-05-20		0.00			0	300736122	HK0001110771	CNY	357,000,000.00	357,000,000.00	N	Y						500,000.00	500,000.00			n	B
ABOCZC25030	ABOC 0% 2025-05-27	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-02-26	2025-05-27		0.00			0	301028792	HK0001111001	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
ABOCZC25033	ABOC 0% 2025-06-11	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-11	2025-06-11		0.00			0	301955308	HK0001111621	CNY	1,400,000,000.00	1,400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
ABOCZC25034	ABOC 0% 2025-06-12	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-12	2025-06-12		0.00			0	301955316	HK0001111639	CNY	1,100,000,000.00	1,100,000,000.00	N	Y						500,000.00	500,000.00			n	B
ABOCZC25035	ABOC 0% 2025-06-13	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-13	2025-06-13		0.00			0	301955324	HK0001111647	CNY	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			n	B
ABOCZC25036	ABOC 0% 2025-06-13	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-14	2025-06-13		0.00			0	301955332	HK0001111654	CNY	500,000,000.00	500,000,000.00	N	Y						500,000.00	500,000.00			n	B
ABOCZC25037	ABOC 0% 2025-06-10	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-10	2025-06-10		0.00			0	302148902	HK0001120184	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
ABOCZC25042	ABOC 0% 2025-10-28	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-03-28	2025-10-28		0.00			0	303521313	HK0001127668	CNY	500,000,000.00	500,000,000.00	N	Y						500,000.00	500,000.00			n	B
ABOCZC25047	ABOC 0% 2025-07-15	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-04-15	2025-07-15		0.00			0	305066206	HK0001128492	CNY	820,000,000.00	820,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
ABOCZC25049	ABOC 0% 2025-07-17	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-04-17	2025-07-17		0.00			0	305381969	HK0001136081	CNY	900,000,000.00	900,000,000.00	N	Y						500,000.00	500,000.00			n	B
BCHBFC24191	BANK OF CHINA LIMITED 4.85% 2025-04-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-26	2025-04-25		4.85		2025-04-25	12	281041665	HK0001011391	USD	29,830,000.00	29,830,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24194	BANK OF CHINA LIMITED 5.03% 2025-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-29	2025-04-28		5.03		2025-04-28	12	281168860	HK0001011540	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24195	BANK OF CHINA LIMITED 5.64% 2025-04-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-30	2025-04-29		5.64		2025-04-29	12	281168886	HK0001011557	USD	40,000,000.00	40,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24196	BANK OF CHINA LIMITED 5.03% 2025-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-29	2025-04-28		5.03		2025-04-28	12	281171178	HK0001011565	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24198	BANK OF CHINA LIMITED 5.65% 2025-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-29	2025-04-28		5.65		2025-04-28	12	281225243	HK0001011607	USD	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24199	BANK OF CHINA LIMITED 5.65% 2025-04-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-30	2025-04-29		5.65		2025-04-29	12	281227556	HK0001011615	USD	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24200	BANK OF CHINA LIMITED 5.02% 2025-04-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-02	2025-04-30		5.02		2025-04-30	12	281240994	HK0001011714	USD	19,000,000.00	19,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24201	BANK OF CHINA LIMITED 5.58% 2025-04-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-02	2025-04-30		5.58		2025-04-30	12	281358375	HK0001014924	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24202	BANK OF CHINA LIMITED 4% 2025-05-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-06	2025-05-02		4.00		2025-05-02	12	281557211	HK0001015020	USD	107,720,000.00	107,720,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24203	BANK OF CHINA LIMITED 4.85% 2025-04-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-03	2025-04-30		4.85		2025-04-30	12	281555260	HK0001015038	USD	20,790,000.00	20,790,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24208	BANK OF CHINA LIMITED 5.5% 2025-05-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-07	2025-05-06		5.50		2025-05-06	12	281693522	HK0001015137	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24210	BANK OF CHINA LIMITED 4.1% 2025-05-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-07	2025-05-06		4.10		2025-05-06	12	281694219	HK0001015152	USD	10,000,000.00	10,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24216	BANK OF CHINA LIMITED 4.85% 2025-05-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-10	2025-05-09		4.85		2025-05-09	12	281951785	HK0001015301	USD	28,800,000.00	28,800,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24217	BANK OF CHINA LIMITED 5.35% 2025-05-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-13	2025-05-12		5.35		2025-05-12	12	282007436	HK0001015400	USD	60,500,000.00	60,500,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24220	BANK OF CHINA LIMITED 5.375% 2025-05-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-14	2025-05-12		5.38		2025-05-12	12	282194171	HK0001015723	USD	54,000,000.00	54,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24224	BANK OF CHINA LIMITED 5.1% 2025-05-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-16	2025-05-15		5.10		2025-05-15	12	282274248	HK0001020533	USD	15,380,000.00	15,380,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24226	BANK OF CHINA LIMITED 4.85% 2025-05-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-17	2025-05-16		4.85		2025-05-16	12	282345331	HK0001020590	USD	24,360,000.00	24,360,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24228	BANK OF CHINA LIMITED 5% 2025-05-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-21	2025-05-20		5.00		2025-05-20	12	282601460	HK0001020798	USD	12,000,000.00	12,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24230	BANK OF CHINA LIMITED 4.85% 2025-05-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-24	2025-05-23		4.85		2025-05-23	12	282809010	HK0001020939	USD	27,410,000.00	27,410,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24232	BANK OF CHINA LIMITED 5.6% 2025-05-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-28	2025-05-27		5.60		2025-05-27	12	283085775	HK0001021143	USD	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24233	BANK OF CHINA LIMITED 5.6% 2025-05-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-29	2025-05-28		5.60		2025-05-28	12	283085783	HK0001021150	USD	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24235	BANK OF CHINA LIMITED 5.4% 2025-05-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-29	2025-05-28		5.40		2025-05-28	12	283131521	HK0001021200	USD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24240	BANK OF CHINA LIMITED 4.85% 2025-05-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-31	2025-05-30		4.85		2025-05-30	12	283184919	HK0001021390	USD	23,860,000.00	23,860,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24241	BANK OF CHINA LIMITED 5.0625% 2025-05-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-30	2025-05-28		5.06		2025-05-28	12	283317684	HK0001025995	USD	10,500,000.00	10,500,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24249	BANK OF CHINA LIMITED 5.4% 2025-06-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-07	2025-06-06		5.40		2025-06-06	12	283793125	HK0001026472	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24252	BANK OF CHINA LIMITED 5.59% 2025-06-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-06	2025-06-05		5.59		2025-06-05	12	283795195	HK0001026506	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24253	BANK OF CHINA LIMITED 4.75% 2025-06-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-07	2025-06-06		4.75		2025-06-06	12	283795900	HK0001026514	USD	15,810,000.00	15,810,000.00	N	Y						10,					

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBFC24275	BANK OF CHINA LIMITED 5.57% 2025-06-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-25	2025-06-18		5.57		2025-06-18	12	285028442	HK0001032116	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24276	BANK OF CHINA LIMITED 5.57% 2025-06-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-25	2025-06-18		5.57		2025-06-18	12	285028469	HK0001034195	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24277	BANK OF CHINA LIMITED 5.35% 2025-06-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-27	2025-06-26		5.35		2025-06-26	12	285171709	HK0001034393	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24279	BANK OF CHINA LIMITED 4.75% 2025-06-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-27	2025-06-26		4.75		2025-06-26	12	285176689	HK0001034419	USD	23,510,000.00	23,510,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC24283	BANK OF CHINA LIMITED 5.1% 2025-06-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-28	2025-06-27		5.10		2025-06-27	12	285205182	HK0001034534	USD	13,000,000.00	13,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24287	BANK OF CHINA LIMITED 5.5% 2025-07-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-03	2025-07-02		5.50		2025-07-02	12	285402859	HK0001034815	USD	15,000,000.00	15,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24289	BANK OF CHINA LIMITED 4.75% 2025-07-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-05	2025-07-03		4.75		2025-07-03	12	285524822	HK0001034971	USD	10,000,000.00	10,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC24292	BANK OF CHINA LIMITED 5.3% 2025-07-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-05	2025-07-03		5.30		2025-07-03	12	285537843	HK0001035010	USD	16,000,000.00	16,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCHBFC24302	BANK OF CHINA LIMITED 5.5% 2025-07-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-10	2025-07-09		5.50		2025-07-09	12	285738326	HK0001037701	USD	417,000,000.00	417,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24305	BANK OF CHINA LIMITED 5.58% 2025-06-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-10	2025-06-26		5.58		2025-06-26	12	285846013	HK0001037842	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24307	BANK OF CHINA LIMITED 5.35% 2025-07-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-11	2025-07-10		5.35		2025-07-10	12	285896509	HK0001037909	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24313	BANK OF CHINA LIMITED 5.41% 2025-07-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-11	2025-07-10		5.41		2025-07-10	12	285942993	HK0001038147	USD	40,000,000.00	40,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24316	BANK OF CHINA LIMITED 5.312% 2025-07-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-12	2025-07-11		5.31		2025-07-11	12	285943248	HK0001038170	USD	22,130,000.00	22,130,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC24333	BANK OF CHINA LIMITED 5.48% 2025-07-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-16	2025-07-15		5.48		2025-07-15	12	286249884	HK0001038493	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24334	BANK OF CHINA LIMITED 5.3% 2025-07-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-16	2025-07-15		5.30		2025-07-15	12	286250254	HK0001038501	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24337	BANK OF CHINA LIMITED 4.12% 2025-07-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-17	2025-07-16		4.12		2025-07-16	12	286367780	HK0001041638	USD	59,490,000.00	59,490,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC24339	BANK OF CHINA LIMITED 5.32% 2025-07-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-17	2025-07-16		5.32		2025-07-16	12	286367798	HK0001041653	USD	27,000,000.00	27,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24344	BANK OF CHINA LIMITED 5% 2025-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-18	2025-07-17		5.00		2025-07-17	12	286452728	HK0001041745	USD	21,100,000.00	21,100,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24345	BANK OF CHINA LIMITED 4.75% 2025-07-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-19	2025-07-18		4.75		2025-07-18	12	286452736	HK0001041752	USD	20,820,000.00	20,820,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC24346	BANK OF CHINA LIMITED 3.87% 2025-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-18	2025-07-17		3.87		2025-07-17	12	286452744	HK0001041760	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24347	BANK OF CHINA LIMITED 5.35% 2025-07-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-19	2025-07-18		5.35		2025-07-18	12	286452752	HK0001041778	USD	16,200,000.00	16,200,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24348	BANK OF CHINA LIMITED 5.29% 2025-07-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-19	2025-07-18		5.29		2025-07-18	12	286453821	HK0001041786	USD	26,400,000.00	26,400,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24350	BANK OF CHINA LIMITED 5.36% 2025-07-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-22	2025-07-21		5.36		2025-07-21	12	286577776	HK0001041885	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24351	BANK OF CHINA LIMITED 5.3% 2025-07-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-23	2025-07-22		5.30		2025-07-22	12	286621554	HK0001041968	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24352	BANK OF CHINA LIMITED 5.15% 2025-07-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-23	2025-07-22		5.15		2025-07-22	12	286665632	HK0001042008	USD	28,000,000.00	28,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24353	BANK OF CHINA LIMITED 5.35% 2025-07-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-23	2025-07-22		5.35		2025-07-22	12	286670580	HK0001042016	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24354	BANK OF CHINA LIMITED 5.36% 2025-07-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-23	2025-07-22		5.36		2025-07-22	12	286671942	HK0001042024	USD	17,000,000.00	17,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24356	BANK OF CHINA LIMITED 4.05% 2025-07-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-23	2025-07-22		4.05		2025-07-22	12	286758568	HK0001042057	USD	71,150,000.00	71,150,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC24360	BANK OF CHINA LIMITED 4.7% 2025-07-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-26	2025-07-25		4.70		2025-07-25	12	286898157	HK0001042313	USD	17,410,000.00	17,410,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC24361	BANK OF CHINA LIMITED 5.17% 2025-07-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-26	2025-07-25		5.17		2025-07-25	12	286898505	HK0001042321	USD	40,000,000.00	40,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24365	BANK OF CHINA LIMITED 5% 2025-07-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-31	2025-07-30		5.00		2025-07-30	12	287115636	HK0001042602	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24366	BANK OF CHINA LIMITED 5.3% 2025-07-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-31	2025-07-30		5.30		2025-07-30	12	287115989	HK0001042610	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24368	BANK OF CHINA LIMITED 5.35% 2025-07-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-31	2025-07-30		5.35		2025-07-30	12	287116616	HK0001045712	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24374	BANK OF CHINA LIMITED 4.6% 2025-08-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-02	2025-08-01		4.60		2025-08-01	12	287239564	HK0001045969	USD	20,400,000.00	20,400,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC24378	BANK OF CHINA LIMITED 4.8% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		4.80		2025-08-08	12	287640773	HK0001046231	USD	28,000,000.00	28,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24379	BANK OF CHINA LIMITED 4.8% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		4.80		2025-08-08	12	287640803	HK0001046249	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24380	BANK OF CHINA LIMITED 4.6% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		4.60		2025-08-08	12	287641435	HK0001046256	USD	27,800,000.00	27,800,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC24382	BANK OF CHINA LIMITED 5.18% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		5.18		2025-08-08	12	287680996	HK0001046280	USD	35,000,000.00	35,000,000.00	N	Y					100,000.00	100,000.00			n</		

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBFC24384	BANK OF CHINA LIMITED 5.08% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		5.08		2025-08-08	12	287683006	HK0001046306	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24385	BANK OF CHINA LIMITED 4% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		4.00		2025-08-08	12	287696426	HK0001046330	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24386	BANK OF CHINA LIMITED 3.1% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		3.10		2025-08-08	12	287722262	HK0001046397	USD	60,000,000.00	60,000,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24387	BANK OF CHINA LIMITED 3.85% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		3.85		2025-08-08	12	28772327	HK0001046405	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24389	BANK OF CHINA LIMITED 4.74% 2025-08-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-12	2025-08-11		4.74		2025-08-11	12	28772807	HK0001046421	USD	47,200,000.00	47,200,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24390	BANK OF CHINA LIMITED 4.5% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		4.50		2025-08-08	12	28774125	HK0001046447	USD	180,000,000.00	180,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24391	BANK OF CHINA LIMITED 5.09% 2025-08-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-09	2025-08-08		5.09		2025-08-08	12	287827474	HK0001046470	USD	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHBFC24394	BANK OF CHINA LIMITED 4.5% 2025-08-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-12	2025-08-11		4.50		2025-08-11	12	287842112	HK0001046504	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24396	BANK OF CHINA LIMITED 5.1% 2025-08-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-12	2025-08-11		5.10		2025-08-11	12	287934297	HK0001046579	USD	150,000,000.00	150,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24397	BANK OF CHINA LIMITED 5.1% 2025-08-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-13	2025-08-12		5.10		2025-08-12	12	287936699	HK0001046587	USD	150,000,000.00	150,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24399	BANK OF CHINA LIMITED 5.015% 2025-08-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-13	2025-08-12		5.02		2025-08-12	12	287970170	HK0001046611	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24400	BANK OF CHINA LIMITED 5.02% 2025-08-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-13	2025-08-12		5.02		2025-08-12	12	288013357	HK0001046652	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24401	BANK OF CHINA LIMITED 4.6% 2025-08-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-13	2025-08-12		4.60		2025-08-12	12	288013802	HK0001046660	USD	11,700,000.00	11,700,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24402	BANK OF CHINA LIMITED 4.9% 2025-05-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-13	2025-05-13		4.90		2025-05-13	9	288014230	HK0001046678	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24403	BANK OF CHINA LIMITED 5.01% 2025-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-14	2025-08-13		5.01		2025-08-13	12	288014701	HK0001050589	USD	54,900,000.00	54,900,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24404	BANK OF CHINA LIMITED 4.94% 2025-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-14	2025-08-13		4.94		2025-08-13	12	288015139	HK0001050597	USD	13,900,000.00	13,900,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24406	BANK OF CHINA LIMITED 4.8% 2025-08-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-15	2025-08-14		4.80		2025-08-14	12	288091838	HK0001050753	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24407	BANK OF CHINA LIMITED 4.9% 2025-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-14	2025-08-13		4.90		2025-08-13	12	288093113	HK0001050761	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24411	BANK OF CHINA LIMITED 4.85% 2025-08-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-16	2025-08-15		4.85		2025-08-15	12	288329362	HK0001050860	USD	73,200,000.00	73,200,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24412	BANK OF CHINA LIMITED 4.892% 2025-08-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-20	2025-08-19		4.89		2025-08-19	12	288429227	HK0001050969	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24415	BANK OF CHINA LIMITED 4.68% 2025-08-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-22	2025-08-21		4.68		2025-08-21	12	288722455	HK0001051249	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24416	BANK OF CHINA LIMITED 4.3% 2025-08-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-23	2025-08-22		4.30		2025-08-22	12	288723524	HK0001051256	USD	15,420,000.00	15,420,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24417	BANK OF CHINA LIMITED 4.83% 2025-08-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-22	2025-08-21		4.83		2025-08-21	12	288724342	HK0001051264	USD	30,000,000.00	30,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24418	BANK OF CHINA LIMITED 4.83% 2025-08-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-27	2025-08-26		4.83		2025-08-26	12	288879257	HK0001051447	USD	36,000,000.00	36,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24420	BANK OF CHINA LIMITED 4.92% 2025-08-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-26	2025-08-25		4.92		2025-08-25	12	288883882	HK0001051462	USD	24,100,000.00	24,100,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24421	BANK OF CHINA LIMITED 4.9% 2025-08-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-27	2025-08-26		4.90		2025-08-26	12	288885052	HK0001051470	USD	10,000,000.00	10,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24422	BANK OF CHINA LIMITED 4.95% 2025-08-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-27	2025-08-26		4.95		2025-08-26	12	288936196	HK0001051520	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24423	BANK OF CHINA LIMITED 4.5% 2025-08-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-29	2025-08-28		4.50		2025-08-28	12	289170669	HK0001054672	USD	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24425	BANK OF CHINA LIMITED 4.905% 2025-08-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-29	2025-08-28		4.91		2025-08-28	12	289169318	HK0001054698	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24426	BANK OF CHINA LIMITED 4.8% 2025-08-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-29	2025-08-28		4.80		2025-08-28	12	289324534	HK0001054763	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24427	BANK OF CHINA LIMITED 4.3% 2025-08-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-30	2025-08-29		4.30		2025-08-29	12	289325255	HK0001054771	USD	15,000,000.00	15,000,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24428	BANK OF CHINA LIMITED 4.84% 2025-08-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-30	2025-08-29		4.84		2025-08-29	12	289483012	HK0001054847	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24429	BANK OF CHINA LIMITED 4.8% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-05	2025-09-04		4.80		2025-09-04	12	289486372	HK0001054896	USD	25,200,000.00	25,200,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24430	BANK OF CHINA LIMITED 4.83% 2025-09-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-03	2025-09-02		4.83		2025-09-02	12	289488111	HK0001054904	USD	11,100,000.00	11,100,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24431	BANK OF CHINA LIMITED 4.885% 2025-08-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-04	2025-08-27		4.89		2025-08-27	12	289548068	HK0001054995	USD	150,000,000.00	150,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24432	BANK OF CHINA LIMITED 4.885% 2025-08-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-03	2025-08-27		4.89		2025-08-27	12	289548165	HK0001055000	USD	150,000,000.00	150,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24434	BANK OF CHINA LIMITED 4.815% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-05	2025-09-04		4.82		2025-09-04	12	289553118	HK0001055117	USD	14,800,000.00	14,800,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24435	BANK OF CHINA LIMITED 4.77% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-05	2025																							

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBFC24437	BANK OF CHINA LIMITED 4.87% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-05	2025-09-04		4.87		2025-09-04	12	289590510	HK0001055174	USD	30,000,000.00	30,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24439	BANK OF CHINA LIMITED 4.87% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-05	2025-09-04		4.87		2025-09-04	12	289624007	HK0001055224	USD	47,000,000.00	47,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24445	BANK OF CHINA LIMITED 4.78% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-05	2025-09-04		4.78		2025-09-04	12	289675132	HK0001055299	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24446	BANK OF CHINA LIMITED 4.3% 2025-09-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-06	2025-09-05		4.30		2025-09-05	12	289741089	HK0001055349	USD	30,000,000.00	30,000,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24447	BANK OF CHINA LIMITED 4.6% 2025-09-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-09	2025-09-08		4.60		2025-09-08	12	289809783	HK0001055471	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24448	BANK OF CHINA LIMITED 4.87% 2025-09-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-09	2025-09-08		4.87		2025-09-08	12	289809082	HK0001055489	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24449	BANK OF CHINA LIMITED 4.78% 2025-09-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-09	2025-09-08		4.78		2025-09-08	12	289809007	HK0001055497	USD	52,000,000.00	52,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24450	BANK OF CHINA LIMITED 4.74% 2025-09-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-09	2025-09-08		4.74		2025-09-08	12	289853049	HK0001055505	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24451	BANK OF CHINA LIMITED 4.82% 2025-09-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-09	2025-09-08		4.82		2025-09-08	12	289855190	HK0001055521	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24454	BANK OF CHINA LIMITED 4.87% 2025-09-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-10	2025-09-05		4.87		2025-09-05	12	289877282	HK0001055570	USD	18,000,000.00	18,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHBFC24456	BANK OF CHINA LIMITED 4.45% 2025-09-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-11	2025-09-10		4.45		2025-09-10	12	289902716	HK0001058624	USD	40,000,000.00	40,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24457	BANK OF CHINA LIMITED 4.56% 2025-09-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-11	2025-09-10		4.56		2025-09-10	12	289995625	HK0001058665	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24458	BANK OF CHINA LIMITED 3.69% 2025-09-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-12	2025-09-11		3.69		2025-09-11	12	290051711	HK0001058756	USD	28,520,000.00	28,520,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24459	BANK OF CHINA LIMITED 4.25% 2025-09-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-13	2025-09-12		4.25		2025-09-12	12	290053617	HK0001058764	USD	23,930,000.00	23,930,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24460	BANK OF CHINA LIMITED 4.558% 2025-09-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-12	2025-09-11		4.56		2025-09-11	12	290054419	HK0001058772	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24461	BANK OF CHINA LIMITED 4.67% 2025-09-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-17	2025-09-16		4.67		2025-09-16	12	290302471	HK0001058855	USD	31,150,000.00	31,150,000.00	N	Y						100,000.00	10,000.00			n	B
BCHBFC24462	BANK OF CHINA LIMITED 4.67% 2025-09-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-17	2025-09-16		4.67		2025-09-16	12	290302960	HK0001058863	USD	16,220,000.00	16,220,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24463	BANK OF CHINA LIMITED 4.58% 2025-09-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-17	2025-09-15		4.58		2025-09-15	12	290303508	HK0001058871	USD	54,000,000.00	54,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24468	BANK OF CHINA LIMITED 4.61% 2025-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-20	2025-09-19		4.61		2025-09-19	12	290577861	HK0001059150	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24469	BANK OF CHINA LIMITED 4.1% 2025-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-20	2025-09-19		4.10		2025-09-19	12	290578329	HK0001059168	USD	59,710,000.00	59,710,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24470	BANK OF CHINA LIMITED 4.43% 2025-09-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-24	2025-09-23		4.43		2025-09-23	12	290634326	HK0001059200	USD	45,000,000.00	45,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24471	BANK OF CHINA LIMITED 4.5% 2025-09-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-24	2025-09-23		4.50		2025-09-23	12	290656109	HK0001059218	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24472	BANK OF CHINA LIMITED 3.68% 2025-09-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-23	2025-09-22		3.68		2025-09-22	12	290641667	HK0001059242	USD	74,610,000.00	74,610,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24473	BANK OF CHINA LIMITED 4.25% 2025-09-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-25	2025-09-24		4.25		2025-09-24	12	290835127	HK0001059267	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24479	BANK OF CHINA LIMITED 4.325% 2025-09-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-24	2025-09-22		4.33		2025-09-22	12	290839343	HK0001059325	USD	16,400,000.00	16,400,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24492	BANK OF CHINA LIMITED 4.03% 2025-09-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-30	2025-09-29		4.03		2025-09-29	12	291127053	HK0001064564	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24493	BANK OF CHINA LIMITED 4.35% 2025-09-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-30	2025-09-24		4.35		2025-09-24	12	291127517	HK0001064572	USD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24494	BANK OF CHINA LIMITED 4.237% 2025-09-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-30	2025-09-29		4.24		2025-09-29	12	291127916	HK0001064580	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24496	BANK OF CHINA LIMITED 4.3% 2025-09-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-02	2025-09-24		4.30		2025-09-24	12	291170790	HK0001064614	USD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24498	BANK OF CHINA LIMITED 4% 2025-10-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-03	2025-10-02		4.00		2025-10-02	12	291250483	HK0001064648	USD	52,000,000.00	52,000,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24499	BANK OF CHINA LIMITED 4.11% 2025-10-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-03	2025-10-02		4.11		2025-10-02	12	291229891	HK0001064663	USD	16,000,000.00	16,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24501	BANK OF CHINA LIMITED 4% 2025-10-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-04	2025-10-03		4.00		2025-10-03	12	291320546	HK0001064739	USD	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24503	BANK OF CHINA LIMITED 3.65% 2025-10-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-04	2025-10-03		3.65		2025-10-03	12	291353983	HK0001064754	USD	15,000,000.00	15,000,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC24507	BANK OF CHINA LIMITED 4.26% 2025-10-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-10	2025-10-09		4.26		2025-10-09	12	291752900	HK0001064960	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24508	BANK OF CHINA LIMITED 4.34% 2025-10-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-15	2025-10-14		4.34		2025-10-14	12	291934595	HK0001064986	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC24510	BANK OF CHINA LIMITED 4.22% 2025-10-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-15	2025-10-14		4.22		2025-10-14	12	291934269	HK0001065009	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24513	BANK OF CHINA LIMITED 4.27% 2025-10-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-21	2025-10-20		4.27		2025-10-20	12	292276931	HK0001065363	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC24514	BANK OF CHINA LIMITED 4.35% 2025-10-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-22	2025-10-17		4.35		2025-10-																			

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBFC24516	BANK OF CHINA LIMITED 4.455% 2025-10-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-28	2025-10-27		4.46		2025-10-27	12	292996284	HK0001075446	USD	150,000,000.00	150,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24519	BANK OF CHINA LIMITED 4.5% 2025-05-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-05	2025-05-06		4.50		2025-05-06	6	293278482	HK0001075669	USD	16,800,000.00	16,800,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24520	BANK OF CHINA LIMITED 4.55% 2025-11-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-08	2025-11-07		4.55		2025-11-07	12	293686084	HK0001081857	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24521	BANK OF CHINA LIMITED 4.34% 2025-11-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-12	2025-11-10		4.34		2025-11-10	12	293686700	HK0001081865	USD	35,000,000.00	35,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24541	BANK OF CHINA LIMITED 4.445% 2025-05-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-25	2025-05-23		4.45		2025-05-23	6	294736999	HK0001085353	USD	16,000,000.00	16,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24542	BANK OF CHINA LIMITED 4.445% 2025-11-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-25	2025-11-24		4.45		2025-11-24	12	294784381	HK0001085403	USD	277,000,000.00	277,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC24544	BANK OF CHINA LIMITED 4.561% 2025-11-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-26	2025-11-20		4.56		2025-11-20	12	294833307	HK0001085528	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24549	BANK OF CHINA LIMITED 4% 2025-12-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-12-06	2025-12-05		4.00		2025-12-05	12	295489391	HK0001089108	USD	15,000,000.00	15,000,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC24550	BANK OF CHINA LIMITED 4.575% 2025-12-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-12-09	2025-12-05		4.58		2025-12-05	12	295815175	HK0001089488	USD	150,000,000.00	150,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24553	BANK OF CHINA LIMITED 4% 2025-12-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-12-13	2025-12-12		4.00		2025-12-12	12	296048704	HK0001089835	USD	15,000,000.00	15,000,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC24555	BANK OF CHINA LIMITED 4.308% 2025-12-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-12-17	2025-12-16		4.31		2025-12-16	12	296277673	HK0001092086	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24556	BANK OF CHINA LIMITED 4% 2025-06-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-12-20	2025-06-20		4.00		2025-06-20	6	296539970	HK0001092417	USD	15,000,000.00	15,000,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC24558	BANK OF CHINA LIMITED 4.55% 2025-06-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-12-23	2025-06-23		4.55		2025-06-23	6	296643807	HK0001092508	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC24560	BANK OF CHINA LIMITED 4% 2025-06-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-12-24	2025-06-24		4.00		2025-06-24	6	296707066	HK0001092599	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHBFC24563	BANK OF CHINA LIMITED 4.51% 2025-12-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-12-24	2025-12-23		4.51		2025-12-23	12	296756571	HK0001092623	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25003	BANK OF CHINA LIMITED 4.42% 2026-01-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-03	2026-01-02		4.42		2026-01-02	12	297164392	HK0001096293	USD	54,000,000.00	54,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25006	BANK OF CHINA LIMITED 4.03% 2026-01-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-06	2026-01-05		4.03		2026-01-05	12	297194917	HK0001096384	USD	17,900,000.00	17,900,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25009	BANK OF CHINA LIMITED 4.37% 2025-07-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-07	2025-07-07		4.37		2025-07-07	6	297253913	HK0001096434	USD	18,000,000.00	18,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25019	BANK OF CHINA LIMITED 4% 2025-07-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-09	2025-07-09		4.00		2025-07-09	6	297385313	HK0001096749	USD	21,200,000.00	21,200,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25021	BANK OF CHINA LIMITED 4.25% 2026-01-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-10	2026-01-09		4.25		2026-01-09	12	297410849	HK0001096780	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25023	BANK OF CHINA LIMITED 4.4% 2026-01-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-13	2026-01-12		4.40		2026-01-12	12	297545108	HK0001097002	USD	22,000,000.00	22,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25027	BANK OF CHINA LIMITED 4.3% 2025-07-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-13	2025-07-14		4.30		2025-07-14	6	297652508	HK0001097150	USD	31,000,000.00	31,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25030	BANK OF CHINA LIMITED 4.475% 2026-01-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-17	2026-01-16		4.48		2026-01-16	12	297956922	HK0001101978	USD	27,500,000.00	27,500,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25031	BANK OF CHINA LIMITED 3.4% 2025-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-17	2025-07-17		3.40		2025-07-17	6	297959522	HK0001101994	USD	56,440,000.00	56,440,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25032	BANK OF CHINA LIMITED 3.85% 2026-01-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-17	2026-01-16		3.85		2026-01-16	12	297990241	HK0001102000	USD	17,347,000.00	17,347,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25034	BANK OF CHINA LIMITED 4.14% 2026-01-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-21	2026-01-20		4.14		2026-01-20	12	298004852	HK0001102026	USD	33,000,000.00	33,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25043	BANK OF CHINA LIMITED 4.4% 2026-01-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-23	2026-01-22		4.40		2026-01-22	12	298384825	HK0001102208	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25045	BANK OF CHINA LIMITED 4.435% 2025-07-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-22	2025-07-22		4.44		2025-07-22	6	298468824	HK0001102224	USD	20,660,000.00	20,660,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25046	BANK OF CHINA LIMITED 4.395% 2026-01-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-23	2026-01-22		4.40		2026-01-22	12	298515245	HK0001102273	USD	25,000,000.00	25,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25051	BANK OF CHINA LIMITED 4.49% 2025-07-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-27	2025-07-28		4.49		2025-07-28	6	298618168	HK0001102364	USD	30,000,000.00	30,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25052	BANK OF CHINA LIMITED 4.4% 2025-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-27	2025-04-28		4.40		2025-04-28	3	298715287	HK0001102430	USD	10,400,000.00	10,400,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25053	BANK OF CHINA LIMITED 3.8% 2026-01-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-24	2026-01-23		3.80		2026-01-23	12	298715899	HK0001102448	USD	25,240,000.00	25,240,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25055	BANK OF CHINA LIMITED 4.29% 2026-01-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-24	2026-01-23		4.29		2026-01-23	12	298717999	HK0001102463	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25057	BANK OF CHINA LIMITED 4.395% 2026-01-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-27	2026-01-23		4.40		2026-01-23	12	298806045	HK0001102521	USD	26,400,000.00	26,400,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25059	BANK OF CHINA LIMITED 4.37% 2025-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2025-04-28		4.37		2025-04-28	3	298879450	HK0001102638	USD	11,200,000.00	11,200,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25060	BANK OF CHINA LIMITED 4% 2026-01-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2026-01-27		4.00		2026-01-27	12	298894831	HK0001102646	USD	25,000,000.00	25,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25061	BANK OF CHINA LIMITED 4% 2026-01-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2026-01-27		4.00		2026-01-27	12	298894840	HK0001102653	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25062	BANK OF CHINA LIMITED 4.5% 2025-05-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-03	2025-05-02		4.50		2025-05-02	3	298895234	HK0001102661	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC2																												

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBFC25064	BANK OF CHINA LIMITED 3.58% 2025-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2025-04-28		3.58		2025-04-28	3	298895293	HK0001102687	USD	123,960,000.00	123,960,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC25065	BANK OF CHINA LIMITED 4.1% 2026-01-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2026-01-27		4.10		2026-01-27	12	298870665	HK0001102695	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25066	BANK OF CHINA LIMITED 4.4% 2025-07-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2025-07-28		4.40		2025-07-28	6	298871092	HK0001102703	USD	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25068	BANK OF CHINA LIMITED 4.4% 2025-07-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2025-07-28		4.40		2025-07-28	6	298888874	HK0001102729	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25069	BANK OF CHINA LIMITED 4% 2025-07-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2025-07-28		4.00		2025-07-28	6	298982404	HK0001102745	USD	29,330,000.00	29,330,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC25070	BANK OF CHINA LIMITED 4.49% 2025-07-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2025-07-28		4.49		2025-07-28	6	298984270	HK0001102752	USD	15,720,000.00	15,720,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC25071	BANK OF CHINA LIMITED 4.2% 2026-01-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2026-01-27		4.20		2026-01-27	12	298986027	HK0001102760	USD	17,000,000.00	17,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25072	BANK OF CHINA LIMITED 4.2% 2025-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2025-04-28		4.20		2025-04-28	3	298987538	HK0001102778	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25073	BANK OF CHINA LIMITED 4.46% 2026-02-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-04	2026-02-03		4.46		2026-02-03	12	299039722	HK0001102802	USD	15,000,000.00	15,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC25074	BANK OF CHINA LIMITED 4.42% 2025-08-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-04	2025-08-04		4.42		2025-08-04	6	299066045	HK0001102810	USD	49,200,000.00	49,200,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25075	BANK OF CHINA LIMITED 4.09% 2025-05-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-06	2025-05-06		4.09		2025-05-06	3	299116182	HK0001105912	USD	23,300,000.00	23,300,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25076	BANK OF CHINA LIMITED 4.316% 2026-02-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-04	2026-02-03		4.32		2026-02-03	12	299116344	HK0001105920	USD	20,500,000.00	20,500,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25077	BANK OF CHINA LIMITED 3.57% 2025-05-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-05	2025-05-06		3.57		2025-05-06	3	299116492	HK0001105938	USD	151,050,000.00	151,050,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC25078	BANK OF CHINA LIMITED 4.38% 2025-05-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-06	2025-05-07		4.38		2025-05-07	3	299116239	HK0001105946	USD	22,000,000.00	22,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC25079	BANK OF CHINA LIMITED 4.416% 2026-02-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-04	2026-02-03		4.42		2026-02-03	12	299116174	HK0001105953	USD	49,000,000.00	49,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC25080	BANK OF CHINA LIMITED 4.41% 2026-02-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-06	2026-02-05		4.41		2026-02-05	12	299144054	HK0001105961	USD	12,000,000.00	12,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25082	BANK OF CHINA LIMITED 4.36% 2025-05-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-06	2025-05-06		4.36		2025-05-06	3	299279162	HK0001106019	USD	21,500,000.00	21,500,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25083	BANK OF CHINA LIMITED 3.6% 2025-08-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-05	2025-08-05		3.60		2025-08-05	6	299282198	HK0001106027	USD	30,000,000.00	30,000,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC25084	BANK OF CHINA LIMITED 3.95% 2025-05-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-05	2025-05-06		3.95		2025-05-06	3	299284417	HK0001106035	USD	16,000,000.00	16,000,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC25085	BANK OF CHINA LIMITED 4.4% 2026-02-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-07	2026-02-06		4.40		2026-02-06	12	299928292	HK0001106118	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25086	BANK OF CHINA LIMITED 4.05% 2026-02-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-11	2026-02-10		4.05		2026-02-10	12	299977200	HK0001106159	USD	21,000,000.00	21,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC25087	BANK OF CHINA LIMITED 4.285% 2026-02-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-11	2026-02-10		4.29		2026-02-10	12	299977986	HK0001106167	USD	15,000,000.00	15,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC25088	BANK OF CHINA LIMITED 4.425% 2025-05-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-12	2025-05-12		4.43		2025-05-12	3	300045219	HK0001106209	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25089	BANK OF CHINA LIMITED 4.495% 2026-02-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-12	2026-02-11		4.50		2026-02-11	12	300045774	HK0001106217	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25090	BANK OF CHINA LIMITED 4.15% 2025-11-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-12	2025-11-12		4.15		2025-11-12	9	300102352	HK0001106266	USD	16,300,000.00	16,300,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25091	BANK OF CHINA LIMITED 4.09% 2025-05-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-12	2025-05-12		4.09		2025-05-12	3	300099513	HK0001106274	USD	17,400,000.00	17,400,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25092	BANK OF CHINA LIMITED 4.395% 2026-02-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-13	2026-02-12		4.40		2026-02-12	12	300221432	HK0001106357	USD	10,000,000.00	10,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC25093	BANK OF CHINA LIMITED 4% 2025-05-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-13	2025-05-13		4.00		2025-05-13	3	300273564	HK0001106399	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25095	BANK OF CHINA LIMITED 3.52% 2025-05-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-12	2025-05-12		3.52		2025-05-12	3	300280854	HK0001106415	USD	21,780,000.00	21,780,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC25098	BANK OF CHINA LIMITED 3.82% 2025-08-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-14	2025-08-14		3.82		2025-08-14	6	300320384	HK0001106563	USD	16,000,000.00	16,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC25099	BANK OF CHINA LIMITED 4% 2025-05-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-14	2025-05-14		4.00		2025-05-14	3	300343759	HK0001106597	USD	35,490,000.00	35,490,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC25100	BANK OF CHINA LIMITED 3.3% 2025-08-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-14	2025-08-14		3.30		2025-08-14	6	300343767	HK0001106605	USD	100,750,000.00	100,750,000.00	N	Y						10,000.00	10,000.00			n	B
BCHBFC25101	BANK OF CHINA LIMITED 3.9% 2026-02-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-14	2026-02-13		3.90		2026-02-13	12	300343775	HK0001106613	USD	33,385,000.00	33,385,000.00	N	Y						1,000.00	1,000.00			n	B
BCHBFC25102	BANK OF CHINA LIMITED 4.49% 2025-05-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-13	2025-05-13		4.49		2025-05-13	3	300343783	HK0001106621	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25103	BANK OF CHINA LIMITED 4.45% 2025-05-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-13	2025-05-13		4.45		2025-05-13	3	300343805	HK0001106639	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25104	BANK OF CHINA LIMITED 4.09% 2025-05-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-14	2025-05-14		4.09		2025-05-14	3	300401309	HK0001106738	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBFC25105	BANK OF CHINA LIMITED 4.39% 2025-05-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-14	2025-05-14		4.39		2025-05-14	3	300458467	HK0001106746	USD	43,000,000.00	43,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBFC25107	BANK OF CHINA LIMITED 4.486% 2026-02-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-14	2026-02-13		4.49		2026-02-13	12																		

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBFC25110	BANK OF CHINA LIMITED 4.395% 2026-02-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-21	2026-02-13		4.40		2026-02-13	12	300748287	HK0001110854	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25111	BANK OF CHINA LIMITED 3.9% 2026-02-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-21	2026-02-20		3.90		2026-02-20	12	300902839	HK0001110946	USD	23,001,000.00	23,001,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25112	BANK OF CHINA LIMITED 3% 2025-05-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-25	2025-05-27		3.00		2025-05-27	3	301034229	HK0001111084	HKD	264,500,000.00	264,500,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25113	BANK OF CHINA LIMITED 2.28% 2026-02-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-26	2026-02-25		2.28		2026-02-25	12	301103654	HK0001111134	USD	20,000,000.00	20,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25114	BANK OF CHINA LIMITED 4.378% 2026-02-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-26	2026-02-25		4.38		2026-02-25	12	301110111	HK0001111142	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25116	BANK OF CHINA LIMITED 4.46% 2026-02-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-27	2026-02-26		4.46		2026-02-26	12	301252137	HK0001111258	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25117	BANK OF CHINA LIMITED 4.4% 2026-02-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-27	2026-02-26		4.40		2026-02-26	12	301252447	HK0001111266	USD	13,600,000.00	13,600,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25118	BANK OF CHINA LIMITED 4.415% 2026-02-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-28	2026-02-27		4.42		2026-02-27	12	301362510	HK0001111316	USD	15,000,000.00	15,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25119	BANK OF CHINA LIMITED 3.9% 2026-02-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-28	2026-02-27		3.90		2026-02-27	12	301422032	HK0001111332	USD	21,111,000.00	21,111,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25120	BANK OF CHINA LIMITED 2.29% 2026-03-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-03	2026-03-02		2.29		2026-03-02	12	301510063	HK0001111373	USD	20,000,000.00	20,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25121	BANK OF CHINA LIMITED 4.455% 2026-03-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-03	2026-03-02		4.46		2026-03-02	12	301592540	HK0001111381	USD	11,300,000.00	11,300,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25122	BANK OF CHINA LIMITED 4.5% 2026-02-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-28	2026-02-27		4.50		2026-02-27	12	301594275	HK0001111407	USD	40,000,000.00	40,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25123	BANK OF CHINA LIMITED 2.98% 2026-03-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-03	2026-03-02		2.98		2026-03-02	12	301623895	HK0001111423	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25124	BANK OF CHINA LIMITED 4.27% 2025-09-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-07	2025-09-08		4.27		2025-09-08	6	301869789	HK0001111662	USD	16,000,000.00	16,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25125	BANK OF CHINA LIMITED 4.335% 2026-03-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-07	2026-03-06		4.34		2026-03-06	12	301885415	HK0001111696	USD	34,000,000.00	34,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25126	BANK OF CHINA LIMITED 3.9% 2026-03-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-07	2026-03-06		3.90		2026-03-06	12	301885474	HK0001111704	USD	21,485,000.00	21,485,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25127	BANK OF CHINA LIMITED 2.11% 2025-06-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-07	2025-06-06		2.11		2025-06-06	3	301970960	HK0001120143	CNY	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25128	BANK OF CHINA LIMITED 3.5% 2025-12-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-10	2025-12-10		3.50		2025-12-10	9	301970994	HK0001120150	HKD	115,000,000.00	115,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCHBFC25130	BANK OF CHINA LIMITED 3.79% 2025-06-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-13	2025-06-12		3.79		2025-06-12	3	302215278	HK0001120333	HKD	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCHBFC25131	BANK OF CHINA LIMITED 4.35% 2025-06-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-12	2025-06-12		4.35		2025-06-12	3	302280410	HK0001120341	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25132	BANK OF CHINA LIMITED 3.9% 2026-03-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-14	2026-03-13		3.90		2026-03-13	12	302519366	HK0001120531	USD	22,255,000.00	22,255,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25133	BANK OF CHINA LIMITED 4.47% 2025-06-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-14	2025-06-13		4.47		2025-06-13	3	302519498	HK0001120549	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25134	BANK OF CHINA LIMITED 2.23% 2026-03-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-18	2026-03-17		2.23		2026-03-17	12	302760969	HK0001120622	USD	30,000,000.00	30,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25135	BANK OF CHINA LIMITED 4.45% 2026-03-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-17	2026-03-16		4.45		2026-03-16	12	302796475	HK0001120663	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25137	BANK OF CHINA LIMITED 4.45% 2025-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-19	2025-09-19		4.45		2025-09-19	6	302931470	HK0001120739	USD	40,000,000.00	40,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25138	BANK OF CHINA LIMITED 4.21% 2026-03-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-18	2026-03-17		4.21		2026-03-17	12	302959986	HK0001120770	USD	10,000,000.00	10,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25139	BANK OF CHINA LIMITED 4.34% 2026-03-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-19	2026-03-18		4.34		2026-03-18	12	302958203	HK0001120788	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25140	BANK OF CHINA LIMITED 4.04% 2025-06-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-19	2025-06-18		4.04		2025-06-18	3	303023607	HK0001120820	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25142	BANK OF CHINA LIMITED 3.94% 2025-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-09-19		3.94		2025-09-19	6	303024000	HK0001120853	HKD	100,000,000.00	100,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCHBFC25143	BANK OF CHINA LIMITED 4.09% 2025-06-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-06-20		4.09		2025-06-20	3	303024123	HK0001120861	USD	26,000,000.00	26,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25144	BANK OF CHINA LIMITED 3.79% 2025-06-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-06-20		3.79		2025-06-20	3	303024255	HK0001120879	HKD	330,000,000.00	330,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCHBFC25145	BANK OF CHINA LIMITED 3.9% 2025-12-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-12-19		3.90		2025-12-19	9	303024441	HK0001120887	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHBFC25146	BANK OF CHINA LIMITED 3.95% 2025-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-09-19		3.95		2025-09-19	6	303024344	HK0001120895	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHBFC25147	BANK OF CHINA LIMITED 3.6% 2025-12-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-12-19		3.60		2025-12-19	9	303024433	HK0001120903	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHBFC25149	BANK OF CHINA LIMITED 4.42% 2025-06-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-06-20		4.42		2025-06-20	3	303024778	HK0001120929	USD	15,100,000.00	15,100,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25150	BANK OF CHINA LIMITED 1.74% 2025-06-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-06-20		1.74		2025-06-20	3	303024875	HK0001120937	CNY	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25151	BANK OF CHINA LIMITED 4.45% 2025-12-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-12-19		4.45		2025-12-19	9	303083634	HK0001120978	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25152	BANK OF CHINA LIMITED 4.308% 2026-03-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2026-03-19		4.31		2026-03-19	12	303084207	HK0001120986	USD	75,000,000.00	75,000,000.00	N	Y					200,000.00	200,000.00					

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBFC25154	BANK OF CHINA LIMITED 3.85% 2026-03-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-21	2026-03-20		3.85		2026-03-20	12	303204822	HK0001121042	USD	29,790,000.00	29,790,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25155	BANK OF CHINA LIMITED 3.3% 2025-09-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-21	2025-09-22		3.30		2025-09-22	6	303204849	HK0001121059	USD	52,810,000.00	52,810,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25156	BANK OF CHINA LIMITED 4.3% 2026-03-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-21	2026-03-20		4.30		2026-03-20	12	303272127	HK0001127577	USD	53,400,000.00	53,400,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25159	BANK OF CHINA LIMITED 4.32% 2026-03-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-24	2026-03-23		4.32		2026-03-23	12	303317406	HK0001127619	USD	16,000,000.00	16,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25160	BANK OF CHINA LIMITED 3.5% 2025-06-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-25	2025-06-25		3.50		2025-06-25	3	303461329	HK0001127692	USD	84,900,000.00	84,900,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25161	BANK OF CHINA LIMITED 4.318% 2026-03-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-25	2026-03-24		4.32		2026-03-24	12	303461892	HK0001127700	USD	16,000,000.00	16,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25162	BANK OF CHINA LIMITED 4.37% 2025-09-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-25	2025-09-25		4.37		2025-09-25	6	303462872	HK0001127718	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25163	BANK OF CHINA LIMITED 4.47% 2026-03-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-25	2026-03-24		4.47		2026-03-24	12	303461108	HK0001127726	USD	300,000,000.00	300,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25164	BANK OF CHINA LIMITED 4.47% 2026-03-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-24	2026-03-23		4.47		2026-03-23	12	303461086	HK0001127734	USD	270,000,000.00	270,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25165	BANK OF CHINA LIMITED 4.34% 2026-03-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-26	2026-03-25		4.34		2026-03-25	12	303635319	HK0001127791	USD	25,000,000.00	25,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25166	BANK OF CHINA LIMITED 3.5% 2025-09-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-26	2025-09-29		3.50		2025-09-29	6	303630198	HK0001127817	USD	15,950,000.00	15,950,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25167	BANK OF CHINA LIMITED 4.36% 2026-03-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-27	2026-03-26		4.36		2026-03-26	12	303647635	HK0001127874	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25168	BANK OF CHINA LIMITED 4.258% 2026-03-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-28	2026-03-27		4.26		2026-03-27	12	303760121	HK0001127965	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25169	BANK OF CHINA LIMITED 3.8% 2026-03-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-28	2026-03-27		3.80		2026-03-27	12	303762981	HK0001127981	USD	16,165,000.00	16,165,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25170	BANK OF CHINA LIMITED 3.31% 2025-09-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-28	2025-09-29		3.31		2025-09-29	6	303763031	HK0001127999	USD	62,890,000.00	62,890,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25171	BANK OF CHINA LIMITED 4.34% 2026-03-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-28	2026-03-27		4.34		2026-03-27	12	303763155	HK0001128005	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25172	BANK OF CHINA LIMITED 3.8% 2025-09-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-31	2025-09-30		3.80		2025-09-30	6	303848860	HK0001128039	USD	16,330,000.00	16,330,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25174	BANK OF CHINA LIMITED 4.16% 2025-10-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-31	2025-10-09		4.16		2025-10-09	6	303848983	HK0001128054	USD	43,190,000.00	43,190,000.00	N	Y					100,000.00	10,000.00			n	B	
BCHBFC25175	BANK OF CHINA LIMITED 4.25% 2025-09-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-31	2025-09-30		4.25		2025-09-30	6	304067250	HK0001128062	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25176	BANK OF CHINA LIMITED 3.3% 2025-10-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-02	2025-10-09		3.30		2025-10-09	6	304126086	HK0001128104	USD	47,620,000.00	47,620,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25177	BANK OF CHINA LIMITED 2.24% 2026-04-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-07	2026-04-02		2.24		2026-04-02	12	304428325	HK0001128161	USD	15,000,000.00	15,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25178	BANK OF CHINA LIMITED 4.3% 2025-10-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-07	2025-10-09		4.30		2025-10-09	6	304499702	HK0001128195	USD	24,400,000.00	24,400,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25179	BANK OF CHINA LIMITED 4.33% 2025-10-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-03	2025-10-09		4.33		2025-10-09	6	304499729	HK0001128203	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25180	BANK OF CHINA LIMITED 3.8% 2026-04-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-03	2026-04-02		3.80		2026-04-02	12	304499737	HK0001128211	USD	28,530,000.00	28,530,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25181	BANK OF CHINA LIMITED 4.46% 2026-04-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-03	2026-04-02		4.46		2026-04-02	12	304499745	HK0001128229	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25182	BANK OF CHINA LIMITED 4.295% 2026-04-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-08	2026-04-07		4.30		2026-04-07	12	304573538	HK0001128260	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25184	BANK OF CHINA LIMITED 4.095% 2026-04-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-09	2026-04-08		4.10		2026-04-08	12	304635045	HK0001128310	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25185	BANK OF CHINA LIMITED 3.3% 2026-04-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-09	2026-04-08		3.30		2026-04-08	12	304636009	HK0001128336	USD	20,000,000.00	20,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25186	BANK OF CHINA LIMITED 4.316% 2026-01-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-08	2026-01-08		4.32		2026-01-08	9	304636408	HK0001128344	USD	34,700,000.00	34,700,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25187	BANK OF CHINA LIMITED 3.01% 2026-04-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-10	2026-04-09		3.01		2026-04-09	12	304728426	HK0001128393	USD	40,000,000.00	40,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25188	BANK OF CHINA LIMITED 4.416% 2026-01-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-09	2026-01-09		4.42		2026-01-09	9	304728507	HK0001128401	USD	44,800,000.00	44,800,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25189	BANK OF CHINA LIMITED 4% 2025-11-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-10	2025-11-10		4.00		2025-11-10	7	304753382	HK0001128419	USD	49,000,000.00	49,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25191	BANK OF CHINA LIMITED 4.4% 2026-04-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-10	2026-04-09		4.40		2026-04-09	12	304801484	HK0001128435	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25192	BANK OF CHINA LIMITED 3.8% 2026-04-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-11	2026-04-10		3.80		2026-04-10	12	304801557	HK0001128443	USD	19,385,000.00	19,385,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25193	BANK OF CHINA LIMITED 3.31% 2025-10-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-11	2025-10-14		3.31		2025-10-14	6	304801735	HK0001128468	USD	45,200,000.00	45,200,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25194	BANK OF CHINA LIMITED 4.47% 2025-07-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-14	2025-07-14		4.47		2025-07-14	3	305066176	HK0001135943	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25198	BANK OF CHINA LIMITED 2.26% 2025-10-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-15	2025-10-15		2.26		2025-10-15	6	305261742	HK0001136040	USD	20,000,000.00	20,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25199	BANK OF CHINA LIMITED 4.28% 2026-04-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-14	2026-04-13		4.28		2026-04-13	12	305261777	HK0001136057	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25200	BANK																											

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBFC25201	BANK OF CHINA LIMITED 4.07% 2025-07-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-15	2025-07-15		4.07		2025-07-15	3	305370100	HK0001136131	USD	30,000,000.00	30,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25202	BANK OF CHINA LIMITED 3.51% 2025-07-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-16	2025-07-16		3.51		2025-07-16	3	305370215	HK0001136149	USD	94,910,000.00	94,910,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25203	BANK OF CHINA LIMITED 3.25% 2025-10-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-17	2025-10-17		3.25		2025-10-17	6	305463353	HK0001136222	USD	28,500,000.00	28,500,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25204	BANK OF CHINA LIMITED 2.27% 2025-10-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-17	2025-10-17		2.27		2025-10-17	6	305463388	HK0001136230	USD	30,000,000.00	30,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25205	BANK OF CHINA LIMITED 4.35% 2026-04-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-17	2026-04-16		4.35		2026-04-16	12	305573795	HK0001136271	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBFC25206	BANK OF CHINA LIMITED 3.85% 2025-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-17	2025-07-17		3.85		2025-07-17	3	305617504	HK0001136354	USD	15,000,000.00	15,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25207	BANK OF CHINA LIMITED 3.32% 2025-10-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-17	2025-10-17		3.32		2025-10-17	6	305617539	HK0001136362	USD	69,380,000.00	69,380,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25208	BANK OF CHINA LIMITED 3.7% 2026-04-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-17	2026-04-16		3.70		2026-04-16	12	305617547	HK0001136388	USD	61,366,000.00	61,366,000.00	N	Y					1,000.00	1,000.00			n	B	
BCHBFC25209	BANK OF CHINA LIMITED 4.14% 2025-10-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-22	2025-10-22		4.14		2025-10-22	6	305617555	HK0001136396	USD	25,000,000.00	25,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25210	BANK OF CHINA LIMITED 3.7% 2025-07-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-22	2025-07-22		3.70		2025-07-22	3	305740829	HK0001136412	USD	25,430,000.00	25,430,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBFC25211	BANK OF CHINA LIMITED 4.325% 2025-07-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-23	2025-07-23		4.33		2025-07-23	3	305866113	HK0001136461	USD	15,000,000.00	15,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBFC25212	BANK OF CHINA LIMITED 3.85% 2025-07-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-24	2025-07-24		3.85		2025-07-24	3	305866270	HK0001136479	USD	15,880,000.00	15,880,000.00	N	Y					10,000.00	10,000.00			n	B	
BCHBZC24193	BANK OF CHINA LIMITED 0% 2025-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-04-29	2025-04-28		0.00			0	281121103	HK0001011466	USD	35,000,000.00	35,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24214	BANK OF CHINA LIMITED 0% 2025-05-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-10	2025-05-09		0.00			0	281950584	HK0001015285	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24234	BANK OF CHINA LIMITED 0% 2025-05-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-05-30	2025-05-29		0.00			0	283095509	HK0001021192	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24246	BANK OF CHINA LIMITED 0% 2025-06-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-05	2025-06-04		0.00			0	283601269	HK0001026290	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24260	BANK OF CHINA LIMITED 0% 2025-06-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-06-11	2025-06-10		0.00			0	283892859	HK0001026753	USD	23,000,000.00	23,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24318	BANK OF CHINA LIMITED 0% 2025-07-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-11	2025-07-10		0.00			0	285943710	HK0001038196	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24342	BANK OF CHINA LIMITED 0% 2025-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-18	2025-07-17		0.00			0	286370195	HK0001041687	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24343	BANK OF CHINA LIMITED 0% 2025-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-18	2025-07-17		0.00			0	286452710	HK0001041737	USD	44,400,000.00	44,400,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24357	BANK OF CHINA LIMITED 0% 2025-07-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-23	2025-07-22		0.00			0	286756956	HK0001042065	USD	15,000,000.00	15,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCHBZC24369	BANK OF CHINA LIMITED 0% 2025-07-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-31	2025-07-30		0.00			0	287117051	HK0001045720	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24371	BANK OF CHINA LIMITED 0% 2025-07-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-30	2025-07-29		0.00			0	287118112	HK0001045746	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24373	BANK OF CHINA LIMITED 0% 2025-07-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-07-31	2025-07-30		0.00			0	287182252	HK0001045829	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24388	BANK OF CHINA LIMITED 0% 2025-08-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-12	2025-08-11		0.00			0	287772785	HK0001046413	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBZC24392	BANK OF CHINA LIMITED 0% 2025-08-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-13	2025-08-12		0.00			0	287827512	HK0001046488	USD	80,000,000.00	80,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBZC24393	BANK OF CHINA LIMITED 0% 2025-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-14	2025-08-13		0.00			0	287842015	HK0001046496	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBZC24395	BANK OF CHINA LIMITED 0% 2025-08-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-12	2025-08-06		0.00			0	287848277	HK0001046561	USD	100,000,000.00	100,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BCHBZC24398	BANK OF CHINA LIMITED 0% 2025-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-08-14	2025-08-13		0.00			0	287937059	HK0001046603	USD	80,000,000.00	80,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24433	BANK OF CHINA LIMITED 0% 2025-09-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-04	2025-09-03		0.00			0	289553061	HK0001055109	USD	130,000,000.00	130,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24438	BANK OF CHINA LIMITED 0% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-05	2025-09-04		0.00			0	289621326	HK0001055190	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24440	BANK OF CHINA LIMITED 0% 2025-09-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-06	2025-09-05		0.00			0	289624155	HK0001055232	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24441	BANK OF CHINA LIMITED 0% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-05	2025-09-04		0.00			0	289624201	HK0001055240	USD	35,000,000.00	35,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24442	BANK OF CHINA LIMITED 0% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-06	2025-09-04		0.00			0	289624279	HK0001055257	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24444	BANK OF CHINA LIMITED 0% 2025-09-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-06	2025-09-05		0.00			0	289624465	HK0001055273	USD	35,000,000.00	35,000,000.00	N	Y					50,000.00	50,000.00			n	B	
BCHBZC24452	BANK OF CHINA LIMITED 0% 2025-09-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-09	2025-09-08		0.00			0	289857281	HK0001055539	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24453	BANK OF CHINA LIMITED 0% 2025-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-09	2025-09-04		0.00			0	289877207	HK0001055562	USD	130,000,000.00	130,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24455	BANK OF CHINA LIMITED 0% 2025-09-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-10	2025-09-09		0.00			0	289890378	HK0001055588	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			n	B	
BCHBZC24464	BANK OF CHINA LIMITED 0% 2025-09-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-17	2025-09-16		0.00			0	290304156	HK0001058889	USD	100,000,000.00	100,000,000.00	N	Y					500,000.00	500,000.00			n	B	

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBZC24466	BANK OF CHINA LIMITED 0% 2025-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-20	2025-09-19		0.00			0	290538998	HK0001059077	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24467	BANK OF CHINA LIMITED 0% 2025-09-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-23	2025-09-22		0.00			0	290539129	HK0001059085	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24477	BANK OF CHINA LIMITED 0% 2025-09-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-25	2025-09-24		0.00			0	290839700	HK0001059309	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBZC24478	BANK OF CHINA LIMITED 0% 2025-09-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-25	2025-09-24		0.00			0	290834139	HK0001059317	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24480	BANK OF CHINA LIMITED 0% 2025-09-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-09-27	2025-09-26		0.00			0	290948649	HK0001059408	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24512	BANK OF CHINA LIMITED 0% 2025-10-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-18	2025-10-17		0.00			0	292276834	HK0001065330	USD	180,000,000.00	180,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24517	BANK OF CHINA LIMITED 0% 2025-10-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-10-30	2025-10-28		0.00			0	293058130	HK0001075495	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24518	BANK OF CHINA LIMITED 0% 2025-10-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-01	2025-05-07		0.00			0	293210209	HK0001075602	USD	27,000,000.00	27,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24522	BANK OF CHINA LIMITED 0% 2025-11-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-08	2025-11-07		0.00			0	293687072	HK0001081873	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24523	BANK OF CHINA LIMITED 0% 2025-11-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-12	2025-11-10		0.00			0	293687927	HK0001081881	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24524	BANK OF CHINA LIMITED 0% 2025-05-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-08	2025-05-15		0.00			0	293688699	HK0001081899	USD	36,000,000.00	36,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24531	BANK OF CHINA LIMITED 0% 2025-11-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-13	2025-11-12		0.00			0	293733961	HK0001082046	USD	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24533	BANK OF CHINA LIMITED 0% 2025-11-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-13	2025-11-12		0.00			0	293874808	HK0001082251	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC24535	BANK OF CHINA LIMITED 0% 2025-05-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-20	2025-05-20		0.00			0	294384235	HK0001085114	HKD	230,000,000.00	230,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHBZC24547	BANK OF CHINA LIMITED 0% 2025-05-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2024-11-27	2025-05-27		0.00			0	294889108	HK0001085577	HKD	240,000,000.00	240,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHBZC25002	BANK OF CHINA LIMITED 0% 2025-07-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-03	2025-07-03		0.00			0	297162039	HK0001096277	HKD	560,000,000.00	560,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHBZC25018	BANK OF CHINA LIMITED 0% 2025-06-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-09	2025-06-09		0.00			0	297374044	HK0001096723	HKD	120,000,000.00	120,000,000.00	N	Y						500,000.00	500,000.00			n	B
BCHBZC25024	BANK OF CHINA LIMITED 0% 2026-01-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-13	2026-01-12		0.00			0	297545469	HK0001097010	USD	21,700,000.00	21,700,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25028	BANK OF CHINA LIMITED 0% 2026-01-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-16	2026-01-15		0.00			0	297913158	HK0001101945	USD	15,400,000.00	15,400,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25036	BANK OF CHINA LIMITED 0% 2026-01-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-17	2026-01-16		0.00			0	298106370	HK0001102109	USD	180,000,000.00	180,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25041	BANK OF CHINA LIMITED 0% 2026-01-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-21	2026-01-20		0.00			0	298249243	HK0001102166	USD	40,900,000.00	40,900,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25050	BANK OF CHINA LIMITED 0% 2025-07-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-24	2025-07-24		0.00			0	298618133	HK0001102356	CNY	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			n	B
BCHBZC25056	BANK OF CHINA LIMITED 0% 2025-04-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-27	2025-04-25		0.00			0	298718715	HK0001102471	CNY	120,000,000.00	120,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHBZC25058	BANK OF CHINA LIMITED 0% 2026-01-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-28	2026-01-27		0.00			0	298851300	HK0001102588	USD	30,000,000.00	30,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBZC25067	BANK OF CHINA LIMITED 0% 2025-07-31	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-01-27	2025-07-31		0.00			0	298885476	HK0001102711	USD	40,000,000.00	40,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25081	BANK OF CHINA LIMITED 0% 2026-02-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-06	2026-02-05		0.00			0	299278026	HK0001106001	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25094	BANK OF CHINA LIMITED 0% 2025-05-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-13	2025-05-13		0.00			0	300275753	HK0001106407	USD	10,000,000.00	10,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25096	BANK OF CHINA LIMITED 0% 2025-05-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-13	2025-05-13		0.00			0	300320139	HK0001106548	USD	20,000,000.00	20,000,000.00	N	Y						500,000.00	500,000.00			n	B
BCHBZC25097	BANK OF CHINA LIMITED 0% 2025-05-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-14	2025-05-14		0.00			0	300320015	HK0001106555	CNY	1,726,000,000.00	1,726,000,000.00	N	Y						500,000.00	500,000.00			n	B
BCHBZC25106	BANK OF CHINA LIMITED 0% 2025-06-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-14	2025-06-05		0.00			0	300458505	HK0001106761	USD	60,000,000.00	60,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBZC25108	BANK OF CHINA LIMITED 0% 2025-05-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-19	2025-05-19		0.00			0	300615970	HK0001106886	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25115	BANK OF CHINA LIMITED 0% 2025-08-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-02-26	2025-08-26		0.00			0	301129408	HK0001111183	HKD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			n	B
BCHBZC25129	BANK OF CHINA LIMITED 0% 2025-09-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-12	2025-09-12		0.00			0	302215219	HK0001120325	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHBZC25136	BANK OF CHINA LIMITED 0% 2026-03-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-18	2026-03-17		0.00			0	302798214	HK0001120671	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBZC25141	BANK OF CHINA LIMITED 0% 2026-03-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-19	2026-03-18		0.00			0	303024743	HK0001120838	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25148	BANK OF CHINA LIMITED 0% 2025-09-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-20	2025-09-19		0.00			0	303024883	HK0001120911	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHBZC25157	BANK OF CHINA LIMITED 0% 2025-09-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-21	2025-09-25		0.00			0	303273441	HK0001127585	USD	28,800,000.00	28,800,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25158	BANK OF CHINA LIMITED 0% 2025-06-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-25	2025-06-25		0.00			0	303355928	HK0001127601	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25173	BANK OF CHINA LIMITED 0% 2025-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-03-28	2025-04-28		0.00			0	303848916	HK0001128047	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00					

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCHBZC25183	BANK OF CHINA LIMITED 0% 2025-04-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-08	2026-04-07		0.00			0	304573562	HK0001128278	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25190	BANK OF CHINA LIMITED 0% 2026-04-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-11	2026-04-10		0.00			0	304797215	HK0001128427	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25195	BANK OF CHINA LIMITED 0% 2025-10-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-15	2025-10-15		0.00			0	305182575	HK0001135992	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25196	BANK OF CHINA LIMITED 0% 2025-10-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-15	2025-10-15		0.00			0	305261696	HK0001136024	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			n	B
BCHBZC25197	BANK OF CHINA LIMITED 0% 2025-10-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-15	2025-10-15		0.00			0	305261734	HK0001136032	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,000.00			n	B
BCHKFB24001	AIRPORT AUTHORITY 4.25% 2026-08-05	AIRPORT AUTHORITY HONG KONG	BCHK	2024-02-05	2026-08-05	2025-05-06	4.25	2025-02-05	2025-05-06	3	273958142	HK0000979754	HKD	5,000,000,000.00	4,987,890,000.00	Y	Y						10,000.00	10,000.00			n	B
BCHKFN24002	SOCIETE GENERALE, FRANCE 3.4% 2027-01-17	SOCIETE GENERALE, FRANCE	BCHK	2024-01-17	2027-01-18	2026-01-19	3.40	2025-01-17	2026-01-19	12	274929359	HK0000985140	CNY	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHKFN24003	SOCIETE GENERALE, FRANCE 3.35% 2027-01-18	SOCIETE GENERALE, FRANCE	BCHK	2024-01-18	2027-01-18	2026-01-19	3.35	2025-01-20	2026-01-19	12	274944765	HK0000985231	CNY	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHKFN24004	SOCIETE GENERALE, FRANCE 3.2% 2027-01-31	SOCIETE GENERALE, FRANCE	BCHK	2024-01-31	2027-02-01		3.20	2025-02-03	2026-02-02	12	275842958	HK0000987963	CNY	182,000,000.00	182,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHKFN24008	SOCIETE GENERALE, FRANCE 3.25% 2029-05-22	SOCIETE GENERALE, FRANCE	BCHK	2024-05-22	2029-05-22		3.25		2025-05-22	12	282359065	HK0001020608	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHKFN24015	SOCIETE GENERALE, FRANCE 2.78% 2029-09-03	SOCIETE GENERALE, FRANCE	BCHK	2024-09-03	2029-09-03	2027-09-03	2.78		2025-09-03	12	289295372	HK0001054664	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BCHKFP24010	THE PEOPLE'S BK OF CHINA 2.7% 2025-05-24	THE PEOPLE'S BANK OF CHINA	BCHK	2024-05-24	2025-05-26		2.70	2024-11-25	2025-05-26	6	282370778	HK0001020673	CNY	20,000,000,000.00	20,000,000,000.00	Y	Y			R	C	C	500,000.00	500,000.00			n	B
BCHKFP24014	THE PEOPLE'S BK OF CHINA 1.9% 2025-08-23	THE PEOPLE'S BANK OF CHINA	BCHK	2024-08-23	2025-08-25		1.90	2025-02-24	2025-08-25	6	288557390	HK0001051041	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y			R	C	C	500,000.00	500,000.00			n	B
BCHKFP24018	THE PEOPLE'S BK OF CHINA 2.6% 2025-11-22	THE PEOPLE'S BANK OF CHINA	BCHK	2024-11-22	2025-11-24		2.60		2025-05-22	6	294382968	HK0001085056	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y			R	C	C	500,000.00	500,000.00			n	B
BCHKFP24019	THE PEOPLE'S BK OF CHINA 2.55% 2025-06-20	THE PEOPLE'S BANK OF CHINA	BCHK	2024-12-20	2025-06-20		2.55		2025-06-20	6	296306703	HK0001092102	CNY	20,000,000,000.00	20,000,000,000.00	Y	Y			R	C	C	500,000.00	500,000.00			n	B
BCHKFP25001	THE PEOPLE'S BK OF CHINA 3.4% 2025-07-18	THE PEOPLE'S BANK OF CHINA	BCHK	2025-01-17	2025-07-18		3.40		2025-07-18	6	297608843	HK0001097093	CNY	60,000,000,000.00	60,000,000,000.00	Y	Y			R	C	C	500,000.00	500,000.00			n	B
BCHKFP25003	THE PEOPLE'S BK OF CHINA 2.6% 2025-05-20	THE PEOPLE'S BANK OF CHINA	BCHK	2025-02-18	2025-05-20		2.60		2025-05-20	3	300497691	HK0001106787	CNY	40,000,000,000.00	40,000,000,000.00	Y	Y			R	C	C	500,000.00	500,000.00			n	B
BCHKFP25004	THE PEOPLE'S BK OF CHINA 2.32% 2026-02-18	THE PEOPLE'S BANK OF CHINA	BCHK	2025-02-18	2026-02-18		2.32		2025-08-18	6	300497683	HK0001106795	CNY	20,000,000,000.00	20,000,000,000.00	Y	Y			R	C	C	500,000.00	500,000.00			n	B
BCHKZC25002	BANK OF CHINA (HK) LTD 0% 2026-02-13	BANK OF CHINA (HONG KONG) LIMITED	BCHK	2025-02-14	2026-02-13		0.00			0	300364993	HK0001106654	CNY	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BCHKZN24011	SOCIETE GENERALE, FRANCE 0% 2029-05-30	SOCIETE GENERALE, FRANCE	BCHK	2024-05-30	2029-05-30	2028-05-30	0.00			0	282961989	HK0001020996	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00	2028-05-30	CALL OPTION ON 30 MAY 2028	n	B
BCMKB12023	THE EXPORT-IMPORT BOC 4.15% 2027-06-18	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKB	2012-06-18	2027-06-18		4.15	2024-12-18	2025-06-18	6	079423025	HK0000114956	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			L	D	D	1,000,000.00	1,000,000.00			n	B
BCMKB12028	MINISTRY OF FIN OF PRC 3.48% 2027-06-29	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2012-06-29	2027-06-29		3.48	2024-12-30	2025-06-30	6	079955159	HK0000116415	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB12032	CHN DEVELOPMENT BK, CHINA 4.30% 2032-08-02	CHINA DEVELOPMENT BANK, CHINA	BCMKB	2012-08-02	2032-08-02		4.30	2025-02-05	2025-08-04	6	081060312	HK0000119328	CNY	1,000,000,000.00	1,000,000,000.00	N	Y			N	D	D	1,000,000.00	1,000,000.00			n	B
BCMKB13045	MINISTRY OF FIN OF PRC 3.60% 2028-06-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2013-06-27	2028-06-27		3.60	2024-12-27	2025-06-27	6	094645778	HK0000153905	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB13046	MINISTRY OF FIN OF PRC 3.95% 2043-06-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2013-06-27	2043-06-29		3.95	2024-12-27	2025-06-27	6	094645786	HK0000153913	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB14046	MINISTRY OF FIN OF PRC 4.29% 2029-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2014-05-22	2029-05-22		4.29	2024-11-22	2025-05-22	6	107133470	HK0000200714	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB14047	MINISTRY OF FIN OF PRC 4.50% 2034-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2014-05-22	2034-05-22		4.50	2024-11-22	2025-05-22	6	107133496	HK0000200722	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB15039	MINISTRY OF FIN OF PRC 3.39% 2025-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2015-05-21	2025-05-21		3.39	2024-11-21	2025-05-21	6	123660684	HK0000251337	CNY	1,500,000,000.00	1,500,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB15040	MINISTRY OF FIN OF PRC 3.60% 2030-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2015-05-21	2030-05-21		3.60	2024-11-21	2025-05-21	6	123660757	HK0000251345	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB15041	MINISTRY OF FIN OF PRC 4.10% 2045-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2015-05-21	2045-05-22		4.10	2024-11-21	2025-05-21	6	123660773	HK0000251295	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB15046	MINISTRY OF FIN OF PRC 3.31% 2025-11-30	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2015-11-30	2025-11-28		3.31	2024-11-29	2025-05-30	6	132420408	HK0000274081	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB15047	MINISTRY OF FIN OF PRC 4.00% 2035-11-30	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2015-11-30	2035-11-30		4.00	2024-11-29	2025-05-30	6	132420475	HK0000274073	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB16014	MINISTRY OF FIN OF PRC 3.38% 2026-07-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2016-07-04	2026-07-06		3.38	2025-01-06	2025-07-04	6	143946487	HK0000298999	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB16015	MINISTRY OF FIN OF PRC 3.90% 2036-07-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2016-07-04	2036-07-04		3.90	2025-01-06	2025-07-04	6	143946495	HK0000299005	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB16022	MINISTRY OF FIN OF PRC 3.85% 2026-12-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2016-12-12	2026-12-14		3.85	2024-12-12	2025-06-12	6	153175039	HK0000317724	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B
BCMKB16023	MINISTRY OF FIN OF PRC 4.15% 2031-12-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2016-12-12	2031-12-12		4.15	2024-12-12	2025-06-12	6	153175047	HK0000317732	CNY	2,500,000,000.00	2,500,000,000.00	Y	Y			K	C	C	500,000.00	500,0				

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##			
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #									
BCMKB20010	ADBC, CHINA 3.25% 2025-10-27	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMKB	2020-10-27	2025-10-27		3.25	2024-10-28	2025-04-28	6	224047649	HK0000646973	CNY	1,500,000,000.00	1,500,000,000.00	N	Y			O	D	D	1,000,000.00	10,000.00			n	R			
BCMKB21003	MINISTRY OF FIN OF PRC 2.5% 2026-09-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2021-09-27	2026-09-28		2.50	2025-03-27	2025-09-29	6	238759633	HK0000777802	CNY	4,000,000,000.00	4,000,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B			
BCMKB21007	ADBC, CHINA 3.05% 2026-11-02	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMKB	2021-11-02	2026-11-02		3.05	2024-11-04	2025-05-06	6	238986346	HK0000778206	CNY	1,700,000,000.00	1,700,000,000.00	N	Y			O	D	D	1,000,000.00	10,000.00			n	R			
BCMKB21008	ADBC, CHINA 3.35% 2031-11-02	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMKB	2021-11-02	2031-11-03		3.35	2024-11-04	2025-05-06	6	238986362	HK0000778214	CNY	550,000,000.00	550,000,000.00	N	Y			O	D	D	1,000,000.00	10,000.00			n	R			
BCMKB21011	PPL GOVT OF SHENZHEN PRC 2.9% 2026-10-19	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2021-10-19	2026-10-19		2.90	2025-04-22	2025-10-20	6	239394353	HK0000778487	CNY	2,400,000,000.00	2,400,000,000.00	N	Y					E	E	1,000,000.00	10,000.00			n	R		
BCMKB22010	MINISTRY OF FIN OF PRC 2.55% 2025-06-17	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2022-06-17	2025-06-17		2.55	2024-12-17	2025-06-17	6	249069116	HK0000855699	CNY	2,500,000,000.00	2,500,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB22011	MINISTRY OF FIN OF PRC 2.75% 2027-06-17	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2022-06-17	2027-06-17		2.75	2024-12-17	2025-06-17	6	249069167	HK0000855707	CNY	4,500,000,000.00	4,500,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB22017	MINISTRY OF FIN OF PRC 2.82% 2032-08-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2022-08-12	2032-08-12		2.82	2025-02-12	2025-08-12	6	251845735	HK0000867637	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB22022	PPL GOVT OF HAINAN PRO PRC2.65%2025-11-2	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMKB	2022-11-02	2025-11-03		2.65	2024-11-04	2025-05-06	6	253936401	HK0000877479	CNY	2,600,000,000.00	2,600,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB22023	PPL GOVT OF HAINAN PRO PRC2.85%2027-11-2	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMKB	2022-11-02	2027-11-02		2.85	2024-11-04	2025-05-06	6	253938277	HK0000877487	CNY	1,200,000,000.00	1,200,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB22028	PPL GOVT OF SZ MUN GDP PRC2.65%2025-11-7	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2022-11-07	2025-11-07		2.65	2024-11-07	2025-05-07	6	255072161	HK0000881950	CNY	1,500,000,000.00	1,500,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB22029	PPL GOVT OF SZ MUN GDP PRC2.83%2027-11-7	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2022-11-07	2027-11-08		2.83	2024-11-07	2025-05-07	6	255072200	HK0000881968	CNY	1,100,000,000.00	1,100,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB23013	MINISTRY OF FIN OF PRC 2.2% 2025-06-16	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2023-06-16	2025-06-16		2.20	2024-12-16	2025-06-16	6	263549724	HK0000933017	CNY	19,000,000,000.00	19,000,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB23014	MINISTRY OF FIN OF PRC 2.3% 2026-06-16	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2023-06-16	2026-06-16		2.30	2024-12-16	2025-06-16	6	263549791	HK0000933025	CNY	15,000,000,000.00	15,000,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB23015	MINISTRY OF FIN OF PRC 2.71% 2033-06-16	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2023-06-16	2033-06-16		2.71	2024-12-16	2025-06-16	6	263559061	HK0000933033	CNY	5,000,000,000.00	5,000,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB23019	MINISTRY OF FIN OF PRC 2.52% 2028-08-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2023-08-04	2028-08-04		2.52	2025-02-05	2025-08-04	6	265801382	HK0000942448	CNY	11,000,000,000.00	11,000,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB23020	PPL GOV OF HAINAN PRO PRC2.45%2025-09-20	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMKB	2023-09-20	2025-09-22		2.45	2025-03-20	2025-09-22	6	266810423	HK0000946787	CNY	3,000,000,000.00	3,000,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB23021	PPL GOV OF HAINAN PRO PRC2.53%2026-09-20	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMKB	2023-09-20	2026-09-21		2.53	2025-03-20	2025-09-22	6	266810458	HK0000946795	CNY	1,000,000,000.00	1,000,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB23022	PPL GOV OF HAINAN PRO PRC2.70%2028-09-20	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMKB	2023-09-20	2028-09-20		2.70	2025-03-20	2025-09-22	6	266811080	HK0000946803	CNY	1,000,000,000.00	1,000,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB23023	PPL GOVT OF SZ MUN GDP PRC2.4%2025-09-05	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2023-09-05	2025-09-05		2.40	2025-03-05	2025-09-05	6	266961553	HK0000946886	CNY	900,000,000.00	900,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB23024	PPL GOVT OF SZ MUN GDP PRC2.55%2026-9-5	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2023-09-05	2026-09-07		2.55	2025-03-05	2025-09-05	6	266961642	HK0000946894	CNY	2,100,000,000.00	2,100,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB23025	PPL GOVT OF SZ MUN GDP PRC2.75%2028-9-5	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2023-09-05	2028-09-05		2.75	2025-03-05	2025-09-05	6	266961677	HK0000946902	CNY	2,000,000,000.00	2,000,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB23034	XIAN KINGFAR INTL(SG) 3.900% 2026-10-29	XIAN KINGFAR INTL(SINGAPORE) PTE. LTD., SINGAPORE	BCMKB	2023-11-29	2026-10-29		3.90	2024-11-29	2025-05-29	6	272684766	HK0000971421	CNY	1,150,000,000.00	1,150,000,000.00	N	Y									1,000,000.00	10,000.00			n	R
BCMKB23035	JINGDEZHEN HESHENG IND 3.9% 2026-11-08	JINGDEZHEN HESHENG IND INVT DEVE CO., LTD., CHINA	BCMKB	2023-12-08	2026-11-09		3.90	2024-12-09	2025-06-09	6	273014110	HK0000971553	CNY	336,300,000.00	336,300,000.00	N	Y									1,000,000.00	10,000.00			n	R
BCMKB24001	MINISTRY OF FIN OF PRC 2.2% 2026-03-15	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2024-03-15	2026-03-16		2.20	2025-03-17	2025-09-15	6	277909324	HK0000998036	CNY	17,000,000,000.00	17,000,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB24002	MINISTRY OF FIN OF PRC 2.28% 2027-03-15	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2024-03-15	2027-03-15		2.28	2025-03-17	2025-09-15	6	277909391	HK0000998044	CNY	17,000,000,000.00	17,000,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB24003	MINISTRY OF FIN OF PRC 2.39% 2029-03-15	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2024-03-15	2029-03-15		2.39	2025-03-17	2025-09-15	6	277909405	HK0000998051	CNY	13,000,000,000.00	13,000,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB24004	MINISTRY OF FIN OF PRC 2.45% 2034-03-15	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2024-03-15	2034-03-15		2.45	2025-03-17	2025-09-15	6	277909464	HK0000998069	CNY	8,000,000,000.00	8,000,000,000.00	Y	Y					K	C	C	500,000.00	500,000.00			n	B	
BCMKB24022	XINYI COMMU CULTURE.CN 3.1% 2027-08-06	XINYI COMMUNICATIONS CULTURE TOURISM GROUP LTD, CN	BCMKB	2024-08-06	2027-08-06		3.10	2025-02-06	2025-08-06	6	285486548	HK0001034872	CNY	189,000,000.00	189,000,000.00	N	Y									1,000,000.00	10,000.00			n	R
BCMKB24025	XINYI COMMU CULTURE.CN 3.1% 2027-08-05	XINYI COMMUNICATIONS CULTURE TOURISM GROUP LTD, CN	BCMKB	2024-08-05	2027-08-05		3.10	2025-02-05	2025-08-05	6	285786525	HK0001035150	CNY	280,000,000.00	280,000,000.00	N	Y									1,000,000.00	10,000.00			n	R
BCMKB24030	PPL GOVT OF SZ MUN GDP PRC2.15%2026-8-15	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2024-08-15	2026-08-17		2.15	2025-02-17	2025-08-15	6	287214073	HK0001045761	CNY	900,000,000.00	900,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB24031	PPL GOVT OF SZ MUN GDP PRC2.2%2027-8-15	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2024-08-15	2027-08-16		2.20	2025-02-17	2025-08-15	6	287214138	HK0001045779	CNY	2,700,000,000.00	2,700,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB24032	PPL GOVT OF SZ MUN GDP PRC2.33%2029-8-15	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2024-08-15	2029-08-15		2.33	2025-02-17	2025-08-15	6	287214243	HK0001045787	CNY	2,400,000,000.00	2,400,000,000.00	N	Y							E	E	1,000,000.00	10,000.00			n	R
BCMKB24033	PPL GOVT OF SZ MUN GDP PRC2.5%2034-8-15	PEOPLE'S GOVT OF SHENZHEN MUNICIPALITY GD PROV PRC	BCMKB	2024-08-15	2034-08-15		2.50	2025-02-17	2025-08-15	6	287214286	HK0001045795	CNY	1,000,000,000.00	1,000,000,000.00	N	Y														

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##	
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #							
BCMKFB24038	PPL GOV OF GD PRC 2.13% 2027-09-20	PEOPLE'S GOVT OF GUANGDONG PROVINCE OF THE PRC	BCMK	2024-09-20	2027-09-20		2.13	2025-03-20	2025-09-22	6	289530533	HK0001054821	CNY	1,500,000,000.00	1,500,000,000.00	N	Y				E	E	1,000,000.00	10,000.00			n	R	
BCMKFB24039	PPL GOV OF GD PRC 2.23% 2029-09-20	PEOPLE'S GOVT OF GUANGDONG PROVINCE OF THE PRC	BCMK	2024-09-20	2029-09-20		2.23	2025-03-20	2025-09-22	6	289530541	HK0001054839	CNY	1,500,000,000.00	1,500,000,000.00	N	Y				E	E	1,000,000.00	10,000.00			n	R	
BCMKFB24042	PPL GOV OF HAINAN PRO PRC2.45%2034-10-24	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMK	2024-10-24	2034-10-24		2.45	2025-04-24	2025-10-24	6	289860860	HK0001055398	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				E	E	1,000,000.00	10,000.00			n	R	
BCMKFB24043	PPL GOV OF HAINAN PRO PRC2.07%2027-10-24	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMK	2024-10-24	2027-10-25		2.07	2025-04-24	2025-10-24	6	289860886	HK0001055406	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				E	E	1,000,000.00	10,000.00			n	R	
BCMKFB24044	PPL GOV OF HAINAN PRO PRC2.15%2029-10-24	PEOPLE'S GOVERNMENT OF HAINAN PROVINCE OF THE PRC	BCMK	2024-10-24	2029-10-24		2.15	2025-04-24	2025-10-24	6	289860894	HK0001055414	CNY	1,000,000,000.00	1,000,000,000.00	N	Y				E	E	1,000,000.00	10,000.00			n	R	
BCMKFB24045	MINISTRY OF FIN OF PRC 2.5% 2027-10-09	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2024-10-09	2027-10-11		2.50		2025-10-09	12	290450390	HK0001058954	EUR	1,250,000,000.00	1,250,000,000.00	N	Y			M		H	100,000.00	1,000.00			n	R	
BCMKFB24046	MINISTRY OF FIN OF PRC 2.625% 2031-10-09	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2024-10-09	2031-10-09		2.63		2025-10-09	12	290450411	HK0001058962	EUR	750,000,000.00	750,000,000.00	N	Y			M		H	100,000.00	1,000.00			n	R	
BCMKFB24051	ROWEN INTL CO LTD 6.9% 2025-10-23	ROWEN INTERNATIONAL CO LTD	BCMK	2024-10-24	2025-10-23		6.90		2025-10-23	12	291044549	HK0001059515	CNY	25,000,000.00	25,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
BCMKFB24052	ROWEN INTL CO LTD 6.9% 2025-10-09	ROWEN INTERNATIONAL CO LTD	BCMK	2024-10-10	2025-10-09		6.90		2025-10-09	12	291103626	HK0001064416	CNY	66,500,000.00	66,500,000.00	N	Y						1,000,000.00	10,000.00			n	R	
BCMKFB24053	ROWEN INTL CO LTD 6.9% 2025-10-22	ROWEN INTERNATIONAL CO LTD	BCMK	2024-10-23	2025-10-22		6.90		2025-10-22	12	292123957	HK0001065215	CNY	390,000,000.00	390,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
BCMKFB25004	MINISTRY OF FIN OF PRC 1.75% 2027-02-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2025-02-21	2027-02-22		1.75		2025-08-21	6	299864073	HK0001106043	CNY	3,500,000,000.00	3,500,000,000.00	Y	Y				K	C	C	500,000.00	500,000.00			n	B
BCMKFB25005	MINISTRY OF FIN OF PRC 1.8% 2028-02-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2025-02-21	2028-02-21		1.80		2025-08-21	6	299864111	HK0001106050	CNY	3,000,000,000.00	3,000,000,000.00	Y	Y				K	C	C	500,000.00	500,000.00			n	B
BCMKFB25006	MINISTRY OF FIN OF PRC 1.88% 2030-02-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2025-02-21	2030-02-21		1.88		2025-08-21	6	299864367	HK0001106068	CNY	3,000,000,000.00	3,000,000,000.00	Y	Y				K	C	C	500,000.00	500,000.00			n	B
BCMKFB25007	MINISTRY OF FIN OF PRC 2.08% 2035-02-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2025-02-21	2035-02-21		2.08		2025-08-21	6	299864375	HK0001106076	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y				K	C	C	500,000.00	500,000.00			n	B
BCMKFB25008	MINISTRY OF FIN OF PRC 2.37% 2055-02-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2025-02-21	2055-02-22		2.37		2025-08-21	6	299864391	HK0001106084	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y				K	C	C	500,000.00	500,000.00			n	B
BCMKFB25026	MINISTRY OF FIN OF PRC 1.93% 2030-04-10	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2025-04-10	2030-04-10		1.93		2025-10-10	6	303269746	HK0001127551	CNY	3,000,000,000.00	3,000,000,000.00	N	Y				K	C	C	1,000,000.00	10,000.00			n	R
BCMKFB25027	MINISTRY OF FIN OF PRC 1.88% 2028-04-10	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2025-04-10	2028-04-10		1.88		2025-10-10	6	303269762	HK0001127569	CNY	3,000,000,000.00	3,000,000,000.00	N	Y				K	C	C	1,000,000.00	10,000.00			n	R
BCMKFC12005	CHN DEVELOPMENT BK,CHINA4.2% 2027-01-19	CHINA DEVELOPMENT BANK, CHINA	BCMK	2012-01-19	2027-01-19		4.20	2025-01-20	2025-07-21	6	073445400	HK0000098928	CNY	2,500,000,000.00	2,500,000,000.00	N	Y				N	D	D	1,000,000.00	1,000,000.00	2027-01-19	THIS ISSUE SHOULD BE FIXED RATE BOND.	n	B
BCMKFC22006	BANK OF COMMUNICATIONS 3.00% 2025-05-31	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-05-31	2025-05-30		3.00	2024-05-31	2025-05-30	12	248597712	HK0000853843	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						500,000.00	500,000.00	2022-07-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC22012	BANK OF COMMUNICATIONS 2.8% 2025-06-09	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-06-09	2025-06-09		2.80	2024-06-11	2025-06-09	12	248924497	HK0000854338	CNY	380,000,000.00	380,000,000.00	N	Y						500,000.00	500,000.00	2022-07-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC22019	BANK OF COMMUNICATIONS 2.5% 2025-09-01	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-09-01	2025-09-01		2.50	2024-09-02	2025-09-01	12	252769552	HK0000873981	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00			n	B	
BCMKFC22024	BANK OF COMMUNICATIONS 3% 2025-10-21	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-10-21	2025-10-21		3.00	2024-10-21	2025-10-21	12	254754803	HK0000881356	CNY	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00	2022-12-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC22032	BANK OF COMMUNICATIONS 2.90% 2025-12-13	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2022-12-13	2025-12-15		2.90	2024-12-13	2025-12-15	12	256332272	HK0000895323	CNY	500,000,000.00	500,000,000.00	N	Y						500,000.00	500,000.00	2023-02-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC23003	BANK OF COMMUNICATIONS 3.00% 2026-02-13	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-02-13	2026-02-13		3.00	2025-02-13	2026-02-13	12	258673514	HK0000909785	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-03-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC23010	BANK OF COMMUNICATIONS 2.95% 2026-05-08	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-05-09	2026-05-08		2.95		2025-05-08	12	261895536	HK0000924750	CNY	1,500,000,000.00	1,500,000,000.00	N	Y						500,000.00	500,000.00			n	B	
BCMKFC23011	BANK OF COMMUNICATIONS 2.80% 2026-06-02	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-06-02	2026-06-02		2.80	2024-06-03	2025-06-02	12	263079205	HK0000932381	CNY	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC23012	BANK OF COMMUNICATIONS 2.75% 2025-06-02	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-06-02	2025-06-02		2.75	2024-06-03	2025-06-02	12	263082281	HK0000932399	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00	2023-07-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC23016	BANK OF COMMUNICATIONS 2.6% 2025-06-16	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-06-16	2025-06-16		2.60	2024-06-17	2025-06-16	12	263660226	HK0000933082	CNY	500,000,000.00	500,000,000.00	N	Y						500,000.00	500,000.00	2023-08-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC23017	BANK OF COMMUNICATIONS 2.65% 2025-06-16	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-06-16	2025-06-16		2.65	2024-06-17	2025-06-16	12	263704037	HK0000933272	CNY	770,000,000.00	770,000,000.00	N	Y						500,000.00	500,000.00	2023-08-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC23026	BANK OF COMMUNICATIONS 2.8% 2025-09-15	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-09-15	2025-09-15		2.80	2024-09-19	2025-09-15	12	268039155	HK0000954070	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						500,000.00	500,000.00	2023-10-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC23027	BANK OF COMMUNICATIONS 2.75% 2025-09-19	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-09-19	2025-09-19		2.75	2024-09-19	2025-09-19	12	268982078	HK0000954252	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						500,000.00	500,000.00	2023-11-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC23028	BANK OF COMMUNICATIONS 2.85% 2025-09-18	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-09-18	2025-09-18		2.85	2024-09-19	2025-09-18	12	268991093	HK0000954294	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-11-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC23032	BANK OF COMMUNICATIONS 2.90% 2025-10-13	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2023-10-13	2025-10-13		2.90	2024-10-14	2025-10-13	12	270021808	HK0000958121	CNY	400,000,000.00	400,000,000.00	N	Y						500,000.00	500,000.00	2023-11-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC24007	BANK OF COMMUNICATIONS 4.00% 2027-03-30	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-03-28	2027-03-30		4.00	2025-03-28	2025-09-29	6	279408047	HK0001003901	HKD	32,410,000.00	32,410,000.00	N	Y						10,000.00	10,000.00	2024-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC24013	BANK OF COMMUNICATIONS 5% 2025-05-23	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-05-28	2025-05-23		5.00		2025-05-23	12	282615967	HK0001020632	USD	19,879,000.00	19,879,000.00	N	Y												

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCMKFC24020	BANK OF COMMUNICATIONS 2.8% 2027-06-21	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-06-21	2027-06-21		2.80		2025-06-23	12	284559711	HK0001031621	CNY	400,000,000.00	400,000,000.00	N	Y					500,000.00	500,000.00	2024-08-02	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC24021	BANK OF COMMUNICATIONS 2.7% 2027-07-02	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-07-03	2027-07-02		2.70		2025-07-02	12	285345847	HK0001034682	CNY	600,000,000.00	600,000,000.00	N	Y					500,000.00	500,000.00	2024-08-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC24023	BANK OF COMMUNICATIONS 2.7% 2027-07-09	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-07-09	2027-07-09		2.70		2025-07-09	12	285489652	HK0001034906	CNY	700,000,000.00	700,000,000.00	N	Y					500,000.00	500,000.00	2024-08-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC24024	BANK OF COMMUNICATIONS 2.7% 2026-07-08	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-07-08	2026-07-08		2.70		2025-07-08	12	285489768	HK0001034914	CNY	140,000,000.00	140,000,000.00	N	Y					500,000.00	500,000.00	2024-08-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC24026	BANK OF COMMUNICATIONS 4.8% 2025-07-25	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-07-30	2025-07-25		4.80		2025-07-25	12	286618413	HK0001041901	USD	28,029,000.00	28,029,000.00	N	Y					1,000.00	1,000.00			n	B	
BCMKFC24027	BANK OF COMMUNICATIONS 4% 2025-07-25	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-07-30	2025-07-25		4.00		2025-07-25	12	286618529	HK0001041919	HKD	258,000,000.00	258,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BCMKFC24034	BANK OF COMMUNICATIONS 3.45% 2027-08-19	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-08-19	2027-08-19		3.45		2025-08-19	12	288150184	HK0001050746	HKD	500,000,000.00	500,000,000.00	N	Y					500,000.00	500,000.00	2024-10-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC24035	BANK OF COMMUNICATIONS 3.1% 2025-08-22	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-08-27	2025-08-22		3.10		2025-08-22	12	288739919	HK0001050985	HKD	600,000.00	600,000.00	N	Y					10,000.00	10,000.00			n	B	
BCMKFC24036	BANK OF COMMUNICATIONS 3.7% 2025-08-22	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-08-27	2025-08-22		3.70		2025-08-22	12	288741468	HK0001050993	USD	3,169,000.00	3,169,000.00	N	Y					1,000.00	1,000.00			n	B	
BCMKFC24040	BANK OF COMMUNICATIONS 2.2% 2027-09-03	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-09-04	2027-09-03		2.20		2025-09-03	12	289621431	HK0001054870	CNY	558,000,000.00	558,000,000.00	N	Y					500,000.00	500,000.00	2024-10-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC24048	BANK OF COMMUNICATIONS 1.6% 2025-09-25	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-09-30	2025-09-25		1.60		2025-09-25	12	290538319	HK0001059010	CNY	29,140,000.00	29,140,000.00	N	Y					10,000.00	10,000.00			n	B	
BCMKFC24049	BANK OF COMMUNICATIONS 2.1% 2027-09-30	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-09-30	2027-09-30		2.10		2025-09-30	12	291130640	HK0001059499	CNY	690,000,000.00	690,000,000.00	N	Y					500,000.00	500,000.00	2024-11-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC24050	BANK OF COMMUNICATIONS 2.1% 2027-09-27	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-09-27	2027-09-27		2.10		2025-09-29	12	291141382	HK0001059507	CNY	700,000,000.00	700,000,000.00	N	Y					500,000.00	500,000.00	2024-11-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BCMKFC25001	BANK OF COMMUNICATIONS 3.5% 2026-01-22	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-01-27	2026-01-22		3.50		2026-01-22	12	297958542	HK0001097242	HKD	126,670,000.00	126,670,000.00	N	Y					10,000.00	10,000.00			n	B	
BCMKFC25002	BANK OF COMMUNICATIONS 2.5% 2025-04-28	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-01-27	2025-04-28		2.50		2025-04-28	3	297958593	HK0001101853	CNY	141,040,000.00	141,040,000.00	N	Y					10,000.00	10,000.00			n	B	
BCMKFC25003	BANK OF COMMUNICATIONS 3.8% 2026-01-22	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-01-27	2026-01-22		3.80		2026-01-22	12	297958500	HK0001101861	USD	7,469,000.00	7,469,000.00	N	Y					1,000.00	1,000.00			n	B	
BCMKFC25009	BANK OF COMMUNICATIONS 3.28% 2026-02-13	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-02-26	2026-02-13		3.28		2026-02-13	12	300485014	HK0001106670	HKD	18,840,000.00	18,840,000.00	N	Y					10,000.00	10,000.00			n	B	
BCMKFC25010	BANK OF COMMUNICATIONS 2% 2025-05-27	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-02-26	2025-05-27		2.00		2025-05-27	3	300484000	HK0001106688	CNY	27,350,000.00	27,350,000.00	N	Y					10,000.00	10,000.00			n	B	
BCMKFC25011	BANK OF COMMUNICATIONS 3.8% 2026-02-13	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-02-26	2026-02-13		3.80		2026-02-13	12	300485219	HK0001106696	USD	5,040,000.00	5,040,000.00	N	Y					1,000.00	1,000.00			n	B	
BCMKFC25017	BANK OF COMMUNICATIONS 2.25% 2025-09-08	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-03-07	2025-09-08		2.25		2025-09-08	6	301867964	HK0001111456	CNY	240,000,000.00	240,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCMKFC25022	BANK OF COMMUNICATIONS 3.48% 2028-03-27	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-03-27	2028-03-27		3.48		2025-09-29	6	302519471	HK0001120366	HKD	122,790,000.00	122,790,000.00	N	Y					50,000.00	10,000.00	2025-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCMKFC25023	BANK OF COMMUNICATIONS 4.00% 2028-03-27	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-03-27	2028-03-27		4.00		2025-09-29	6	302519552	HK0001120374	USD	15,060,000.00	15,060,000.00	N	Y					10,000.00	1,000.00	2025-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCMKFC25024	BANK OF COMMUNICATIONS 2.4% 2028-03-24	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-03-25	2028-03-24		2.40		2026-03-24	12	302517606	HK0001120416	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCMKFC25025	BANK OF COMMUNICATIONS 2.4% 2028-03-27	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-03-27	2028-03-27		2.40		2026-03-27	12	302517673	HK0001120424	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCMKFN13067	CHN DEVELOPMENT BK, CHINA 4.5% 2028-11-13	CHINA DEVELOPMENT BANK, CHINA	BCMK	2013-11-13	2028-11-13		4.50	2024-11-13	2025-05-13	6	099322837	HK0000171220	CNY	900,000,000.00	900,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BCMKFN21012	MINISTRY OF FIN OF PRC 0.625% 2033-11-17	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2021-11-17	2033-11-17		0.63	2024-11-18	2025-11-17	12	240571943	HK0000789559	EUR	1,000,000,000.00	1,000,000,000.00	N	Y			M	H	100,000.00	1,000.00			n	R	
BCMKFN23018	BOCOM LEASING MGMT HK LTD 3% 2026-07-26	BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED	BCMK	2023-07-26	2026-07-27		3.00	2024-07-26	2025-07-28	12	265759726	HK0000942422	CNY	760,000,000.00	760,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BCMKFN23031	BOCOM LEASING MGM HK LTD 3.3% 2026-10-20	BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED	BCMK	2023-10-20	2026-10-20		3.30	2024-10-21	2025-10-20	12	269891998	HK0000957859	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BCMKFN23033	BOCOM LEASING MGM HK LTD 3.5% 2026-11-20	BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED	BCMK	2023-11-20	2026-11-20		3.50	2024-11-20	2025-05-20	6	272131660	HK0000968096	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BCMKFN24005	BOCOM LEASING MGMT HK LTD 3% 2027-03-14	BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED	BCMK	2024-03-14	2027-03-15		3.00	2025-03-14	2026-03-16	12	278510476	HK0001000972	CNY	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BCMKFN24015	BOCOM LEASING MGM HK LTD 4.6% 2027-05-28	BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED	BCMK	2024-05-29	2027-05-28		4.60		2025-05-28	12	283155609	HK0001021275	HKD	368,000,000.00	368,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BCMKFN24028	BANK OF COMMUNICATIONS 4.08% 2026-08-01	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-08-01	2026-08-03		4.08	2025-02-03	2025-08-01	6	286936733	HK0001042172	HKD	2,700,000,000.00	2,700,000,000.00	N	Y					1,000,000.00	500,000.00			n	R	
BCMKFN24029	BANK OF COMMUNICATIONS 2.83% 2027-08-01	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-08-01	2027-08-02		2.83	2025-02-03	2025-08-01	6	286936741	HK0001042180	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BCMKFN24057	BANK OF COMMUNICATIONS 2.38% 2026-12-11	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-12-11	2026-12-11		2.38		2025-06-11	6	295726563	HK0001089066	CNY	3,600,000,000.00	3,600,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BCMKLN24058	BANK OF COMMUNICATIONS FRN 2027-12-11	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2024-12-11	2027-12-13		4.98	2025-03-11	2025-06-11	3	295725834	HK0001089223	USD	300,000,000.00	300,000,000.00	N	Y					200,000.00	1,000.00			n	R	
BCMKZB20011	MINISTRY OF FIN OF PRC 0% 2025-11-25	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMK	2020-11-25	2025-11-25		0.00		2025-11-25	60	225895856	HK0000659794	EUR	750,000,000.00	750,000,000.00	N	Y			M	H	100,000.00	1,000.00			n	R	
BCMKZC25012	BANK OF COMMUNICATIONS 0% 2025-05-27	BANK OF COMMUNICATIONS CO., LTD.	BCMK	2025-02-26	2025-05-27		0.00			0	301028431	HK0001111035	CNY	200,000,000.00	200,000,000.00	N	Y					500,0						

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BCMCKZC25015	BANK OF COMMUNICATIONS 0% 2025-05-27	BANK OF COMMUNICATIONS CO., LTD.	BCMCK	2025-02-27	2025-05-27		0.00			0	301354568	HK0001111217	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCMCKZC25016	BANK OF COMMUNICATIONS 0% 2025-09-04	BANK OF COMMUNICATIONS CO., LTD.	BCMCK	2025-03-04	2025-09-04		0.00			0	301511337	HK0001111357	CNY	240,000,000.00	240,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCMCKZC25018	BANK OF COMMUNICATIONS 0% 2025-06-09	BANK OF COMMUNICATIONS CO., LTD.	BCMCK	2025-03-07	2025-06-09		0.00			0	301966636	HK0001111563	CNY	800,000,000.00	800,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCMCKZC25019	BANK OF COMMUNICATIONS 0% 2025-06-10	BANK OF COMMUNICATIONS CO., LTD.	BCMCK	2025-03-10	2025-06-10		0.00			0	301967578	HK0001111571	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCMCKZC25020	BANK OF COMMUNICATIONS 0% 2025-06-13	BANK OF COMMUNICATIONS CO., LTD.	BCMCK	2025-03-13	2025-06-13		0.00			0	302190712	HK0001120226	CNY	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCMCKZC25021	BANK OF COMMUNICATIONS 0% 2025-06-17	BANK OF COMMUNICATIONS CO., LTD.	BCMCK	2025-03-17	2025-06-17		0.00			0	302192448	HK0001120234	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BEAHFC25001	BANK OF EAST ASIA 4.51% 2025-08-26	BANK OF EAST ASIA, LIMITED (THE)	BEAH	2025-02-26	2025-08-26		4.51		2025-08-26	6	301497806	HK0001111241	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B	
BEAHFC25002	BANK OF EAST ASIA 2.1% 2025-09-19	BANK OF EAST ASIA, LIMITED (THE)	BEAH	2025-03-19	2025-09-19		2.10		2025-09-19	6	302963398	HK0001120762	CNY	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BEAHZC24001	BANK OF EAST ASIA 0% 2025-07-09	BANK OF EAST ASIA, LIMITED (THE)	BEAH	2024-07-09	2025-07-09		0.00			0	285907055	HK0001037743	HKD	162,000,000.00	162,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-09-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNPHFC24001	BNP PARIBAS,HONG KONG 3.5% 2025-08-27	BNP PARIBAS,HONG KONG	BNPH	2024-08-27	2025-08-27		3.50		2025-08-27	12	288935092	HK0001051488	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNPHFC24002	BNP PARIBAS,HONG KONG 3.8% 2025-09-12	BNP PARIBAS,HONG KONG	BNPH	2024-09-12	2025-09-12		3.80		2025-09-12	12	290184398	HK0001058749	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHFB23173	YI BRIGHT INTL LTD 3.75% 2026-12-13	YI BRIGHT INTERNATIONAL LIMITED, BVI	BNYH	2023-12-13	2026-12-14		3.75	2024-12-13	2025-06-13	6	271434120	HK0000963543	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB23190	FUJIAN ZHANGZHOU CITY 4.3% 2026-12-12	FUJIAN ZHANGZHOU CITY INVT. GRP CO., LTD, CHINA	BNYH	2023-12-12	2026-12-14		4.30	2024-12-12	2025-06-12	6	272494231	HK0000968534	CNY	3,858,000,000.00	3,858,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB23235	CHENGDU SINO FRENCH ECO 7.9% 2026-12-22	CHENGDU SINO FRENCH ECO PARK INV DEV CO LTD CHINA	BNYH	2023-12-22	2026-12-22		7.90	2024-12-23	2025-06-23	6	273660127	HK0000976628	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24004	HUNAN MILUO RIVER HLDG 6.5% 2027-07-26	HUNAN MILUO RIVER HOLDING GROUP CO., LTD, CHINA	BNYH	2024-07-26	2027-07-26		6.50	2025-01-27	2025-07-28	6	273414371	HK0000976008	CNY	938,000,000.00	938,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24005	DUJIANGYAN URBAN & RURAL 4.7% 2027-01-19	DUJIANGYAN URBAN AND RURAL CONST GP CO LTD CHINA	BNYH	2024-01-19	2027-01-19		4.70	2025-01-20	2025-07-21	6	273761799	HK0000979580	CNY	460,000,000.00	460,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24011	LUOYANG CULTURAL TOURISM 5.5% 2026-08-27	LUOYANG CULTURAL TOURISM INVESTMENT GRP CO LTD, CN	BNYH	2024-08-27	2026-08-27		5.50	2025-02-27	2025-08-27	6	274937289	HK0000985223	CNY	220,000,000.00	220,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24013	YI BRIGHT INTL LTD 3.3% 2027-02-21	YI BRIGHT INTERNATIONAL LIMITED, BVI	BNYH	2024-02-21	2027-02-22		3.30	2025-02-21	2025-08-21	6	275048704	HK0000987260	CNY	460,000,000.00	460,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24018	PROLOGIS, L.P. 3.5% 2027-02-06	PROLOGIS, L.P., UNITED STATES	BNYH	2024-02-06	2027-02-08		3.50	2025-02-06	2025-08-06	6	275610348	HK0000987716	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	10,000.00			Y	R	
BNYHFB24019	TAISHAN CITY INV CO LTD 4.9% 2027-03-18	TAISHAN CITY INVESTMENT CO., LIMITED, BVI	BNYH	2024-03-18	2027-03-18		4.90	2025-03-18	2025-09-18	6	275627968	HK0000987773	CNY	1,085,500,000.00	1,085,500,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24037	ZHUZHOU GECKOR GROUP CO 6.2% 2027-05-09	ZHUZHOU GECKOR GROUP COMPANY LTD, CHINA	BNYH	2024-05-09	2027-05-10		6.20	2024-11-11	2025-05-09	6	277868776	HK0000997962	CNY	363,000,000.00	363,000,000.00	N	Y					1,000,000.00	10,000.00	2025-04-25	EXCHANGE UPDATED GC	n	R	
BNYHFB24040	CHENGDU XISHENG INV GRP 4.27% 2027-03-28	CHENGDU XISHENG INVESTMENT GROUP CO., LTD., CHINA	BNYH	2024-03-28	2027-03-29		4.27	2025-03-28	2025-09-29	6	278037339	HK0000998242	CNY	610,000,000.00	610,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24046	BINZHOU CAIJIN INTL CO 5.1% 2027-05-08	BINZHOU CAIJIN INTERNATIONAL CO., LTD., BVI	BNYH	2024-05-08	2027-05-10		5.10	2024-11-08	2025-05-08	6	278825434	HK0001001285	CNY	720,000,000.00	720,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24049	RENSHOU URBAN INV GRP 3.35% 2027-03-15	RENSHOU URBAN INVESTMENT GROUP CO., LTD, CHINA	BNYH	2024-04-15	2027-03-15		3.35	2025-04-15	2025-10-15	6	279059786	HK0001003547	CNY	484,000,000.00	484,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24056	CHONGQING NAN'AN URBAN 4.99% 2027-04-30	CHONGQING NAN'AN URBAN CONST AND DEV (GRP), CHINA	BNYH	2024-04-30	2027-04-30		4.99	2024-10-30	2025-04-30	6	279808177	HK0001004412	CNY	1,750,000,000.00	1,750,000,000.00	N	Y					1,000,000.00	10,000.00	2024-05-24	FURTHER ISSUE CNY590M	n	R	
BNYHFB24096	PIZHOU INDUSTRIAL INV 4.8% 2027-08-13	PIZHOU INDUSTRIAL INVESTMENT HOLDING GRP, CHINA	BNYH	2024-08-13	2027-08-13		4.80	2025-02-13	2025-08-13	6	282355884	HK0001020566	CNY	660,000,000.00	660,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24104	CHENGDU XISHENG INV GRP 4.98% 2027-06-14	CHENGDU XISHENG INVESTMENT GROUP CO., LTD., CHINA	BNYH	2024-06-14	2027-06-14		4.98	2024-12-16	2025-06-16	6	283154114	HK0001021309	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24106	JIANGSU DIESHQIAO H LTD 3.7% 2027-06-26	JIANGSU DIESHQIAO HOME TEXTILE INDUSTRY GRP CO,CN	BNYH	2024-06-26	2027-06-28		3.70	2024-12-27	2025-06-26	6	283211851	HK0001021416	CNY	730,000,000.00	730,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24143	JIANGSU DIESHQIAO H LTD 3.5% 2027-09-03	JIANGSU DIESHQIAO HOME TEXTILE INDUSTRY GRP CO,CN	BNYH	2024-09-03	2027-09-03		3.50	2025-03-03	2025-09-03	6	287773099	HK0001046439	CNY	961,000,000.00	961,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24149	BINZHOU CAIJIN INTL CO 4.8% 2027-09-03	BINZHOU CAIJIN INTERNATIONAL CO., LTD., BVI	BNYH	2024-09-03	2027-09-03		4.80	2025-03-03	2025-09-03	6	288245827	HK0001050795	CNY	330,000,000.00	330,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24152	PROLOGIS, L.P. 3.25% 2029-09-11	PROLOGIS, L.P., UNITED STATES	BNYH	2024-09-11	2029-09-11		3.25	2025-03-11	2025-09-11	6	289057471	HK0001051538	CNY	1,350,000,000.00	1,350,000,000.00	N	Y					1,000,000.00	10,000.00			Y	R	
BNYHFB24166	LUOYANG CULTURAL TOURISM 5.5% 2026-09-20	LUOYANG CULTURAL TOURISM INVESTMENT GRP CO LTD, CN	BNYH	2024-09-20	2026-09-21		5.50	2025-03-20	2025-09-22	6	289901493	HK0001055612	CNY	373,000,000.00	373,000,000.00	N	Y					1,000,000.00	10,000.00	2024-10-09	FURTHER ISSUE CNY160M	n	R	
BNYHFB24180	DUJIANGYAN SMART CITY OP 6.8% 2027-10-10	DUJIANGYAN SMART CITY OP AND CONST DEV GRP, CHINA	BNYH	2024-10-10	2027-10-11		6.80	2025-04-10	2025-10-10	6	291072283	HK0001064408	CNY	420,000,000.00	420,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB24184	DALIAN DELTA HLDG CO LTD 4.5% 2027-11-28	DALIAN DELTA HOLDING CO., LTD., CHINA	BNYH	2024-11-28	2027-11-29		4.50		2025-05-28	6	291223788	HK0001064630	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB25007	FU GANG CONSTR GRP CO 5.6% 2028-01-17	FU GANG CONSTRUCTION GROUP CO LIMITED, CHINA	BNYH	2025-01-17	2028-01-17		5.60		2025-07-17	6	296818003	HK0001092680	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB25037	BAIDU, INC. 2.7% 2030-03-12	BAIDU, INC., CAYMAN ISLANDS	BNYH	2025-03-12	2030-03-12		2.70		2025-09-12	6	300260136	HK0001106373	CNY	7,500,000,000.00	7,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFB25038	BAIDU, INC. 3% 2035-03-12	BAIDU, INC., CAYMAN ISLANDS	BNYH																									

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BNYHFC22184	ICBC, SEOUL BR 3.02% 2025-12-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2022-12-19	2025-12-19		3.02	2024-12-19	2025-12-19	12	256517906	HK0000895588	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23008	ICBC, SEOUL BR 3% 2026-02-06	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-02-06	2026-02-06		3.00	2025-02-06	2026-02-06	12	258120272	HK0000905114	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23010	ICBC, SEOUL BR 3% 2026-02-09	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-02-09	2026-02-09		3.00	2025-02-10	2026-02-09	12	258350375	HK0000905221	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23017	ICBC, SYDNEY BR 2.7% 2026-03-03	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2023-03-03	2026-03-03		2.70	2025-03-03	2026-03-03	12	259184932	HK0000913332	CNY	1,300,000,000.00	1,300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC23029	CCB, SYDNEY BR 3% 2026-03-09	CHINA CONSTRUCTION BANK CORPORATION, SYDNEY BRANCH	BNYH	2023-03-09	2026-03-09		3.00	2025-03-11	2026-03-09	12	259629802	HK0000914140	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC23030	ICBC, SYDNEY BR 2.7% 2026-03-20	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2023-03-20	2026-03-20		2.70	2025-03-20	2026-03-20	12	259788005	HK0000917135	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC23031	CCB, SYDNEY BR 2.9% 2026-03-20	CHINA CONSTRUCTION BANK CORPORATION, SYDNEY BRANCH	BNYH	2023-03-20	2026-03-20		2.90	2025-03-20	2026-03-20	12	259830958	HK0000917234	CNY	1,200,000,000.00	1,200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC23046	ICBC, SYDNEY BR 2.9% 2026-04-02	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2023-04-03	2026-04-02		2.90	2025-04-02	2026-04-02	12	260438247	HK0000920329	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC23047	ICBC, SYDNEY BR 2.9% 2026-04-02	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2023-04-04	2026-04-02		2.90	2025-04-02	2026-04-02	12	260466577	HK0000920352	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC23050	CCB, SYDNEY BR 3% 2026-04-13	CHINA CONSTRUCTION BANK CORPORATION, SYDNEY BRANCH	BNYH	2023-04-13	2026-04-13		3.00	2025-04-14	2026-04-13	12	260871358	HK0000920808	CNY	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC23051	ICBC, SYDNEY BR 2.9% 2026-04-28	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2023-04-28	2026-04-28		2.90	2024-04-29	2025-04-28	12	261380994	HK0000921152	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC23061	ICBC, SEOUL BR 2.85% 2026-05-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-05-19	2026-05-19		2.85	2024-05-20	2025-05-19	12	262383504	HK0000929338	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23122	ICBC, SEOUL BR 2.8% 2026-09-08	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2023-09-08	2026-09-08		2.80	2024-09-09	2025-09-08	12	267440450	HK0000950664	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC23133	BOC LUXEMBOURG BRANCH 2.98% 2026-09-18	BANK OF CHINA LIMITED, LUXEMBOURG BRANCH	BNYH	2023-09-18	2026-09-18		2.98	2025-03-18	2025-09-18	6	267743118	HK0000951035	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFC23134	BOC LTD, FRANKFURT BR 3.2% 2025-10-18	BANK OF CHINA LIMITED, FRANKFURT BRANCH	BNYH	2023-10-18	2025-10-20		3.20	2025-04-22	2025-10-20	6	267743703	HK0000951076	CNY	1,600,000,000.00	1,600,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFC23163	FUJIAN ZHANGLONG GP 6.7% 2026-09-02	FUJIAN ZHANGLONG GROUP CO., LTD. CHINA	BNYH	2023-11-02	2026-09-02		6.70	2025-03-03	2025-09-02	6	269715294	HK0000957925	USD	500,000,000.00	500,000,000.00	N	Y						200,000.00	1,000.00			n	R
BNYHFC24113	CHINA CONSTRU BK, MACAU 4.88% 2025-06-17	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2024-06-18	2025-06-17		4.88		2025-06-17	12	284486498	HK0001031464	HKD	550,000,000.00	550,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24115	ICBC, SEOUL BR 2.6% 2025-06-18	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-06-21	2025-06-18		2.60		2025-06-18	12	284489870	HK0001031522	CNY	1,200,000,000.00	1,200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24117	ICBC, SEOUL BR 4.7% 2025-06-24	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-06-25	2025-06-24		4.70		2025-06-24	12	284558316	HK0001031670	HKD	555,000,000.00	555,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24118	ICBC, SEOUL BR 2.6% 2025-06-25	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-06-26	2025-06-25		2.60		2025-06-25	12	284767764	HK0001031753	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24119	CHINA CONSTRU BK, MACAU 4.88% 2025-06-24	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2024-06-24	2025-06-24		4.88		2025-06-24	12	284864247	HK0001031837	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24130	CHINA CONSTRU BK, MACAU 4.86% 2025-07-03	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2024-07-05	2025-07-03		4.86		2025-07-03	12	285346037	HK0001034724	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24137	ICBC, SEOUL BR 4.5% 2025-07-30	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-07-31	2025-07-30		4.50		2025-07-30	12	287186606	HK0001045894	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFC24170	ICBC, SYDNEY BR 2.2% 2029-09-18	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-09-20	2029-09-18		2.20		2025-09-18	12	290220050	HK0001058806	CNY	1,200,000,000.00	1,200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-10	EXCHANGED TO UPDATED GLOBAL CERTS	n	R
BNYHFC24172	ICBC, SYDNEY BR 2.2% 2029-09-20	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-09-24	2029-09-20		2.20		2025-09-22	12	290450098	HK0001058970	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-10	EXCHANGED TO UPDATED GLOBAL CERTS	n	R
BNYHFC24174	ICBC, SYDNEY BR 2.18% 2029-09-20	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-09-25	2029-09-20		2.18		2025-09-22	12	290538874	HK0001059069	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-10	EXCHANGED TO UPDATED GLOBAL CERTS	n	R
BNYHFC24185	ICBC, SYDNEY BR 2.3% 2029-10-10	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-10-10	2029-10-10		2.30		2025-10-10	12	291255060	HK0001064697	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-10	EXCHANGED TO UPDATED GLOBAL CERTS	n	R
BNYHFC24186	CCB, SYDNEY BR 2.1% 2027-10-15	CHINA CONSTRUCTION BANK CORPORATION, SYDNEY BRANCH	BNYH	2024-10-15	2027-10-15		2.10		2025-10-15	12	291320643	HK0001064721	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC24188	ICBC, SYDNEY BR 2.4% 2029-10-18	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-10-18	2029-10-18		2.40		2025-10-20	12	292005253	HK0001065033	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC24191	ICBC, SYDNEY BR 2.3% 2029-10-18	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-10-18	2029-10-18		2.30		2025-10-20	12	292092091	HK0001065140	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC24192	ICBC, SYDNEY BR 2.4% 2029-10-23	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-10-23	2029-10-23		2.40		2025-10-23	12	292123728	HK0001065231	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC24193	ICBC, SYDNEY BR 2.4% 2029-10-24	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-10-24	2029-10-24		2.40		2025-10-24	12	292338180	HK0001065322	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC24208	ICBC, SYDNEY BR 2.4% 2029-11-15	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-11-15	2029-11-15		2.40		2025-11-17	12	293757607	HK0001081964	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC24209	ICBC, SYDNEY BR 2.4% 2029-11-20	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2024-11-20	2029-11-20		2.40		2025-11-20	12	293768323	HK0001082095	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFC24240	CCB, SYDNEY BR 2.45% 2027-12-05	CHINA CONSTRUCTION BANK CORPORATION, SYDNEY BRANCH	BNYH	2024-12-05	2027-12-06		2.45		2025-12-05	12	295050250	HK0001085783	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1				

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BNYHFC24256	FU GANG CONSTR GRP CO 3.1% 2027-12-20	FU GANG CONSTRUCTION GROUP CO LIMITED, CHINA	BNYH	2024-12-20	2027-12-20		3.10		2025-06-20	6	295732482	HK0001089405	CNY	370,000,000.00	370,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BNYHFC24272	ICBC, SEOUL BR 1.05% 2025-12-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-12-20	2025-12-19		1.05		2025-12-19	12	296393711	HK0001092185	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHFC24275	ICBC, MACAU BR 2.75% 2025-06-27	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-12-30	2025-06-27		2.75		2025-06-27	6	296616524	HK0001092458	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHFC25023	ICBC, SEOUL BR 2.68% 2025-07-15	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-01-14	2025-07-15		2.68		2025-07-15	6	297462695	HK0001096889	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHFC25035	CCB, SYDNEY BR 2.2% 2028-02-14	CHINA CONSTRUCTION BANK CORPORATION, SYDNEY BRANCH	BNYH	2025-02-14	2028-02-14		2.20		2026-02-16	12	300220991	HK0001106316	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFC25053	CHINA CONSTRU BK, MACAU 4% 2026-03-12	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2025-03-13	2026-03-12		4.00		2026-03-12	12	302409773	HK0001120457	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHFC25055	CHINA CONSTRU BK, MACAU 4% 2026-03-16	CHINA CONSTRUCTION BANK CORPORATION, MACAU BRANCH	BNYH	2025-03-17	2026-03-16		4.00		2026-03-16	12	302585814	HK0001120564	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHFC25058	ICBC, SYDNEY BR 2.3% 2030-03-26	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2025-03-26	2030-03-26		2.30		2026-03-26	12	303024093	HK0001120846	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFC25059	ICBC, SYDNEY BR 2.3% 2030-03-27	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2025-03-27	2030-03-27		2.30		2026-03-27	12	303141677	HK0001121000	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFC25060	ICBC, SYDNEY BR 2.2% 2030-04-02	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2025-04-02	2030-04-02		2.20		2026-04-02	12	303364013	HK0001127627	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFC25061	ICBC, SYDNEY BR 2.4% 2030-03-27	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2025-03-27	2030-03-27		2.40		2026-03-27	12	303364056	HK0001127635	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFC25064	ICBC, SYDNEY BR 2.4% 2030-04-03	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2025-04-03	2030-04-03		2.40		2026-04-03	12	304108312	HK0001128088	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFC25065	ICBC, SYDNEY BR 2.2% 2030-04-09	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2025-04-09	2030-04-09		2.20		2026-04-09	12	304112735	HK0001128096	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFC25066	ICBC, SYDNEY BR 2.25% 2030-04-10	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2025-04-10	2030-04-10		2.25		2026-04-10	12	304427957	HK0001128146	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
BNYHFC25067	ICBC, SEOUL BR 1.85% 2026-04-08	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-04-08	2026-04-08		1.85		2026-04-08	12	304539003	HK0001128252	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHFC25068	ICBC, SEOUL BR 2.05% 2026-04-08	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-04-09	2026-04-08		2.05		2026-04-08	12	304635029	HK0001128328	CNY	240,000,000.00	240,000,000.00	N	Y					10,000.00	10,000.00			n	B	
BNYHFC25069	ICBC, AUCKLAND BR 4.5% 2025-07-11	INDUSTRIAL N COMM BK OF CHINA LTD,AUCKLAND BRANCH	BNYH	2025-04-11	2025-07-11		4.50		2025-07-11	3	304726024	HK0001128369	USD	20,000,000.00	20,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BNYHFN09014	HKCG (FINANCE) LTD 4.85% 2039-8-8	HKCG (FINANCE) LIMITED	BNYH	2009-08-07	2039-08-08		4.85	2025-02-07	2025-05-07	3	044510405		HKD	550,000,000.00	550,000,000.00	N	N					1,000,000.00	1,000,000.00	2009-09-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN09016	HKCG (FINANCE) LTD 4.72% 2039-09-23	HKCG (FINANCE) LIMITED	BNYH	2009-09-23	2039-09-23		4.72	2025-03-24	2025-06-23	3	045357660		HKD	250,000,000.00	250,000,000.00	N	N					1,000,000.00	1,000,000.00	2009-11-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN09017	HKCG (FINANCE) LTD 4.65% 2039-12-05	HKCG (FINANCE) LIMITED	BNYH	2009-12-03	2039-12-05		4.65	2025-03-03	2025-06-03	3	047146968		HKD	250,000,000.00	250,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-01-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN09018	HKCG (FINANCE) LTD 4.95% 2049-12-03	HKCG (FINANCE) LIMITED	BNYH	2009-12-03	2049-12-03		4.95	2025-03-03	2025-06-03	3	047146984		HKD	250,000,000.00	250,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-01-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN11024	HKCG (FIN) 3.60% 2026-11-02	HKCG (FINANCE) LIMITED	BNYH	2011-11-02	2026-11-02		3.60	2025-02-03	2025-05-02	3	069921531	HK0000091865	HKD	544,000,000.00	544,000,000.00	N	N					1,000,000.00	1,000,000.00			n	B	
BNYHFN11025	HENDERSON LAND MTN LTD 4.80% 2031-11-10	HENDERSON LAND MTN LIMITED	BNYH	2011-11-10	2031-11-10		4.80	2025-02-10	2025-05-12	3	070481162	HK0000093325	HKD	309,000,000.00	309,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-12-20	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN11027	HKCG (FIN) 3.60% 2026-12-09	HKCG (FINANCE) LIMITED	BNYH	2011-12-09	2026-12-09		3.60	2025-03-10	2025-06-09	3	071761878	HK0000096021	HKD	100,000,000.00	100,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-01-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN11029	HKCG (FIN) 3.625% 2026-12-21	HKCG (FINANCE) LIMITED	BNYH	2011-12-21	2026-12-21		3.63	2025-03-21	2025-06-23	3	072470699	HK0000097003	HKD	200,000,000.00	200,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-01-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN12002	LINK FIN (C.I.) 2009 3.73% 2027-01-12	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2012-01-12	2027-01-12		3.73	2025-04-14	2025-07-14	3	073060966	HK0000098472	HKD	500,000,000.00	500,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-02-21	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN12007	HKCG (FIN) 3.80% 2027-04-05	HKCG (FINANCE) LIMITED	BNYH	2012-04-03	2027-04-05		3.80	2025-04-03	2025-07-03	3	076646066	HK0000108958	HKD	285,000,000.00	285,000,000.00	N	N					1,500,000.00	500,000.00	2012-05-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN12009	HKCG (FIN) 3.60% 2027-04-19	HKCG (FINANCE) LIMITED	BNYH	2012-04-19	2027-04-19		3.60	2025-04-22	2026-04-20	12	077463623	HK0000109824	HKD	150,000,000.00	150,000,000.00	N	N					1,500,000.00	500,000.00	2012-05-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN12013	LINK FIN (CAYMAN) 2009 3.55% 2027-06-28	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2012-06-28	2027-06-28		3.55	2025-03-28	2025-06-30	3	079960845	HK0000116829	HKD	500,000,000.00	500,000,000.00	N	N					1,500,000.00	500,000.00	2012-08-07	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN12015	HKCG (FIN) 3.925% 2042-07-31	HKCG (FINANCE) LIMITED	BNYH	2012-07-31	2042-07-31		3.93	2025-01-28	2025-04-30	3	081147264	HK0000119872	HKD	310,000,000.00	310,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-09-10	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN13005	LINK FIN (CAYMAN) 2009 3.1% 2028-02-08	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2013-02-08	2028-02-08		3.10	2025-02-10	2025-05-08	3	088759249	HK0000139680	HKD	500,000,000.00	500,000,000.00	N	N					2,000,000.00	1,000,000.00	2013-03-20	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN13014	AIRPORT AUTHORITY HK 4.2% 2043-07-29	AIRPORT AUTHORITY HONG KONG	BNYH	2013-07-29	2043-07-29		4.20	2025-01-28	2025-04-29	3	095558437	HK0000157286	HKD	200,000,000.00	200,000,000.00	N	N					2,000,000.00	1,000,000.00			n	R	
BNYHFN14004	URBAN RENEWAL AUTHORITY 3.85% 2026-01-27	URBAN RENEWAL AUTHORITY	BNYH	2014-01-27	2026-01-27		3.85	2025-01-27	2025-04-28	3	102210719	HK0000183159	HKD	500,000,000.00	500,000,000.00	N	N					1,000,000.00	1,000,000.00	2014-03-10	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN14026	HKCG (FIN) 3.40% 2029-12-18	HKCG (FINANCE) LIMITED	BNYH	2014-12-18	2029-12-18		3.40	2025-03-18	2025-06-18	3	115565923	HK0000229168	HKD	150,000,000.00	150,000,000.00	N	N					1,000,000.00	1,000,000.00	2015-01-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BNYHFN15002	HKCG (FINANCE) LTD 3.35% 2030-01-14	HKCG (FINANCE) LIMITED	BNYH	2015-01-14	2030-01-14		3.35	2025-04-14	2025-07-14	3	116602342	HK0000232824	HKD	187,000,000.00	187,000,000.00	N	N					1,000,000.00	1,000,000.00	2015-02-23	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B	

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BNYHFN18053	HKCG (FINANCE) LIMITED 3.69% 2048-06-19	HKCG (FINANCE) LIMITED	BNYH	2018-06-19	2048-06-19		3.69	2025-03-19	2025-06-19	3	183938100	HK0000424991	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
BNYHFN18064	HENDERSON LAND MTN LTD 3.63% 2028-07-25	HENDERSON LAND MTN LIMITED	BNYH	2018-07-25	2028-07-25		3.63	2025-01-27	2025-04-25	3	185999645	HK0000433653	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN19031	LINK FIN (C.I.) 2009 2.50% 2026-08-08	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2019-08-08	2026-08-10		2.50	2025-02-10	2025-08-08	6	203883951	HK0000522489	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN19039	EMPEROR INTL HLDGS LTD 4.88% 2029-10-14	EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA	BNYH	2019-10-14	2029-10-15		4.88	2024-10-14	2025-10-14	12	206463953	HK0000536307	HKD	80,000,000.00	80,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN19040	HKCG (FINANCE) LTD 2.94% 2049-10-18	HKCG (FINANCE) LIMITED	BNYH	2019-10-18	2049-10-18		2.94	2025-04-22	2025-07-18	3	206711469	HK0000536497	HKD	398,000,000.00	398,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
BNYHFN19042	HKCG (FINANCE) LTD 2.94% 2049-10-28	HKCG (FINANCE) LIMITED	BNYH	2019-10-28	2049-10-28		2.94	2025-01-28	2025-04-28	3	206808250	HK0000536539	HKD	460,000,000.00	460,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
BNYHFN20004	HKCG (FINANCE) LTD 2.70% 2030-02-07	HKCG (FINANCE) LIMITED	BNYH	2020-02-07	2030-02-07		2.70	2025-02-07	2025-05-07	3	211111038	HK0000565207	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
BNYHFN20005	HKCG (FINANCE) LTD 2.69% 2030-02-10	HKCG (FINANCE) LIMITED	BNYH	2020-02-10	2030-02-11		2.69	2025-02-10	2025-05-12	3	211358432	HK0000565249	HKD	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
BNYHFN20006	HENDERSON LAND MTN LTD 2.86% 2030-02-21	HENDERSON LAND MTN LIMITED	BNYH	2020-02-21	2030-02-21		2.86	2025-02-21	2025-05-21	3	212395650	HK0000565769	HKD	700,000,000.00	700,000,000.00	N	Y				2023-02-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00			n	B
BNYHFN20009	HENDERSON LAND MTN LTD 2.66% 2035-03-09	HENDERSON LAND MTN LIMITED	BNYH	2020-03-09	2035-03-09		2.66	2025-03-10	2025-06-09	3	212966568	HK0000579299	HKD	100,000,000.00	100,000,000.00	N	Y				2023-02-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	500,000.00			n	B
BNYHFN20013	HKCG (FINANCE) LTD 2.3% 2030-03-18	HKCG (FINANCE) LIMITED	BNYH	2020-03-18	2030-03-18		2.30	2025-03-18	2025-06-18	3	213490753	HK0000579570	HKD	213,500,000.00	213,500,000.00	N	Y						500,000.00	500,000.00			n	B
BNYHFN20015	AIRPORT AUTHORITY 2.3% 2030-04-24	AIRPORT AUTHORITY HONG KONG	BNYH	2020-04-24	2030-04-24		2.30	2025-04-24	2025-07-24	3	215977927	HK0000596681	HKD	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN20016	AIRPORT AUTHORITY 2.33% 2030-04-29	AIRPORT AUTHORITY HONG KONG	BNYH	2020-04-27	2030-04-29		2.33	2025-01-28	2025-04-29	3	216144899	HK0000596764	HKD	759,000,000.00	759,000,000.00	N	Y				2020-08-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00			n	B
BNYHFN20017	HENDERSON LAND MTN LTD 2.35% 2027-05-06	HENDERSON LAND MTN LIMITED	BNYH	2020-05-06	2027-05-06		2.35	2024-11-06	2025-05-06	6	216829484	HK0000602836	HKD	213,000,000.00	213,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
BNYHFN20018	AIRPORT AUTHORITY 1.95% 2027-05-11	AIRPORT AUTHORITY HONG KONG	BNYH	2020-05-11	2027-05-11		1.95	2025-02-11	2025-05-12	3	217123194	HK0000602976	HKD	590,000,000.00	590,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
BNYHFN20019	AIRPORT AUTHORITY 1.935% 2027-05-21	AIRPORT AUTHORITY HONG KONG	BNYH	2020-05-21	2027-05-21		1.94	2025-02-21	2025-05-21	3	217765765	HK0000603370	HKD	700,000,000.00	700,000,000.00	N	Y						2,000,000.00	100,000.00			n	R
BNYHFN20020	HKCG (FINANCE) LTD 2.57% 2050-05-26	HKCG (FINANCE) LIMITED	BNYH	2020-05-26	2050-05-26		2.57	2025-02-26	2025-05-26	3	217885850	HK0000603453	HKD	1,512,000,000.00	1,512,000,000.00	N	Y				2020-09-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	500,000.00			n	B
BNYHFN20023	AIRPORT AUTHORITY 1.95% 2027-06-16	AIRPORT AUTHORITY HONG KONG	BNYH	2020-06-16	2027-06-16		1.95	2025-03-17	2025-06-16	3	219030576	HK0000611654	HKD	800,000,000.00	800,000,000.00	N	Y				2020-08-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	500,000.00			n	B
BNYHFN20024	AIRPORT AUTHORITY 1.85% 2027-06-23	AIRPORT AUTHORITY HONG KONG	BNYH	2020-06-23	2027-06-23		1.85	2025-03-24	2025-06-23	3	219251378	HK0000611878	HKD	300,000,000.00	300,000,000.00	N	Y				2020-10-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00			n	B
BNYHFN20026	HENDERSON LAND MTN LTD 2.26% 2025-06-22	HENDERSON LAND MTN LIMITED	BNYH	2020-06-22	2025-06-23		2.26	2024-12-23	2025-06-23	6	219368780	HK0000611928	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	1,000.00			n	R
BNYHFN20027	HKCG (FINANCE) LIMITED 2.57% 2050-06-29	HKCG (FINANCE) LIMITED	BNYH	2020-06-29	2050-06-29		2.57	2025-03-31	2025-06-30	3	219437218	HK0000612017	HKD	414,000,000.00	414,000,000.00	N	Y				2020-09-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00			n	B
BNYHFN20028	AIRPORT AUTHORITY 1.62% 2025-06-26	AIRPORT AUTHORITY HONG KONG	BNYH	2020-06-26	2025-06-26		1.62	2025-03-26	2025-06-26	3	219447752	HK0000612033	HKD	700,000,000.00	700,000,000.00	N	Y						2,000,000.00	100,000.00			n	R
BNYHFN20032	HKCG (FINANCE) LTD 1.98% 2030-08-21	HKCG (FINANCE) LIMITED	BNYH	2020-08-21	2030-08-21		1.98	2025-02-21	2025-05-21	3	221900081	HK0000634698	HKD	215,000,000.00	215,000,000.00	N	Y				2020-10-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	500,000.00			n	B
BNYHFN20036	HKCG (FINANCE) LTD 1.98% 2030-09-21	HKCG (FINANCE) LIMITED	BNYH	2020-09-21	2030-09-23		1.98	2025-03-21	2025-06-23	3	223109268	HK0000646577	HKD	700,000,000.00	700,000,000.00	N	Y				2020-11-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	500,000.00			n	B
BNYHFN20037	HKCG (FINANCE) LTD 1.98% 2030-10-08	HKCG (FINANCE) LIMITED	BNYH	2020-10-08	2030-10-08		1.98	2025-04-08	2025-07-08	3	223955029	HK0000646890	HKD	500,000,000.00	500,000,000.00	N	Y				2020-11-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00			n	B
BNYHFN20039	LINK FIN(C.I.) 2009 LTD 2.18% 2038-10-27	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2020-10-27	2038-10-27		2.18	2025-01-27	2025-04-28	3	224917961	HK0000647328	HKD	400,000,000.00	400,000,000.00	N	Y				2023-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	500,000.00			n	B
BNYHFN20041	AIRPORT AUTHORITY 1.55% 2027-10-30	AIRPORT AUTHORITY HONG KONG	BNYH	2020-11-04	2027-10-29		1.55	2025-01-28	2025-04-30	3	225159823	HK0000659414	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN20043	AIRPORT AUTHORITY 1.95% 2030-11-20	AIRPORT AUTHORITY HONG KONG	BNYH	2020-11-20	2030-11-20		1.95	2025-02-20	2025-05-20	3	226020357	HK0000660008	HKD	650,000,000.00	650,000,000.00	N	Y				2021-01-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00			n	B
BNYHFN20044	AIRPORT AUTHORITY 1.90% 2030-11-19	AIRPORT AUTHORITY HONG KONG	BNYH	2020-11-19	2030-11-19		1.90	2025-02-19	2025-05-19	3	226020675	HK0000660016	HKD	680,000,000.00	680,000,000.00	N	Y				2021-01-06	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	500,000.00			n	B
BNYHFN21044	LINK FIN(CAYMAN)2009LTD 1.48% 2026-10-15	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2021-10-15	2026-10-15		1.48	2025-04-15	2025-07-15	3	239843590	HK0000778610	HKD	800,000,000.00	800,000,000.00	N	Y				2023-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00			n	B
BNYHFN21045	LINK FIN(CAYMAN)2009 LTD 2.23% 2031-10-7	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2021-10-20	2031-10-07		2.23	2025-04-07	2025-07-07	3	239941028	HK0000778636	HKD	782,000,000.00	782,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN22036	HKCG (FINANCE) LTD 3.2% 2025-05-26	HKCG (FINANCE) LIMITED	BNYH	2022-05-26	2025-05-26		3.20	2025-02-26	2025-05-26	3	248470607	HK0000849908	HKD	300,000,000.00	300,000,000.00	N	Y				2023-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	500,000.00			n	B
BNYHFN22048	STANDARD CHARTERED BK UK 3.5% 2025-06-13	STANDARD CHARTERED BANK,UK	BNYH	2022-06-13	2025-06-13		3.50	2024-06-13	2025-06-13	12	249066206	HK0000855673	HKD	500,000,000.00	500,000,000.00	N	Y				2023-06-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00			n	B
BNYHFN22068	STANDARD CHARTERED BK,UK 4.23% 2025-6-29	STANDARD CHARTERED BANK,UK	BNYH	2022-06-29	2025-06-30		4.23	2024-06-28	2025-06-30	12	249607991	HK0000860210	HKD	400,000,000.00	400,000,000.00	N	Y				2023-08-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00			n	B
BNYHFN22079	HKCG (FINANCE) LTD 4.1% 2032-07-08	HKCG (FINANCE) LIMITED	BNYH	2022-07-08	2032-																							

List of CMUS Instruments

2025-04-24

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																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BNYHFN22135	MORGAN STANLEY PLC UK 3.85% 2027-10-20	MORGAN STANLEY AND CO. INTERNATIONAL PLC, UK	BNYH	2022-10-20	2027-10-20		3.85	2024-10-21	2025-10-20	12		HK0000881232	CNY	1,280,000,000.00	1,280,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN22141	AIA GROUP LTD 5.04% 2025-10-17	AIA GROUP LIMITED, HONG KONG	BNYH	2022-10-24	2025-10-17		5.04	2024-10-17	2025-10-17	12	254882704	HK0000881463	HKD	1,200,000,000.00	1,200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN22144	MORGAN STANLEY INT, UK 4% 2027-11-03	MORGAN STANLEY AND CO. INTERNATIONAL PLC, UK	BNYH	2022-11-03	2027-11-03		4.00	2024-11-04	2025-11-03	12		HK0000881646	CNY	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN22148	GOLDMAN SACHS INT, UK 3.85% 2027-10-28	GOLDMAN SACHS INTERNATIONAL, UK	BNYH	2022-10-28	2027-10-28		3.85	2024-10-28	2025-10-28	12	255022598	HK0000881885	CNY	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN22166	LINK FIN(CAYMAN)2009 LTD3.55% 2025-11-14	THE LINK FINANCE (CAYMAN)2009 LIMITED	BNYH	2022-11-14	2025-11-14		3.55	2024-11-14	2025-05-14	6	255461478	HK0000888021	CNY	300,000,000.00	300,000,000.00	N	Y					2023-01-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS			n	B	
BNYHFN22169	SCB, UK 5.77% 2025-11-14	STANDARD CHARTERED BANK,UK	BNYH	2022-11-14	2025-11-14		5.77	2024-11-14	2025-11-14	12	255550543	HK0000888203	HKD	341,000,000.00	341,000,000.00	N	Y					2023-02-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS			n	B	
BNYHFN22176	QNB FINANCE LTD 5.15% 2025-11-26	QNB FINANCE LIMITED,CAYMAN ISLANDS	BNYH	2022-12-01	2025-11-26		5.15	2024-11-26	2025-05-26	6	256136961	HK0000895034	USD	500,000,000.00	500,000,000.00	N	Y						200,000.00	1,000.00			n	R
BNYHFN22177	HKCG (FINANCE) LTD 4.815% 2025-12-01	HKCG (FINANCE) LIMITED	BNYH	2022-12-05	2025-12-01		4.82	2025-03-05	2025-06-05	3	256225972	HK0000895125	HKD	380,000,000.00	380,000,000.00	N	Y					2023-09-06	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS			n	B	
BNYHFN23003	HENDERSON LAND MTN LTD 3.4% 2026-01-16	HENDERSON LAND MTN LIMITED	BNYH	2023-01-16	2026-01-16		3.40	2025-01-16	2026-01-16	12	257655369	HK0000899184	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23005	HKCG (FINANCE) LTD 3.15% 2026-02-06	HKCG (FINANCE) LIMITED	BNYH	2023-02-06	2026-02-06		3.15	2025-02-06	2026-02-06	12	258065204	HK0000905031	CNY	200,000,000.00	200,000,000.00	N	Y					2024-02-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS			n	B	
BNYHFN23006	HENDERSON LAND MTN LTD 3.45% 2026-02-02	HENDERSON LAND MTN LIMITED	BNYH	2023-02-02	2026-02-02		3.45	2025-02-05	2026-02-02	12	258109856	HK0000905098	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23007	HKCG (FINANCE) LTD 3.2% 2026-02-03	HKCG (FINANCE) LIMITED	BNYH	2023-02-03	2026-02-03		3.20	2025-02-03	2026-02-03	12	258120116	HK0000905106	CNY	500,000,000.00	500,000,000.00	N	Y					2023-03-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS			n	B	
BNYHFN23012	HENDERSON LAND MTN LTD 5.13% 2033-02-23	HENDERSON LAND MTN LIMITED	BNYH	2023-02-23	2033-02-23		5.13	2025-02-24	2026-02-23	12	258885945	HK0000910197	HKD	400,000,000.00	400,000,000.00	N	Y					2024-03-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS			n	B	
BNYHFN23014	HENDERSON LAND MTN LTD 4.7% 2026-02-24	HENDERSON LAND MTN LIMITED	BNYH	2023-02-24	2026-02-24		4.70	2025-02-24	2025-05-26	3	259085608	HK0000910668	HKD	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN23015	HENDERSON LAND MTN LTD 5.36% 2033-03-02	HENDERSON LAND MTN LIMITED	BNYH	2023-03-02	2033-03-02		5.36	2025-03-03	2026-03-02	12	259089166	HK0000913266	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN23019	HENDERSON LAND MTN LTD 5.2% 2026-02-24	HENDERSON LAND MTN LIMITED	BNYH	2023-02-24	2026-02-24		5.20	2025-02-24	2026-02-24	12	259210895	HK0000913399	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN23022	HENDERSON LAND MTN LTD 5.1% 2033-03-06	HENDERSON LAND MTN LIMITED	BNYH	2023-03-06	2033-03-07		5.10	2025-03-06	2026-03-06	12	259387060	HK0000913571	HKD	200,000,000.00	200,000,000.00	N	Y					2023-04-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS			n	B	
BNYHFN23025	GUOTAI JUNAN HLDG LTD 3.35% 2026-03-10	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2023-03-10	2026-03-10		3.35	2025-03-10	2025-09-10	6	259522862	HK0000913720	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN23041	GUOTAI JUNAN HLDG LTD 3.35% 2026-03-24	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2023-03-24	2026-03-24		3.35	2025-03-24	2025-09-24	6	260217526	HK0000917853	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN23045	GUOTAI JUNAN HLDG LTD 3.35% 2026-03-23	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2023-03-23	2026-03-23		3.35	2025-03-24	2025-09-23	6	260302973	HK0000917978	CNY	935,000,000.00	935,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN23053	STANDARD CHARTERED BK,UK 3.875%2026-05-5	STANDARD CHARTERED BANK,UK	BNYH	2023-05-05	2026-05-05		3.88	2024-05-07	2025-05-06	12	261966255	HK0000924784	HKD	1,900,000,000.00	1,900,000,000.00	N	Y					2023-08-08	CERTIFY NON-US BENE & EXCH TO PERM NOTES			n	B	
BNYHFN23073	HENDERSON LAND MTN LTD 3.25% 2026-06-15	HENDERSON LAND MTN LIMITED	BNYH	2023-06-15	2026-06-15		3.25	2024-06-17	2025-06-16	12	263727428	HK0000936523	CNY	425,000,000.00	425,000,000.00	N	Y						1,000,000.00	200,000.00			n	B
BNYHFN23076	HENDERSON LAND MTN LTD 3.2% 2025-06-15	HENDERSON LAND MTN LIMITED	BNYH	2023-06-15	2025-06-16		3.20	2025-03-17	2025-06-16	3	263740106	HK0000936614	CNY	300,000,000.00	300,000,000.00	N	Y					2023-08-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS			n	B	
BNYHFN23091	HENDERSON LAND MTN LTD 3.25% 2026-06-26	HENDERSON LAND MTN LIMITED	BNYH	2023-06-28	2026-06-26		3.25	2024-12-30	2025-06-30	6	264243149	HK0000938818	CNY	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
BNYHFN23098	BARCLAYS BANK PLC, UK 3.7% 2028-08-09	BARCLAYS BANK PLC, UK	BNYH	2023-08-09	2028-08-09		3.70	2024-08-09	2025-08-11	12	265919553	HK0000942620	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN23099	UNITED ENERGY DIST PTY 3.45% 2033-08-09	UNITED ENERGY DISTRIBUTION PTY LTD, AUSTRALIA	BNYH	2023-08-09	2033-08-09		3.45	2024-08-09	2025-08-11	12	266240406	HK0000942927	CNY	240,000,000.00	240,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23101	BARCLAYS BANK PLC, UK 3.75% 2028-08-14	BARCLAYS BANK PLC, UK	BNYH	2023-08-14	2028-08-14		3.75	2024-08-14	2025-08-14	12	266421257	HK0000946407	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN23102	WESTPAC BANKING CORP,SYD 5% 2025-08-11	WESTPAC BANKING CORPORATION, SYDNEY	BNYH	2023-08-11	2025-08-11		5.00	2024-08-12	2025-08-11	12	266544499	HK0000946530	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23118	BARCLAYS BANK PLC, UK 3.6% 2028-09-13	BARCLAYS BANK PLC, UK	BNYH	2023-09-13	2028-09-13		3.60	2024-09-13	2025-09-15	12	267365270	HK0000950490	CNY	850,000,000.00	850,000,000.00	N	Y					2024-06-14	FURTHER ISSUE CNY250M			n	B	
BNYHFN23123	BARCLAYS BANK PLC, UK 3.6% 2028-09-26	BARCLAYS BANK PLC, UK	BNYH	2023-09-26	2028-09-26		3.60	2024-09-26	2025-09-26	12	267440301	HK0000950672	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN23131	GOLDMAN SACHS INT, UK 3.45% 2028-09-27	GOLDMAN SACHS INTERNATIONAL, UK	BNYH	2023-09-27	2028-09-27	2026-09-28	3.45	2024-09-27	2025-09-29	12	267565783	HK0000950904	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23140	GOLDMAN SACHS INT, UK 3.53% 2028-09-22	GOLDMAN SACHS INTERNATIONAL, UK	BNYH	2023-09-22	2028-09-22	2026-09-22	3.53	2024-09-23	2025-09-22	12	268995188	HK0000954484	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23152	GOLDMAN SACHS INT, UK 3.54% 2028-10-18	GOLDMAN SACHS INTERNATIONAL, UK	BNYH	2023-10-18	2028-10-18	2026-10-19	3.54	2024-10-18	2025-10-20	12	269436956	HK0000954815	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN23164	CIMB BANK BERHAD 5.45% 2026-09-03	CIMB BANK BERHAD	BNYH	2023-10-03	2026-09-03		5.45	2025-03-03	2025-06-03	3	269779837	HK0000957966	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	200,000.00			n	R
BNYHFN23165	HKCG (FINANCE) LTD 4.9% 2026-10-26	HKCG (FINANCE) LIMITED	BNYH	2023-10-26	2026-10-26		4.90	2025-01-27	2025-04-28	3	270814131	HK0000958709	HKD	200,000,000.00	200,000,000.00	N	Y					2023-12-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS			n	B	
BNYHFN23166	HKCG (FINANCE) LTD 4.875% 2026-10-27	HKCG (FINANCE) LIMITED	BNYH	2023-10-27	2026-10-27		4.88	2025-01-27	2025-04-28	3	270855636	HK0000962982	HKD	700,000,000														

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BNYHFN24008	CHONGQING FULING IND DEV 4.2%	CHONGQING FULING IND DEV GRP CO LTD, CHINA	BNYH	2024-03-05	2027-03-05		4.20	2025-03-05	2026-03-05	12	274727411	HK0000984838	CNY	1,260,000,000.00	1,260,000,000.00	N	Y						1,500,000.00	10,000.00			n	R
BNYHFN24012	HKCG (FINANCE) LTD 3% 2026-01-19	HKCG (FINANCE) LIMITED	BNYH	2024-01-19	2026-01-19		3.00	2025-01-20	2026-01-19	12	275014397	HK0000985322	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHFN24014	GUOTAI JUNAN HLDG LTD 3.25% 2027-01-30	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2024-01-30	2027-01-29		3.25	2025-01-28	2025-07-30	6	275197980	HK0000987336	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24017	HKCG (FINANCE) LTD 3.9% 2027-01-25	HKCG (FINANCE) LIMITED	BNYH	2024-01-25	2027-01-25		3.90	2025-01-27	2025-04-25	3	275330965	HK0000987450	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	500,000.00	2024-05-08	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHFN24020	HKCG (FINANCE) LTD 3% 2026-01-31	HKCG (FINANCE) LIMITED	BNYH	2024-01-31	2026-01-30		3.00	2025-01-28	2026-01-30	12	275663506	HK0000987799	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00	2024-03-11	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN24022	BARCLAYS BANK PLC, UK 3.5% 2029-02-06	BARCLAYS BANK PLC, UK	BNYH	2024-02-06	2029-02-06		3.50	2025-02-06	2026-02-06	12	275873071	HK0000988003	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24024	GUOTAI JUNAN HLDG LTD 3.25% 2027-02-08	GUOTAI JUNAN HOLDINGS LIMITED	BNYH	2024-02-08	2027-02-08		3.25	2025-02-10	2025-08-08	6	276171771	HK0000992815	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24025	HKCG (FINANCE) LTD 2.95% 2026-02-19	HKCG (FINANCE) LIMITED	BNYH	2024-02-19	2026-02-19		2.95	2025-02-19	2026-02-19	12	276465520	HK0000993045	CNY	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHFN24026	BARCLAYS BANK PLC, UK 3.05% 2026-02-27	BARCLAYS BANK PLC, UK	BNYH	2024-02-27	2026-02-27		3.05	2025-02-27	2026-02-27	12	276685244	HK0000993235	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24027	BARCLAYS BANK PLC, UK 3.25% 2027-02-27	BARCLAYS BANK PLC, UK	BNYH	2024-02-27	2027-02-26		3.25	2025-02-27	2026-02-27	12	276699164	HK0000993243	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24028	HAITONG UT BRILLIANT 3.65% 2027-03-19	HAITONG UT BRILLIANT LIMITED	BNYH	2024-03-19	2027-03-19		3.65	2025-03-19	2025-09-19	6	277189062	HK0000993441	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24041	HESHAN PUBLIC ASSET MGT 4.3% 2027-03-25	HESHAN PUBLIC ASSET MANAGEMENT GROUP CO LTD, CHINA	BNYH	2024-03-25	2027-03-25		4.30	2025-03-25	2026-03-25	12	278166597	HK0000998333	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24047	HENDERSON LAND MTN LTD 4.8% 2026-03-21	HENDERSON LAND MTN LIMITED	BNYH	2024-03-21	2026-03-23		4.80	2025-03-21	2026-03-23	12	278958183	HK0001001509	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHFN24048	STANDARD CHARTERED BANK, UK 4.7% 2027-03-21	STANDARD CHARTERED BANK, UK	BNYH	2024-03-21	2027-03-22	2026-03-23	4.70	2025-03-21	2026-03-23	12	279077199	HK0001003539	HKD	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN24058	BARCLAYS BANK PLC, UK 3.25% 2026-04-12	BARCLAYS BANK PLC, UK	BNYH	2024-04-12	2026-04-13		3.25	2025-04-14	2026-04-13	12	279965779	HK0001007001	CNY	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24059	BARCLAYS BANK PLC, UK 3.35% 2027-04-12	BARCLAYS BANK PLC, UK	BNYH	2024-04-12	2027-04-12		3.35	2025-04-14	2026-04-13	12	279976240	HK0001007019	CNY	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24073	GOLDMAN SACHS FIN CORP 3.30% 2029-08-01	GOLDMAN SACHS FINANCE CORP INT LTD, JERSEY	BNYH	2024-08-01	2029-08-01		3.30	2025-08-01	2025-08-01	12	280732923	HK0001007936	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			Y	R
BNYHFN24080	HKCG (FINANCE) LTD 3.1% 2026-04-26	HKCG (FINANCE) LIMITED	BNYH	2024-04-26	2026-04-27		3.10	2025-04-28	2025-04-28	12	280965847	HK0001011128	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	500,000.00	2024-06-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHFN24083	BARCLAYS BANK PLC, UK 3.6% 2027-04-30	BARCLAYS BANK PLC, UK	BNYH	2024-04-30	2027-04-30		3.60	2025-04-30	2025-04-30	12	281080512	HK0001011417	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24089	BARCLAYS BANK PLC, UK 4.65% 2027-05-07	BARCLAYS BANK PLC, UK	BNYH	2024-05-07	2027-05-07		4.65	2025-05-07	2025-05-07	12	281374354	HK0001014957	HKD	580,000,000.00	580,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24090	BARCLAYS BANK PLC, UK 4.8% 2027-05-17	BARCLAYS BANK PLC, UK	BNYH	2024-05-17	2027-05-17		4.80	2025-05-19	2025-05-19	12	281950096	HK0001015244	HKD	547,000,000.00	547,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24091	HKCG (FINANCE) LTD 4.5% 2027-05-13	HKCG (FINANCE) LIMITED	BNYH	2024-05-13	2027-05-13		4.50	2025-02-13	2025-05-13	3	281911287	HK0001015251	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00	2024-07-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHFN24093	GOLDMAN SACHS FIN CORP 3.45% 2029-05-28	GOLDMAN SACHS FINANCE CORP INT LTD, JERSEY	BNYH	2024-05-28	2029-05-28		3.45	2025-05-28	2025-05-28	12	282130092	HK0001015574	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			Y	R
BNYHFN24094	GOLDMAN SACHS FIN CORP 3% 2029-08-28	GOLDMAN SACHS FINANCE CORP INT LTD, JERSEY	BNYH	2024-08-28	2029-08-28		3.00	2025-08-28	2025-08-28	12	282129990	HK0001015582	CNY	1,670,000,000.00	1,670,000,000.00	N	Y						1,000,000.00	1,000,000.00			Y	R
BNYHFN24095	HKCG (FINANCE) LTD 3.1% 2054-05-21	HKCG (FINANCE) LIMITED	BNYH	2024-05-21	2054-05-21		3.10	2024-11-21	2025-05-21	6	282287242	HK0001020517	CNY	320,000,000.00	320,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-07-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN24097	BARCLAYS BANK PLC, UK 4.65% 2027-05-28	BARCLAYS BANK PLC, UK	BNYH	2024-05-28	2027-05-28		4.65	2025-05-28	2025-05-28	12	282436957	HK0001020715	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24098	WESTPAC BANKING CORP, SYD 4.73% 2025-05-22	WESTPAC BANKING CORPORATION, SYDNEY	BNYH	2024-05-22	2025-05-22		4.73	2025-05-22	2025-05-22	12	282659590	HK0001020814	HKD	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN24099	AIRPORT AUTHORITY 2.93% 2034-06-05	AIRPORT AUTHORITY HONG KONG	BNYH	2024-06-05	2034-06-05		2.93	2024-12-05	2025-06-05	6	282659328	HK0001020822	CNY	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24100	TAISHAN CITY INV CO LTD 5.5% 2027-07-12	TAISHAN CITY INVESTMENT CO., LIMITED, BVI	BNYH	2024-07-12	2027-07-12		5.50	2025-01-13	2025-07-14	6	282761068	HK0001020905	CNY	134,000,000.00	134,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN24101	WESTPAC BANKING CORP, SYD 4.82% 2025-05-23	WESTPAC BANKING CORPORATION, SYDNEY	BNYH	2024-05-24	2025-05-23		4.82	2025-05-23	2025-05-23	12	282817233	HK0001020947	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN24102	BARCLAYS BANK PLC, UK 3.15% 2027-06-04	BARCLAYS BANK PLC, UK	BNYH	2024-06-04	2027-06-04	2025-06-04	3.15	2025-06-04	2025-06-04	12	283085708	HK0001021135	CNY	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24103	WESTPAC BANKING CORP, SYD 4.83% 2025-05-28	WESTPAC BANKING CORPORATION, SYDNEY	BNYH	2024-05-28	2025-05-28		4.83	2025-05-28	2025-05-28	12	283085759	HK0001021168	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN24107	BARCLAYS BANK PLC, UK 3.3% 2027-06-04	BARCLAYS BANK PLC, UK	BNYH	2024-06-04	2027-06-04		3.30	2025-06-04	2025-06-04	12	283317102	HK0001026001	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24109	BOC, NEW YORK BR 2.85% 2027-06-20	BANK OF CHINA LIMITED, NEW YORK BRANCH	BNYH	2024-06-20	2027-06-21		2.85	2024-12-20	2025-06-20	6	283671208	HK0001026365	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00	2024-12-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	R
BNYHFN24111	BOC, NEW YORK BR 2.83% 2026-06-20	BANK OF CHINA LIMITED, NEW YORK BRANCH	BNYH	2024-06-20	2026-06-22		2.83	2024-12-20	2025-06-20	6																		

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BNYHFN24146	URBAN RENEWAL AUTHORITY 3.35% 2027-08-27	URBAN RENEWAL AUTHORITY	BNYH	2024-08-27	2027-08-27		3.35	2025-02-27	2025-08-27	6	288047049	HK0001050639	HKD	4,000,000,000.00	4,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
BNYHFN24147	URBAN RENEWAL AUTHORITY 3.45% 2029-08-27	URBAN RENEWAL AUTHORITY	BNYH	2024-08-27	2029-08-27		3.45	2025-02-27	2025-08-27	6	288063095	HK0001050647	HKD	5,000,000,000.00	5,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
BNYHFN24148	URBAN RENEWAL AUTHORITY 3.55% 2034-08-27	URBAN RENEWAL AUTHORITY	BNYH	2024-08-27	2034-08-28		3.55	2025-02-27	2025-08-27	6	288063125	HK0001050654	HKD	3,000,000,000.00	3,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
BNYHFN24150	HKCG (FINANCE) LTD 3.75% 2031-08-26	HKCG (FINANCE) LIMITED	BNYH	2024-08-26	2031-08-26		3.75	2025-02-26	2025-05-26	3	288780455	HK0001051314	HKD	800,000,000.00	800,000,000.00	N	Y					2024-10-07	CERTIFY NON-US BENE & EXCH TO PERM NOTES	1,000,000.00	1,000,000.00	n	B	
BNYHFN24153	AIA GROUP LTD 3.78% 2029-09-10	AIA GROUP LIMITED, HONG KONG	BNYH	2024-09-10	2029-09-10		3.78	2025-03-10	2025-06-10	3	289531254	HK0001054920	HKD	3,250,000,000.00	3,250,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN24154	AIA GROUP LTD 3.7% 2027-09-02	AIA GROUP LIMITED, HONG KONG	BNYH	2024-09-10	2027-09-02		3.70	2025-03-03	2025-06-02	3	289531262	HK0001054938	HKD	3,900,000,000.00	3,900,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN24157	GOLDMAN SACHS INT. UK 2.71% 2029-09-09	GOLDMAN SACHS INTERNATIONAL, UK	BNYH	2024-09-09	2029-09-10	2027-09-09	2.71		2025-09-09	12	289547223	HK0001055018	CNY	1,670,000,000.00	1,670,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN24158	TCCL (FINANCE) LTD 2.8% 2027-09-06	TCCL (FINANCE) LIMITED	BNYH	2024-09-06	2027-09-06		2.80	2025-03-06	2025-09-08	6	289608583	HK0001055133	CNY	500,000,000.00	500,000,000.00	N	Y					2024-10-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	1,000,000.00	500,000.00	n	B	
BNYHFN24159	WESTPAC SEC NZ.LDN 4.4084% 2027-02-26	WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH	BNYH	2024-09-10	2027-02-26		4.41	2025-02-26	2025-08-26	6	289621423	HK0001055182	USD	500,000,000.00	500,000,000.00	N	Y						200,000.00	200,000.00			n	R
BNYHFN24160	BARCLAYS BANK PLC, UK 2.8% 2029-09-13	BARCLAYS BANK PLC, UK	BNYH	2024-09-13	2029-09-13		2.80		2025-09-15	12	289748865	HK0001055315	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24161	BARCLAYS BANK PLC, UK 2.8% 2029-09-10	BARCLAYS BANK PLC, UK	BNYH	2024-09-10	2029-09-10	2027-09-10	2.80		2025-09-10	12	289798013	HK0001055364	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24162	BARCLAYS BANK PLC, UK 2.8% 2029-09-10	BARCLAYS BANK PLC, UK	BNYH	2024-09-10	2029-09-10	2027-09-10	2.80		2025-09-10	12	289805788	HK0001055372	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24163	GOLDMAN SACHS FIN CORP 3.08% 2029-10-16	GOLDMAN SACHS FINANCE CORP INT LTD, JERSEY	BNYH	2024-10-16	2029-10-16		3.08		2029-10-16	60	289805834	HK0001055380	CNY	173,310,000.00	173,310,000.00	N	Y						10,000.00	10,000.00			Y	R
BNYHFN24167	BARCLAYS BANK PLC, UK 2.8% 2029-09-13	BARCLAYS BANK PLC, UK	BNYH	2024-09-13	2029-09-13		2.80		2025-09-15	12	289911731	HK0001058616	CNY	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24173	BARCLAYS BANK PLC, UK 2.75% 2029-09-24	BARCLAYS BANK PLC, UK	BNYH	2024-09-24	2029-09-24		2.75		2025-09-24	12	290449715	HK0001058996	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24175	MORGAN STANLEY FIN LLC 3.1% 2029-10-10	MORGAN STANLEY FINANCE LLC, UNITED STATES	BNYH	2024-10-10	2029-10-10		3.10		2029-10-10	60	291023061	HK0001059093	CNY	259,740,000.00	259,740,000.00	N	Y						10,000.00	10,000.00			Y	R
BNYHFN24176	MORGAN STANLEY FIN LLC 3% 2029-10-17	MORGAN STANLEY FINANCE LLC, UNITED STATES	BNYH	2024-10-17	2029-10-17		3.00		2029-10-17	60	291023070	HK0001059101	CNY	434,790,000.00	434,790,000.00	N	Y						10,000.00	10,000.00			Y	R
BNYHFN24177	MORGAN STANLEY FIN LLC 3.1% 2029-10-14	MORGAN STANLEY FINANCE LLC, UNITED STATES	BNYH	2024-10-14	2029-10-15		3.10		2029-10-15	60	291023088	HK0001059119	CNY	173,160,000.00	173,160,000.00	N	Y						10,000.00	10,000.00			Y	R
BNYHFN24179	BARCLAYS BANK PLC, UK 4.365% 2030-10-03	BARCLAYS BANK PLC, UK	BNYH	2024-10-03	2030-10-03	2027-10-04	4.37		2025-10-03	12	291040900	HK0001059606	USD	30,000,000.00	30,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24181	POWERDC HOLDCO PTE LTD 4.8% 2027-11-27	POWERDC HOLDCO PTE. LTD., SINGAPORE	BNYH	2024-11-27	2027-11-29		4.80		2025-05-27	6	291073026	HK0001064424	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
BNYHFN24183	MORGAN STANLEY FIN LLC 2.82% 2029-10-21	MORGAN STANLEY FINANCE LLC, UNITED STATES	BNYH	2024-10-21	2029-10-22		2.82		2029-10-22	60	291164781	HK0001064606	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			Y	R
BNYHFN24187	STANDARD CHARTERED BANK 3.5% 2027-10-14	STANDARD CHARTERED BANK,UK	BNYH	2024-10-14	2027-10-14		3.50		2025-10-14	12	291750834	HK0001064945	HKD	3,030,000,000.00	3,030,000,000.00	N	Y					2024-11-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	1,000,000.00	1,000,000.00	n	B	
BNYHFN24195	HKCG (FINANCE) LTD 3.6% 2029-10-25	HKCG (FINANCE) LIMITED	BNYH	2024-10-25	2029-10-25		3.60	2025-01-27	2025-04-25	3	292480440	HK0001075024	HKD	650,000,000.00	650,000,000.00	N	Y					2024-12-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00	n	B	
BNYHFN24197	MORGAN STANLEY FIN LLC 3.1% 2029-11-04	MORGAN STANLEY FINANCE LLC, UNITED STATES	BNYH	2024-11-04	2029-11-05		3.10		2029-11-05	60	292590105	HK0001075131	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			Y	R
BNYHFN24198	JPMORGAN CHASE FIN CO 3.08% 2029-11-06	JPMORGAN CHASE FINANCIAL COMPANY LLC, US	BNYH	2024-11-06	2029-11-06	2027-11-08	3.08		2029-11-06	60	292749830	HK0001075206	CNY	200,000,000.00	200,000,000.00	N	Y					2025-01-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00	Y	R	
BNYHFN24200	MORGAN STANLEY FIN LLC 3.05% 2029-11-04	MORGAN STANLEY FINANCE LLC, UNITED STATES	BNYH	2024-11-04	2029-11-05		3.05		2029-11-05	60	293025568	HK0001075453	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			Y	R
BNYHFN24201	JPMORGAN CHASE FIN CO 2.97% 2029-10-31	JPMORGAN CHASE FINANCIAL COMPANY LLC, US	BNYH	2024-11-08	2029-10-31	2027-11-03	2.97		2025-11-05	12	293210195	HK0001075610	CNY	750,000,000.00	750,000,000.00	N	Y					2025-01-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00	Y	R	
BNYHFN24203	MORGAN STANLEY FIN LLC 3.14% 2029-11-14	MORGAN STANLEY FINANCE LLC, UNITED STATES	BNYH	2024-11-14	2029-11-14		3.14		2029-11-14	60	293514844	HK0001075925	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			Y	R
BNYHFN24204	STANDARD CHARTERED BANK 3.92% 2027-11-07	STANDARD CHARTERED BANK,UK	BNYH	2024-11-07	2027-11-08		3.92		2025-11-07	12	293493626	HK0001075941	HKD	800,000,000.00	800,000,000.00	N	Y					2024-12-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	1,000,000.00	1,000,000.00	n	B	
BNYHFN24206	MORGAN STANLEY FIN LLC 3.18% 2029-11-13	MORGAN STANLEY FINANCE LLC, UNITED STATES	BNYH	2024-11-13	2029-11-13		3.18		2029-11-13	60	293688133	HK0001081816	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			Y	R
BNYHFN24207	BARCLAYS BANK PLC, UK 4% 2029-11-12	BARCLAYS BANK PLC, UK	BNYH	2024-11-12	2029-11-12		4.00		2025-11-12	12	293694087	HK0001081907	HKD	675,000,000.00	675,000,000.00	N	Y					2024-11-22	FURTHER ISSUE HKD 225M	1,000,000.00	1,000,000.00	n	B	
BNYHFN24214	JPMORGAN CHASE FIN CO 4.11% 2026-11-19	JPMORGAN CHASE FINANCIAL COMPANY LLC, US	BNYH	2024-11-19	2026-11-19		4.11		2025-11-19	12	293919216	HK0001082350	HKD	375,000,000.00	375,000,000.00	N	Y					2025-01-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	1,000,000.00	1,000,000.00	Y	R	
BNYHFN24219	HKCG (FINANCE) LTD 3.8% 2029-11-15	HKCG (FINANCE) LIMITED	BNYH	2024-11-15	2029-11-15		3.80		2025-05-15	6	294007873	HK0001082467	HKD	500,000,000.00	500,000,000.00	N	Y					2024-12-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	1,000,000.00	1,000,000.00	n	B	
BNYHFN24221	BARCLAYS BANK PLC, UK 4% 2029-11-19	BARCLAYS BANK PLC, UK	BNYH	2024-11-19	2029-11-19		4.00		2025-11-19	12	294111131	HK0001082541	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN24226	JPMORGAN CHASE FIN CO 4.06% 2027-11-21	JPMORGAN CHASE FINANCIAL COMPANY LLC, US	BNYH	2024-11-21	2027-11-22		4.06		2025-11-21	12	294261265	HK0001082673	HKD	365,000,000.00	365,000,000.00	N	Y					2024-12-31	CERTIFY NON-US BENE & EXCH TO PERM NOTES	1,000,000.00	1,000,000.00	Y	R	
BNYHFN24227	JPMORGAN CHASE FIN CO 2.97% 2029-11-09	JPMORGAN CHASE FINANCIAL COMPANY LLC, US	BNYH	2024-11-20																								

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BNYHFN25031	JPMORGAN CHASE FIN CO 4.28% 2028-01-27	JPMORGAN CHASE FINANCIAL COMPANY LLC, US	BNYH	2025-01-27	2028-01-27		4.28		2026-01-27	12	298516748	HK0001102299	HKD	874,000,000.00	874,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-03-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	Y	R
BNYHFN25032	BARCLAYS BANK PLC, UK 5.06% 2028-02-07	BARCLAYS BANK PLC, UK	BNYH	2025-02-07	2028-02-07	2026-02-09	5.06		2026-02-09	12	299020509	HK0001102786	USD	20,000,000.00	20,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN25042	BARCLAYS BANK PLC, UK 5.16% 2030-02-26	BARCLAYS BANK PLC, UK	BNYH	2025-02-26	2030-02-26	2029-02-26	5.16		2026-02-26	12	300653693	HK0001110714	USD	30,000,000.00	30,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN25043	BARCLAYS BANK PLC, UK 4.07% 2026-02-25	BARCLAYS BANK PLC, UK	BNYH	2025-02-25	2026-02-25		4.07		2026-02-25	12	300746004	HK0001110813	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN25044	BARCLAYS BANK PLC, UK 4.25% 2030-02-25	BARCLAYS BANK PLC, UK	BNYH	2025-02-25	2030-02-25		4.25		2026-02-25	12	300833586	HK0001110870	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN25045	BARCLAYS BANK PLC, UK 4.25% 2028-02-25	BARCLAYS BANK PLC, UK	BNYH	2025-02-25	2028-02-25		4.25		2026-02-25	12	300833616	HK0001110888	HKD	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN25047	BARCLAYS BANK PLC, UK 4.25% 2028-02-27	BARCLAYS BANK PLC, UK	BNYH	2025-02-27	2028-02-28		4.25		2026-02-27	12	300999352	HK0001110995	HKD	685,000,000.00	685,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHFN25048	QNB FINANCE LTD 4.5% 2030-02-27	QNB FINANCE LIMITED,CAYMAN ISLANDS	BNYH	2025-02-27	2030-02-27		4.50		2026-02-27	12	301334079	HK0001111282	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN25049	STANDARD CHARTERED BANK 4.25% 2029-03-05	STANDARD CHARTERED BANK,UK	BNYH	2025-03-05	2029-03-05	2028-03-06	4.25		2026-03-05	12	301773331	HK0001111522	HKD	1,250,000,000.00	1,250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-04-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN25050	HAITONG UT BRILLIANT LTD 3% 2028-03-13	HAITONG UT BRILLIANT LIMITED	BNYH	2025-03-13	2028-03-13		3.00		2025-09-15	6	301785747	HK0001111548	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BNYHFN25051	URBAN RENEWAL AUTHORITY 3.5% 2032-03-13	URBAN RENEWAL AUTHORITY	BNYH	2025-03-13	2032-03-15		3.50		2025-06-13	3	302146357	HK0001120275	HKD	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHFN25052	FUJIAN ZHANGLONG GP 5.1% 2028-04-24	FUJIAN ZHANGLONG GROUP CO., LTD. CHINA	BNYH	2025-04-24	2028-04-24		5.10		2025-10-24	6	302347778	HK0001120382	USD	500,000,000.00	500,000,000.00	N	Y						200,000.00	1,000.00			n	R
BNYHFN25054	QNB FINANCE LTD 2.7% 2027-03-13	QNB FINANCE LIMITED,CAYMAN ISLANDS	BNYH	2025-03-13	2027-03-15		2.70		2026-03-13	12	302410534	HK0001120473	CNY	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-04-22	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN25056	MORGAN STANLEY & CO INT 3.31% 2035-03-24	MORGAN STANLEY AND CO. INTERNATIONAL PLC, UK	BNYH	2025-03-24	2035-03-26	2028-03-24	3.31		2026-03-24	12	302752508	HK0001120606	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHLN20025	AIRPORT AUTHORITY FRN 2027-06-23	AIRPORT AUTHORITY HONG KONG	BNYH	2020-06-23	2027-06-23		5.30	2025-03-24	2025-06-23	3	219318634	HK0000611910	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2020-09-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHLN20038	AIRPORT AUTHORITY FRN 2027-09-30	AIRPORT AUTHORITY HONG KONG	BNYH	2020-10-08	2027-09-30		5.17	2025-03-31	2025-06-30	3	224072783	HK0000646999	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2020-11-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHLN22045	HKCG (FINANCE) LTD FRN 2025-05-08	HKCG (FINANCE) LIMITED	BNYH	2022-06-08	2025-05-08		4.36	2025-04-08	2025-05-08	1	248864656	HK0000854270	HKD	249,000,000.00	249,000,000.00	N	Y						1,000,000.00	500,000.00	2022-07-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHLN22106	STANDARD CHARTERED BK,UK FRN 2027-08-17	STANDARD CHARTERED BANK,UK	BNYH	2022-08-17	2027-08-17		4.96	2025-02-18	2025-05-19	3	252084029	HK0000871647	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHLN22173	STANDARD CHARTERED BK,UK FRN 2027-11-21	STANDARD CHARTERED BANK,UK	BNYH	2022-11-21	2027-11-22		6.15	2025-04-22	2025-05-21	1	255863037	HK0000892114	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00	2023-02-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
BNYHZC22179	ICBC, SYDNEY BR 0% 2025-12-09	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD,SYDNEY BR	BNYH	2022-12-09	2025-12-09		0.00			0	256266113	HK0000895257	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BNYHZC24078	ICBC, SEOUL BR 0% 2025-04-25	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-04-26	2025-04-25		0.00			0	280901474	HK0001010914	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24114	ICBC, SEOUL BR 0% 2025-06-24	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-06-25	2025-06-24		0.00			0	284489357	HK0001031514	CNY	600,000,000.00	600,000,000.00	N	Y						10,000.00	10,000.00			n	B
BNYHZC24132	ICBC, SEOUL BR 0% 2025-07-15	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-07-16	2025-07-15		0.00			0	286064485	HK0001038246	CNY	200,000,000.00	200,000,000.00	N	Y						10,000.00	10,000.00			n	B
BNYHZC24133	ICBC, SEOUL BR 0% 2025-07-16	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-07-17	2025-07-16		0.00			0	286065244	HK0001038253	CNY	200,000,000.00	200,000,000.00	N	Y						10,000.00	10,000.00			n	B
BNYHZC24178	ICBC, SEOUL BR 0% 2025-09-24	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-09-25	2025-09-24		0.00			0	290839360	HK0001059259	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						10,000.00	10,000.00			n	B
BNYHZC24189	ICBC, MACAU BR 0% 2025-10-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-10-18	2025-10-17		0.00			0	291970656	HK0001065074	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24194	ICBC, MACAU BR 0% 2025-10-23	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-10-24	2025-10-23		0.00			0	292341652	HK0001074985	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24196	ICBC, MACAU BR 0% 2025-10-24	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-10-28	2025-10-24		0.00			0	292583460	HK0001075057	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24218	ICBC, SEOUL BR 0% 2025-11-18	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-11-18	2025-11-18		0.00			0	293932697	HK0001082400	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24223	ICBC, MACAU BR 0% 2025-05-20	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-11-20	2025-05-20		0.00			0	294169105	HK0001082616	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24224	ICBC, TOKYO BR 0% 2025-11-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2024-11-20	2025-11-19		0.00			0	294181504	HK0001082657	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24228	ICBC, MACAU BR 0% 2025-11-21	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-11-22	2025-11-21		0.00			0	294359397	HK0001085106	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24229	ICBC, SEOUL BR 0% 2025-05-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-11-22	2025-05-22		0.00			0	294385185	HK0001085130	CNY	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24231	ICBC, SEOUL BR 0% 2025-11-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-11-27	2025-11-26		0.00			0	294543554	HK0001085189	CNY	425,000,000.00	425,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24237	ICBC, SEOUL BR 0% 2025-05-29	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-11-29	2025-05-29		0.00			0	294931970	HK0001085700	CNY	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC24241	ICBC, SEOUL BR 0% 2025-12-03	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-12-04	2025-12-03		0.00			0	295079681	HK0001085791	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BNYHZC2																												

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BNYHZC24261	ICBC, MACAU BR 0% 2025-12-16	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-12-17	2025-12-16		0.00			0	295937840	HK0001089645	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24264	ICBC, MACAU BR 0% 2025-12-12	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-12-16	2025-12-12		0.00			0	295962437	HK0001089686	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24266	ICBC, MACAU BR 0% 2025-12-17	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2024-12-18	2025-12-17		0.00			0	296166936	HK0001089868	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24270	ICBC, SEOUL BR 0% 2025-12-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2024-12-23	2025-12-19		0.00			0	296350001	HK0001092151	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24273	ICBC, TOKYO BR 0% 2025-12-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2024-12-20	2025-12-19		0.00			0	296394823	HK0001092193	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24274	ICBC, TOKYO BR 0% 2025-12-23	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2024-12-27	2025-12-23		0.00			0	296502235	HK0001092383	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC24276	ICBC, TOKYO BR 0% 2025-12-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2024-12-27	2025-12-22		0.00			0	296749532	HK0001092581	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25022	ICBC, SEOUL BR 0% 2026-01-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-01-13	2026-01-13		0.00			0	297452002	HK0001096871	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25024	ICBC, SEOUL BR 0% 2025-07-16	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-01-16	2025-07-16		0.00			0	297463551	HK0001096939	CNY	697,000,000.00	697,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25025	ICBC, SEOUL BR 0% 2025-07-15	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-01-15	2025-07-15		0.00			0	297498070	HK0001096962	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25026	ICBC, SEOUL BR 0% 2025-07-16	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-01-16	2025-07-16		0.00			0	297498223	HK0001096970	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25033	ICBC, MACAU BR 0% 2025-05-14	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2025-02-14	2025-05-14		0.00			0	300045677	HK0001106191	CNY	212,000,000.00	212,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25034	ICBC, SEOUL BR 0% 2025-05-14	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-02-14	2025-05-14		0.00			0	300105769	HK0001106282	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25036	ICBC, MACAU BR 0% 2025-05-20	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,MACAU BR	BNYH	2025-02-18	2025-05-20		0.00			0	300221092	HK0001106340	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25040	ICBC, SEOUL BR 0% 2025-05-20	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-02-19	2025-05-20		0.00			0	300401147	HK0001106712	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25041	ICBC, SEOUL BR 0% 2025-05-20	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-02-21	2025-05-20		0.00			0	300400493	HK0001106720	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25046	ICBC, SEOUL BR 0% 2025-05-23	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-02-25	2025-05-23		0.00			0	300851606	HK0001110896	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25062	ICBC, SEOUL BR 0% 2025-04-30	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-03-31	2025-04-30		0.00			0	303752463	HK0001127924	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25063	ICBC, SEOUL BR 0% 2025-06-27	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,SEOUL BR	BNYH	2025-03-31	2025-06-27		0.00			0	303835164	HK0001128013	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZC25070	ICBC, TOKYO BR 0% 2026-04-16	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD,TOKYO BR	BNYH	2025-04-17	2026-04-16		0.00			0	305173215	HK0001135984	HKD	680,000,000.00	680,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BNYHZN25021	BARCLAYS BANK PLC, UK 0% 2030-01-15	BARCLAYS BANK PLC, UK	BNYH	2025-01-15	2030-01-15	2028-01-17	0.00			0	297408640	HK0001096731	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BOAKCS24072	HUAFA 2024 I CO LTD 6% PERPETUAL	HUAFA 2024 I COMPANY LIMITED, BVI	BOAK	2024-07-30	8888-12-31		6.00	2025-02-05	2025-07-30	6	286390692	HK0001038576	CNY	2,530,000,000.00	2,530,000,000.00	N	Y					1,000,000.00	10,000.00	2024-09-23	FURTHER ISSUE CNY630M	n	R	
BOAKFB23002	SHAANXI XIXIAN NEW AREA 4.95% 2026-09-28	SHAANXI XIXIAN NEW AREA FENGXI DEVELOPMENT GP CO L	BOAK	2023-09-28	2026-09-28		4.95	2025-03-28	2025-09-29	6	267017476	HK0000942661	CNY	1,065,000,000.00	1,065,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23006	LANGYA OVERSEAS CO.,LTD 4.7% 2026-09-01	LANGYA OVERSEAS CO, LTD BVI	BOAK	2023-09-01	2026-09-01		4.70	2025-03-03	2025-09-01	6	267452938	HK0000950433	CNY	218,000,000.00	218,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23009	QILU FIN (SHANDONG) ECON 4.8% 2026-09-05	QILU FINANCE (SHANDONG) ECON DEV CO., LTD	BOAK	2023-09-05	2026-09-07		4.80	2025-03-05	2025-09-05	6	267800863	HK0000951050	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23010	GANSU PROVINCIAL HATI GP 3.9% 2026-09-27	GANSU PROV HIGHWAY AVIATION TOURISM INV GP CO LTD	BOAK	2023-09-27	2026-09-28		3.90	2025-03-27	2025-09-29	6	268379134	HK0000954021	CNY	1,860,000,000.00	1,860,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23011	DONGSHENG INVESTMENT 4.8% 2026-09-20	DONGSHENG INVESTMENT AND DEVE (HK) CO., LIMITED	BOAK	2023-09-20	2026-09-21		4.80	2025-03-20	2025-09-22	6	268379592	HK0000954096	CNY	441,000,000.00	441,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23012	ZIBO CAIJIN HOLDING GP 3.7% 2026-09-20	ZIBO CAIJIN HOLDING GROUP CO.,LTD. CHINA	BOAK	2023-09-20	2026-09-21		3.70	2025-03-20	2025-09-22	6	268379231	HK0000954104	CNY	580,000,000.00	580,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23013	PINGLING GROUP OVERSEAS 3.88% 2026-09-27	PINGLING GROUP OVERSEAS LIMITED, BVI	BOAK	2023-09-27	2026-09-28		3.88	2025-03-27	2025-09-29	6	269366192	HK0000954286	CNY	730,000,000.00	730,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23014	DONGSHENG INVESTMENT 4.8% 2026-09-22	DONGSHENG INVESTMENT AND DEVE (HK) CO., LIMITED	BOAK	2023-09-22	2026-09-22		4.80	2025-03-24	2025-09-22	6	268990615	HK0000954344	CNY	260,000,000.00	260,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23015	PINGTAN COMPREHENSIVE 5.6% 2026-12-18	PINGTAN COMP PILOT ZONE CITY DEV GP CO., LTD CHINA	BOAK	2023-12-18	2026-12-18		5.60	2024-12-18	2025-06-18	6	269366206	HK0000954526	CNY	580,000,000.00	580,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23016	CHENGDA INTL CO., LTD 3.98% 2026-10-10	CHENGDA INTERNATIONAL CO., LIMITED	BOAK	2023-10-10	2026-10-12		3.98	2024-10-10	2025-10-10	12	269669942	HK0000957776	CNY	730,000,000.00	730,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23017	JIANGYIN STATE-OWNED 3.93% 2026-10-13	JIANGYIN STATE-OWNED ASSETS HOLDING (GP) CO., LTD.	BOAK	2023-10-13	2026-10-13		3.93	2024-10-14	2025-10-13	12	269847581	HK0000957917	CNY	720,000,000.00	720,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23018	CHENGDU XIANGCHENG INV 4.8% 2026-10-13	CHENGDU XIANGCHENG INVESTMENT GROUP CO., LTD.	BOAK	2023-10-13	2026-10-13		4.80	2024-10-14	2025-10-13	12	269831456	HK0000957982	CNY	1,560,000,000.00	1,560,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23023	YIZHENG CHENGFA OVERSEAS 4% 2026-11-10	YIZHENG CHENGFA OVERSEAS CO., LTD. BVI	BOAK	2023-11-10	2026-11-10		4.00	2024-11-11	2025-05-12	6	271433697	HK0000963345	CNY	365,000,000.00	365,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23026	LONGCHUAN OVERSEAS INV 3.75% 2026-12-27	LONGCHUAN OVERSEAS INVESTMENT CO., LTD. BVI	BOAK	2023-12-27	2026-12-28		3.75	2024-12-27	2025-06-27	6	271666179	HK0000963691	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23027	YIZHENG CHENGFA OVERSEAS 3.98% 2026-11-16	YIZHENG CHENGFA OVERSEAS CO., LTD. BVI	BOAK	2023-11-16	2026-11-16		3.98	2024-11-18	2025-05-16	6	271797737	HK0000963931	CNY	505,000,000.00	505,000,000.00	N	Y					1,000,000.00						

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BOAKFB23032	RIZHAO CHENGTOU (BVI) 4.7% 2026-12-06	RIZHAO CHENGTOU (BVI) CO., LTD, BVI	BOAK	2023-12-06	2026-12-07		4.70	2024-12-06	2025-06-06	6	272575142	HK0000968609	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23033	RIZHAO CHENGTOU (BVI) 3.9% 2026-12-06	RIZHAO CHENGTOU (BVI) CO., LTD, BVI	BOAK	2023-12-06	2026-12-07		3.90	2024-12-06	2025-06-06	6	272671494	HK0000968641	CNY	192,000,000.00	192,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23034	YANCHENG STATE-OWNED ENERGY 3.85% 2026-12-11	YANCHENG STATE-OWNED ENERGY INVT. CO., LTD, CHINA	BOAK	2023-12-11	2026-12-11		3.85	2024-12-11	2025-06-11	6	272847541	HK0000971488	CNY	385,000,000.00	385,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23035	JIANYOU INTL (HK) CO LTD 5.2% 2026-12-19	JIANYOU INTERNATIONAL (HONG KONG) CO., LIMITED.	BOAK	2023-12-19	2026-12-21		5.20	2024-12-19	2025-12-19	12	273000429	HK0000971652	CNY	940,000,000.00	940,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB23036	SHAANXI YUSHEN ENERGY 4.68% 2026-12-13	SHAANXI YUSHEN ENERGY D AND C GP CO., LTD., CHINA	BOAK	2023-12-13	2026-12-14		4.68	2024-12-13	2025-06-13	6	273035516	HK0000971736	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24002	JIANGSU ZHONGYANG CLEAN 3.3% 2027-05-09	JIANGSU ZHONGYANG CLEAN ENERGY DEV CO LTD, CHINA	BOAK	2024-05-09	2027-05-10		3.30	2024-11-11	2025-05-09	6	274107693	HK0000979887	CNY	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24003	JIANGSU ZHONGYANG CLEAN 3.3% 2027-05-09	JIANGSU ZHONGYANG CLEAN ENERGY DEV CO LTD, CHINA	BOAK	2024-05-09	2027-05-10		3.30	2024-11-11	2025-05-09	6	274142421	HK0000979929	CNY	340,000,000.00	340,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24004	YIDU STATE-OWNED ASSETS 6.9% 2026-03-22	YIDU STATE-OWNED ASSETS INV, OPS AND HDG, CHINA	BOAK	2024-03-22	2026-03-23		6.90	2025-03-24	2025-09-22	6	274561068	HK0000984390	CNY	532,000,000.00	532,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24006	CHUANG ZHI RONG TONG 4.05% 2027-01-25	CHUANG ZHI RONG TONG INTL INV (BVI) CO., LTD, BVI	BOAK	2024-01-25	2027-01-25		4.05	2025-01-27	2025-07-25	6	274747510	HK0000984564	CNY	900,000,000.00	900,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24007	ZIBO CITY ASSET OP GRP 5.8% 2027-01-18	ZIBO CITY ASSET OPERATION GROUP CO., LTD., CHINA	BOAK	2024-01-18	2027-01-18		5.80	2025-01-20	2025-07-18	6	274744421	HK0000984689	CNY	1,461,000,000.00	1,461,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24008	LONGCHUAN OVERSEAS INV 3.58% 2027-01-24	LONGCHUAN OVERSEAS INVESTMENT CO., LTD, BVI	BOAK	2024-01-24	2027-01-25		3.58	2025-01-24	2025-07-24	6	274948876	HK0000985074	CNY	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24010	CHONGQING FENGDU IND DEV 4.8% 2026-12-01	CHONGQING FENGDU IND DEV GRP CO., LTD., CHINA	BOAK	2024-02-01	2026-12-01		4.80	2025-02-05	2025-08-01	6	275666661	HK0000987740	CNY	420,000,000.00	420,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24012	RONGHE INTL IND, BVI 4.38% 2027-03-01	RONGHE INTERNATIONAL INDUSTRY CO., LTD., BVI	BOAK	2024-03-01	2027-03-01		4.38	2025-03-03	2025-09-01	6	275938289	HK0000987914	CNY	450,000,000.00	450,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24014	LUOYANG SHENGSHI URBAN 7.5% 2026-03-19	LUOYANG SHENGSHI URBAN CONST INV CO LTD, CHINA	BOAK	2024-03-19	2026-03-19		7.50	2025-03-19	2025-09-19	6	276415557	HK0000992948	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	10,000.00	2024-04-30	FURTHER ISSUE CNY103M	n	R	
BOAKFB24016	VERTEX CAPITAL INV LTD 4% 2027-03-21	VERTEX CAPITAL INVESTMENT LIMITED, BVI	BOAK	2024-03-21	2027-03-22		4.00	2025-03-21	2025-09-22	6	278276317	HK0000998390	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24017	PINGTAN COMP PILOT ZONE 5.9% 2027-04-25	PINGTAN COMP PILOT ZONE CITY DEV GP CO., LTD CHINA	BOAK	2024-04-25	2027-04-26		5.90	2024-10-25	2025-04-25	6	278276333	HK0000998473	CNY	926,000,000.00	926,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24018	JIANYOU INTL (HK) CO LTD 5.2% 2027-03-28	JIANYOU INTERNATIONAL (HONG KONG) CO., LIMITED.	BOAK	2024-03-28	2027-03-29		5.20	2025-03-28	2026-03-30	12	278353753	HK0001000790	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24019	WEIHAI CITY INV GRP 5.2% 2027-04-16	WEIHAI CITY INVESTMENT GROUP CO., LTD., CHINA	BOAK	2024-04-16	2027-04-16		5.20	2025-04-16	2026-04-16	12	278434478	HK0001000857	CNY	710,000,000.00	710,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24020	XIAN AEROSPACE H-T IND 3.2% 2027-02-22	XIAN AEROSPACE HIGH-TECH IND DEVE GRP., CHINA	BOAK	2024-03-22	2027-02-22		3.20	2025-03-24	2025-09-22	6	278688917	HK0001001145	CNY	94,000,000.00	94,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24022	ZIBO CITY ASSET OP GRP 5.8% 2027-04-09	ZIBO CITY ASSET OPERATION GROUP CO., LTD, CHINA	BOAK	2024-04-09	2027-04-09		5.80	2025-04-09	2025-10-09	6	278825329	HK0001001301	CNY	1,533,000,000.00	1,533,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24023	YANCHENG STATE-OWNED 3.3% 2027-03-27	YANCHENG STATE-OWNED ENERGY INVT. CO., LTD, CHINA	BOAK	2024-03-27	2027-03-29		3.30	2025-03-27	2025-09-29	6	278837467	HK0001001400	CNY	140,000,000.00	140,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24025	WANGSHENG INTL (BVI) CO 7.5% 2026-04-10	WANGSHENG INTERNATIONAL (BVI) CO, LTD, BVI	BOAK	2024-04-10	2026-04-10		7.50	2025-04-10	2025-10-10	6	279530799	HK0001004115	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	10,000.00	2024-04-23	FURTHER ISSUE CNY380M	n	R	
BOAKFB24026	QINGDAO WEST COAST NEW 5% 2027-04-09	QINGDAO WEST COAST NEW AREA RONGHE HDG GRP, CHINA	BOAK	2024-04-09	2027-04-09		5.00	2025-04-09	2025-10-09	6	279721004	HK0001004230	CNY	120,000,000.00	120,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24028	ZIBO HIGH-TECH INTL INV 6.9% 2027-04-16	ZIBO HIGH-TECH INTERNATIONAL INV CO., LIMITED	BOAK	2024-04-16	2027-04-16		6.90	2025-04-16	2025-10-16	6	280056316	HK0001007142	CNY	847,000,000.00	847,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24029	MIXIN INTL TRADING CO 6.9% 2027-07-03	MIXIN INTERNATIONAL TRADING CO., LIMITED, BVI	BOAK	2024-07-03	2027-07-05		6.90	2025-01-03	2025-07-03	6	280166464	HK0001007217	CNY	845,000,000.00	845,000,000.00	N	Y					1,000,000.00	10,000.00	2024-11-14	FURTHER ISSUE CNY80M	n	R	
BOAKFB24031	BPHL CAPITAL MANAGEMENT 5.4% 2027-06-27	BPHL CAPITAL MANAGEMENT LIMITED, BVI	BOAK	2024-06-27	2027-06-28		5.40	2024-12-27	2025-06-27	6	280405523	HK0001007555	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24033	QINGDAO WEST COAST NEW 5.2% 2027-04-22	QINGDAO WEST COAST NEW AREA RONGHE HDG GRP, CHINA	BOAK	2024-04-22	2027-04-22		5.20	2025-04-22	2025-10-22	6	280507849	HK0001007621	CNY	768,000,000.00	768,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24037	YIDU STATE-OWNED ASSETS 6.3% 2027-05-09	YIDU STATE-OWNED ASSETS INV, OPS AND HDG, CHINA	BOAK	2024-05-09	2027-05-10		6.30	2024-11-11	2025-05-09	6	280817279	HK0001010757	CNY	885,550,000.00	885,550,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24039	WEIHAI CITY INV GRP 4.8% 2027-07-25	WEIHAI CITY INVESTMENT GROUP CO., LTD., CHINA	BOAK	2024-07-25	2027-07-26		4.80		2025-07-25	12	281056603	HK0001011292	CNY	1,245,000,000.00	1,245,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24040	LINZHOU CITY INV HDG 7.5% 2027-06-28	LINZHOU CITY INVESTMENT HOLDING CO., LTD., CHINA	BOAK	2024-06-28	2027-06-28		7.50	2024-12-30	2025-06-30	6	281291718	HK0001011706	CNY	450,000,000.00	450,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24041	SONGYANG COUNTY STATE 5.5% 2027-05-22	SONGYANG COUNTY STATE CAPITAL INVESTMENT, CHINA	BOAK	2024-05-22	2027-05-24		5.50	2024-11-22	2025-05-22	6	281920472	HK0001015236	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24044	ZIBO HIGH-TECH INTL INV 6.7% 2027-06-27	ZIBO HIGH-TECH INTERNATIONAL INV CO., LIMITED	BOAK	2024-06-27	2027-06-28		6.70	2024-12-27	2025-06-27	6	282959500	HK0001020954	CNY	1,864,000,000.00	1,864,000,000.00	N	Y					1,000,000.00	10,000.00	2024-12-13	FURTHER ISSUE CNY360M	n	R	
BOAKFB24049	LUOYANG SHENGSHI URBAN 7.5% 2027-07-12	LUOYANG SHENGSHI URBAN CONST INV CO LTD, CHINA	BOAK	2024-07-12	2027-07-12		7.50	2025-01-13	2025-07-14	6	283890457	HK0001026712	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24050	NANYANG TRANSPORTATION 6% 2027-08-29	NANYANG TRANSPORTATION HOLDING GRP CO LTD, CHINA	BOAK	2024-08-29	2027-08-30		6.00	2025-02-28	2025-08-29	6	284001389	HK0001026738	CNY	1,288,000,000.00	1,288,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24052	CHENGDU AEROTROPOLIS 4% 2027-07-17	CHENGDU AEROTROPOLIS CITY DEV GRP CO LTD, CHINA	BOAK	2024-07-17	2027-07-19		4.00	2025-01-17	2025-07-17	6	284086201	HK0001026910	CNY	2,205,000,000.00	2,205,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24055	LUOYANG SHENGSHI URBAN 7.5% 2026-06-19	LUOYANG SHENGSHI URBAN CONST INV CO LTD, CHINA	BOAK	2024-06-19	2026-06-19		7.50	2024-12-19																				

List of CMUS Instruments

2025-04-24

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																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BOAKFB24065	JINING CITY DEV CAPITAL 7% 2027-07-19	JINING CITY DEV CAPITAL HOLDING CO., LTD., CHINA	BOAK	2024-07-19	2027-07-19		7.00		2025-07-21	12	285274141	HK0001034476	CNY	404,000,000.00	404,000,000.00	N	Y					1,000,000.00	10,000.00	2024-08-20	FURTHER ISSUE CNY157M	n	R	
BOAKFB24066	JINING CITY DEV CAPITAL 7% 2027-07-12	JINING CITY DEV CAPITAL HOLDING CO., LTD., CHINA	BOAK	2024-07-12	2027-07-12		7.00		2025-07-14	12	285288304	HK0001034484	CNY	95,000,000.00	95,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24068	JIANYOU INTL (HK) CO LTD 5.3% 2027-07-17	JIANYOU INTERNATIONAL (HONG KONG) CO., LIMITED.	BOAK	2024-07-17	2027-07-19		5.30		2025-07-17	12	285537371	HK0001034963	CNY	377,000,000.00	377,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24069	LINZHOU CITY INV HDG 7.5% 2027-07-26	LINZHOU CITY INVESTMENT HOLDING CO., LTD., CHINA	BOAK	2024-07-26	2027-07-26		7.50	2025-01-27	2025-07-28	6	285862841	HK0001037859	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24071	FEICHENG CITY URBAN INV 6.9% 2027-07-19	FEICHENG CITY URBAN INV HOLDING GROUP CO, CHINA	BOAK	2024-07-19	2027-07-19		6.90	2025-01-20	2025-07-21	6	285973210	HK0001038089	CNY	270,000,000.00	270,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24073	CCCI TREASURE LIMITED 2.9% 2027-08-08	CCCI TREASURE LIMITED, BVI	BOAK	2024-08-08	2027-08-09		2.90	2025-02-10	2025-08-08	6	286582109	HK0001041810	CNY	2,100,000,000.00	2,100,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24074	HUANGSHI STATE-OWNED 6.5% 2027-08-12	HUANGSHI STATE-OWNED ASSETS MANAGEMENT CO LTD, CN	BOAK	2024-08-12	2027-08-12		6.50	2025-02-12	2025-08-12	6	286945660	HK0001042263	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24075	HUANGSHI STATEOWN ASTMGT 6.5% 2027-08-15	HUANGSHI STATE-OWNED ASSETS MANAGEMENT CO LTD, CN	BOAK	2024-08-15	2027-08-16		6.50	2025-02-17	2025-08-15	6	286945716	HK0001042271	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24076	CNCBINV 1 (BVI) LIMITED 3.2% 2025-08-06	CNCBINV 1 (BVI) LIMITED, BVI	BOAK	2024-08-08	2025-08-06		3.20		2025-08-06	12	287144687	HK0001042487	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24077	SHANDONG QUANHUI IND DEV 3.2% 2027-08-06	SHANDONG QUANHUI INDUSTRIAL DEV CO., LTD, CHINA	BOAK	2024-08-06	2027-08-06		3.20	2025-02-06	2025-08-06	6	287085206	HK0001042552	CNY	229,000,000.00	229,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24078	ZIYANG DEV INV GRP CO 7.3% 2026-08-02	ZIYANG DEVELOPMENT INVESTMENT GROUP CO LTD, CHINA	BOAK	2024-08-02	2026-08-03		7.30	2025-02-03	2025-08-04	6	287127855	HK0001042560	CNY	430,000,000.00	430,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24079	HENAN ZHENGZHOU NEW DIST 4.2% 2027-09-03	HENAN ZHENGZHOU NEW DISTRICT CONSTRUCTION INV, CN	BOAK	2024-09-03	2027-09-03		4.20	2025-03-03	2025-09-03	6	287190905	HK0001045811	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24080	ZHANGZHOU TIZ ASSET OP 5.2% 2027-09-30	ZHANGZHOU TAIWANESE INVESTMENT ZONE ASSET OP GP, CN	BOAK	2024-09-30	2027-09-30		5.20	2025-03-31	2025-09-30	6	287307934	HK0001046009	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24081	CCCI TREASURE LIMITED 2.88% 2027-08-19	CCCI TREASURE LIMITED, BVI	BOAK	2024-08-19	2027-08-19		2.88	2025-02-19	2025-08-19	6	287334036	HK0001046082	CNY	2,800,000,000.00	2,800,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24082	PEI COUNTY IND INVDEV, CN 4.5% 2027-10-24	PEI COUNTY INDUSTRIAL INVESTMENT DEVELOPMENT GP, CN	BOAK	2024-10-24	2027-10-25		4.50	2025-04-24	2025-10-24	6	287702108	HK0001046322	CNY	581,000,000.00	581,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24083	QINGDAO WC NEW AREA RONGHE 5% 2027-09-11	QINGDAO WEST COAST NEW AREA RONGHE HDG GRP, CHINA	BOAK	2024-09-11	2027-09-13		5.00	2025-03-11	2025-09-11	6	287773757	HK0001046355	CNY	734,000,000.00	734,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24084	WEIHAI CITY INV GP 4.7% 2027-08-28	WEIHAI CITY INVESTMENT GROUP CO., LTD., CHINA	BOAK	2024-08-28	2027-08-30		4.70		2025-08-28	12	287842511	HK0001046512	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24085	CHONGQING INTL LOG HUB 5.5% 2027-09-12	CHONGQING INTL LOGISTICS HUB PARK CONSTRUCTION, CN	BOAK	2024-09-12	2027-09-13		5.50	2025-03-12	2025-09-12	6	288047057	HK0001046595	CNY	1,400,000,000.00	1,400,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24087	SHIYAN CITY OPERATION GP 6.3% 2027-08-27	SHIYAN CITY OPERATION GROUP CO., LTD., CHINA	BOAK	2024-08-27	2027-08-27		6.30	2025-02-27	2025-08-27	6	288471703	HK0001050944	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	10,000.00	2024-11-21	FURTHER ISSUE CNY435M	n	R	
BOAKFB24088	CCCI TREASURE LIMITED 2.46% 2027-10-24	CCCI TREASURE LIMITED, BVI	BOAK	2024-10-24	2027-10-25		2.46	2025-04-24	2025-10-24	6	288656738	HK0001051124	CNY	2,200,000,000.00	2,200,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24090	ZIBO LINZIDIST JIUHE FIN 6.9% 2027-09-04	ZIBO LINZI DISTRICT JIUHE FINANCE HOLDING, CN	BOAK	2024-09-04	2027-09-06		6.90	2025-03-04	2025-09-04	6	289294082	HK0001054714	CNY	1,205,000,000.00	1,205,000,000.00	N	Y					1,000,000.00	10,000.00	2025-01-16	FURTHER ISSUE CNY 374M	n	R	
BOAKFB24091	JURONG RONGFENG CONST. 3.1% 2027-09-20	JURONG RONGFENG CONSTRUCTION CO LTD, CN	BOAK	2024-09-20	2027-09-20		3.10	2025-03-20	2025-09-22	6	289550887	HK0001055083	CNY	868,000,000.00	868,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24094	ZHANGZHOU YUANSHANDEV, CN 6.5% 2026-10-30	ZHANGZHOU YUANSHAN DEVELOPMENT CO., LTD., CN	BOAK	2024-10-30	2026-10-30		6.50		2025-04-30	6	289866574	HK0001055455	CNY	620,000,000.00	620,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24095	JINING CITY DEV CAPITAL 7% 2027-09-30	JINING CITY DEV CAPITAL HOLDING CO., LTD., CHINA	BOAK	2024-09-30	2027-09-30		7.00	2025-03-31	2025-09-30	6	289860479	HK0001055463	CNY	167,000,000.00	167,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24097	JINING CITY DEV CAPITAL 7% 2027-09-27	JINING CITY DEV CAPITAL HOLDING CO., LTD., CHINA	BOAK	2024-09-27	2027-09-27		7.00	2025-03-27	2025-09-29	6	290615399	HK0001059192	CNY	356,500,000.00	356,500,000.00	N	Y					1,000,000.00	10,000.00	2024-10-24	FURTHER ISSUE CNY123.5M	n	R	
BOAKFB24104	JIANYOU INTL (HK) CO LTD 5.2% 2027-11-21	JIANYOU INTERNATIONAL (HONG KONG) CO., LIMITED.	BOAK	2024-11-21	2027-11-22		5.20		2025-11-21	12	292088051	HK0001065157	CNY	352,000,000.00	352,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24105	FUQING STATE-OWNED OP INV 3% 2027-11-04	FUQING STATE-OWNED ASSETS OP INV, CN	BOAK	2024-11-04	2027-11-04		3.00		2025-11-04	12	292124147	HK0001065223	CNY	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24106	YANGZHOU HANJIANG SO CAP 3.6% 2027-11-11	YANGZHOU HANJIANG STATE-OWNED CAPITAL INV GP, CN	BOAK	2024-11-11	2027-11-11		3.60		2025-05-12	6	292302517	HK0001065348	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24107	QINGDAO WC NEW AREA RONGHE 5% 2027-10-31	QINGDAO WEST COAST NEW AREA RONGHE HDG GRP, CHINA	BOAK	2024-10-31	2027-11-01		5.00		2025-04-30	6	292330359	HK0001065389	CNY	375,000,000.00	375,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24108	SONGYANG COUTY STATE CAP 5.5% 2027-11-12	SONGYANG COUNTY STATE CAPITAL INVESTMENT, CHINA	BOAK	2024-11-12	2027-11-12		5.50		2025-05-12	6	292587031	HK0001075065	CNY	375,000,000.00	375,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24110	LUHENG INTERNATIONAL 3.7% 2027-11-06	LUHENG INTERNATIONAL CO., LTD., BVI	BOAK	2024-11-06	2027-11-08		3.70		2025-05-06	6	292587376	HK0001075123	CNY	375,000,000.00	375,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24112	WENZHOUCHEUNG STATEOWN 3.9% 2027-11-20	WENZHOUCHEUNG DISTRICT STATE-OWNED HOLDING GP, CN	BOAK	2024-11-20	2027-11-22		3.90		2025-05-20	6	293342130	HK0001075651	CNY	1,944,000,000.00	1,944,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24113	ZOUCHENG URBAN ASSETS 6.9% 2027-11-14	ZOUCHENG URBAN ASSETS HOLDING GROUP CO., LTD., CN	BOAK	2024-11-14	2027-11-15		6.90		2025-05-14	6	293342385	HK0001075677	CNY	188,500,000.00	188,500,000.00	N	Y					1,000,000.00	100,000.00	2024-12-16	FURTHER ISSUE CNY36M	n	R	
BOAKFB24115	FOSHAN NANHAI LIANDA INV 3.5% 2027-11-28	FOSHAN NANHAI LIANDA INVESTMENT (HOLDING) LTD, CN	BOAK	2024-11-28	2027-11-29		3.50		2025-05-28	6	293432031	HK0001075719	CNY	1,450,000,000.00	1,450,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
BOAKFB24118	JIANGDING INDUSTRIAL DEV 6.5% 2027-11-13	CHONGQING JIANGDING DISTRICT JIANGDING IND, CHINA	BOAK	2024-11-13	2027-11-15		6.50		2025-05-13	6	293740313	HK0001081949	USD	60,000,000.00	60,000,000.00	N	Y					200,000.00	1,000.00			n	R	
BOAKFB24121	QINGDAO WCNEWAREA RONGHE 5.2% 2027-11-20	QINGDAO WEST COAST NEW AREA RONGHE HDG GRP, CHINA	BOAK	2024-11-20	2027-11-22		5.20		2025-05-20	6	293929068	HK0001082277	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
BOAKFB24123	ZHANGZHOU TIZ ASSET OP 5.2% 2027-12-02	ZHANGZHOU TAIWANESE INVESTMENT ZONE	BOAK	2024-12-02	2027-12-02		5.20		2025-06-02	6	294502530	HK0001085197	CNY	610,000,000.00	610,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFB25001	HUIAFAN INV HOLDINGS GP 3.8% 2028-01-23	HUIAFAN INVESTMENT HOLDINGS GROUP CO., LTD., CN	BOAK	2025-01-23	2028-01-24		3.80		2026-01-23	12	297001183	HK0001092805	CNY	2,184,000,000.00	2,184,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFB25003	TAJAN FIN HOLDINGS GP LTD 6% 2028-03-12	TAJAN FINANCIAL HOLDINGS GROUP LTD. CO., CN	BOAK	2025-03-12	2028-03-13		6.00		2025-09-12	6	297160125	HK0001092953	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFB25005	ZIBO CITY ASSET OP GRP 5.8% 2028-03-07	ZIBO CITY ASSET OPERATION GROUP CO., LTD., CHINA	BOAK	2025-03-07	2028-03-07		5.80		2025-09-08	6	297626949	HK0001097101	CNY	732,000,000.00	732,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFB25012	GUILIN ETDZ INV HDG CO 4.5% 2028-03-05	GUILIN ETDZ INVESTMENT HOLDING CO., LTD, CHINA	BOAK	2025-03-05	2028-03-06		4.50		2025-09-05	6	301119178	HK0001111100	CNY	720,000,000.00	720,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFB25013	HUZHOU WUXING ECODEV&INV 6.5% 2028-03-11	HUZHOU WUXING ECONOMIC DEV AND INVESTMENT, CN	BOAK	2025-03-11	2028-03-13		6.50		2025-09-11	6	301781512	HK0001111480	CNY	1,047,000,000.00	1,047,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFB25015	MOON KING LTD 4.1% 2028-04-02	MOON KING LIMITED, BVI	BOAK	2025-04-02	2028-04-03		4.10		2025-10-02	6	302935718	HK0001120705	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFB25016	ZHENG SHANG XIN CHENG 6.95% 2028-04-07	ZHENGZHOU ZHENGSHANGXINCHENG CONSTRUCT AND DEV, CN	BOAK	2025-04-07	2028-04-07		6.95		2025-10-08	6	303523430	HK0001127783	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFN20001	LONG WAH INV LTD 1.828% 2025-11-09	LONG WAH INVESTMENT LIMITED	BOAK	2020-11-09	2025-11-10		1.83	2024-11-12	2025-05-09	6	225314365	HK0000646817	USD	300,000,000.00	300,000,000.00	N	Y						200,000.00	1,000.00			n	R
BOAKFN23001	CCB CORP LONDON BR 2.80% 2025-05-31	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BOAK	2023-05-31	2025-05-30		2.80	2024-11-29	2025-05-30	6	262484807	HK0000929262	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFN23008	CMS INTL GEMSTONE, BVI 3.3% 2026-09-18	CMS INTERNATIONAL GEMSTONE LIMITED, BVI	BOAK	2023-09-18	2026-09-18		3.30	2025-03-18	2025-09-18	6	267752869	HK0000950995	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFN24036	LEGEND FORTUNE LIMITED 3.15% 2026-04-29	LEGEND FORTUNE LIMITED, BVI	BOAK	2024-04-29	2026-04-29		3.15		2025-04-29	12	280641723	HK0001007787	CNY	720,000,000.00	720,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
BOAKFN24038	ZIBO CITY ASSET OP GRP 5.8% 2027-06-14	ZIBO CITY ASSET OPERATION GROUP CO., LTD., CHINA	BOAK	2024-06-14	2027-06-14		5.80	2024-12-16	2025-06-16	6	280967262	HK0001011102	CNY	1,520,000,000.00	1,520,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFN24046	CHONGQING JIANGJIN DIST 4% 2027-08-02	CHONGQING JIANGJIN DISTRICT JIANGDING IND, CHINA	BOAK	2024-08-02	2027-08-02		4.00	2025-02-05	2025-08-04	6	283500314	HK0001026183	CNY	285,000,000.00	285,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFN24048	HENAN CIVIL AVIATION DEV 3.3% 2027-06-19	HENAN CIVIL AVIATION DEVELOPMENT N INV GRP, CHINA	BOAK	2024-06-19	2027-06-21		3.30	2024-12-19	2025-06-19	6	283837726	HK0001026431	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFN24070	CCB, LONDON BR 2.83% 2027-07-16	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BOAK	2024-07-16	2027-07-16		2.83	2025-01-16	2025-07-16	6	285972035	HK0001037875	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFN24093	CRCC HUAYUAN LIMITED 2.6% 2027-09-25	CRCC HUAYUAN, LIMITED, HK	BOAK	2024-09-25	2027-09-27		2.60	2025-03-25	2025-09-25	6	289860908	HK0001055422	CNY	3,500,000,000.00	3,500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFN24127	CNCBINV 1 (BVI) LIMITED 3.1% 2027-09-10	CNCBINV 1 (BVI) LIMITED, BVI	BOAK	2024-12-10	2027-09-10		3.10		2025-06-10	6	295578092	HK0001089074	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKFN25018	CNCBINV 1 (BVI) LIMITED 2.7% 2026-04-10	CNCBINV 1 (BVI) LIMITED, BVI	BOAK	2025-04-11	2026-04-10		2.70		2026-04-10	12	304573546	HK0001128245	CNY	1,160,000,000.00	1,160,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
BOAKLN24063	LEGEND FORTUNE LIMITED FRN 2027-06-26	LEGEND FORTUNE LIMITED, BVI	BOAK	2024-06-26	2027-06-28		5.01	2025-03-26	2025-06-26	3	285091527	HK0001032108	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	1,000.00			n	R
BOFMFC24002	BANK OF MONTREAL 4.83% 2025-05-09	BANK OF MONTREAL	HSBC	2024-05-10	2025-05-09		4.83		2025-05-09	12	281965123	HK0001015335	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BOFMZC24001	BANK OF MONTREAL 0% 2025-05-08	BANK OF MONTREAL	HSBC	2024-05-09	2025-05-08		0.00			0	281872699	HK0001015269	HKD	270,000,000.00	270,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
BSHKFC24001	BANCO SANTANDER, S.A. 3.24% 2027-03-04	BANCO SANTANDER S.A.	CILH	2024-03-04	2027-03-04		3.24	2025-03-04	2026-03-04	12	277440334	HK0000993623	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BSHKFC24002	BANCO SANTANDER, S.A. 3.18% 2027-03-12	BANCO SANTANDER S.A.	CILH	2024-03-13	2027-03-12		3.18	2025-03-12	2026-03-12	12	278265455	HK0000998267	CNY	280,000,000.00	280,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
BSHKZC24004	BANCO SANTANDER, S.A. 0% 2025-05-30	BANCO SANTANDER S.A.	CILH	2024-06-04	2025-05-30		0.00			0	283500659	HK0001026225	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CBHBFC24001	CHINA BOHAI BANK CO, HK 2.8% 2025-06-26	CHINA BOHAI BANK CO., LTD.	BOAK	2024-06-27	2025-06-26		2.80		2025-06-26	12	285091519	HK0001032025	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CBHBFC25001	CHINA BOHAI BK CO LTD, HK 2.2% 2026-02-23	CHINA BOHAI BANK CO., LTD.	BOAK	2025-02-24	2026-02-23		2.20		2026-02-23	12	300844774	HK000110797	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CBHBZC24002	CHINA BOHAI BANK CO, HK 0% 2025-08-01	CHINA BOHAI BANK CO., LTD.	BOAK	2024-08-02	2025-08-01		0.00			0	286936547	HK0001042206	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CBHBZC24003	CHINA BOHAI BANK CO LTD, HK 0% 2025-06-04	CHINA BOHAI BANK CO., LTD.	BOAK	2024-12-04	2025-06-04		0.00			0	295354534	HK0001085965	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHFB24010	CHINA DEVELOPMENT BANK 2.45% 2027-04-23	CHINA DEVELOPMENT BANK	BOAK	2024-04-23	2027-04-23		2.45	2025-04-23	2025-10-23	6	280404985	HK0001007498	CNY	1,400,000,000.00	1,400,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
CDBHFB24011	CHINA DEVELOPMENT BANK 2.6% 2029-04-23	CHINA DEVELOPMENT BANK	BOAK	2024-04-23	2029-04-23		2.60	2025-04-23	2025-10-23	6	280404977	HK0001007506	CNY	1,400,000,000.00	1,400,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
CDBHFC10025	CHN DEVELOPMENT BANK 3.2% 2025-10-29	CHINA DEVELOPMENT BANK	HKNG	2010-10-29	2025-10-30		3.20	2024-10-29	2025-04-29	6	055376662	HK0000071446	CNY	333,475,000.00	333,475,000.00	N	N						666,950.00	666,950.00			n	B
CDBHFC10026	CHN DEVELOPMENT BANK 3.25% 2025-11-05	CHINA DEVELOPMENT BANK	HKNG	2010-11-05	2025-11-05		3.25	2024-11-05	2025-05-06	6	055672202	HK0000071735	CNY	333,685,000.00	333,685,000.00	N	N						667,370.00	667,370.00			n	B
CDBHFC10033	CHN DEVELOPMENT BANK 4.15% 2025-11-26	CHINA DEVELOPMENT BANK	HKNG	2010-11-26	2025-11-26		4.15	2024-11-26	2025-11-26	12	056420070		HKD	100,000,000.00	100,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-01-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC10034	CHN DEVELOPMENT BANK 4.15% 2025-12-09	CHINA DEVELOPMENT BANK	HKNG	2010-12-09	2025-12-09		4.15	2024-12-09	2025-12-09	12	056713310	HK0000073194	HKD	120,000,000.00	120,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-01-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC10036	CHN DEVELOPMENT BANK 4.38% 2025-12-15	CHINA DEVELOPMENT BANK	HKNG	2010-12-15	2025-12-15		4.38	2024-12-16	2025-12-15	12	056882197		HKD	175,000,000.00	175,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-01-24	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFC11004	CHN DEVELOPMENT BANK 4.47% 2026																											

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
CDBHFC24045	CHINA DEVELOPMENT BANK 4.4% 2025-07-31	CHINA DEVELOPMENT BANK	HSBC	2024-08-01	2025-07-31		4.40		2025-07-31	12	287211953	HK0001045944	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHFC24046	CHINA DEVELOPMENT BANK 2.45% 2027-08-06	CHINA DEVELOPMENT BANK	HSBC	2024-08-08	2027-08-06		2.45		2025-08-06	12	287510675	HK0001046165	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24047	CHINA DEVELOPMENT BANK 2.45% 2027-08-09	CHINA DEVELOPMENT BANK	HSBC	2024-08-09	2027-08-09		2.45		2025-08-11	12	287696108	HK0001046348	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24048	CHINA DEVELOPMENT BANK 2.2% 2027-08-16	CHINA DEVELOPMENT BANK	HSBC	2024-08-16	2027-08-16		2.20		2025-08-18	12	287919301	HK0001050613	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24051	CHINA DEVELOPMENT BANK 2.45% 2027-08-13	CHINA DEVELOPMENT BANK	HSBC	2024-08-14	2027-08-13		2.45		2025-08-13	12	288031061	HK0001050670	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24052	CHINA DEVELOPMENT BANK 2.3% 2027-08-19	CHINA DEVELOPMENT BANK	HSBC	2024-08-19	2027-08-19		2.30		2025-08-19	12	288162085	HK0001050902	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24054	CHINA DEVELOPMENT BANK 4% 2025-08-19	CHINA DEVELOPMENT BANK	HSBC	2024-08-20	2025-08-19		4.00		2025-08-19	12	288460035	HK0001051108	HKD	1,300,000,000.00	1,300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHFC24055	CHINA DEVELOPMENT BANK 2.35% 2027-08-20	CHINA DEVELOPMENT BANK	HSBC	2024-08-21	2027-08-20		2.35		2025-08-20	12	288610525	HK0001051132	CNY	585,000,000.00	585,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24067	CHINA DEVELOPMENT BANK 3% 2027-11-26	CHINA DEVELOPMENT BANK	HSBC	2024-11-26	2027-11-26		3.00		2025-11-26	12	294806580	HK0001085551	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-02-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24071	CHINA DEVELOPMENT BANK 2.35% 2029-12-12	CHINA DEVELOPMENT BANK	HSBC	2024-12-12	2029-12-12		2.35		2025-12-12	12	296039063	HK0001089892	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-02-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24072	CHINA DEVELOPMENT BANK 2.35% 2029-12-13	CHINA DEVELOPMENT BANK	HSBC	2024-12-13	2029-12-13		2.35		2025-12-15	12	296183334	HK0001091971	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-02-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24073	CHINA DEVELOPMENT BANK 2.35% 2029-12-14	CHINA DEVELOPMENT BANK	HSBC	2024-12-16	2029-12-14		2.35		2025-12-15	12	296180777	HK0001091989	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-02-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24074	CHINA DEVELOPMENT BANK 2.35% 2029-12-19	CHINA DEVELOPMENT BANK	HSBC	2024-12-19	2029-12-19		2.35		2025-12-19	12	296306444	HK0001092219	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-02-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24075	CHINA DEVELOPMENT BANK 2.28% 2027-06-17	CHINA DEVELOPMENT BANK	HSBC	2024-12-19	2027-06-17		2.28		2025-06-17	12	296306410	HK0001092227	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-02-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC24077	CHINA DEVELOPMENT BANK 2.28% 2027-12-24	CHINA DEVELOPMENT BANK	HSBC	2024-12-27	2027-12-24		2.28		2025-12-24	12	296773298	HK0001092698	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-02-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CDBHFC25001	CHINA DEVELOPMENT BANK 3.68% 2026-01-22	CHINA DEVELOPMENT BANK	HSBC	2025-01-23	2026-01-22		3.68		2026-01-22	12	298514486	HK0001102380	HKD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			n	B
CDBHFC25006	CHINA DEVELOPMENT BANK 3.8% 2027-02-26	CHINA DEVELOPMENT BANK	HSBC	2025-02-28	2027-02-26		3.80		2026-02-26	12	301503792	HK0001111431	HKD	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-04-09	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
CDBHFN22019	CHINA DEVELOPMENT BANK 2.95% 2027-07-19	CHINA DEVELOPMENT BANK	BCMK	2022-07-19	2027-07-19		2.95	2025-01-20	2025-07-21	6	249668010	HK0000860434	CNY	2,500,000,000.00	2,500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
CDBHLN19003	CHINA DEV BANK FRN 2029-01-24	CHINA DEVELOPMENT BANK	BCMK	2019-01-24	2029-01-24		4.73	2025-04-24	2025-07-24	3	194076843	HK0000476389	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
CDBHZC24020	CHINA DEVELOPMENT BANK 0% 2025-05-29	CHINA DEVELOPMENT BANK	HSBC	2024-05-30	2025-05-29		0.00			0	282970376	HK0001021085	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24021	CHINA DEVELOPMENT BANK 0% 2025-05-30	CHINA DEVELOPMENT BANK	HSBC	2024-05-31	2025-05-30		0.00			0	283154068	HK0001021408	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24022	CHINA DEVELOPMENT BANK 0% 2025-06-02	CHINA DEVELOPMENT BANK	HSBC	2024-06-03	2025-06-02		0.00			0	283311392	HK0001026035	HKD	560,000,000.00	560,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CDBHZC24024	CHINA DEVELOPMENT BANK 0% 2025-06-02	CHINA DEVELOPMENT BANK	HSBC	2024-06-03	2025-06-02		0.00			0	283314944	HK0001026027	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24027	CHINA DEVELOPMENT BANK 0% 2025-06-03	CHINA DEVELOPMENT BANK	HSBC	2024-06-04	2025-06-03		0.00			0	283369463	HK0001026167	HKD	200,000,000.00	200,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CDBHZC24034	CHINA DEVELOPMENT BANK 0% 2025-06-26	CHINA DEVELOPMENT BANK	HSBC	2024-06-27	2025-06-26		0.00			0	285051410	HK0001034278	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24037	CHINA DEVELOPMENT BANK 0% 2025-06-27	CHINA DEVELOPMENT BANK	HSBC	2024-06-28	2025-06-27		0.00			0	285205131	HK0001034591	CNY	310,000,000.00	310,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24044	CHINA DEVELOPMENT BANK 0% 2025-07-28	CHINA DEVELOPMENT BANK	HSBC	2024-07-29	2025-07-28		0.00			0	287013191	HK0001042586	HKD	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24049	CHINA DEVELOPMENT BANK 0% 2025-08-12	CHINA DEVELOPMENT BANK	HSBC	2024-08-13	2025-08-12		0.00			0	287969953	HK0001046637	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24050	CHINA DEVELOPMENT BANK 0% 2025-08-13	CHINA DEVELOPMENT BANK	HSBC	2024-08-14	2025-08-13		0.00			0	288019509	HK0001050688	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24053	CHINA DEVELOPMENT BANK 0% 2025-08-18	CHINA DEVELOPMENT BANK	HSBC	2024-08-19	2025-08-18		0.00			0	288396388	HK0001050977	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24058	CHINA DEVELOPMENT BANK 0% 2025-08-26	CHINA DEVELOPMENT BANK	HSBC	2024-08-27	2025-08-26		0.00			0	288847274	HK0001051504	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24060	CHINA DEVELOPMENT BANK 0% 2025-09-22	CHINA DEVELOPMENT BANK	HSBC	2024-09-23	2025-09-22		0.00			0	290540763	HK0001059143	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC24070	CHINA DEVELOPMENT BANK 0% 2025-06-13	CHINA DEVELOPMENT BANK	HSBC	2024-12-13	2025-06-13		0.00			0	295926449	HK0001089744	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC25003	CHINA DEVELOPMENT BANK 0% 2025-05-14	CHINA DEVELOPMENT BANK	HSBC	2025-02-14	2025-05-14		0.00			0	300118062	HK0001106522	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC25004	CHINA DEVELOPMENT BANK 0% 2026-02-11	CHINA DEVELOPMENT BANK	HSBC	2025-02-12	2026-02-11		0.00			0	300221424	HK0001106514	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC25005	CHINA DEVELOPMENT BANK 0% 2025-11-24	CHINA DEVELOPMENT BANK	HSBC	2025-02-24	2025-11-24		0.00			0	301034849	HK0001111126	HKD	880,000,000.00	880,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CDBHZC25007	CHINA DEVELOPMENT BANK 0% 2025-09-15	CHINA DEVELOPMENT BANK	HSBC	2025-03-14	2025-09-15		0.00			0	302286744	HK0001120440	CNY	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
CIHKFN15006	MTR CORP (C.I.) 3.00% 2045-11-09	MTR CORPORATION (C.I.) LTD.	CIHK	2015-11-09	2045-11-09		3.00	2025-02-10	2025-05-09	3	131834004	HK0000272689	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN15007	MTR CORP (C.I.) 2.25% 2025-12-04	MTR CORPORATION (C.I.) LTD.	CIHK	2015-12-04	2025-12-04		2.25	2025-03-04	2025-06-04	3	133042628	HK0000276052	HKD	120,000,000.00	120,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN16001	MTR CORP (C.I.) 3.00% 2046-01-18	MTR CORPORATION (C.I.) LTD.	CIHK	2016-01-26	2046-01-18		3.00	2025-01-27	2025-04-28	3	135292915	HK0000282977	HKD	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN16002	MTR CORP (C.I.) 2.95% 2041-02-03	MTR CORPORATION (C.I.) LTD.	CIHK	2016-02-03	2041-02-04		2.95	2025-02-03	2025-05-06	3	135803146	HK0000284163	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN16003	MTR CORP (C.I.) 3.0% 2051-03-11	MTR CORPORATION (C.I.) LTD.	CIHK	2016-03-11	2051-03-13		3.00	2025-03-11	2025-06-11	3	137911345	HK0000287752	HKD	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN16004	MTR CORP (C.I.) 3.0% 2051-03-11	MTR CORPORATION (C.I.) LTD.	CIHK	2016-03-11	2051-03-13		3.00	2025-03-11	2025-06-11	3	137912228	HK0000287745	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN16005	MTR CORP (C.I.) 2.10% 2031-04-07	MTR CORPORATION (C.I.) LTD.	CIHK	2016-04-07	2031-04-07		2.10	2025-04-07	2025-07-07	3	139037685	HK0000290798	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN16006	MTR CORP (C.I.) 3.375% 2046-06-02	MTR CORPORATION (C.I.) LTD.	CIHK	2016-06-02	2046-06-04		3.38	2024-06-03	2025-06-02	12	142538539	HK0000296555	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	1,000.00			n	B	
CIHKFN16007	MTR CORPORATION LTD 3.375% 2046-06-13	MTR CORPORATION LIMITED	CIHK	2016-06-13	2046-06-13		3.38	2024-06-13	2025-06-13	12	143130134	HK0000297967	USD	40,000,000.00	40,000,000.00	N	Y					200,000.00	200,000.00			n	B	
CIHKFN16008	MTR CORP (C.I.) 3.375% 2046-06-15	MTR CORPORATION (C.I.) LTD.	CIHK	2016-06-15	2046-06-15		3.38	2024-06-17	2025-06-16	12	143240657	HK0000297959	USD	30,000,000.00	30,000,000.00	N	Y					200,000.00	200,000.00			n	B	
CIHKFN16009	SWIRE PAC MTN FIN 2.60% 2028-07-21	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2016-07-21	2028-07-21		2.60	2025-04-22	2025-07-21	3	145241359	HK0000301348	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN16010	MTR CORPORATION LTD 2.875% 2046-07-27	MTR CORPORATION LIMITED	CIHK	2016-07-27	2046-07-27		2.88	2024-07-29	2025-07-28	12	145950341	HK0000302445	USD	30,000,000.00	30,000,000.00	N	Y					200,000.00	200,000.00			n	B	
CIHKFN16011	SWIRE PAC MTN FIN 2.59% 2026-07-17	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2016-07-26	2026-07-17		2.59	2025-04-17	2025-07-17	3	145963613	HK0000302403	HKD	140,000,000.00	140,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN17001	MTR CORP (C.I.) 3.0% 2037-02-24	MTR CORPORATION (C.I.) LTD.	CIHK	2017-02-24	2037-02-24		3.00	2025-02-24	2025-05-26	3	157134752	HK0000329836	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN17002	MTR CORP (C.I.) 3.125% 2042-03-03	MTR CORPORATION (C.I.) LTD.	CIHK	2017-03-03	2042-03-03		3.13	2025-03-03	2025-06-03	3	157410903	HK0000330602	HKD	575,000,000.00	575,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN17004	MTR CORP (C.I.) 2.95% 2047-04-26	MTR CORPORATION (C.I.) LTD.	CIHK	2017-04-26	2047-04-26		2.95	2024-04-26	2025-04-28	12	160257903	HK0000337417	HKD	625,000,000.00	625,000,000.00	N	Y					500,000.00	500,000.00			n	B	
CIHKFN17005	MTR CORPORATION LIMITED 3.375% 2047-06-28	MTR CORPORATION LIMITED	CIHK	2017-06-28	2047-06-28		3.38	2024-06-28	2025-06-30	12	163784122	HK0000345998	USD	90,000,000.00	90,000,000.00	N	Y					5,000,000.00	5,000,000.00			n	B	
CIHKFN17006	SWIRE PAC MTN FIN 2.70% 2027-06-30	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2017-06-30	2027-06-30		2.70	2025-03-31	2025-06-30	3	164059570	HK0000347259	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN17007	MTR CORPORATION LIMITED 2.98% 2047-7-17	MTR CORPORATION LIMITED	CIHK	2017-07-27	2047-07-17		2.98	2024-07-17	2025-07-17	12	165279972	HK0000352432	HKD	338,000,000.00	338,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN17008	MTR CORP (C.I.) 2.83% 2047-09-06	MTR CORPORATION (C.I.) LTD.	CIHK	2017-09-15	2047-09-06		2.83	2024-09-16	2025-09-15	12	168478925	HK0000362761	HKD	315,000,000.00	315,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN17009	MTR CORP (C.I.) 2.46% 2032-09-20	MTR CORPORATION (C.I.) LTD.	CIHK	2017-09-28	2032-09-20		2.46	2024-09-30	2025-09-29	12	169142424	HK0000365228	HKD	722,000,000.00	722,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN18001	MTR CORP (C.I.) 3.15% 2048-03-28	MTR CORPORATION (C.I.) LTD.	CIHK	2018-03-28	2048-03-30		3.15	2025-03-28	2025-06-30	3	180020241	HK0000409455	HKD	230,000,000.00	230,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN19001	SWIRE PACIFIC MTN FN HK 3.01% 2029-05-28	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2019-05-28	2029-05-28		3.01	2025-02-28	2025-05-28	3	200271823	HK0000506656	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			n	B	
CIHKFN19002	SWIRE PACIFIC MTN FN HK 2.83% 2029-08-09	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2019-08-09	2029-08-09		2.83	2025-02-10	2025-05-09	3	204008515	HK0000523214	HKD	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	500,000.00	2020-12-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN19003	SWIRE PACIFIC MTN FN HK 2.5% 2029-08-30	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2019-08-30	2029-08-30		2.50	2025-02-28	2025-05-30	3	204860033	HK0000524972	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	500,000.00			n	B	
CIHKFN20001	SWIRE PACIFIC MTN FN HK 2.6% 2030-02-11	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-02-11	2030-02-11		2.60	2025-02-11	2025-05-12	3	211535873	HK0000565363	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	500,000.00	2020-12-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN20004	SWIRE PACIFIC MTN FN HK 2.55% 2027-03-02	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-03-02	2027-03-02		2.55	2025-03-03	2025-06-02	3	212752347	HK0000579026	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN20006	SWIRE PACIFIC MTN FN HK 2.68% 2030-02-22	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2020-03-03	2030-02-22		2.68	2025-03-03	2025-06-03	3	212975958	HK0000579174	HKD	386,000,000.00	386,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CIHKFN20014	MTR CORPORATION LTD 2.55% 2055-06-24	MTR CORPORATION LIMITED	CIHK	2020-06-24	2055-06-24		2.55	2025-03-24	2025-06-24	3	219492359	HK0000612025	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	500,000.00	2020-12-30	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN21002	SWIRE PACIFIC MTN FN HK 2% 2028-01-21	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2021-01-21	2028-01-21		2.00	2025-04-22	2025-07-21	3	228959111	HK0000684925	HKD	675,000,000.00	675,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-10-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN21003	SWIRE PACIFIC MTN FN HK 2.35% 2031-01-25	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2021-01-25	2031-01-27		2.35	2025-01-27	2025-04-25	3	229055160	HK0000684990	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00	2021-04-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN21004	SWIRE PACIFIC MTN FN HK 2% 2028-02-01	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2021-02-01	2028-02-01		2.00	2025-02-03	2025-05-02	3	229304968	HK0000685112	HKD	365,000,000.00	365,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-06-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22001	SWIRE PACIFIC MTN FN HK 2.83% 2032-01-24	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2022-01-24	2032-01-26		2.83	2025-04-24	2025-07-24	3	243631661	HK0000814241	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-04-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22002	MTR CORPORATION LTD 3.45% 2025-07-08	MTR CORPORATION LIMITED	CIHK	2022-07-08	2025-07-08		3.45	2024-07-08	2025-07-08	12	249820814	HK0000860756	CNY	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-12-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22003	MTR CORPORATION LTD 3.05% 2025-07-21	MTR CORPORATION LIMITED	CIHK	2022-07-21	2025-07-21		3.05	2024-07-22	2025-07-21	12	250600640	HK0000864063	HKD	251,000,000.00	251,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-12-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN22004	MTR CORPORATION LTD 3.11% 2025-07-25	MTR CORPORATION LIMITED	CIHK	2022-07-25	2025-07-25		3.11	2024-07-25	2025-07-25	12	250857896	HK0000864170																

List of CMUS Instruments

2025-04-24

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																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
CIHKFN23021	SWIRE PACIFIC MTN FN HK 2.75% 2026-06-02	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2023-06-02	2026-06-02		2.75	2024-12-02	2025-06-02	6	263237374	HK0000932555	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-11-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23022	MTR CORPORATION LTD 4.05% 2025-06-02	MTR CORPORATION LIMITED	CIHK	2023-06-02	2025-06-02		4.05	2024-06-03	2025-06-02	12	263235835	HK0000932589	HKD	670,000,000.00	670,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23023	MTR CORPORATION LTD 4.57% 2026-07-20	MTR CORPORATION LIMITED	CIHK	2023-07-27	2026-07-20		4.57	2024-07-22	2025-07-21	12	265884199	HK0000942562	USD	44,000,000.00	44,000,000.00	N	Y						200,000.00	1,000.00			n	R
CIHKFN23025	MTR CORPORATION LTD 2.85% 2028-08-22	MTR CORPORATION LIMITED	CIHK	2023-08-22	2028-08-22		2.85	2024-08-22	2025-08-22	12	267150273	HK0000947249	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00	2023-10-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23026	MTR CORPORATION LTD 4.53% 2026-08-24	MTR CORPORATION LIMITED	CIHK	2023-08-24	2026-08-24		4.53	2024-08-26	2025-08-25	12	267167427	HK0000947314	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-11-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23027	MTR CORPORATION LTD 4.6% 2025-09-14	MTR CORPORATION LIMITED	CIHK	2023-09-14	2025-09-15		4.60	2024-09-16	2025-09-15	12	268590587	HK0000954351	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-11-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23028	MTR CORPORATION LTD 3% 2028-10-13	MTR CORPORATION LIMITED	CIHK	2023-10-13	2028-10-13		3.00	2024-10-15	2025-10-13	12	269380659	HK0000954732	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23029	MTR CORPORATION LTD 4.87% 2025-09-28	MTR CORPORATION LIMITED	CIHK	2023-09-28	2025-09-29		4.87	2024-09-30	2025-09-29	12	269604891	HK0000957792	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23030	MTR CORPORATION LTD 4.98% 2025-09-29	MTR CORPORATION LIMITED	CIHK	2023-09-29	2025-09-29		4.98	2024-09-30	2025-09-29	12	269724820	HK0000957883	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23031	MTR CORPORATION LTD 4.85% 2025-09-29	MTR CORPORATION LIMITED	CIHK	2023-09-29	2025-09-29		4.85	2024-09-30	2025-09-29	12	269729791	HK0000957891	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-11-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23032	MTR CORPORATION LTD 5.03% 2025-04-28	MTR CORPORATION LIMITED	CIHK	2023-10-30	2025-04-28		5.03	2025-04-28	2025-04-28	18	271135165	HK0000963204	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23033	MTR CORPORATION LTD 4.81% 2026-05-04	MTR CORPORATION LIMITED	CIHK	2023-11-03	2026-05-04		4.81	2024-05-06	2025-05-06	12	271319088	HK0000963386	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23034	MTR CORPORATION LTD 4.95% 2025-05-07	MTR CORPORATION LIMITED	CIHK	2023-11-07	2025-05-07		4.95	2025-05-07	2025-05-07	18	271434162	HK0000963550	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-11-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23035	MTR CORPORATION LTD 4.775% 2026-05-08	MTR CORPORATION LIMITED	CIHK	2023-11-08	2026-05-08		4.78	2024-05-08	2025-05-08	12	271579624	HK0000963659	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23036	MTR CORPORATION LTD 5.12% 2026-11-16	MTR CORPORATION LIMITED	CIHK	2023-11-15	2026-11-16		5.12	2024-11-15	2025-11-17	12	271943849	HK0000967940	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	200,000.00	2024-11-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN23037	MTR CORPORATION LTD 4.95% 2026-11-28	MTR CORPORATION LIMITED	CIHK	2023-11-28	2026-11-30		4.95	2024-11-29	2025-11-28	12	272724091	HK0000971413	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,000.00	2024-04-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24001	MTR CORPORATION LTD 3.88% 2054-01-18	MTR CORPORATION LIMITED	CIHK	2024-01-18	2054-01-18		3.88	2025-04-22	2025-07-18	3	274981032	HK0000985314	HKD	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24002	MTR CORPORATION LTD 3.87% 2027-01-26	MTR CORPORATION LIMITED	CIHK	2024-01-26	2027-01-26		3.87	2025-01-27	2026-01-26	12	275543527	HK0000987682	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24003	MTR CORPORATION LTD 3.85% 2027-02-01	MTR CORPORATION LIMITED	CIHK	2024-02-01	2027-02-01		3.85	2025-02-03	2026-02-02	12	275797090	HK0000987906	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24004	SWIRE PACIFIC MTN FN HK 2.9% 2026-02-02	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2024-02-02	2026-02-02		2.90	2025-02-03	2026-02-02	12	276053302	HK0000988136	CNY	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
CIHKFN24005	MTR CORPORATION LTD 3.965% 2027-02-16	MTR CORPORATION LIMITED	CIHK	2024-02-16	2027-02-16		3.97	2025-02-17	2026-02-16	12	276533304	HK0000993086	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24006	MTR CORPORATION LTD 4.05% 2026-02-16	MTR CORPORATION LIMITED	CIHK	2024-02-16	2026-02-16		4.05	2025-02-17	2026-02-16	12	276540483	HK0000993136	HKD	501,000,000.00	501,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24007	MTR CORPORATION LTD 3.99% 2026-08-17	MTR CORPORATION LIMITED	CIHK	2024-02-16	2026-08-17		3.99	2025-08-18	2025-08-18	12	276622315	HK0000993219	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24008	MTR CORPORATION LTD 3.9825% 2026-08-19	MTR CORPORATION LIMITED	CIHK	2024-02-19	2026-08-19		3.98	2025-08-19	2025-08-19	12	276794540	HK0000993276	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24009	MTR CORPORATION LTD 3.93% 2029-02-20	MTR CORPORATION LIMITED	CIHK	2024-02-20	2029-02-20		3.93	2025-02-20	2026-02-20	12	277128691	HK0000993318	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24010	MTR CORPORATION LTD 4.24% 2026-08-24	MTR CORPORATION LIMITED	CIHK	2024-02-23	2026-08-24		4.24	2025-08-25	2025-08-25	12	277203570	HK0000993474	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24011	MTR CORPORATION LTD 4.1% 2029-02-26	MTR CORPORATION LIMITED	CIHK	2024-02-26	2029-02-26		4.10	2025-02-26	2026-02-26	12	277389819	HK0000993565	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24012	MTR CORPORATION LTD 4.59% 2027-02-22	MTR CORPORATION LIMITED	CIHK	2024-02-28	2027-02-22		4.59	2025-02-24	2026-02-24	12	277549123	HK0000997582	USD	43,000,000.00	43,000,000.00	N	Y						200,000.00	1,000.00			n	R
CIHKFN24013	MTR CORPORATION LTD 4.2% 2034-03-01	MTR CORPORATION LIMITED	CIHK	2024-03-01	2034-03-01		4.20	2025-03-03	2026-03-02	12	277601117	HK0000997624	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
CIHKFN24014	MTR CORPORATION LTD 4% 2029-03-04	MTR CORPORATION LIMITED	CIHK	2024-03-04	2029-03-05		4.00	2025-03-04	2026-03-04	12	277839261	HK0000997848	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-12-06	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24015	MTR CORPORATION LTD 4.283% 2027-03-22	MTR CORPORATION LIMITED	CIHK	2024-03-22	2027-03-22		4.28	2025-03-24	2026-03-23	12	279196244	HK0001003646	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24016	MTR CORPORATION LTD 4.05% 2026-03-25	MTR CORPORATION LIMITED	CIHK	2024-03-25	2026-03-25		4.05	2025-03-25	2026-03-25	12	279280059	HK0001003760	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24017	MTR CORPORATION LTD 4.392% 2026-09-25	MTR CORPORATION LIMITED	CIHK	2024-03-25	2026-09-25		4.39	2025-09-25	2025-09-25	12	279301021	HK0001003794	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24018	MTR CORPORATION LTD 4.2% 2034-03-27	MTR CORPORATION LIMITED	CIHK	2024-03-27	2034-03-27		4.20	2025-03-27	2026-03-27	12	279358830	HK0001003927	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CIHKFN24019	MTR CORPORATION LTD 4.42% 2026-04-20	MTR CORPORATION LIMITED	CIHK	2024-04-18	2026-0																							

List of CMUS Instruments

2025-04-24

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																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
CIHKFN24039	MTR CORPORATION LTD 3.5% 2027-10-15	MTR CORPORATION LIMITED	CIHK	2024-10-15	2027-10-15		3.50		2025-10-15	12	291943683	HK0001065017	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-12-06	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CIHKFN24040	MTR CORPORATION LTD 3.375% 2027-10-28	MTR CORPORATION LIMITED	CIHK	2024-10-28	2027-10-28		3.38		2025-10-28	12	292911246	HK0001075263	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-12-09	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CIHKFN24041	MTR CORPORATION LTD 3.61% 2026-11-16	MTR CORPORATION LIMITED	CIHK	2024-11-15	2026-11-16		3.61		2025-11-17	12	293659451	HK0001081782	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-12-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CIHKFN25001	SWIRE PACIFIC MTN FN HK 2.9% 2030-01-21	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2025-01-21	2030-01-21		2.90		2025-07-21	6	298290162	HK0001102182	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	500,000.00	2025-03-03	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CIHKFN25002	MTR CORPORATION LTD 3.7% 2027-01-24	MTR CORPORATION LIMITED	CIHK	2025-01-24	2027-01-25		3.70		2026-01-26	12	298676982	HK0001102414	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-03-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CIHKFN25003	MTR CORPORATION LTD 3.7% 2027-01-25	MTR CORPORATION LIMITED	CIHK	2025-01-24	2027-01-25		3.70		2026-01-26	12	298677881	HK0001102422	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-03-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CIHKFN25004	MTR CORPORATION LTD 3.73% 2028-02-04	MTR CORPORATION LIMITED	CIHK	2025-02-04	2028-02-04		3.73		2026-02-04	12	299106098	HK0001102828	HKD	630,000,000.00	630,000,000.00	N	Y					1,000,000.00	500,000.00	2025-03-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CIHKFN25005	MTR CORPORATION LTD 4.315% 2027-02-19	MTR CORPORATION LIMITED	CIHK	2025-02-19	2027-02-19		4.32		2026-02-19	12	300508014	HK0001106837	USD	25,000,000.00	25,000,000.00	N	Y					200,000.00	200,000.00	2025-03-31	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CIHKFN25006	MTR CORPORATION LTD 3.65% 2028-02-18	MTR CORPORATION LIMITED	CIHK	2025-02-18	2028-02-18		3.65		2026-02-18	12	300554652	HK0001106845	HKD	210,000,000.00	210,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CIHKFN25007	MTR CORPORATION LTD 4.45% 2028-02-11	MTR CORPORATION LIMITED	CIHK	2025-02-20	2028-02-11		4.45		2026-02-11	12	300747701	HK0001110839	USD	54,000,000.00	54,000,000.00	N	Y					200,000.00	1,000.00			n	R	
CIHKFN25008	SWIRE PACIFIC MTN FN HK 4.15% 2032-03-10	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2025-03-10	2032-03-10		4.15		2025-06-10	3	302079978	HK0001120200	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-22	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CIHKFN25009	MTR CORPORATION LTD 4.375% 2030-04-01	MTR CORPORATION LIMITED	CIHK	2025-04-01	2030-04-01	2030-03-01	4.38		2025-10-02	6	303268146	HK0001121083	USD	500,000,000.00	500,000,000.00	N	Y					200,000.00	1,000.00			n	R	
CIHKFN25010	MTR CORPORATION LTD 4.875% 2035-04-01	MTR CORPORATION LIMITED	CIHK	2025-04-01	2035-04-02	2035-01-01	4.88		2025-10-02	6	303268537	HK0001127510	USD	1,000,000,000.00	1,000,000,000.00	N	Y					200,000.00	1,000.00			n	R	
CIHKFN25011	MTR CORPORATION LTD 5.25% 2055-04-01	MTR CORPORATION LIMITED	CIHK	2025-04-01	2055-04-01	2054-10-01	5.25		2025-10-02	6	303268715	HK0001127528	USD	1,500,000,000.00	1,500,000,000.00	N	Y					200,000.00	1,000.00			n	R	
CIHKFN25013	SWIRE PACIFIC MTN FN HK 2.7% 2028-04-16	SWIRE PACIFIC MTN FINANCING (HK) LIMITED	CIHK	2025-04-16	2028-04-17		2.70		2025-10-16	6	305046957	HK0001128500	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-05-26	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CIHKLN23024	MTR CORPORATION LTD FRN 2026-08-03	MTR CORPORATION LIMITED	CIHK	2023-08-01	2026-08-03		3.81	2025-02-03	2025-05-06	3	266240058	HK0000942869	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-10-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFB22024	PIONEER REWARD LTD 2.85% 2025-09-14	PIONEER REWARD LIMITED	CILH	2022-09-14	2025-09-15		2.85	2025-03-14	2025-09-15	6	253167297	HK0000874583	CNY	5,000,000,000.00	5,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFB24001	CNPC GLOBAL CAP LTD 2.6% 2026-01-25	CNPC GLOBAL CAPITAL LIMITED,BVI	CILH	2024-01-25	2026-01-26		2.60	2025-01-27	2025-07-25	6	274403829	HK0000980174	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFB24036	MAOMING PORT GRP LTD, CN 4.5% 2027-03-21	MAOMING PORT GROUP CO., LTD., CHINA	CILH	2024-03-21	2027-03-22		4.50	2025-03-21	2025-09-22	6	278873129	HK0001001319	CNY	640,000,000.00	640,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFB24064	MAOMING PORT GRP LTD,CN 4.85% 2027-06-12	MAOMING PORT GROUP CO., LTD., CHINA	CILH	2024-06-12	2027-06-14		4.85	2024-12-12	2025-06-12	6	283306232	HK0001025961	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFB24102	FOSHAN SANSHUI INV DEV 3.08% 2027-10-22	FOSHAN SANSHUI INVESTMENT AND DEVELOPMENT GP, CN	CILH	2024-10-22	2027-10-22		3.08	2025-04-22	2025-10-22	6	289675078	HK0001055281	CNY	1,060,000,000.00	1,060,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFB24103	WEIFANG URB CONSTRUCT,CN 6.5% 2027-03-20	WEIFANG URBAN CONSTRUCTION AND DEVELOPMENT,CN	CILH	2024-09-20	2027-03-22		6.50	2025-03-20	2025-09-22	6	289995943	HK0001058673	CNY	923,000,000.00	923,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFB25015	CHINA WATER AFFAIRS GRP 3.45% 2030-01-27	CHINA WATER AFFAIRS GROUP LIMITED, KY	CILH	2025-01-27	2030-01-28		3.45		2025-07-28	6	298611384	HK0001102349	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFC24096	CHINA DEVELOPMENT BK,SH 2.4% 2027-08-20	CHINA DEVELOPMENT BANK, SHANGHAI BRANCH, CN	CILH	2024-08-20	2027-08-20		2.40		2025-08-20	12	288444927	HK0001050936	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-09-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFC24097	CHINA DEVELOPMENT BK,SH 2.3% 2025-08-20	CHINA DEVELOPMENT BANK, SHANGHAI BRANCH, CN	CILH	2024-08-21	2025-08-20		2.30		2025-08-20	12	288506493	HK0001051025	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFC24098	CHINA DEVELOPMENT BK,SH 2.4% 2027-08-20	CHINA DEVELOPMENT BANK, SHANGHAI BRANCH, CN	CILH	2024-08-22	2027-08-20		2.40		2025-08-20	12	288610673	HK0001051090	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-10-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFC24126	CHINA DEVELOPMENT BK, SH 2.3% 2025-12-03	CHINA DEVELOPMENT BANK, SHANGHAI BRANCH, CN	CILH	2024-12-04	2025-12-03		2.30		2025-12-03	12	295081732	HK0001085775	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFC24128	CHINA DEVELOPMENT BK,SH 2.35% 2027-12-03	CHINA DEVELOPMENT BANK, SHANGHAI BRANCH, CN	CILH	2024-12-04	2027-12-03		2.35		2025-12-03	12	295082259	HK0001085841	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-01-13	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFC24130	CHINA DEVELOPMENT BK, SH 2.2% 2027-12-13	CHINA DEVELOPMENT BANK, SHANGHAI BRANCH, CN	CILH	2024-12-13	2027-12-13		2.20		2025-12-15	12	295822317	HK0001089413	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-01-22	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFC24133	CHINA DEVELOPMENT BK, SH 2.2% 2027-12-17	CHINA DEVELOPMENT BANK, SHANGHAI BRANCH, CN	CILH	2024-12-18	2027-12-17		2.20		2025-12-17	12	296306347	HK0001092078	CNY	1,700,000,000.00	1,700,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-01-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN15009	SWIRE PROPERTIES MTN FIN 3.1% 2025-09-02	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-09-02	2025-09-02		3.10	2025-03-03	2025-06-02	3	128504532	HK0000266301	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN15010	SWIRE PROPERTIES MTN FIN 3.0% 2025-11-06	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-11-06	2025-11-06		3.00	2025-02-06	2025-05-06	3	131708262	HK0000272549	HKD	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN15011	SWIRE PROPERTIES MTN FIN 3.2% 2025-11-17	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2015-11-17	2025-11-17		3.20	2025-02-17	2025-05-19	3	132272723	HK0000273869	HKD	140,000,000.00	140,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN16004	SWIRE PROPERTIES MTN FIN 2.65% 2026-6-03	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-06-03	2026-06-03		2.65	2025-03-03	2025-06-03	3	142786583	HK0000296993	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN16007	SWIRE PROPERTIES MTN FIN 2.35% 2026-9-07	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-09-06	2026-09-07		2.35	2025-03-06	2025-06-06	3	148652970	HK0000307691	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN17001	SWIRE PROPERTIES MTN FIN 3.2% 2027-01-17	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-01-17	2027-01-18		3.20	2025-04-17	2025-07-17	3	155172762	HK0000323565	HKD	360,000,000.00	360,0													

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
CILHFN20004	SWIRE PROP MTN FIN 2.55% 2030-04-02	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-04-03	2030-04-02		2.55	2025-04-03	2025-07-03	3	215233278	HK0000596020	HKD	604,000,000.00	604,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN20005	SWIRE PROP MTN FIN 2.55% 2030-04-14	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-04-14	2030-04-15		2.55	2025-04-14	2025-07-14	3	215677419	HK0000596301	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00	2020-12-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN20008	SWIRE PROPERTIES MTN FIN 2.4% 2027-06-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-06-18	2027-06-18		2.40	2025-03-18	2025-06-18	3	219135076	HK0000611761	HKD	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN20009	SWIRE PROP MTN FIN 2.45% 2028-06-22	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-06-22	2028-06-22		2.45	2025-03-24	2025-06-23	3	219364156	HK0000611902	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN21004	HKR INTERNATIONAL LTD 3.25% 2031-05-25	HKR INTERNATIONAL LIMITED	CILH	2021-05-25	2031-05-26		3.25	2025-02-25	2025-05-26	3	234587854	HK0000732468	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-01-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN22023	ASIAN INFRA INVEST BANK 2.95% 2025-09-08	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2022-09-08	2025-09-08		2.95	2024-09-09	2025-09-08	12	252870814	HK0000874229	CNY	2,200,000,000.00	2,200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN22033	KOREA HOUSING FIN CO 4.956% 2025-11-16	KOREA HOUSING FINANCE CORPORATION, KOREA	CILH	2022-12-16	2025-11-17		4.96	2024-11-18	2025-05-16	6	256626837	HK0000895778	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	1,000.00			n	R	
CILHFN23001	SWIRE PROPERTIES MTN FIN 3.4% 2026-01-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-01-18	2026-01-19		3.40	2025-01-20	2026-01-19	12	257665135	HK0000899200	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23007	SWIRE PROPERTIES MTN FIN 3.5% 2033-01-27	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-01-27	2033-01-27		3.50	2025-01-27	2026-01-27	12	257947416	HK0000904919	CNY	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-05-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23008	SWIRE PROPERTIES MTN FIN 3.8% 2028-01-31	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-01-31	2028-01-31		3.80	2025-01-28	2025-04-30	3	258106369	HK0000905064	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN23009	SWIRE PROPERTIES MTN FIN 3.8% 2028-01-31	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-01-31	2028-01-31		3.80	2025-01-28	2025-04-30	3	258107853	HK0000905072	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23016	SWIRE PROPERTIES MTN FIN 3.4% 2026-03-10	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-03-10	2026-03-10		3.40	2025-03-10	2025-09-10	6	259740436	HK0000917093	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23020	CREDIT AGRICOLE S.A. 5.28% 2026-03-14	CREDIT AGRICOLE S.A., FRANCE	CILH	2023-03-21	2026-03-16		5.28	2025-03-14	2026-03-16	12	260208764	HK0000917374	USD	100,000,000.00	100,000,000.00	N	Y					200,000.00	200,000.00			n	R	
CILHFN23022	NATIXIS,FRANCE VAR NOTES 2028-03-27	NATIXIS, FRANCE	CILH	2023-03-27	2028-03-27		3.82	2025-03-27	2026-03-27	12	260134370	HK0000917689	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN23025	SWIRE PROPERTIES MTN FIN 3.4% 2026-03-30	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-03-30	2026-03-30		3.40	2025-03-31	2025-09-30	6	260612743	HK0000920519	CNY	320,000,000.00	320,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23026	SWIRE PROPERTIES MTN FIN 3.5% 2033-04-04	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-04-04	2033-04-04		3.50	2025-04-07	2026-04-08	12	260764845	HK0000920642	CNY	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23029	HAITONG INTL FINANCE HLDG 3.2% 2026-5-18	HAITONG INTERNATIONAL FINANCE HOLDINGS LIMITED	CILH	2023-05-18	2026-05-18		3.20	2024-11-18	2025-05-19	6	262349128	HK0000921111	CNY	2,800,000,000.00	2,800,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23042	SWIRE PROPERTIES MTN FIN 3% 2026-06-06	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-06-06	2026-06-08		3.00	2024-12-06	2025-06-06	6	263329627	HK0000932811	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23048	CTIC SEC FIN MTN CO.LTD 2.9% 2026-06-23	CTIC SECURITIES FINANCE MTN CO., LTD, BVI	CILH	2023-06-23	2026-06-23		2.90	2024-06-24	2025-06-23	12	263937767	HK0000936960	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN23051	SWIRE PROPERTIES MTN FIN 3.55% 2028-7-25	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-07-25	2028-07-25		3.55	2025-01-27	2025-07-25	6	264723540	HK0000938859	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23052	SWIRE PROPERTIES MTN FIN 3.3% 2025-07-25	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2023-07-25	2025-07-25		3.30	2025-01-27	2025-07-25	6	264723604	HK0000938867	CNY	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23056	CSI MTN LTD, BVI 3.1% 2026-07-13	CSI MTN LIMITED, BVI	CILH	2023-07-13	2026-07-13		3.10	2024-07-15	2025-07-14	12	264948495	HK0000939428	CNY	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23067	KOREA HOUSING FIN CO 5.327% 2026-06-30	KOREA HOUSING FINANCE CORPORATION, KOREA	CILH	2023-08-08	2026-06-30		5.33	2024-12-30	2025-06-30	6	266489374	HK0000946449	USD	210,000,000.00	210,000,000.00	N	Y					200,000.00	1,000.00			n	R	
CILHFN23084	NATIXIS,FRANCE VAR NOTES 2028-09-18	NATIXIS, FRANCE	CILH	2023-09-18	2028-09-18		3.56	2024-09-19	2025-09-18	12	268192018	HK0000954203	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23086	QINGDAO JZ BAY DEV GRP 5.5% 2026-09-26	QINGDAO JIAOZHOU BAY DEVELOPMENT GROUP CO., LTD	CILH	2023-09-26	2026-09-28		5.50	2025-03-26	2025-09-26	6	269096659	HK0000954393	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN23087	NATIXIS,FRANCE VAR NOTES 2028-10-10	NATIXIS, FRANCE	CILH	2023-10-10	2028-10-10		3.63	2024-10-10	2025-10-10	12	269096365	HK0000954492	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN23105	CHINA EVERBRIGHT BK, LUX 3% 2026-12-18	CHINA EVERBRIGHT BANK, LUXEMBOURG BRANCH	CILH	2023-12-28	2026-12-18		3.00	2024-12-18	2025-12-18	12	273764348	HK0000979481	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN24006	SWIRE PROPERTIES MTN FI 3.29% 2026-01-19	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-01-19	2026-01-19		3.29	2025-01-20	2025-07-21	6	275099040	HK0000987310	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-07-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24011	CATHAY PACIFIC MTN FN HK 5% 2027-02-01	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2024-02-01	2027-02-01		5.00	2025-02-03	2025-05-02	3	275977233	HK0000988011	HKD	625,000,000.00	625,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-07-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24014	ASIAN INFRA INVEST BANK 3.675% 2027-02-06	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2024-02-06	2027-02-08		3.68	2025-02-06	2026-02-06	12	276330551	HK0000992872	HKD	870,000,000.00	870,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN24016	CATHAY PACIFIC MTN FN HK 4.9% 2027-02-21	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2024-02-21	2027-02-22		4.90	2025-02-21	2025-05-21	3	277023415	HK0000993292	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-07-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24020	CHINA EVERBRIGHT BK 3% 2027-03-06	CHINA EVERBRIGHT BANK, LUXEMBOURG BRANCH	CILH	2024-03-06	2027-03-08		3.00	2025-03-06	2026-03-06	12	277634597	HK0000997707	CNY	450,000,000.00	450,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN24023	SWIRE PROPERTIES MTN FI 3% 2026-03-04	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-03-04	2026-03-04		3.00	2025-03-04	2025-06-04	3	277803941	HK0000997889	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-07-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24027	CATHAY PACIFIC MTN FN HK 4.9% 2027-03-11	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2024-03-11	2027-03-11		4.90	2025-03-11	2025-06-11	3	278265307	HK0000998457	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-07-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24031	SWIRE PROPERTIES MTN FI 3.1% 2027-03-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-03-18	2027-03-18		3.10	2025-03-18	2025-09-18	6	278543439	HK0001001046	CNY	250,000,000.00	250,000,000.0													

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
CILHFN24077	ASIAN INFRA INVEST BANK 2.96% 2024-06-27	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2024-06-27	2024-06-27		2.96		2025-06-27	12	285204682	HK0001034450	CNY	1,700,000,000.00	1,700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN24079	SWIRE PROPERTIES MTN FI 4.1% 2029-07-02	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-07-02	2029-07-02		4.10	2025-04-02	2025-07-02	3	285331323	HK0001034690	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-12-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24080	NATIXIS.FRANCE VAR NOTES 2029-07-11	NATIXIS, FRANCE	CILH	2024-07-11	2029-07-11		3.41		2025-07-11	12	285654122	HK0001035028	CNY	285,000,000.00	285,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-11-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24081	SWIRE PROPERTIES MTN FI 3.2% 2028-07-11	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-07-11	2028-07-11		3.20	2025-04-11	2025-07-11	3	285907063	HK0001037958	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-12-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24082	SWIRE PROPERTIES MTN FI 3.2% 2028-07-12	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-07-12	2028-07-12		3.20	2025-04-14	2025-07-14	3	285972876	HK0001038105	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-12-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24087	ASIAN INFRA INVEST BANK 2.885%2024-07-31	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2024-07-31	2024-07-31		2.89		2025-07-31	12	286978797	HK0001042289	CNY	588,000,000.00	588,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN24089	SWIRE PROPERTIES MTN FI 3.1% 2027-09-03	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-09-03	2027-09-03		3.10	2025-03-03	2025-09-03	6	287332076	HK0001046041	CNY	1,750,000,000.00	1,750,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN24090	SWIRE PROPERTIES MTN FI 3.4% 2029-09-03	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2024-09-03	2029-09-03		3.40	2025-03-03	2025-09-03	6	287332157	HK0001046058	CNY	1,750,000,000.00	1,750,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN24092	ASIAN INFRA INV 2.9% 2024-08-06	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2024-08-06	2024-08-07		2.90		2025-08-06	12	287390475	HK0001046116	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-09-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN24099	NATIXIS.FRANCE FIXED NOTES 2027-09-03	NATIXIS, FRANCE	CILH	2024-09-03	2027-09-03		2.58		2025-09-03	12	289081500	HK0001051546	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-11-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
CILHFN24101	CITIGROUP GLOBAL MKT.LU 2.75% 2029-09-10	CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG SCA	CILH	2024-09-10	2029-09-10	2027-09-10	2.75		2025-09-10	12	289548050	HK0001054987	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN24108	NATIXIS.FRANCE FIXED NOTES 2029-10-10	NATIXIS, FRANCE	CILH	2024-10-10	2029-10-10		2.63		2025-10-10	12	291103995	HK0001064507	CNY	1,350,000,000.00	1,350,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-11-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN24110	SGSP(AUS) ASSETS PTY.AU 3.54% 2029-10-09	SGSP (AUSTRALIA) ASSETS PTY LIMITED, AU	CILH	2024-10-10	2029-10-09		3.54		2025-10-10	12	291870589	HK0001064937	HKD	776,500,000.00	776,500,000.00	N	Y					1,000,000.00	500,000.00			n	R	
CILHFN24112	CSI MTN LTD, BVI 4.375% 2028-04-22	CSI MTN LIMITED, BVI	CILH	2024-10-22	2028-04-24	2028-03-22	4.38	2025-04-22	2025-10-22	6	292341237	HK0001074951	USD	500,000,000.00	500,000,000.00	N	Y					200,000.00	200,000.00			n	R	
CILHFN24118	ALIBABA GROUP HOLDING 2.65% 2028-05-28	ALIBABA GROUP HOLDING LIMITED	CILH	2024-11-28	2028-05-29	2028-05-26	2.65		2025-05-28	6	293889171	HK0001082160	CNY	8,400,000,000.00	8,400,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN24119	ALIBABA GROUP HOLDING 2.8% 2029-11-28	ALIBABA GROUP HOLDING LIMITED	CILH	2024-11-28	2029-11-28	2029-10-26	2.80		2025-05-28	6	293893268	HK0001082178	CNY	5,000,000,000.00	5,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN24120	ALIBABA GROUP HOLDING 3.1% 2034-11-28	ALIBABA GROUP HOLDING LIMITED	CILH	2024-11-28	2034-11-28	2034-08-25	3.10		2025-05-28	6	293880875	HK0001082186	CNY	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN24121	ALIBABA GROUP HOLDING 3.5% 2044-11-28	ALIBABA GROUP HOLDING LIMITED	CILH	2024-11-28	2044-11-28	2044-05-27	3.50		2025-05-28	6	293883475	HK0001082194	CNY	1,100,000,000.00	1,100,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
CILHFN24127	CSI MTN LTD, BVI 4.76% 2025-06-02	CSI MTN LIMITED, BVI	CILH	2024-12-02	2025-06-02		4.76		2025-06-02	6	295082739	HK0001085817	USD	12,000,000.00	12,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN24131	CSI FINANCIAL PRODUCTS LTD 3% 2025-12-17	CSI FINANCIAL PRODUCTS LIMITED, BVI	CILH	2024-12-18	2025-12-17		3.00		2025-12-17	12	295824654	HK0001089496	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN24135	CSI MTN LTD, BVI 2.65% 2027-12-18	CSI MTN LIMITED, BVI	CILH	2024-12-18	2027-12-20		2.65		2025-12-18	12	296401331	HK0001092177	CNY	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN25002	CSI MTN LTD, BVI 4.3% 2025-07-09	CSI MTN LIMITED, BVI	CILH	2025-01-09	2025-07-09		4.30		2025-07-09	6	297364570	HK0001096657	USD	5,000,000.00	5,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN25003	ASIAN INFRA INVEST BANK 2.475%2035-01-10	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2025-01-10	2035-01-10		2.48		2026-01-12	12	297374150	HK0001096681	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-02-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CILHFN25006	CSI MTN LTD, BVI 4.48% 2026-01-09	CSI MTN LIMITED, BVI	CILH	2025-01-10	2026-01-09		4.48		2026-01-09	12	297452746	HK0001096848	USD	8,500,000.00	8,500,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN25007	ASIAN INFRA INVEST BANK 2.45% 2035-01-13	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2025-01-13	2035-01-15		2.45		2026-01-13	12	297452061	HK0001096855	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
CILHFN25008	ASIAN INFRA INVEST BANK 2.48% 2035-01-14	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2025-01-14	2035-01-15		2.48		2026-01-14	12	297452096	HK0001096863	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN25010	ASIAN INFRA INVEST BANK 2.44% 2035-01-22	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2025-01-22	2035-01-22		2.44		2026-01-22	12	297946285	HK0001101903	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN25019	CSI MTN LTD, BVI 3.9% 2025-04-28	CSI MTN LIMITED, BVI	CILH	2025-01-27	2025-04-28		3.90		2025-04-28	3	298902826	HK0001102620	USD	8,700,000.00	8,700,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN25021	CSI MTN LTD, BVI 4.39% 2025-08-06	CSI MTN LIMITED, BVI	CILH	2025-02-06	2025-08-06		4.39		2025-08-06	6	299116514	HK0001105904	USD	5,300,000.00	5,300,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN25027	ASIAN INFRA INVEST BANK 2.5% 2035-02-14	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2025-02-14	2035-02-14		2.50		2026-02-16	12	300386628	HK0001106530	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
CILHFN25028	CSI MTN LTD, BVI 4.4% 2025-08-14	CSI MTN LIMITED, BVI	CILH	2025-02-14	2025-08-14		4.40		2025-08-14	6	300387870	HK0001106647	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN25030	CSI MTN LTD, BVI 4.62% 2025-08-25	CSI MTN LIMITED, BVI	CILH	2025-02-24	2025-08-25		4.62		2025-08-25	6	300907229	HK0001110953	USD	50,700,000.00	50,700,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN25031	ASIAN INFRA INVEST BK 3.847% 2028-02-26	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2025-02-26	2028-02-28		3.85		2026-02-26	12	300936121	HK0001110961	HKD	4,000,000,000.00	4,000,000,000.00	N	Y					1,000,000.00	500,000.00			n	R	
CILHFN25032	CSI MTN LTD, BVI 4.5% 2026-02-25	CSI MTN LIMITED, BVI	CILH	2025-02-26	2026-02-25		4.50		2026-02-25	12	301179693	HK0001111191	USD	10,000,000.00	10,000,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN25035	CSI MTN LTD, BVI 4.41% 2025-06-07	CSI MTN LIMITED, BVI	CILH	2025-03-07	2025-06-09		4.41		2025-06-09	3	301955367	HK0001120101	USD	1,300,000.00	1,300,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN25036	CSI MTN LTD, BVI 4.47% 2025-09-07	CSI MTN LIMITED, BVI	CILH	2025-03-07	2025-09-08		4.47		2025-09-08	6	301955375	HK0001120119	USD	5,400,000.00	5,400,000.00	N	Y					100,000.00	100,000.00			n	B	
CILHFN25039	CSI MTN LTD, BVI 4.52% 2025-06-12	CSI MTN LIMITED, BVI	CILH	2025-03-12	2025-06-12		4.52		2025-06-12	3	302303789	HK0001120358	USD	20,000,000.														

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
CILHLN24109	SHINHAN CARD CO FRN 2027-10-23	SHINHAN CARD CO LTD, KOREA	CILH	2024-10-28	2027-10-25		5.31	2025-04-23	2025-07-23	3	291945643	HK0001064705	USD	200,000,000.00	200,000,000.00	N	Y						200,000.00	1,000.00			n	R
CILHLN24113	CSI MTN LTD, BVI FRN 2027-10-22	CSI MTN LIMITED , BVI	CILH	2024-10-22	2027-10-22	2027-09-22	5.09	2025-04-22	2025-07-22	3	292341318	HK0001074969	USD	500,000,000.00	500,000,000.00	N	Y						200,000.00	200,000.00			n	R
CILHLN24136	SNB FUNDING LIMITED FRN 2026-12-29	SNB FUNDING LIMITED, CAYMAN ISLANDS	CILH	2024-12-30	2026-12-29		5.24	2025-03-31	2025-06-30	3	296922897	HK0001092763	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	1,000.00			n	R
CILHLN25038	KOREA GAS CORP FRN 2028-03-16	KOREA GAS CORPORATION	CILH	2025-03-17	2028-03-16		0.00		2025-06-16	3	302214662	HK0001120309	USD	200,000,000.00	200,000,000.00	N	Y						200,000.00	1,000.00			n	R
CILHZC24058	CHINA EVERBRIGHT BK SEOL 0% 2025-05-14	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-05-22	2025-05-14		0.00			0	282242168	HK0001015806	CNY	460,000,000.00	460,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC24059	CHINA EVERBRIGHT BK SEOL 0% 2025-05-13	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-05-21	2025-05-13		0.00			0	282306964	HK0001020491	CNY	300,000,000.00	300,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC24062	CHINA EVERBRIGHT BK SEOL 0% 2025-05-29	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-05-31	2025-05-29		0.00			0	283189279	HK0001021358	CNY	400,000,000.00	400,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC24069	CHINA EVERBRIGHT BK SEOL 0% 2025-06-13	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-06-20	2025-06-13		0.00			0	284472071	HK0001031423	CNY	350,000,000.00	350,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC24070	CHINA EVERBRIGHT BK SEOL 0% 2025-06-17	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-06-21	2025-06-17		0.00			0	284490096	HK0001031498	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC24076	CHINA EVERBRIGHT BK SEOL 0% 2025-06-18	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-06-27	2025-06-18		0.00			0	285045231	HK0001031936	CNY	200,000,000.00	200,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC24085	CHINA EVERBRIGHT BK SEOL 0% 2025-07-18	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-07-23	2025-07-18		0.00			0	286609767	HK0001041869	CNY	320,000,000.00	320,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC24093	CHINA EVERBRIGHT BK SEOL 0% 2025-08-06	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-08-12	2025-08-06		0.00			0	287510128	HK0001046140	CNY	400,000,000.00	400,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC24105	CHINA EVERBRIGHT BK SEOL 0% 2025-09-10	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-09-13	2025-09-10		0.00			0	290100615	HK0001058731	CNY	300,000,000.00	300,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC24111	CHINA EVERBRIGHT BK SEOL 0% 2025-10-16	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-10-24	2025-10-16		0.00			0	292261802	HK0001065298	CNY	400,000,000.00	400,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC24116	CHINA EVERBRIGHT BK SEOL 0% 2025-10-24	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2024-10-31	2025-10-24		0.00			0	292969384	HK0001075370	CNY	500,000,000.00	500,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC25004	CHINA EVERBRIGHT BK SEOL 0% 2026-01-06	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2025-01-14	2026-01-06		0.00			0	297374168	HK0001096707	CNY	300,000,000.00	300,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC25013	CHINA EVERBRIGHT BK SEOL 0% 2026-01-15	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2025-01-22	2026-01-15		0.00			0	298074702	HK0001102083	CNY	175,000,000.00	175,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC25016	CHINA CITIC BK CO LTD, LDN 0% 2025-07-24	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2025-01-24	2025-07-24		0.00			0	298627728	HK0001102372	CNY	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC25017	CHINA EVERBRIGHT BK SEOL 0% 2026-01-21	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2025-01-24	2026-01-21		0.00			0	298722259	HK0001102406	CNY	200,000,000.00	200,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC25023	CHINA CITIC BK CO LTD, LDN 0% 2025-08-14	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2025-02-14	2025-08-14		0.00			0	300101747	HK0001106241	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC25024	CHINA CITIC BK CO LTD, LDN 0% 2025-05-14	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2025-02-14	2025-05-14		0.00			0	300289240	HK0001106332	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC25025	CHINA CITIC BK CO LTD, LDN 0% 2025-08-19	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2025-02-19	2025-08-19		0.00			0	300224415	HK0001106365	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC25029	CHINA EVERBRIGHT BK SEOL 0% 2026-02-13	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2025-02-20	2026-02-13		0.00			0	300507468	HK0001106811	CNY	200,000,000.00	200,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC25037	CHINA EVERBRIGHT BK SEOL 0% 2026-03-06	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2025-03-13	2026-03-06		0.00			0	302079951	HK0001120218	CNY	350,000,000.00	350,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC25041	CHINA EVERBRIGHT BK SEOL 0% 2026-03-12	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2025-03-19	2026-03-12		0.00			0	302739587	HK0001120572	CNY	400,000,000.00	400,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC25046	CHINA EVERBRIGHT BK SEOL 0% 2026-03-20	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2025-03-27	2026-03-20		0.00			0	303504281	HK0001127676	CNY	200,000,000.00	200,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZC25047	CHINA EVERBRIGHT BK SEOL 0% 2026-03-24	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2025-03-28	2026-03-24		0.00			0	303647180	HK0001127833	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC25048	CHINA CITIC BK CO LTD, LDN 0% 2025-07-14	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2025-04-14	2025-07-14		0.00			0	304983124	HK0001128450	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC25051	CHINA CITIC BK LTD, LDN 0% 2025-07-22	CHINA CITIC BANK CORP LIMITED, LONDON BRANCH	CILH	2025-04-22	2025-07-22		0.00			0	305523208	HK0001136248	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZC25052	CHINA EVERBRIGHT BK SEOL 0% 2026-04-16	CHINA EVERBRIGHT BANK SEOL BRANCH	CILH	2025-04-23	2026-04-16		0.00			0	305713031	HK0001136404	CNY	400,000,000.00	400,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZN24040	NATIXIS, FRANCE 0% 2027-04-02	NATIXIS, FRANCE	CILH	2024-04-02	2027-04-02		0.00			0	279368533	HK0001003943	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-11-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
CILHZN24056	CSI MTN LTD, BVI 0% 2025-05-13	CSI MTN LIMITED , BVI	CILH	2024-05-14	2025-05-13		0.00			0	282165058	HK0001015533	HKD	700,000,000.00	700,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZN24060	CHINA EVERBRIGHT BK 0% 2026-05-22	CHINA EVERBRIGHT BANK, SYDNEY BRANCH	CILH	2024-05-22	2026-05-22		0.00			0	282618222	HK0001020749	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
CILHZN24063	CSI MTN LTD, BVI 0% 2025-05-29	CSI MTN LIMITED , BVI	CILH	2024-05-30	2025-05-29		0.00			0	283303900	HK0001021432	HKD	300,000,000.00	300,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
CILHZN24115	MERRILL LYNCH B.V. 0% 2029-11-11	MERRILL LYNCH B.V., NL	CILH	2024-11-11	2029-11-12	2027-11-11	0.00			0	292751338	HK0001075222	CNY	230,500,000.00	230,500,000.00	N	Y						230,500,000.00	230,500,000.00			n	R
CILHZN25009	ASIAN INFRA INVEST BANK 0% 2031-01-16	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2025-01-16	2031-01-16		0.00			0	297594435	HK0001097085	CNY	1,200,000,000.00	1,200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZN25018	ASIAN INFRA INVEST BANK 0% 2031-01-24	ASIAN INFRASTRUCTURE INVESTMENT BANK	CILH	2025-01-24	2031-01-24		0.00			0	298828189	HK0001102539	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
CILHZN25022	CSI MTN LTD, BVI 0% 2026-02-11	CSI MTN LIMITED , BVI	CILH	2025-02-12	2026-02-11		0.00			0	300100635	HK0001106233	USD	85,000,000.00	85,000,000.00	N	Y						100,000.00	100,000.00				

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
CMHKFN24002	JPMORGAN CHASE BANK NA 4.45% 2026-05-17	JPMORGAN CHASE BANK,NATIONAL ASSOCIATION	BNYH	2024-05-17	2026-05-18		4.45		2025-05-19	12	282020467	HK0001015434	HKD	275,000,000.00	275,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-07-05	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	Y	R	
CMHKFN24003	JPMORGAN CHASE BANK NA 4.83% 2025-06-05	JPMORGAN CHASE BANK,NATIONAL ASSOCIATION	BNYH	2024-06-05	2025-06-05		4.83		2025-06-05	12	283221873	HK0001025953	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-07-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	Y	R	
CMHKFN24004	JPMORGAN CHASE BANK NA 2.99% 2029-09-19	JPMORGAN CHASE BANK,NATIONAL ASSOCIATION	BNYH	2024-09-19	2029-09-19	2025-09-19	2.99		2025-09-19	12	289902279	HK0001055604	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-11-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	Y	R	
CMHKFN24005	JPMORGAN CHASE BANK NA 3.7% 2028-11-15	JPMORGAN CHASE BANK,NATIONAL ASSOCIATION	BNYH	2024-11-15	2028-11-15		3.70		2025-11-17	12	293658951	HK0001081808	HKD	317,500,000.00	317,500,000.00	N	Y					500,000.00	500,000.00	2025-01-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	Y	R	
CMHKFN24006	JPMORGAN CHASE BANK NA 3.5% 2025-11-18	JPMORGAN CHASE BANK,NATIONAL ASSOCIATION	BNYH	2024-11-18	2025-11-18		3.50		2025-11-18	12	293771235	HK0001082236	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-01-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	Y	R	
CMHKFN25001	JPMORGAN CHASE BANK NA 3.03% 2030-02-10	JPMORGAN CHASE BANK,NATIONAL ASSOCIATION	BNYH	2025-02-10	2030-02-11	2026-02-10	3.03		2026-02-10	12	299114414	HK0001102844	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	Y	R	
CMHKFN25002	JPMORGAN CHASE BK,US 4.45% 2030-02-28	JPMORGAN CHASE BANK, N.A., UNITED STATES	BNYH	2025-02-28	2030-02-28	2028-02-28	4.45		2026-03-02	12	300852742	HK0001110847	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-09	CERTIFY NON-US BENE & EXCH TO PERM NOTES	Y	R	
CMHKFN25004	JPMORGAN CHASE BANK NA 2.98% 2030-03-14	JPMORGAN CHASE BANK,NATIONAL ASSOCIATION	BNYH	2025-03-14	2030-03-14	2026-03-16	2.98		2026-03-16	12	301510071	HK0001111365	CNY	585,000,000.00	585,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-23	CERTIFY NON-US BENE & EXCH TO PERM NOTES	Y	R	
CMHKFN25005	JPMORGAN CHASE BANK NA 4.35% 2030-03-24	JPMORGAN CHASE BANK,NATIONAL ASSOCIATION	BNYH	2025-03-24	2030-03-25	2028-03-24	4.35		2026-03-24	12	303316710	HK0001127593	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-05-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	Y	R	
DBANFC24038	SHANGHAI PUDONG DEV BK,SG 2.8%2025-07-15	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-07-23	2025-07-15		2.80		2025-07-15	12	286430686	HK0001041695	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFC24053	KDB ASIA LTD 4.52% 2025-05-13	KDB ASIA LIMITED, HONG KONG	DBAN	2024-11-13	2025-05-13		4.52		2025-05-13	6	293750815	HK0001082079	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B	
DBANFC24057	KDB ASIA LTD 4.72% 2025-05-29	KDB ASIA LIMITED, HONG KONG	DBAN	2024-11-29	2025-05-29		4.72		2025-05-29	6	295018089	HK0001085742	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B	
DBANFC24059	CHINA EVERBRIGHT BK,SYD 2.95% 2025-05-09	CHINA EVERBRIGHT BANK, SYDNEY BRANCH	DBAN	2024-12-10	2025-05-09		2.95		2025-05-09	5	295294612	HK0001086005	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFC24063	KDB ASIA LTD 4.7% 2025-06-13	KDB ASIA LIMITED, HONG KONG	DBAN	2024-12-13	2025-06-13		4.70		2025-06-13	6	296155420	HK0001089843	USD	25,000,000.00	25,000,000.00	N	Y					200,000.00	200,000.00			n	B	
DBANFC25001	SHANGHAI PUDONGDEVBK,SG 2.84% 2025-07-07	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2025-01-07	2025-07-07		2.84		2025-07-07	6	297032259	HK0001092854	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN10005	HK ELECTRIC FINANCE 3.95% 2030-05-10	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2010-05-10	2030-05-10		3.95	2025-02-10	2025-05-12	3	050819973		HKD	470,000,000.00	470,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN10006	WHARF FINANCE LTD 5.3% 2040-06-25	WHARF FINANCE LTD.	DBAN	2010-06-25	2040-06-25		5.30	2025-03-25	2025-06-25	3	052013194		HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN10007	HK ELECTRIC FINANCE 3.38% 2025-08-20	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2010-08-20	2025-08-20		3.38	2025-02-20	2025-05-20	3	053377289	HK0000067535	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN10009	CLP POWER HK FINC 3.60% 2030-09-13	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2010-09-13	2030-09-13		3.60	2024-09-13	2025-09-15	12	054066449	HK0000068640	HKD	260,000,000.00	260,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN10012	CLP POWER HK FINC 3.41% 2025-11-04	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2010-11-04	2025-11-04		3.41	2024-11-04	2025-11-04	12	055503214		HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN11006	CLP POWER HK FINC 3.97% 2026-03-23	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-03-22	2026-03-23		3.97	2025-03-24	2025-06-23	3	060624909	HK0000175833	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN11007	CLP POWER HK FINC 4% 2031-04-07	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-04-07	2031-04-07		4.00	2025-04-07	2026-04-07	12	061354891		HKD	160,000,000.00	160,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN11008	HK ELECTRIC FINANCE LTD 4% 2031-04-15	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-04-15	2031-04-15		4.00	2025-04-15	2026-04-15	12	061680985		HKD	110,000,000.00	110,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN11012	CLP POWER HK FINC 4.10% 2041-06-20	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-06-20	2041-06-20		4.10	2024-06-20	2025-06-20	12	063941816		HKD	255,000,000.00	255,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN11013	HK ELECTRIC FINANCE 3.84% 2029-06-27	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-06-27	2029-06-27		3.84	2025-03-27	2025-06-27	3	064220853		HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN11024	CLP POWER HK FINC 3.62% 2026-11-02	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-11-01	2026-11-02		3.62	2024-11-01	2025-11-03	12	069519083		HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN12008	CLP POWER HK FINC 3.45% 2027-03-01	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-03-01	2027-03-01		3.45	2025-03-03	2025-06-02	3	075051964		HKD	430,000,000.00	430,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN12009	WHARF FINANCE LTD 4.70% 2027-03-02	WHARF FINANCE LTD.	DBAN	2012-03-02	2027-03-02		4.70	2025-03-03	2026-03-02	12	075332629	HK0000104486	HKD	230,000,000.00	230,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN12022	HK ELECTRIC FINANCE LTD 3.40% 2027-07-16	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2012-07-16	2027-07-16		3.40	2025-04-16	2025-07-16	3	080118341	HK0000117983	HKD	500,000,000.00	500,000,000.00	N	Y					1,500,000.00	500,000.00			n	R	
DBANFN12034	CLP POWER HK FINC 3.30% 2027-10-04	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-10-04	2027-10-04		3.30	2025-04-07	2025-07-04	3	083412321		HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN13008	HK ELECTRIC FINANCE 3.10% 2028-03-28	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2013-03-28	2028-03-28		3.10	2025-03-28	2025-06-30	3	090660047	HK0000144078	HKD	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
DBANFN13018	HK ELECTRIC FINANCE LTD 3% 2028-05-16	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2013-05-16	2028-05-16		3.00	2024-05-16	2025-05-16	12	092869172	HK0000149903	HKD	200,000,000.00	200,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
DBANFN14001	CLP POWER HK FINC 4.35% 2026-01-16	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-01-16	2026-01-16		4.35	2025-01-16	2026-01-16	12	101490637	HK0000180692	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN14007	CLP POWER HK FINC 4.17% 2026-02-24	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-02-24	2026-02-24		4.17	2025-02-24	2026-02-24	12	103450497	HK0000186509	HKD	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN14026	CLP POWER HK FINANCING 3.78% 2029-08-06	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-08-06	2029-08-06		3.78	2024-08-06	2025-08-06	12	109458635	HK0000209533	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
DBANFN14036	CLP POWER HK FINC 3.50% 2029-11-28	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-11-28	2029-11-28		3.50	2025-02-28	2025-05-28	3	114381837	HK0000225851	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00					

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
DBANFN16003	HK ELECTRIC FINANCE 2.58% 2031-04-14	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-04-13	2031-04-14		2.58	2025-04-14	2026-04-13	12	139391225	HK0000291226	HKD	310,000,000.00	310,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN16006	HK ELECTRIC FINANCE LTD 2.55% 2028-08-01	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-08-01	2028-08-01		2.55	2024-08-01	2025-08-01	12	146310834	HK0000303195	HKD	345,000,000.00	345,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN16008	CLP POWER HK FINC 2.465% 2031-08-25	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2016-08-24	2031-08-25		2.47	2025-02-25	2025-05-26	3	148052603	HK0000305646	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANFN16009	HK ELECTRIC FINANCE 2.57% 2030-09-03	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-02	2030-09-03		2.57	2024-09-02	2025-09-02	12	148478805	HK0000307220	HKD	470,000,000.00	470,000,000.00	N	Y						2,000,000.00	500,000.00			n	B
DBANFN16010	HK ELECTRIC FINANCE 2.555% 2031-09-02	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-02	2031-09-02		2.56	2024-09-02	2025-09-02	12	148480885	HK0000307295	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN16011	HK ELECTRIC FINANCE 2.90% 2046-08-31	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-08	2046-08-31		2.90	2024-08-30	2025-08-29	12	148734739	HK0000307659	HKD	300,000,000.00	300,000,000.00	N	Y						2,000,000.00	500,000.00			n	B
DBANFN17003	CLP POWER HK FINC 3.16% 2032-03-09	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2017-03-24	2032-03-09		3.16	2025-03-10	2025-06-09	3	158474743	HK0000333390	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN18001	WHARF REIC FINANCE(BVI) 3.07% 2028-01-22	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-01-22	2028-01-24		3.07	2025-01-22	2026-01-22	12	175642447	HK0000392487	HKD	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN18002	WHARF REIC FINANCE(BVI) 3.10% 2028-01-26	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-01-26	2028-01-26		3.10	2025-01-27	2026-01-26	12	175954473	HK0000394327	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN18009	CLP POWER HK FINC 3.45% 2033-03-22	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2018-04-03	2033-03-22		3.45	2025-03-24	2025-06-23	3	180176241	HK0000410263	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN18011	WHARF REIC FINANCE(BVI) 3.30% 2028-04-17	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-04-17	2028-04-17		3.30	2025-04-17	2025-07-17	3	180890149	HK0000413317	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN18013	WHARF REIC FINANCE(BVI) 3.50% 2030-05-03	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-05-03	2030-05-03		3.50	2024-05-03	2025-05-06	12	181619996	HK0000416849	HKD	190,000,000.00	190,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN18032	HYSAN (MTN) LTD 3.66% 2025-11-28	HYSAN (MTN) LTD.	DBAN	2018-11-28	2025-11-28		3.66	2025-02-28	2025-05-28	3	191600029	HK0000464807	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANFN19002	HYSAN (MTN) LTD 3.33% 2026-01-25	HYSAN (MTN) LTD.	DBAN	2019-01-25	2026-01-26		3.33	2025-01-27	2025-04-25	3	194119828	HK0000477320	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN19005	HYSAN (MTN) LTD 3.64% 2034-03-22	HYSAN (MTN) LTD.	DBAN	2019-03-22	2034-03-22		3.64	2025-03-24	2025-06-23	3	196666729	HK0000492436	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANFN19006	HYSAN (MTN) LTD 3.10% 2029-04-04	HYSAN (MTN) LTD.	DBAN	2019-04-04	2029-04-04		3.10	2025-04-07	2025-07-04	3	197439688	HK0000495199	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN19007	HYSAN (MTN) LTD 3.05% 2029-06-10	HYSAN (MTN) LTD.	DBAN	2019-06-10	2029-06-11		3.05	2025-03-10	2025-06-10	3	200899431	HK0000508769	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANFN19008	CLP POWER HK FINC 2.74% 2034-07-02	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2019-07-03	2034-07-03		2.74	2025-04-02	2025-07-02	3	202107320	HK0000513611	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN19009	CASTLE PEAK POWER FIN CO 2.8% 2044-07-09	CASTLE PEAK POWER FINANCE COMPANY LIMITED, BVI	DBAN	2019-07-09	2044-07-11		2.80	2025-04-09	2025-07-09	3	202355293	HK0000514478	HKD	170,000,000.00	170,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANFN19010	HYSAN (MTN) LTD 2.9% 2031-07-26	HYSAN (MTN) LTD.	DBAN	2019-07-26	2031-07-28		2.90	2025-01-27	2025-04-28	3	203444028	HK0000518560	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN19011	HYSAN (MTN) LTD 2.810% 2034-08-14	HYSAN (MTN) LTD.	DBAN	2019-08-14	2034-08-14		2.81	2025-02-14	2025-05-14	3	204101027	HK0000524196	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN19013	WHARF REIC FINANCE(BVI) 2.455% 2026-10-2	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2019-10-04	2026-10-02		2.46	2024-10-02	2025-10-02	12	206060808	HK0000536182	HKD	514,000,000.00	514,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN19018	HK ELECTRIC FINANCE LTD 2.99% 2049-12-06	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2019-12-06	2049-12-06		2.99	2024-12-06	2025-12-08	12	209074613	HK0000546066	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00	2020-02-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN20001	WHARF REIC FINANCE (BVI) 2.8% 2030-01-23	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-01-23	2030-01-23		2.80	2025-01-23	2026-01-23	12	210934669	HK0000565108	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN20002	WHARF REIC FINANCE (BVI) 2.68% 2027-02-13	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-02-13	2027-02-15		2.68	2025-02-13	2026-02-13	12	211633751	HK0000565371	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN20003	HYSAN (MTN) LTD 2.73% 2027-02-17	HYSAN (MTN) LTD.	DBAN	2020-02-17	2027-02-17		2.73	2025-02-17	2025-05-19	3	211873019	HK0000565520	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
DBANFN20004	WHARF REIC FINANCE (BVI) 2.69% 2030-02-20	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-02-20	2030-02-20		2.69	2025-02-20	2025-05-20	3	212323462	HK0000565702	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN20005	HK ELECTRIC FINANCE LTD 2.4% 2030-03-08	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-03-09	2030-03-08		2.40	2025-03-10	2025-06-09	3	212788767	HK0000579133	HKD	320,000,000.00	320,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANFN20006	WHARF REIC FINANCE (BVI) 2.1% 2027-03-16	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-03-16	2027-03-16		2.10	2025-03-17	2025-06-16	3	213534238	HK0000579604	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN20008	HYSAN (MTN) LTD 2.85% 2035-04-14	HYSAN (MTN) LTD.	DBAN	2020-04-14	2035-04-16		2.85	2025-04-14	2025-07-14	3	215534804	HK0000596277	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2020-07-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN20010	HK ELECTRIC FINANCE LTD 2.59% 2035-04-20	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-05-04	2035-04-20		2.59	2025-02-04	2025-05-06	3	216501861	HK0000596905	HKD	559,000,000.00	559,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANFN20015	HK ELECTRIC FINANCE LTD 2.59% 2050-05-21	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-05-21	2050-05-23		2.59	2025-02-21	2025-05-21	3	217709865	HK0000603289	HKD	1,240,000,000.00	1,240,000,000.00	N	Y						1,000,000.00	500,000.00	2020-11-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN20022	HK ELECTRIC FINANCE LTD 2.58% 2040-07-06	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-07-06	2040-07-06		2.58	2024-07-08	2025-07-07	12	219924925	HK0000622016	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	500,000.00	2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN21016	WHARF REIC FINANCE (BVI) 1.50% 2026-03-02	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2021-03-02	2026-03-02		1.50	2025-03-03	2025-06-02	3	230763836	HK0000706876	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN21018	WHARF FINANCE (BVI) LTD 1.70% 2026-03-05	WHARF FINANCE (BVI) LIMITED	DBAN	2021-03-05	2026-03-05		1.70	2025-03-05	2025-06-05	3	230933910	HK0000706991	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN21019	WHARF REIC FINANCE (BVI) 1.70% 2																											

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
DBANFN22013	WHARF REIC FINANCE (BVI)3.50% 2025-04-26	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-04-26	2025-04-28		3.50	2024-04-26	2025-04-28	12	247161643	HK0000844776	USD	40,000,000.00	40,000,000.00	N	Y						200,000.00	200,000.00			n	R
DBANFN22015	WHARF REIC FINANCE (BVI) 3.4% 2025-05-27	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-05-27	2025-05-27		3.40	2024-05-27	2025-05-27	12	248545097	HK0000853652	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22021	WHARF REIC FINANCE (BVI) 4% 2025-09-09	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2022-09-09	2025-09-09		4.00	2025-03-10	2025-06-09	3	253044543	HK0000874617	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22031	STANDARD CHARTERED BK UK 3.85% 2025-10-25	STANDARD CHARTERED BANK,UK	DBAN	2022-10-25	2025-04-25	2025-04-25	3.85	2024-10-25	2025-04-25	6	254882810	HK0000881588	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANFN22038	KOREA DEVELOPMENT BANK 3.70% 2027-11-30	KOREA DEVELOPMENT BANK, KOREA	DBAN	2022-11-30	2027-11-30		3.70	2024-11-29	2025-11-28	12	256052105	HK0000892668	CNY	330,000,000.00	330,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN22040	NAT AUSTRALIA BANK,AUS 4.76% 2025-12-08	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2022-12-15	2025-12-08		4.76	2024-12-09	2025-12-08	12	256612887	HK0000895703	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	200,000.00			n	R
DBANFN22044	DEUTSCHE BK,FRANKFURT 3.75% 2025-12-16	DEUTSCHE BK AKTIENGESELLSCHAFT(FRANKFURT),GERMANY	DBAN	2022-12-16	2025-12-16		3.75	2024-12-16	2025-12-16	12	256708612	HK0000895877	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23005	WHARF REIC FINANCE (BVI)3.4% 2026-01-19	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2023-01-19	2026-01-19		3.40	2025-01-20	2026-01-19	12	257820661	HK0000904752	CNY	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN23007	NAT AUSTRALIA BK,AUS 4.25% 2026-02-09	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2023-02-09	2026-02-09		4.25	2025-02-10	2026-02-09	12	258407326	HK0000905403	HKD	728,000,000.00	728,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-03-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN23008	DEUTSCHE BK,FRANKFURT 3.7% 2026-02-23	DEUTSCHE BK AKTIENGESELLSCHAFT(FRANKFURT),GERMANY	DBAN	2023-02-23	2026-02-23		3.70	2025-02-24	2026-02-23	12	258449282	HK0000909686	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23009	STANDARD CHARTERED BK UK 3.9% 2028-02-15	STANDARD CHARTERED BANK,UK	DBAN	2023-02-15	2028-02-15	2026-02-16	3.90	2025-02-18	2026-02-16	12	258659996	HK0000909967	CNY	600,000,000.00	600,000,000.00	N	Y						10,000,000.00	10,000,000.00	2024-01-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23010	STANDARD CHARTERED BK UK 3.9% 2028-02-15	STANDARD CHARTERED BANK,UK	DBAN	2023-02-15	2028-02-15	2026-02-16	3.90	2025-02-18	2026-02-16	12	258660013	HK0000909975	CNY	180,000,000.00	180,000,000.00	N	Y						10,000,000.00	10,000,000.00	2024-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23012	WHARF REIC FINANCE (BVI) 4.5% 2026-02-24	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2023-02-24	2026-02-24		4.50	2025-02-24	2026-02-24	12	259088992	HK0000913233	USD	75,000,000.00	75,000,000.00	N	Y						200,000.00	200,000.00			n	R
DBANFN23015	EXPORT-IMPORT BK OF KOREA4.84%2026-03-14	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2023-03-14	2026-03-16		4.84	2025-03-14	2026-03-16	12	259877148	HK0000917259	HKD	390,000,000.00	390,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN23017	HYSAN (MTN) LTD 4.41% 2033-04-28	HYSAN (MTN) LTD.	DBAN	2023-04-28	2033-04-28		4.41	2025-01-28	2025-04-28	3	261518155	HK0000924255	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN23018	HYSAN (MTN) LTD 3.55% 2026-04-28	HYSAN (MTN) LTD.	DBAN	2023-04-28	2026-04-28		3.55	2024-04-29	2025-04-28	12	261588188	HK0000924479	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23021	CASTLE PEAK POWER FIN CO 2.98% 2025-5-10	CASTLE PEAK POWER FINANCE COMPANY LIMITED, BVI	DBAN	2023-05-10	2025-05-12		2.98	2024-05-10	2025-05-12	12	262046788	HK0000924818	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANFN23022	HYSAN (MTN) LTD 4.3% 2033-05-19	HYSAN (MTN) LTD.	DBAN	2023-05-19	2033-05-19		4.30	2025-02-19	2025-05-19	3	262198367	HK0000925013	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23023	HYSAN (MTN) LTD 3.15% 2026-06-13	HYSAN (MTN) LTD.	DBAN	2023-06-13	2026-06-15		3.15	2024-06-13	2025-06-13	12	263434072	HK0000932902	CNY	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23027	KOREA DEVELOPMENT BANK 2.95% 2026-06-14	KOREA DEVELOPMENT BANK, KOREA	DBAN	2023-06-14	2026-06-15		2.95	2024-06-14	2025-06-16	12	263671376	HK0000933223	CNY	355,000,000.00	355,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23029	KOREA DEVELOPMENT BANK 2.95% 2026-06-15	KOREA DEVELOPMENT BANK, KOREA	DBAN	2023-06-15	2026-06-15		2.95	2024-06-17	2025-06-16	12	263777611	HK0000936713	CNY	325,000,000.00	325,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN23036	STANDARD CHARTERED BK UK 3.375%2028-6-28	STANDARD CHARTERED BANK,UK	DBAN	2023-06-28	2028-06-28	2025-06-30	3.38	2024-06-28	2025-06-30	12	264119553	HK0000937281	CNY	200,000,000.00	200,000,000.00	N	Y						10,000,000.00	10,000,000.00	2024-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23037	STANDARD CHARTERED BK UK 3.4% 2028-07-07	STANDARD CHARTERED BANK,UK	DBAN	2023-07-07	2028-07-07	2026-07-07	3.40	2024-07-08	2025-07-07	12	264608627	HK0000939196	CNY	400,000,000.00	400,000,000.00	N	Y						10,000,000.00	10,000,000.00	2024-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23039	KOREA DEVELOPMENT BANK 3% 2026-07-31	KOREA DEVELOPMENT BANK, KOREA	DBAN	2023-07-31	2026-07-31		3.00	2024-07-31	2025-07-31	12	265884687	HK0000942612	CNY	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN23044	KOREA DEVELOPMENT BANK 4.62% 2026-09-11	KOREA DEVELOPMENT BANK, KOREA	DBAN	2023-09-11	2026-09-11		4.62	2024-09-11	2025-09-11	12	268037284	HK0000954062	HKD	170,000,000.00	170,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN23047	HYSAN (MTN) LTD 3.1% 2026-11-14	HYSAN (MTN) LTD.	DBAN	2023-11-14	2026-11-16		3.10	2024-11-14	2025-05-14	6	271909110	HK0000967916	CNY	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN24008	KOREA DEV. BANK, HK BR 4.42% 2026-03-07	KOREA DEVELOPMENT BANK (THE)	DBAN	2024-03-07	2026-03-09		4.42	2025-03-07	2026-03-09	12	277980584	HK0000998184	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN24016	CLP POWER HK FINC 4.46% 2027-04-23	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2024-04-23	2027-04-23		4.46	2025-04-23	2026-04-23	12	280745642	HK0001007928	HKD	625,000,000.00	625,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-03	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN24017	CASTLE PEAK POWER FIN 5.197% 2027-05-03	CASTLE PEAK POWER FINANCE COMPANY LIMITED, BVI	DBAN	2024-05-08	2027-05-03		5.20		2025-05-06	12	281579436	HK0001015061	USD	70,000,000.00	70,000,000.00	N	Y						200,000.00	1,000.00			n	R
DBANFN24020	NATIONAL AUS BK,AUS 4.825% 2025-06-07	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2024-06-07	2025-06-09		4.83		2025-06-09	12	283671275	HK0001026381	HKD	885,000,000.00	885,000,000.00	N	Y						1,000,000.00	500,000.00	2024-10-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN24023	WHARF FINANCE (BVI) LTD 3% 2025-06-11	WHARF FINANCE (BVI) LIMITED	DBAN	2024-06-11	2025-06-11		3.00	2025-03-11	2025-06-11	3	283834395	HK0001026571	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN24024	WHARF FINANCE (BVI) LTD 3.25% 2027-06-14	WHARF FINANCE (BVI) LIMITED	DBAN	2024-06-14	2027-06-14		3.25	2025-03-14	2025-06-16	3	284100425	HK0001031159	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN24035	NATIONAL AUS BK,AUS 4.3% 2026-07-12	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2024-07-12	2026-07-13		4.30		2025-07-14	12	285928923	HK0001038097	HKD	405,000,000.00	405,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANFN24040	STANDARD CHARTERED BK UK 2.425% 29-09-11	STANDARD CHARTERED BANK,UK	DBAN	2024-09-11	2029-09-11	2027-09-13	2.43		2025-09-11	12	289876626	HK0001055554	CNY	400,000,000.00	400,000,000.00	N	Y						10,000,000.00					

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
DBANFN24051	STANDARD CHARTERED UK 5.08% 2029-11-08	STANDARD CHARTERED BANK,UK	DBAN	2024-11-08	2029-11-08	2026-11-09	5.08		2025-11-10	12	293423377	HK0001075834	USD	40,000,000.00	40,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-12-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN25004	STANDARD CHARTERED UK 5.25% 2030-01-10	STANDARD CHARTERED BANK,UK	DBAN	2025-01-10	2030-01-10	2027-01-11	5.25		2026-01-12	12	297450891	HK0001096814	USD	40,000,000.00	40,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-02-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN25006	STANDARD CHARTERED UK 5.3% 2030-01-13	STANDARD CHARTERED BANK,UK	DBAN	2025-01-13	2030-01-14	2027-01-13	5.30		2026-01-13	12	297463365	HK0001096905	USD	115,000,000.00	115,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-02-24	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN25010	KOREA DEVELOPMENT BANK 4.65% 2026-02-11	KOREA DEVELOPMENT BANK, KOREA	DBAN	2025-02-11	2026-02-11		4.65		2026-02-11	12	300046215	HK0001106175	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,000.00			n	R
DBANFN25011	EXPORT-IMPORT BK OF KOR 4.17% 2035-02-13	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2025-02-13	2035-02-13		4.17		2026-02-13	12	300046312	HK0001106183	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
DBANFN25012	KOREA DEVELOPMENT BANK 4.47% 2026-02-13	KOREA DEVELOPMENT BANK, KOREA	DBAN	2025-02-13	2026-02-13		4.47		2026-02-13	12	300294197	HK0001106472	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	2,000.00	2025-03-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN25013	KOREA DEVELOPMENT BANK 4.547% 2026-02-18	KOREA DEVELOPMENT BANK, KOREA	DBAN	2025-02-18	2026-02-18		4.55		2026-02-18	12	300593542	HK0001106860	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,000.00			n	R
DBANFN25015	KOREA DEVELOPMENT BANK 4.945% 2030-02-21	KOREA DEVELOPMENT BANK, KOREA	DBAN	2025-02-21	2030-02-21		4.95		2026-02-23	12	300844839	HK0001110904	USD	30,000,000.00	30,000,000.00	N	Y						200,000.00	200,000.00			n	R
DBANFN25017	EXPORT-IMPORT BK OF KOR 3.98% 2027-02-25	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2025-02-25	2027-02-25		3.98		2026-02-25	12	300854150	HK0001110920	HKD	351,000,000.00	351,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-04-07	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN25019	KOREA DEVELOPMENT BANK 4.01% 2027-02-26	KOREA DEVELOPMENT BANK, KOREA	DBAN	2025-02-26	2027-02-26		4.01		2026-02-26	12	301224419	HK0001111209	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-04-07	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN25026	NATIONAL AUS BK,AUS 3.8% 2026-04-17	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2025-04-17	2026-04-17		3.80		2026-04-17	12	305647357	HK0001136297	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-05-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANFN25027	NATIONAL AUS BK,AUS 3.78% 2026-04-17	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2025-04-17	2026-04-17		3.78		2026-04-17	12	305576859	HK0001136370	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	500,000.00	2025-05-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANLN22019	NAT AUSTRALIA BANK, AUS FRN 2025-08-25	NATIONAL AUSTRALIA BANK LTD., AUSTRALIA	DBAN	2022-08-25	2025-08-25		5.03	2025-02-25	2025-05-26	3	252559108	HK0000872173	USD	49,900,000.00	49,900,000.00	N	Y						200,000.00	100,000.00	2023-10-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
DBANLN25002	EXPORT-IMPORT BK OF KOREA FRN 2026-12-06	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2025-01-06	2026-12-07		4.84	2025-03-06	2025-06-06	3	297164180	HK0001096285	USD	200,000,000.00	200,000,000.00	N	Y						200,000.00	1,000.00			n	R
DBANLN25003	KOREA DEVELOPMENT BANK FRN 2026-12-07	KOREA DEVELOPMENT BANK, KOREA	DBAN	2025-01-07	2026-12-07		4.84	2025-03-07	2025-06-09	3	297247450	HK0001096335	USD	200,000,000.00	200,000,000.00	N	Y						200,000.00	1,000.00			n	R
DBANLN25024	CASTLE PEAK POWER FIN CO FRN 2028-04-02	CASTLE PEAK POWER FINANCE COMPANY LIMITED, BVI	DBAN	2025-04-02	2028-04-03		0.00		2025-05-02	1	303754342	HK0001127932	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-05-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANLN25025	CLP POWER HK FINC FRN 2028-04-08	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2025-04-08	2028-04-10		0.00		2025-05-08	1	304422599	HK0001128138	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-05-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANMB18035	NATL RMBS TRUST 2018-2 A1-B 2050-6-20	NATIONAL RMBS TRUST 2018-2	DBAN	2018-12-21	2050-06-20		5.12	2025-04-22	2025-05-20	1	192492823	HK0000469327	AUD	750,000,000.00	750,000,000.00	N	N						500,000.00	50,000.00			n	R
DBANSK25020	QIB SUKUK LTD 4.7% 2028-03-09	QIB SUKUK LTD	DBAN	2025-03-10	2028-03-09		4.70		2025-09-09	6	301871643	HK0001111670	USD	250,000,000.00	250,000,000.00	N	Y						200,000.00	1,000.00			n	R
DBANZC24021	SHANGHAI PUDONG DEV BK,SG 0% 2025-06-04	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-06-12	2025-06-04		0.00			0	283824063	HK0001026548	CNY	300,000,000.00	300,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
DBANZC24022	SHANGHAI PUDONG DEV BK,SG 0% 2025-06-04	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-06-12	2025-06-04		0.00			0	283835553	HK0001026555	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANZC24033	SHANGHAI PUDONG DEV BK,SG 0% 2025-07-02	SHANGHAI PUDONG DEVELOPMENT BK CO., LTD, SG BRANCH	DBAN	2024-07-12	2025-07-02		0.00			0	285669162	HK0001035135	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANZC25014	CHINA EVERBRIGHT BK,SYD 0% 2025-05-21	CHINA EVERBRIGHT BANK, SYDNEY BRANCH	DBAN	2025-02-21	2025-05-21		0.00			0	300673023	HK0001110763	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANZC25016	CHINA EVERBRIGHT BK,SYD 0% 2025-05-23	CHINA EVERBRIGHT BANK, SYDNEY BRANCH	DBAN	2025-02-25	2025-05-23		0.00			0	300844812	HK0001110912	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANZC25018	CHINA EVERBRIGHT BK,SYD 0% 2025-05-27	CHINA EVERBRIGHT BANK, SYDNEY BRANCH	DBAN	2025-02-27	2025-05-27		0.00			0	301032145	HK0001111068	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANZC25021	CHINA EVERBRIGHT BK,SYD 0% 2025-09-25	CHINA EVERBRIGHT BANK, SYDNEY BRANCH	DBAN	2025-03-25	2025-09-25		0.00			0	303269266	HK0001127544	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANZC25023	CHINA EVERBRIGHT BK,SYD 0% 2025-07-31	CHINA EVERBRIGHT BANK, SYDNEY BRANCH	DBAN	2025-03-31	2025-07-31		0.00			0	303646019	HK0001127858	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DBANZN15009	HK ELECTRIC FINANCE 0% 2030-11-04	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2015-11-04	2030-11-04		0.00		2030-11-04	99	131707215	HK0000272192	HKD	1,055,500,000.00	1,055,500,000.00	N	Y						1,000,000.00	500,000.00			n	R
DBANZN24047	STANDARD CHARTERED BK UK 0% 2029-11-06	STANDARD CHARTERED BANK,UK	DBAN	2024-11-06	2029-11-06	2027-11-08	0.00			0	293119023	HK0001075529	CNY	200,000,000.00	200,000,000.00	N	Y						10,000,000.00	10,000,000.00	2024-12-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANZN25008	STANDARD CHARTERED UK 0% 2030-01-22	STANDARD CHARTERED BANK,UK	DBAN	2025-01-22	2030-01-22	2028-01-24	0.00			0	297727648	HK0001097234	CNY	300,000,000.00	300,000,000.00	N	Y						10,000,000.00	10,000,000.00	2025-03-03	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBANZN25009	STANDARD CHARTERED UK 0% 2030-01-24	STANDARD CHARTERED BANK,UK	DBAN	2025-01-24	2030-01-24	2028-01-24	0.00			0	298101882	HK0001102067	CNY	200,000,000.00	200,000,000.00	N	Y						10,000,000.00	10,000,000.00	2025-03-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
DBSHFB24001	DBS BANK LTD FIXED 3.19% 2026-09-30	DBS BANK LTD, HONG KONG BRANCH	BNYH	2024-09-30	2026-09-30		3.19	2025-03-28	2025-06-30	3	291012485	HK0001059473	HKD	2,700,000,000.00	2,700,000,000.00	N	Y						100,000,000.00	100,000,000.00			n	R
DBSHFN25001	DBS BANK LTD FIXED 4.02% 2026-01-16	DBS BANK LTD, HONG KONG BRANCH	BNYH	2025-01-17	2026-01-16		4.02	2025-04-17	2025-07-17	3	297548301	HK0001097036	HKD	7,300,000,000.00	7,300,000,000.00	N	Y						100,000,000.00	100,000,000.00			n	R
DGCBZC25001	BANK OF DONGGUAN LTD,CN 0% 2025-08-21	BANK OF DONGGUAN CO., LTD.	BCHK	2025-02-21	2025-08-21		0.00			0	300667511	HK0001110748	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DGHKFC22001	DZ BANK 3.255% 2025-05-30	DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK	HSBC	2022-05-31	2025-05-30		3.26	2024-05-31	2025-05-30	12	248524901	HK0000853678	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
DGHKFC23001	DZ BANK 4.88% 2025-07-28	DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK	HSBC	2023-07-28	2025-07-28		4.88	2024-07-29	2025-07-28	1																		

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
EVERFC24006	CHINA EVERBRIGHT BK 3.18% 2025-05-09	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2024-05-10	2025-05-09		3.18		2025-05-09	12	281585355	HK0001015087	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
EVERFN23006	CHINA EVERBRIGHT BK 2.85% 2025-09-12	CHINA EVERBRIGHT BANK CO., LTD.	CILH	2023-09-12	2025-09-12		2.95	2025-03-12	2025-09-12	6	267555958	HK0000950789	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
EVERFN24002	CHINA EVERBRIGHT BK 3% 2026-05-14	CHINA EVERBRIGHT BANK CO., LTD.	CILH	2024-05-14	2026-05-14		3.00	2024-11-14	2025-05-14	6	280197955	HK0001007316	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
EVERFN24019	CHINA EVERBRIGHT BANK 2.45% 2026-11-19	CHINA EVERBRIGHT BANK CO., LTD.	CILH	2024-11-19	2026-11-19		2.45		2025-05-19	6	292934459	HK0001075271	CNY	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
EVERZC25004	CHINA EVERBRIGHT BK 0% 2025-07-31	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2025-03-31	2025-07-31		0.00			0	303753613	HK0001127973	CNY	1,300,000,000.00	1,300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
EVERZC25005	CHINA EVERBRIGHT BK 0% 2025-10-10	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2025-04-11	2025-10-10		0.00			0	304795689	HK0001135927	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN15004	HK MORTGAGE CORP 3.00% 2045-01-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2015-01-23	2045-01-23		3.00	2025-01-23	2026-01-23	12	117214010	HK0000234689	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN15011	HK MORTGAGE CORP 3.15% 2045-03-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2015-03-19	2045-03-17		3.15	2025-03-17	2026-03-17	12	120564102	HK0000241411	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	500,000.00			n	B	
HKMCFN16008	HK MORTGAGE CORP 2.35% 2031-03-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2016-03-08	2031-03-10		2.35	2025-03-10	2025-06-09	3	137725061	HK0000287257	HKD	195,000,000.00	195,000,000.00	N	Y					1,000,000.00	500,000.00			n	B	
HKMCFN16009	HK MORTGAGE CORP 2.30% 2031-03-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2016-03-17	2031-03-17		2.30	2025-03-17	2025-06-17	3	138032639	HK0000288107	HKD	160,000,000.00	160,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN16012	HK MORTGAGE CORP 2.10% 2031-04-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2016-04-07	2031-04-07		2.10	2025-04-07	2025-07-07	3	138902943	HK0000290806	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN17007	HK MORTGAGE CORP 2.65% 2032-01-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2017-01-26	2032-01-26		2.65	2025-01-27	2026-01-26	12	155584556	HK0000324977	HKD	110,000,000.00	110,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN18011	HK MORTGAGE CORP 2.69% 2028-04-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-04-11	2028-04-11		2.69	2025-04-11	2025-07-11	3	180516280	HK0000411535	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN18038	HK MORTGAGE CORP 3.2% 2028-10-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-10-16	2028-10-16		3.20	2024-10-16	2025-10-16	12	189469250	HK0000453842	HKD	75,000,000.00	75,000,000.00	N	Y					1,000,000.00	500,000.00			n	B	
HKMCFN19014	HK MORTGAGE CORP 3.15% 2049-02-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-02-26	2049-02-26		3.15	2025-02-26	2025-05-27	3	195615276	HK0000484334	HKD	575,000,000.00	575,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN19015	HK MORTGAGE CORP 2.45% 2029-03-01	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-03-01	2029-03-01		2.45	2025-03-03	2026-03-02	12	195831149	HK0000485885	HKD	95,000,000.00	95,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN19017	HK MORTGAGE CORP 2.47% 2029-03-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-03-15	2029-03-15		2.47	2025-03-17	2026-03-16	12	196357998	HK0000489911	HKD	119,000,000.00	119,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN19019	HK MORTGAGE CORP 2.98% 2049-04-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-04-02	2049-04-02		2.98	2025-04-02	2026-04-02	12	197492481	HK0000494416	HKD	125,000,000.00	125,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN19031	HK MORTGAGE CORP 2.65% 2049-07-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-07-26	2049-07-26		2.65	2025-01-27	2025-04-28	3	203272430	HK0000517497	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN19037	HK MORTGAGE CORP 1.57% 2029-09-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-09-04	2029-09-04		1.57	2024-09-04	2025-09-04	12	204958297	HK0000525128	HKD	375,000,000.00	375,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-12-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN20065	HK MORTGAGE CORP 0.9% 2025-08-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-08-05	2025-08-04		0.90	2024-08-05	2025-08-04	12	221203607	HK0000634359	HKD	168,000,000.00	168,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-02-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN20073	HK MORTGAGE CORP 2.95% 2025-09-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-09-25	2025-09-25		2.95	2024-09-25	2025-09-25	12	223829295	HK0000646809	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-02-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN21088	HK MORTGAGE CORP 1.065% 2026-06-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-06-11	2026-06-11		1.07	2024-06-11	2025-06-11	12	235260093	HK0000744307	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	500,000.00	2021-08-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN21089	HK MORTGAGE CORP 1.815% 2031-06-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-06-11	2031-06-11		1.82	2024-06-11	2025-06-11	12	235258862	HK0000744315	USD	13,000,000.00	13,000,000.00	N	Y					200,000.00	200,000.00	2021-08-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN21090	HK MORTGAGE CORP 1.705% 2031-06-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-06-11	2031-06-11		1.71	2024-06-11	2025-06-11	12	235260298	HK0000744323	HKD	295,000,000.00	295,000,000.00	N	Y					1,000,000.00	500,000.00	2021-09-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN21173	HK MORTGAGE CORP 1.54% 2026-11-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-11-18	2026-11-18		1.54	2024-11-18	2025-11-18	12	241015700	HK0000789906	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-04-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN21181	HK MORTGAGE CORP 2% 2031-12-01	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-12-01	2031-12-01		2.00	2024-12-02	2025-12-01	12	241718573	HK0000801156	HKD	120,000,000.00	120,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-04-08	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN22025	HK MORTGAGE CORP 1.9% 2027-02-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-10	2027-02-10		1.90	2025-02-10	2026-02-10	12	244028896	HK0000814589	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-04-29	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN22032	HK MORTGAGE CORP 1.92% 2027-02-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-02-24	2027-02-24		1.92	2025-02-24	2026-02-24	12	244609279	HK0000824430	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-05-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN22089	HK MORTGAGE CORP 3.8% 2025-05-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-05-04	2025-05-06		3.80	2024-05-07	2025-05-06	12	247532293	HK0000845120	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-08-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN22111	HK MORTGAGE CORP 3.22% 2027-06-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-06-15	2027-06-15		3.22	2024-06-17	2025-06-16	12	249096300	HK0000855814	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00	2022-10-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN22112	HK MORTGAGE CORP 3.155% 2025-06-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-06-16	2025-06-16		3.16	2024-06-17	2025-06-16	12	249096377	HK0000855855	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00	2022-10-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN22120	HK MORTGAGE CORP 3.66% 2025-06-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-06-23	2025-06-23		3.66	2024-06-24	2025-06-23	12	249435147	HK0000856499	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-11-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN22122	HK MORTGAGE CORP 3.19% 2025-07-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-07-14	2025-07-14		3.19	2024-07-15	2025-07-14	12	250165048	HK0000863727	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2022-11-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN22125	HK MORTGAGE CORP 2.92% 2025-07-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2022-07-15	2025-07-15		2.92	2024-07-15	2025-07-15	12	250224117	HK0000863784	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00	2022-1				

List of CMUS Instruments

2025-04-24

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																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HKMCFN23018	HK MORTGAGE CORP 3.17% 2026-02-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-09	2026-02-09		3.17	2025-02-10	2026-02-09	12	258410360	HK0000905379	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-04-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23023	HK MORTGAGE CORP 4.035% 2025-08-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-09	2025-08-08		4.04	2024-08-08	2025-08-08	12	258486064	HK0000909769	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-05-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23028	HK MORTGAGE CORP 4.17% 2026-02-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-15	2026-02-16		4.17	2025-02-17	2026-02-16	12	258699408	HK0000910007	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-05-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23029	HK MORTGAGE CORP 4.1% 2026-02-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-15	2026-02-16		4.10	2025-02-17	2026-02-16	12	258699459	HK0000910015	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-05-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23035	HK MORTGAGE CORP 4.18% 2026-02-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-17	2026-02-20		4.18	2025-02-20	2026-02-20	12	258909267	HK0000910205	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-06-08	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23040	HK MORTGAGE CORP 4.37% 2026-02-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-23	2026-02-23		4.37	2025-02-24	2026-02-23	12	259036712	HK0000910536	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-06-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23046	HK MORTGAGE CORP 4.473% 2026-02-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-23	2026-02-23		4.47	2025-02-24	2026-02-23	12	259088321	HK0000910643	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-06-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23047	HK MORTGAGE CORP 4.45% 2026-02-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-02-24	2026-02-24		4.45	2025-02-24	2026-02-24	12	259147611	HK0000913290	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-06-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23068	HK MORTGAGE CORP 3.885% 2025-05-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-02	2025-05-02		3.89	2024-05-02	2025-05-02	12	261696576	HK0000924578	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-07-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23070	HK MORTGAGE CORP 3.755% 2025-05-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-04	2025-05-02		3.76	2024-05-02	2025-05-02	12	261856409	HK0000924651	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23071	HK MORTGAGE CORP 3.7% 2026-05-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-09	2026-05-08		3.70	2024-05-08	2025-05-08	12	262008355	HK0000924792	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23084	HK MORTGAGE CORP 4% 2025-11-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-05-30	2025-11-28		4.00	2024-11-28	2025-11-28	12	262927032	HK0000929957	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23086	HK MORTGAGE CORP 4.1% 2025-06-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-02	2025-06-02		4.10	2024-06-03	2025-06-02	12	263067878	HK0000932332	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23087	HK MORTGAGE CORP 3.75% 2026-06-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-05	2026-06-05		3.75	2024-06-05	2025-06-05	12	263280377	HK0000932605	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23089	HK MORTGAGE CORP 4.39% 2025-06-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-06-06	2025-06-06		4.39	2024-06-06	2025-06-06	12	263330684	HK0000932829	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23098	HK MORTGAGE CORP 4.63% 2026-07-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-07-14	2026-07-14		4.63	2024-07-15	2025-07-14	12	265148492	HK0000939584	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-10-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23108	HK MORTGAGE CORP 2.98% 2026-09-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-09-12	2026-09-14		2.98	2024-09-12	2025-09-12	12	267510954	HK0000950714	CNY	5,000,000,000.00	5,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HKMCFN23109	HK MORTGAGE CORP 4.68% 2025-09-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-09-12	2025-09-12		4.68	2024-09-12	2025-09-12	12	267506647	HK0000950722	HKD	9,500,000,000.00	9,500,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HKMCFN23115	HK MORTGAGE CORP 4.95% 2026-09-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-10-19	2026-09-21		4.95	2025-03-19	2025-09-19	6	270524559	HK0000958402	USD	49,000,000.00	49,000,000.00	N	Y						200,000.00	200,000.00			n	R
HKMCFN23116	HK MORTGAGE CORP 4.96% 2025-04-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-10-25	2025-04-25		4.96	2024-04-25	2025-04-25	12	270855598	HK0000958725	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-01-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23117	HK MORTGAGE CORP 4.87% 2025-06-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-12-01	2025-06-02		4.87	2024-06-03	2025-06-02	12	272955743	HK0000971595	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-01-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN23119	HK MORTGAGE CORP 4.4% 2026-12-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-12-05	2026-12-07		4.40	2024-12-09	2025-12-08	12	272989664	HK0000971744	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-02-02	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24003	HK MORTGAGE CORP 3.755% 2027-01-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-23	2027-01-22		3.76	2025-01-22	2026-01-22	12	275331635	HK0000987468	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24006	HK MORTGAGE CORP 3.83% 2027-01-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-25	2027-01-25		3.83	2025-01-27	2026-01-26	12	275543497	HK0000987641	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24009	HK MORTGAGE CORP 4.01% 2026-02-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-06	2026-02-06		4.01	2025-02-06	2026-02-06	12	276144987	HK0000992732	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24013	HK MORTGAGE CORP 3.88% 2034-02-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-15	2034-02-15		3.88	2025-02-17	2026-02-16	12	276600940	HK0000993185	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-03-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24016	HK MORTGAGE CORP 4.003% 2026-08-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-19	2026-08-19		4.00	2024-08-19	2025-08-19	12	276759043	HK0000993268	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24017	HK MORTGAGE CORP 3.99% 2027-02-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-20	2027-02-22		3.99	2025-02-24	2026-02-23	12	277128705	HK0000993326	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24018	HK MORTGAGE CORP 4.25% 2026-02-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-28	2026-02-27		4.25	2025-02-28	2026-02-27	12	277128829	HK0000993334	HKD	8,000,000,000.00	8,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HKMCFN24019	HK MORTGAGE CORP 4.1% 2029-02-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-28	2029-02-28		4.10	2025-02-28	2026-02-27	12	277128853	HK0000993342	HKD	3,000,000,000.00	3,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HKMCFN24020	HK MORTGAGE CORP 4.2% 2034-02-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-28	2034-02-28		4.20	2025-02-28	2026-02-27	12	277128870	HK0000993359	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HKMCFN24022	HK MORTGAGE CORP 4.2% 2027-02-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-02-21	2027-02-22		4.20	2025-02-24	2026-02-23	12	277139812	HK0000993425	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-04-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24036	HK MORTGAGE CORP 4.25% 2027-03-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-03-22	2027-03-22		4.25	2025-03-24	2026-03-23	12	279104102	HK0001003620	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-05-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24040	HK MORTGAGE CORP 4.45% 2026-03-25	THE HONG KONG MORTG																										

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HKMCFN24052	HK MORTGAGE CORP 3.01% 2026-04-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-04-23	2026-04-23		3.01	2025-04-23	2026-04-23	12	280893668	HK0001010815	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24053	HK MORTGAGE CORP 3% 2025-10-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-04-23	2025-10-23		3.00		2025-10-23	18	280898899	HK0001010823	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24054	HK MORTGAGE CORP 3.1% 2025-10-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-04-25	2025-10-24		3.10		2025-10-24	18	280969648	HK0001011151	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24055	HK MORTGAGE CORP 3% 2025-05-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-04-30	2025-05-06		3.00		2025-05-06	12	281205242	HK0001011581	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2025-03-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24056	HK MORTGAGE CORP 4.52% 2025-05-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-02	2025-05-02		4.52		2025-05-02	12	281238159	HK0001011680	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24057	HK MORTGAGE CORP 4.56% 2025-05-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-03	2025-05-06		4.56		2025-05-06	12	281309722	HK0001014858	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24058	HK MORTGAGE CORP 4.55% 2025-05-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-07	2025-05-07		4.55		2025-05-07	12	281518089	HK0001015004	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-06-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24059	HK MORTGAGE CORP 4.92% 2027-05-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-14	2027-05-07		4.92		2025-05-07	12	282034123	HK0001015467	USD	30,000,000.00	30,000,000.00	N	Y						200,000.00	200,000.00			n	R
HKMCFN24061	HK MORTGAGE CORP 4.6% 2025-05-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-16	2025-05-16		4.60		2025-05-16	12	282242303	HK0001015699	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-07-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24062	HK MORTGAGE CORP 4.59% 2025-11-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-21	2025-11-21		4.59		2025-11-21	18	282421135	HK0001020657	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-07-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24063	HK MORTGAGE CORP 4.39% 2026-05-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-24	2026-05-22		4.39		2025-05-22	12	282814919	HK0001020913	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-07-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24064	HK MORTGAGE CORP 4.7% 2025-05-27	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-24	2025-05-27		4.70		2025-05-27	12	282814099	HK0001020921	HKD	275,000,000.00	275,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-07-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24065	HK MORTGAGE CORP 4.25% 2027-05-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-29	2027-05-28		4.25		2025-05-28	12	282970953	HK0001021044	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-07-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24066	HK MORTGAGE CORP 4.3% 2027-05-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-05-31	2027-05-28		4.30		2025-05-28	12	283324486	HK0001025987	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24067	HK MORTGAGE CORP 4.37% 2027-06-03	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-06-03	2027-06-03		4.34		2025-06-03	12	283372561	HK0001026118	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24068	HK MORTGAGE CORP 4.7% 2025-06-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-06-11	2025-06-11		4.70		2025-06-11	12	283773566	HK0001026407	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24069	HK MORTGAGE CORP 4.2% 2027-06-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-06-12	2027-06-11		4.20		2025-06-11	12	283954323	HK0001026779	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24070	HK MORTGAGE CORP 4.39% 2026-06-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-06-13	2026-06-10		4.39		2025-06-10	12	284118243	HK0001031126	HKD	775,000,000.00	775,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24071	HK MORTGAGE CORP 4.43% 2026-06-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-06-18	2026-06-18		4.43		2025-06-18	12	284473299	HK0001031431	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24072	HK MORTGAGE CORP 4.13% 2026-07-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-07-17	2026-07-17		4.13		2025-07-17	12	286403174	HK0001038394	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24073	HK MORTGAGE CORP 4.43% 2025-07-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-07-18	2025-07-18		4.43		2025-07-18	12	286394701	HK0001038550	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24074	HK MORTGAGE CORP 4.115% 2026-07-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-07-18	2026-07-17		4.12		2025-07-17	12	286392962	HK0001038600	HKD	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24075	HK MORTGAGE CORP 4.325% 2025-07-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-07-22	2025-07-22		4.33		2025-07-22	12	286589863	HK0001041836	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-09-20	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24077	HK MORTGAGE CORP 4.24% 2025-08-01	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-08-01	2025-08-01		4.24		2025-08-01	12	287145900	HK0001045688	HKD	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24078	HK MORTGAGE CORP 3.81% 2026-08-03	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-08-02	2026-08-03		3.81		2025-08-04	12	287269021	HK0001045951	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-11-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24079	HK MORTGAGE CORP 3.27% 2027-08-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-08-16	2027-08-17		3.27		2025-08-18	12	288242569	HK0001050787	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24081	HK MORTGAGE CORP 3.77% 2025-08-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-08-22	2025-08-22		3.77		2025-08-22	12	288688125	HK0001051157	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24086	HK MORTGAGE CORP 3.52% 2026-03-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-09-02	2026-03-02		3.52	2025-03-03	2026-03-02	12	289352074	HK0001054789	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24087	HK MORTGAGE CORP 3.405% 2026-08-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-08-30	2026-08-28		3.41		2025-08-28	12	289352163	HK0001054797	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-10-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24089	HK MORTGAGE CORP 3.47% 2026-03-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-09-09	2026-03-09		3.47	2025-03-10	2026-03-09	12	289806245	HK0001055356	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-11-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24090	HK MORTGAGE CORP 3.705% 2025-09-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-09-09	2025-09-09		3.71		2025-09-09	12	289902244	HK0001055547	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-11-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24091	HK MORTGAGE CORP 3.085% 2026-03-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-09-23	2026-03-23		3.09	2025-03-24	2026-03-23	12	290616948	HK0001059135	HKD	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-11-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24094	HK MORTGAGE CORP 2.97% 2027-10-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-10-04	2027-10-04		2.97		2025-10-06	12	291280811	HK0001064671	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-12-06	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HKMCFN24095	HK MORTGAGE CORP 2.97% 2026-10-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-10-04	2026-10-05		2.97		2025-10-06	12	291280846	HK0001064689	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,00					

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HKMCFN24101	HK MORTGAGE CORP 3.785% 2025-12-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-12-17	2025-12-17		3.79		2025-12-17	12	296276260	HK0001092029	HKD	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN24102	HK MORTGAGE CORP 3.8% 2025-12-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-12-19	2025-12-19		3.80		2025-12-19	12	296453463	HK0001092326	HKD	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN25001	HK MORTGAGE CORP 3.79% 2026-07-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-01-16	2026-07-16		3.79		2025-07-16	12	297859072	HK0001101895	HKD	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN25002	HK MORTGAGE CORP 3.81% 2026-01-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-01-17	2026-01-16		3.81		2026-01-16	12	297958747	HK0001101986	HKD	290,000,000.00	290,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN25003	HK MORTGAGE CORP 4.28% 2055-01-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-01-23	2055-01-23		4.28	2025-04-23	2025-07-23	3	298610400	HK0001102331	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN25004	HK MORTGAGE CORP 3.69% 2026-02-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-02-06	2026-02-06		3.69		2026-02-06	12	299319083	HK0001106092	HKD	458,000,000.00	458,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCFN25005	HK MORTGAGE CORP 3.85% 2026-02-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-02-26	2026-02-26		3.85		2026-02-26	12	301068891	HK0001111118	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-07	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HKMCFN25006	HK MORTGAGE CORP 3.884% 2026-02-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-02-26	2026-02-26		3.88		2026-02-26	12	301178948	HK0001111175	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-07	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HKMCFN25007	HK MORTGAGE CORP 3.935% 2026-03-03	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-03-03	2026-03-03		3.94		2026-03-03	12	301512040	HK0001111308	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HKMCFN25008	HK MORTGAGE CORP 3.895% 2026-03-03	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-03-03	2026-03-03		3.90		2026-03-03	12	301589573	HK0001111399	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HKMCFN25009	HK MORTGAGE CORP 3.64% 2025-06-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-03-05	2025-06-05		3.64		2025-06-05	3	301741065	HK0001111498	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
HKMCFN25010	HK MORTGAGE CORP 3.867% 2026-03-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-03-05	2026-03-05		3.87		2026-03-05	12	301741901	HK0001111506	HKD	650,000,000.00	650,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HKMCFN25011	HK MORTGAGE CORP 3.75% 2026-03-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-03-06	2026-03-06		3.75		2026-03-06	12	301871520	HK0001111555	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HKMCFN25012	HK MORTGAGE CORP 3.805% 2026-03-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-03-06	2026-03-06		3.81		2026-03-06	12	301871589	HK0001111597	HKD	270,000,000.00	270,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HKMCFN25013	HK MORTGAGE CORP 3.515% 2028-03-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-03-20	2028-03-20		3.52		2026-03-20	12	303054782	HK0001120945	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-04-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HKMCFN25014	HK MORTGAGE CORP 3.73% 2026-03-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-03-28	2026-03-30		3.73		2026-03-30	12	303761101	HK0001127940	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2025-05-07	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HKMCFN25015	HK MORTGAGE CORP 3.835% 2030-04-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2025-04-16	2030-04-16		3.84		2026-04-16	12	305370193	HK0001136115	USD	58,300,000.00	58,300,000.00	N	Y					200,000.00	1,000.00	2025-05-26	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
HKMCLN21086	HK MORTGAGE CORP FRN 2026-06-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-06-10	2026-06-09		4.55	2025-03-10	2025-06-09	3	235240076	HK0000732914	HKD	920,000,000.00	920,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-08-27	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCLN21111	HK MORTGAGE CORP FRN 2028-08-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2021-08-10	2028-08-10		4.06	2025-02-10	2025-05-12	3	237423372	HK0000757697	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-11-19	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCLN23120	HK MORTGAGE CORP FRN 2025-12-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-12-05	2025-12-05		4.36	2025-03-05	2025-06-05	3	272996717	HK0000971777	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-02-02	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCLN23122	HK MORTGAGE CORP FRN 2025-12-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2023-12-08	2025-12-08		4.30	2025-03-10	2025-06-09	3	273115161	HK0000971934	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-02-02	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HKMCLN24008	HK MORTGAGE CORP FRN 2026-01-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2024-01-30	2026-01-30		3.86	2025-01-28	2025-04-30	3	275767182	HK0000987880	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-04-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
HSBCFB23032	CHINA EDU GP HLDGS LTD 4% 2026-04-19	CHINA EDUCATION GROUP HOLDINGS LIMITED	HSBC	2023-04-19	2026-04-20		4.00	2025-04-22	2025-10-20	6	260085077	HK0000917697	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCFB23147	ZHANGZHOU JIULONGJIANG 4.2% 2026-09-27	ZHANGZHOU JIULONGJIANG GROUP CO., LTD. CHINA	HSBC	2023-09-27	2026-09-28		4.20	2025-03-27	2025-09-29	6	267800588	HK0000951159	CNY	2,130,000,000.00	2,130,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCFB23197	JINAN URBAN CONST INTL INV 4% 2026-12-08	JINAN URBAN CONSTRUCTION INTL INVESTMENT CO LTD	HSBC	2023-12-08	2026-12-08		4.00	2024-12-09	2025-06-09	6	272915601	HK0000971637	CNY	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCFB24003	JINAN CITY CONST GP 3.8% 2027-01-29	JINAN CITY CONSTRUCTION GROUP LIMITED COMPANY, CN	HSBC	2024-01-29	2027-01-29		3.80	2025-01-28	2025-07-29	6	274560592	HK0000984481	CNY	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCFB24084	JINAN CITY CONST GP 3.9% 2029-07-04	JINAN CITY CONSTRUCTION GROUP LIMITED COMPANY, CN	HSBC	2024-07-04	2029-07-04		3.90	2025-01-06	2025-07-04	6	282661764	HK0001020871	CNY	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCFB25005	FAR EAST HORIZON LTD 4.25% 2028-02-14	FAR EAST HORIZON LTD.	HSBC	2025-02-14	2028-02-14		4.25		2025-08-14	6	298792532	HK0001102562	CNY	1,200,000,000.00	1,200,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCFB25021	JINAN CITY CONS. GP LTD 3.15% 2028-03-27	JINAN CITY CONSTRUCTION GROUP LIMITED COMPANY, CN	HSBC	2025-03-27	2028-03-27		3.15		2025-09-29	6	302212805	HK0001120291	CNY	1,243,000,000.00	1,243,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
HSBCFC22112	BANK OF COMM. SYDNEY BR 3% 2025-11-28	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2022-11-30	2025-11-28		3.00	2024-11-29	2025-11-28	12	256052245	HK0000892734	CNY	1,700,000,000.00	1,700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC23148	BANK OF COMM. SYDNEY BR 2.65% 2026-09-14	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-14	2026-09-14		2.65	2024-09-19	2025-09-15	12	267754608	HK0000951092	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC23149	BANK OF COMM. SYDNEY BR 2.8% 2026-03-13	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-15	2026-03-13		2.80	2025-03-13	2026-03-13	12	267857822	HK0000951175	CNY	1,300,000,000.00	1,300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC23150	BANK OF COMM. SYDNEY BR 2.8% 2026-03-13	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-14	2026-03-13		2.80	2025-03-13	2026-03-13	12	267977437	HK0000954047	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC23151	BANK OF COMM. SYDNEY BR 2.8% 2025-09-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-15	2025-09-15		2.80	2024-09-19	2025-09-15	12	268021892	HK0000954054	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
HSBCFC23152	BANK OF COMM. SYDNEY BR 2.82% 2025-09-23	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-09-21	2025-09-23		2.82	2024-09-24	2025-09-23	12	268588744	HK0000954369	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00					

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																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HSBCFC23189	BANK OF COMM. SYDNEY BR 3.1% 2025-11-14	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2023-11-16	2025-11-14		3.10	2024-11-14	2025-11-14	12	271747284	HK0000967775	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24001	BANK OF COMM. SYDNEY BR 2.8% 2027-01-12	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-01-12	2027-01-12		2.80	2025-01-13	2026-01-12	12	274400439	HK0000980190	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24014	BANK OF COMM. SYDNEY BR 2.85% 2027-01-29	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-01-31	2027-01-29		2.85	2025-01-28	2026-01-29	12	275205044	HK0000987245	CNY	600,000,000.00	600,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	R
HSBCFC24015	BANK OF COMM. SYDNEY BR 2.85% 2027-01-29	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-01-31	2027-01-29		2.85	2025-01-28	2026-01-29	12	275014427	HK0000987252	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24023	BANK OF COMM. SYDNEY BR 2.88% 2027-02-20	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-02-20	2027-02-22		2.88	2025-02-20	2026-02-20	12	276309382	HK0000992963	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24024	BANK OF COMM. SYDNEY BR 2.7% 2027-02-19	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-02-21	2027-02-19		2.70	2025-02-19	2026-02-19	12	276303422	HK0000992955	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24037	BANK OF COMM. SYDNEY BR 2.5% 2027-03-11	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-03-11	2027-03-11		2.50	2025-03-11	2026-03-11	12	278004201	HK0000998275	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24068	ABOC, MACAU BR 4.73% 2025-05-12	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-05-13	2025-05-12		4.73		2025-05-12	12	282030721	HK0001015590	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24071	ABOC, DIFC BRANCH 4.7% 2025-05-06	AGRICULTURAL BANK OF CHINA LTD, DIFC BRANCH, CHINA	HSBC	2024-05-13	2025-05-06		4.70		2025-05-06	12	282084449	HK0001015632	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24072	ABOC, DIFC BRANCH 4.7% 2025-05-08	AGRICULTURAL BANK OF CHINA LTD, DIFC BRANCH, CHINA	HSBC	2024-05-13	2025-05-08		4.70		2025-05-08	12	282085437	HK0001015640	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24073	CCB, SEOUL BRANCH 4.75% 2025-05-13	CHINA CONSTRUCTION BANK, SEOUL BRANCH	HSBC	2024-05-14	2025-05-13		4.75		2025-05-13	12	282096374	HK0001015657	HKD	888,000,000.00	888,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24107	BANK OF COMM. SYDNEY BR 2.6% 2027-07-12	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-07-12	2027-07-12		2.60		2025-07-14	12	285670233	HK0001037727	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24109	CMBC LONDON 2.7% 2027-07-12	CHINA MERCHANTS BANK CO LTD, LONDON BRANCH	HSBC	2024-07-12	2027-07-12		2.70		2025-07-14	12	285862566	HK0001038022	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24110	CMBC LONDON 2.65% 2026-07-10	CHINA MERCHANTS BANK CO LTD, LONDON BRANCH	HSBC	2024-07-12	2026-07-10		2.65		2025-07-10	12	285862523	HK0001038006	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24111	CMBC LONDON 2.75% 2028-07-12	CHINA MERCHANTS BANK CO LTD, LONDON BRANCH	HSBC	2024-07-12	2028-07-12		2.75		2025-07-14	12	285862680	HK0001038030	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24112	CMBC LONDON 2.8% 2029-07-12	CHINA MERCHANTS BANK CO LTD, LONDON BRANCH	HSBC	2024-07-12	2029-07-12		2.80		2025-07-14	12	285862655	HK0001038014	CNY	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24114	BANK OF COMM. SYDNEY BR 2.65% 2027-07-12	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-07-12	2027-07-12		2.65		2025-07-14	12	285906881	HK0001038055	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24115	BANK OF COMM. SYDNEY BR 2.7% 2027-07-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-07-15	2027-07-15		2.70		2025-07-15	12	285906903	HK0001038063	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24116	BANK OF COMM. SYDNEY BR 2.65% 2027-07-16	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-07-16	2027-07-16		2.65		2025-07-16	12	285949297	HK0001038204	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24117	INDUSTRIAL BANK, FTZ 2.9% 2025-07-17	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2024-07-18	2025-07-17		2.90		2025-07-17	12	286060471	HK0001038295	CNY	650,000,000.00	650,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24120	BANK OF COMM. SYDNEY BR 2.75% 2027-07-26	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-07-26	2027-07-26		2.75		2025-07-28	12	286153534	HK0001038535	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24121	BANK OF COMM. SYDNEY BR 2.7% 2027-07-22	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-07-22	2027-07-22		2.70		2025-07-22	12	286153526	HK0001038543	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24138	BANK OF COMM. SYDNEY BR 2% 2025-08-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-08-16	2025-08-15		2.00		2025-08-15	12	288022038	HK0001050704	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24141	ABOC, MACAU BR 2% 2025-08-19	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-08-20	2025-08-19		2.00		2025-08-19	12	288162140	HK0001050928	CNY	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24152	BANK OF COMM. SYDNEY BR 2.2% 2027-09-13	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-09-13	2027-09-13		2.20		2025-09-15	12	289874224	HK0001055596	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24163	CMBC LONDON 2.15% 2026-10-30	CHINA MERCHANTS BANK CO LTD, LONDON BRANCH	HSBC	2024-10-30	2026-10-30		2.15		2025-10-30	12	292813023	HK0001075289	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24168	ABOC, MACAU BR 2% 2025-11-06	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-11-07	2025-11-06		2.00		2025-11-06	12	293278571	HK0001075743	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC24183	BANK OF COMM. SYDNEY BR 2% 2026-11-20	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-11-22	2026-11-20		2.00		2025-11-20	12	294384537	HK0001085163	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24190	BANK OF COMM. SYDNEY BR 2.2% 2026-12-11	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-12-12	2026-12-11		2.20		2025-12-11	12	295488018	HK0001089173	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24191	BANK OF COMM. SYDNEY BR 2.3% 2026-12-11	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-12-13	2026-12-11		2.30		2025-12-11	12	295823089	HK0001089595	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24196	BANK OF COMM. SYDNEY BR 2.2% 2026-12-18	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-12-18	2026-12-18		2.20		2025-12-18	12	296049395	HK0001089934	CNY	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24197	BANK OF COMM. SYDNEY BR 2.28% 2026-12-18	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-12-19	2026-12-18		2.28		2025-12-18	12	296216127	HK0001092136	CNY	1,050,000,000.00	1,050,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC24198	BANK OF COMM. SYDNEY BR 2.3% 2026-12-18	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-12-20	2026-12-18		2.30		2025-12-19	12	296236039	HK0001092144	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC25002	ABOC, MACAU BR 2.6% 2025-07-15	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-01-15	2025-07-15		2.60		2025-07-15	6	297464027	HK0001097135	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC25012	BANK OF COMM. SYDNEY BR 2% 2026-02-24	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2025-02-25	2026-02-24		2.00		2026-02-24	12	300570852	HK0001106878	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC25013	BANK OF COMM. SYDNEY BR 1.01% 2026-02-24	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2025-02-25	2026-02-24		1.01		2026-02-24	12	300615686	HK0001110755	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.0				

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HSBCFC25030	ABOC, MACAU BR 3.85% 2025-06-25	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-03-25	2025-06-25		3.85		2025-06-25	3	303470522	HK0001127742	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC25032	ABOC, SYDNEY BR 1.92% 2025-07-30	AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	HSBC	2025-03-31	2025-07-30		1.92		2025-07-30	4	303647538	HK0001127916	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC25033	CMBC LONDON 2% 2028-04-07	CHINA MERCHANTS BANK CO LTD. LONDON BRANCH	HSBC	2025-04-08	2028-04-07		2.00		2026-04-07	12	304268441	HK0001128179	CNY	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC25035	ABOC, MACAU BR 3.78% 2026-04-10	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-04-11	2026-04-10		3.78		2026-04-10	12	304799455	HK0001135935	HKD	350,000,000.00	350,000,000.00	N	Y						100,000.00	100,000.00			n	B
HSBCFC25042	CCB, SYDNEY BR 3.85% 2026-04-15	CHINA CONSTRUCTION BANK CORPORATION, SYDNEY BRANCH	HSBC	2025-04-16	2026-04-15		3.85		2026-04-15	12	305370207	HK0001136172	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC25043	CCB, SYDNEY BR 3.85% 2026-04-15	CHINA CONSTRUCTION BANK CORPORATION, SYDNEY BRANCH	HSBC	2025-04-16	2026-04-15		3.85		2026-04-15	12	305381705	HK0001136164	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFC25044	ABOC, MACAU BR 1.3% 2026-04-16	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-04-17	2026-04-16		1.30		2026-04-16	12	305505196	HK0001136289	CNY	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			n	B
HSBCFN11016	SHK PROP (CAP MKT) 3.92% 2026-06-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-06-20	2026-06-22		3.92	2025-03-20	2025-06-20	3	064032526	HK0000082757	HKD	450,000,000.00	450,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-08-01	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN11020	SHK PROP (CAP MKT) 3.98% 2026-08-03	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-08-03	2026-08-03		3.98	2025-02-03	2025-05-06	3	065551225		HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-09-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN12001	CHEUNG KONG INFRASTRUCTURE 4% 2027-03-09	CHEUNG KONG INFRASTRUCTURE FINANCE (BVI) LIMITED	HKNG	2012-03-09	2027-03-09		4.00	2025-03-10	2026-03-09	12	075291922	HK0000105020	HKD	260,000,000.00	260,000,000.00	N	N						1,000,000.00	1,000,000.00	2012-04-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN14029	LEADING AFFLUENCE LTD 6.1% 2029-11-28	LEADING AFFLUENCE LIMITED	HKNG	2014-11-28	2029-11-28		6.10	2025-02-28	2025-05-28	3	114560871	HK0000226404	HKD	2,300,000,000.00	2,300,000,000.00	N	N						1,500,000.00	500,000.00			n	B
HSBCFN16002	NWD (MTN) LTD, BVI 4.65% 2026-03-16	NWD (MTN) LIMITED, BVI	HKNG	2016-03-14	2026-03-16		4.65	2025-03-14	2026-03-16	12	137910551	HK0000287620	HKD	450,000,000.00	450,000,000.00	N	N						1,000,000.00	500,000.00			n	R
HSBCFN16003	SHK PROP (CAP MKT) 2.75% 2026-03-16	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-03-16	2026-03-16		2.75	2025-03-17	2025-06-16	3	138083195	HK0000288073	HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	500,000.00	2016-04-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN16004	SHK PROP (CAP MKT) 2.56% 2026-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-04-15	2026-04-15		2.56	2025-04-15	2025-07-15	3	139474490	HK0000291051	HKD	340,000,000.00	340,000,000.00	N	N						1,000,000.00	500,000.00	2016-05-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN16005	SHK PROP (CAP MKT) 2.59% 2026-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-04-15	2026-04-15		2.59	2025-04-15	2025-07-15	3	139526198	HK0000291564	HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00	2016-05-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN16007	SHK PROP (CAP MKT) 2.50% 2026-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-04-15	2026-04-15		2.50	2025-04-15	2025-07-15	3	139589513	HK0000291572	HKD	500,000,000.00	500,000,000.00	N	N						1,000,000.00	500,000.00	2016-05-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN16008	SHK PROPERTIES(CAP MKT) 2.32% 2026-07-26	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-07-26	2026-07-27		2.32	2025-01-27	2025-04-28	3	145749174	HK0000302049	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	500,000.00	2016-10-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN16009	SHK PROP (CAPITAL MARKET) 2.3% 2026-08-12	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-08-12	2026-08-12		2.30	2025-02-12	2025-05-12	3	147298781	HK0000304201	HKD	363,000,000.00	363,000,000.00	N	N						1,000,000.00	1,000,000.00	2016-10-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN16010	SHK PROP (CAP MKT) 2.28% 2026-08-25	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-08-25	2026-08-25		2.28	2025-02-25	2025-05-26	3	148097887	HK0000305893	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	500,000.00	2016-11-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN16011	CK PROP FINANCE (MTN) 2.29% 2026-09-07	CK PROPERTY FINANCE (MTN) LIMITED	HKNG	2016-09-07	2026-09-07		2.29	2025-03-07	2025-06-09	3	148713227	HK0000307519	HKD	750,000,000.00	750,000,000.00	N	N						1,000,000.00	1,000,000.00	2016-12-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN17002	NWD (MTN) LIMITED 4.00% 2029-03-27	NWD (MTN) LIMITED, BVI	HSBC	2017-03-27	2029-03-27		4.00	2025-03-27	2025-06-27	3	158783568	HK0000334091	HKD	1,150,000,000.00	1,150,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HSBCFN17003	CK PROPERTY FINANCE (MTN) 3% 2027-04-05	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2017-04-05	2027-04-05		3.00	2025-04-07	2025-07-07	3	159047083	HK0000334711	HKD	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN17006	SHK PROP (CAP MKT) 2.70% 2027-06-26	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-06-26	2027-06-28		2.70	2025-03-26	2025-06-26	3	163785242	HK0000346319	HKD	513,000,000.00	513,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN17007	SHK PROP (CAP MKT) 2.68% 2027-06-29	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-06-29	2027-06-29		2.68	2025-03-31	2025-06-30	3	163894653	HK0000346590	HKD	459,000,000.00	459,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN17010	SHK PROP (CAP MKT) 2.70% 2027-08-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-18	2027-08-18		2.70	2025-02-18	2025-05-19	3	166837596	HK0000357340	HKD	363,000,000.00	363,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN17011	SHK PROP (CAP MKT) 2.70% 2027-08-24	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-24	2027-08-24		2.70	2025-02-24	2025-05-26	3	167058868	HK0000358140	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN17013	CK PROPERTY FIN (MTN) 2.69% 2027-09-01	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2017-09-01	2027-09-01		2.69	2025-03-03	2025-06-02	3	167612636	HK0000359577	HKD	896,000,000.00	896,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN17015	SHK PROP (CAP MKT) 2.68% 2027-09-11	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-11	2027-09-13		2.68	2025-03-11	2025-06-11	3	168151934	HK0000361730	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN17016	SHK PROP (CAP MKT) 2.65% 2027-09-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-22	2027-09-22		2.65	2025-03-24	2025-06-23	3	168836589	HK0000364171	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN18018	SHK PROP (CAP MKT) 3.51% 2028-08-03	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-08-03	2028-08-03		3.51	2024-08-05	2025-08-04	12	186354613	HK0000436177	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN18020	SHK PROP (CAP MKT) 3.552% 2028-08-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-08-14	2028-08-14		3.55	2025-02-14	2025-05-14	3	186520246	HK0000438330	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN18022	CK PROP FINANCE (MTN) 3.57% 2028-09-05	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2018-09-05	2028-09-05		3.57	2025-03-05	2025-06-05	3	187547938	HK0000444411	HKD	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN18023	SHK PROP (CAP MKT) 3.55% 2028-09-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-06	2028-09-06		3.55	2025-03-06	2025-06-06	3	187635195	HK0000444429	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN18026	SHK PROP (CAP MKT) 3.55% 2028-09-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-18	2028-09-18		3.55	2025-03-18	2025-06-18	3	188149065	HK0000447620	HKD	330,000,000.00	330,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN18031	SHK PROP (CAP MKT) LTD 3.88% 2028-11-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-11-22	2028-11-22		3.88	2025-02-24	2025-05-22	3	191424093	HK0000463270																

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HSBCFN19031	SHK PROP (CAP MKT) LTD 2.75% 2029-06-25	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-07-05	2029-06-25		2.75	2025-04-07	2025-07-07	3	202204350	HK0000513603	HKD	442,000,000.00	442,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN19045	NWD (MTN) LIMITED 4.89% 2049-12-31	NWD (MTN) LIMITED, BVI	HSBC	2019-12-31	2049-12-31		4.89	2024-12-31	2025-06-30	6	209876701	HK0000555281	HKD	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HSBCFN20005	SHK PROP (CAP MKT) LTD 2.68% 2030-02-27	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-02-27	2030-02-27		2.68	2025-02-27	2025-05-27	3	212597902	HK0000578994	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN20010	IFC DEVELOP (CORP TRE) 2.67% 2030-04-08	IFC DEVELOPMENT (CORPORATE TREASURY) LIMITED	HSBC	2020-04-08	2030-04-08		2.67	2025-04-08	2025-07-08	3	215277810	HK0000596145	HKD	2,000,000,000.00	2,000,000,000.00	N	Y						2,000,000.00	1,000,000.00			n	R
HSBCFN20011	SHK PROP (CAP MKT) LTD 2.62% 2030-04-08	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-04-08	2030-04-08		2.62	2025-04-08	2025-07-08	3	215385264	HK0000596269	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN20012	SHK PROP (CAP MKT) LTD 2.673% 2032-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-04-15	2032-04-15		2.67	2025-04-15	2025-07-15	3	215675670	HK0000596335	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN20013	NWD (MTN) LIMITED 3.83% 2030-04-05	NWD (MTN) LIMITED, BVI	HSBC	2020-04-17	2030-04-05		3.83	2025-04-07	2025-07-07	3	215794385	HK0000596509	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN20020	SHK PROP (CAP MKT) LTD 2.33% 2027-07-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-07-06	2027-07-06		2.33	2025-04-07	2025-07-07	3	219437544	HK0000612066	HKD	320,000,000.00	320,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN20022	SHK PROP (CAP MKT) LTD 2.55% 2032-07-08	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-07-08	2032-07-08		2.55	2025-04-08	2025-07-08	3	219953437	HK0000622107	HKD	316,000,000.00	316,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN20024	SHK PROP (CAP MKT) LTD 2.05% 2027-08-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-08-06	2027-08-06		2.05	2025-02-06	2025-05-06	3	221352742	HK0000634458	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN20025	SHK PROP (CAP MKT) LTD 3.2% 2027-08-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-08-14	2027-08-14		3.20	2025-02-14	2025-08-14	6	221539346	HK0000634557	CNY	810,000,000.00	810,000,000.00	N	Y						1,000,000.00	1,000,000.00	2021-02-25	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN20029	SHK PROP (CAP MKT) LTD 1.9% 2027-10-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-10-14	2027-10-14		1.90	2025-04-14	2025-07-14	3	224341440	HK0000647146	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN20033	SHK PROP (CAP MKT) LTD 1.89% 2027-11-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-11-06	2027-11-08		1.89	2025-02-06	2025-05-06	3	225275467	HK0000659521	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN21001	SHK PROP (CAP MKT) LTD 1.89% 2028-01-17	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-01-15	2028-01-17		1.89	2025-04-15	2025-07-15	3	228530140	HK0000671542	HKD	710,000,000.00	710,000,000.00	N	Y						1,000,000.00	1,000,000.00	2021-03-04	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN21002	SHK PROP (CAP MKT) LTD 3.16% 2028-01-25	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-01-25	2028-01-25		3.16	2025-01-27	2025-07-25	6	229015729	HK0000685013	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN21006	NWD (MTN) LIMITED 3.5% 2031-02-03	NWD (MTN) LIMITED, BVI	HSBC	2021-02-03	2031-02-03		3.50	2025-02-03	2026-02-03	12	229528220	HK0000685260	HKD	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HSBCFN21011	NWD (MTN) LIMITED 3% 2028-03-10	NWD (MTN) LIMITED, BVI	HSBC	2021-03-10	2028-03-10		3.00	2025-03-10	2026-03-10	12	231299491	HK0000707171	HKD	550,000,000.00	550,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN21018	NWD (MTN) LIMITED 3.95% 2031-03-22	NWD (MTN) LIMITED, BVI	HSBC	2021-04-01	2031-03-24		3.95	2025-03-24	2026-03-23	12	232559918	HK0000721974	HKD	780,000,000.00	780,000,000.00	N	Y						1,000,000.00	1,000,000.00	2021-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN21024	SHK PROP (CAP MKT) LTD 1.9% 2028-06-03	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-06-03	2028-06-05		1.90	2025-03-03	2025-06-03	3	234961799	HK0000732773	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00	2021-09-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN21029	NWD (MTN) LIMITED 4.79% 2051-06-30	NWD (MTN) LIMITED, BVI	HSBC	2021-06-30	2051-06-30		4.79	2024-12-30	2025-06-30	6	235871556	HK0000744778	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	500,000.00			n	R
HSBCFN21042	SHK PROP (CAP MKT) LTD 1.87% 2028-09-16	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-09-16	2028-09-18		1.87	2024-09-16	2025-09-16	12	238759617	HK000077851	HKD	390,000,000.00	390,000,000.00	N	Y						1,000,000.00	1,000,000.00	2021-11-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN21044	SHK PROP (CAP MKT) LTD 1.87% 2028-09-20	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2021-09-20	2028-09-20		1.87	2024-09-20	2025-09-22	12	238828945	HK000078057	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00	2021-11-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN22049	VANKE REAL ESTATE HK CO 3.55% 2025-06-08	VANKE REAL ESTATE (HONG KONG) COMPANY LIMITED	HSBC	2022-06-08	2025-06-09		3.55	2024-12-09	2025-06-09	6	248826495	HK0000854296	CNY	510,000,000.00	510,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN22051	MALAYAN BK BHD MALAYSIA 3.55% 2025-06-09	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2022-06-09	2025-06-09		3.55	2024-06-11	2025-06-09	12	248964685	HK0000854452	CNY	170,000,000.00	170,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN22052	MALAYAN BK BHD MALAYSIA 3.55% 2025-06-09	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2022-06-09	2025-06-09		3.55	2024-06-11	2025-06-09	12	248993634	HK0000854502	CNY	1,070,000,000.00	1,070,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN23017	SHK PROP (CAP MKT) LTD 4.3% 2026-02-23	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-02-23	2026-02-23		4.30	2025-02-24	2026-02-23	12	259101794	HK0000913316	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00	2023-04-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN23022	MALAYAN BK BHD MALAYSIA 4.68% 2030-03-07	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2023-03-07	2030-03-07		4.68	2025-03-07	2026-03-09	12	259557577	HK0000913860	HKD	812,000,000.00	812,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN23044	CSCIF ASIA LIMITED 3.25% 2026-04-27	CSCIF ASIA LIMITED	HSBC	2023-04-27	2026-04-27		3.25	2024-10-28	2025-04-28	6	261172747	HK0000921020	CNY	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN23045	CSCIF ASIA LIMITED 3.15% 2025-04-27	CSCIF ASIA LIMITED	HSBC	2023-04-27	2025-04-28		3.15	2024-10-28	2025-04-28	6	261172852	HK0000921038	CNY	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN23095	ICBC, DUBAI BRANCH 2.7% 2025-06-27	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	HSBC	2023-06-27	2025-06-27		2.70	2024-06-27	2025-06-27	12	263950917	HK0000937141	CNY	620,000,000.00	620,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN23103	SHK PROP (CAP MKT) LTD 3.4% 2033-06-30	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-06-30	2033-06-30		3.40	2024-06-28	2025-06-30	12	264315484	HK0000938925	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-08-18	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN23104	MALAYAN BK BHD MALAYSIA 4.92% 2026-06-23	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2023-06-30	2026-06-23		4.92	2024-06-24	2025-06-23	12	264427029	HK0000938966	USD	95,000,000.00	95,000,000.00	N	Y						200,000.00	200,000.00			n	R
HSBCFN23105	SHK PROP (CAP MKT) LTD 3.15% 2028-07-10	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-07-10	2028-07-10		3.15	2025-01-10	2025-07-10	6	264747775	HK0000939337	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-11-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN23106	SHK PROP (CAP MKT) LTD 3.15% 2028-07-11	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-07-11	2028-07-11		3.15	2024-07-11	2025-07-11	12	264846129	HK0000939410	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-09-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN23107	SHK PROP (CAP MKT) LTD 3.1% 2028-07-12	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2023-07-12	2028-07-12		3.10																					

List of CMUS Instruments

2025-04-24

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																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HSBCFN24007	SHK PROP (CAP MKT) LTD 3% 2026-01-11	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2024-01-11	2026-01-12		3.00	2025-04-11	2025-07-11	3	274672510	HK0000984747	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN24008	HSBC BANK PLC, LONDON 3.3% 2027-01-25	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-01-25	2027-01-25		3.30	2025-01-27	2026-01-26	12	274705485	HK0000985009	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	100,000.00	2024-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN24010	HSBC BANK PLC, LONDON 3.26% 2027-01-26	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-01-26	2027-01-26		3.26	2025-01-27	2026-01-26	12	274778849	HK0000985165	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	100,000.00	2024-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN24011	HSBC BANK PLC, LONDON 3.26% 2027-01-29	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-01-29	2027-01-29		3.26	2025-01-27	2026-01-29	12	274778733	HK0000985157	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	100,000.00			n	B
HSBCFN24017	SHK PROP (CAP MKT) LTD 3% 2026-01-23	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2024-01-23	2026-01-23		3.00	2025-01-23	2025-07-23	6	275369977	HK0000987526	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2024-03-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN24021	TEMASEK FINANCIAL I LTD 3.2% 2029-02-06	TEMASEK FINANCIAL (I) LIMITED, SINGAPORE	HSBC	2024-02-06	2029-02-06	2029-01-08	3.20	2025-02-06	2025-08-06	6	276060252	HK0000988169	CNY	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN24022	HSBC BANK PLC, LONDON 3.205% 2027-02-21	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-02-21	2027-02-22		3.21	2025-02-21	2026-02-23	12	276170082	HK0000992864	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	100,000.00	2024-04-30	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN24028	HSBC BANK PLC, LONDON 3.24% 2027-03-06	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-03-06	2027-03-08		3.24	2025-03-06	2026-03-06	12	277457687	HK0000993706	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	100,000.00	2024-05-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN24034	TEMASEK FINANCIAL I LTD 3.35% 2039-03-11	TEMASEK FINANCIAL (I) LIMITED, SINGAPORE	HSBC	2024-03-11	2039-03-11	2038-12-13	3.35	2025-03-11	2025-09-11	6	277888319	HK0000998168	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN24047	TEMASEK FINANCIAL I LTD 3.4% 2044-03-27	TEMASEK FINANCIAL (I) LIMITED, SINGAPORE	HSBC	2024-03-27	2044-03-28	2043-09-28	3.40	2025-03-27	2025-09-29	6	279311019	HK0001003828	CNY	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN24062	HSBC BANK PLC, LONDON 3.47% 2028-04-30	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-04-30	2028-04-28		3.47	2025-04-30	2025-04-30	12	281019341	HK0001011474	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	100,000.00	2024-06-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN24063	HSBC BANK PLC, LONDON 3.45% 2028-05-08	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-05-08	2028-05-08		3.45	2025-05-08	2025-05-08	12	281227840	HK0001011664	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	100,000.00	2024-07-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN24064	HSBC BANK PLC, LONDON 3.46% 2028-05-09	HSBC BANK PLC, LONDON, UNITED KINGDOM	HSBC	2024-05-09	2028-05-09		3.46	2025-05-09	2025-05-09	12	281358359	HK0001014973	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	100,000.00	2024-07-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
HSBCFN24066	ICBC, SG BR 2.88% 2027-05-23	INDUSTRIAL AND COMMERCIAL BK OF CHINA LTD, SG BR	HSBC	2024-05-23	2027-05-24		2.88	2024-11-25	2025-05-23	6	281920006	HK0001015327	CNY	3,000,000,000.00	3,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN24074	LINGANG OASIS 3.15% 2027-06-25	LINGANG OASIS INC, BVI	HSBC	2024-06-25	2027-06-25		3.15	2024-12-27	2025-06-25	6	282239272	HK0001020475	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN24091	SHK PROP (CAP MKT) LTD 3% 2026-06-04	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2024-06-04	2026-06-04		3.00	2025-03-04	2025-06-04	3	283465322	HK0001026282	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN24092	ICBH, DIFC BRANCH 2.85% 2027-06-14	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	HSBC	2024-06-14	2027-06-14		2.85	2025-06-16	2025-06-16	12	283954315	HK0001026837	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN24124	ICBC (NEW ZEALAND) LTD 2.93% 2027-07-26	INDUSTRIAL N COMMERCIAL BK OF CHINA(NEWZEALAND)LTD	HSBC	2024-07-26	2027-07-26		2.93	2025-07-28	2025-07-28	12	286267823	HK0001041877	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN24125	BOCOM LEASING MGM HK LTD 3.05% 2027-07-24	BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED	HSBC	2024-07-24	2027-07-26		3.05	2025-01-24	2025-07-24	6	286547486	HK0001041927	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN24134	SHK PROP (CAP MKT) LTD 3.1% 2027-07-31	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2024-07-31	2027-07-30		3.10	2025-01-27	2025-07-31	6	287144733	HK0001045902	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN24136	MALAYAN BK BHD MALAYSIA 3.6% 2027-08-12	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2024-08-12	2027-08-12		3.60	2025-08-12	2025-08-12	12	287696400	HK0001046389	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN24149	TEMASEK FINANCIAL I LTD 2.75% 2034-08-28	TEMASEK FINANCIAL (I) LIMITED, SINGAPORE	HSBC	2024-08-28	2034-08-28	2034-05-29	2.75	2025-02-28	2025-08-28	6	288823782	HK0001051348	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN24150	TEMASEK FINANCIAL I LTD 3.1% 2054-08-28	TEMASEK FINANCIAL (I) LIMITED, SINGAPORE	HSBC	2024-08-28	2054-08-28	2054-03-02	3.10	2025-02-28	2025-08-28	6	288825262	HK0001051355	CNY	1,700,000,000.00	1,700,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN24156	CSCIF HONG KONG LTD 2.5% 2025-09-26	CSCIF HONG KONG LIMITED, BVI	HSBC	2024-09-27	2025-09-26		2.50	2025-03-27	2025-09-26	6	290961491	HK0001059440	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN24157	MALAYAN BK BHD MALAYSIA 3.9% 2025-10-15	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2024-10-15	2025-10-15		3.90	2025-10-15	2025-10-15	12	291963951	HK0001065090	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFN24167	FEC FINANCE LIMITED 7.7% 2026-11-05	FEC FINANCE LIMITED, HK	HSBC	2024-11-05	2026-11-05		7.70	2025-05-06	2025-05-06	6	293303398	HK0001075735	CNY	37,500,000.00	37,500,000.00	N	Y						1,000,000.00	10,000.00			n	R
HSBCFN25015	BOCOM LEASING MGM HK LTD 4.25% 2028-02-24	BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED	HSBC	2025-02-24	2028-02-24		4.25	2026-02-24	2026-02-24	12	300912079	HK0001110979	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCFN25040	MALAYAN BK BHD MALAYSIA 3.54% 2030-04-16	MALAYAN BANKING BERHAD (TDG AS MAYBANK)	HSBC	2025-04-16	2030-04-16		3.54	2026-04-16	2026-04-16	12	305329487	HK0001136156	HKD	363,000,000.00	363,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCGB21050	HKSAR GOVT OF PRC 1.75% 2031-11-24	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-24	2031-11-24		1.75	2024-11-25	2025-05-26	6	240739674	HK0000789823	USD	1,000,000,000.00	1,000,000,000.00	N	Y	S		J		200,000.00	1,000.00			n	R	
HSBCGB21052	HKSAR GOVT OF PRC 0% 2026-11-24	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-24	2026-11-24		0.00	2026-11-24	2026-11-24	60	240751895	HK0000789849	EUR	1,250,000,000.00	1,250,000,000.00	N	Y			J			100,000.00	1,000.00			n	R
HSBCGB21053	HKSAR GOVT OF PRC 1% 2041-11-24	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-24	2041-11-25		1.00	2024-11-25	2025-11-24	12	240752042	HK0000789856	EUR	500,000,000.00	500,000,000.00	N	Y			J			100,000.00	1,000.00			n	R
HSBCGB21055	HKSAR GOVT OF PRC 3.00% 2026-11-30	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2021-11-30	2026-11-30		3.00	2024-11-29	2025-05-30	6	240752212	HK0000789872	CNY	2,500,000,000.00	2,500,000,000.00	N	Y			Q	G		1,000,000.00	10,000.00			n	R
HSBCGB23003	HKSAR GOVT OF PRC 3.875% 2030-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-01-11	2030-01-11		3.88	2025-01-13	2026-01-12	12	256628147	HK0000895901	EUR	500,000,000.00	500,000,000.00	N	Y			J			100,000.00	1,000.00			n	R
HSBCGB23005	HKSAR GOVT OF PRC 3.3% 2028-01-11	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-01-11	2028-01-11		3.30	2025-01-13	2025-07-11	6	256628325	HK0000895927	CNY	5,000,000,000.00	5,000,000,000.00	N	Y			Q	G		1,000,000.00	10,000.00			n	R
HSBCGB23052	HKSAR GOVT OF PRC 3.375% 2027-06-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	HSBC	2023-06-07	2027-06-07		3.38	2024-06-0																				

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HSBCLN21038	CCB (NEW ZEALAND) LTD FRN 2025-08-13	CHINA CONSTRUCTION BANK (NEW ZEALAND) LIMITED	HSBC	2021-09-13	2025-08-13		4.46	2025-02-13	2025-05-13	3	238403740	HK0000758240	NZD	120,000,000.00	120,000,000.00	N	N						100,000.00	100,000.00			n	R
HSBCLN24051	CDBL FUNDING 2 FRN 2027-04-09	CDBL FUNDING 2	HSBC	2024-04-11	2027-04-09		5.25	2025-04-11	2025-07-11	3	280056723	HK0001007324	USD	115,000,000.00	115,000,000.00	N	Y						200,000.00	1,000.00			n	R
HSBCLN24097	CCB (NEW ZEALAND) LTD FRN 2027-07-08	CHINA CONSTRUCTION BANK (NEW ZEALAND) LIMITED	HSBC	2024-07-09	2027-07-08		4.95	2025-04-09	2025-07-09	3	284765753	HK0001031811	USD	120,000,000.00	120,000,000.00	N	Y						200,000.00	1,000.00			n	R
HSBCLN24104	BANK OF COMM.TOKYO BRANCH FRN 2025-07-03	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-07-05	2025-07-03		4.66	2025-03-31	2025-07-03	3	285491509	HK0001035093	USD	400,000,000.00	400,000,000.00	N	Y						200,000.00	1,000.00			n	R
HSBCLN24105	BANK OF COMM.TOKYO BRANCH FRN 2025-07-03	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-07-05	2025-07-03		4.66	2025-03-31	2025-07-03	3	285491533	HK0001035101	USD	90,000,000.00	90,000,000.00	N	Y						200,000.00	1,000.00			n	R
HSBCLN24199	ICBC (NEW ZEALAND) LTD FRN 2027-12-17	INDUSTRIAL N COMMERCIAL BK OF CHINA(NEWZEALAND)LTD	HSBC	2024-12-19	2027-12-17		4.94	2025-03-19	2025-06-19	3	296422797	HK0001092359	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			n	R
HSBCLN25004	BANK OF COMM MACAU FRN 2026-01-22	BANK OF COMMUNICATIONS, MACAU	HSBC	2025-01-23	2026-01-22		0.00		2025-07-23	6	298279967	HK0001102232	USD	200,000,000.00	200,000,000.00	N	Y						200,000.00	200,000.00			n	B
HSBCZC23140	BANK OF COMM.TOKYO BRANCH 0% 2025-08-18	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-08-23	2025-08-18		0.00			0	267215707	HK0000950235	CNY	680,000,000.00	680,000,000.00	N	Y						500,000.00	500,000.00			n	B
HSBCZC23198	BANK OF COMM.TOKYO BRANCH 0% 2025-12-10	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-12-15	2025-12-10		0.00			0	273341218	HK0000975901	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC23199	BANK OF COMM.TOKYO BRANCH 0% 2025-12-10	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2023-12-14	2025-12-12		0.00			0	273342818	HK0000975927	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24046	BANK OF COMM.TOKYO BRANCH 0% 2026-03-13	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-03-22	2026-03-13		0.00			0	279065514	HK0001003570	CNY	550,000,000.00	550,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24069	ABOC, MACAU BR 0% 2025-05-16	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-05-16	2025-05-16		0.00			0	282032007	HK0001015608	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24075	ABOC, MACAU BR 0% 2025-05-15	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-05-16	2025-05-15		0.00			0	282088398	HK0001015665	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24080	BANK OF COMM.TOKYO BRANCH 0% 2025-05-20	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-05-22	2025-05-20		0.00			0	282369630	HK0001020699	CNY	650,000,000.00	650,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24081	BANK OF COMM.TOKYO BRANCH 0% 2025-05-21	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-05-24	2025-05-21		0.00			0	282369818	HK0001020681	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24082	ABOC, MACAU BR 0% 2025-05-22	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-05-23	2025-05-22		0.00			0	282420848	HK0001020731	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24083	INDUSTRIAL BANK, FTZ 0% 2025-05-23	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2024-05-27	2025-05-23		0.00			0	282501490	HK0001020855	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24085	ABOC, MACAU BR 0% 2025-05-29	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-05-30	2025-05-29		0.00			0	282960478	HK0001021051	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24086	ABOC, MACAU BR 0% 2025-05-29	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-05-30	2025-05-29		0.00			0	282968827	HK0001021093	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24087	INDUSTRIAL BANK, FTZ 0% 2025-05-30	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2024-05-31	2025-05-30		0.00			0	282970244	HK0001021101	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24088	BANK OF COMM.TOKYO BRANCH 0% 2025-05-23	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-05-31	2025-05-23		0.00			0	283141888	HK0001021259	CNY	117,000,000.00	117,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24089	INDUSTRIAL BANK, FTZ 0% 2025-06-03	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2024-06-04	2025-06-03		0.00			0	283153045	HK0001021374	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24090	ABOC, MACAU BR 0% 2025-06-03	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-06-04	2025-06-03		0.00			0	283219984	HK0001025979	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24103	INDUSTRIAL BANK, FTZ 0% 2025-07-02	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2024-07-03	2025-07-02		0.00			0	285179521	HK0001034468	CNY	270,000,000.00	270,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24108	ABOC, MACAU BR 0% 2025-07-10	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-07-11	2025-07-10		0.00			0	285752167	HK0001037735	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24123	ABOC, MACAU BR 0% 2025-07-18	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-07-19	2025-07-18		0.00			0	286268323	HK0001038584	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24132	CMBC LONDON 0% 2025-07-10	CHINA MERCHANTS BANK CO LTD, LONDON BRANCH	HSBC	2024-07-30	2025-07-10		0.00			0	286947301	HK0001042370	CNY	210,000,000.00	210,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24135	BANK OF COMM.TOKYO BRANCH 0% 2026-08-10	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-08-15	2026-08-10		0.00			0	287696370	HK0001046371	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24137	BANK OF COMM. SYDNEY BR 0% 2025-08-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-08-16	2025-08-15		0.00			0	288020744	HK0001050696	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24139	BANK OF COMM. SYDNEY BR 0% 2025-08-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-08-16	2025-08-15		0.00			0	288023476	HK0001050712	CNY	70,000,000.00	70,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24140	BANK OF COMM. SYDNEY BR 0% 2025-08-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-08-16	2025-08-15		0.00			0	288024367	HK0001050720	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24145	ABOC, MACAU BR 0% 2025-08-21	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-08-22	2025-08-21		0.00			0	288564523	HK0001051116	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24147	INDUSTRIAL BANK, FTZ 0% 2025-08-26	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2024-08-27	2025-08-26		0.00			0	288687145	HK0001051306	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24151	BANK OF COMM MACAU 0% 2025-08-27	BANK OF COMMUNICATIONS, MACAU	HSBC	2024-08-28	2025-08-27		0.00			0	288826030	HK0001051413	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24153	INDUSTRIAL BANK, FTZ 0% 2025-09-24	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2024-09-25	2025-09-24		0.00			0	290499828	HK0001059044	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24154	ABOC, MACAU BR 0% 2025-09-25	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-09-26	2025-09-25		0.00			0	290923000	HK0001059457	CNY	233,000,000.00	233,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24155	ABOC, MACAU BR 0% 2025-09-26	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-09-27	2025-09-26		0.00			0	290929920	HK0001059465	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24158	BANK OF COMM. SYDNEY BR 0% 2025-10-20	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-10-21	2025-10-20		0.00			0	292137311	HK000																

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HSBCZC24160	BANK OF COMM.TOKYO BRANCH 0% 2025-10-23	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-10-25	2025-10-23		0.00			0	292584652	HK0001075156	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24164	CMBC LONDON 0% 2025-11-04	CHINA MERCHANTS BANK CO LTD, LONDON BRANCH	HSBC	2024-10-30	2025-11-04		0.00			0	292923791	HK0001075347	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24165	BANK OF COMM.TOKYO BRANCH 0% 2025-10-24	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-10-29	2025-10-24		0.00			0	292931743	HK0001075339	CNY	461,000,000.00	461,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24166	ABOC, MACAU BR 0% 2025-10-28	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-10-30	2025-10-28		0.00			0	293025932	HK0001075487	CNY	700,000,000.00	700,000,000.00	N	Y						100,000.00	100,000.00			n	B
HSBCZC24172	ABOC, MACAU BR 0% 2025-11-05	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-11-06	2025-11-05		0.00			0	293424179	HK0001075883	CNY	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			n	B
HSBCZC24173	ABOC, MACAU BR 0% 2025-11-10	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-11-11	2025-11-10		0.00			0	293579903	HK0001081790	CNY	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			n	B
HSBCZC24178	BANK OF COMM.TOKYO BRANCH 0% 2025-11-18	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-11-19	2025-11-18		0.00			0	293919275	HK0001082442	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24179	ABOC, MACAU BR 0% 2025-11-18	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-11-19	2025-11-18		0.00			0	294018492	HK0001082582	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24182	BANK OF COMM. SYDNEY BR 0% 2025-11-21	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-11-22	2025-11-21		0.00			0	294277552	HK0001085098	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24184	BANK OF COMM. SYDNEY BR 0% 2025-11-26	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-11-27	2025-11-26		0.00			0	294641971	HK0001085361	CNY	215,000,000.00	215,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24186	BANK OF COMM. SYDNEY BR 0% 2025-05-23	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-11-25	2025-05-23		0.00			0	294786953	HK0001085494	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24187	BANK OF COMM. SYDNEY BR 0% 2025-11-26	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-11-27	2025-11-26		0.00			0	294787003	HK0001085502	CNY	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24188	BANK OF COMM. SYDNEY BR 0% 2025-12-05	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2024-12-06	2025-12-05		0.00			0	295244216	HK0001085999	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24192	ABOC, MACAU BR 0% 2025-12-10	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-12-11	2025-12-10		0.00			0	295824310	HK0001089603	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24193	ABOC, MACAU BR 0% 2025-12-15	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-12-16	2025-12-15		0.00			0	295937017	HK0001089751	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24194	BANK OF COMM.TOKYO BRANCH 0% 2026-12-11	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-12-17	2026-12-11		0.00			0	295969911	HK0001089777	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24195	BANK OF COMM.TOKYO BRANCH 0% 2026-12-10	BANK OF COMMUNICATIONS CO LTD, TOKYO BRANCH	HSBC	2024-12-18	2026-12-10		0.00			0	295975954	HK0001089785	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24200	INDUSTRIAL BANK, FTZ 0% 2025-06-24	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2024-12-24	2025-06-24		0.00			0	296421723	HK0001092292	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24201	INDUSTRIAL BANK, FTZ 0% 2025-12-19	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2024-12-20	2025-12-19		0.00			0	296411728	HK0001092318	CNY	532,000,000.00	532,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24203	ABOC (MACAU BRANCH) 0% 2025-12-19	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-12-23	2025-12-19		0.00			0	296573485	HK0001092474	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC24205	ABOC, MACAU BR 0% 2025-12-23	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2024-12-27	2025-12-23		0.00			0	296695319	HK0001092649	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25003	ABOC, MACAU BR 0% 2025-07-15	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-01-15	2025-07-15		0.00			0	297595814	HK0001097192	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25006	ABOC, SYDNEY BR 0% 2025-08-11	AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	HSBC	2025-02-10	2025-08-11		0.00			0	299105733	HK0001105979	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25009	ABOC, MACAU BR 0% 2026-02-13	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-02-14	2026-02-13		0.00			0	300307680	HK0001106662	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25010	ABOC, MACAU BR 0% 2026-02-12	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-02-19	2026-02-12		0.00			0	300458793	HK0001106829	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25014	ABOC, SYDNEY BR 0% 2025-08-22	AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	HSBC	2025-02-24	2025-08-22		0.00			0	300736629	HK0001110862	CNY	500,000,000.00	500,000,000.00	N	Y						500,000.00	500,000.00			n	B
HSBCZC25016	ABOC, SYDNEY BR 0% 2025-08-28	AGRICULTURAL BANK OF CHINA LIMITED, SYDNEY BRANCH	HSBC	2025-02-28	2025-08-28		0.00			0	301239173	HK0001111290	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25020	ABOC, MACAU BR 0% 2026-03-12	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-03-13	2026-03-12		0.00			0	302080232	HK0001120317	CNY	400,000,000.00	400,000,000.00	N	Y						100,000.00	100,000.00			n	B
HSBCZC25022	BANK OF COMM. SYDNEY BR 0% 2026-03-20	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2025-03-21	2026-03-20		0.00			0	302352283	HK0001120523	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25024	BANK OF COMM. MACAU 0% 2026-03-18	BANK OF COMMUNICATIONS, MACAU	HSBC	2025-03-19	2026-03-18		0.00			0	302722307	HK0001120648	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25025	BANK OF COMM. SYDNEY BR 0% 2026-03-17	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2025-03-18	2026-03-17		0.00			0	302722595	HK0001120655	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25026	BANK OF COMM. SYDNEY BR 0% 2026-03-23	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2025-03-24	2026-03-23		0.00			0	303016414	HK0001120952	CNY	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25028	ABOC, MACAU BR 0% 2026-03-25	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-03-26	2026-03-25		0.00			0	303268910	HK0001127643	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25029	INDUSTRIAL BANK, FTZ 0% 2025-04-25	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2025-03-26	2025-04-25		0.00			0	303272232	HK0001127650	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25031	INDUSTRIAL BANK, FTZ 0% 2026-03-27	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2025-03-28	2026-03-27		0.00			0	303646914	HK0001127882	CNY	535,000,000.00	535,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25034	INDUSTRIAL BANK, FTZ 0% 2025-11-07	INDUSTRIAL BANK CO., LTD., FTZ, CHINA	HSBC	2025-04-07	2025-11-07		0.00			0	304277726	HK0001128187	CNY	166,000,000.00	166,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25036	BANK OF COMM. SYDNEY BR 0% 2025-06-16	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2025-04-16	2025-06-16		0.00			0	305063908	HK0001135968	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSBCZC25037	BANK OF COMM. SYDNEY BR 0% 2026-04-15	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2025-04-16	2026-04-15		0.00			0	305064041	HK0001135976	CNY	600,000,000.00	600,000,000.00	N	Y											

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HSBCZC25041	BANK OF COMM. SYDNEY BR 0% 2026-04-16	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	HSBC	2025-04-17	2026-04-16		0.00			0	305326208	HK0001136198	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HSHKFC24009	HANG SENG BANK LIMITED 3.9% 2025-09-08	HANG SENG BANK LTD	HSHK	2024-03-06	2025-09-08	2025-06-06	3.90	2025-03-06	2025-06-06	3	277573253	HK0000997673	HKD	156,100,000.00	156,100,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24011	HANG SENG BANK LIMITED 3.9% 2025-09-15	HANG SENG BANK LTD	HSHK	2024-03-13	2025-09-15	2025-06-13	3.90	2025-03-13	2025-06-13	3	278004040	HK0000998234	HKD	148,800,000.00	148,800,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24014	HANG SENG BANK LIMITED 3.9% 2025-09-22	HANG SENG BANK LTD	HSHK	2024-03-20	2025-09-22	2025-06-20	3.90	2025-03-20	2025-06-20	3	278434257	HK0001000923	HKD	143,500,000.00	143,000,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24023	HANG SENG BANK LIMITED 4% 2025-11-03	HANG SENG BANK LTD	HSHK	2024-05-02	2025-05-02		4.00	2025-02-03	2025-05-02	3	281016997	HK0001011219	HKD	318,000,000.00	317,500,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24025	HANG SENG BANK LIMITED 4% 2025-11-17	HANG SENG BANK LTD	HSHK	2024-05-16	2025-11-17	2025-05-16	4.00	2025-02-17	2025-05-16	3	281805975	HK0001015194	HKD	292,700,000.00	292,700,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24026	HANG SENG BANK LIMITED 4% 2025-11-24	HANG SENG BANK LTD	HSHK	2024-05-22	2025-11-24	2025-05-22	4.00	2025-02-24	2025-05-22	3	282239230	HK0001015798	HKD	243,000,000.00	241,500,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24028	HANG SENG BANK LIMITED 4% 2025-12-05	HANG SENG BANK LTD	HSHK	2024-06-05	2025-12-05	2025-06-05	4.00	2025-03-05	2025-06-05	3	283155803	HK0001021317	HKD	222,400,000.00	220,400,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24031	HANG SENG BANK LIMITED 4% 2025-12-12	HANG SENG BANK LTD	HSHK	2024-06-12	2025-12-12	2025-06-12	4.00	2025-03-12	2025-06-12	3	283647951	HK0001026357	HKD	223,400,000.00	222,100,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24037	HANG SENG BANK LIMITED 4% 2026-01-05	HANG SENG BANK LTD	HSHK	2024-07-04	2026-01-05	2025-07-04	4.00	2025-04-07	2025-07-04	3	285189012	HK0001034294	HKD	123,900,000.00	123,900,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24038	HANG SENG BANK LIMITED 4% 2026-01-12	HANG SENG BANK LTD	HSHK	2024-07-10	2026-01-12	2025-07-10	4.00	2025-04-10	2025-07-10	3	285491584	HK0001034930	HKD	200,200,000.00	200,200,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24041	HANG SENG BANK LIMITED 3.8% 2026-01-26	HANG SENG BANK LTD	HSHK	2024-07-24	2026-01-26	2025-04-24	3.80	2025-04-24	2025-07-24	3	286296076	HK0001038568	HKD	133,500,000.00	133,500,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24042	HANG SENG BANK LIMITED 3.8% 2026-01-30	HANG SENG BANK LTD	HSHK	2024-07-31	2026-01-30	2025-04-30	3.80	2025-01-28	2025-04-30	3	286855741	HK0001042123	HKD	96,200,000.00	96,200,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24043	HANG SENG BANK LIMITED 3.7% 2026-02-09	HANG SENG BANK LTD	HSHK	2024-08-07	2026-02-09	2025-05-07	3.70	2025-02-07	2025-05-07	3	287249497	HK0001045852	HKD	93,300,000.00	93,300,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24044	HANG SENG BANK LIMITED 3.2% 2026-02-16	HANG SENG BANK LTD	HSHK	2024-08-14	2026-02-16	2025-05-14	3.20	2025-02-14	2025-05-14	3	287639465	HK0001046181	HKD	29,200,000.00	29,100,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24047	HANG SENG BANK LIMITED 3.2% 2026-02-23	HANG SENG BANK LTD	HSHK	2024-08-21	2026-02-23	2025-05-21	3.20	2025-02-21	2025-05-21	3	288150206	HK0001050738	HKD	23,900,000.00	23,900,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24049	HANG SENG BANK LIMITED 3.4% 2026-02-27	HANG SENG BANK LTD	HSHK	2024-08-28	2026-02-27	2025-05-28	3.40	2025-02-28	2025-05-28	3	288838640	HK0001051322	HKD	66,000,000.00	65,900,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24053	HANG SENG BANK LIMITED 3.3% 2026-03-04	HANG SENG BANK LTD	HSHK	2024-09-04	2026-03-04	2025-06-04	3.30	2025-03-04	2025-06-04	3	289485163	HK0001054854	HKD	45,200,000.00	45,200,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24056	HANG SENG BANK LIMITED 3.3% 2026-03-11	HANG SENG BANK LTD	HSHK	2024-09-11	2026-03-11	2025-06-11	3.30	2025-03-11	2025-06-11	3	289632433	HK0001055208	HKD	186,100,000.00	185,900,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24059	HANG SENG BANK LIMITED 3% 2026-04-08	HANG SENG BANK LTD	HSHK	2024-10-03	2026-04-08	2025-07-03	3.00	2025-04-03	2025-07-03	3	290900557	HK0001059366	HKD	45,800,000.00	45,600,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24061	HANG SENG BANK LIMITED 3.1% 2026-04-09	HANG SENG BANK LTD	HSHK	2024-10-09	2026-04-09	2025-07-09	3.10	2025-04-09	2025-07-09	3	291228186	HK0001064655	HKD	43,400,000.00	43,400,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24062	HANG SENG BANK LIMITED 3.2% 2026-04-16	HANG SENG BANK LTD	HSHK	2024-10-16	2026-04-16	2025-07-16	3.20	2025-04-16	2025-07-16	3	291746969	HK0001064911	HKD	105,700,000.00	105,700,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24064	HANG SENG BANK LIMITED 3.2% 2026-04-23	HANG SENG BANK LTD	HSHK	2024-10-23	2026-04-23	2025-07-23	3.20	2025-04-23	2025-07-23	3	292263694	HK0001065314	HKD	85,300,000.00	85,200,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24066	HANG SENG BANK LIMITED 3.2% 2026-04-30	HANG SENG BANK LTD	HSHK	2024-10-30	2026-04-30	2025-04-30	3.20	2025-01-28	2025-04-30	3	292897804	HK0001075255	HKD	57,300,000.00	57,300,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC24069	HANG SENG BANK LIMITED 3.2% 2026-05-13	HANG SENG BANK LTD	HSHK	2024-11-13	2026-05-13	2025-05-13	3.20	2025-02-13	2025-05-13	3	293444382	HK0001075867	HKD	48,000,000.00	47,000,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25001	HANG SENG BANK LIMITED 3.5% 2026-07-08	HANG SENG BANK LTD	HSHK	2025-01-08	2026-07-08	2025-07-08	3.50	2025-04-08	2025-07-08	3	297247506	HK0001096343	HKD	152,300,000.00	152,300,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25002	HANG SENG BANK LIMITED 3.3% 2026-07-15	HANG SENG BANK LTD	HSHK	2025-01-15	2026-07-15	2025-07-15	3.30	2025-04-15	2025-07-15	3	297289217	HK0001096525	HKD	69,600,000.00	69,600,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25003	HANG SENG BANK LIMITED 3.3% 2026-07-22	HANG SENG BANK LTD	HSHK	2025-01-22	2026-07-22	2025-07-22	3.30	2025-04-22	2025-07-22	3	297893513	HK0001101929	HKD	67,300,000.00	67,300,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25004	HANG SENG BANK LIMITED 3.5% 2027-01-28	HANG SENG BANK LTD	HSHK	2025-01-28	2027-01-28	2025-04-28	3.50		2025-04-28	3	298516276	HK0001102281	HKD	171,100,000.00	171,100,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25005	HANG SENG BANK LIMITED 3.4% 2027-02-12	HANG SENG BANK LTD	HSHK	2025-02-12	2027-02-12	2025-05-12	3.40		2025-05-12	3	299865886	HK0001106100	HKD	217,700,000.00	217,700,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25006	HANG SENG BANK LIMITED 3.4% 2027-02-19	HANG SENG BANK LTD	HSHK	2025-02-19	2027-02-19	2025-05-19	3.40		2025-05-19	3	300224067	HK0001106324	HKD	393,600,000.00	393,600,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25007	HANG SENG BANK LIMITED 3.5% 2027-02-26	HANG SENG BANK LTD	HSHK	2025-02-26	2027-02-26	2025-05-26	3.50		2025-05-26	3	300822720	HK000110821	HKD	358,300,000.00	358,300,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25008	HANG SENG BANK LIMITED 3.5% 2027-03-05	HANG SENG BANK LTD	HSHK	2025-03-05	2027-03-05	2025-06-05	3.50		2025-06-05	3	301339305	HK0001111225	HKD	246,300,000.00	246,300,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25009	HANG SENG BANK LIMITED 3.4% 2027-03-12	HANG SENG BANK LTD	HSHK	2025-03-12	2027-03-12	2025-06-12	3.40		2025-06-12	3	301774940	HK0001111530	HKD	333,500,000.00	333,500,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25010	HANG SENG BANK LIMITED 3.4% 2027-03-19	HANG SENG BANK LTD	HSHK	2025-03-19	2027-03-19	2025-06-19	3.40		2025-06-19	3	302351210	HK0001120432	HKD	219,800,000.00	219,800,000.00	N	Y						100,000.00	100,000.00			n	B
HSHKFC25011	HANG SENG BANK LIMITED 3.3% 2027-03-30	HANG SENG BANK LTD	HSHK	2025-03-26	2027-03-30	2025-06-26	3.30		2025-06-26	3	303016384	HK0001120812	HKD	137,300,000.00	137,300,000.00	N	Y						100,000.00	100,000.00				

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
HSHKFC25015	HANG SENG BANK LIMITED 3.1% 2027-04-26	HANG SENG BANK LTD	HSHK	2025-04-24	2027-04-26	2025-07-24	3.10		2025-07-24	3	305458287	HK0001136206	HKD	122,900,000.00	122,900,000.00	N	Y					100,000.00	100,000.00			n	B	
IBHKZC24016	INDUSTRIAL BANK CO LTD 0% 2025-05-08	INDUSTRIAL BANK CO., LTD.	BNYH	2024-05-09	2025-05-08		0.00			0	281371207	HK0001014940	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC25001	INDUSTRIAL BANK CO LTD 2.32% 2025-09-15	INDUSTRIAL BANK CO., LTD.	BNYH	2025-03-14	2025-09-15		2.32		2025-09-15	6	302349550	HK0001120390	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC25002	INDUSTRIAL BANK CO LTD 2.38% 2026-03-16	INDUSTRIAL BANK CO., LTD.	BNYH	2025-03-17	2026-03-16		2.38		2026-03-16	12	302349703	HK0001120408	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC25003	INDUSTRIAL BANK CO LTD 2.38% 2026-03-17	INDUSTRIAL BANK CO., LTD.	BNYH	2025-03-18	2026-03-17		2.38		2026-03-17	12	302425809	HK0001120481	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
IBHKZC25004	INDUSTRIAL BANK CO LTD 2.38% 2026-03-17	INDUSTRIAL BANK CO., LTD.	BNYH	2025-03-18	2026-03-17		2.38		2026-03-17	12	302426970	HK0001120499	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN22001	CREDIT AG CORP & INV BK 1.72% 2027-01-21	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-01-21	2027-01-21		1.72	2025-04-22	2025-07-21	3	243143870	HK0000813961	HKD	500,000,000.00	500,000,000.00	N	Y					10,000,000.00	10,000,000.00	2023-11-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
INDOFN22003	CREDIT AG CORP & INV BK 3.60% 2025-08-18	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-08-18	2025-08-18		3.60	2024-08-19	2025-08-18	12	252125671	HK0000871696	CNY	1,000,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN22004	CREDIT AG CORP & INV BK 3.70% 2025-08-22	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-08-22	2025-08-22		3.70	2024-08-22	2025-08-22	12	252332359	HK0000871928	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
INDOFN22005	CREDIT AG CORP & INV BK 3.68% 2025-08-24	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-08-24	2025-08-25		3.68	2024-08-26	2025-08-25	12	252332090	HK0000871936	CNY	800,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
INDOFN22007	CREDIT AG CORP & INV BK 3.70% 2025-09-08	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2022-09-08	2025-09-08		3.70	2024-09-09	2025-09-08	12	252885315	HK0000874252	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN23001	CREDIT AG CORP & INV BK 3.80% 2028-01-31	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-01-31	2028-01-31	2027-01-29	3.80	2025-01-27	2026-01-30	12	257870901	HK0000904877	CNY	2,000,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN23002	CREDIT AG CORP & INV BK 3.82% 2028-02-02	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-02-02	2028-02-02	2027-02-02	3.82	2025-02-05	2026-02-02	12	258010710	HK0000904950	CNY	1,500,000,000.00	450,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN23003	CREDIT AG CORP & INV BK 3.60% 2026-02-15	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-02-15	2026-02-16		3.60	2025-02-18	2026-02-16	12	258740793	HK0000910106	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN23007	CREDIT AG CORP & INV BK 3.60% 2028-07-27	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-07-27	2028-07-27		3.60	2024-07-29	2025-07-28	12	265759670	HK0000942398	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
INDOFN23008	CREDIT AG CORP & INV BK 3.65% 2028-08-02	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-02	2028-08-02		3.65	2024-08-02	2025-08-04	12	265800599	HK0000942463	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
INDOFN23009	CREDIT AG CORP & INV BK 3.65% 2028-08-15	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-15	2028-08-15		3.65	2024-08-15	2025-08-15	12	266028881	HK0000942729	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN23010	CREDIT AG CORP & INV BK 3.7% 2028-08-14	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-14	2028-08-14		3.70	2024-08-14	2025-08-14	12	266420498	HK0000946415	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN23011	CREDIT AG CORP & INV BK 3.5% 2028-08-28	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-08-28	2028-08-28		3.50	2024-08-28	2025-08-28	12	267202320	HK0000947322	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN23012	CREDIT AG CORP & INV BK 3.5% 2028-09-05	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-09-05	2028-09-05		3.50	2024-09-05	2025-09-05	12	267215723	HK0000947348	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2023-11-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
INDOFN23013	CREDIT AG CORP & INV BK 3.2% 2026-09-05	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2023-09-05	2026-09-07		3.20	2024-09-05	2025-09-05	12	267497427	HK0000950854	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-05-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
INDOFN24001	CREDIT AG CORP & INV BK 3.1% 2027-03-15	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-03-15	2027-03-15		3.10	2025-03-17	2026-03-16	12	278433501	HK0001000931	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-04-24	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
INDOFN24003	CREDIT AG CORP & INV BK 3.25% 2029-04-08	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-04-08	2029-04-09	2028-04-10	3.25	2025-04-08	2026-04-08	12	279447085	HK0001004107	CNY	285,000,000.00	285,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN24004	CREDIT AG CORP & INV BK 3.1% 2027-04-11	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-04-11	2027-04-12		3.10	2025-04-11	2026-04-13	12	279878370	HK0001004479	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN24005	CREDIT AG CORP & INV BK 3.5% 2029-04-29	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-04-29	2029-04-30		3.50	2025-04-29	2025-04-29	12	280965715	HK0001011136	CNY	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOFN24006	CREDIT AG CORP & INV BK 5.15% 2031-06-04	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-06-04	2031-06-04		5.15	2025-06-04	2025-06-04	12	283151352	HK0001021267	USD	50,000,000.00	50,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-10-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
INDOFN25002	CREDIT AGRICOLE CP INVBK 3.1% 2035-03-14	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2025-03-14	2035-03-14	2028-03-14	3.10	2025-03-14	2026-03-16	12	302155879	HK0001120283	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOZN24007	CREDIT AG CORP AND INV BK 0% 2029-06-12	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2024-06-12	2029-06-12	2027-06-14	0.00	2025-06-12	2026-06-14	0	283825981	HK0001026530	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
INDOZN25001	CREDIT AGRICOLE CORP INVBK 0% 2030-01-21	CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	DBAN	2025-01-21	2030-01-21	2029-01-22	0.00	2025-01-21	2026-01-22	0	297567560	HK0001097077	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
KDHF24008	KOREA DEV. BANK, HK BR 4.7% 2025-09-22	KOREA DEVELOPMENT BANK (THE)	DBAN	2024-11-22	2025-09-22		4.70	2025-09-22	2025-09-22	10	294650300	HK0001085296	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			n	B	
KDHF25002	KOREA DEVELOPMENT BANK 4.32% 2026-03-25	KOREA DEVELOPMENT BANK (THE)	DBAN	2025-03-26	2026-03-25		4.32	2026-03-25	2026-03-25	12	303628355	HK0001127866	USD	25,000,000.00	25,000,000.00	N	Y					200,000.00	200,000.00			n	B	
KDHF24001	KOREA DEV. BANK, HK BR 4.45% 2026-03-27	KOREA DEVELOPMENT BANK (THE)	DBAN	2024-03-27	2026-03-27		4.45	2025-03-27	2026-03-27	12	279446925	HK0001004099	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-10-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
KDHF24002	KOREA DEV. BANK, HK BR 4.64% 2026-05-07	KOREA DEVELOPMENT BANK (THE)	DBAN	2024-05-07	2026-05-07		4.64	2025-05-07	2025-05-07	12	281625900	HK0001015111	HKD	123,000,000.00	123,000,000.00	N	Y					1,000,000.00	1,000,000.00	2024-10-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
KDHF24003	KOREA DEV. BANK, HK BR 4.45% 2027-05-10	KOREA DEVELOPMENT BANK (THE)	DBAN	2024-05-10	2027-05-10		4.45	2025-05-12	2025-05-12	12	281972839	HK0001015343	HKD	250,000,000.00	250,000,000.00	N	Y					2,000,000.00	2,000,000.00	2024-06-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
KDHF24005	KOREA DEV. BANK, HK BR 4.02% 2025-11-05	KOREA DEVELOPMENT BANK (THE)	DBAN	2024-11-05	2025-11-05		4.02	2025-11-05	2025-11-05	12	293325189	HK0001075727	HKD	390,000,000.00	390,000,000.00	N	Y					2,000,000.00	2,000,000.00	20				

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
KWHKFB23008	JIANGSU HUAIJING ASSETS 4.5% 2026-10-24	JIANGSU HUAIJING ASSETS MANAGEMENT CO., LTD. CHINA	KWHK	2023-10-24	2026-10-26		4.50	2025-04-24	2025-10-24	6	269098465	HK0000954559	CNY	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB23010	JIAOXING CITY INV AND DEV 4% 2026-10-20	JIAOXING CITY INV. AND DEV. GROUP CO., LTD. CHINA	KWHK	2023-10-20	2026-10-20		4.00	2025-04-22	2025-10-20	6	270562361	HK0000958378	CNY	1,775,000,000.00	1,775,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB23012	JOY DELIGHT INTL LTD 4% 2026-11-15	JOY DELIGHT INTERNATIONAL LIMITED BVI	KWHK	2023-11-15	2026-11-16		4.00	2024-11-15	2025-05-15	6	271135700	HK0000963139	CNY	1,210,000,000.00	1,210,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB23020	CHANGDE URBAN DEV GP 4.7% 2026-12-29	CHANGDE URBAN DEVELOPMENT GROUP CO., LTD., CHINA	KWHK	2023-12-29	2026-12-29		4.70	2024-12-30	2025-06-30	6	273082026	HK0000971959	CNY	1,400,000,000.00	1,400,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB23021	CHENZHOU FUTIAN CONSTRU. 4.6% 2026-12-22	CHENZHOU FUTIAN CONSTRUCTION DEVE. CO., CHINA	KWHK	2023-12-22	2026-12-22		4.60	2024-12-23	2025-06-23	6	273413642	HK0000976032	CNY	536,000,000.00	536,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24001	NAN'AN ENERGY INDUSTRY 5.15% 2027-01-26	NAN'AN ENERGY IND AND TRADE LD. GP CO LTD, CHINA	KWHK	2024-01-26	2027-01-26	2026-01-26	5.15	2025-01-27	2026-01-26	12	274176172	HK0000979937	CNY	1,050,000,000.00	1,050,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24002	HEZE FINANCE INVESTMENT 3.2% 2027-03-27	HEZE FINANCE INVESTMENT GROUP CO., LTD. CHINA	KWHK	2024-03-27	2027-03-29		3.20	2025-03-27	2025-09-29	6	279391144	HK0000979978	CNY	485,000,000.00	485,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24003	CHONGQING TONGNAN ENG CO 7.9% 2026-06-14	CHONGQING TONGNAN CONST. ENGINEERING (GP), CHINA	KWHK	2024-06-14	2026-06-15		7.90	2024-12-16	2025-06-16	6	274242701	HK0000979986	CNY	320,000,000.00	320,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24005	XIAOXIAN CONST INV GRP 7.8% 2026-05-16	XIAOXIAN CONSTRUCTION INV GROUP CO., LTD., CHINA	KWHK	2024-05-16	2026-05-18		7.80	2024-11-18	2025-05-16	6	274403837	HK0000980026	CNY	650,000,000.00	650,000,000.00	N	Y						1,000,000.00	10,000.00	2024-06-03	FURTHER ISSUE CNY400M	n	R
KWHKFB24006	RUICHANG STATE-OWNED INV 5.9% 2027-06-05	RUICHANG STATE-OWNED INV HOLDG GRP CO LTD, CHINA	KWHK	2024-06-05	2027-06-07		5.90	2024-12-05	2025-06-05	6	274411929	HK0000980034	CNY	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24009	HUAIBEI PUBLIC UTILITY 3.5% 2027-02-07	HUAIBEI PUBLIC UTILITY ASSETS OP CO., LTD., CHINA	KWHK	2024-02-07	2027-02-08		3.50	2025-02-07	2025-08-07	6	274364807	HK0000980067	CNY	370,000,000.00	370,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24010	CHONGQING TONGNAN CONST. ENGINEERING 4.8% 2027-02-28	CHONGQING TONGNAN CONST. ENGINEERING (GP), CHINA	KWHK	2024-02-29	2027-03-01		4.80	2025-02-28	2025-08-29	6	274302704	HK0000980109	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24011	HUBEI GUANGGUDONG STATED 7.5% 2026-01-25	HUBEI GUANGGUDONG STATE-OWNED CIOG CO., LTD. CHINA	KWHK	2024-01-25	2026-01-26		7.50	2025-01-27	2026-01-26	12	274561726	HK0000984549	CNY	757,000,000.00	757,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24012	HENGYANG URBAN CONST INV 4.86% 2027-01-24	HENGYANG URBAN CONS INV DEV GP CO., LTD, CHINA	KWHK	2024-01-24	2027-01-25		4.86	2025-01-24	2026-01-26	12	274608382	HK0000984556	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24015	CAOFEIDIAN STATE HDG INV 3.5% 2027-02-21	CAOFEIDIAN STATE HDG INV GROUP COMPANY, CHINA	KWHK	2024-02-21	2027-02-22		3.50	2025-02-21	2025-08-21	6	275696277	HK0000987864	CNY	530,000,000.00	530,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24016	CHANGSHA LANYUEGU INTEL 4.4% 2027-01-21	CHANGSHA LANYUEGU INTEL MFG IND INV CO LTD, CHINA	KWHK	2024-02-21	2027-01-21		4.40	2025-02-21	2025-08-21	6	275987743	HK0000988045	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24017	LILING LUJIANG INV GRP 4.6% 2027-02-07	LILING LUJIANG INVESTMENT GROUP CO., LTD., CHINA	KWHK	2024-02-07	2027-02-08		4.60	2025-02-07	2025-08-07	6	275987662	HK0000988052	CNY	536,000,000.00	536,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24019	NINGGUO ECON DEV HLDG, CN 6.5% 2027-08-23	NINGGUO ECONOMIC DEVELOPMENT HOLDINGS GROUP CO., CN	KWHK	2024-08-23	2027-08-23		6.50	2025-02-24	2025-08-25	6	276328352	HK0000992898	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00	2024-09-26	FURTHER ISSUE CNY122M	n	R
KWHKFB24020	ZHANJIANG INFRA. CONST. 3.95% 2027-03-07	ZHANJIANG INFRASTRUCTURE CONST INV GRP, CHINA	KWHK	2024-03-07	2027-03-08		3.95	2025-03-07	2025-09-08	6	276333003	HK0000992922	CNY	1,420,000,000.00	1,420,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24021	HENGYANG HIGH-TECH HDG 3.15% 2027-04-03	HENGYANG HIGH-TECH HOLDING GROUP CO., LTD., CHINA	KWHK	2024-04-03	2027-04-05		3.15	2025-04-03	2025-10-03	6	277306166	HK0000993524	CNY	480,000,000.00	480,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24022	CHANGDE URBAN DEV GP 4.05% 2027-03-14	CHANGDE URBAN DEVELOPMENT GROUP CO., LTD., CHINA	KWHK	2024-03-14	2027-03-15		4.05	2025-03-14	2025-09-15	6	277540061	HK0000997533	CNY	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24023	HUBEI GUANGGUDONG STATED 7.5% 2026-08-20	HUBEI GUANGGUDONG STATE-OWNED CIOG CO., LTD. CHINA	KWHK	2024-03-20	2026-08-20		7.50	2025-03-20	2026-03-20	12	277571005	HK0000997608	CNY	1,243,000,000.00	1,243,000,000.00	N	Y						1,000,000.00	10,000.00	2024-04-19	FURTHER ISSUE CNY229M	n	R
KWHKFB24024	QUANZHOU URB CONNS GRP, CN 3.4% 2027-05-30	QUANZHOU URBAN CONSTRUCTION GROUP CO., LTD., CN	KWHK	2024-05-30	2027-05-31		3.40	2024-11-29	2025-05-30	6	277572842	HK0000997632	CNY	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24025	NANPING WUYI GRP CO LTD 4.2% 2027-03-14	NANPING WUYI GROUP CO., LTD., CHINA	KWHK	2024-03-14	2027-03-15		4.20	2025-03-14	2025-09-15	6	277968215	HK0000998002	CNY	650,000,000.00	650,000,000.00	N	Y						2,000,000.00	100,000.00			n	R
KWHKFB24026	HUAIBEI PUBLIC UTILITY 6.8% 2026-04-11	HUAIBEI PUBLIC UTILITY ASSETS OP CO., LTD., CHINA	KWHK	2024-04-11	2026-04-13		6.80	2025-04-11	2026-04-13	12	277981572	HK0000998119	CNY	252,000,000.00	252,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24028	HEBI INVESTMENT GROUP 3.3% 2027-02-28	HEBI INVESTMENT GROUP CO., LTD., CHINA	KWHK	2024-03-28	2027-03-01		3.30	2025-03-28	2025-09-29	6	278356159	HK0001000816	CNY	170,000,000.00	170,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24029	FUNING URBAN DEV HDG GP 3.35% 2027-03-27	FUNING URBAN DEVE HOLDING GROUP CO., LTD. CHINA	KWHK	2024-03-27	2027-03-29		3.35	2025-03-27	2025-09-29	6	278542548	HK0001001053	CNY	94,000,000.00	94,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24030	SHANDONG HESHENG LTD, CN 7.8% 2027-06-27	SHANDONG HESHENG INVESTMENT CO., LTD., CHINA	KWHK	2024-06-27	2027-06-28		7.80	2024-12-27	2025-06-27	6	278690482	HK0001001186	CNY	711,000,000.00	711,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24031	HEALTH AND HAPPINESS (H AND H) INTL HDGS 7.5% 2027-03-26	HEALTH AND HAPPINESS (H AND H) INTL HDGS LID, KY	KWHK	2024-03-26	2027-03-26		7.50	2025-03-26	2025-09-26	6	278836223	HK0001001392	CNY	500,000,000.00	410,500,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24032	CHUZHOU NANQIAO URBAN 6.5% 2027-07-17	CHUZHOU NANQIAO URBAN INVESTMENT HOLDING GROUP	KWHK	2024-07-17	2027-07-19		6.50	2025-01-17	2025-07-17	6	278879267	HK0001001467	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24033	LUOYANG GUOSHENG INV, CN 4.1% 2027-09-30	LUOYANG GUOSHENG INVESTMENT HOLDING GRP CO LTD, CN	KWHK	2024-09-30	2027-09-30		4.10	2025-03-31	2025-09-30	6	279120647	HK0001003562	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24036	CHONGQING TONGNAN CONST. ENGINEERING 7.8% 2027-05-31	CHONGQING TONGNAN CONST. ENGINEERING (GP), CHINA	KWHK	2024-05-31	2027-05-31		7.80	2024-12-02	2025-06-02	6	279259394	HK0001003695	CNY	480,000,000.00	480,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24038	TONGCHENG ECON DEV ZN, CN 6.5% 2027-09-02	TONGCHENG ECONOMIC DEV ZONE CONSTRUCTION INV, CN	KWHK	2024-09-02	2027-09-02		6.50	2025-03-03	2025-09-02	6	279532546	HK0001003893	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24039	TAIXING CITY INV DEV, CN 3.6% 2027-04-23	TAIXING CITY INVESTMENT DEVELOPMENT GRP CO LTD, CN	KWHK	2024-04-23	2027-04-23		3.60	2025-04-23	2025-10-23	6	280521639	HK0001007472	CNY	645,000,000.00	645,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
KWHKFB24041	JINYUN (SOE) ASST GRP CO 5.4% 2027-05-24	JINYUN STATE OWNED ASST INV AND OPR GRP CO LTD, CN	KWHK	2024-05-24	2027-05-24		5.40	2024-11-25	2025-05-26	6	280816426	HK0001010773	CNY	510,000,000.00	510,000,000.00	N	Y</											

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
KWHKFB24045	SHANGQIU CITY DEV INV,CN 6.5% 2027-08-15	SHANGQIU CITY DEVELOPMENT INVESTMENT GROUP LTD, CN	KWHK	2024-08-15	2027-08-16		6.50		2025-08-15	12	281374559	HK0001014908	CNY	1,120,000,000.00	1,120,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24048	JINGZHOU MUNI DEV LTD,CN 5.2% 2027-07-12	JINGZHOU MUNICIPAL URBAN DEV HOLDING GP CO LTD,CN	KWHK	2024-07-12	2027-07-12		5.20	2025-01-13	2025-07-14	6	282244586	HK0001015483	CNY	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24049	BAODING GUOKONG GRP CO 4.98% 2027-06-04	BAODING GUOKONG GROUP CO., LTD, CHINA	KWHK	2024-06-04	2027-06-04		4.98	2024-12-04	2025-06-04	6	282244705	HK0001015491	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24050	FUJIAN JINJIANG CONS,CN 3.8% 2027-06-18	FUJIAN JINJIANG CONST INV HOLDING GRP CO LTD,CN	KWHK	2024-06-18	2027-06-18		3.80	2024-12-18	2025-06-18	6	282289300	HK0001020525	CNY	1,950,000,000.00	1,950,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24051	QINGDAO JIMO TOUR LTD 6.5% 2027-06-06	QINGDAO JIMO DIST URB TOURISM DEV N INV CO LTD, CN	KWHK	2024-06-06	2027-06-07		6.50	2024-12-06	2025-06-06	6	282702002	HK0001020764	CNY	272,000,000.00	272,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24052	JINYUN (SOE) ASST GRP CO 6.8% 2027-05-30	JINYUN STATE OWNED ASST INV AND OPR GRP CO LTD, CN	KWHK	2024-05-30	2027-05-31		6.80	2024-12-02	2025-05-30	6	283140954	HK0001021184	USD	51,700,000.00	51,700,000.00	N	Y					200,000.00	1,000.00			n	R	
KWHKFB24053	LILING LUJIANG INV H GP,CN 6% 2027-12-13	LILING LUJIANG INVESTMENT HOLDING GROUP CO LTD,CN	KWHK	2024-12-13	2027-12-13		6.00		2025-06-13	6	283836487	HK0001026605	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24055	QINGDAO JZ BAY DEV GRP 6% 2027-06-26	QINGDAO JIAOZHOU BAY DEVELOPMENT GROUP CO., LTD	KWHK	2024-06-26	2027-06-28		6.00	2024-12-27	2025-06-26	6	284375114	HK0001031407	CNY	1,200,000,000.00	1,200,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24056	MIANYANG XINXING INV,CN 6.5% 2027-09-06	MIANYANG XINXING INVESTMENT HOLDINGS CO.,LTD, CN	KWHK	2024-09-06	2027-09-06		6.50	2025-03-06	2025-09-08	6	284490410	HK0001031530	CNY	490,000,000.00	490,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24057	BAODING GUOKONG GRP CO 5.15% 2027-07-18	BAODING GUOKONG GROUP CO., LTD, CHINA	KWHK	2024-07-18	2027-07-19		5.15	2025-01-20	2025-07-18	6	284563352	HK0001031688	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24058	XINYANG HONGXIN STA OWN,CN 6% 2027-07-05	XINYANG HONGXIN STATE OWNED CPTL OPR GRP CO LTD,CN	KWHK	2024-07-05	2027-07-05		6.00	2025-01-06	2025-07-07	6	285046785	HK0001032033	CNY	406,000,000.00	406,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24061	QUANJIAO QUANRUI INV, CN 6.5% 2027-08-01	QUANJIAO QUANRUI INVESTMENT HOLDING GRP CO LTD,CN	KWHK	2024-08-01	2027-08-02		6.50		2025-08-01	12	285192102	HK0001034377	CNY	720,000,000.00	720,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24065	SHANDONG HESHENG LTD,CN 6.95% 2027-07-25	SHANDONG HESHENG INVESTMENT CO.,LTD., CHINA	KWHK	2024-07-25	2027-07-26		6.95	2025-01-27	2025-07-25	6	285866472	HK0001037750	CNY	320,500,000.00	320,500,000.00	N	Y					1,000,000.00	10,000.00	2024-08-15	FURTHER ISSUE CNY197.5M	n	R	
KWHKFB24066	ANHUI XIHU INV HLDG,CN 6.7% 2027-08-22	ANHUI XIHU INVESTMENT HOLDING GROUP CO., LTD., CN	KWHK	2024-08-22	2027-08-23		6.70	2025-02-24	2025-08-22	6	286094813	HK0001038212	CNY	550,000,000.00	550,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24067	LUJIANG COUNTY RURAL INV 4.1% 2027-07-26	LUJIANG COUNTY RURAL REVITALIZATION INV CO LTD, CN	KWHK	2024-07-26	2027-07-26		4.10	2025-01-27	2025-07-28	6	286153640	HK0001038261	CNY	286,980,000.00	286,980,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24070	JIANGSU SHUANGHU INV HLD 7.8% 2027-08-02	JIANGSU SHUANGHU INVTMENT HDG GRP CO., LTD, CHINA	KWHK	2024-08-02	2027-08-02		7.80	2025-02-05	2025-08-04	6	286849954	HK0001042107	CNY	550,000,000.00	550,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24071	PINGHU STATE-OWNED,CN 3.25% 2027-08-21	PINGHU STATE-OWNED ASSETS HOLDING GROUP CO LTD, CN	KWHK	2024-08-21	2027-08-23		3.25	2025-02-21	2025-08-21	6	286850596	HK0001042115	CNY	2,142,000,000.00	2,142,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24074	FUJIAN JINJIANG CONS,CN 3.4% 2027-08-15	FUJIAN JINJIANG CONST INV HOLDING GRP CO LTD,CN	KWHK	2024-08-15	2027-08-16		3.40	2025-02-17	2025-08-15	6	287982895	HK0001045878	CNY	1,650,000,000.00	1,650,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24075	XIAOGAN GAOCHUANG INV,CN 7.8% 2026-09-19	XIAOGAN GAOCHUANG INVESTMENT CO.,LTD, CHINA	KWHK	2024-09-19	2026-09-21		7.80	2025-03-19	2025-09-19	6	289048448	HK0001045886	CNY	565,000,000.00	565,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24076	GAOYOU WATER INDUSTRY,CN 5% 2027-09-03	GAOYOU WATER INDUSTRY INVESTMENT GROUP CO LTD., CN	KWHK	2024-09-03	2027-09-03		5.00	2025-03-03	2025-09-03	6	287333978	HK0001045985	CNY	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24077	ANJI QICAI LINGFENG, CN 5.5% 2027-08-30	ANJI QICAI LINGFENG RURAL TOURISM INV CO LTD, CN	KWHK	2024-08-30	2027-08-30		5.50	2025-03-03	2025-09-01	6	288271941	HK0001045993	CNY	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24078	HUANGSHI CHANTOU HLDG,CN 6.4% 2027-09-10	HUANGSHI CHANTOU HOLDING GROUP CO., LTD, CN	KWHK	2024-09-10	2027-09-10		6.40	2025-03-10	2025-09-10	6	287841663	HK0001046314	CNY	900,000,000.00	900,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24079	SHANGRAO URBAN OPR,CN 5.5% 2027-09-26	SHANGRAO URBAN OPERATION (HOLDING) GROUP CO LTD,CN	KWHK	2024-09-26	2027-09-27		5.50	2025-03-26	2025-09-26	6	288610363	HK0001051082	CNY	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24081	JIANGSU YANXI NEWCITY,CN 6.8% 2027-09-25	JIANGSU YANXI NEWCITY INVESTMENT DEVELOPMENT CO,CN	KWHK	2024-09-25	2027-09-27		6.80	2025-03-25	2025-09-25	6	289167226	HK0001051561	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24082	CHANGDE URBAN DEV GP,CN 3.95% 2027-09-13	CHANGDE URBAN DEVELOPMENT GROUP CO., LTD., CHINA	KWHK	2024-09-13	2027-09-13		3.95	2025-03-13	2025-09-15	6	289438823	HK0001054805	CNY	1,200,000,000.00	1,200,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24083	RUICHANG STATE-OWNED INV 6.3% 2027-09-10	RUICHANG STATE-OWNED INV HLDG GRP CO LTD, CHINA	KWHK	2024-09-10	2027-09-10		6.30	2025-03-10	2025-09-10	6	289532927	HK0001054888	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24084	XINYI COMMU CULTURE,CN 6% 2027-09-20	XINYI COMMUNICATIONS CULTURE TOURISM GROUP LTD, CN	KWHK	2024-09-20	2027-09-20		6.00	2025-03-20	2025-09-22	6	289662405	HK0001054961	CNY	1,113,880,000.00	1,113,880,000.00	N	Y					1,000,000.00	10,000.00	2024-09-27	FURTHER ISSUE CNY145M	n	R	
KWHKFB24085	TONGCHENG ECON DEV ZN,CN 6.8% 2027-09-26	TONGCHENG ECONOMIC CONSTRUCTION INV, CN	KWHK	2024-09-26	2027-09-27		6.80	2025-03-26	2025-09-26	6	289686754	HK0001055067	CNY	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	10,000.00	2024-09-30	FURTHER ISSUE CNY60M	n	R	
KWHKFB24087	NINGBO FENGHUA INV GP,CN 3.3% 2027-09-19	NINGBO FENGHUA INVESTMENT GROUP CO., LTD., CN	KWHK	2024-09-19	2027-09-20		3.30	2025-03-19	2025-09-19	6	289663240	HK0001055158	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24089	SHENZHEN FUTIAN INV,CN 2.7% 2027-10-18	SHENZHEN FUTIAN INVESTMENT HOLDINGS CO., LTD, CN	KWHK	2024-10-18	2027-10-18		2.70	2025-04-22	2025-10-20	6	289861238	HK0001055331	CNY	3,000,000,000.00	3,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24091	LUJIANG COUNTY RURAL INV 6.5% 2027-10-22	LUJIANG COUNTY RURAL REVITALIZATION INV CO LTD, CN	KWHK	2024-10-22	2027-10-22		6.50	2025-04-22	2025-10-22	6	290449863	HK0001058921	CNY	1,051,500,000.00	1,051,500,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24092	SHIYAN ECONOMIC DEV,CN 6.3% 2027-11-22	SHIYAN ECONOMIC DEV CONST INV DEV GP CO LTD,CN	KWHK	2024-11-22	2027-11-22		6.30		2025-05-22	6	290856558	HK0001059184	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24093	HK ONLINK TECH CO LTD 2.92% 2027-11-01	HK ONLINK TECHNOLOGY CO., LIMITED,HK	KWHK	2024-11-01	2027-11-01		2.92		2025-05-06	6	291163343	HK0001059481	CNY	1,052,000,000.00	1,052,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24094	CHANGGE URBANCONSTINV,CN 7.2% 2027-12-27	CHANGGE URBAN CONSTRUCTION INVESTMENT CO LTD,CN	KWHK	2024-12-27	2027-12-27		7.20		2025-06-27	6	291515002	HK0001064549	CNY	321,000,000.00	321,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24098	NINGBOMINGSHAN CONSTR,CN 3.5% 2027-11-29	NINGBO MINGSHAN CONSTRUCTION DEVELOPMENT GP LTD,CN	KWHK	2024-11-29	2027-11-29		3.50		2025-05-29	6	292124139	HK0001065165	CNY	230,000,000.00	230,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24099	SHANDONG GAOCHUANG GP,CN 6.9% 2027-11-06	SHANDONG GAOCHUANG HOLDING GROUP CO.,LTD,CN	KWHK	2024-11-06	2027-11-08		6.90		2025-11-06																			

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
KWHKFB24104	TAIZHOUSHONGTIAN NEWENGY 6.2% 2027-12-12	TAIZHOU ZHONGTIAN NEW ENERGY IND DEV CO LTD,CN	KWHK	2024-12-12	2027-12-13		6.20		2025-06-12	6	293136386	HK0001075537	CNY	728,200,000.00	728,200,000.00	N	Y					1,000,000.00	10,000.00	2025-02-26	FURTHER ISSUE CNY598.2M	n	R	
KWHKFB24106	2027-12-12 HUIJIYUAN INV GP CO,CN 6.8% 2027-11-15	HUIJIYUAN INVESTMENT GROUP CO., LTD, CN	KWHK	2024-11-15	2027-11-15		6.80		2025-05-15	6	293139245	HK0001075552	CNY	437,500,000.00	437,500,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24107	2027-11-15 NINGGUO NINGYANG GP,CN 6.5% 2027-11-20	NINGGUO NINGYANG HOLDING GROUP CO., LTD,CN	KWHK	2024-11-20	2027-11-22		6.50		2025-05-20	6	293183554	HK0001075586	CNY	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24115	2027-11-20 LUJIANG COUNTY RURAL INV 6.5% 2027-11-20	LUJIANG COUNTY RURAL REVITALIZATION INV CO LTD, CN	KWHK	2024-11-20	2027-11-22		6.50		2025-05-20	6	293958246	HK0001082418	CNY	148,500,000.00	148,500,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24116	2027-11-20 SHANDONG GAOCHUANG GP,CN 6.9% 2027-11-25	SHANDONG GAOCHUANG HOLDING GROUP CO., LTD,CN	KWHK	2024-11-25	2027-11-25		6.90		2025-05-26	6	294168893	HK0001082566	CNY	111,000,000.00	111,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24118	2027-11-25 SHANDONG GAOCHUANG GP,CN 6.9% 2027-11-27	SHANDONG GAOCHUANG HOLDING GROUP CO., LTD,CN	KWHK	2024-11-27	2027-11-29		6.90		2025-05-27	6	294674047	HK0001085304	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB24121	2027-12-12 JINYUN (SOE) ASST GRP CO 6.3% 2027-12-12	JINYUN STATE OWNED ASST INV AND OPR GRP CO LTD, CN	KWHK	2024-12-12	2027-12-13		6.30		2025-06-12	6	295450398	HK0001089033	USD	30,000,000.00	30,000,000.00	N	Y					200,000.00	1,000.00			n	R	
KWHKFB25001	2025-01-10 XINYANG DINGXININDINV,CN 6.9% 2028-01-10	XINYANG DINGXIN IND INV GP CO., LTD., CHINA	KWHK	2025-01-10	2028-01-10		6.90		2025-07-10	6	296823325	HK0001092441	CNY	366,000,000.00	366,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB25002	2025-01-23 NINGGUO NINGYANG GP,CN 7% 2028-01-23	NINGGUO NINGYANG HOLDING GROUP CO., LTD,CN	KWHK	2025-01-23	2028-01-24		7.00		2025-07-23	6	297162098	HK0001096251	CNY	378,000,000.00	378,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB25006	2025-01-24 JIANGMEN HI-TECH IND CO 4.28% 2028-01-24	JIANGMEN HI-TECH INDUSTRIAL PARK CO., LTD,CN	KWHK	2025-01-24	2028-01-24		4.28		2025-07-24	6	297850547	HK0001101887	CNY	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB25008	2025-02-26 NINGHAI STATE-OWN AT INV 4.9% 2028-02-26	NINGHAI STATE-OWNED ASSET INVESTMENT HOLDING GP,CN	KWHK	2025-02-26	2028-02-28		4.90		2025-08-26	6	300463053	HK0001106464	USD	110,000,000.00	110,000,000.00	N	Y					200,000.00	1,000.00			n	R	
KWHKFB25009	2025-03-12 CHANGGE URBANCONSTINV,CN 6.9% 2028-03-12	CHANGGE URBAN CONSTRUCTION INVESTMENT CO LTD,CN	KWHK	2025-03-12	2028-03-13		6.90		2025-09-12	6	301128452	HK0001110987	CNY	179,000,000.00	179,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB25010	2025-03-20 DAZHOU INDUSTRY DEV CO 4.7% 2028-03-20	DAZHOU INDUSTRY DEVELOPMENT CO., LTD, CN	KWHK	2025-03-20	2028-03-20		4.70		2025-09-22	6	301626649	HK0001111324	CNY	165,000,000.00	165,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB25011	2025-03-31 JIANGMEN HI-TECH IND CO 4.2% 2028-03-31	JIANGMEN HI-TECH INDUSTRIAL PARK CO., LTD,CN	KWHK	2025-03-31	2028-03-31		4.20		2025-09-30	6	301871813	HK0001111613	CNY	640,000,000.00	640,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFB25013	2025-04-07 SHANGRAO URBAN OPR,CN 6% 2028-04-07	SHANGRAO URBAN OPERATION (HOLDING) GROUP CO LTD,CN	KWHK	2025-04-07	2028-04-07		6.00		2025-10-08	6	303647201	HK0001127809	CNY	270,000,000.00	270,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFN24040	2024-07-12 JOY DELIGHT INTL LTD 4.1% 2027-07-12	JOY DELIGHT INTERNATIONAL LIMITED BVI	KWHK	2024-07-12	2027-07-12		4.10	2025-01-13	2025-07-14	6	280808083	HK0001007944	CNY	1,690,000,000.00	1,690,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
KWHKFN24072	2024-08-02 SHANDONG HESHENG LTD,CN 6.95% 2027-08-02	SHANDONG HESHENG INVESTMENT CO., LTD., CHINA	KWHK	2024-08-02	2027-08-02		6.95	2025-02-03	2025-08-04	6	287084846	HK0001042479	CNY	134,000,000.00	134,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
LCHBFC24002	2024-09-13 CHONG HING BANK LTD 2% 2025-09-12	CHONG HING BANK LIMITED	HSBC	2024-09-13	2025-09-12		2.00		2025-09-12	12	290221714	HK0001058848	CNY	270,000,000.00	270,000,000.00	N	Y					100,000.00	100,000.00			n	B	
MSBCFN24001	2024-03-12 CHINA MINSHENG BK CORP 3.08% 2026-03-12	CHINA MINSHENG BANKING CORP., LTD.	DBAN	2024-03-12	2026-03-12		3.08	2025-03-12	2025-09-12	6	278051374	HK0000998317	CNY	3,000,000,000.00	3,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
NBADC20005	2020-10-14 FIRST ABU DHABI BK PJSC 3.54% 2025-10-14	FIRST ABU DHABI BANK PJSC	NBAD	2020-10-14	2025-10-14		3.54	2024-10-15	2025-10-14	12	224375158	HK0000647096	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2021-01-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
NMBGFN23001	2023-12-20 ING BANK N.V. 3.5% 2028-12-20	ING BANK N.V.	BNYH	2023-12-20	2028-12-20		3.50	2024-12-20	2025-12-22	12	273582266	HK0000976313	CNY	200,000,000.00	200,000,000.00	N	Y					7,000,000.00	1,000,000.00	2024-02-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
NMBGFN23002	2023-12-21 ING BANK N.V. 3.5% 2028-12-21	ING BANK N.V.	BNYH	2023-12-21	2028-12-21		3.50	2024-12-23	2025-12-22	12	273627731	HK0000976503	CNY	200,000,000.00	200,000,000.00	N	Y					7,000,000.00	1,000,000.00	2024-02-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
NMBGFN24001	2024-08-28 ING BANK N.V. 2.77% 2029-08-28	ING BANK N.V.	BNYH	2024-08-28	2029-08-28		2.77	2025-08-28	2025-08-28	12	288778981	HK0001051298	CNY	350,000,000.00	350,000,000.00	N	Y					7,000,000.00	1,000,000.00	2024-10-08	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
NMBGFN24002	2024-09-04 ING BANK N.V. 2.78% 2029-09-04	ING BANK N.V.	BNYH	2024-09-03	2029-09-04		2.78	2025-09-03	2025-09-03	12	289064630	HK0001051579	CNY	2,500,000,000.00	2,500,000,000.00	N	Y					7,000,000.00	1,000,000.00	2024-10-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
OCBCZC25001	2025-07-24 OVERSEA-CHINESE BKG CORP 0% 2026-02-09	OVERSEA-CHINESE BANKING CORPORATION LTD.	HSBC	2025-04-24	2025-07-24		0.00			0	306000969	HK0001136552	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
ORNGGB24001	2024-02-07 HKSAR GOVT GB 4.625% 2026-02-09	THE GOVERNMENT OF THE HKSAR OF THE PRC	AAAA	2024-02-07	2026-02-09		4.63	2025-02-07	2025-08-07	6	270895433	HK0000963279	USD	200,000,000.00	200,000,000.00	N	Y		S		J	200,000.00	1,000.00			n	R	
ORNGGB24002	2024-02-07 HKSAR GOVT GB 3.50% 2026-02-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	AAAA	2024-02-07	2026-02-09		3.50	2025-02-07	2025-08-07	6	270905668	HK0000963287	EUR	80,000,000.00	80,000,000.00	N	Y				J	100,000.00	1,000.00			n	R	
ORNGGB24003	2024-02-07 HKSAR GOVT GB 2.90% 2026-02-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	AAAA	2024-02-07	2026-02-09		2.90	2025-02-07	2025-08-07	6	270909540	HK0000963295	CNY	1,500,000,000.00	1,500,000,000.00	N	Y				Q	G	1,000,000.00	10,000.00			n	R
ORNGGB24004	2024-02-07 HKSAR GOVT GB 3.80% 2026-02-07	THE GOVERNMENT OF THE HKSAR OF THE PRC	AAAA	2024-02-07	2026-02-09		3.80	2025-02-07	2025-08-07	6	273572139	HK0000976420	HKD	2,000,000,000.00	2,000,000,000.00	N	Y				Q	B	1,000,000.00	500,000.00			n	R
ORNHKB24005	2024-09-26 HSBC 3.6% 2025-09-26	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	AAAA	2024-09-26	2025-09-26		3.60	2025-03-26	2025-09-26	6	295708344	HK0001058715	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	500,000.00			n	R	
ORNHKB24006	2024-12-23 HUAF 24 CO LTD 4.5% 2027-12-23	HUAF 2024 I COMPANY LIMITED, BVI	HSBC	2024-12-23	2027-12-23		4.50		2025-06-23	6	295708344	HK0001085882	CNY	1,400,000,000.00	1,400,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
ORNHKB25001	2025-01-17 BANK OF COMMUNICATIONS FRN 2025-01-17	BANK OF COMMUNICATIONS CO., LTD.	AAAA	2025-01-17	2028-01-17		4.91	2025-04-17	2025-07-17	3	298073358	HK0001101952	USD	300,000,000.00	300,000,000.00	N	Y					200,000.00	1,000.00			n	R	
PCBCFC25002	2025-04-15 CHINA CONSTRUCTION BANK 3.85% 2026-04-15	CHINA CONSTRUCTION BANK CORPORATION	BOAK	2025-04-17	2026-04-15		3.85		2026-04-15	12	305572900	HK0001136347	HKD	1,500,000,000.00	1,500,000,000.00	N	Y					500,000.00	500,000.00			n	B	
PCBCZC25001	2025-04-16 CHINA CONSTRUCTION BANK 0% 2026-04-13	CHINA CONSTRUCTION BANK CORPORATION	BOAK	2025-04-16	2026-04-13		0.00			0	305396036	HK0001136107	HKD	1,500,000,000.00	1,500,000,000.00	N	Y					500,000.00	500,000.00			n	B	
SPBDFC24005	2024-11-19 SPDB 2% 2025-05-19	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2024-11-19	2025-05-19		2.00		2025-05-19	6	293918856	HK0001082343	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
SPBDFN24001	2024-03-28 SPDB 4.6% 2026-03-28	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	202																								

List of CMUS Instruments

2025-04-24

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																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
SPDBZC25006	SPDB 0% 2025-07-11	SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.	BNYH	2025-04-11	2025-07-11		0.00			0	304753820	HK0001128377	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
SUMKFC23001	SUMITOMO MITSUI BKG 4.20% 2026-03-30	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-29	2026-03-30		4.20	2025-03-31	2026-03-30	12	260543881	HK0000920394	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
SUMKFC23003	SUMITOMO MITSUI BKG 4.20% 2026-03-30	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-29	2026-03-30		4.20	2025-03-31	2026-03-30	12	260544039	HK0000920410	HKD	522,000,000.00	522,000,000.00	N	Y						2,000,000.00	1,000,000.00	2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
SUMKFC23007	SUMITOMO MITSUI BKG 4.30% 2028-04-05	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-04	2028-04-05		4.30	2025-04-07	2026-04-07	12	260764934	HK0000920717	HKD	180,000,000.00	180,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
SUMKFC23008	SUMITOMO MITSUI BKG 4.10% 2027-04-19	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-19	2027-04-19		4.10	2025-04-22	2026-04-20	12	261421682	HK0000921129	HKD	147,000,000.00	147,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-06-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
SUMKFC23009	SUMITOMO MITSUI BKG 4.15% 2027-04-20	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-20	2027-04-20		4.15	2025-04-22	2026-04-20	12	261449943	HK0000921202	HKD	347,000,000.00	347,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-06-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
SUMKLC23002	SUMITOMO MITSUI BKG FRCD 2028-03-29	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-29	2028-03-29		5.37	2025-03-31	2025-06-30	3	260543989	HK0000920402	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
SUMKLC23005	SUMITOMO MITSUI BKG FRCD 2026-03-30	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-03-30	2026-03-30		5.12	2025-03-31	2025-06-30	3	260606166	HK0000920493	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-05-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
SUMKLC23010	SUMITOMO MITSUI BKG FRCD 2027-04-20	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-20	2027-04-20		4.74	2025-04-22	2025-07-21	3	261449951	HK0000921210	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
SUMKLC23011	SUMITOMO MITSUI BKG FRCD 2028-04-24	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2023-04-24	2028-04-24		4.77	2025-04-24	2025-07-24	3	261557258	HK0000924305	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00	2023-06-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B
TMMHFC25001	MUFG BANK, LTD 3.86% 2026-02-23	MUFG BANK, LTD.	TMMH	2025-02-21	2026-02-23		3.86		2026-02-23	12	300748384	HK0001110789	HKD	650,000,000.00	650,000,000.00	N	Y						500,000.00	500,000.00			n	B
TMMHFC25002	MUFG BANK, LTD 3.9% 2026-02-20	MUFG BANK, LTD.	TMMH	2025-02-24	2026-02-20		3.90		2026-02-20	12	301030100	HK0001111043	HKD	840,000,000.00	840,000,000.00	N	Y						500,000.00	500,000.00			n	B
TPBKFC24004	TAIPEI FUBON COMM BANK 4.49% 2025-06-10	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2024-06-11	2025-06-10		4.49		2025-06-10	12	283892417	HK0001026696	HKD	110,000,000.00	110,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
TPBKFC24006	TAIPEI FUBON COMM BANK 4% 2025-07-21	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2024-07-22	2025-07-21		4.00		2025-07-21	12	286681182	HK0001041976	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
TPBKFC24008	TAIPEI FUBON COMM BANK 3.8% 2025-08-12	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2024-08-12	2025-08-12		3.80		2025-08-12	12	287842228	HK0001046363	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFB23030	MENGCHENG DEV ZONE 3.58% 2026-07-24	MENGCHENG DEVT. ZONE XINGMENG INVESTMENT CO., LTD.	UBHK	2023-07-24	2026-07-24		3.58	2025-01-24	2025-07-24	6	265194494	HK0000939626	CNY	670,000,000.00	670,000,000.00	N	Y						1,000,000.00	10,000.00			n	R
UBHKFB23032	NANPING WUYI GRP CO LTD 3.7% 2026-12-08	NANPING WUYI GROUP CO., LTD., CHINA	UBHK	2023-12-08	2026-12-08		3.70	2024-12-09	2025-06-09	6	271319193	HK0000963394	CNY	400,000,000.00	400,000,000.00	N	Y						2,000,000.00	100,000.00			n	R
UBHKFB24071	CHONGQING WANSHENG, CN 3.25% 2027-07-11	CHONGQING WANSHENG ECON N TECH DEV GP LTD, CN	UBHK	2024-07-11	2027-07-12		3.25	2025-01-13	2025-07-11	6	285346207	HK0001034732	CNY	634,470,000.00	634,470,000.00	N	Y						1,000,000.00	10,000.00			n	R
UBHKFC22031	ICBC, DOHA BRANCH 2.75% 2025-08-26	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2022-08-26	2025-08-26		2.75	2024-08-26	2025-08-26	12	252634436	HK0000872249	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC22036	ICBC, DOHA BRANCH 2.5% 2025-09-15	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2022-09-15	2025-09-15		2.50	2024-09-19	2025-09-15	12	253167963	HK0000874799	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC23031	ICBC, DOHA BRANCH 2.75% 2026-07-31	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-07-31	2026-07-31		2.75	2024-07-31	2025-07-31	12	265801374	HK0000942471	CNY	401,000,000.00	401,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC23043	ICBC, DUBAI BRANCH 3.1% 2026-12-08	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2023-12-08	2026-12-08		3.10	2024-12-09	2025-12-08	12	272819025	HK0000971447	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC23044	ICBC, DOHA BRANCH 3% 2025-06-30	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-12-13	2025-06-30		3.00	2024-12-13	2025-06-30	12	273014691	HK0000971793	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC23045	ICBC, DUBAI BRANCH 3.05% 2026-12-11	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-12-12	2026-12-11		3.05	2024-12-11	2025-12-11	12	273123334	HK0000971975	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC23047	ICBC, DOHA BRANCH 2.8% 2026-12-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2023-12-22	2026-12-22		2.80	2024-12-23	2025-12-22	12	273764143	HK0000979564	CNY	200,000,000.00	200,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
UBHKFC24001	ICBC, DOHA BRANCH 2.8% 2027-01-05	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-01-05	2027-01-05		2.80	2025-01-06	2026-01-05	12	274175940	HK0000979945	CNY	1,400,000,000.00	1,400,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC24007	ICBC, DOHA BRANCH 2.8% 2027-01-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-01-18	2027-01-19		2.80	2025-01-20	2026-01-19	12	274945117	HK0000985249	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC24056	ICBC, DUBAI BRANCH 2.5% 2025-06-10	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-06-11	2025-06-10		2.50		2025-06-10	12	283825990	HK0001026456	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC24059	ICBC, DUBAI BRANCH 2.85% 2027-06-14	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-06-14	2027-06-14		2.85		2025-06-16	12	284112270	HK0001031217	CNY	340,000,000.00	340,000,000.00	N	Y						2,000,000.00	2,000,000.00			n	B
UBHKFC24061	ICBC, DUBAI BRANCH 2.8% 2027-06-14	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-06-14	2027-06-14		2.80		2025-06-16	12	284112385	HK0001031225	CNY	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC24062	ICBC, DOHA BRANCH 2.6% 2025-06-05	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-06-18	2025-06-05		2.60		2025-06-05	12	284115732	HK0001031233	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC24065	ICBC, DOHA BRANCH 2.9% 2025-06-19	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-06-24	2025-06-19		2.90		2025-06-19	12	284848004	HK0001031761	CNY	330,000,000.00	330,000,000.00	N	Y						100,000.00	100,000.00			n	B
UBHKFC24066	ICBC, DUBAI BRANCH 2.7% 2025-06-27	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-06-28	2025-06-27		2.70		2025-06-27	12	285101450	HK0001034286	CNY	2,000,000,000.00	2,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC24069	ICBC, DOHA BRANCH 4.8% 2025-07-03	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-07-05	2025-07-03		4.80		2025-07-03	12	285331161	HK0001034658	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
UBHKFC24072	ICBC, DOHA BRANCH 2.9% 2025-06-27	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-07-05	2025-06-27		2.90		2025-06-27	12	285403090	HK0001034823	CNY	400,000,000.00	400,000,000.00	N	Y						1,000,000.00					

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
UBHKFC24094	ICBC, DUBAI BRANCH 2% 2025-08-28	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-08-29	2025-08-28		2.00		2025-08-28	12	289050418	HK0001051553	CNY	800,000,000.00	800,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKFC24108	ICBC, DOHA BRANCH 2% 2026-11-12	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-11-21	2026-11-12		2.00		2025-11-12	12	294273255	HK0001082723	CNY	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			n	B	
UBHKFC24111	ICBC, DOHA BRANCH 2.35% 2027-12-03	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-12-03	2027-12-03		2.35		2025-12-03	12	294844848	HK0001085536	CNY	1,900,000,000.00	1,900,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC24113	ICBC, DOHA BRANCH 2.20% 2027-06-25	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-12-19	2027-06-25		2.20		2025-06-25	12	295725605	HK0001089256	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC24115	ICBC, DUBAI BRANCH 2.37% 2027-12-17	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-12-19	2027-12-17		2.37		2025-12-19	12	296186422	HK0001089918	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC24116	ICBC, DOHA BRANCH 1.10% 2025-12-17	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-12-18	2025-12-17		1.10		2025-12-17	12	296266116	HK0001092003	CNY	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKFC24117	ICBC, DUBAI BRANCH 2.00% 2025-12-19	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-12-19	2025-12-19		2.00		2025-12-19	12	296342742	HK0001092037	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC24118	ICBC, DOHA BRANCH 2.350% 2026-12-18	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-12-20	2026-12-18		2.35		2025-12-18	12	296510432	HK0001092284	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC25002	ICBC, DUBAI BRANCH 2.35% 2028-01-13	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2025-01-13	2028-01-13		2.35		2026-01-13	12	297348663	HK0001096616	CNY	750,000,000.00	750,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC25003	ICBC, DUBAI BRANCH 2.35% 2028-01-14	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2025-01-14	2028-01-14		2.35		2026-01-14	12	297373200	HK0001096715	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC25005	ICBC, DUBAI BRANCH 2.30% 2028-01-21	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2025-01-23	2028-01-21		2.30		2026-01-21	12	298186977	HK0001101911	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC25007	ICBC, DOHA BRANCH 1.300% 2026-01-26	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2025-01-27	2026-01-26		1.30		2026-01-26	12	298870509	HK0001102547	CNY	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKFC25010	ICBC, DUBAI BRANCH 2.35% 2028-02-28	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2025-02-28	2028-02-28		2.35		2026-02-27	12	301354550	HK0001111274	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC25011	ICBC, DOHA BRANCH 1.01% 2026-03-05	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2025-03-06	2026-03-05		1.01		2026-03-05	12	301607741	HK0001111415	CNY	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKFC25013	ICBC, DOHA BRANCH 2.35% 2028-03-28	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2025-03-28	2028-03-28		2.35		2026-03-30	12	302796041	HK0001120580	CNY	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFC25014	ICBC, DUBAI BRANCH 2.33% 2028-03-20	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2025-03-20	2028-03-20		2.33		2026-03-20	12	302957134	HK0001120754	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKFN24022	HORSE GALLOP FINANCE 5.43% 2025-09-08	HORSE GALLOP FINANCE LIMITED	UBHK	2024-03-08	2025-09-08		5.43	2025-03-10	2025-09-08	6	278166414	HK0000998424	USD	60,000,000.00	60,000,000.00	N	Y					200,000.00	1,000.00			n	R	
UBHKFN24054	HORSE GALLOP FINANCE 3.19% 2027-05-28	HORSE GALLOP FINANCE LIMITED	UBHK	2024-05-28	2027-05-28		3.19		2025-05-28	12	282970066	HK0001021036	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
UBHKFN24102	HORSE GALLOP FINANCE 2.62% 2027-11-08	HORSE GALLOP FINANCE LIMITED	UBHK	2024-11-08	2027-11-08		2.62		2025-11-10	12	293346208	HK0001075792	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
UBHKFN24110	HORSE GALLOP FINANCE 2.65% 2027-11-27	HORSE GALLOP FINANCE LIMITED	UBHK	2024-11-27	2027-11-29		2.65		2025-11-27	12	294786317	HK0001085395	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
UBHKLN25006	HORSE GALLOP FINANCE FRN 2028-01-24	HORSE GALLOP FINANCE LIMITED	UBHK	2025-01-24	2028-01-24		5.11	2025-04-24	2025-07-24	3	298731525	HK0001102505	USD	100,000,000.00	100,000,000.00	N	Y					200,000.00	1,000.00			n	R	
UBHKZC24043	ICBC, DUBAI BRANCH 0% 2025-04-28	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-04-29	2025-04-28		0.00			0	280901750	HK0001010864	CNY	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
UBHKZC24046	ICBC, DUBAI BRANCH 0% 2025-05-07	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-05-08	2025-05-07		0.00			0	281238418	HK0001011672	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24049	ICBC, DOHA BRANCH 0% 2025-05-09	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-05-16	2025-05-09		0.00			0	281975048	HK0001015376	CNY	610,000,000.00	610,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24052	ICBC, DUBAI BRANCH 0% 2025-05-16	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-05-17	2025-05-16		0.00			0	282173620	HK0001015681	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24053	ICBC, DUBAI BRANCH 0% 2025-05-27	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-05-28	2025-05-27		0.00			0	282698846	HK0001020889	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24063	ICBC, DOHA BRANCH 0% 2025-06-11	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-06-18	2025-06-11		0.00			0	284115813	HK0001031241	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24068	ICBC, DOHA BRANCH 0% 2025-06-27	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-07-05	2025-06-27		0.00			0	285331285	HK0001034633	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24073	ICBC, DOHA BRANCH 0% 2025-06-27	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-07-05	2025-06-27		0.00			0	285403197	HK0001034831	CNY	270,000,000.00	270,000,000.00	N	Y					500,000.00	500,000.00			n	B	
UBHKZC24074	ICBC, DOHA BRANCH 0% 2025-07-08	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-07-12	2025-07-08		0.00			0	285788536	HK0001037677	CNY	500,000,000.00	500,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKZC24075	ICBC, DUBAI BRANCH 0% 2025-07-15	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-07-16	2025-07-15		0.00			0	285829992	HK0001037800	CNY	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24077	ICBC, DOHA BRANCH 0% 2025-07-15	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-07-16	2025-07-15		0.00			0	285906172	HK0001037941	CNY	528,000,000.00	528,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24079	ICBC, DOHA BRANCH 0% 2025-07-09	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-07-16	2025-07-09		0.00			0	285972809	HK0001037974	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24083	ICBC, DUBAI BRANCH 0% 2025-07-29	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-07-30	2025-07-29		0.00			0	286907741	HK0001042198	CNY	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24084	ICBC, DUBAI BRANCH 0% 2025-05-23	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-07-29	2025-05-23		0.00			0	286908535	HK0001042214	CNY	407,000,000.00	407,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24085	ICBC, DUBAI BRANCH 0% 2025-07-24	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-07-29	2025-07-24		0.00			0	286906281	HK0001042222	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24088	ICBC, DOHA BRANCH 0% 2025-08-01	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-08-06	2025-08-01		0.00			0	287369794	HK0001046090	CNY	300,000,000.00	300,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKZC24090	ICBC, DUBAI BRANCH 0% 2025-08-20	INDUSTRIAL AND COMMERCIAL BANK OF																										

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #						
UBHKZC24092	ICBC, DUBAI BRANCH 0% 2025-08-22	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-08-23	2025-08-22		0.00			0	288688036	HK0001051165	CNY	600,000,000.00	600,000,000.00	N	Y					2,000,000.00	2,000,000.00			n	B	
UBHKZC24093	ICBC, DOHA BRANCH 0% 2025-08-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-08-29	2025-08-22		0.00			0	289047913	HK0001051512	CNY	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24095	ICBC, DOHA BRANCH 0% 2025-09-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-09-25	2025-09-22		0.00			0	290229383	HK0001058822	CNY	500,000,000.00	500,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKZC24096	ICBC, DOHA BRANCH 0% 2025-09-23	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-09-24	2025-09-23		0.00			0	290444314	HK0001058947	CNY	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKZC24097	ICBC, DOHA BRANCH 0% 2025-09-22	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-09-23	2025-09-22		0.00			0	290598290	HK0001059051	CNY	500,000,000.00	500,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKZC24098	ICBC, DUBAI BRANCH 0% 2025-09-22	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-10-21	2025-09-22		0.00			0	292486677	HK0001065272	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24099	ICBC, DUBAI BRANCH 0% 2025-09-22	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-10-21	2025-09-22		0.00			0	292486596	HK0001065306	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24100	ICBC, DUBAI BRANCH 0% 2025-04-25	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-10-25	2025-04-25		0.00			0	292486618	HK0001075008	CNY	170,000,000.00	170,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24103	ICBC, DOHA BRANCH 0% 2025-11-07	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2024-11-08	2025-11-07		0.00			0	293444609	HK0001075875	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24104	ICBC, DUBAI BRANCH 0% 2025-11-05	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-11-07	2025-11-05		0.00			0	293490155	HK0001075917	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24105	ICBC, DUBAI BRANCH 0% 2025-05-19	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-11-19	2025-05-19		0.00			0	294107657	HK0001082525	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24106	ICBC, DUBAI BRANCH 0% 2025-05-19	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-11-20	2025-05-19		0.00			0	294178066	HK0001082608	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC24107	ICBC, DUBAI BRANCH 0% 2025-11-18	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-11-19	2025-11-18		0.00			0	294223541	HK0001082632	CNY	400,000,000.00	400,000,000.00	N	Y					500,000.00	500,000.00			n	B	
UBHKZC24109	ICBC, DUBAI BRANCH 0% 2025-04-25	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	UBHK	2024-11-25	2025-04-25		0.00			0	294562389	HK0001085205	CNY	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC25004	ICBC, DOHA BRANCH 0% 2026-01-08	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2025-01-15	2026-01-08		0.00			0	297547429	HK0001096988	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC25008	ICBC, DOHA BRANCH 0% 2026-01-23	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2025-01-27	2026-01-23		0.00			0	298880318	HK0001102554	CNY	620,000,000.00	620,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UBHKZC25009	ICBC, DOHA BRANCH 1% 2026-02-13	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2025-02-14	2026-02-13		1.00		2026-02-13	12	300307906	HK0001106456	CNY	500,000,000.00	500,000,000.00	N	Y					100,000.00	100,000.00			n	B	
UBHKZC25012	ICBC, DOHA BRANCH 0% 2026-03-05	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2025-03-11	2026-03-05		0.00			0	301870914	HK0001111589	CNY	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
UOBHFN22005	UNITED OVERSEAS BK LTD 5.03% 2025-11-28	UNITED OVERSEAS BANK LTD	BNYH	2022-12-05	2025-11-28		5.03	2024-11-28	2025-11-28	12	256287692	HK0000895281	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	R	
WLHKFB23003	WUHAN GEHUA GROUP CO LTD 5% 2026-08-31	WUHAN GEHUA GROUP CO., LTD, CHINA	WLHK	2023-08-31	2026-08-31		5.00	2025-02-28	2025-08-29	6	266799462	HK0000946589	CNY	718,000,000.00	718,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB23005	SHANDONG QIHE INT. (SG) 7.8% 2026-09-27	SHANDONG QIHE INTERNATIONAL (SINGAPORE) PTE LTD,SG	WLHK	2023-09-27	2026-09-28		7.80	2025-03-27	2025-09-29	6	269366893	HK0000954708	CNY	244,000,000.00	244,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB23008	YIBIN GRACE GROUP CO. 3.9% 2026-12-11	YIBIN GRACE GROUP CO., LTD, CHINA	WLHK	2023-12-11	2026-12-11		3.90	2024-12-11	2025-06-11	6	270914675	HK0000963063	CNY	483,000,000.00	483,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB23011	HAINA URBAN INV INTL 4.95% 2026-11-28	HAINA URBAN INVESTMENT INTERNATIONAL HLDG LTD BVI	WLHK	2023-11-28	2026-11-30		4.95	2024-11-28	2025-05-28	6	272430870	HK0000968450	CNY	334,000,000.00	334,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB23013	NEW HOPE GROUP CO LTD 4.4% 2026-12-29	NEW HOPE GROUP CO., LTD., CHINA	WLHK	2023-12-29	2026-12-29		4.40	2024-12-30	2025-06-30	6	272954976	HK0000971645	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24001	YONGZHOU LINGLING ASSET 4.4% 2027-01-19	YONGZHOU LINGLING ASSET MAN CO., LTD., CHINA	WLHK	2024-01-19	2027-01-19		4.40	2025-01-20	2025-07-21	6	273833706	HK0000979499	CNY	1,260,000,000.00	1,260,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24002	LUZHOU AVIATION DEV 4.8% 2027-01-08	LUZHOU AVIATION DEVE INV GROUP CO., LTD., CHINA	WLHK	2024-01-08	2027-01-08		4.80	2025-01-08	2025-07-08	6	273878670	HK0000979606	CNY	610,000,000.00	610,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24003	YIBIN GRACE GROUP CO. 3.6% 2027-02-06	YIBIN GRACE GROUP CO., LTD, CHINA	WLHK	2024-02-06	2027-02-08		3.60	2025-02-06	2025-08-06	6	273960643	HK0000979770	CNY	336,000,000.00	336,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24004	SANMING CITY CON AND DEVE GRP CO., 2027-01-03	SANMING CITY CONST AND DEVE GRP CO., LTD., CHINA	WLHK	2024-01-03	2027-01-04		5.30	2025-01-03	2025-07-03	6	273948350	HK0000979747	CNY	440,000,000.00	440,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24005	JIANGSU ZHONGWU URB RUR 3.6% 2027-01-10	JIANGSU ZHONGWU URBAN RURAL INV DEV GP CO., LTD.	WLHK	2024-01-10	2027-01-11		3.60	2025-01-10	2025-07-10	6	274094109	HK0000979903	CNY	287,000,000.00	287,000,000.00	N	Y					2,000,000.00	100,000.00			n	R	
WLHKFB24006	JIANGSU DONGHE INV 3.75% 2027-01-12	JIANGSU DONGHE INVESTMENT GROUP CO., LTD., CHINA	WLHK	2024-01-12	2027-01-12		3.75	2025-01-13	2025-07-14	6	274474050	HK0000980323	CNY	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24007	JIANGSU DONGHE INV 3.58% 2027-01-24	JIANGSU DONGHE INVESTMENT GROUP CO., LTD., CHINA	WLHK	2024-01-24	2027-01-25		3.58	2025-01-24	2025-07-24	6	274994118	HK0000985215	CNY	197,900,000.00	197,900,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24008	ZHONGCHUANG(HK) TECH LTD 4.4% 2027-03-19	ZHONGCHUANG (HK) TECHNOLOGY COMPANY LIMITED	WLHK	2024-03-19	2027-03-19		4.40	2025-03-19	2025-09-19	6	275322059	HK0000987344	CNY	220,000,000.00	220,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24009	ZHONGCHUANG(HK) TECH LTD 3.2% 2027-03-19	ZHONGCHUANG (HK) TECHNOLOGY COMPANY LIMITED	WLHK	2024-03-19	2027-03-19		3.20	2025-03-19	2025-09-19	6	275332925	HK0000987401	CNY	480,000,000.00	480,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24011	JIANGSU ZHONGWU URB RUR 3.5% 2027-02-21	JIANGSU ZHONGWU URBAN RURAL INV DEV GP CO., LTD.	WLHK	2024-02-21	2027-02-22		3.50	2025-02-21	2025-08-21	6	275383171	HK0000987518	CNY	189,500,000.00	189,500,000.00	N	Y					2,000,000.00	1,000.00			n	R	
WLHKFB24012	NANAN DEV INV GRP CO LTD 3.7% 2027-09-23	NAN'AN DEVELOPMENT INVESTMENT GROUP CO., LTD., CN	WLHK	2024-09-23	2027-09-23		3.70	2025-03-24	2025-09-23	6	275591173	HK0000987609	CNY	1,150,000,000.00	1,150,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24013	NANAN DEV INV GRP CO 4.5% 2027-04-25	NAN'AN DEVELOPMENT INVESTMENT GROUP CO., LTD., CN	WLHK	2024-04-25	2027-04-26		4.50	2024-10-25	2025-04-25	6	275596639	HK0000987617	CNY	650,000,000.00	650,000,000.00	N	Y					1,000,000.00	10,000.00			n	R	
WLHKFB24014	SANMING CITY CON AND DEV 5.2% 2027-02-07	SANMING CITY CONST AND DEVE GRP CO., LTD., CHINA	WLHK	2024-02-07	2027-02-08		5.20	2025-02-07	2025-08-07	6	275432202	HK0000987542	CNY	410,000,000.00	410,000,000.00	N</												

List of CMUS Instruments

2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##	
																		HKD	USD	EUR	CNY	Triparty Repo Cat. #							
WLHKFB24020	LUZHOU AVIATION DEV 3.5% 2027-03-13	LUZHOU AVIATION DEVELOPMENT GROUP CO., LTD., CHINA	WLHK	2024-03-13	2027-03-15		3.50	2025-03-13	2025-09-15	6	277539748	HK0000997525	CNY	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24021	ZHONGCHUANG(HK) TECH LTD 3.2% 2027-03-19	ZHONGCHUANG (HK) TECHNOLOGY COMPANY LIMITED	WLHK	2024-03-19	2027-03-19		3.20	2025-03-19	2025-09-19	6	277762919	HK0000997590	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24022	NEW HOPE GROUP CO LTD 3.3% 2027-04-03	NEW HOPE GROUP CO., LTD., CHINA	WLHK	2024-04-03	2027-04-05		3.30	2025-04-03	2025-10-03	6	278019942	HK0000998218	CNY	976,000,000.00	976,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24023	CHIBI CITY DEV LTD, CN 4.2% 2027-03-28	CHIBI CITY DEVELOPMENT GROUP CO., LTD., CHINA	WLHK	2024-03-28	2027-03-29		4.20	2025-03-28	2025-09-29	6	278207935	HK0000998481	CNY	480,000,000.00	480,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24025	MIANYANG SCI N TECH LTD 3.18% 2027-03-27	MIANYANG SCIENCE AND TECH CITY DEVELOPMENT GROUP CO., LTD., CHINA	WLHK	2024-03-27	2027-03-29		3.18	2025-03-27	2025-09-29	6	279084411	HK0001001004	CNY	530,000,000.00	530,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24026	SANMING CITY CON AND DEV 5% 2027-04-26	SANMING CITY CONSTRUCTION AND DEVELOPMENT GROUP CO., LTD., CHINA	WLHK	2024-04-26	2027-04-26		5.00	2024-10-28	2025-04-28	6	279195493	HK0001003661	CNY	650,000,000.00	650,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24028	CHIBI CITY DEV LTD, CN 6.5% 2027-05-30	CHIBI CITY DEVELOPMENT GROUP CO., LTD., CHINA	WLHK	2024-05-30	2027-05-31		6.50	2024-11-29	2025-05-30	6	280022977	HK0001007159	CNY	700,000,000.00	700,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24029	JIANGSU ZHONGWU URBAN 3.46% 2027-04-29	JIANGSU ZHONGWU URBAN RURAL INVESTMENT GROUP CO., LTD.	WLHK	2024-04-29	2027-04-29		3.46	2024-10-29	2025-04-29	6	279531159	HK0001004073	CNY	200,000,000.00	200,000,000.00	N	Y						2,000,000.00	100,000.00			n	R	
WLHKFB24030	CHONGQING XSQ DEV LTD,CN 7.5% 2026-04-26	CHONGQING XINSHUANGQUAN URBAN CONSTRUCTION AND DEVELOPMENT LTD, CN	WLHK	2024-04-26	2026-04-27		7.50	2024-10-28	2025-04-28	6	280796859	HK0001007902	CNY	277,000,000.00	277,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24031	TAIXING PORT GROUP CO 5.8% 2027-05-07	TAIXING PORT GROUP CO., LTD., CHINA	WLHK	2024-05-07	2027-05-07		5.80	2024-11-07	2025-05-07	6	280915939	HK0001010971	CNY	255,000,000.00	255,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24041	CHENGDU XINGJIN CDIG 4.2% 2027-06-21	CHENGDU XINGJIN CONSTRUCTION AND INVESTMENT GROUP CO., LTD, CN	WLHK	2024-06-21	2027-06-21		4.20	2024-12-23	2025-06-23	6	283646513	HK0001026324	CNY	2,205,000,000.00	2,205,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24042	YIBIN EMERGING INDUSTRY 3.4% 2027-06-20	YIBIN EMERGING INDUSTRY INVESTMENT GROUP CO., LTD, CHINA	WLHK	2024-06-20	2027-06-21		3.40	2024-12-20	2025-06-20	6	283837858	HK0001026621	CNY	1,040,000,000.00	1,040,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24043	GUIXI DEV INV GRP CO,CN 6.3% 2027-09-11	GUIXI DEVELOPMENT INVESTMENT GROUP COMPANY LTD, CN	WLHK	2024-09-11	2027-09-13		6.30	2025-03-11	2025-09-11	6	284347285	HK0001031290	CNY	1,042,000,000.00	1,042,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24045	HUBEI HUANCHUAN STATE O,CN 7% 2027-08-21	HUBEI HUANCHUAN STATE-OWNED CAPITAL INVESTMENT LTD, CN	WLHK	2024-08-21	2027-08-23		7.00		2025-08-21	12	287476400	HK0001046033	CNY	1,140,000,000.00	1,140,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24046	CHIBI CITY DEV LTD, CN 6.5% 2027-09-03	CHIBI CITY DEVELOPMENT GROUP CO., LTD., CHINA	WLHK	2024-09-03	2027-09-03		6.50	2025-03-03	2025-09-03	6	285906288	HK0001037990	CNY	229,800,000.00	229,800,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24047	JIANGSU ZHONGWU URBAN 5.5% 2027-08-20	JIANGSU ZHONGWU URBAN RURAL INVESTMENT GROUP CO., LTD.	WLHK	2024-08-20	2027-08-20		5.50	2025-02-20	2025-08-20	6	285840520	HK0001037834	CNY	800,000,000.00	800,000,000.00	N	Y					2024-08-22	FURTHER ISSUE CNY200M	2,000,000.00	100,000.00			n	R
WLHKFB24053	GUIXI DEV INV GRP CO 6.3% 2027-12-06	GUIXI DEVELOPMENT INVESTMENT GROUP COMPANY LTD, CN	WLHK	2024-12-06	2027-12-06		6.30		2025-06-06	6	292483325	HK0001074977	CNY	435,000,000.00	435,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB24055	HUZHOU NEW CITY INVESTMENT DEV GP CO 8.5% 2027-12-06	HUZHOU NEW CITY INVESTMENT DEVELOPMENT GROUP CO., LTD,CN	WLHK	2024-12-06	2027-12-06		8.50		2025-06-06	6	295437685	HK0001085593	CNY	260,000,000.00	260,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB25003	WEIFANG OCEAN INV LTD,CN 6.5% 2028-03-31	WEIFANG OCEAN INVESTMENT GROUP CO., LTD., CN	WLHK	2025-03-31	2028-03-31		6.50		2025-09-30	6	299153355	HK0001102836	USD	27,860,000.00	27,860,000.00	N	Y						200,000.00	1,000.00			n	R	
WLHKFB25004	GF FINANCIAL HLDG BVI 2.58% 2028-03-13	GF FINANCIAL HOLDINGS BVI LTD., BVI	WLHK	2025-03-13	2028-03-13		2.58		2025-09-15	6	300344232	HK0001106571	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
WLHKFB25005	GUIXI JINGKAI HOLDING, CN 6.3% 2028-04-24	GUIXI JINGKAI HOLDING DEVELOPMENT GROUP CO LTD, CN	WLHK	2025-04-24	2028-04-24		6.30		2025-10-24	6	303145931	HK0001121018	CNY	730,000,000.00	730,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	

Upcoming issues on 25/04/2025

BCHBFC25213	BANK OF CHINA LIMITED 3.65% 2026-04-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-25	2026-04-24		3.65		2026-04-24	12	306022393	HK0001136560	USD	17,611,000.00	17,611,000.00	N	Y						1,000.00	1,000.00			n	B	
BCMKBFB25028	MINISTRY OF FIN OF PRC 2.1% 2040-04-25	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2025-04-25	2040-04-25		2.10		2025-10-27	6	304725818	HK0001128351	CNY	1,500,000,000.00	1,500,000,000.00	Y	Y			K	C	C	500,000.00	500,000.00			n	B	
CILHFN25053	SWIRE PROPERTIES MTN FI 2.95% 2030-04-25	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2025-04-25	2030-04-25		2.95		2025-10-27	6	306020200	HK0001136545	CNY	250,000,000.00	250,000,000.00	N	Y					2025-06-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	1,000,000.00	1,000,000.00			n	B
EVERFC25006	CHINA EVERBRIGHT BK 3.4% 2025-07-25	CHINA EVERBRIGHT BANK CO., LTD.	HSBC	2025-04-25	2025-07-25		3.40		2025-07-25	3	305966142	HK0001136537	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B	
HSBCFN25038	CSCIF HONG KONG LIMITED 2.48% 2027-04-25	CSCIF HONG KONG LIMITED, BVI	HSBC	2025-04-25	2027-04-26		2.48		2025-10-27	6	305505145	HK0001136214	CNY	2,700,000,000.00	2,700,000,000.00	N	Y						1,000,000.00	10,000.00			n	R	
UBHKFC25015	ICBC, DOHA BRANCH 1.2% 2026-04-21	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2025-04-25	2026-04-21		1.20		2026-04-21	12	306017063	HK0001136511	CNY	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			n	B	
UBHKFC25016	ICBC, DOHA BRANCH 1.25% 2026-04-21	INDUSTRIAL N COMMERCIAL BANK OF CHINA LTD, DOHA BR	UBHK	2025-04-25	2026-04-21		1.25		2026-04-21	12	306017420	HK0001136529	CNY	380,000,000.00	380,000,000.00	N	Y						100,000.00	100,000.00			n	B	

Upcoming issues on 28/04/2025

BCHBFC25215	BANK OF CHINA LIMITED 4.37% 2026-04-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2025-04-28	2026-04-27		4.37		2026-04-27	12	306204483	HK0001136628	USD	220,000,000.00	220,000,000.00	N	Y						100,000.00	100,000.00			n	B
BNYHFC25072	ICBC, SYDNEY BR 2.2% 2030-04-26	INDUSTRIAL N COMMERCIAL BK OF CHINA LTD, SYDNEY BR	BNYH	2025-04-28	2030-04-26		2.20		2026-04-27	12	305902004	HK0001136453	CNY	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	R
HSBCFC25046	ABOC, MACAU BR 3.85% 2026-04-27	AGRICULTURAL BANK OF CHINA LIMITED MACAO BRANCH	HSBC	2025-04-28	2026-04-27		3.85		2026-04-27	12	306040634	HK0001136586	HKD	800,000,000.00	800,000,000.00	N	Y						100,000.00	100,000.00			n	B

Upcoming issues on 29/04/2025

ABOCFC25051	ABOC 3.71% 2025-07-29	AGRICULTURAL BANK OF CHINA LIMITED	BOAK	2025-04-29	2025-07-29		3.71		2025-07-29	3	306263510	HK0001136602	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B	
BNYHFN25071	RBC CANADA 5.1% 2032-04-29	ROYAL BANK OF CANADA, CANADA	BNYH	2025-04-29	2032-04-29	2027-04-09	5.10		2026-04-09	12	305458775	HK0001136123	USD	43,000,000.00	43,000,000.00	N	Y					2025-06-09	CERTIFY NON-US BENE & EXCH TO PERM NOTES	1,000,000.00	1,000,000.00			n	B
HSBCFN25045	UBS AG LONDON BRANCH 3.85% 2027-04-29	UBS AG, LONDON BRANCH	HSBC	2025-04-29	2027-04-29		3.85		2026-04-29	12	305924016	HK0001136503	HKD	362,000,000.00	362,000,000.00	N	Y						100,000.00	100,000.00			n	R	

Upcoming issues on 30/04/2025

List of CMUS Instruments
2025-04-24

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
NMBGFN25001	ING BANK N.V. 2.54% 2030-04-30	ING BANK N.V.	BNYH	2025-04-30	2030-04-30		2.54		2026-04-30	12	305855901	HK0001136446	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					7,000,000.00	1,000,000.00	2025-06-09	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
OCBCZC25002	OVERSEA-CHINESE BKG CORP 0% 2025-07-30	OVERSEA-CHINESE BANKING CORPORATION LTD.	HSBC	2025-04-30	2025-07-30		0.00			0	306263064	HK0001136669	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B

* Repo Category for HKD intra-day repo and discount window
A : EXCHANGE FUND BILLS AND NOTES
B : HKSARG GOVT BONDS
C : CMU INSTRUMENTS (AAA RATED)
D : CMU INSTRUMENTS (A-BY BK OR A BY NON-BK)
E : HKMC DEBT ISSUANCE PROGRAMME
F : OTHER AAA
G : OTHER SINGLE A
H : OTHER INVESTMENT GRADE
J : SPECIFIED INSTRUMENT

* Repo Category for USD intra-day repo and overnight repo
K : EXCHANGE FUND BILLS
L : EXCHANGE FUND NOTES
Q : CMU INST (US TREASURIES)
R : CMU INST (CMOF USD BONDS)
S : CMU INST (HKSARG USD GREEN BONDS)

* Repo Category for EUR intra-day repo and overnight repo
K : NOT IN USE
L : NOT IN USE
M : CMU INST-EURO BOND BY MOF PROC
N : EXCHANGE FUND BILLS/NOTES

** Repo Category for CNY intra-day repo and overnight repo provided by MA
A : EXCHANGE FUND BILLS AND NOTES
B : HKSARG GOVT HKD BONDS
C : CHINA SOVEREIGN RMB BONDS
D : CHINA POLICY BANK RMB BONDS
E : CHINA LOCAL GOVT OFFSHORE RMB BONDS
F : CHINA LOCAL GOVT OFFSHORE NON-RMB BONDS
G : HKSARG GOVT RMB BONDS
H : CHINA SOVEREIGN OFFSHORE NON-RMB BONDS
I : CHINA POLICY BK OFFSHORE NON-RMB BONDS
J : HKSARG GOVT BONDS <NON-HKD & NON-RMB>

^^ Repo Category for CNY intra-day repo and overnight repo provided by the Clearing Bank (CB)
K : CHINA GOVT BONDS (RMB)
L : EXPORT-IMPORT BANK OF CHINA (RMB)
M : CHINA GOVT BONDS OVERSEAS (RMB)
N : CHINA DEVELOPMENT BANK (RMB)
O : AGRICULTURAL DEV BANK OF CHINA (RMB)
P : EF BILLS AND NOTES
Q : HKSARG GOVT BOND
R : PBOC BILLS (RMB)

Triparty Repo Category :
A : EXCHANGE FUND BILLS AND NOTES
B : GOVT BOND PROGRAM (INSTITUTION TRANCHE)
C : CHINA SOVEREIGN BONDS
D : CHINA POLICY BANK BONDS
E : CHINA LOCAL GOVT OFFSHORE RMB BONDS

Form
B=Bearer, R=Registered, F=Fungible