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*Name*

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*Telephone Number*

I. Capital base of the institution as at \_\_\_\_\_

II. Compliance with the Banking Ordinance

Please state whether or not, during the reporting period, the institution was in contravention of the provisions of the following sections of the Banking Ordinance

	<i>Yes</i> (Please put a "X")	<i>No</i>
1. section 80	_____	_____
2. section 81	_____	_____
3. section 83	_____	_____
4. section 85	_____	_____
5. section 87	_____	_____
6. section 87A	_____	_____
7. section 88	_____	_____
8. section 90	_____	_____
9. section 98	_____	_____
10. section 102	_____	_____
11. section 106	_____	_____

12. Rules made under section 60A(1)

If the answer is "yes", please specify the relevant section(s) of the Rules that were contravened

If the institution is exempted by the Monetary Authority for disclosures required under the Rules, please tick this box .

III. Maximum exposures

At the close of business on any day during the reporting period :

	(HK\$'000)
1. Maximum financial exposure to any one person etc., within the meaning of section 81, other than those exempted under sections 81(4), 81(5), 81(6) and 81(7), amounted to Name of counterparty : _____	<div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px;"></div>
2. Maximum aggregate of unsecured facilities to directors and connected parties, within the meaning of section 83(1), other than those exempted under section 83(4A), amounted to	<div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px;"></div>
3. Maximum aggregate of unsecured facilities to directors and connected parties, within the meaning of section 83(2)(a), other than those exempted under section 83(4A), amounted to	<div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px;"></div>
4. Maximum unsecured facilities to any individual director and connected party, within the meaning of section 83(2)(b), other than those exempted under section 83(4A), amounted to	<div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px;"></div>
5. Maximum aggregate value of shareholdings, within the meaning of section 87(1), other than those exempted under section 87(2), amounted to	<div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px;"></div>
6. Maximum aggregate value of interests in land, within the meaning of section 88(1), excluding those occupied for conducting the institution's business as referred to in sections 88(2) and 88(3) and those exempted under section 88(5), amounted to	<div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px;"></div>
7. Maximum aggregate total, as referred to in section 90(1), of outstanding facilities to directors etc., and value of holdings of share capital, interests in land and business premises, within the meaning of sections 83(1), 87(1), 88(1), and 88(2) and, including those transactions exempted under sections 83(4A), 87(1), 87(2) and 88(5) as may be required by the Monetary Authority, amounted to	<div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px;"></div>

IV. *Assets under charge*

1. At the close of business on any day during the reporting period, maximum ratio calculated on the basis of the aggregate value of all charges over the total assets of the institution and the value of such assets, within the meaning of section 106, other than those charges approved/exempted by the Monetary Authority, was

(a) Aggregate value of all charges	(HK\$'000) <table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"></table> <table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"></table>
(b) Value of total assets after provisions (excluding contra items)	<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"></table> <table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"></table>
(c) Maximum ratio ((a) ÷ (b) x 100%)	<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"></table> <table border="1" style="width: 100%; height: 20px; border-collapse: collapse; text-align: right;">%</table> <table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"></table>

2. During the reporting period, the following charges were created within the meaning of section 106 :

New charges created		At the close of business on the day when a charge was created		
Date	Value of charges (HK\$'000)	Aggregate value of all charges (including those included in column (b)) other than those approved or exempted by the Monetary Authority (HK\$'000)	Value of total assets after provisions (excluding contra items) (HK\$'000)	Ratio of aggregate value of all charges to value of total assets after provisions (excluding contra items) (c) ÷ (d) x 100% (%)
(a)	(b)	(c)	(d)	(e)

V. *Exempted/Approved Transactions*

1. During the reporting period, the maximum exposures in respect of the transactions that were excluded from sections 80, 81 and 83 as approved by the Monetary Authority under sections 80(2), 81(4), 81(5), 81(6)(b)&(i), 81(7), 83(4)(e)&(g) and 83(4A) respectively, amounted to

Relevant section	Name of customer	Type of facility	Limit approved by the Monetary Authority (HK\$'000)	Maximum exposures (HK\$'000)

2. At the end of the reporting period, the value of shareholdings or debt securities acquired under an underwriting contract or in satisfaction of debts, etc., and the value of interests in land acquired under mortgage to secure debts due to the institution as approved by the Monetary Authority under sections 81(6)(i), 81(7), 87(1), 87(2)(a) and 88(5) respectively, amounted to

Relevant section	Name of company/ Location of property	Date of acquisition	Expiry of approved period of holding	Value (HK\$'000)

3. During the reporting period, the maximum aggregate value of all charges approved by the Monetary Authority under section 106(1), amounted to

Particulars of charges	Value of charges (HK\$'000)	Limit of facility secured by charges (HK\$'000)	Maximum amount utilized (HK\$'000)

4. During the reporting period, the maximum aggregate value of all charges exempted by the Monetary Authority under section 106(2), amounted to

Particulars of charges	Value of charges (HK\$'000)	Charge in favour of	Maximum amount utilized (HK\$'000)