

SECRET



under the Banking Ordinance

CERTIFICATE OF COMPLIANCE WITH THE BANKING ORDINANCE OF AN AUTHORIZED INSTITUTION INCORPORATED IN HONG KONG

Position of *Local Office(s)/Local Offices and Overseas Branches/Consolidated Return

for the quarter ended	
(1)	ast day of the quarter)
* Delete where inapplicable	
Name of Authorized Institution	Date of Submission
The Banking	Gordinance
Information requested in this return is required under sec be submitted to the Monetary Authority not later than 14 30 June, 30 September and 31 December, unless otherwise Note: This certificate is to be prepared in accordance we Authority.	days after the end of each quarter ending on 31 March, advised by the Monetary Authority.
W	did and belief accused
We certify that this certificate is, to the best of our know	ledge and belief, correct.
Chief Accountant	Chief Executive
 -	 '
N a m e	N a m e

Name and telephone number of responsible person who may be contacted by the Monetary Authority in case of any query.

	-	
N a m e	•	Telephone Number

MA(BS)1F(a)(Rev. 9/2007)

I.	Capital base of the institution as at
II.	Compliance with the Banking Ordinance
	Please state whether or not, during the reporting period, the institution was in contravention of the provisions of the following sections of the Banking Ordinance
	Yes No (Please put a "X")
1.	section 80
2.	section 81
3.	section 83
4.	section 85
5.	section 87
6.	section 87A
7.	section 88
8.	section 90
9.	section 98
10.	section 102
11.	section 106
12.	Rules made under section If the answer is "yes", please specify the relevant
	section(s) of the Rules that were contravened
	If the institution is exempted by the Monetar
	Authority for disclosures required under the Rules please tick this box \Box .
Ш	Maximum exposures
	At the close of business on any day during the reporting period :
1.	Maximum financial exposure to any one person etc., within the meaning of section 81, other than those exempted under sections 81(4), 81(5), 81(6) and 81(7), amounted to
	Name of counterparty :
2.	Maximum aggregate of unsecured facilities to directors and connected parties, within the meaning of section 83(1), other than those exempted under section 83(4A), amounted to
3.	Maximum aggregate of unsecured facilities to directors and connected parties, within the meaning of section 83(2)(a), other than those exempted under section 83(4A), amounted to
4.	Maximum unsecured facilities to any individual director and connected party, within the meaning of section 83(2)(b), other than those exempted under section 83(4A), amounted to
5.	Maximum aggregate value of shareholdings, within the meaning of section 87(1), other than those exempted under section 87(2), amounted to
6.	Maximum aggregate value of interests in land, within the meaning of section 88(1), excluding those occupied for conducting the institution's business as referred to in sections 88(2) and 88(3) and those exempted under section 88(5), amounted to
7.	Maximum aggregate total, as referred to in section 90(1), of outstanding facilities to directors etc., and value of holdings of share capital, interests in land and business premises, within the meaning of sections 83(1), 87(1), 88(1), and 88(2) and, including those transactions exempted under sections 83(4A), 87(1), 87(2) and 88(5) as may be required by the Monetary Authority, amounted to

IV.	Assets	under	charge
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1. At the close of business on any day during the reporting period, maximum ratio calculated on the basis of the aggregate value of all charges over the total assets of the institution and the value of such assets, within the meaning of section 106, other than those charges approved/exempted by the Monetary Authority, was

(a)	Aggregate value of all charges	(HK\$'000)
(b)	Value of total assets after provisions (excluding contra items)	
(c)	Maximum ratio ((a) ÷ (b) x 100%)	%

2. During the reporting period, the following charges were created within the meaning of section 106:

New charges created		At the close of business on the day when a charge was created		
Date	Value of charges (HK\$'000)	Aggregate value of all charges (including those included in column (b)) other than those approved or exempted by the Monetary Authority (HK\$7000)	Value of total assets after provisions (excluding contra items) (HK\$000)	Ratio of aggregate value of all charges to value of total assets after provisions (excluding contra items) (c) ÷ (d) x 100% (%)
(a)	(b)	(c)	(d)	(e)

V. Exempted/Approved Transactions

1. During the reporting period, the maximum exposures in respect of the transactions that were excluded from sections 80, 81 and 83 as approved by the Monetary Authority under sections 80(2), 81(4), 81(5), 81(6)(b)&(i), 81(7), 83(4)(e)&(g) and 83(4A) respectively, amounted to

Relevant section	Name of customer	Type of facility	Limit approved by the Monetary Authority (HK\$7000)	Maximum exposures (HK\$'000)

2. At the end of the reporting period, the value of shareholdings or debt securities acquired under an underwriting contract or in satisfaction of debts, etc., and the value of interests in land acquired under mortgage to secure debts due to the institution as approved by the Monetary Authority under sections 81(6)(i), 81(7), 87(1), 87(2)(a) and 88(5) respectively, amounted to

Relevant section	Name of company/ Location of property	Date of acquisition	Expiry of approved period of holding	Value (HK\$000)

3. During the reporting period, the maximum aggregate value of all charges approved by the Monetary Authority under section 106(1), amounted to

Particulars of charges	Value of charges (HK\$000)	Limit of facility secured by charges (HK\$7000)	Maximum amount utilized (HK\$000)

4. During the reporting period, the maximum aggregate value of all charges exempted by the Monetary Authority under section 106(2), amounted to

Particulars of charges	Value of charges (HK\$000)	Charge in favour of	Maximum amount utilized (HK\$'000)