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SECRET

Co. No. MM YY CAT

(For Official Use Only)

under the Banking Ordinance

CERTIFICATE OF COMPLIANCE WITH THE BANKING ORDINANCE OF AN AUTHORIZED INSTITUTION INCORPORATED IN HONG KONG

Position of *Local Office(s)/Local Offices and Overseas Branches/Consolidated Return

for the quarter ended (last day of the quarter)

* Delete where inapplicable

Table with 2 columns: Name of Authorized Institution, Date of Submission

The Banking Ordinance

Information requested in this return is required under section 63(2) of the Banking Ordinance. The return should be submitted to the Monetary Authority not later than 14 days after the end of each quarter ending on 31 March, 30 June, 30 September and 31 December, unless otherwise advised by the Monetary Authority.

Note: This certificate is to be prepared in accordance with the completion instructions issued by the Monetary Authority.

We certify that this certificate is, to the best of our knowledge and belief, correct.

Chief Accountant

Chief Executive

Name

Name

Name and telephone number of responsible person who may be contacted by the Monetary Authority in case of any query.

Name

Telephone Number

I. *Capital base of the institution as at* _____

II. *Compliance with the Banking Ordinance*

Please state whether or not, during the reporting period, the institution was in contravention of the provisions of the following sections of the Banking Ordinance

	<i>Yes</i>	<i>No</i>
	(Please put <i>an</i> "X")	
1. section 80	_____	_____
2. section 81	_____	_____
3. section 83	_____	_____
4. section 85	_____	_____
5. section 87	_____	_____
6. section 87A	_____	_____
7. section 88	_____	_____
8. section 90	_____	_____
9. capital requirements specified in a notice served by the Monetary Authority under Section 97F(1)	_____	_____

10. *liquidity requirements prescribed in the Rules made under section 97H(1) that are applicable to the institution:*

- (a) *Hong Kong office position* _____
- (b) *Unconsolidated position* _____
- (c) *Consolidated position* _____

11. section *119A* _____

12. Rules made under section 60A(1) _____

If the answer is "yes", please specify the relevant section(s) of the Rules that were contravened

If the institution is exempted by the Monetary Authority for disclosures required under the Rules, please tick this box .

III. *Maximum exposures*

At the close of business on any day during the reporting period :

	(HK\$'000)
1. Maximum financial exposure to any one person etc., within the meaning of section 81, other than those exempted under sections 81(4), 81(5), 81(6) and 81(7), amounted to	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
Name of counterparty : _____	
2. Maximum aggregate of unsecured facilities to directors and connected parties, within the meaning of section 83(1), other than those exempted under section 83(4A), amounted to	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
3. Maximum aggregate of unsecured facilities to directors and connected parties, within the meaning of section 83(2)(a), other than those exempted under section 83(4A), amounted to	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
4. Maximum unsecured facilities to any individual director and connected party, within the meaning of section 83(2)(b), other than those exempted under section 83(4A), amounted to	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>

5. Maximum aggregate value of shareholdings, within the meaning of section 87(1), other than those exempted under section 87(2), amounted to
6. Maximum aggregate value of interests in land, within the meaning of section 88(1), excluding those occupied for conducting the institution's business as referred to in sections 88(2) and 88(3) and those exempted under section 88(5), amounted to
7. Maximum aggregate total, as referred to in section 90(1), of outstanding facilities to directors etc., and value of holdings of share capital, interests in land and business premises, within the meaning of sections 83(1), 87(1), 88(1), and 88(2) and, including those transactions exempted under sections 83(4A), 87(1), 87(2) and 88(5) as may be required by the Monetary Authority, amounted to

IV. *Assets under charge*

1. At the close of business on any day during the reporting period, maximum ratio calculated on the basis of the aggregate value of all charges over the total assets of the institution and the value of such assets, within the meaning of section **119A**, other than those charges approved/exempted by the Monetary Authority, was

- (a) Aggregate value of all charges (HK\$'000)
- (b) Value of total assets after provisions (excluding contra items)
- (c) Maximum ratio ((a) ÷ (b) x 100%) %

2. During the reporting period, the following charges were created within the meaning of section **119A**:

New charges created		At the close of business on the day when a charge was created		
Date	Value of charges (HK\$'000)	Aggregate value of all charges (including those included in column (b)) other than those approved or exempted by the Monetary Authority (HK\$'000)	Value of total assets after provisions (excluding contra items) (HK\$'000)	Ratio of aggregate value of all charges to value of total assets after provisions (excluding contra items) (c) ÷ (d) x 100% (%)
(a)	(b)	(c)	(d)	(e)

V. *Exempted/Approved Transactions*

1. During the reporting period, the maximum exposures in respect of the transactions that were excluded from sections 80, 81 and 83 as approved by the Monetary Authority under sections 80(2), 81(4), 81(5), 81(6)(b)&(i), 81(7), 83(4)(e)&(g) and 83(4A) respectively, amounted to

Relevant section	Name of customer	Type of facility	Limit approved by the Monetary Authority (HK\$'000)	Maximum exposures (HK\$'000)

2. At the end of the reporting period, the value of shareholdings or debt securities acquired under an underwriting contract or in satisfaction of debts, etc., and the value of interests in land acquired under mortgage to secure debts due to the institution as approved by the Monetary Authority under sections 81(6)(i), 81(7), 87(1), 87(2)(a) and 88(5) respectively, amounted to

Relevant section	Name of company/ Location of property	Date of acquisition	Expiry of approved period of holding	Value (HK\$'000)

3. During the reporting period, the maximum aggregate value of all charges approved by the Monetary Authority under section **119A(2)**, amounted to

Particulars of charges	Value of charges (HK\$'000)	Limit of facility secured by charges (HK\$'000)	Maximum amount utilized (HK\$'000)

4. (a) During the reporting period, the maximum aggregate value of all charges exempted by the Monetary Authority under section **119A(3)**, amounted to

Class of exempted charges	Particulars of charges	Value of charges (HK\$'000)	Maximum amount utilized (HK\$'000)

(b) Top 5 counterparties in favour of which exempted initial margin charges are created

Charges in favour of	Particulars of charges	Value of charges (HK\$'000)