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SECRET

_____|_____|_____|_____|_____|_____|
Co. No. PLACE CAT

(For Official Use Only)

under the Banking Ordinance

RETURN OF CURRENT YEAR'S PROFIT & LOSS ACCOUNT

**Position of *local office(s)/overseas branches of /local offices and overseas branches
(overseas country)**

Period from to
(first day of the financial year) (last day of the quarter)

* Delete where inapplicable. Overseas incorporated institutions are required to report this return showing the profit and loss account of the Hong Kong office(s) only.

| | |
|--------------------------------|--------------------|
| Name of Authorized Institution | Date of Submission |
|--------------------------------|--------------------|

The Banking Ordinance

Information requested in this return is required under section 63(2) of the Banking Ordinance to be submitted to the Monetary Authority not later than 21 days after the end of each quarter ending on 31 March, 30 June, 30 September and 31 December, unless otherwise advised by the Monetary Authority.

Note: This return is to be prepared in accordance with the completion instructions issued by the Monetary Authority.

We certify that this return is, to the best of our knowledge and belief, correct.

Chief Accountant

Chief Executive

Name

Name

Name and telephone number of responsible person who may be contacted by the Monetary Authority in case of any query.

Name

Telephone Number

I. Profit and loss account

| Income | HK\$'000 | HK\$'000 |
|--|----------|----------|
| 1.1 Interest income | | |
| 1.2 Interest expenses | | |
| 1. Net interest income | | |
| 2.1A Gains less losses arising from trading in foreign currencies | | |
| 2.1B Gains less losses arising from non-trading activities in foreign currencies | | |
| 2.2 Gains less losses arising from trading in interest rate derivatives | | |
| 2.3 Gains less losses arising from trading in other derivatives | | |
| 2. Gains less losses from foreign exchange operations and trading in derivatives | | |
| 3.1 Investments held for trading | | |
| 3.2 Dividend from subsidiary/associated companies and other investments | | |
| 3.3 Other investments | | |
| 3. Income from investments | | |
| 4. Income from fees and commissions | | |
| 5. Profit/(loss) on sale of fixed assets | | |
| 6. Other income | | |
| 7. Total income | | |

Expenses

| | | |
|--|--|--|
| 8.1 Staff expenses | | |
| 8.2 Rental expenses | | |
| 8. Staff and rental expenses | | |
| 9. Other expenses | | |
| 10. Net charge/(credit) for debt provision | | |
| 11. Net charge for other provisions | | |
| 12. Total expenses | | |

Current profit/(loss)

| | | |
|--|--|--|
| 13. Operating profit/(loss) before tax and exceptional items | | |
| 14. Exceptional items | | |
| 15. Net charge for tax provision | | |
| 16. Operating profit/(loss) after tax and exceptional items | | |
| 17. Extraordinary profit/(loss) net of tax | | |
| 18. Profit/(loss) for the period | | |

| Other information | HK\$'000 | HK\$'000 |
|---|----------|----------|
| 19. Dividend declared | | |
| 20.1 Dividend received from licensed bank subsidiaries/associated companies | | |
| 20.2 Dividend received from RLB/DTC subsidiaries/associated companies | | |
| 20. Total dividend received from authorized subsidiaries/associated companies | | |
| 21. Unrealised and deferred losses in derivatives | | |

II. Provisions

1. Changes in provision for bad and doubtful debts

| | Specific (a) | General (b) |
|--|--------------|-------------|
| 1.1 Previous balance as at _____ | | |
| 1.2 Adjustments for exchange difference | | |
| 1.3 Recoveries | | |
| 1.4 New Provisions | | |
| 1.5 Amount written off | | |
| 1.6 Amount released | | |
| 1.7 Other movements | | |
| 1.8 Current balance (=sum of 1.1 to 1.7) | | |

2. Provisions against value of other claims and investment

3. Total provisions (1.8(a)+1.8(b)+2)

4. Gross value of loans against which specific provisions (as shown in 1.8a) have been made

5. Provisions made by the head office/other overseas branches or by the parent company of the reporting institution against the exposures of the reporting institution

| | Head office/ overseas branches (a) | Parent company (b) |
|---|--|-----------------------|
| 5.1 General provisions | | |
| 5.2 Specific provisions | | |
| 5.3 Country risk provisions | | |
| 5.4 Total provisions | | |
| 5.5 Gross value of assets against which specific provisions (as shown in 5.2(a) and 5.2(b) respectively) have been made | | |