

**Market Survey for the Hong Kong Growth Portfolio (“HKGP”)**

Reply Form for Market Survey

We, \_\_\_\_\_ (registered name of the firm), hereby submit the below information for the purpose of the market survey for the HKGP, and confirm that the information provided is true and accurate.

Should you have any enquiries, please contact:

Name: \_\_\_\_\_

Position: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Email address: \_\_\_\_\_

Office address: \_\_\_\_\_

Market Survey Questions

***Firm Background and Experience***

1. Please provide a brief overview of your firm, including, its history and information on any predecessor firm and/or parent firm. Please also provide an overview of all investing, advisory or other business activities performed by your firm. Please provide the total asset under management (“AUM”) of the firm and the AUM for private equity strategies only.
2. Please describe your firm’s investment strategies (e.g. asset class, geographic/sector focus, investment stage), and how these investment strategies have changed since the firm’s inception. Please describe the return profile of your firm’s targeted private equity investments. Please also describe your firm’s competitive advantages in private equity.
3. Please elaborate on your firm’s private equity investment experiences in (i) Hong Kong-based companies, or (ii) companies that have part of its operating, investing or financing activities conducted in Hong Kong, including the number of investments made and the amount of capital invested. Please provide the

performance details (including IRR and money multiple) of each of these investments, and in aggregate.

4. Please provide an overview of the size and experience of your firm's investment, operations, risk management, legal and compliance teams, as well as the biographies of key team members. Information should include at least their tenure at your firm, total years of experience, and prior professional experience. Please also state the number of investment, operations, risk management, legal and compliance professionals based in and outside of Hong Kong.

### ***Performance***

5. Please provide the fund size and performance details (including IRR, money multiple, and loss ratio) of all private equity funds managed by your firm. Please describe or explain the consistency and dispersion of the returns.

### ***Governance and Compliance***

6. Please describe any potential conflicts of interest your firm may have if your firm were selected to manage a portfolio for the HKGP. If there are conflicts, please describe how they are addressed.
7. Please disclose whether your firm, any affiliated entity, and/or its team members has ever filed for bankruptcy. Please disclose whether there has been any criminal, administrative proceedings, or investigations (by regulatory bodies) against your firm, its affiliated entities and/or any of its team members.
8. Please list the regulatory bodies that supervise your firm. Please also advise whether your firm has investment management entities with SFC Hong Kong license. If yes, please clearly specify the types of SFC Hong Kong licenses held by your firm.

- End of Market Survey Reply Form -