

SECRET

Information required under the Banking Ordinance

Return of Mainland Activities

For Position of the Hong Kong Office(s), Mainland Branch(es) and Mainland Subsidiary Bank(s) of an Authorized Institution as the case may be

Position as at (dd/mm/yyyy)
(last day of March, June, September and December)

Current year's profit & loss account
Period from (dd/mm/yyyy) to (dd/mm/yyyy)
(from first day of the financial year to 31 March, 30 June, 30 September or 31 December as appropriate)

Name of Authorized Institution	Date of Submission
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The Banking Ordinance

The Monetary Authority requires the submitting Authorized Institution to provide the information specified in this return to the Monetary Authority, in the form set out in the return, in accordance with section 63(2) of the Banking Ordinance.

The information, in the form of the duly completed return, must be submitted to the Monetary Authority not later than one month after each quarter-end unless otherwise advised by the Monetary Authority. If the submission deadline falls on a public holiday, it will be deferred to the next working day.

This return must be completed in accordance with the completion instructions issued by the Monetary Authority to ensure that all requisite information is provided and submitted in the required form.

We certify that this Return is, to the best of our knowledge and belief, correct.

Chief Accountant

Chief Executive

Name

Name

Name and telephone number of responsible person who may be contacted by the Monetary Authority in case of any enquiry.

Name

Telephone Number

Part 1. Abridged balance sheet for position of the subsidiary bank(s) in Mainland China

Q1. Does your institution have subsidiary bank(s) in Mainland China?

	HKS'000
I. LIABILITIES	
1. Capital and reserves	
1.1 Paid-up capital	
1.2 Reserves	
1.3 Current profits/losses	
2. Capital-type instruments	
3. Deposits from customers	
3.1 Time deposits	
3.2 Others	
4. Amounts payable under repos	
5. Due to banks	
5.1 Parent bank	
5.2 Connected AIs and connected banks outside Hong Kong	
5.3 Other AIs and banks outside Hong Kong	
5.3.1 AIs	
5.3.2 Banks in Mainland China	
5.3.3 Banks outside Mainland China	
6. Negotiable debt instruments issued and outstanding	
6.1 Negotiable certificates of deposit	
6.2 Others	
7. Other liabilities	
8. Total liabilities	
II. ASSETS	
9. Cash	
10. Placement with The People's Bank of China	
10.1 Placement subject to reserve requirement	
10.2 Other placement	
11. Loans and advances to customers	
12. Amount receivable under reverse repos	
13. Due from banks	
13.1 Parent bank	
13.2 Connected AIs and connected banks outside Hong Kong	
13.3 Other AIs and banks outside Hong Kong	
13.3.1 AIs	
13.3.2 Banks in Mainland China	
13.3.3 Banks outside Mainland China	
14. Negotiable debt instruments held	
14.1 Negotiable certificates of deposit held	
14.2 Others	
15. Investments	
15.1 Investments in shareholdings	
15.2 Others	
16. Interests in land and buildings	
16.1 Bank premises	
16.2 Others	
17. Other assets	
18. Total assets	
19. Less: Provisions	
20. Total assets less provisions	

Part 2. Current year's profit & loss account for position of the subsidiary bank(s) in Mainland China

Q1. Does your institution have subsidiary bank(s) in Mainland China?

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First day of the financial year (dd/mm/yyyy)

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Income	HKS'000
1.1 Interest income	
1.2 Interest expenses	
1. Net interest income	
2. Income from trading activities	
3. Income from non-trading activities and investments	
4. Income from fees and commissions	
5. Profit / (loss) on sale of fixed assets	
6. Other income	
7. Total income	
Expenses and other charges	
8.1 Staff expenses	
8.2 Rental expenses	
8. Staff and rental expenses	
9. Other expenses	
10. Net charge / (credit) for debt provision	
11. Net charge for other provisions	
12. Deficit / (surplus) on revaluation of land and buildings	
13. Impairment loss / (reversal of impairment loss) on assets	
14. Total expenses and other charges	
Current profit / (loss)	
15. Profit / (loss) before tax	
16. Net charge for tax provision	
17. Profit / (loss) after tax	
18. Extraordinary profit / (loss) net of tax	
19. Profit / (loss) for the period	

Part 3. Non-bank Mainland China exposures - Breakdown by type and counterparty

HKS'000	Total direct exposures								
Breakdown by counterparties according to the following order of priority	I. Hong Kong offices and all Mainland branches								
	1. On-balance sheet exposures				2. Off-balance sheet exposures				3. Memo
	1.1. Loans and advances	1.2. Negotiable debt instruments	1.3. Others	1.4. Total	2.1. Contingent liabilities	2.2. Irrevocable undrawn commitments	2.3. FX and derivatives contracts	2.4. Total	3.1. Plain vanilla NDIs out of item 1.2
1. Central government, central government-owned entities and their subsidiaries and JVs									
2. Local governments, local government-owned entities and their subsidiaries and JVs									
3. PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs									
3.1 Of which, PRC nationals residing in Mainland China or entities beneficially-owned by Mainland interest									
4. Other entities of central government not reported in item 1 above									
5. Other entities of local governments not reported in item 2 above									
6. PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China									
7. Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures									
8. Total									
				9. Total assets after provisions					
				10. On-balance sheet exposures as % of total assets	%				

Part 3. Non-bank Mainland China exposures - Breakdown by type and counterparty (con't)

HK\$'000	Total direct exposures								
Breakdown by counterparties according to the following order of priority	II. All Mainland subsidiary banks								
	1. On-balance sheet exposures				2. Off-balance sheet exposures				3. Memo
	1.1. Loans and advances	1.2. Negotiable debt instruments	1.3. Others	1.4. Total	2.1. Contingent liabilities	2.2. Irrevocable undrawn commitments	2.3. FX and derivatives contracts	2.4. Total	3.1. Plain vanilla NDIs out of item 1.2
	1. Central government, central government-owned entities and their subsidiaries and JVs								
2. Local governments, local government-owned entities and their subsidiaries and JVs									
3. PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs									
3.1 Of which, PRC nationals residing in Mainland China or entities beneficially-owned by Mainland interest									
4. Other entities of central government not reported in item 1 above									
5. Other entities of local governments not reported in item 2 above									
6. PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China									
7. Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures									
8. Total									
	9. Total assets after provisions								
	10. On-balance sheet exposures as % of total assets					%			

Part 3. Non-bank Mainland China exposures - Breakdown by type and counterparty (con't)

HK\$'000	Total direct exposures								
Breakdown by counterparties according to the following order of priority	III. Total (I+II)								
	1. On-balance sheet exposures				2. Off-balance sheet exposures				3. Memo
	1.1. Loans and advances	1.2. Negotiable debt instruments	1.3. Others	1.4. Total	2.1. Contingent liabilities	2.2. Irrevocable undrawn commitments	2.3. FX and derivatives contracts	2.4. Total	3.1. Plain vanilla NDIs out of item 1.2
1. Central government, central government-owned entities and their subsidiaries and JVs									
2. Local governments, local government-owned entities and their subsidiaries and JVs									
3. PRC nationals residing in Mainland China or other entities incorporated in Mainland China and their subsidiaries and JVs									
3.1 Of which, PRC nationals residing in Mainland China or entities beneficially-owned by Mainland interest									
4. Other entities of central government not reported in item 1 above									
5. Other entities of local governments not reported in item 2 above									
6. PRC nationals residing outside Mainland China or entities incorporated outside Mainland China where the credit is granted for use in Mainland China									
7. Other counterparties where the exposures are considered by the reporting institution to be non-bank Mainland China exposures									
8. Total									
				9. Total assets after provisions					
				10. On-balance sheet exposures as % of total assets	%				

Part 4. Non-bank Mainland China exposures - Breakdown by geographical location in Mainland China

HKS'000	Total direct on-balance sheet exposures		
Breakdown by geographical location in Mainland China	I. Hong Kong offices and all Mainland branches	II. All Mainland subsidiary banks	III. Total (I+II)
A. Eastern region:			
1. Beijing			
2. Tianjin			
3. Hebei			
4. Liaoning			
5. Shanghai			
6. Jiangsu			
7. Zhejiang			
8. Fujian			
9. Shandong			
10. Guangdong			
11. Hainan			
B. Central region:			
1. Shanxi			
2. Jilin			
3. Heilongjiang			
4. Anhui			
5. Jiangxi			
6. Henan			
7. Hubei			
8. Hunan			
C. Western region:			
1. Chongqing			
2. Sichuan			
3. Guizhou			
4. Yunnan			
5. Tibet			
6. Shaanxi			
7. Gansu			
8. Qinghai			
9. Ningxia			
10. Xinjiang			
11. Guangxi			
12. Inner Mongolia			
D. Other locations in Mainland China			
E. Locations outside Mainland China			
F. Total			

Part 5. Non-bank Mainland China exposures - Breakdown by economic sector

HK\$'000	On-balance sheet loans and advances		
	I. Hong Kong offices and all Mainland branches	II. All Mainland subsidiary banks	III. Total (I+II)
Breakdown by economic sector			
Loans for use in Mainland China:			
A. Manufacturing			
1. Textiles			
2. Footwear & wearing apparel			
3. Metal products & engineering			
4. Rubber, plastic & chemicals			
5. Electrical & electronic			
6. Food			
7. Beverages & tobacco			
8. Printing & publishing			
9. Others			
B. Building and construction, property development and investment			
1. Property development (by types of properties)			
a. industrial			
b. residential			
c. commercial			
d. others			
e. Memorandum item: Properties located in Mainland China			
2. Property investment (by types of properties)			
a. industrial			
b. residential			
c. commercial			
d. others			
e. Memorandum item: Properties located in Mainland China			
3. Civil engineering works			
C. Electricity and gas			
D. Recreational activities			
E. Information technology			
1. Telecommunications			
2. Others			
F. Wholesale & retail trade			
G. Transport & transport equipment			
1. Shipping			
2. Air transport			
3. Land transport			
4. Others			
H. Miscellaneous			
1. Hotels, boarding houses & catering			
2. Financial concerns			
a. investment companies			
b. insurance companies			
c. futures brokers			
d. finance companies & others			
3. Stockbrokers			
a. margin lending			
b. others			
4. Non-stockbroking companies & individuals for the purchase of shares			
a. margin lending			
b. others			
5. Professional & private individuals			
a. for the purchase of residential properties			
a(i). Memorandum item: Properties located in Mainland China			
b. for credit card advances			
c. for other business purposes			
d. for other private purposes			
6. Mining and quarrying			
7. Agriculture and fisheries			
8. Others			
I. Loans for use in Mainland China (A to H)			
J. Trade financing			
K. Loans for use outside Mainland China			
L. Total (I + J + K)			

Part 6. Classification of Mainland related loans and advances

HK\$'000	On-balance sheet loans and advances		
Breakdown by loan classification	I. Hong Kong offices and all Mainland branches	II. All Mainland subsidiary banks	III. Total (I+II)
1. Pass			
2. Special mention			
3. Substandard			
4. Doubtful			
5. Loss			
6. Total			
7. Classified loans			
8. Amount of specific provisions for the classified loans			
9. Value of collateral for the classified loans			
10. Coverage ratio	%	%	%

Part 7a. Non-bank Mainland China exposures – Ten largest exposures among all counterparties

HK\$'000

	1. Hong Kong offices and all Mainland branches		
	1.1 On-balance sheet exposures	1.2 Off-balance sheet exposures	1. Total
Top 10 largest total on- and off-balance sheet exposures by name of customers			
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
	11. Total assets after provisions		
	12. On-balance sheet exposures as % of total assets		%

Part 7a. Non-bank Mainland China exposures - Ten largest exposures among all counterparties (con't)

HK\$'000	H. All Mainland subsidiary banks		
Top 10 largest total on- and off-balance sheet exposures by name of customers	1.1 On-balance sheet exposures	1.2 Off-balance sheet exposures	1. Total
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
	11. Total assets after provisions		
	12. On-balance sheet exposures as % of total assets		%

Part 7b. Non-bank Mainland China exposures - Ten largest exposures to PRC nationals residing in Mainland China or entities beneficially-owned by Mainland interest as reported in item 3.1 of Part 3

HK\$'000		1. Hong Kong offices and all Mainland branches		
		1.1 On-balance sheet exposures	1.2 Off-balance sheet exposures	1.Total
	Top 10 largest total on- and off-balance sheet exposures by name of customers			
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
	11. Total assets after provisions			
	12. On-balance sheet exposures as % of total assets		%	

Part 7b. Non-bank Mainland China exposures - Ten largest exposures to PRC nationals residing in Mainland China or entities beneficially-owned by Mainland interest as reported in item 3.1 of Part 3

HKS'000

		H. All Mainland subsidiary banks		
		1.1 On-balance sheet exposures	1.2 Off-balance sheet exposures	1.Total
	Top 10 largest total on- and off-balance sheet exposures by name of customers			
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
	11. Total assets after provisions			
	12. On-balance sheet exposures as % of total assets		%	

Part 87a. Non-bank Mainland China exposures - breakdown by risk mitigation type (exposures to all counterparties)

HK\$'000	On-balance sheet loans and advances		
Breakdown by risk mitigation type	I. Hong Kong offices and all Mainland branches	II. All Mainland subsidiary banks	III. Total (I+II)
Loans granted on the back of the following features:			
1. With full collateral			
1.1 Pledged deposits			
1.1.1 RMB			
1.1.2 Non-RMB			
1.2 Properties			
1.3 Debt securities			
1.4 Shares			
1.5 Other assets			
2. With full guarantee from banks			
2.1 Mainland banks			
2.2 Non-Mainland banks			
3. With partial collateral			
3.1 Pledged deposits			
3.1.1 RMB			
3.1.2 Non-RMB			
3.2 Properties			
3.3 Debt securities			
3.4 Shares			
3.5 Other assets			
3.6 With guarantee from Mainland banks			
3.7 With guarantee from non-Mainland banks			
3.8 With guarantee from non-banks			
3.9 Remaining loan balance (i.e. unsecured portion)			
4. With full guarantee from non-banks			
5. Unsecured			
6. Total loans and advances			
Memorandum items:			
7. With intragroup bank guarantee (full and partial)			
8. With non-bank guarantee (full and partial) from the central government, central government-owned entities and their subsidiaries and JVs			
9. With non-bank guarantee (full and partial) from the local governments, local government-owned entities and their subsidiaries and JVs			
10. With non-bank guarantee (full and partial) from PRC nationals residing in Mainland China or private enterprises incorporated in Mainland China and their subsidiaries and JVs			

Part 87b. Non-bank Mainland China exposures - breakdown by risk mitigation type (exposures to PRC nationals residing in Mainland China or entities beneficially-owned by Mainland interest as reported in item 3.1 of Part 3)

HKS'000	On-balance sheet loans and advances		
Breakdown by risk mitigation type	I. Hong Kong offices and all Mainland branches	II. All Mainland subsidiary banks	III. Total (I+II)
Loans granted on the back of the following features:			
1. With full collateral			
1.1 Pledged deposits			
1.1.1 RMB			
1.1.2 Non-RMB			
1.2 Properties			
1.3 Debt securities			
1.4 Shares			
1.5 Other assets			
2. With full guarantee from banks			
2.1 Mainland banks			
2.2 Non-Mainland banks			
3. With partial collateral			
3.1 Pledged deposits			
3.1.1 RMB			
3.1.2 Non-RMB			
3.2 Properties			
3.3 Debt securities			
3.4 Shares			
3.5 Other assets			
3.6 With guarantee from Mainland banks			
3.7 With guarantee from non-Mainland banks			
3.8 With guarantee from non-banks			
3.9 Remaining loan balance (i.e. unsecured portion)			
4. With full guarantee from non-banks			
5. Unsecured			
6. Total loans and advances			
Memorandum items:			
7. With intragroup bank guarantee (full and partial)			
8. With non-bank guarantee (full and partial) from the central government, central government-owned entities and their subsidiaries and JVs			
9. With non-bank guarantee (full and partial) from the local governments, local government-owned entities and their subsidiaries and JVs			
10. With non-bank guarantee (full and partial) from PRC nationals residing in Mainland China or private enterprises incorporated in Mainland China and their subsidiaries and JVs			