

**TENTATIVE SCHEDULE ON ISSUANCE OF GOVERNMENT BONDS**  
**UNDER THE INSTITUTIONAL BOND ISSUANCE PROGRAMME**  
**(OCTOBER 2015 to MARCH 2016)**

<b>Tentative tenor</b>	<b>Tentative tender date</b>	<b>Tentative issue date</b>	<b>Tentative tender size (HK\$ bn)</b>	<b>New issue / Re-open</b>	<b>Issue code</b>
<b>3-year</b>	7 Oct 2015 (Wed)	8 Oct 2015 (Thu)	4.2	Re-open	05GB1902
<b>5-year</b>	4 Nov 2015 (Wed)	5 Nov 2015 (Thu)	3.0	New Issue	05GB2011
<b>10-year</b>	20 Jan 2016 (Wed)	21 Jan 2016 (Thu)	1.8	New Issue	10GB2601
<b>15-year</b>	2 Mar 2016 (Wed)	3 Mar 2016 (Thu)	0.6	Re-open	15GB3007

Notes:

1. All tenors, tender dates, issue dates, issue sizes and methods of issuance given are tentative. Details of issuance of individual issues will be confirmed and announced at least four business days prior to the respective tender dates. The HKMA may adjust the schedule in the light of prevailing market conditions.
2. Successful bidders of a re-opened issue will have to pay to the HKMA a settlement amount based on the respective bid price plus an amount equal to the interest accrued from the last interest payment date, or in the case of a re-opening in the first interest period, plus an amount equal to the interest accrued from the original issue date to the allotment date of the re-opened issue.