

List of CMUS Instruments
2020-05-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
ABOFC14079	AGRICULTURAL BK OF CHN 3.66% 2021-06-17	AGRICULTURAL BANK OF CHINA LIMITED	HKNG	2014-06-17	2021-06-17		3.66	2020-03-17	2020-06-17	3	107759271	HK0000203643	HKD	10,000,000.00	10,000,000.00	N	N					500,000.00	500,000.00	2014-07-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOFC14092	AGRICULTURAL BK OF CHN 3.58% 2021-07-07	AGRICULTURAL BANK OF CHINA LIMITED	HKNG	2014-07-07	2021-07-07		3.58	2020-04-07	2020-07-07	3	108422220	HK0000205598	HKD	10,000,000.00	10,000,000.00	N	N					500,000.00	500,000.00	2014-08-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOFC14099	AGRICULTURAL BK OF CHN 3.45% 2021-07-26	AGRICULTURAL BANK OF CHINA LIMITED	HKNG	2014-07-25	2021-07-26		3.45	2020-04-27	2020-07-27	3	109059226	HK0000207891	HKD	10,000,000.00	10,000,000.00	N	N					500,000.00	500,000.00	2014-09-03	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
ABOFC19020	ABOC 2.15% 2020-05-15	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2019-05-17	2020-05-15		2.15		2020-05-15	12	199817175	HK0000504685	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
ABOFC19021	ABOC 2.22% 2020-05-26	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2019-05-27	2020-05-26		2.22		2020-05-26	12	200432975	HK0000506649	HKD	150,000,000.00	150,000,000.00	N	Y					10,000.00	10,000.00			-	B	
ABOFC19022	ABOC 2.23% 2020-05-28	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2019-05-29	2020-05-28		2.23		2020-05-28	12	200475810	HK0000507050	HKD	150,000,000.00	150,000,000.00	N	Y					100,000.00	100,000.00			-	B	
ABOFC19023	ABOC 2.03% 2020-10-23	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2019-10-25	2020-10-23		2.03		2020-10-23	12	207184659	HK0000536687	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
ABOFC19025	ABOC 2.35% 2020-12-16	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2019-12-17	2020-12-16		2.35		2020-12-16	12	209425572	HK0000554862	HKD	124,000,000.00	124,000,000.00	N	Y					100,000.00	100,000.00			-	B	
ABOFC19026	ABOC 2.35% 2020-12-18	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2019-12-19	2020-12-18		2.35		2020-12-18	12	209457105	HK0000554912	HKD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			-	B	
ABOFC20001	ABOC 2% 2021-04-01	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2020-04-03	2021-04-01		2.00		2021-04-01	12	215279880	HK0000596061	HKD	100,000,000.00	100,000,000.00	N	Y					500,000.00	500,000.00			-	B	
ABOFC20004	ABOC 1.5% 2020-08-07	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2020-05-08	2020-08-07		1.50		2020-08-07	3	217045746	HK0000602885	HKD	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			-	B	
ABOCL18057	ABOC FRCD 2020-10-16	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2018-10-16	2020-10-16		2.49	2020-04-16	2020-07-16	3	189462794	HK0000453834	USD	10,000,000.00	10,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
ABOCLL17127	ABSOLUTE JOYOUS NON-PPLN FRN 2020-12-20	ABSOLUTE JOYOUS LIMITED, BVI	ABOC	2017-12-20	2020-12-21		0.00	2019-12-20	2020-12-21	12	174082111	HK0000383437	USD	50,000,000.00	50,000,000.00	N	N					1,000,000.00	1,000,000.00			-	R	
ABOCLN18059	ABOC FRN 2021-11-30	AGRICULTURAL BANK OF CHINA LIMITED	ABOC	2018-11-30	2021-11-30		2.59	2020-02-28	2020-05-29	3	191649044	HK0000464591	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	1,000.00			-	R	
ABOCZC20002	ABOC 0% 2020-07-06	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2020-04-06	2020-07-06		0.00			0	215341682	HK0000596178	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			-	B	
ABOCZC20003	ABOC 0% 2020-10-08	AGRICULTURAL BANK OF CHINA LIMITED	CILH	2020-04-08	2020-10-08		0.00			0	215353583	HK0000596186	USD	10,000,000.00	10,000,000.00	N	Y					200,000.00	200,000.00			-	B	
BCHBFC13160	BK OF CHN LTD,HK BRANCH 2.65% 2020-06-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2013-06-19	2020-06-19		2.65	2019-06-19	2020-06-19	12	094422833	HK0000153194	HKD	150,000,000.00	150,000,000.00	N	N					1,000,000.00	1,000,000.00	2013-07-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCHBFC13181	BK OF CHN LTD,HK BRANCH 4.15% 2023-07-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2013-07-11	2023-07-11		4.15	2019-07-11	2020-07-13	12	095279619	HK0000155777	HKD	60,000,000.00	60,000,000.00	N	N					500,000.00	500,000.00	2013-08-20	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCHBFC13194	BK OF CHN LTD,HK BRANCH 4.20% 2023-07-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2013-07-18	2023-07-18		4.20	2019-07-18	2020-07-20	12	095421369	HK0000156494	HKD	197,000,000.00	197,000,000.00	N	N					1,000,000.00	1,000,000.00	2013-08-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCHBFC17178	BK OF CHN LTD,HK BRANCH 2.00% 2020-06-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-06-29	2020-06-29		2.00	2019-06-28	2020-06-29	12	163970074	HK0000346798	HKD	128,000,000.00	128,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BCHBFC17190	BK OF CHN LTD,HK BRANCH 2.37% 2020-07-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-07-05	2020-07-06		2.37	2019-07-08	2020-07-06	12	164307727	HK0000347713	USD	15,000,000.00	15,000,000.00	N	Y					200,000.00	200,000.00			-	B	
BCHBFC17199	BK OF CHN LTD,HK BRANCH 4.3% 2020-07-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-07-10	2020-07-10		4.30	2019-07-10	2020-07-10	12	164546438	HK0000348315	CNY	130,000,000.00	130,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHBFC17237	BK OF CHN LTD,HK BRANCH 4.30% 2020-07-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-07-19	2020-07-20		4.30	2019-07-19	2020-07-20	12	164987850	HK0000350790	CNY	100,000,000.00	100,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHBFC17249	BK OF CHN LTD,HK BRANCH 2.59% 2022-07-25	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-07-25	2022-07-25		2.59	2019-07-25	2020-07-27	12	165295714	HK0000351632	HKD	500,000,000.00	500,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHBFC17271	BK OF CHN LTD,HK BRANCH 2.03% 2020-08-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-08-07	2020-08-07		2.03	2019-08-07	2020-08-07	12	165967933	HK0000354941	HKD	100,000,000.00	100,000,000.00	N	Y					50,000.00	50,000.00			-	B	
BCHBFC17298	BK OF CHN LTD,HK BRANCH 2.04% 2020-08-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-08-22	2020-08-24		2.04	2019-08-22	2020-08-24	12	166918596	HK0000357910	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BCHBFC17302	BK OF CHN LTD,HK BRANCH 2.03% 2020-08-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-08-22	2020-08-24		2.03	2019-08-22	2020-08-24	12	166918634	HK0000357936	HKD	120,000,000.00	120,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHBFC17310	BK OF CHN LTD,HK BRANCH 2.00% 2020-09-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-09-07	2020-09-07		2.00	2019-09-09	2020-09-07	12	167890164	HK0000361227	HKD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC17346	BK OF CHN LTD,HK BRANCH 2.06% 2020-09-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-09-28	2020-09-28		2.06	2019-09-30	2020-09-28	12	169080682	HK0000365038	HKD	100,000,000.00	100,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHBFC17352	BK OF CHN LTD,HK BRANCH 2.10% 2020-10-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-10-03	2020-10-05		2.10	2019-10-08	2020-10-05	12	169362122	HK0000366192	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BCHBFC17355	BK OF CHN LTD,HK BR 2.115% 2020-10-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-10-04	2020-10-05		2.12	2019-10-04	2020-10-05	12	169363820	HK0000366440	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BCHBFC17361	BK OF CHN LTD,HK BR 2.095% 2020-10-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-10-06	2020-10-06		2.10	2019-10-08	2020-10-06	12	169426821	HK0000366622	HKD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC17370	BK OF CHN LTD,HK BRANCH 2.13% 2020-10-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-10-11	2020-10-12		2.13	2019-10-11	2020-10-12	12	169665460	HK0000367836	HKD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC17375	BK OF CHN LTD,HK BRANCH 2.59% 2022-10-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-10-17	2022-10-17		2.59	2019-10-17	2020-10-19	12	170043952	HK0000368768	HKD	324,000,000.00	324,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHBFC17392	BK OF CHN LTD,HK BRANCH 2.25% 2020-10-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-10-27	2020-10-27		2.25	2019-10-28	2020-10-27	12	170779851	HK0000370756	HKD	108,000,000.00	108,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC17399	BK OF CHN LTD,HK BRANCH 2.68% 2020-11-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-11-03	2020-11-03		2.68	2019-11-04	2020-11-03	12	171306949	HK0000371911	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			-	B	
BCHBFC17402	BK OF CHN LTD,HK BRANCH 2.67% 2020-11-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-11-13																								

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																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCHBFC19107	BANK OF CHINA LIMITED 2.24% 2020-06-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-13	2020-06-12		2.24		2020-06-12	12	201098122	HK0000509676	HKD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19114	BANK OF CHINA LIMITED 2.6% 2020-06-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-26	2020-06-24		2.60		2020-06-24	12	201916534	HK0000512605	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19120	BANK OF CHINA LIMITED 2.62% 2020-06-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-27	2020-06-26		2.62		2020-06-26	12	202042112	HK0000513132	USD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19129	BANK OF CHINA LIMITED 2.45% 2020-07-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-07-03	2020-07-02		2.45		2020-07-02	12	202222692	HK0000513645	USD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19130	BANK OF CHINA LIMITED 2.19% 2020-07-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-07-05	2020-07-03		2.19		2020-07-03	12	202274951	HK0000513959	HKD	500,000,000.00	500,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFC19143	BANK OF CHINA LIMITED 2.475% 2020-07-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-07-17	2020-07-16		2.48		2020-07-16	12	202945333	HK0000516499	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19146	BANK OF CHINA LIMITED 2.4% 2020-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-07-18	2020-07-17		2.40		2020-07-17	12	203022921	HK0000516655	USD	40,000,000.00	40,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19147	BANK OF CHINA LIMITED 1.87% 2020-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-07-19	2020-07-17		1.87		2020-07-17	12	203075901	HK0000516838	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19154	BANK OF CHINA LIMITED 2.35% 2020-07-31	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-02	2020-07-31		2.35		2020-07-31	12	203584385	HK0000519535	USD	78,000,000.00	78,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19157	BANK OF CHINA LIMITED 1.93% 2020-08-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-06	2020-08-04		1.93		2020-08-04	12	203718098	HK0000520418	HKD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19158	BANK OF CHINA LIMITED 2.45% 2020-08-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-08	2020-08-06		2.45		2020-08-06	12	203883935	HK0000521564	USD	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBFC19161	BANK OF CHINA LIMITED 2.3% 2020-08-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-12	2020-08-11		2.30		2020-08-11	12	203996721	HK0000523198	HKD	170,000,000.00	170,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBFC19163	BANK OF CHINA LIMITED 2.31% 2020-05-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-15	2020-05-15		2.31		2020-05-15	9	204154678	HK0000524600	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBFC19165	BANK OF CHINA LIMITED 1.92% 2020-08-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-16	2020-08-14		1.92		2020-08-14	12	204208573	HK0000526191	HKD	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19167	BANK OF CHINA LIMITED 2.36% 2020-08-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-20	2020-08-19		2.36		2020-08-19	12	204345350	HK0000524667	USD	40,000,000.00	40,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19168	BANK OF CHINA LIMITED 2.36% 2020-08-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-23	2020-08-21		2.36		2020-08-21	12	204535663	HK0000524733	USD	40,000,000.00	40,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19174	BANK OF CHINA LIMITED 2.19% 2020-08-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-29	2020-08-21		2.19		2020-08-21	12	204902283	HK0000524915	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBFC19176	BANK OF CHINA LIMITED 2.135% 2020-08-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-29	2020-08-27		2.14		2020-08-27	12	204902305	HK0000524931	USD	15,300,000.00	15,300,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19181	BANK OF CHINA LIMITED 2.34% 2020-06-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-09-04	2020-06-04		2.34		2020-06-04	9	204990026	HK0000525086	USD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFC19184	BANK OF CHINA LIMITED 2.23% 2020-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-09-06	2020-09-04		2.23		2020-09-04	12	205091491	HK0000525177	USD	17,100,000.00	17,100,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19186	BANK OF CHINA LIMITED 2.29% 2020-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-09-06	2020-09-04		2.29		2020-09-04	12	205106014	HK0000525193	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19188	BANK OF CHINA LIMITED 1.94% 2020-09-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-09-09	2020-09-08		1.94		2020-09-08	12	205106057	HK0000525219	USD	60,000,000.00	60,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19195	BANK OF CHINA LIMITED 2.115% 2020-09-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-09-24	2020-09-18		2.12		2020-09-18	12	205651535	HK0000525573	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19204	BANK OF CHINA LIMITED 1.78% 2020-09-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-09-30	2020-09-29		1.78		2020-09-29	12	205854258	HK0000536109	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19228	BANK OF CHINA LIMITED 2.08% 2020-11-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-11-20	2020-11-18		2.08		2020-11-18	12	208230379	HK0000545688	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19232	BANK OF CHINA LIMITED 2.09% 2020-05-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-11-25	2020-05-26		2.09		2020-05-26	6	208441817	HK0000545779	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19245	BANK OF CHINA LIMITED 1.9% 2020-06-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-10	2020-06-10		1.90		2020-06-10	6	209188546	HK0000546199	HKD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19249	BANK OF CHINA LIMITED 2.2% 2020-06-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-11	2020-06-11		2.20		2020-06-11	6	209237016	HK0000546264	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBFC19250	BANK OF CHINA LIMITED 3.1% 2020-12-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-12	2020-12-10		3.10		2020-12-10	12	209272920	HK0000546298	CNY	280,000,000.00	280,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19253	BANK OF CHINA LIMITED 2.21% 2020-06-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-13	2020-06-12		2.21		2020-06-12	6	209306913	HK0000546330	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19261	BANK OF CHINA LIMITED 1.81% 2020-12-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-16	2020-12-15		1.81		2020-12-15	12	209355337	HK0000546413	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19262	BANK OF CHINA LIMITED 2.55% 2020-12-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-16	2020-12-15		2.55		2020-12-15	12	209355361	HK0000546421	CNY	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19266	BANK OF CHINA LIMITED 2.3% 2020-12-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-16	2020-12-14		2.30		2020-12-14	12	209387239	HK000054821	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBFC19270	BANK OF CHINA LIMITED 2.08% 2020-12-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-18	2020-12-16		2.08		2020-12-16	12	209441080	HK0000554888	USD	18,000,000.00	18,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19277	BANK OF CHINA LIMITED 1.5% 2020-06-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-19	2020-06-19		1.50		2020-06-19	6	209525267	HK0000554961	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19278	BANK OF CHINA LIMITED 2.1% 2020-09-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-19	2020-09-18		2.10		2020-09-18	9	209489996	HK0000554979	USD	35,000,000.00	35,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19279	BANK OF CHINA LIMITED 2.08% 2020-12-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-19	2020-12-17		2.08		2020-12-17	12	209490358	HK0000554987	USD	35,000,000.00	35,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC19280	BANK OF CHINA LIMITED 2.08% 2020-12-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	201																								

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCHBFC19290	BANK OF CHINA LIMITED 1.97% 2020-06-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-27	2020-06-29		1.97		2020-06-29	6	209788390	HK0000555208	USD	22,000,000.00	22,000,000.00	N	Y					200,000.00	200,000.00			-	B	
BCHBFC19292	BANK OF CHINA LIMITED 2.22% 2020-12-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-30	2020-12-28		2.20		2020-12-28	12	209789019	HK0000555224	USD	120,000,000.00	120,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BCHBFC19293	BANK OF CHINA LIMITED 3.15% 2020-12-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-30	2020-12-29		3.15		2020-12-29	12	209789850	HK0000555232	CNY	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20001	BANK OF CHINA LIMITED 1.94% 2020-07-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-09	2020-07-09		1.94		2020-07-09	6	210065148	HK0000555349	USD	27,500,000.00	27,500,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20002	BANK OF CHINA LIMITED 1.32% 2021-01-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-10	2021-01-08		1.32		2021-01-08	12	210065156	HK0000555356	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20005	BANK OF CHINA LIMITED 1.44% 2020-07-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-10	2020-07-10		1.44		2020-07-10	6	210065199	HK0000555380	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20007	BANK OF CHINA LIMITED 1.84% 2020-07-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-10	2020-07-10		1.84		2020-07-10	6	210065229	HK0000555406	HKD	300,000,000.00	300,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20010	BANK OF CHINA LIMITED 1.96% 2020-07-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-10	2020-07-10		1.96		2020-07-10	6	210112618	HK0000555471	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20012	BANK OF CHINA LIMITED 1.78% 2020-07-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-13	2020-07-15		1.78		2020-07-15	6	210113398	HK0000555497	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20016	BANK OF CHINA LIMITED 1.8% 2020-07-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-14	2020-07-14		1.80		2020-07-14	6	210133402	HK0000555562	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20017	BANK OF CHINA LIMITED 1.93% 2020-07-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-13	2020-07-13		1.93		2020-07-13	6	210225838	HK0000555596	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20019	BANK OF CHINA LIMITED 1.82% 2020-07-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-14	2020-07-14		1.82		2020-07-14	6	210226346	HK0000555612	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20020	BANK OF CHINA LIMITED 1.89% 2020-07-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-14	2020-07-14		1.89		2020-07-14	6	210226907	HK0000555620	USD	25,000,000.00	25,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20021	BANK OF CHINA LIMITED 1.2% 2020-07-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-14	2020-07-14		1.20		2020-07-14	6	210227121	HK0000555638	USD	70,000,000.00	70,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20028	BANK OF CHINA LIMITED 1.36% 2021-01-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-21	2021-01-20		1.36		2021-01-20	12	210570977	HK0000564911	USD	40,000,000.00	40,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20029	BANK OF CHINA LIMITED 2.0% 2021-01-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-21	2021-01-20		2.00		2021-01-20	12	210577858	HK0000564986	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20031	BANK OF CHINA LIMITED 2.055% 2021-01-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-23	2021-01-21		2.06		2021-01-21	12	210774947	HK0000565058	USD	40,000,000.00	40,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20032	BANK OF CHINA LIMITED 1.86% 2021-01-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-24	2021-01-22		1.86		2021-01-22	12	210775129	HK0000565066	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20033	BANK OF CHINA LIMITED 2% 2021-01-22	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-24	2021-01-22		2.00		2021-01-22	12	210807411	HK0000565074	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20034	BANK OF CHINA LIMITED 1.12% 2020-08-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-10	2020-08-10		1.12		2020-08-10	6	211476109	HK0000565306	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20035	BANK OF CHINA LIMITED 2.01% 2021-02-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-12	2021-02-10		2.01		2021-02-10	12	211683406	HK0000565397	USD	50,000,000.00	50,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BCHBFC20037	BANK OF CHINA LIMITED 1.9% 2020-08-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-13	2020-08-17		1.90		2020-08-17	6	211813784	HK0000565488	USD	28,700,000.00	28,700,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20038	BANK OF CHINA LIMITED 1.9% 2020-05-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-18	2020-05-18		1.90		2020-05-18	3	211946865	HK0000565546	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20040	BANK OF CHINA LIMITED 1.79% 2020-05-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-18	2020-05-18		1.79		2020-05-18	3	212167380	HK0000565645	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20041	BANK OF CHINA LIMITED 1.84% 2020-08-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-18	2020-08-18		1.84		2020-08-18	6	212167541	HK0000565652	USD	22,000,000.00	22,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20042	BANK OF CHINA LIMITED 1.845% 2020-05-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-18	2020-05-18		1.85		2020-05-18	3	212167703	HK0000565660	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20043	BANK OF CHINA LIMITED 1.65% 2020-08-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-19	2020-08-19		1.65		2020-08-19	6	212167878	HK0000565678	USD	60,000,000.00	60,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20044	BANK OF CHINA LIMITED 1.3% 2021-02-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-20	2021-02-19		1.30		2021-02-19	12	212271454	HK0000565686	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20045	BANK OF CHINA LIMITED 1.38% 2020-08-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-24	2020-08-24		1.38		2020-08-24	6	212395293	HK0000565777	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20046	BANK OF CHINA LIMITED 1.87% 2020-05-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-21	2020-05-21		1.87		2020-05-21	3	212395307	HK0000565785	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BCHBFC20049	BANK OF CHINA LIMITED 1.59% 2020-08-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-28	2020-08-28		1.59		2020-08-28	6	212782432	HK0000579067	USD	15,000,000.00	15,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20050	BANK OF CHINA LIMITED 1.86% 2021-03-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-04	2021-03-04		1.86		2021-03-04	12	212967424	HK0000579307	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20051	BANK OF CHINA LIMITED 1.8% 2021-03-03	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-04	2021-03-03		1.80		2021-03-03	12	212967432	HK0000579315	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	200,000.00			-	B	
BCHBFC20053	BANK OF CHINA LIMITED 1.69% 2021-03-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-09	2021-03-08		1.69		2021-03-08	12	213156586	HK0000579398	USD	100,000,000.00	100,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHBFC20054	BANK OF CHINA LIMITED 1.5% 2021-03-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-10	2021-03-10		1.50		2021-03-10	12	213241192	HK0000579430	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20055	BANK OF CHINA LIMITED 1.5% 2021-03-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-09	2021-03-09		1.50		2021-03-09	12	213241206	HK0000579448	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20058	BANK OF CHINA LIMITED 1.005% 2020-06-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-23	2020-06-23		1.01		2020-06-23	3	214163373	HK0000579729	USD	70,000,000.00	70,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHBFC20061	BANK OF CHINA LIMITED 2.45% 2020-06-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-31	2020-06-30		2.45		2020-06-30	3	214951185	HK0000579836	USD	100,000,000.00	100,000,000.00	N	Y					500,000.00	50					

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																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCHBFC20064	BANK OF CHINA LIMITED 2% 2020-06-29	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-31	2020-06-29		2.00		2020-06-29	3	214952840	HK0000579869	HKD	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFC20065	BANK OF CHINA LIMITED 2.30% 2020-06-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-31	2020-06-30		2.30		2020-06-30	3	214953412	HK0000579877	HKD	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFC20068	BANK OF CHINA LIMITED 2% 2021-04-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-03	2021-04-01		2.00		2021-04-01	12	215144445	HK0000595972	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20069	BANK OF CHINA LIMITED 2.40% 2020-07-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-02	2020-07-02		2.40		2020-07-02	3	215144780	HK0000595980	HKD	130,000,000.00	130,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20072	BANK OF CHINA LIMITED 1.25% 2020-07-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-06	2020-07-06		1.25		2020-07-06	3	215257398	HK0000596046	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20073	BANK OF CHINA LIMITED 2.5% 2021-04-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-07	2021-04-07		2.50		2021-04-07	12	215289605	HK0000596087	CNY	600,000,000.00	600,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20074	BANK OF CHINA LIMITED 2.27% 2020-07-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-07	2020-07-07		2.27		2020-07-07	3	215289737	HK0000596095	CNY	125,500,000.00	125,500,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFC20075	BANK OF CHINA LIMITED 2.1% 2021-04-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-07	2021-04-07		2.10		2021-04-07	12	215289800	HK0000596103	HKD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFC20077	BANK OF CHINA LIMITED 1.65% 2020-07-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-08	2020-07-08		1.65		2020-07-08	3	215378560	HK0000596202	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20078	BANK OF CHINA LIMITED 2.45% 2020-10-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-09	2020-10-09		2.45		2020-10-09	6	215380262	HK0000596210	CNY	238,000,000.00	238,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20079	BANK OF CHINA LIMITED 2.0% 2021-04-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-08	2021-04-07		2.00		2021-04-07	12	215377903	HK0000596228	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBFC20080	BANK OF CHINA LIMITED 2.0% 2020-07-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-08	2020-07-08		2.00		2020-07-08	3	215377342	HK0000596236	USD	40,000,000.00	40,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20081	BANK OF CHINA LIMITED 1.92% 2020-06-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-09	2020-06-09		1.92		2020-06-09	2	215606287	HK0000596285	USD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	100,000.00			-	B
BCHBFC20082	BANK OF CHINA LIMITED 1.66% 2020-07-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-09	2020-07-09		1.66		2020-07-09	3	215606295	HK0000596293	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20086	BANK OF CHINA LIMITED 1.2% 2020-05-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-15	2020-05-15		1.20		2020-05-15	1	215724794	HK0000596400	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBFC20087	BANK OF CHINA LIMITED 2% 2021-03-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-17	2021-03-17		2.00		2021-03-17	11	215794695	HK0000596442	HKD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFC20088	BANK OF CHINA LIMITED 1.15% 2020-05-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-16	2020-05-18		1.15		2020-05-18	1	215794709	HK0000596459	USD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	100,000.00			-	B
BCHBFC20089	BANK OF CHINA LIMITED 1.795% 2020-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-17	2020-07-17		1.80		2020-07-17	3	215794717	HK0000596467	USD	18,000,000.00	18,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20090	BANK OF CHINA LIMITED 1.84% 2020-07-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-16	2020-07-16		1.84		2020-07-16	3	215794725	HK0000596475	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20091	BANK OF CHINA LIMITED 1.92% 2021-04-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-17	2021-04-16		1.92		2021-04-16	12	215794733	HK0000596483	USD	30,000,000.00	30,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBFC20093	BANK OF CHINA LIMITED 1.66% 2021-04-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-17	2021-04-15		1.66		2021-04-15	12	215878791	HK0000596541	USD	20,500,000.00	20,500,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20095	BANK OF CHINA LIMITED 1.83% 2021-04-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-20	2021-04-20		1.83		2021-04-20	12	215878872	HK0000596566	USD	30,000,000.00	30,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBFC20097	BANK OF CHINA LIMITED 1.1% 2020-10-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-17	2020-10-19		1.10		2020-10-19	6	215878988	HK0000596582	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20098	BANK OF CHINA LIMITED 1.775% 2020-10-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-17	2020-10-19		1.78		2020-10-19	6	215879038	HK0000596590	USD	20,400,000.00	20,400,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20099	BANK OF CHINA LIMITED 1.44% 2020-07-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-21	2020-07-21		1.44		2020-07-21	3	215977765	HK0000596665	HKD	161,000,000.00	161,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFC20100	BANK OF CHINA LIMITED 1.48% 2020-07-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-21	2020-07-21		1.48		2020-07-21	3	215977781	HK0000596673	USD	19,100,000.00	19,100,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20101	BANK OF CHINA 1.43% 2020-07-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-21	2020-07-21		1.43		2020-07-21	3	215985288	HK0000596715	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20102	BANK OF CHINA LIMITED 1.45% 2020-07-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-23	2020-07-23		1.45		2020-07-23	3	216186877	HK0000596772	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20104	BANK OF CHINA LIMITED 1.7% 2020-10-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-28	2020-10-28		1.70		2020-10-28	6	216446712	HK0000596889	CNY	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20105	BANK OF CHINA LIMITED 2.24% 2021-04-28	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-29	2021-04-28		2.24		2021-04-28	12	216602412	HK0000602729	CNY	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBFC20107	BANK OF CHINA LIMITED 2.045% 2020-08-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-07	2020-08-07		2.05		2020-08-07	3	216826787	HK0000602786	CNY	120,500,000.00	120,500,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFC20109	BANK OF CHINA LIMITED 2% 2021-05-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-08	2021-05-07		2.00		2021-05-07	12	216826809	HK0000602802	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBFC20112	BANK OF CHINA LIMITED 0.71% 2020-11-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-11	2020-11-12		0.71		2020-11-12	6	217125065	HK0000602927	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20115	BANK OF CHINA LIMITED 1.15% 2020-08-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-11	2020-08-11		1.15		2020-08-11	3	217125227	HK0000602950	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBFC20116	BANK OF CHINA LIMITED 1.02% 2020-08-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-08	2020-08-10		1.02		2020-08-10	3	217125286	HK0000602968	USD	20,000,000.00	20,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBFC20117	BANK OF CHINA LIMITED 2.05% 2020-11-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-11	2020-11-10		2.05		2020-11-10	6	217125375	HK0000602992	CNY	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBFN18153	BK OF CHN LTD.HK BRANCH 2.85% 2020-06-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BNYH	2018-06-07	2020-06-08		2.85	2019-12-09	2020-06-08	6	183394843	HK0000422813	HKD	3,000,000,000.00	3,000,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
BCHBFN18291	BANK OF CHINA LIMITED 3.3% 2020-11-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BNYH	2018-11-20	2020-11-20		3.30	2019-11-20	2020-05-20	6	191013875	HK0000463023	HKD	4,000,000,000.00	4,000,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
BCHBFN19067	BANK OF CHINA LIMITED 2.45% 2021-04-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BNYH	2019-04-17	2021-04-19		2.45	2020-04-17	2020-10-19	6	197890720	HK0000498771	HKD	6,000,000,000.00	6,000,000,000.00	N	Y						1,000,000.00	500,000.00			-	R

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCHBLC17056	BK OF CHN LTD,HK BRANCH FRCD 2022-03-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-03-17	2022-03-17		1.79	2020-03-17	2020-06-17	3	158213362	HK0000332533	USD	30,000,000.00	30,000,000.00	N	Y						1,000,000.00	100,000.00			-	B
BCHBLC17064	BK OF CHN LTD,HK BRANCH FRCD 2022-03-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-03-23	2022-03-23		2.10	2020-03-23	2020-06-23	3	158505690	HK0000333366	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBLC17323	BK OF CHN LTD,HK BRANCH FRCD 2022-09-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-09-14	2022-09-14		1.59	2020-03-16	2020-06-15	3	168391528	HK0000362431	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBLC17366	BK OF CHN LTD,HK BRANCH FRCD 2020-10-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2017-10-11	2020-10-13		2.10	2020-04-14	2020-07-13	3	169509522	HK0000367588	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBLC18140	BK OF CHN LTD,HK BRANCH FRCD 2023-05-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2018-05-10	2023-05-10		1.25	2020-05-11	2020-08-10	3	182025372	HK0000417748	USD	30,000,000.00	30,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBLC19031	BANK OF CHINA LIMITED FRCD 2020-07-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-01-15	2020-07-15		1.72	2020-04-15	2020-07-15	3	193544126	HK0000474251	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBLC19169	BANK OF CHINA LIMITED FRCD 2020-08-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-23	2020-08-21		2.27	2020-02-21	2020-05-21	3	204658994	HK0000524790	USD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBLC19170	BANK OF CHINA LIMITED FRCD 2020-08-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-26	2020-08-24		2.22	2020-02-26	2020-05-26	3	204702993	HK0000524808	USD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBLC19171	BANK OF CHINA LIMITED FRCD 2020-08-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-28	2020-08-27		2.21	2020-02-27	2020-05-27	3	204834636	HK0000524881	USD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBLC19173	BANK OF CHINA LIMITED FRCD 2020-08-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-28	2020-08-26		2.17	2020-02-28	2020-05-28	3	204902275	HK0000524907	USD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	100,000.00			-	B
BCHBLC19235	BANK OF CHINA LIMITED FRCD 2020-11-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-11-29	2020-11-27		2.11	2020-02-27	2020-05-27	3	208639897	HK0000545852	USD	20,000,000.00	20,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBLC19259	BANK OF CHINA LIMITED FRCD 2020-12-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-16	2020-12-14		1.29	2020-03-16	2020-06-16	3	209355302	HK0000546397	USD	15,000,000.00	15,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBLC19281	BANK OF CHINA LIMITED FRCD 2020-12-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-20	2020-12-18		1.43	2020-03-18	2020-06-18	3	209596598	HK0000555026	USD	40,000,000.00	40,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC19104	BANK OF CHINA LIMITED 0% 2020-06-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-11	2020-06-09		0.00			0	201018994	HK0000509353	USD	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC19106	BANK OF CHINA LIMITED 0% 2020-06-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-13	2020-06-12		0.00			0	201098114	HK0000509668	EUR	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19109	BANK OF CHINA LIMITED 0% 2020-06-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-20	2020-06-08		0.00			0	201575630	HK0000511078	USD	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19110	BANK OF CHINA LIMITED 0% 2020-06-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-21	2020-06-19		0.00			0	201575877	HK0000511086	EUR	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19112	BANK OF CHINA LIMITED 0% 2020-06-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-25	2020-06-23		0.00			0	201815797	HK0000512134	USD	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC19115	BANK OF CHINA LIMITED 0% 2020-06-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-26	2020-06-23		0.00			0	201958202	HK0000512878	EUR	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19116	BANK OF CHINA LIMITED 0% 2020-06-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-26	2020-06-12		0.00			0	201958237	HK0000512886	EUR	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19117	BANK OF CHINA LIMITED 0% 2020-06-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-27	2020-06-24		0.00			0	201958253	HK0000512894	EUR	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19118	BANK OF CHINA LIMITED 0% 2020-06-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-27	2020-06-26		0.00			0	201958261	HK0000512902	USD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC19119	BANK OF CHINA LIMITED 0% 2020-06-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-27	2020-06-26		0.00			0	202041671	HK0000513165	USD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBZC19125	BANK OF CHINA LIMITED 0% 2020-06-26	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-06-28	2020-06-26		0.00			0	202103120	HK0000513355	USD	100,000,000.00	100,000,000.00	N	Y						2,000,000.00	2,000,000.00			-	B
BCHBZC19127	BANK OF CHINA LIMITED 0% 2020-06-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-07-02	2020-06-30		0.00			0	202104398	HK0000513363	USD	23,000,000.00	23,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19142	BANK OF CHINA LIMITED 0% 2020-07-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-07-16	2020-07-09		0.00			0	202942555	HK0000516515	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19160	BANK OF CHINA LIMITED 0% 2020-08-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-08	2020-08-07		0.00			0	203883960	HK0000521580	HKD	250,000,000.00	250,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19164	BANK OF CHINA LIMITED 0% 2020-05-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-15	2020-05-15		0.00			0	204155186	HK0000524618	USD	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19166	BANK OF CHINA LIMITED 0% 2020-08-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-08-19	2020-08-18		0.00			0	204345155	HK0000524659	USD	30,000,000.00	30,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19182	BANK OF CHINA LIMITED 0% 2020-06-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-09-04	2020-06-04		0.00			0	204990395	HK0000525094	USD	34,000,000.00	34,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19189	BANK OF CHINA LIMITED 0% 2020-08-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-09-10	2020-08-27		0.00			0	205161775	HK0000525276	USD	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19190	BANK OF CHINA LIMITED 0% 2020-09-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-09-11	2020-09-09		0.00			0	205213481	HK0000525292	USD	59,000,000.00	59,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBZC19206	BANK OF CHINA LIMITED 0% 2020-07-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-10-09	2020-07-09		0.00			0	206422149	HK0000536273	USD	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19208	BANK OF CHINA LIMITED 0% 2020-10-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-10-15	2020-10-13		0.00			0	206634529	HK0000536406	EUR	10,000,000.00	10,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19221	BANK OF CHINA LIMITED 0% 2020-05-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-11-07	2020-05-13		0.00			0	207866857	HK0000536968	USD	15,000,000.00	15,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBZC19223	BANK OF CHINA LIMITED 0% 2020-05-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-11-12	2020-05-12		0.00			0	207892556	HK0000545464	EUR	10,000,000.00	10,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19224	BANK OF CHINA LIMITED 0% 2020-05-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-11-13	2020-05-13		0.00			0	207963127	HK0000545522	EUR	67,500,000.00	67,500,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19225	BANK OF CHINA LIMITED 0% 2020-11-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-11-15	2020-11-13		0.00			0	208048384	HK0000545563	EUR	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,00				

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2020-05-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCHBZC19251	BANK OF CHINA LIMITED 0% 2020-12-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-12	2020-12-10		0.00			0	209272946	HK0000546306	USD	20,000,000.00	20,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC19260	BANK OF CHINA LIMITED 0% 2020-12-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-16	2020-12-14		0.00			0	209355329	HK0000546405	USD	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC19263	BANK OF CHINA LIMITED 0% 2020-12-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-16	2020-12-15		0.00			0	209387182	HK0000554797	EUR	65,000,000.00	65,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19265	BANK OF CHINA LIMITED 0% 2020-12-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-17	2020-12-16		0.00			0	209387212	HK0000554813	CNY	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC19269	BANK OF CHINA LIMITED 0% 2020-05-18	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-17	2020-05-18		0.00			0	209388472	HK0000554854	USD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC19272	BANK OF CHINA LIMITED 0% 2020-05-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-19	2020-05-19		0.00			0	209441799	HK0000554904	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC19284	BANK OF CHINA LIMITED 0% 2020-06-23	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-23	2020-06-23		0.00			0	209661098	HK0000555125	USD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC19289	BANK OF CHINA LIMITED 0% 2020-06-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2019-12-24	2020-06-24		0.00			0	209721945	HK0000555190	EUR	20,500,000.00	20,500,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20014	BANK OF CHINA LIMITED 0% 2020-07-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-13	2020-07-15		0.00			0	210113843	HK0000555513	USD	20,000,000.00	20,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC20025	BANK OF CHINA LIMITED 0% 2021-01-14	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-15	2021-01-14		0.00			0	210293752	HK0000555711	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20027	BANK OF CHINA LIMITED 0% 2021-01-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-01-21	2021-01-20		0.00			0	210570969	HK0000564903	USD	15,000,000.00	15,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20036	BANK OF CHINA LIMITED 0% 2021-02-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-12	2021-02-10		0.00			0	211787970	HK0000565462	USD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20039	BANK OF CHINA LIMITED 0% 2021-02-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-18	2021-02-16		0.00			0	212167185	HK0000565637	USD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20047	BANK OF CHINA LIMITED 0% 2021-02-19	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-21	2021-02-19		0.00			0	212395315	HK0000565793	USD	200,000,000.00	200,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20048	BANK OF CHINA LIMITED 0% 2020-08-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-02-27	2020-08-27		0.00			0	212560235	HK0000578945	EUR	10,000,000.00	10,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20052	BANK OF CHINA LIMITED 0% 2020-09-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-05	2020-09-04		0.00			0	213050974	HK0000579349	USD	60,000,000.00	60,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20056	BANK OF CHINA LIMITED 0% 2021-03-05	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-06	2021-03-05		0.00			0	213241214	HK0000579455	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20057	BANK OF CHINA LIMITED 0% 2021-03-08	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-09	2021-03-08		0.00			0	213241222	HK0000579463	USD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
BCHBZC20060	BANK OF CHINA LIMITED 0% 2020-06-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-31	2020-06-30		0.00			0	214842386	HK0000579828	USD	30,000,000.00	30,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC20062	BANK OF CHINA LIMITED 0% 2020-06-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-31	2020-06-30		0.00			0	214951991	HK0000579844	USD	20,000,000.00	20,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20066	BANK OF CHINA LIMITED 0% 2020-06-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-03-31	2020-06-30		0.00			0	215000141	HK0000579901	USD	154,000,000.00	154,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20067	BANK OF CHINA LIMITED 0% 2020-07-02	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-03	2020-07-02		0.00			0	215144054	HK0000595964	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20070	BANK OF CHINA LIMITED 0% 2020-10-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-03	2020-10-06		0.00			0	215145263	HK0000595998	USD	150,000,000.00	150,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20071	BANK OF CHINA LIMITED 0% 2020-07-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-06	2020-07-06		0.00			0	215258190	HK0000596038	USD	65,000,000.00	65,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20076	BANK OF CHINA LIMITED 0% 2021-04-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-07	2021-04-01		0.00			0	215379485	HK0000596194	USD	80,000,000.00	80,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20083	BANK OF CHINA LIMITED 0% 2020-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-17	2020-07-17		0.00			0	215648222	HK0000596327	USD	72,000,000.00	72,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBZC20084	BANK OF CHINA LIMITED 0% 2021-04-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-16	2021-04-16		0.00			0	215724778	HK0000596384	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20085	BANK OF CHINA LIMITED 0% 2020-10-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-16	2020-10-16		0.00			0	215724786	HK0000596392	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC20092	BANK OF CHINA LIMITED 0% 2020-07-16	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-16	2020-07-16		0.00			0	215794741	HK0000596491	EUR	49,000,000.00	49,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20094	BANK OF CHINA LIMITED 0% 2020-07-17	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-17	2020-07-17		0.00			0	215878821	HK0000596558	USD	25,000,000.00	25,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20096	BANK OF CHINA LIMITED 0% 2020-10-20	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-20	2020-10-20		0.00			0	215878929	HK0000596574	USD	130,000,000.00	130,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBZC20103	BANK OF CHINA LIMITED 0% 2020-07-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-04-27	2020-07-27		0.00			0	216308883	HK0000596848	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBZC20106	BANK OF CHINA LIMITED 0% 2020-06-04	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-04	2020-06-04		0.00			0	216703197	HK0000602760	HKD	130,000,000.00	130,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC20108	BANK OF CHINA LIMITED 0% 2021-05-06	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-07	2021-05-06		0.00			0	216826795	HK0000602794	CNY	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC20110	BANK OF CHINA LIMITED 0% 2021-05-07	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-08	2021-05-07		0.00			0	216862031	HK0000602869	CNY	700,000,000.00	700,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20111	BANK OF CHINA LIMITED 0% 2021-02-11	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-11	2021-02-11		0.00			0	217124743	HK0000602919	USD	15,000,000.00	15,000,000.00	N	Y						200,000.00	200,000.00			-	B
BCHBZC20113	BANK OF CHINA LIMITED 0% 2020-11-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-08	2020-11-09		0.00			0	217125120	HK0000602935	USD	30,000,000.00	30,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHBZC20114	BANK OF CHINA LIMITED 0% 2020-11-10	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-11	2020-11-10		0.00			0	217125154	HK0000602943	USD	70,000,000.00	70,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
BCHKFC10021	BK OF CHN LTD,HK BRANCH 3.75% 2020-07-27	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2010-07-26	2020-07-27		3.75	2020-04-27	2020-07-27	3	052827477	HK0000066560	HKD	1,100,000,000.00	1,100,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B

List of CMUS Instruments
2020-05-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCHKFC10023	BK OF CHN LTD, HK BRANCH 3.75% 2020-07-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2010-07-26	2020-07-24		3.75	2020-04-24	2020-07-24	3	052853559	HK0000066586	HKD	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCHKFC10062	BK OF CHN LTD, HK BRANCH 3.03% 2020-09-15	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2010-09-15	2020-09-15		3.03	2019-09-16	2020-09-15	12	054196296	HK0000068723	HKD	70,000,000.00	70,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-10-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCHKFC11097	BK OF CHN LTD, HK BRANCH 3.90% 2021-05-31	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2011-05-31	2021-05-31		3.90	2019-05-31	2020-05-29	12	063205630	HK0000081478	HKD	788,000,000.00	788,000,000.00	N	Y					500,000.00	500,000.00			n	B	
BCHKFC11209	BK OF CHN LTD, HK BRANCH 6.65% 2021-08-24	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2011-08-24	2021-08-24		6.65	2019-08-27	2020-08-24	12	066516890	HK0000087038	AUD	10,000,000.00	10,000,000.00	N	N					500,000.00	100,000.00			n	B	
BCHKFC11215	BK OF CHN LTD, HK BRANCH 6.80% 2021-08-30	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2011-08-30	2021-08-30		6.80	2019-08-30	2020-08-31	12	066737128	HK0000087335	AUD	20,000,000.00	20,000,000.00	N	N					500,000.00	100,000.00	2011-10-10	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCHKFC11229	BK OF CHN LTD, HK BRANCH 7.00% 2021-09-01	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2011-09-01	2021-09-01		7.00	2019-09-02	2020-09-01	12	067041917	HK0000087830	AUD	20,000,000.00	20,000,000.00	N	N					100,000.00	100,000.00	2011-10-11	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCHKFC11242	BK OF CHN LTD, HK BRANCH 7.00% 2021-09-09	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2011-09-09	2021-09-09		7.00	2019-09-09	2020-09-09	12	067252179	HK0000087988	AUD	20,000,000.00	20,000,000.00	N	N					100,000.00	100,000.00	2011-10-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCHKFC11429	BK OF CHN LTD, HK BRANCH 6.38% 2021-12-21	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2011-12-21	2021-12-21		6.38	2019-12-23	2020-12-21	12	072241673	HK0000096757	AUD	30,000,000.00	30,000,000.00	N	N					500,000.00	100,000.00	2012-01-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
BCHKFC12025	BK OF CHN LTD, HK BRANCH 6.45% 2022-01-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2012-01-13	2022-01-13		6.45	2020-01-13	2021-01-13	12	073084326	HK0000098167	AUD	20,000,000.00	20,000,000.00	N	N					100,000.00	100,000.00	2012-02-22	CERTIFY NON-US BENE, EXCH FOR PERM NOTE	n	B	
BCHKFC15043	BK OF CHN LTD, MACAU BR 2.34% 2020-10-15	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2015-10-16	2020-10-15		2.34	2019-12-13	2020-06-15	6	130786502	HK0000270345	HKD	2,750,000,000.00	2,750,000,000.00	N	N					500,000.00	500,000.00			n	B	
BCHKFC19013	BANK OF CHINA, MACAU BR 2.1% 2020-05-14	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2019-05-15	2020-05-14		2.10		2020-05-14	12	199595261	HK0000503240	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHKFC19015	BANK OF CHINA, MACAU BR 2.2% 2020-05-27	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2019-05-28	2020-05-27		2.20		2020-05-27	12	200275004	HK0000506383	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHKFC19017	BANK OF CHINA, MACAU BR 2.3% 2020-06-09	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2019-06-10	2020-06-09		2.30		2020-06-09	12	200898966	HK0000508736	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHKFC19019	BANK OF CHINA, MACAU BR 2.4% 2020-06-19	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2019-06-20	2020-06-19		2.40		2020-06-19	12	201576237	HK0000511094	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHKFC19027	BANK OF CHINA, MACAU BR 2.2% 2020-09-25	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2019-09-26	2020-09-25		2.20		2020-09-25	12	205693840	HK0000536000	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHKFC19030	BANK OF CHINA, MACAU BR 2.2% 2020-11-20	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2019-11-21	2020-11-20		2.20		2020-11-20	12	208277642	HK0000545696	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHKFC19031	BANK OF CHINA, MACAU BR 2.2% 2020-12-03	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2019-12-04	2020-12-03		2.20		2020-12-03	12	208865170	HK0000545910	USD	300,000,000.00	300,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHKFC19034	BANK OF CHINA, MACAU BR 2.2% 2020-12-22	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2019-12-27	2020-12-22		2.20		2020-12-22	12	209580101	HK0000555034	USD	200,000,000.00	200,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHKFC19035	BANK OF CHINA, MACAU BR 2.2% 2020-12-23	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2019-12-27	2020-12-23		2.20		2020-12-23	12	209580179	HK0000555042	USD	300,000,000.00	300,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHKFC20004	BANK OF CHINA, MACAU BR 1.9% 2021-03-05	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2020-03-05	2021-03-05		1.90		2021-03-05	12	212810100	HK0000579109	USD	100,000,000.00	100,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BCHKFC20007	BANK OF CHINA, MACAU BR 1.6% 2021-04-27	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2020-04-27	2021-04-27		1.60		2021-04-27	12	216308816	HK0000596806	HKD	2,000,000,000.00	2,000,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCHKFN06001	AIRPORT AUTHORITY HK 4.8% 2021-02-22	AIRPORT AUTHORITY HONG KONG	BCHK	2006-02-22	2021-02-22		4.80	2020-02-24	2021-02-22	12	024575926	HK0000034147	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHKFN06002	AIRPORT AUTHORITY HK 4.85% 2021-03-15	AIRPORT AUTHORITY HONG KONG	BCHK	2006-03-15	2021-03-15		4.85	2020-03-16	2021-03-15	12	024836096	HK0000034097	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
BCHKFN16019	HK INTERBANK CLEARING 1.85% 2021-12-21	HONG KONG INTERBANK CLEARING LIMITED	BCHK	2016-12-21	2021-12-21	2020-12-21	1.85	2019-12-23	2020-06-22	6	153980829	HK0000319118	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-11-20	MIN 30 DAYS NOTICE TO EXERCISE CALL	-	R	
BCHKFN18045	BANK OF CHINA, MACAU BR 3% 2020-11-20	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2018-11-20	2020-11-20		3.00	2019-11-20	2020-05-20	6	HK0000462389	HK0000462389	MOP	3,000,000,000.00	3,000,000,000.00	N	N					1,000,000.00	500,000.00			-	R	
BCHKFN20005	BANK OF CHINA, MACAU BR 1.9% 2022-03-05	BANK OF CHINA LIMITED, MACAU BRANCH	BCHK	2020-03-05	2022-03-07		1.90		2020-09-07	6	HK0000579141	HK0000579141	MOP	1,000,000,000.00	1,000,000,000.00	N	N					1,000,000.00	500,000.00			-	R	
BCHKFP19024	THE PEOPLE'S BK OF CHINA 2.95% 2020-8-16	THE PEOPLE'S BANK OF CHINA	BCHK	2019-08-16	2020-08-17		2.95	2020-02-17	2020-08-17	6	204039887	HK0000523230	CNY	10,000,000,000.00	10,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			-	B
BCHKFP19029	THE PEOPLE'S BK OF CHINA 2.9% 2020-11-11	THE PEOPLE'S BANK OF CHINA	BCHK	2019-11-11	2020-11-11		2.90	2020-05-11	2020-11-11	6	207608807	HK0000536869	CNY	10,000,000,000.00	10,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			-	B
BCHKFP19033	THE PEOPLE'S BK OF CHINA 2.9% 2020-06-26	THE PEOPLE'S BANK OF CHINA	BCHK	2019-12-27	2020-06-26		2.90		2020-06-26	6	209524392	HK0000554995	CNY	10,000,000,000.00	10,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			-	B
BCHKFP20002	THE PEOPLE'S BK OF CHINA 2.55% 2020-05-18	THE PEOPLE'S BANK OF CHINA	BCHK	2020-02-17	2020-05-18		2.55		2020-05-18	3	211743140	HK0000565405	CNY	20,000,000,000.00	20,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			-	B
BCHKFP20003	THE PEOPLE'S BK OF CHINA 2.6% 2021-02-17	THE PEOPLE'S BANK OF CHINA	BCHK	2020-02-17	2021-02-17		2.60		2020-08-17	6	211743239	HK0000565413	CNY	10,000,000,000.00	10,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			-	B
BCHKFP20006	THE PEOPLE'S BK OF CHINA 2.19% 2020-09-28	THE PEOPLE'S BANK OF CHINA	BCHK	2020-03-30	2020-09-28		2.19		2020-09-28	6	213802488	HK0000579653	CNY	10,000,000,000.00	10,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			-	B
BCMKA16018	ABCIAM NON-PPLN 2019-09-22	ABCIAM, CAYMAN ISLANDS	BCMKA	2016-09-22	2020-12-18		0.00			0	148639434	HK0000307238	CNY	8,000,000,000.00	7,000,000,000.00	N	N					1,000,000.00	1,000,000.00			-	R	
BCMKB10034	MINISTRY OF FIN. OF PRC 2.48% 2020-12-01	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2010-12-01	2020-12-01		2.48	2019-12-02	2020-06-01	6	056435042	HK0000073004	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB11024	MINISTRY OF FIN. OF PRC 2.36% 2021-08-18	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB	2011-08-18	2021-08-18		2.36	2020-02-18	2020-08-18	6	066167968	HK0000086634	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB12023	THE EXPORT-IMPORT BOC 4.15% 2027-06-18	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKB	2012-06-18	2027-06-18		4.15	2019-12-18	2020-06-18	6	079423025	HK0000114956	CNY	1,000,000,000.00	1,000,000,000.00	N	N			L	D	E	1,000,000.00	1,000,000.00			n	B
BCMKB																												

**List of CMUS Instruments
2020-05-11**

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCMKB13044	MINISTRY OF FIN OF PRC 3.16% 2023-06-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB13044	2013-06-27	2023-06-27		3.16	2019-12-27	2020-06-29	6	094645743	HK0000153897	CNY	1,100,000,000.00	1,100,000,000.00	N	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB13045	MINISTRY OF FIN OF PRC 3.60% 2028-06-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB13045	2013-06-27	2028-06-27		3.60	2019-12-27	2020-06-29	6	094645778	HK0000153905	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB13046	MINISTRY OF FIN OF PRC 3.95% 2043-06-27	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB13046	2013-06-27	2043-06-29		3.95	2019-12-27	2020-06-29	6	094645786	HK0000153913	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB14037	THE EXPORT-IMPORT BOC 4.40% 2024-05-14	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKB14037	2014-05-14	2024-05-14		4.40	2019-11-14	2020-05-14	6	106613591	HK0000198454	CNY	1,000,000,000.00	1,000,000,000.00	N	N			L	D	E	1,000,000.00	1,000,000.00			n	B
BCMKB14044	MINISTRY OF FIN OF PRC 3.8% 2021-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB14044	2014-05-22	2021-05-24		3.80	2019-11-22	2020-05-22	6	107133437	HK0000200698	CNY	1,200,000,000.00	1,200,000,000.00	N	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB14045	MINISTRY OF FIN OF PRC 4% 2024-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB14045	2014-05-22	2024-05-22		4.00	2019-11-22	2020-05-22	6	107133453	HK0000200706	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB14046	MINISTRY OF FIN OF PRC 4.29% 2029-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB14046	2014-05-22	2029-05-22		4.29	2019-11-22	2020-05-22	6	107133470	HK0000200714	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB14047	MINISTRY OF FIN OF PRC 4.50% 2034-05-22	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB14047	2014-05-22	2034-05-22		4.50	2019-11-22	2020-05-22	6	107133496	HK0000200722	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB14094	MINISTRY OF FIN OF PRC 3.38% 2024-11-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB14094	2014-11-21	2024-11-21		3.38	2019-11-21	2020-05-21	6	113927917	HK0000224441	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB15025	CHINA ENERGY RESERVE 6.30% 2022-04-27	CHINA ENERGY RESERVE AND CHEMICALS GP OVERSEAS CO	BCMKB15025	2015-04-27	2022-04-27		6.30	2020-04-27	2020-10-27	6	120694332	HK0000241288	HKD	2,000,000,000.00	2,000,000,000.00	N	N						1,000,000.00	10,000.00			n	R
BCMKB15037	MINISTRY OF FIN OF PRC 3.00% 2020-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB15037	2015-05-21	2020-05-21		3.00	2019-11-21	2020-05-21	6	123660579	HK0000251311	CNY	3,250,000,000.00	3,250,000,000.00	N	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB15038	MINISTRY OF FIN OF PRC 3.36% 2022-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB15038	2015-05-21	2022-05-23		3.36	2019-11-21	2020-05-21	6	123660650	HK0000251329	CNY	1,500,000,000.00	1,500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB15039	MINISTRY OF FIN OF PRC 3.39% 2025-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB15039	2015-05-21	2025-05-21		3.39	2019-11-21	2020-05-21	6	123660684	HK0000251337	CNY	1,500,000,000.00	1,500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB15040	MINISTRY OF FIN OF PRC 3.60% 2030-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB15040	2015-05-21	2030-05-21		3.60	2019-11-21	2020-05-21	6	123660757	HK0000251345	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB15041	MINISTRY OF FIN OF PRC 4.10% 2045-05-21	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB15041	2015-05-21	2045-05-22		4.10	2019-11-21	2020-05-21	6	123660773	HK0000251295	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB15045	MINISTRY OF FIN OF PRC 3.40% 2020-11-30	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB15045	2015-11-30	2020-11-30		3.40	2019-11-29	2020-05-29	6	132420351	HK0000274099	CNY	3,000,000,000.00	3,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB15046	MINISTRY OF FIN OF PRC 3.31% 2025-11-30	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB15046	2015-11-30	2025-11-28		3.31	2019-11-29	2020-05-29	6	132420408	HK0000274081	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB15047	MINISTRY OF FIN OF PRC 4.00% 2035-11-30	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB15047	2015-11-30	2035-11-30		4.00	2019-11-29	2020-05-29	6	132420475	HK0000274073	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB16012	MINISTRY OF FIN OF PRC 3.25% 2021-07-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB16012	2016-07-04	2021-07-05		3.25	2020-01-06	2020-07-06	6	143946452	HK0000298973	CNY	4,500,000,000.00	4,500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB16013	MINISTRY OF FIN OF PRC 3.30% 2023-07-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB16013	2016-07-04	2023-07-04		3.30	2020-01-06	2020-07-06	6	143946479	HK0000298981	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB16014	MINISTRY OF FIN OF PRC 3.38% 2026-07-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB16014	2016-07-04	2026-07-06		3.38	2020-01-06	2020-07-06	6	143946487	HK0000298999	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB16015	MINISTRY OF FIN OF PRC 3.90% 2036-07-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB16015	2016-07-04	2036-07-04		3.90	2020-01-06	2020-07-06	6	143946495	HK0000299005	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			n	B
BCMKB16021	MINISTRY OF FIN OF PRC 3.55% 2021-12-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB16021	2016-12-12	2021-12-13		3.55	2019-12-12	2020-06-12	6	153175012	HK0000317716	CNY	3,000,000,000.00	3,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB16022	MINISTRY OF FIN OF PRC 3.85% 2026-12-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB16022	2016-12-12	2026-12-14		3.85	2019-12-12	2020-06-12	6	153175039	HK0000317724	CNY	1,000,000,000.00	1,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB16023	MINISTRY OF FIN OF PRC 4.15% 2031-12-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB16023	2016-12-12	2031-12-12		4.15	2019-12-12	2020-06-12	6	153175047	HK0000317732	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB16024	MINISTRY OF FIN OF PRC 4.40% 2046-12-12	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB16024	2016-12-12	2046-12-12		4.40	2019-12-12	2020-06-12	6	153175055	HK0000317740	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB17010	SUMCOWRY CO., LTD 3.20% 2020-05-23	SUMCOWRY CO., LIMITED	BCMKB17010	2017-05-23	2020-05-26		3.20	2019-11-25	2020-05-26	6	160371102	HK0000337425	USD	200,000,000.00	200,000,000.00	N	Y						200,000.00	1,000.00			-	R
BCMKB17013	MINISTRY OF FIN OF PRC 3.99% 2020-6-26	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB17013	2017-06-26	2020-06-26		3.99	2019-12-27	2020-06-26	6	163595010	HK0000345279	CNY	5,000,000,000.00	5,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB17014	MINISTRY OF FIN OF PRC 4.10% 2022-6-26	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB17014	2017-06-26	2022-06-27		4.10	2019-12-27	2020-06-26	6	163599171	HK0000345261	CNY	2,000,000,000.00	2,000,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB17026	MINISTRY OF FIN OF PRC 4.1% 2022-12-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB17026	2017-12-04	2022-12-05		4.10	2019-12-04	2020-06-04	6	172877516	HK0000378692	CNY	2,200,000,000.00	2,200,000,000.00	N	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB17027	MINISTRY OF FIN OF PRC 4.15% 2027-12-04	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB17027	2017-12-04	2027-12-06		4.15	2019-12-04	2020-06-04	6	172877583	HK0000378700	CNY	500,000,000.00	500,000,000.00	Y	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB18016	MINISTRY OF FIN OF PRC 3.65% 2020-07-09	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB18016	2018-07-09	2020-07-09		3.65	2020-01-09	2020-07-09	6	185232956	HK0000427846	CNY	6,600,000,000.00	6,600,000,000.00	N	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB18017	MINISTRY OF FIN OF PRC 3.80% 2023-07-09	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB18017	2018-07-09	2023-07-10		3.80	2020-01-09	2020-07-09	6	185233154	HK0000427838	CNY	3,400,000,000.00	3,400,000,000.00	N	Y			K	C	D	500,000.00	500,000.00			-	B
BCMKB19020	ADBC, CHINA 3.08% 2020-05-29	AGRICULTURAL DEVELOPMENT BANK OF CHINA, CHINA	BCMKB19020	2019-05-29	2020-05-29		3.08	2019-11-29	2020-05-29	6	199606549	HK0000502689	CNY	2,000,000,000.00	2,000,000,000.00	N	Y			O	F	E	10,000.00	10,000.00			-	R
BCMKB19023	MINISTRY OF FIN OF PRC 2.95% 2021-06-24	MINISTRY OF FINANCE OF THE PEOPLE'S REP OF CHINA	BCMKB19023	2019-06-24	2021-06-24		2.95	2019-12-24	2020-06-24	6	201659965	HK0000511102	CNY															

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form #
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BCMKN15003	CHINA HOUSEHOLD HLDGS LTD 8% 2022-02-10	CHINA HOUSEHOLD HOLDINGS LTD	BCMKN	2015-02-10	2022-02-10		8.00	2020-02-10	2020-08-10	6	117407829	HK0000234663	HKD	30,000,000.00	30,000,000.00	N	N					1,000,000.00	10,000.00			n	R	
BCMKN18008	EXPORT-IMPORT BK OF CN 3.13% 2023-03-22	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKN	2018-03-22	2023-03-22		3.13	2020-03-23	2020-09-22	6	179469413	HK0000406865	HKD	540,000,000.00	540,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BCMKN18010	BK OF COMMUNICATIONS 2.95% 2020-05-18	BANK OF COMMUNICATIONS CO., LTD.	BCMKN	2018-05-18	2020-05-18		2.95	2019-05-20	2020-05-18	12	182210382	HK0000417623	HKD	3,000,000,000.00	3,000,000,000.00	N	Y					1,000,000.00	500,000.00			-	R	
BCMKN19004	EXPORT-IMPORT BK OF CN 2.70% 2024-03-12	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKN	2019-03-12	2024-03-12		2.70	2020-03-12	2021-03-12	12	196023038	HK0000486727	HKD	4,000,000,000.00	4,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BCMKN19008	EXPORT-IMPORT BK OF CN 2.70% 2024-03-19	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKN	2019-03-19	2024-03-19		2.70	2020-03-19	2021-03-19	12	196023127	HK0000486719	HKD	3,500,000,000.00	3,500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BCMKN19009	BANK OF COMMUNICATIONS 3.40% 2021-03-21	BANK OF COMMUNICATIONS CO., LTD.	BCMKN	2019-03-21	2021-03-22		3.40	2020-03-23	2020-09-21	6	196457712	HK0000490083	CNY	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	10,000.00			-	R	
BCMKN19010	BANK OF COMMUNICATIONS 2.85% 2024-03-21	BANK OF COMMUNICATIONS CO., LTD.	BCMKN	2019-03-21	2024-03-21		2.85	2020-03-23	2021-03-22	12	196457852	HK0000490091	HKD	3,500,000,000.00	3,500,000,000.00	N	Y					1,000,000.00	500,000.00			-	R	
BCMKN19013	EXIMBANK OF CHINA 2.65% 2024-04-02	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKN	2019-04-02	2024-04-02		2.65	2020-04-02	2021-04-02	12	197277742	HK0000493764	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BCMKN20002	BANK OF COMMUNICATIONS 3.15% 2022-01-22	BANK OF COMMUNICATIONS CO., LTD.	BCMKN	2020-01-22	2022-01-24		3.15		2020-07-22	6	210571876	HK0000555661	CNY	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	10,000.00			-	R	
BCMKN20003	BANK OF COMMUNICATIONS 2.25% 2022-01-22	BANK OF COMMUNICATIONS CO., LTD.	BCMKN	2020-01-22	2022-01-24		2.25		2021-01-22	12	210571981	HK0000555729	HKD	2,800,000,000.00	2,800,000,000.00	N	Y					1,000,000.00	500,000.00			-	R	
BCMKN19019	THE PEOPLE'S BK OF CHINA 3.1% 2020-05-17	THE PEOPLE'S BANK OF CHINA	BCMKN	2019-05-17	2020-05-18		3.10	2019-11-18	2020-05-18	6	199598619	HK0000502721	CNY	10,000,000,000.00	10,000,000,000.00	Y	Y			R	C	D	500,000.00	500,000.00			-	B
BCMKN18012	BK OF COMMUNICATIONS FRCD 2020-05-18	BANK OF COMMUNICATIONS CO., LTD.	BCMKN	2018-05-18	2020-05-18		2.54	2020-02-18	2020-05-18	3	182313190	HK0000419538	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BCMKN18024	BANK OF COMMUNICATIONS FRCD 2021-11-01	BANK OF COMMUNICATIONS CO., LTD.	BCMKN	2018-11-01	2021-11-01		2.91	2020-05-04	2020-08-03	3	190228657	HK0000457686	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BCMKN18031	BANK OF COMMUNICATIONS FRCD 2020-12-21	BANK OF COMMUNICATIONS CO., LTD.	BCMKN	2018-12-21	2020-12-21		2.93	2020-03-23	2020-06-22	3	192635209	HK0000468923	HKD	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BCMKN18007	EXPORT-IMPORT BK OF CN FRN 2023-03-22	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKN	2018-03-22	2023-03-22		2.36	2020-03-23	2020-06-22	3	179468484	HK0000406857	HKD	265,000,000.00	265,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BCMKN18009	EXPORT-IMPORT BK OF CN FRN 2023-03-27	THE EXPORT-IMPORT BANK OF CHINA, CHINA	BCMKN	2018-03-27	2023-03-27		2.51	2020-03-27	2020-06-29	3	179680254	HK0000407475	HKD	1,375,000,000.00	1,375,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BCMKN19014	BOCOM LEASING MGMT HK LTD FRN 2022-04-12	BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED	BCMKN	2019-04-12	2022-04-12		3.05	2020-04-14	2020-07-13	3	198083828	HK0000496353	USD	120,000,000.00	120,000,000.00	N	Y					200,000.00	200,000.00			-	R	
BCMKN19022	CDB, CHINA FRN 2021-05-31	CHINA DEVELOPMENT BANK, CHINA	BCMKN	2019-05-31	2021-05-31		1.32	2020-02-28	2020-05-29	3	200473639	HK0000506623	GBP	300,000,000.00	300,000,000.00	N	N					200,000.00	1,000.00			-	R	
BCMKN19031	BOCOM LEASING MGMT HK LTD FRN 2022-10-25	BOCOM LEASING MANAGEMENT HONG KONG COMPANY LIMITED	BCMKN	2019-10-25	2022-10-25		2.04	2020-04-27	2020-07-27	3	206676787	HK0000536448	USD	180,000,000.00	180,000,000.00	N	Y					200,000.00	200,000.00			-	R	
BEAHC19007	BANK OF EAST ASIA 2.28% 2020-06-04	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2019-06-06	2020-06-04		2.28		2020-06-04	12	200867742	HK0000508249	HKD	500,000,000.00	500,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BEAHC19008	BANK OF EAST ASIA 2.50% 2020-07-17	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2019-07-17	2020-07-17		2.50		2020-07-17	12	202905013	HK0000516176	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00	2019-10-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BEAHC19009	BANK OF EAST ASIA 2.46% 2020-07-17	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2019-07-19	2020-07-17		2.46		2020-07-17	12	203116969	HK0000516671	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BEAHC19010	BANK OF EAST ASIA 2.045% 2020-07-23	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2019-07-23	2020-07-23		2.05		2020-07-23	12	203185111	HK0000517190	HKD	230,000,000.00	230,000,000.00	N	Y					500,000.00	500,000.00	2019-10-15	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BEAHC19013	BANK OF EAST ASIA 2.24% 2020-10-12	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2019-10-10	2020-10-12		2.24		2020-10-12	12	206426039	HK0000536281	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00	2019-12-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BEAHC19019	BANK OF EAST ASIA 2.42% 2020-08-27	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2019-11-27	2020-08-27		2.42		2020-08-27	9	208552481	HK0000545837	HKD	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BEAHC19022	BANK OF EAST ASIA 2.37% 2020-09-14	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2019-12-12	2020-09-14		2.37		2020-09-14	9	209239302	HK0000546280	HKD	150,000,000.00	150,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BEAHC19023	BANK OF EAST ASIA 2.305% 2021-12-20	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2019-12-18	2021-12-20		2.31		2020-12-18	12	209430002	HK0000545870	HKD	260,000,000.00	260,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-03-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BEAHC20004	BANK OF EAST ASIA 1.93% 2020-05-26	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2020-02-25	2020-05-26		1.93		2020-05-26	3	212483206	HK0000565835	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BEAHC20005	BANK OF EAST ASIA 1.935% 2020-05-26	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2020-02-26	2020-05-26		1.94		2020-05-26	3	212541095	HK0000578929	USD	25,000,000.00	25,000,000.00	N	Y					100,000.00	100,000.00			-	B	
BEAHC20007	BANK OF EAST ASIA 2.37% 2020-10-05	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2020-04-03	2020-10-05		2.37		2020-10-05	6	215162125	HK0000596012	HKD	150,000,000.00	150,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BEAHC20008	BANK OF EAST ASIA 2.61% 2020-07-07	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2020-04-07	2020-07-07		2.61		2020-07-07	3	215279740	HK0000596079	HKD	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BEAHC20009	BANK OF EAST ASIA 2.61% 2020-07-08	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2020-04-08	2020-07-08		2.61		2020-07-08	3	215305198	HK0000596111	HKD	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BEAHC20010	BANK OF EAST ASIA 2.60% 2020-07-08	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2020-04-08	2020-07-08		2.60		2020-07-08	3	215308502	HK0000596129	HKD	150,000,000.00	150,000,000.00	N	Y					500,000.00	500,000.00			-	B	
BEAHLN19020	BANK OF EAST ASIA FRN 2022-11-27	BANK OF EAST ASIA, LIMITED (THE)	BEAHLN	2019-11-27	2022-11-28		2.65	2020-02-27	2020-05-27	3	208604473	HK0000545845	USD	30,000,000.00	30,000,000.00	N	Y					200,000.00	200,000.00			-	B	
BEAHLN20006	BANK OF EAST ASIA FRN 2023-05-10	BANK OF EAST ASIA, LIMITED (THE)	BEAHLN	2020-03-10	2023-03-10		0.00		2020-06-10	3	213335090	HK0000579505	USD	20,000,000.00	20,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-04-20	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
BEAHC19018	BANK OF EAST ASIA 0% 2020-11-11	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2019-11-11	2020-11-11		0.00			0	207888788	HK0000545431	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-03-16	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BEAHC20001	BANK OF EAST ASIA 0% 2020-08-20	BANK OF EAST ASIA, LIMITED (THE)	BEAHC	2020-02-20	2020-08-20		0.00			0	212325040	HK0000565736	HKD	300,000,000.00	300													

List of CMUS Instruments

2020-05-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholdin g	Form ##
																		HKD	USD	EUR	CNY						
																		CB*	MA*	Bank Repo Cat. #							
BNYHFC19045	BANK OF CHINA LTD,MACAU 2.18% 2020-12-11	BANK OF CHINA LIMITED, MACAU	BNYH	2019-12-13	2020-12-11		2.18		2020-12-11	12	209223279	HK0000546249	USD	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			-	B
BNYHFN09004	KCRC 4.13% 2024-05-15	KOWLOON-CANTON RAILWAY CORPORATION (THE)	BNYH	2009-05-15	2024-05-15		4.13	2019-11-15	2020-05-15	6	042788660		HKD	415,000,000.00	415,000,000.00	N	N					500,000.00	500,000.00	2009-06-24	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN09007	HKCG (FIN) 4.25% 2024-06-03	HKCG (FINANCE) LIMITED	BNYH	2009-06-02	2024-06-03		4.25	2020-03-02	2020-06-02	3	043133969		HKD	600,000,000.00	600,000,000.00	N	N					1,000,000.00	1,000,000.00	2009-07-13	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN09008	KCRC 3.88% 2021-06-15	KOWLOON-CANTON RAILWAY CORPORATION (THE)	BNYH	2009-06-15	2021-06-15		3.88	2019-12-16	2020-06-15	6	043356151	HK0000118940	HKD	500,000,000.00	500,000,000.00	N	N					1,000,000.00	1,000,000.00			n	B
BNYHFN09009	HKCG (FINANCE) LTD. 4.23% 2024-07-03	HKCG (FINANCE) LIMITED	BNYH	2009-07-03	2024-07-03		4.23	2020-04-03	2020-07-03	3	043730622		HKD	360,000,000.00	360,000,000.00	N	N					1,000,000.00	1,000,000.00			n	B
BNYHFN09010	KCRC 3.82% 2021-07-09	KOWLOON-CANTON RAILWAY CORPORATION (THE)	BNYH	2009-07-09	2021-07-09		3.82	2020-01-09	2020-07-09	6	043858904	HK0000135993	HKD	750,000,000.00	750,000,000.00	N	N					1,000,000.00	1,000,000.00			n	B
BNYHFN09014	HKCG (FINANCE) LTD 4.85% 2039-8-8	HKCG (FINANCE) LIMITED	BNYH	2009-08-07	2039-08-08		4.85	2020-05-07	2020-08-07	3	044510405		HKD	550,000,000.00	550,000,000.00	N	N					1,000,000.00	1,000,000.00	2009-09-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN09016	HKCG (FINANCE) LTD 4.72% 2039-09-23	HKCG (FINANCE) LIMITED	BNYH	2009-09-23	2039-09-23		4.72	2020-03-23	2020-06-23	3	045357660		HKD	250,000,000.00	250,000,000.00	N	N					1,000,000.00	1,000,000.00	2009-11-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN09017	HKCG (FINANCE) LTD 4.65% 2039-12-05	HKCG (FINANCE) LIMITED	BNYH	2009-12-03	2039-12-05		4.65	2020-03-03	2020-06-03	3	047146988		HKD	250,000,000.00	250,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-01-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN09018	HKCG (FINANCE) LTD 4.95% 2049-12-03	HKCG (FINANCE) LIMITED	BNYH	2009-12-03	2049-12-03		4.95	2020-03-03	2020-06-03	3	047146984		HKD	250,000,000.00	250,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-01-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN11018	LINK FIN (C.I.) 2009 3.20% 2021-09-06	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2011-09-06	2021-09-06		3.20	2020-03-06	2020-06-08	3	067413202	HK0000088184	HKD	203,000,000.00	203,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-10-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN11020	HENDERSON LAND MTN LTD 4.03% 2021-09-23	HENDERSON LAND MTN LIMITED, BVI	BNYH	2011-09-23	2021-09-23		4.03	2020-03-23	2020-06-23	3	068281474	HK0000089513	HKD	220,000,000.00	220,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-11-03	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN11021	HENDERSON LAND MTN LTD 4.03% 2021-09-27	HENDERSON LAND MTN LIMITED, BVI	BNYH	2011-09-26	2021-09-27		4.03	2020-03-26	2020-06-26	3	068306116	HK0000089570	HKD	656,000,000.00	656,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-11-07	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN11022	LINK FIN (C.I.) 2009 3.30% 2021-10-04	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2011-10-03	2021-10-04		3.30	2020-04-03	2020-07-03	3	068540259	HK0000089810	HKD	589,000,000.00	589,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-11-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN11024	HKCG (FIN) 3.60% 2026-11-02	HKCG (FINANCE) LIMITED	BNYH	2011-11-02	2026-11-02		3.60	2020-05-04	2020-08-03	3	069921531	HK0000091865	HKD	544,000,000.00	544,000,000.00	N	N					1,000,000.00	1,000,000.00			n	B
BNYHFN11025	HENDERSON LAND MTN LTD 4.80% 2031-11-10	HENDERSON LAND MTN LIMITED, BVI	BNYH	2011-11-10	2031-11-10		4.80	2020-05-11	2020-08-10	3	070481162	HK0000093325	HKD	309,000,000.00	309,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-12-20	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN11027	HKCG (FIN) 3.60% 2026-12-09	HKCG (FINANCE) LIMITED	BNYH	2011-12-09	2026-12-09		3.60	2020-03-09	2020-06-09	3	071761878	HK0000096021	HKD	100,000,000.00	100,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-01-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN11028	HKCG (FIN) 3.55% 2023-12-13	HKCG (FINANCE) LIMITED	BNYH	2011-12-13	2023-12-13		3.55	2020-03-13	2020-06-15	3	071893448	HK0000096302	HKD	400,000,000.00	400,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-01-26	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN11029	HKCG (FIN) 3.625% 2026-12-21	HKCG (FINANCE) LIMITED	BNYH	2011-12-21	2026-12-21		3.63	2020-03-23	2020-06-22	3	072470699	HK0000097003	HKD	200,000,000.00	200,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-01-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN12002	LINK FIN (C.I.) 2009 3.73% 2027-01-12	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2012-01-12	2027-01-12		3.73	2020-04-14	2020-07-13	3	073060966	HK0000098472	HKD	500,000,000.00	500,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-02-21	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN12007	HKCG (FIN) 3.80% 2027-04-05	HKCG (FINANCE) LIMITED	BNYH	2012-04-03	2027-04-05		3.80	2020-04-03	2020-07-03	3	076646066	HK0000108958	HKD	285,000,000.00	285,000,000.00	N	N					1,500,000.00	500,000.00	2012-05-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN12009	HKCG (FIN) 3.60% 2027-04-19	HKCG (FINANCE) LIMITED	BNYH	2012-04-19	2027-04-19		3.60	2020-04-20	2021-04-19	12	077463623	HK0000109824	HKD	150,000,000.00	150,000,000.00	N	N					1,500,000.00	500,000.00	2012-05-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN12010	AIRPORT AUTHORITY HONG KONG 2.65% 2022-04-27	AIRPORT AUTHORITY HONG KONG	BNYH	2012-04-27	2022-04-27		2.65	2020-04-27	2020-07-27	3	077657169	HK0000110517	HKD	150,000,000.00	150,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-06-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN12012	HKCG (FIN) 3.30% 2022-05-16	HKCG (FINANCE) LIMITED	BNYH	2012-05-16	2022-05-16		3.30	2020-02-17	2020-05-18	3	078327537	HK0000111929	HKD	850,000,000.00	850,000,000.00	N	N					1,500,000.00	500,000.00	2012-06-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN12013	LINK FIN (CAYMAN) 2009 3.55% 2027-06-28	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2012-06-28	2027-06-28		3.55	2020-03-30	2020-06-29	3	079960845	HK0000116829	HKD	500,000,000.00	500,000,000.00	N	N					1,500,000.00	500,000.00	2012-08-07	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN12015	HKCG (FIN) 3.925% 2042-07-31	HKCG (FINANCE) LIMITED	BNYH	2012-07-31	2042-07-31		3.93	2020-04-29	2020-07-31	3	081147264	HK0000119872	HKD	310,000,000.00	310,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-09-10	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN12018	AIRPORT AUTHORITY HONG KONG 2.25% 2022-09-05	AIRPORT AUTHORITY HONG KONG	BNYH	2012-09-05	2022-09-05		2.25	2020-03-05	2020-06-05	3	082539026	HK0000123213	HKD	200,000,000.00	200,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-10-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN12019	AIRPORT AUTHORITY HONG KONG 2.25% 2022-09-20	AIRPORT AUTHORITY HONG KONG	BNYH	2012-09-20	2022-09-20		2.25	2020-03-20	2020-06-22	3	083095008	HK0000125242	HKD	200,000,000.00	200,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-10-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN13003	URBAN RENEWAL AUTHORITY 2.18% 2023-01-17	URBAN RENEWAL AUTHORITY	BNYH	2013-01-17	2023-01-17		2.18	2020-04-17	2020-07-17	3	087618145	HK0000136876	HKD	300,000,000.00	300,000,000.00	N	N					1,000,000.00	1,000,000.00	2013-02-26	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN13005	LINK FIN (CAYMAN) 2009 3.1% 2028-02-08	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2013-02-08	2028-02-08		3.10	2020-05-08	2020-08-10	3	088759249	HK0000139680	HKD	500,000,000.00	500,000,000.00	N	N					2,000,000.00	1,000,000.00	2013-03-20	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN13008	AIA GROUP LTD., HK 3.125% 2023-03-13	AIA GROUP LIMITED, HONG KONG	BNYH	2013-03-13	2023-03-13		3.13	2020-03-13	2020-09-14	6	090125664	HK0000142494	USD	500,000,000.00	500,000,000.00	N	N					200,000.00	1,000.00			n	R
BNYHFN13011	URBAN RENEWAL AUTHORITY 2.15% 2023-05-10	URBAN RENEWAL AUTHORITY	BNYH	2013-05-10	2023-05-10		2.15	2020-05-11	2020-08-10	3	092895904	HK0000149721	HKD	300,000,000.00	300,000,000.00	N	N					1,000,000.00	1,000,000.00	2013-06-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN13013	LINK FIN (CAYMAN) 2009 3.15% 2020-07-22	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2013-07-22	2020-07-22		3.15	2020-04-22	2020-07-22	3	095421644	HK0000156601	HKD	350,000,000.00	350,000,000.00	N	N					1,500,000.00	500,000.00	2013-09-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
BNYHFN13014	AIRPORT AUTHORITY HK 4.2% 2043-07-29	AIRPORT AUTHORITY HONG KONG	BNYH	2013-07-29	2043-07-29		4.20	2020-04-29	2020-07-29	3	095558437	HK0000157286	HKD	200,000,000.00	200,000,000.00	N	N					2,000,000.00	1,				

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BNYHFN16028	HKCG (FINANCE) LTD 2.30% 2026-06-17	HKCG (FINANCE) LIMITED	BNYH	2016-06-17	2026-06-17		2.30	2020-03-17	2020-06-17	3	143309045	HK0000298098	HKD	164,000,000.00	164,000,000.00	N	N					1,000,000.00	1,000,000.00	2016-09-12	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN16033	HKCG (FINANCE) LTD 2.25% 2026-07-22	HKCG (FINANCE) LIMITED	BNYH	2016-07-22	2026-07-22		2.25	2020-04-22	2020-07-22	3	145140102	HK0000300878	HKD	364,000,000.00	364,000,000.00	N	N					1,000,000.00	500,000.00	2016-10-06	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	n	B	
BNYHFN16048	HKCG (FINANCE) LTD 2.22% 2026-09-01	HKCG (FINANCE) LIMITED	BNYH	2016-09-05	2026-09-01		2.22	2020-03-02	2020-06-01	3	148476462	HK0000307303	HKD	500,000,000.00	500,000,000.00	N	N					1,000,000.00	500,000.00	2016-11-03	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BNYHFN17022	EMPEROR INT'L HLDGS LTD 4.70% 2022-03-30	EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA	BNYH	2017-03-30	2022-03-30		4.70	2020-03-30	2020-09-30	6	158816075	HK0000334208	HKD	800,000,000.00	400,000,000.00	N	N					1,000,000.00	500,000.00			-	R	
BNYHFN17024	FUTURE DAYS LIMITED 3.30% 2022-05-04	FUTURE DAYS LIMITED, BVI	BNYH	2017-05-04	2022-05-04		3.30	2020-05-04	2021-05-04	12	160334185	HK0000338258	HKD	700,000,000.00	700,000,000.00	N	N					1,000,000.00	1,000,000.00			-	R	
BNYHFN17038	HKCG (FINANCE) LTD 2.65% 2027-07-03	HKCG (FINANCE) LIMITED	BNYH	2017-07-03	2027-07-05		2.65	2020-04-03	2020-07-03	3	163970872	HK0000346806	HKD	700,000,000.00	700,000,000.00	N	N					1,000,000.00	500,000.00	2017-09-01	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BNYHFN17040	SILVERBELL ASIA LTD, BVI 7% 2020-07-26	SILVERBELL ASIA LTD, BVI	BNYH	2017-07-26	2020-07-27		7.00	2020-01-29	2020-07-27	6	165048750	HK0000352242	HKD	305,000,000.00	40,700,000.00	N	N					1,000,000.00	100,000.00			-	R	
BNYHFN17046	HENDERSON LAND MTN 3.55% 2032-11-08	HENDERSON LAND MTN LIMITED, BVI	BNYH	2017-11-08	2032-11-08		3.55	2019-11-08	2020-11-09	12	171457513	HK0000372901	HKD	1,000,000,000.00	1,000,000,000.00	N	N					1,000,000.00	1,000,000.00			-	B	
BNYHFN17048	HKCG (FINANCE) LTD 2.84% 2027-11-17	HKCG (FINANCE) LIMITED	BNYH	2017-11-17	2027-11-17		2.84	2020-02-17	2020-05-18	3	171984696	HK0000375300	HKD	600,000,000.00	600,000,000.00	N	N					1,000,000.00	1,000,000.00	2018-01-17	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BNYHFN18009	HENDERSON LAND MTN LTD 3.62% 2030-02-06	HENDERSON LAND MTN LIMITED, BVI	BNYH	2018-02-06	2030-02-06		3.62	2020-02-06	2021-02-08	12	176676841	HK0000396975	HKD	200,000,000.00	200,000,000.00	N	N					1,000,000.00	500,000.00	2018-05-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BNYHFN18019	HENDERSON LAND MTN LTD 3.63% 2028-03-16	HENDERSON LAND MTN LIMITED, BVI	BNYH	2018-03-16	2028-03-16		3.63	2020-03-16	2021-03-16	12	179322315	HK0000406907	HKD	290,000,000.00	290,000,000.00	N	N					1,000,000.00	1,000,000.00	2018-05-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BNYHFN18020	HENDERSON LAND MTN LTD 3.58% 2028-03-19	HENDERSON LAND MTN LIMITED, BVI	BNYH	2018-03-19	2028-03-20		3.58	2020-03-19	2020-06-19	3	179322382	HK0000407053	HKD	300,000,000.00	300,000,000.00	N	N					1,000,000.00	1,000,000.00	2018-05-31	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BNYHFN18023	AIA GROUP LIMITED 2.76% 2021-04-12	AIA GROUP LIMITED, HONG KONG	BNYH	2018-04-12	2021-04-12		2.76	2020-04-14	2020-07-13	3	180409734	HK0000411204	HKD	3,900,000,000.00	3,900,000,000.00	N	N					1,000,000.00	1,000,000.00			-	R	
BNYHFN18028	HENDERSON LAND MTN LTD 2.85% 2021-04-23	HENDERSON LAND MTN LIMITED, BVI	BNYH	2018-04-23	2021-04-23		2.85	2020-04-23	2020-07-23	3	181067462	HK0000415015	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BNYHFN18031	HENDERSON LAND MTN LTD 2.80% 2020-10-25	HENDERSON LAND MTN LIMITED, BVI	BNYH	2018-04-25	2020-10-27		2.80	2020-04-27	2020-07-27	3	181285931	HK0000415361	HKD	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN18053	HKCG (FINANCE) LIMITED 3.69% 2048-06-19	HKCG (FINANCE) LIMITED	BNYH	2018-06-19	2048-06-19		3.69	2020-03-19	2020-06-19	3	183938100	HK0000424991	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN18059	HENDERSON LAND MTN LTD 3.05% 2021-07-12	HENDERSON LAND MTN LIMITED, BVI	BNYH	2018-07-12	2021-07-12		3.05	2020-04-14	2020-07-13	3	185621693	HK0000431210	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BNYHFN18064	HENDERSON LAND MTN LTD 3.63% 2028-07-25	HENDERSON LAND MTN LIMITED, BVI	BNYH	2018-07-25	2028-07-25		3.63	2020-04-27	2020-07-27	3	185999645	HK0000433653	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BNYHFN18078	HKCG (FINANCE) LTD 3.00% 2021-09-13	HKCG (FINANCE) LIMITED	BNYH	2018-09-13	2021-09-13		3.00	2019-09-13	2020-09-14	12	187845670	HK0000446424	HKD	270,000,000.00	270,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BNYHFN18079	HKCG (FINANCE) LTD 4.45% 2021-09-26	HKCG (FINANCE) LIMITED	BNYH	2018-09-26	2021-09-27		4.45	2019-09-26	2020-09-28	12	188148093	HK0000448974	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN19005	HENDERSON LAND MTN LTD 2.80% 2022-02-22	HENDERSON LAND MTN LIMITED, BVI	BNYH	2019-02-22	2022-02-22		2.80	2020-02-24	2020-05-22	3	195448019	HK0000483088	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN19006	HENDERSON LAND MTN LTD 3.45% 2021-02-26	HENDERSON LAND MTN LIMITED, BVI	BNYH	2019-02-26	2021-02-26		3.45	2020-02-26	2021-02-26	12	195683859	HK0000484326	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BNYHFN19015	STATE GRID OVERSEAS INV 3.13% 2024-04-22	STATE GRID OVERSEAS INVESTMENT (2016) LIMITED, BVI	BNYH	2019-04-23	2024-04-22		3.13	2020-04-23	2020-10-23	6	198446971	HK0000499225	USD	250,000,000.00	250,000,000.00	N	Y					200,000.00	200,000.00			-	R	
BNYHFN19018	RBC CANADA 2.66% 2024-05-21	ROYAL BANK OF CANADA, CANADA	BNYH	2019-05-21	2024-05-21		2.66		2020-05-21	12	199381008	HK0000504255	HKD	520,000,000.00	520,000,000.00	N	Y					1,000,000.00	1,000,000.00	2019-07-22	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
BNYHFN19019	EMPEROR INT'L HLDGS LTD 4.50% 2024-05-23	EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA	BNYH	2019-05-23	2024-05-23		4.50	2019-11-25	2020-05-25	6	199791214	HK0000505252	HKD	260,000,000.00	260,000,000.00	N	Y					1,000,000.00	100,000.00			-	R	
BNYHFN19022	HENDERSON LAND MTN LTD 2.75% 2022-05-24	HENDERSON LAND MTN LIMITED, BVI	BNYH	2019-05-24	2022-05-24		2.75	2020-02-24	2020-05-26	3	200287126	HK0000506086	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN19023	EMPEROR INT'L HLDGS LTD 4.40% 2024-05-30	EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA	BNYH	2019-05-30	2024-05-30		4.40	2019-12-02	2020-06-01	6	200342500	HK0000507035	HKD	40,000,000.00	40,000,000.00	N	Y					1,000,000.00	100,000.00			-	R	
BNYHFN19024	HENDERSON LAND MTN LTD 2.5% 2021-06-05	HENDERSON LAND MTN LIMITED, BVI	BNYH	2019-06-05	2021-06-07		2.50	2020-03-05	2020-06-05	3	200753500	HK0000507951	HKD	316,000,000.00	316,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BNYHFN19031	LINK FIN (C.I.) 2009 2.50% 2026-08-08	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2019-08-08	2026-08-10		2.50	2020-02-10	2020-08-10	6	203883951	HK0000522489	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BNYHFN19039	EMPEROR INT'L HLDGS LTD 4.88% 2029-10-14	EMPEROR INTERNATIONAL HOLDINGS LIMITED, BERMUDA	BNYH	2019-10-14	2029-10-15		4.88		2020-10-14	12	206463953	HK0000536307	HKD	80,000,000.00	80,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BNYHFN19040	HKCG (FINANCE) LTD 2.94% 2049-10-18	HKCG (FINANCE) LIMITED	BNYH	2019-10-18	2049-10-18		2.94	2020-04-20	2020-07-20	3	206711469	HK0000536497	HKD	398,000,000.00	398,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN19042	HKCG (FINANCE) LTD 2.94% 2049-10-28	HKCG (FINANCE) LIMITED	BNYH	2019-10-28	2049-10-28		2.94	2020-04-28	2020-07-28	3	206808250	HK0000536539	HKD	460,000,000.00	460,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN19043	CHINA HUARONG INT'L HLDGS 3% 2020-10-27	CHINA HUARONG INTERNATIONAL HOLDINGS LTD, HK	BNYH	2019-10-28	2020-10-27		3.00	2020-04-27	2020-10-27	6	207118117	HK0000536620	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	500,000.00			-	R	
BNYHFN19044	HENDERSON LAND MTN LTD 2.7% 2022-11-22	HENDERSON LAND MTN LIMITED, BVI	BNYH	2019-11-22	2022-11-22		2.70	2020-02-24	2020-05-22	3	208311603	HK0000545738	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN20002	HENDERSON LAND MTN LTD 2.55% 2023-01-24	HENDERSON LAND MTN LIMITED, BVI	BNYH	2020-01-24	2023-01-24		2.55		2021-01-25	12	210974440	HK0000565116	HKD	210,000,000.00	210,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN20003	HENDERSON LAND MTN LTD 2.50% 2023-01-29	HENDERSON LAND MTN LIMITED, BVI	BNYH	2020-01-29	2023-01-30		2.50																					

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																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
BNYHFN20013	HKCG (FINANCE) LTD 2.3% 2030-03-18	HKCG (FINANCE) LIMITED	BNYH	2020-03-18	2030-03-18		2.30		2020-06-18	3	213490753	HK0000579570	HKD	213,500,000.00	213,500,000.00	N	Y					500,000.00	500,000.00	2020-04-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
BNYHFN20014	LINK FIN(C.I.) 2009 LTD 2.35% 2025-04-09	THE LINK FINANCE (CAYMAN) 2009 LIMITED	BNYH	2020-04-09	2025-04-09		2.35		2020-07-09	3	215405699	HK0000596244	HKD	1,010,000,000.00	1,010,000,000.00	N	Y					1,000,000.00	500,000.00	2020-05-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
BNYHFN20015	AIRPORT AUTHORITY 2.3% 2030-04-24	AIRPORT AUTHORITY HONG KONG	BNYH	2020-04-24	2030-04-24		2.30		2020-07-24	3	215977927	HK0000596681	HKD	900,000,000.00	900,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BNYHFN20016	AIRPORT AUTHORITY 2.33% 2030-04-29	AIRPORT AUTHORITY HONG KONG	BNYH	2020-04-27	2030-04-29		2.33		2020-07-29	3	216144899	HK0000596764	HKD	759,000,000.00	759,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-06-08	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
BNYHFN20017	HENDERSON LAND MTN LTD 2.35% 2027-05-06	HENDERSON LAND MTN LIMITED, BVI	BNYH	2020-05-06	2027-05-06		2.35		2020-11-06	6	216829484	HK0000602836	HKD	213,000,000.00	213,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
BNYHFN20018	AIRPORT AUTHORITY 1.95% 2027-05-11	AIRPORT AUTHORITY HONG KONG	BNYH	2020-05-11	2027-05-11		1.95		2020-08-11	3	217123194	HK0000602976	HKD	590,000,000.00	590,000,000.00	N	Y					1,000,000.00	500,000.00	2020-06-22	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
BNYHLN16081	WESTPAC SECURITIES NZ FRN 2020-08-22	WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH	BNYH	2016-12-22	2020-08-24		3.07	2020-03-23	2020-06-22	3	153953465	HK0000319308	USD	800,000,000.00	800,000,000.00	N	N					200,000.00	10,000.00			-	R	
BNYHLN18038	KOOKMIN BANK KOREA FRN 2020-05-23	KOOKMIN BANK, KOREA	BNYH	2018-05-23	2020-05-25		2.51	2020-02-24	2020-05-25	3	182322229	HK0000420619	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	1,000.00			-	R	
BNYHLN18040	KOOKMIN BANK FRN 2020-05-29	KOOKMIN BANK, KOREA	BNYH	2018-05-30	2020-05-29		2.51	2020-02-28	2020-05-29	3	182589250	HK0000422268	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	1,000.00			-	R	
BNYHLN18065	KEB HANA BANK, KOREA FRN 2021-01-30	KEB HANA BANK, KOREA	BNYH	2018-07-30	2021-01-29		2.41	2020-04-29	2020-07-30	3	186064267	HK0000435070	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	1,000.00			-	R	
BNYHLN18087	KOREA LAND AND HOUSING FRN 2021-12-20	KOREA LAND AND HOUSING CORPORATION	BNYH	2018-12-20	2021-12-20		2.91	2020-03-20	2020-06-22	3	191905962	HK0000466653	HKD	1,250,000,000.00	1,250,000,000.00	N	Y					1,000,000.00	500,000.00			-	R	
BNYHLN19025	KB KOOKMIN CARD SIXTH INTL FRN2023-06-26	KB KOOKMIN CARD SIXTH INTERNATIONAL LTD., KY	BNYH	2019-06-21	2023-06-26		0.99	2020-04-27	2020-05-26	1	201320470	HK0000511391	USD	400,000,000.00	400,000,000.00	N	Y					100,000.00	1,000.00	2022-01-26	CONTROLLED AMORTISATION PERIOD	-	R	
BNYHLN19026	SHINHAN BANK KOREA FRN 2021-06-23	SHINHAN BANK, KOREA	BNYH	2019-06-24	2021-06-23		2.48	2020-03-24	2020-06-24	3	201606608	HK0000512159	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			-	R	
BNYHLN19028	ICICI BANK LTD DUBAI BR FRN 2024-07-09	ICICI BANK LIMITED, DUBAI BRANCH	BNYH	2019-07-09	2024-07-09		3.33	2020-04-09	2020-07-09	3	202093248	HK0000515053	USD	100,000,000.00	100,000,000.00	N	Y					200,000.00	1,000.00			-	R	
BNYHLN19030	SHINHAN BANK KOREA FRN 2021-07-30	SHINHAN BANK, KOREA	BNYH	2019-07-31	2021-07-30		2.33	2020-04-29	2020-07-31	3	203508484	HK0000519287	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			-	R	
BNYHLN19037	WESTPAC SECURITIES NZ.LDN FRN 2021-09-05	WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH	BNYH	2019-09-05	2021-09-06		1.95	2020-03-05	2020-06-05	3	205058885	HK0000525144	HKD	6,669,750,000.00	6,669,750,000.00	N	Y					5,000,000.00	50,000.00			-	R	
BNYHLN19038	WESTPAC SECURITIES NZ.LDN FRN 2022-03-09	WESTPAC SECURITIES NZ LIMITED, LONDON BRANCH	BNYH	2019-09-09	2022-03-09		1.83	2020-03-09	2020-06-09	3	205058893	HK0000525151	HKD	6,669,750,000.00	6,669,750,000.00	N	Y					5,000,000.00	50,000.00			-	R	
BNYHLN20001	HANA CARD 2020-1 INTL LTD FRN 2024-06-27	HANA CARD 2020-1 INTERNATIONAL LTD, CAYMAN ISLANDS	BNYH	2020-01-30	2024-06-27		1.08	2020-04-27	2020-05-27	1	210431535	HK0000565231	USD	150,000,000.00	150,000,000.00	N	Y					200,000.00	1,000.00			-	R	
BNYHLN20010	HENDERSON LAND MTN LTD FRN 2025-03-06	HENDERSON LAND MTN LIMITED, BVI	BNYH	2020-03-06	2025-03-06		2.39		2020-06-08	3	213051016	HK0000579356	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BNYHLN20011	HENDERSON LAND MTN LTD FRN 2025-03-05	HENDERSON LAND MTN LIMITED, BVI	BNYH	2020-03-05	2025-03-05		2.52		2020-06-05	3	213050966	HK0000579364	HKD	448,000,000.00	448,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R	
BNYHSK17025	EXIM SUKUK MALAYSIA 3% 2022-05-04	EXIM SUKUK MALAYSIA BERHAD, MALAYSIA	BNYH	2017-05-04	2022-05-04		3.00	2020-05-04	2020-11-04	6	160420561	HK0000338613	USD	45,000,000.00	45,000,000.00	N	N					200,000.00	200,000.00			-	R	
BNYHZC19021	CHINA CONSTRU BK.LONDON BR 0% 2020-05-22	CHINA CONSTRUCTION BANK CORPORATION, LONDON BRANCH	BNYH	2019-05-24	2020-05-22		0.00			0	200236998	HK0000505559	CNY	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
BOAKFN19001	CNI CAPITAL LIMITED 3.97% 2022-11-01	CNI CAPITAL LIMITED, CAYMAN ISLANDS	BOAK	2019-11-01	2022-11-01		3.97	2020-05-06	2020-11-02	6	207377805	HK0000536729	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			-	R	
BOSHFC20001	BANK OF SHANGHAI (HK) 1.75% 2021-10-27	BANK OF SHANGHAI (HONG KONG) LIMITED	DBAN	2020-04-27	2021-10-27		1.75		2020-10-27	12	216600657	HK0000596947	HKD	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00	2020-06-08	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
CBAHFC07001	COMM BK OF AUST 4.88% 2022-05-10	COMMONWEALTH BANK OF AUSTRALIA	CBAH	2007-05-10	2022-05-10		4.88	2020-05-11	2021-05-10	12			HKD	80,000,000.00	80,000,000.00	N	N					500,000.00	500,000.00			n	B	
CBAHZC07004	COMM BK OF AUST 0% 2022-06-13	COMMONWEALTH BANK OF AUSTRALIA	CBAH	2007-06-12	2022-06-13		0.00		2022-06-13	99	030533283		HKD	190,000,000.00	190,000,000.00	N	N					1,000,000.00	1,000,000.00			n	B	
CDBHFC10004	CHN DEVELOPMENT BANK 4.27% 2025-03-03	CHINA DEVELOPMENT BANK	HKNG	2010-03-03	2025-03-03		4.27	2020-03-03	2021-03-03	12	049182732		HKD	800,000,000.00	800,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-04-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC10011	CHN DEVELOPMENT BANK 3.91% 2020-05-18	CHINA DEVELOPMENT BANK	HKNG	2010-05-17	2020-05-18		3.91	2019-05-17	2020-05-18	12	051001877	HK0000064540	HKD	361,000,000.00	361,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-06-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC10020	CHN DEVELOPMENT BANK 3.2% 2020-09-17	CHINA DEVELOPMENT BANK	HKNG	2010-09-17	2020-09-17		3.20	2020-03-17	2020-06-17	3	054272685	HK0000068897	HKD	100,000,000.00	100,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-10-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC10021	CHN DEVELOPMENT BANK 3.47% 2022-09-17	CHINA DEVELOPMENT BANK	HKNG	2010-09-17	2022-09-19		3.47	2019-09-17	2020-09-17	12	054306334	HK0000068780	HKD	100,000,000.00	100,000,000.00	N	N					1,000,000.00	1,000,000.00	2010-10-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC10025	CHN DEVELOPMENT BANK 3.2% 2025-10-29	CHINA DEVELOPMENT BANK	HKNG	2010-10-29	2025-10-29		3.20	2020-04-29	2020-10-29	6	055376662	HK0000071446	CNY	333,475,000.00	333,475,000.00	N	N					666,950.00	666,950.00			n	B	
CDBHFC10026	CHN DEVELOPMENT BANK 3.25% 2025-11-05	CHINA DEVELOPMENT BANK	HKNG	2010-11-05	2025-11-05		3.25	2020-05-06	2020-11-05	6	055672202	HK0000071735	CNY	333,685,000.00	333,685,000.00	N	N					667,370.00	667,370.00			n	B	
CDBHFC10030	CHN DEVELOPMENT BANK 3.65% 2020-11-24	CHINA DEVELOPMENT BANK	HKNG	2010-11-24	2020-11-24		3.65	2019-11-25	2020-11-24	12	056221468		HKD	150,000,000.00	150,000,000.00	N	N					1,000,000.00	1,000,000.00			n	B	
CDBHFC10033	CHN DEVELOPMENT BANK 4.15% 2025-11-26	CHINA DEVELOPMENT BANK	HKNG	2010-11-26	2025-11-26		4.15	2019-11-26	2020-11-26	12	056420070		HKD	100,000,000.00	100,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-01-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC10034	CHN DEVELOPMENT BANK 4.15% 2025-12-09	CHINA DEVELOPMENT BANK	HKNG	2010-12-09	2025-12-09		4.15	2019-12-09	2020-12-09	12	056713310	HK0000073194	HKD	120,000,000.00	120,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-01-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC10036	CHN DEVELOPMENT BANK 4.38% 2025-12-15	CHINA DEVELOPMENT BANK	HKNG	2010-12-15	2025-12-15		4.38	2019-12-16	2020-12-15	12	056882197		HKD	175,000,000.00	175,000,000.00	N	N					1,000,000.00	1,000,000.00	2011-01-24	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC11004	CHN DEVELOPMENT BANK 4.47% 202																											

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form #
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
CDBHFC12093	CHN DEVELOPMENT BANK 3.3% 2022-11-09	CHINA DEVELOPMENT BANK	HKNG	2012-11-09	2022-11-09		3.30	2020-05-11	2020-08-10	3	085254871	HK0000129764	HKD	81,000,000.00	81,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-12-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC12095	CHN DEVELOPMENT BANK 3.34% 2022-11-12	CHINA DEVELOPMENT BANK	HKNG	2012-11-12	2022-11-14		3.34	2019-11-12	2020-11-12	12	085255347	HK0000129772	HKD	80,000,000.00	80,000,000.00	N	N					500,000.00	500,000.00	2012-12-24	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC12103	CHN DEVELOPMENT BANK 3.2% 2022-11-21	CHINA DEVELOPMENT BANK	HKNG	2012-11-19	2022-11-21		3.20	2019-11-19	2020-11-19	12	085639129	HK0000130374	HKD	120,000,000.00	120,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-12-31	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC12112	CHN DEVELOPMENT BANK 3.2% 2022-12-05	CHINA DEVELOPMENT BANK	HKNG	2012-12-05	2022-12-05		3.20	2020-03-05	2020-06-05	3	086125455	HK0000131687	HKD	150,000,000.00	150,000,000.00	N	N					1,000,000.00	1,000,000.00	2013-01-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC13031	CHN DEVELOPMENT BANK 3.2% 2023-02-15	CHINA DEVELOPMENT BANK	HKNG	2013-02-15	2023-02-15		3.20	2020-02-17	2021-02-15	12	088898532	HK0000139904	HKD	101,000,000.00	101,000,000.00	N	N					500,000.00	500,000.00	2013-03-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC13049	CHN DEVELOPMENT BANK 3.215% 2023-05-08	CHINA DEVELOPMENT BANK	HKNG	2013-05-06	2023-05-08		3.22	2020-05-06	2021-05-06	12	092721558	HK0000148780	HKD	420,000,000.00	420,000,000.00	N	N					1,000,000.00	1,000,000.00	2013-06-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC13060	CHN DEVELOPMENT BANK 4.5% 2023-09-25	CHINA DEVELOPMENT BANK	HKNG	2013-09-23	2023-09-25		4.50	2019-09-23	2020-09-23	12	097265895	HK0000164837	HKD	220,000,000.00	220,000,000.00	N	N					1,000,000.00	1,000,000.00	2013-11-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC13061	CHN DEVELOPMENT BANK 4.42% 2023-09-19	CHINA DEVELOPMENT BANK	HKNG	2013-09-19	2023-09-19		4.42	2020-03-19	2020-06-19	3	097249091	HK0000164696	HKD	100,000,000.00	100,000,000.00	N	N					1,000,000.00	1,000,000.00	2013-10-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC13066	CHN DEVELOPMENT BANK 4.40% 2023-09-25	CHINA DEVELOPMENT BANK	HKNG	2013-09-25	2023-09-25		4.40	2020-03-25	2020-06-26	3	097295964	HK0000165370	HKD	124,000,000.00	124,000,000.00	N	N					1,000,000.00	1,000,000.00	2013-11-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC15039	CHINA DEVELOPMENT BANK 2.32% 2020-06-02	CHINA DEVELOPMENT BANK	HKNG	2015-06-02	2020-06-02		2.32	2019-06-03	2020-06-02	12	124155495	HK0000252962	HKD	160,000,000.00	160,000,000.00	N	N					1,000,000.00	1,000,000.00	2015-07-13	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC15081	CHINA DEVELOPMENT BANK 2.535% 2020-09-17	CHINA DEVELOPMENT BANK	HKNG	2015-09-17	2020-09-17		2.54	2019-09-17	2020-09-17	12	129269634	HK0000267713	HKD	150,000,000.00	150,000,000.00	N	N					100,000.00	100,000.00	2015-10-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHFC17024	CHINA DEVELOPMENT BANK 1.80% 2020-06-12	CHINA DEVELOPMENT BANK	HSBC	2017-06-12	2020-06-12		1.80	2019-06-12	2020-06-12	12	162941500	HK0000343910	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
CDBHFC17028	CHINA DEVELOPMENT BANK 1.85% 2020-07-05	CHINA DEVELOPMENT BANK	HSBC	2017-07-05	2020-07-06		1.85	2019-07-05	2020-07-06	12	164199177	HK0000347408	HKD	552,000,000.00	552,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
CDBHFC17044	CHINA DEVELOPMENT BANK 1.96% 2020-08-22	CHINA DEVELOPMENT BANK	HSBC	2017-08-22	2020-08-24		1.96	2019-08-22	2020-08-24	12	166918448	HK0000357894	HKD	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
CDBHFC17045	CHINA DEVELOPMENT BANK 4.60% 2020-08-25	CHINA DEVELOPMENT BANK	HSBC	2017-08-25	2020-08-25		4.60	2019-08-26	2020-08-25	12	167160778	HK0000358926	CNY	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			-	B	
CDBHFC17046	CHINA DEVELOPMENT BANK 4.50% 2020-08-28	CHINA DEVELOPMENT BANK	HSBC	2017-08-28	2020-08-28		4.50	2019-08-28	2020-08-28	12	167220959	HK0000359213	CNY	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			-	B	
CDBHFC17048	CHINA DEVELOPMENT BANK 1.90% 2020-09-07	CHINA DEVELOPMENT BANK	HSBC	2017-09-07	2020-09-07		1.90	2019-09-09	2020-09-07	12	167897550	HK0000361250	HKD	150,000,000.00	150,000,000.00	N	Y					500,000.00	500,000.00			-	B	
CDBHFC18047	CHINA DEV BANK 3% 2020-11-02	CHINA DEVELOPMENT BANK	HSBC	2018-11-02	2020-11-02		3.00	2019-11-04	2020-11-02	12	190273342	HK0000458270	HKD	458,000,000.00	458,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
CDBHFC18050	CHINA DEV BANK 3.34% 2021-11-08	CHINA DEVELOPMENT BANK	HSBC	2018-11-08	2021-11-08		3.34	2019-11-08	2020-11-09	12	190550397	HK0000459724	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
CDBHFC19011	CHINA DEV BANK 2.34% 2021-03-01	CHINA DEVELOPMENT BANK	HSBC	2019-03-01	2021-03-01		2.34	2020-03-02	2021-03-01	12	195602450	HK0000483773	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
CDBHFC19013	CHINA DEV BANK 2.25% 2020-09-11	CHINA DEVELOPMENT BANK	HSBC	2019-03-11	2020-09-11		2.25	2019-09-11	2020-09-11	12	196190325	HK0000488293	HKD	200,000,000.00	200,000,000.00	N	Y					500,000.00	500,000.00			-	B	
CDBHFC19018	CHINA DEV BANK 3.08% 2020-05-13	CHINA DEVELOPMENT BANK	HSBC	2019-05-15	2020-05-13		3.08		2020-05-13	12	199599470	HK0000502739	CNY	300,000,000.00	300,000,000.00	N	Y					500,000.00	500,000.00			-	B	
CDBHFC19029	CHINA DEVELOPMENT BANK 2.8% 2020-07-22	CHINA DEVELOPMENT BANK	HSBC	2019-07-23	2020-07-22		2.80		2020-07-22	12	203258232	HK0000517331	CNY	150,000,000.00	150,000,000.00	N	Y					500,000.00	500,000.00			-	B	
CDBHFC19033	CHINA DEVELOPMENT BANK 2.95% 2020-08-07	CHINA DEVELOPMENT BANK	HSBC	2019-08-09	2020-08-07		2.95		2020-08-07	12	203885873	HK0000520731	CNY	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
CDBHFC19041	CHINA DEVELOPMENT BANK 2.1% 2020-11-03	CHINA DEVELOPMENT BANK	HSBC	2019-11-04	2020-11-03		2.10		2020-11-03	12	207579408	HK0000536810	HKD	150,000,000.00	150,000,000.00	N	Y					500,000.00	500,000.00			-	B	
CDBHFC20001	CHINA DEVELOPMENT BANK 2.8% 2021-02-10	CHINA DEVELOPMENT BANK	HSBC	2020-02-10	2021-02-10		2.80		2021-02-10	12	211429640	HK0000565298	CNY	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-05-07	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
CDBHFC20002	CHINA DEVELOPMENT BANK 2% 2021-02-10	CHINA DEVELOPMENT BANK	HSBC	2020-02-13	2021-02-10		2.00		2021-02-10	12	211816783	HK0000565496	CNY	700,000,000.00	700,000,000.00	N	Y					500,000.00	500,000.00			-	B	
CDBHFC20003	CHINA DEVELOPMENT BANK 2.05% 2020-08-17	CHINA DEVELOPMENT BANK	HSBC	2020-02-17	2020-08-17		2.05		2020-08-17	6	212013820	HK0000565561	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
CDBHFC20004	CHINA DEVELOPMENT BANK 1.85% 2021-02-26	CHINA DEVELOPMENT BANK	HSBC	2020-02-26	2021-02-26		1.85		2021-02-26	12	212594342	HK0000579000	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-04-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
CDBHFC20008	CHINA DEVELOPMENT BANK 2% 2021-04-06	CHINA DEVELOPMENT BANK	HSBC	2020-04-06	2021-04-06		2.00		2021-04-06	12	215205851	HK0000596053	CNY	1,300,000,000.00	1,300,000,000.00	N	Y					500,000.00	500,000.00	2020-05-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
CDBHFC20009	CHINA DEVELOPMENT BANK 1.8% 2021-04-07	CHINA DEVELOPMENT BANK	HSBC	2020-04-07	2021-04-07		1.80		2021-04-07	12	215279804	HK0000596137	CNY	600,000,000.00	600,000,000.00	N	Y					500,000.00	500,000.00	2020-05-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
CDBHFC20010	CHINA DEVELOPMENT BANK 2% 2021-04-07	CHINA DEVELOPMENT BANK	HSBC	2020-04-08	2021-04-07		2.00		2021-04-07	12	215382257	HK0000596251	CNY	500,000,000.00	500,000,000.00	N	Y					500,000.00	500,000.00			-	B	
CDBHLC12094	CHN DEVELOPMENT BANK FRCD 2022-11-07	CHINA DEVELOPMENT BANK	HKNG	2012-11-06	2022-11-07		0.00	2020-05-07	2020-08-07	3	085254928	HK0000129327	HKD	135,000,000.00	135,000,000.00	N	N					500,000.00	500,000.00	2012-12-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHLC12098	CHN DEVELOPMENT BANK FRCD 2022-11-09	CHINA DEVELOPMENT BANK	HKNG	2012-11-09	2022-11-09		0.00	2020-05-11	2020-08-10	3	085314432	HK0000129731	HKD	250,000,000.00	250,000,000.00	N	N					1,000,000.00	1,000,000.00	2012-12-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHLC12104	CHN DEVELOPMENT BANK FRCD 2022-11-21	CHINA DEVELOPMENT BANK	HKNG	2012-11-20	2022-11-21		0.00	2020-02-21	2020-05-21	3	085734270	HK0000130432	HKD	100,000,000.00	100,000,000.00	N	N					500,000.00	500,000.00	2012-12-31	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B	
CDBHLC13048	CHN DEVELOPMENT BANK FRCD 2020-11-06	CHINA DEVELOPMENT BANK	HKNG	2013-05-06	2020-11-06		0.00	2020-05-06	2020-08-06	3	092676170	HK0000148798	HKD	100,000,000.00	100,000,000.00	N	N					1,000,000.00	1,0					

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
																		CB*	MA*	Bank Repo Cat. #							
CDBHLC19009	CHINA DEV BANK FRCD 2021-02-25	CHINA DEVELOPMENT BANK	HSBC	2019-02-25	2021-02-25		2.24	2020-02-25	2020-05-25	3	19555939	HK0000483740	HKD	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CDBHLC19010	CHINA DEV BANK FRCD 2021-02-26	CHINA DEVELOPMENT BANK	HSBC	2019-02-26	2021-02-26		2.23	2020-02-26	2020-05-26	3	19555818	HK0000483732	HKD	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CDBHLC19012	CHINA DEV BANK FRCD 2020-09-25	CHINA DEVELOPMENT BANK	HSBC	2019-03-25	2020-09-25		2.01	2020-03-25	2020-06-26	3	196176250	HK0000488319	HKD	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CDBHLC19015	CHINA DEV BANK FRCD 2021-04-26	CHINA DEVELOPMENT BANK	HSBC	2019-04-26	2021-04-26		2.05	2020-04-27	2020-07-27	3	198653756	HK0000499456	HKD	2,100,000,000.00	2,100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CDBHLC19019	CHINA DEV BANK FRCD 2020-11-24	CHINA DEVELOPMENT BANK	HSBC	2019-05-24	2020-11-24		2.12	2020-02-24	2020-05-25	3	200004515	HK0000504719	HKD	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CDBHLC19020	CHINA DEV BANK FRCD 2020-11-27	CHINA DEVELOPMENT BANK	HSBC	2019-05-27	2020-11-27		2.11	2020-02-27	2020-05-27	3	200005708	HK0000504727	HKD	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CDBHLN19001	CHINA DEV BANK FRN 2022-01-24	CHINA DEVELOPMENT BANK	BCMK	2019-01-24	2022-01-24		2.24	2020-04-24	2020-07-24	3	194071701	HK0000476363	HKD	2,500,000,000.00	2,500,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
CDBHLN19002	CHINA DEV BANK FRN 2024-01-24	CHINA DEVELOPMENT BANK	BCMK	2019-01-24	2024-01-24		2.34	2020-04-24	2020-07-24	3	194074492	HK0000476371	HKD	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
CDBHLN19003	CHINA DEV BANK FRN 2029-01-24	CHINA DEVELOPMENT BANK	BCMK	2019-01-24	2029-01-24		2.69	2020-04-24	2020-07-24	3	194076843	HK0000476389	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
CDBHLN19025	CHINA DEVELOPMENT BANK FRN 2021-07-15	CHINA DEVELOPMENT BANK	BCMK	2019-07-15	2021-07-15		2.16	2020-04-15	2020-07-15	3	202737188	HK0000515236	HKD	1,800,000,000.00	1,800,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
CDBHLN19026	CHINA DEVELOPMENT BANK FRN 2021-07-19	CHINA DEVELOPMENT BANK	BCMK	2019-07-19	2021-07-19		2.13	2020-04-20	2020-07-20	3	202880533	HK0000515889	HKD	1,200,000,000.00	1,200,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
CDBHLN19028	CHINA DEVELOPMENT BANK FRN 2021-07-29	CHINA DEVELOPMENT BANK	BCMK	2019-07-29	2021-07-29		1.91	2020-04-29	2020-07-29	3	203252102	HK0000517174	HKD	1,500,000,000.00	1,500,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
CDBHLN19031	CHINA DEVELOPMENT BANK FRN 2021-07-30	CHINA DEVELOPMENT BANK	BCMK	2019-07-30	2021-07-30		1.91	2020-04-29	2020-07-30	3	203457766	HK0000518008	HKD	1,700,000,000.00	1,700,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
CDBHLN19034	CHINA DEVELOPMENT BANK FRN 2021-09-30	CHINA DEVELOPMENT BANK	BCMK	2019-09-30	2021-09-30		2.18	2020-03-30	2020-06-30	3	205808795	HK0000536067	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R
CDBHLN19035	CHINA DEVELOPMENT BANK FRN 2021-10-04	CHINA DEVELOPMENT BANK	BCMK	2019-10-04	2021-10-04		2.21	2020-04-06	2020-07-06	3	205901302	HK0000536117	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					500,000.00	500,000.00			-	R
CDBHLN19036	CHINA DEVELOPMENT BANK FRN 2021-10-04	CHINA DEVELOPMENT BANK	BCMK	2019-10-04	2021-10-04		2.21	2020-04-06	2020-07-06	3	205901728	HK0000536125	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R
CDBHLN19040	CHINA DEVELOPMENT BANK FRN 2022-02-11	CHINA DEVELOPMENT BANK	BCMK	2019-10-11	2022-02-11		2.18	2020-05-11	2020-08-11	3	206462779	HK0000536299	USD	100,000,000.00	100,000,000.00	N	Y					200,000.00	200,000.00			-	R
CDBHLN19043	CHINA DEVELOPMENT BANK FRN 2021-05-07	CHINA DEVELOPMENT BANK	BCMK	2019-11-07	2021-05-07		2.42	2020-05-07	2020-08-07	3	207752266	HK0000536893	HKD	2,000,000,000.00	2,000,000,000.00	N	Y					500,000.00	500,000.00			-	R
CDBHLN19044	CHINA DEVELOPMENT BANK FRN 2021-11-08	CHINA DEVELOPMENT BANK	BCMK	2019-11-08	2021-11-08		2.42	2020-05-08	2020-08-10	3	207865648	HK0000536950	HKD	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R
CDBHLN19045	CHINA DEVELOPMENT BANK FRN 2021-11-02	CHINA DEVELOPMENT BANK	BCMK	2019-12-02	2021-11-02		0.98	2020-05-04	2020-08-03	3	208914120	HK0000545944	USD	300,000,000.00	300,000,000.00	N	Y					200,000.00	200,000.00			-	R
CDBHZC20005	CHINA DEVELOPMENT BANK 0% 2020-09-04	CHINA DEVELOPMENT BANK	HSBC	2020-03-04	2020-09-04		0.00			0	213077325	HK0000579406	HKD	390,000,000.00	390,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CDBHZC20006	CHINA DEVELOPMENT BANK 0% 2020-09-14	CHINA DEVELOPMENT BANK	HSBC	2020-03-13	2020-09-14		0.00			0	213388436	HK0000579562	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00			-	B
CDBHZC20007	CHINA DEVELOPMENT BANK 0% 2020-06-30	CHINA DEVELOPMENT BANK	HSBC	2020-03-31	2020-06-30		0.00			0	214920174	HK0000579893	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CIHKFN05006	MTR CORP (C.1) 4.28% 2020-07-06	MTR CORPORATION (C.1) LTD.	CIHK	2005-07-04	2020-07-06		4.28	2020-04-06	2020-07-06	3	022347411	HK0000031549	HKD	500,000,000.00	500,000,000.00	N	Y					500,000.00	500,000.00			n	B
CIHKFN10002	ASIAN DEVELOPMENT BK 2.85% 2020-10-21	ASIAN DEVELOPMENT BANK	CIHK	2010-10-21	2020-10-21		2.85	2020-04-21	2020-10-21	6	055256861	HK0000071412	CNY	1,200,000,000.00	1,200,000,000.00	N	Y					500,000.00	500,000.00			n	B
CIHKFN10003	SWIRE PAC MTN FIN 3.9% 2030-11-05	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2010-11-05	2030-11-05		3.90	2020-05-05	2020-08-05	3	055697264		HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN12001	SWIRE PAC MTN FIN 3.78% 2022-02-28	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2012-02-28	2022-02-28		3.78	2020-02-28	2020-05-28	3	075026650	HK0000104015	HKD	880,000,000.00	880,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN12004	MTR CORP (C.1) 2.25% 2022-10-12	MTR CORPORATION (C.1) LTD.	CIHK	2012-10-12	2022-10-12		2.25	2020-04-14	2020-07-13	3	084266248	HK0000127016	HKD	500,000,000.00	500,000,000.00	N	Y					1,500,000.00	500,000.00			n	B
CIHKFN12005	MTR CORP (C.1) 1.90% 2020-10-25	MTR CORPORATION (C.1) LTD.	CIHK	2012-10-25	2020-10-27		1.90	2020-04-27	2020-07-27	3	084842923	HK0000128022	HKD	300,000,000.00	300,000,000.00	N	Y					1,500,000.00	500,000.00			n	B
CIHKFN12006	SWIRE PAC MTN FIN 3.15% 2022-11-15	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2012-11-15	2022-11-15		3.15	2019-11-15	2020-11-16	12	085528599	HK0000130309	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN12007	SWIRE PAC MTN FIN 3.30% 2027-11-23	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2012-11-23	2027-11-23		3.30	2020-02-24	2020-05-26	3	085739905	HK0000130531	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN13001	SWIRE PAC MTN FIN 2.9% 2023-01-24	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2013-01-24	2023-01-24		2.90	2020-04-24	2020-07-24	3	087906604	HK0000137866	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN13002	MTR CORP (C.1) 3.25% 2043-01-28	MTR CORPORATION (C.1) LTD.	CIHK	2013-01-28	2043-01-28		3.25	2020-04-28	2020-07-28	3	088091205	HK0000138286	HKD	500,000,000.00	500,000,000.00	N	Y					2,000,000.00	1,000,000.00			n	R
CIHKFN13003	MTR CORP (C.1) 3.25% 2043-03-12	MTR CORPORATION (C.1) LTD.	CIHK	2013-03-12	2043-03-12		3.25	2020-03-12	2020-06-12	3	090393669	HK0000142858	HKD	200,000,000.00	200,000,000.00	N	Y					2,000,000.00	1,000,000.00			n	B
CIHKFN13004	SWIRE PAC MTN FIN 3% 2023-03-22	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2013-03-22	2023-03-22		3.00	2020-03-23	2020-06-22	3	090844440	HK0000144037	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN13005	SWIRE PAC MTN FIN 4.0% 2023-08-02	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2013-08-02	2023-08-02		4.00	2020-05-04	2020-08-03	3	095725082	HK0000158664	HKD	519,000,000.00	519,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CIHKFN13006	SWIRE PAC MTN FIN 4.0% 2023-08-05	SWIRE PACIFIC MTN FINANCING LIMITED	CIHK	2013-08-05	2023-08-07		4.00	2019-08-05	2020-08-05	12	095725074	HK0000158672	HKD	231,000,000.00	231,000,000.00	N	Y										

List of CMUS Instruments

2020-05-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
																		CB*	MA*	Bank Repo Cat. #							
CILHFN16004	SWIRE PROPERTIES MTN FIN 2.65% 2026-06-03	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-06-03	2026-06-03		2.65	2020-03-03	2020-06-03	3	142786583	HK0000296993	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHFN16005	SWIRE PROPERTIES MTN FIN 2.25% 2023-6-21	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-06-21	2023-06-21		2.25	2020-03-23	2020-06-22	3	143573354	HK0000298577	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00			n	B
CILHFN16006	SWIRE PROPERTIES MTN FIN 1.80% 2021-8-17	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-08-17	2021-08-17		1.80	2020-02-17	2020-05-18	3	147756542	HK0000304854	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
CILHFN16007	SWIRE PROPERTIES MTN FIN 2.35% 2026-9-07	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2016-09-06	2026-09-07		2.35	2020-03-06	2020-06-08	3	148652970	HK0000307691	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN17001	SWIRE PROPERTIES MTN FIN 3.2% 2027-01-17	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-01-17	2027-01-18		3.20	2020-04-17	2020-07-17	3	155172762	HK0000323565	HKD	360,000,000.00	360,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN17002	SWIRE PROPERTIES MTN FIN 2.95% 2024-2-22	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-02-22	2024-02-22		2.95	2020-02-24	2020-05-22	3	157025775	HK0000329265	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
CILHFN17003	SWIRE PROPERTIES MTN FIN 3.00% 2027-4-7	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-04-07	2027-04-07		3.00	2020-04-07	2020-07-07	3	159458890	HK0000335346	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN17004	SWIRE PROPERTIES MTN FIN 2.80% 2027-5-31	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-05-29	2027-05-31		2.80	2020-02-28	2020-05-29	3	162382845	HK0000342169	HKD	280,000,000.00	280,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN17006	SWIRE PROPERTIES MTN FIN 2.65% 2027-6-07	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-06-07	2027-06-07		2.65	2020-03-09	2020-06-08	3	162878069	HK0000343373	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN17007	CHAMPION MTN LIMITED 2.85% 2025-06-23	CHAMPION MTN LIMITED, CAYMAN ISLANDS	CILH	2017-06-23	2025-06-23		2.85	2019-06-24	2020-06-23	12	163711745	HK0000345980	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN17009	SWIRE PROPERTIES MTN FIN 2.60% 2025-7-05	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-07-05	2025-07-07		2.60	2020-04-06	2020-07-06	3	164361187	HK0000347754	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN17010	SWIRE PROPERTIES MTN FIN 2.55% 2024-8-18	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-08-18	2024-08-19		2.55	2020-02-18	2020-05-18	3	166699568	HK0000357373	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
CILHFN17011	SWIRE PROPERTIES MTN FIN 2.65% 2027-9-13	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2017-09-13	2027-09-13		2.65	2020-03-13	2020-06-15	3	168345429	HK0000362472	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN18002	SINOCEM OFFSHORE CAPITAL 4.4% 2021-2-14	SINOCEM OFFSHORE CAPITAL COMPANY LTD.	CILH	2018-02-14	2021-02-15		4.40	2020-02-14	2020-08-14	6	177078182	HK0000399094	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			-	B
CILHFN18003	CHAMPION MTN LIMITED 3.73% 2028-04-06	CHAMPION MTN LIMITED, CAYMAN ISLANDS	CILH	2018-04-06	2028-04-06		3.73	2020-04-06	2020-07-06	3	180246452	HK0000410453	HKD	275,000,000.00	275,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN18004	CHAMPION MTN LIMITED 2.85% 2020-05-29	CHAMPION MTN LIMITED, CAYMAN ISLANDS	CILH	2018-05-29	2020-05-29		2.85	2019-05-29	2020-05-29	12	182932957	HK0000421914	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN18008	EASTERN CREATION II INV 3.85% 2021-12-18	EASTERN CREATION II INVESTMENT HOLDINGS LTD, BVI	CILH	2018-12-18	2021-12-20		3.85	2019-12-18	2020-06-18	6	192421624	HK0000468451	HKD	500,000,000.00	500,000,000.00	N	N					1,000,000.00	1,000,000.00	2019-01-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	R
CILHFN19003	CATHAY PACIFIC MTN FIN 3.075% 2022-05-20	CATHAY PACIFIC MTN FINANCING LIMITED	CILH	2019-05-20	2022-05-20		3.08		2020-05-20	12	199718045	HK0000504248	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN19004	CATHAY PACIFIC MTN FN HK 3.38% 2022-10-8	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2019-10-08	2022-10-10		3.38	2020-04-08	2020-07-08	3	206268808	HK0000536265	HKD	800,000,000.00	800,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN19006	EASTERN CREATION II INV 3.4% 2022-11-28	EASTERN CREATION II INVESTMENT HOLDINGS LTD, BVI	CILH	2019-11-26	2022-11-28		3.40		2020-05-26	6	208115766	HK0000545605	CNY	1,000,000,000.00	1,000,000,000.00	N	N					1,000,000.00	10,000.00			-	R
CILHFN19007	CDBL FUNDING I 2.87% 2024-11-19	CDBL FUNDING I, CAYMAN ISLANDS	CILH	2019-11-19	2024-11-19		2.87		2020-05-19	6	208246623	HK0000545662	USD	130,000,000.00	130,000,000.00	N	Y					200,000.00	200,000.00			-	R
CILHFN20002	CATHAY PACIFIC MTN FN HK 3.5% 2023-02-12	CATHAY PACIFIC MTN FINANCING (HK) LIMITED	CILH	2020-02-12	2023-02-13		3.50		2020-05-12	3	211368179	HK0000565256	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
CILHFN20004	SWIRE PROP MTN FIN 2.55% 2030-04-02	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-04-03	2030-04-02		2.55		2020-07-03	3	215233278	HK0000596020	HKD	604,000,000.00	604,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-05-13	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
CILHFN20005	SWIRE PROP MTN FIN 2.55% 2030-04-14	SWIRE PROPERTIES MTN FINANCING LIMITED	CILH	2020-04-14	2030-04-15		2.55		2020-07-14	3	215677419	HK0000596301	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	500,000.00	2020-05-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
CILHLN12010	CATHAY PACIFIC MTN FIN FRN 2022-10-17	CATHAY PACIFIC MTN FINANCING LIMITED	CILH	2012-10-17	2022-10-17		4.87	2020-04-17	2020-07-17	3	084254959	HK0000127495	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHLN12011	CATHAY PACIFIC MTN FIN FRN 2022-12-03	CATHAY PACIFIC MTN FINANCING LIMITED	CILH	2012-12-03	2022-12-05		5.00	2020-03-03	2020-06-03	3	086055333	HK0000131711	HKD	314,000,000.00	314,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B
CILHLN18005	KIWBANK LIMITED, NZ FRN 2021-12-21	KIWBANK LIMITED, NEW ZEALAND	CILH	2018-06-21	2021-12-21		0.00	2020-03-23	2020-06-22	3	184174332	HK0000425758	HKD	545,000,000.00	545,000,000.00	N	N					100,000.00	100,000.00			-	R
CILHLN18007	KOREA NATIONAL OIL CORP FRN 2021-12-20	KOREA NATIONAL OIL CORPORATION	CILH	2018-12-20	2021-12-20		2.59	2020-03-20	2020-06-22	3	192360102	HK0000468691	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	1,000.00			-	R
CILHLN18009	ICBC, DUBAI FRN 2021-12-21	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LTD, DUBAI	CILH	2018-12-21	2021-12-21		2.68	2020-03-23	2020-06-22	3	192703140	HK0000469277	USD	70,000,000.00	70,000,000.00	N	Y					200,000.00	1,000.00			-	R
CILHLN19001	KOREA NATIONAL OIL CORP FRN 2022-01-22	KOREA NATIONAL OIL CORPORATION	CILH	2019-01-22	2022-01-24		2.48	2020-04-22	2020-07-22	3	193617824	HK0000475589	USD	150,000,000.00	150,000,000.00	N	Y					200,000.00	1,000.00			-	R
CILHLN19002	EXIMBANK OF INDIA, INDIA FRN 2022-03-28	EXPORT-IMPORT BANK OF INDIA, INDIA	CILH	2019-03-28	2022-03-28		2.98	2020-03-30	2020-06-29	3	197271752	HK0000493772	USD	150,000,000.00	150,000,000.00	N	Y					200,000.00	1,000.00			-	R
CILHLN19005	WOORI CARD 2019-1 INTL FRN 2023-10-26	WOORI CARD 2019-1 INTERNATIONAL LTD, CAYMAN ISLANDS	CILH	2019-11-12	2023-10-26		1.03	2020-04-27	2020-05-26	1	207968102	HK0000545514	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	1,000.00			-	R
CILHLN20001	SB OF INDIA, LONDON BR FRN 2021-12-15	STATE BANK OF INDIA, LONDON BRANCH	CILH	2020-01-15	2021-12-15		2.60	2020-03-16	2020-06-15	3	210401075	HK0000555703	USD	200,000,000.00	200,000,000.00	N	Y					200,000.00	200,000.00			-	R
CILHLN20003	HYUNDAICARD FUNDING VIII FRN 2024-03-27	HYUNDAICARD FUNDING VIII, CAYMAN ISLANDS	CILH	2020-02-19	2024-03-27		1.66	2020-04-28	2020-05-27	1	212401790	HK0000565710	USD	200,000,000.00	200,000,000.00	N	N					200,000.00	1,000.00			-	R
CMBFCF13011	CHINA MERCHANTS BK HK 4.45% 2023-08-23	CHINA MERCHANTS BANK CO., LTD.	DBAN	2013-08-23	2023-08-23		4.45	2019-08-23	2020-08-24	12	096479662	HK0000160801	HKD	200,000,000.00	200,000,000.00	N	N					500,000.00	500,000.00			n	B
CMBFCF16022	CHINA MERCHANTS BK HK 4.10% 2021-10-28	CHINA MERCHANTS BANK CO., LTD.	DBAN	2016-10-28	2021-10-28		4.10	2019-10-28	2020-10-28	12	151161529	HK0000313046	CNY	200,000,000.00	200,000,000.00	N	N					1,000,000.00	1,000,000.00	2017-02-23			

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
DBANFN08014	CLP POWER HK FINC 4.75% 2023-08-18	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2008-08-18	2023-08-18		4.75	2020-02-18	2020-05-18	3	038305417	HK0000141033	HKD	400,000,000.00	400,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN08016	HYSAN (MTN) 5.38% 2020-09-02	HYSAN (MTN) LTD.	DBAN	2008-09-02	2020-09-02		5.38	2019-09-02	2020-09-02	12	038498240		HKD	165,000,000.00	165,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN09014	CLP POWER HK FINC 3.93% 2021-09-20	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2009-09-18	2021-09-20		3.93	2020-03-18	2020-06-18	3	045181014		HKD	300,000,000.00	300,000,000.00	N	N					2009-10-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN09015	HK ELECTRIC FINANCE 3.70% 2024-09-30	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2009-09-29	2024-09-30		3.70	2020-03-30	2020-06-29	3	045468003		HKD	300,000,000.00	300,000,000.00	N	N					2009-11-09	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN10005	HK ELECTRIC FINANCE 3.95% 2030-05-10	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2010-05-10	2030-05-10		3.95	2020-05-11	2020-08-10	3	050819973		HKD	470,000,000.00	470,000,000.00	N	N					2010-06-21	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN10006	WHARF FINANCE LTD 5.3% 2040-06-25	WHARF FINANCE LTD.	DBAN	2010-06-25	2040-06-25		5.30	2020-03-25	2020-06-26	3	052013194		HKD	250,000,000.00	250,000,000.00	N	N					2010-08-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN10007	HK ELECTRIC FINANCE 3.38% 2025-08-20	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2010-08-20	2025-08-20		3.38	2020-02-20	2020-05-20	3	053377289	HK0000067535	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN10008	HYSAN (MTN) 3.78% 2020-08-31	HYSAN (MTN) LTD.	DBAN	2010-08-30	2020-08-31		3.78	2020-02-28	2020-05-29	3	053718329	HK0000067741	HKD	400,000,000.00	400,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN10009	CLP POWER HK FINC 3.60% 2030-09-13	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2010-09-13	2030-09-13		3.60	2019-09-13	2020-09-14	12	054066449	HK0000068640	HKD	260,000,000.00	260,000,000.00	N	N					2010-10-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN10011	HYSAN (MTN) 3.70% 2022-10-21	HYSAN (MTN) LTD.	DBAN	2010-10-21	2022-10-21		3.70	2020-04-21	2020-07-21	3	055170100		HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN10012	CLP POWER HK FINC 3.41% 2025-11-04	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2010-11-04	2025-11-04		3.41	2019-11-04	2020-11-04	12	055503214		HKD	500,000,000.00	500,000,000.00	N	N					2010-12-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN11006	CLP POWER HK FINC 3.97% 2026-03-23	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-03-22	2026-03-23		3.97	2020-03-23	2020-06-22	3	060624909	HK0000175833	HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN11007	CLP POWER HK FINC 4% 2031-04-07	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-04-07	2031-04-07		4.00	2020-04-07	2021-04-07	12	061354891		HKD	160,000,000.00	160,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN11008	HK ELECTRIC FINANCE LTD 4% 2031-04-15	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-04-15	2031-04-15		4.00	2020-04-15	2021-04-15	12	061680985		HKD	110,000,000.00	110,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN11012	CLP POWER HK FINC 4.10% 2041-06-20	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-06-20	2041-06-20		4.10	2019-06-20	2020-06-22	12	063941816		HKD	255,000,000.00	255,000,000.00	N	N					2011-08-01	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN11013	HK ELECTRIC FINANCE 3.84% 2029-06-27	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-06-27	2029-06-27		3.84	2020-03-27	2020-06-29	3	064220853		HKD	300,000,000.00	300,000,000.00	N	N					2011-08-08	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN11024	CLP POWER HK FINC 3.62% 2026-11-02	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2011-11-01	2026-11-02		3.62	2019-11-01	2020-11-02	12	069519083		HKD	200,000,000.00	200,000,000.00	N	N					2011-12-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN11026	WHARF FINANCE LTD 4.30% 2021-11-16	WHARF FINANCE LTD.	DBAN	2011-11-16	2021-11-16		4.30	2020-02-17	2020-05-18	3	070735024	HK0000093689	HKD	345,000,000.00	345,000,000.00	N	N					2011-12-28	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN11029	HK ELECTRIC FINANCE 3.40% 2023-12-19	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2011-12-19	2023-12-19		3.40	2020-03-19	2020-06-19	3	072244320		HKD	300,000,000.00	300,000,000.00	N	N					2012-01-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN12004	WHARF FINANCE LTD 4.35% 2022-01-17	WHARF FINANCE LTD.	DBAN	2012-01-17	2022-01-17		4.35	2020-04-17	2020-07-17	3	073164303	HK0000098712	HKD	484,000,000.00	484,000,000.00	N	N					2012-02-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN12005	HYSAN (MTN) 4.00% 2022-01-18	HYSAN (MTN) LTD.	DBAN	2012-01-18	2022-01-18		4.00	2020-04-20	2020-07-20	3	073247799		HKD	331,000,000.00	331,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN12006	KOREA LAND AND HOUSING 4.20% 2022-01-18	KOREA LAND AND HOUSING CORPORATION	DBAN	2012-01-18	2022-01-18		4.20	2020-01-20	2021-01-18	12	073247926	HK0000098910	HKD	600,000,000.00	600,000,000.00	N	N						1,500,000.00	500,000.00			n	R
DBANFN12008	CLP POWER HK FINC 3.45% 2027-03-01	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-03-01	2027-03-01		3.45	2020-03-02	2020-06-01	3	075051964		HKD	430,000,000.00	430,000,000.00	N	N					2012-04-10	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN12009	WHARF FINANCE LTD 4.70% 2027-03-02	WHARF FINANCE LTD.	DBAN	2012-03-02	2027-03-02		4.70	2020-03-02	2021-03-02	12	075332629	HK0000104486	HKD	230,000,000.00	230,000,000.00	N	N					2012-04-11	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN12011	WHEELOK FIN LTD 4.90% 2022-03-16	WHEELOK FINANCE LIMITED	DBAN	2012-03-16	2022-03-16		4.90	2020-03-16	2020-06-16	3	075672152	HK0000105913	HKD	450,000,000.00	450,000,000.00	N	N					2012-04-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN12022	HK ELECTRIC FINANCE LTD 3.40% 2027-07-16	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2012-07-16	2027-07-16		3.40	2020-04-16	2020-07-16	3	080118341	HK0000117983	HKD	500,000,000.00	500,000,000.00	N	N						1,500,000.00	500,000.00			n	R
DBANFN12025	WHEELOK FIN LTD 4.20% 2022-09-13	WHEELOK FINANCE LIMITED	DBAN	2012-09-13	2022-09-13		4.20	2019-09-13	2020-09-14	12	082633324	HK0000124039	HKD	445,000,000.00	445,000,000.00	N	N					2012-10-24	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN12027	WHARF FINANCE LTD 3.80% 2022-09-14	WHARF FINANCE LTD.	DBAN	2012-09-14	2022-09-14		3.80	2020-03-16	2020-06-15	3	082862625	HK0000124310	HKD	312,000,000.00	312,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN12029	WHARF FINANCE (BVI) 3.80% 2022-09-17	WHARF FINANCE (BVI) LIMITED	DBAN	2012-09-17	2022-09-20		3.80	2019-09-17	2020-09-17	12	082868216		HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN12031	CLP POWER HK FINC 2.83% 2022-09-20	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-09-20	2022-09-20		2.83	2020-03-20	2020-06-22	3	083087129	HK0000140035	HKD	450,000,000.00	450,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DBANFN12032	WHARF FINANCE LTD 4.10% 2022-09-20	WHARF FINANCE LTD.	DBAN	2012-09-20	2022-09-20		4.10	2020-03-20	2020-09-21	6	083087587	HK0000125226	USD	60,000,000.00	60,000,000.00	N	N					2012-10-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN12033	CLP POWER HK FINC 2.90% 2022-09-26	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-09-26	2022-09-26		2.90	2019-09-26	2020-09-28	12	083157500		HKD	400,000,000.00	400,000,000.00	N	N					2012-11-05	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n		n	B	
DBANFN12034	CLP POWER HK FINC 3.30% 2027-10-04	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2012-10-04	2027-10-04		3.30	2020-04-06	2020-07-06	3	083412321		HKD	400,000,000.00	400,000,000.00	N	N					2012-11-13	CERT OF NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN12040	WHARF FINANCE LTD 3.75% 2022-10-24	WHARF FINANCE LTD.	DBAN	2012-10-24	2022-10-24		3.75	2020-04-24	2020-07-24	3	084715042	HK0000128006	HKD	382,000,000.00	382,000,000.00	N	N					2012-12-03	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN12042	KOREA LAND AND HOUSING 3.05% 2022-11-29	KOREA LAND AND HOUSING CORPORATION	DBAN	2012-11-29	2022-11-29		3.05	2019-11-29	2020-11-30	12	086042797	HK0000131331	HKD	400,000,000.00	400,000,000.00	N	N						1,500,000.00	500,000.00			n	R
DBANFN13006	WHARF FINANCE LTD 3.6% 2023-03-08	WHARF FINANCE LTD.	DBAN	2013-03-08	2023-03-08		3.60	2020-03-09	2020-06-08	3	088360842	HK0000142148	HKD	100,000,000.00	100,000,000.00	N	N					2013-04-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n		n	B	
DBANFN13008	HK ELECTRIC FINANCE 3.10% 2028-03-28	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2013-03-28	2028-03-28		3.10	2020-03-30	2020-06-29	3	090660047	HK0000144078	HKD	500,														

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																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
DBANFN14011	K. WAH INTL FINANCIAL 4.60% 2021-03-21	K. WAH INTERNATIONAL FINANCIAL SERVICES LTD, BVI	DBAN	2014-03-21	2021-03-22		4.60	2020-03-23	2020-06-22	3	104748317	HK0000191798	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00			n	R
DBANFN14012	WHARF FINANCE LTD 4.25% 2024-04-11	WHARF FINANCE LTD.	DBAN	2014-04-11	2024-04-11		4.25	2020-04-14	2020-07-13	3	105628200	HK0000195435	HKD	195,000,000.00	195,000,000.00	N	N						1,000,000.00	500,000.00	2014-05-21	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN14013	WHARF FINANCE LTD 4.10% 2024-05-14	WHARF FINANCE LTD.	DBAN	2014-05-14	2024-05-14		4.10	2020-02-14	2020-05-14	3	106661600	HK0000199148	HKD	177,000,000.00	177,000,000.00	N	N						1,000,000.00	1,000,000.00	2014-06-23	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN14014	WHARLF FINANCE LTD 3.61% 2021-05-20	WHARF FINANCE LTD.	DBAN	2014-05-20	2021-05-20		3.61	2019-11-20	2020-05-20	6	106814953	HK0000199437	USD	50,000,000.00	50,000,000.00	N	N						100,000.00	100,000.00	2014-06-30	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN14016	WHARF FINANCE LTD 3.90% 2024-06-19	WHARF FINANCE LTD.	DBAN	2014-06-19	2024-06-19		3.90	2020-03-19	2020-06-19	3	107673890	HK0000203619	HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00	2014-07-29	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN14018	K. WAH INTL FINANCIAL 4.38% 2021-07-05	K. WAH INTERNATIONAL FINANCIAL SERVICES LTD, BVI	DBAN	2014-07-04	2021-07-05		4.38	2020-04-06	2020-07-06	3	108395508	HK0000205309	HKD	200,000,000.00	200,000,000.00	N	N						1,500,000.00	500,000.00			n	R
DBANFN14023	K. WAH INTL FINANCIAL 4.35% 2021-07-22	K. WAH INTERNATIONAL FINANCIAL SERVICES LTD, BVI	DBAN	2014-07-22	2021-07-22		4.35	2020-04-22	2020-07-22	3	108995009	HK0000207602	HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00			n	R
DBANFN14026	CLP POWER HK FINANCING 3.78% 2029-08-06	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-08-06	2029-08-06		3.78	2019-08-06	2020-08-06	12	109458635	HK0000209533	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00	2014-09-15	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN14028	K. WAH INTL FINANCIAL 4.25% 2021-09-06	K. WAH INTERNATIONAL FINANCIAL SERVICES LTD, BVI	DBAN	2014-09-04	2021-09-06		4.25	2020-03-04	2020-06-04	3	110688717	HK0000214442	HKD	150,000,000.00	150,000,000.00	N	N						1,500,000.00	500,000.00			n	R
DBANFN14032	WHARF FINANCE LIMITED 3.75% 2024-10-24	WHARF FINANCE LTD.	DBAN	2014-10-24	2024-10-24		3.75	2020-04-24	2020-07-24	3	112290559	HK0000220647	HKD	185,000,000.00	185,000,000.00	N	N						500,000.00	500,000.00	2014-12-03	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN14036	CLP POWER HK FINC 3.50% 2029-11-28	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-11-28	2029-11-28		3.50	2020-02-28	2020-05-28	3	114381837	HK0000225851	HKD	150,000,000.00	150,000,000.00	N	N						1,000,000.00	1,000,000.00	2015-01-07	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN14037	CLP POWER HK FINC 3.25% 2026-12-04	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2014-12-04	2026-12-04		3.25	2020-03-04	2020-06-04	3	114798061	HK0000226511	HKD	200,000,000.00	200,000,000.00	N	N						1,500,000.00	500,000.00	2015-01-13	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN15002	CLP POWER HK FINC 3.22% 2030-03-20	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2015-03-20	2030-03-20		3.22	2020-03-20	2020-06-22	3	120443917	HK0000241080	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00	2015-04-29	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN15006	WHARF FINANCE(NO.1) LTD 4.05% 2020-06-08	WHARF FINANCE (NO.1) LTD.	DBAN	2015-06-08	2020-06-08		4.05	2019-06-10	2020-06-08	12	124388651	HK0000253630	CNY	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00	2015-07-20	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN15012	WHARF FINANCE LIMITED 2.93% 2025-12-22	WHARF FINANCE LTD.	DBAN	2015-12-23	2025-12-22		2.93	2019-12-23	2020-12-23	12	133696890	HK0000277563	HKD	800,000,000.00	800,000,000.00	N	N						1,000,000.00	500,000.00	2016-02-01	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN16001	HK ELECTRIC FINANCE 3.00% 2031-01-26	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-01-26	2031-01-27		3.00	2020-01-29	2021-01-26	12	135133914	HK0000282985	HKD	500,000,000.00	500,000,000.00	N	N						500,000.00	500,000.00	2016-03-07	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANFN16002	HK ELECTRIC FINANCE 2.90% 2031-02-19	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-02-19	2031-02-19		2.90	2020-02-19	2021-02-19	12	135764434	HK0000285145	HKD	600,000,000.00	600,000,000.00	N	N						1,000,000.00	500,000.00			n	R
DBANFN16003	HK ELECTRIC FINANCE 2.58% 2031-04-14	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-04-13	2031-04-14		2.58	2020-04-14	2021-04-13	12	139391225	HK0000291226	HKD	310,000,000.00	310,000,000.00	N	N						1,000,000.00	500,000.00			n	R
DBANFN16006	HK ELECTRIC FINANCE LTD 2.55% 2028-08-01	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-08-01	2028-08-01		2.55	2019-08-01	2020-08-03	12	146310834	HK0000303195	HKD	345,000,000.00	345,000,000.00	N	N						1,000,000.00	500,000.00			n	B
DBANFN16008	CLP POWER HK FINC 2.465% 2031-08-25	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2016-08-24	2031-08-25		2.47	2020-02-25	2020-05-25	3	148052603	HK0000305646	HKD	500,000,000.00	500,000,000.00	N	N						1,000,000.00	1,000,000.00	2016-11-23	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
DBANFN16009	HK ELECTRIC FINANCE 2.57% 2030-09-03	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-02	2030-09-03		2.57	2019-09-02	2020-09-02	12	148478805	HK0000307220	HKD	470,000,000.00	470,000,000.00	N	N						2,000,000.00	500,000.00			-	B
DBANFN16010	HK ELECTRIC FINANCE 2.555% 2031-09-02	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-02	2031-09-02		2.56	2019-09-02	2020-09-02	12	148480885	HK0000307295	HKD	500,000,000.00	500,000,000.00	N	N						1,000,000.00	500,000.00			-	B
DBANFN16011	HK ELECTRIC FINANCE 2.90% 2046-08-31	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2016-09-08	2046-08-31		2.90	2019-08-30	2020-08-31	12	148734739	HK0000307659	HKD	300,000,000.00	300,000,000.00	N	N						2,000,000.00	500,000.00			-	B
DBANFN17002	EXPORT-IMPORT BK OF KOREA 2.52% 2021-3-3	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2017-03-03	2021-03-03		2.52	2020-03-03	2021-03-03	12	157234960	HK0000330354	HKD	266,000,000.00	266,000,000.00	N	N						1,000,000.00	1,000,000.00			-	R
DBANFN17003	CLP POWER HK FINC 3.16% 2032-03-09	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2017-03-24	2032-03-09		3.16	2020-03-09	2020-06-09	3	158474743	HK0000333390	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	500,000.00	2017-08-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
DBANFN18001	WHARF REIC FINANCE(BVI) 3.07% 2028-01-22	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-01-22	2028-01-24		3.07	2020-01-22	2021-01-22	12	175642447	HK0000392487	HKD	700,000,000.00	700,000,000.00	N	N						1,000,000.00	500,000.00			-	R
DBANFN18002	WHARF REIC FINANCE(BVI) 3.10% 2028-01-26	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-01-26	2028-01-26		3.10	2020-01-29	2021-01-26	12	175954473	HK0000394327	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	500,000.00			-	R
DBANFN18003	WHARF REIC FINANCE(BVI) 2.95% 2025-02-06	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-02-06	2025-02-06		2.95	2020-05-06	2020-08-06	3	176532335	HK0000396314	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	500,000.00			-	R
DBANFN18004	WHARF REIC FINANCE(BVI) 2.95% 2025-02-05	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-02-05	2025-02-05		2.95	2020-02-05	2021-02-05	12	176532319	HK0000396322	HKD	500,000,000.00	500,000,000.00	N	N						1,000,000.00	1,000,000.00			-	R
DBANFN18009	CLP POWER HK FINC 3.45% 2033-03-22	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2018-04-03	2033-03-22		3.45	2020-03-23	2020-06-22	3	180176241	HK0000410263	HKD	1,000,000,000.00	1,000,000,000.00	N	N						1,000,000.00	500,000.00	2018-06-26	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
DBANFN18010	WHARF REIC FINANCE(BVI) 3.10% 2025-04-17	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-04-17	2025-04-17		3.10	2020-04-17	2020-07-17	3	180870652	HK0000413325	HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00			-	R
DBANFN18011	WHARF REIC FINANCE(BVI) 3.30% 2028-04-17	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-04-17	2028-04-17		3.30	2020-04-17	2020-07-17	3	180890149	HK0000413317	HKD	400,000,000.00	400,000,000.00	N	N						1,000,000.00	1,000,000.00			-	R
DBANFN18013	WHARF REIC FINANCE(BVI) 3.50% 2030-05-03	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2018-05-03	2030-05-03		3.50	2020-05-04	2021-05-03	12	181619996	HK0000416849	HKD	190,000,000.00	190,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
DBANFN18014	WHARF FINANCE (BVI) LTD 3.20% 2021-05-24	WHARF FINANCE (BVI) LIMITED	DBAN	2018-05-24	2021-05-24		3.20	2019-05-24	2020-05-25	12	182513695	HK0000420809	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	R
DBANFN18015	WHARF FINANCE (BVI) LTD 2.93% 2020-06-01	WHARF FINANCE (BVI) LIMITED	DBAN	2018-06-01	2020-06-01	</																						

List of CMUS Instruments

2020-05-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
DBANFN19006	HYSAN (MTN) LTD 3.10% 2029-04-04	HYSAN (MTN) LTD.	DBAN	2019-04-04	2029-04-04		3.10	2020-04-06	2020-07-06	3	197439688	HK0000495199	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
DBANFN19007	HYSAN (MTN) LTD 3.05% 2029-06-10	HYSAN (MTN) LTD.	DBAN	2019-06-10	2029-06-10		3.05	2020-03-10	2020-06-10	3	200899431	HK0000508769	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DBANFN19008	CLP POWER HK FINC 2.74% 2034-07-02	CLP POWER HONG KONG FINANCING LIMITED	DBAN	2019-07-03	2034-07-03		2.74	2020-04-02	2020-07-02	3	202107320	HK0000513611	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
DBANFN19009	CASTLE PEAK POWER FIN CO 2.8% 2044-07-09	CASTLE PEAK POWER FINANCE COMPANY LIMITED, BVI	DBAN	2019-07-09	2044-07-11		2.80	2020-04-09	2020-07-09	3	202355293	HK0000514478	HKD	170,000,000.00	170,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DBANFN19010	HYSAN (MTN) LTD 2.9% 2031-07-26	HYSAN (MTN) LTD.	DBAN	2019-07-26	2031-07-28		2.90	2020-04-27	2020-07-27	3	203444028	HK0000518560	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
DBANFN19011	HYSAN (MTN) LTD 2.810% 2034-08-14	HYSAN (MTN) LTD.	DBAN	2019-08-14	2034-08-14		2.81	2020-02-14	2020-05-14	3	204101027	HK0000524196	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
DBANFN19013	WHARF REIC FINANCE(BVI) 2.455% 2026-10-2	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2019-10-04	2026-10-02		2.46		2020-10-05	12	206060808	HK0000536182	HKD	514,000,000.00	514,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
DBANFN19018	HK ELECTRIC FINANCE LTD 2.99% 2049-12-06	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2019-12-06	2049-12-06		2.99		2020-12-07	12	209074613	HK0000546066	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00	2020-02-10	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
DBANFN20001	WHARF REIC FINANCE (BVI) 2.8% 2030-01-23	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-01-23	2030-01-23		2.80		2021-01-25	12	210934669	HK0000565108	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
DBANFN20002	WHARF REIC FINANCE (BVI) 2.68% 2027-02-13	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-02-13	2027-02-15		2.68		2021-02-15	12	211633751	HK0000565371	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
DBANFN20003	HYSAN (MTN) LTD 2.73% 2027-02-17	HYSAN (MTN) LTD.	DBAN	2020-02-17	2027-02-17		2.73		2020-05-18	3	211873019	HK0000565520	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00	2020-03-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
DBANFN20004	WHARF REIC FINANCE (BVI) 2.69% 2030-02-20	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-02-20	2030-02-20		2.69		2020-05-20	3	212323462	HK0000565702	HKD	800,000,000.00	800,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
DBANFN20005	HK ELECTRIC FINANCE LTD 2.4% 2030-03-08	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-03-09	2030-03-08		2.40		2020-06-09	3	212788767	HK0000579133	HKD	320,000,000.00	320,000,000.00	N	Y						1,000,000.00	1,000,000.00	2020-04-20	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
DBANFN20006	WHARF REIC FINANCE (BVI) 2.1% 2027-03-16	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-03-16	2027-03-16		2.10		2020-06-16	3	213534238	HK0000579604	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	R
DBANFN20007	HYSAN (MTN) LTD 2.1% 2025-03-17	HYSAN (MTN) LTD.	DBAN	2020-03-17	2025-03-17		2.10		2020-06-17	3	213821083	HK0000579661	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	500,000.00	2020-04-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
DBANFN20008	HYSAN (MTN) LTD 2.85% 2035-04-14	HYSAN (MTN) LTD.	DBAN	2020-04-14	2035-04-16		2.85		2020-07-14	3	215534804	HK0000596277	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2020-05-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
DBANFN20009	WHARF REIC FINANCE (BVI) 2.55% 2025-04-16	WHARF REIC FINANCE (BVI) LIMITED	DBAN	2020-04-16	2025-04-16		2.55		2020-07-16	3	215750256	HK0000596426	HKD	1,023,000,000.00	1,023,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	R
DBANFN20010	HK ELECTRIC FINANCE LTD 2.59% 2035-04-20	HONGKONG ELECTRIC FINANCE LTD.	DBAN	2020-05-04	2035-04-20		2.59		2020-08-04	3	216501861	HK0000596905	HKD	559,000,000.00	559,000,000.00	N	Y						1,000,000.00	1,000,000.00	2020-06-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
DBANLB18012	CBA AUST FRB 2021-7-24(EXTEND 2022-7-24)	COMMONWEALTH BANK OF AUSTRALIA, AUSTRALIA	DBAN	2018-04-24	2021-07-26		2.37	2020-04-24	2020-07-24	3	181120380	HK0000415346	HKD	6,100,000,000.00	6,100,000,000.00	N	Y						1,000,000.00	1,000,000.00	2021-07-16	MATURITY DATE EXTENDABLE TO 24 JULY 2022	-	R
DBANLC18019	BK OF COMM, SYDNEY BR FRCD 2021-06-29	BANK OF COMMUNICATIONS CO., LTD., SYDNEY BRANCH	DBAN	2018-06-29	2021-06-29		3.01	2020-03-30	2020-06-29	3	184807980	HK0000427895	HKD	1,560,000,000.00	1,560,000,000.00	N	Y						100,000.00	100,000.00			-	R
DBANLC18033	KDB ASIA LTD FRCD 2020-12-10	KDB ASIA LIMITED, HONG KONG	DBAN	2018-12-10	2020-12-10		2.34	2020-03-10	2020-06-10	3	192005710	HK0000466430	USD	100,000,000.00	100,000,000.00	N	Y						200,000.00	200,000.00			-	B
DBANLN13033	WHARF FINANCE LTD FRN 2020-12-31	WHARF FINANCE LTD.	DBAN	2013-12-31	2020-12-31		0.00	2020-03-31	2020-06-30	3	101196321	HK0000178597	USD	20,000,000.00	20,000,000.00	N	N						200,000.00	200,000.00	2014-02-10	CERTIFY NON-US BENE & EXCH TO PERM NOTE	n	B
DBANLN17005	DEXIA CREDIT LOCAL FRANCE FRN 2020-07-27	DEXIA CREDIT LOCAL, FRANCE	DBAN	2017-07-27	2020-07-27		0.00	2020-04-27	2020-07-27	3	164962776	HK0000350634	USD	750,000,000.00	750,000,000.00	N	N						200,000.00	200,000.00			-	R
DBANLN17007	THE KOREA DEVELOPMENT BANK FRN2020-11-27	KOREA DEVELOPMENT BANK, KOREA	DBAN	2017-11-27	2020-11-27		0.00	2020-02-27	2020-05-27	3	172096484	HK0000378270	USD	100,000,000.00	100,000,000.00	N	N						200,000.00	1,000.00			-	R
DBANLN18005	THE KOREA DEVELOPMENT BANK FRN2021-03-13	KOREA DEVELOPMENT BANK, KOREA	DBAN	2018-03-13	2021-03-15		0.00	2020-03-13	2020-06-15	3	178443216	HK0000404191	USD	50,000,000.00	50,000,000.00	N	N						200,000.00	1,000.00			-	R
DBANLN18006	THE KOREA DEVELOPMENT BANK FRN2021-03-14	KOREA DEVELOPMENT BANK, KOREA	DBAN	2018-03-14	2021-03-15		0.00	2020-03-16	2020-06-15	3	178576844	HK0000406022	USD	50,000,000.00	50,000,000.00	N	N						200,000.00	1,000.00			-	R
DBANLN18007	THE KOREA DEVELOPMENT BANK FRN2021-03-15	KOREA DEVELOPMENT BANK, KOREA	DBAN	2018-03-15	2021-03-15		0.00	2020-03-16	2020-06-15	3	178576500	HK0000406030	USD	50,000,000.00	50,000,000.00	N	N						200,000.00	1,000.00			-	R
DBANLN18008	EXPORT-IMPORT BK OF KOREA FRN 2020-09-22	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2018-03-22	2020-09-22		0.00	2020-03-23	2020-06-22	3	178802941	HK0000407921	USD	200,000,000.00	200,000,000.00	N	N						200,000.00	1,000.00			-	R
DBANLN18018	EXPORT-IMPORT BK OF KOREA FRN 2020-07-13	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2018-07-13	2020-07-13		2.28	2020-04-14	2020-07-13	3	184639173	HK0000431236	USD	150,000,000.00	150,000,000.00	N	Y						200,000.00	1,000.00			-	R
DBANLN18025	KDB, KOREA FRN 2021-09-14	KOREA DEVELOPMENT BANK, KOREA	DBAN	2018-09-14	2021-09-14		2.32	2020-03-16	2020-06-15	3	187845513	HK0000446721	USD	150,000,000.00	150,000,000.00	N	Y						200,000.00	1,000.00			-	R
DBANLN18034	ANZ BANK, AUSTRALIA FRN 2023-12-20	AUSTRALIA AND NEW ZEALAND BKG GROUP LTD, AUSTRALIA	DBAN	2018-12-20	2023-12-20		2.97	2020-03-20	2020-06-22	3	192198704	HK0000468188	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DBANLN19001	EXPORT-IMPORT BK OF KOREA FRN 2022-01-28	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2019-01-28	2022-01-28		2.21	2020-04-28	2020-07-28	3	193839185	HK0000477312	USD	150,000,000.00	150,000,000.00	N	Y						200,000.00	1,000.00			-	R
DBANLN19003	EXPORT-IMPORT BK OF KOREA FRN 2021-02-12	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2019-02-12	2021-02-12		2.13	2020-02-12	2020-05-12	3	194594011	HK0000480456	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	1,000.00			-	R
DBANLN19004	EXPORT-IMPORT BK OF KOREA FRN 2021-02-13	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2019-02-13	2021-02-15		2.13	2020-02-13	2020-05-13	3	194594046	HK0000480464	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	1,000.00			-	R
DBANLN19012	ICICI BANK UK PLC FRN 2020-09-30	ICICI BANK UK PLC, UK (INCORP: ENGLAND AND WALES)	DBAN	2019-09-30	2020-09-30		2.71	2020-03-30	2020-06-30	3	205853448	HK0000536083	USD	25,000,000.00	25,000,000.00	N	Y						200,000.00	200,000.00			-	R
DBANLN19014	EXPORT-IMPORT BK OF KOREA FRN 2021-09-29	THE EXPORT-IMPORT BANK OF KOREA, KOREA	DBAN	2019-10-29	2021-09-29		2.38	2020-03-30	2020-06-29	3																		

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
DHHKZC19019	DBS BANK (HK) LIMITED 0% 2020-08-21	DBS BANK (HONG KONG) LIMITED	DBSH	2019-11-21	2020-08-21		0.00			0	208311689	HK0000545704	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DHHKZC19021	DBS BANK (HK) LIMITED 0% 2020-06-08	DBS BANK (HONG KONG) LIMITED	DBSH	2019-12-06	2020-06-08		0.00			0	209149532	HK0000546108	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DHHKZC19024	DBS BANK (HK) LIMITED 0% 2020-06-23	DBS BANK (HONG KONG) LIMITED	DBSH	2019-12-23	2020-06-23		0.00			0	209700603	HK0000555158	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC16009	DAH SING BANK LIMITED 1.94% 2021-04-27	DAH SING BANK LIMITED	HKNG	2016-04-27	2021-04-27		1.94	2020-04-27	2020-07-27	3	140178934	HK0000293123	HKD	170,000,000.00	170,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
DSFXFC17032	DAH SING BANK LIMITED 1.98% 2020-11-06	DAH SING BANK LIMITED	HSBC	2017-11-06	2020-11-06		1.98	2019-11-06	2020-11-06	12	171319331	HK0000371903	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC17033	DAH SING BANK LIMITED 2.20% 2020-12-01	DAH SING BANK LIMITED	HSBC	2017-12-01	2020-12-01		2.20	2019-12-02	2020-12-01	12	172934013	HK0000379096	HKD	385,000,000.00	385,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC19002	DAH SING BANK LIMITED 2.55% 2022-01-10	DAH SING BANK LIMITED	HSBC	2019-01-10	2022-01-10		2.55	2020-01-10	2021-01-11	12	193428525	HK0000472289	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC19010	DAH SING BANK LIMITED 2.18% 2020-05-18	DAH SING BANK LIMITED	HSBC	2019-05-17	2020-05-18		2.18		2020-05-18	12	199793152	HK0000504222	HKD	600,000,000.00	600,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC19011	DAH SING BANK LIMITED 2.25% 2021-05-24	DAH SING BANK LIMITED	HSBC	2019-05-23	2021-05-24		2.25		2020-05-25	12	200159560	HK0000505567	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC19012	DAH SING BANK LIMITED 2.05% 2020-07-30	DAH SING BANK LIMITED	HSBC	2019-07-30	2020-07-30		2.05		2020-07-30	12	203486782	HK0000518511	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC19013	DAH SING BANK LIMITED 2.2% 2020-09-23	DAH SING BANK LIMITED	HSBC	2019-09-23	2020-09-23		2.20		2020-09-23	12	205444092	HK0000525466	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC19014	DAH SING BANK LIMITED 2.23% 2020-09-24	DAH SING BANK LIMITED	HSBC	2019-09-24	2020-09-24		2.23		2020-09-24	12	205626387	HK0000525607	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC19015	DAH SING BANK LIMITED 1.95% 2020-10-23	DAH SING BANK LIMITED	HSBC	2019-10-23	2020-10-23		1.95		2020-10-23	12	206994371	HK0000536612	HKD	770,000,000.00	770,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC19016	DAH SING BANK LIMITED 2.2% 2020-12-07	DAH SING BANK LIMITED	HSBC	2019-12-05	2020-12-07		2.20		2020-12-07	12	209094240	HK0000546140	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC20001	DAH SING BANK LIMITED 2% 2021-01-08	DAH SING BANK LIMITED	HSBC	2020-01-09	2021-01-08		2.00		2021-01-08	12	210065270	HK0000555455	USD	100,000,000.00	100,000,000.00	N	Y						250,000.00	250,000.00			-	B
DSFXFC20002	DAH SING BANK LIMITED 2% 2021-01-11	DAH SING BANK LIMITED	HSBC	2020-01-09	2021-01-11		2.00		2021-01-11	12	210065288	HK0000555463	USD	30,000,000.00	30,000,000.00	N	Y						250,000.00	250,000.00			-	B
DSFXFC20003	DAH SING BANK LIMITED 2% 2021-02-26	DAH SING BANK LIMITED	HSBC	2020-02-28	2021-02-26		2.00		2021-02-26	12	212605549	HK0000579075	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
DSFXFC20004	DAH SING BANK LIMITED 0.95% 2021-03-17	DAH SING BANK LIMITED	HSBC	2020-03-17	2021-03-17		0.95		2021-03-17	12	213746057	HK0000579695	USD	60,000,000.00	60,000,000.00	N	Y						250,000.00	250,000.00			-	B
DSFXFC20005	DAH SING BANK LIMITED 1% 2021-04-23	DAH SING BANK LIMITED	HSBC	2020-04-23	2021-04-23		1.00		2021-04-23	12	216247230	HK0000596863	USD	100,000,000.00	100,000,000.00	N	Y						250,000.00	250,000.00			-	B
FJBHFC17002	MIZUHO BANK, LTD 2.18% 2020-12-04	MIZUHO BANK, LTD.	HSBC	2017-12-04	2020-12-04		2.18	2019-12-04	2020-12-04	12	172986226	HK0000379336	HKD	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			-	B
FJBHFC18001	MIZUHO BK LTD 3.2% 2021-10-22	MIZUHO BANK, LTD.	HSBC	2018-10-23	2021-10-22		3.20	2019-10-23	2020-10-23	12	189812213	HK0000455961	HKD	335,000,000.00	335,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN05024	HK MORTGAGE CORP 4.525% 2020-09-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	DBAN	2005-09-02	2020-09-02		4.53	2020-03-02	2020-06-02	3			HKD	200,000,000.00	200,000,000.00	N	N						500,000.00	500,000.00			n	B
HKMCFN05031	HK MORTGAGE CORP 5% 2020-11-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	DBAN	2005-11-10	2020-11-10		5.00	2019-11-11	2020-11-10	12			HKD	44,000,000.00	44,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
HKMCFN05033	HK MORTGAGE CORP 4.91% 2020-12-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	DBAN	2005-12-05	2020-12-07		4.91	2019-12-05	2020-12-07	12			HKD	100,000,000.00	100,000,000.00	N	N						500,000.00	500,000.00	2006-01-16	CERT & EXCH TO PERM NOTE	n	B
HKMCFN06027	HK MORTGAGE CORP 5.4% 2021-05-31	THE HONG KONG MORTGAGE CORPORATION LIMITED	DBAN	2006-05-30	2021-05-31		5.40	2019-05-31	2020-05-29	12			HKD	100,000,000.00	100,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
HKMCFN07032	HK MORTGAGE CORP 4.80% 2022-05-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	HKNG	2007-05-29	2022-05-30		4.80	2020-02-28	2020-05-29	3			HKD	80,000,000.00	80,000,000.00	N	N						1,000,000.00	1,000,000.00	2007-07-09	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN07040	HK MORTGAGE CORP 5.28% 2022-06-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	HKNG	2007-06-18	2022-06-20		5.28	2020-03-18	2020-06-18	3			HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00	2007-07-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HKMCFN07055	HK MORTGAGE CORP 5.056% 2022-10-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	HKNG	2007-10-12	2022-10-05		5.06	2020-04-06	2020-10-05	6	050046931	HK0000241650	HKD	57,500,000.00	57,500,000.00	N	N						500,000.00	500,000.00			n	B
HKMCFN07057	HK MORTGAGE CORP 5.265% 2022-10-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	HKNG	2007-10-25	2022-10-25		5.27	2019-10-25	2020-10-27	12			HKD	100,000,000.00	100,000,000.00	N	N						500,000.00	500,000.00			n	B
HKMCFN08049	HK MORTGAGE CORP 3.84% 2023-05-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	HKNG	2008-05-16	2023-05-16		3.84	2020-02-17	2020-05-18	3	036434694	HK0000127271	HKD	400,000,000.00	400,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
HKMCFN08064	HK MORTGAGE CORP 4.07% 2023-06-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	HKNG	2008-06-12	2023-06-12		4.07	2020-03-12	2020-06-12	3	036970308		HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00	2008-07-22	EXCH PERM NOTE & CERTIFY NON-US BENE OWN	n	B
HKMCFN08074	HK MORTGAGE CORP 4.565% 2020-07-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	HKNG	2008-07-07	2020-07-07		4.57	2019-07-08	2020-07-07	12			HKD	100,000,000.00	100,000,000.00	N	N						1,000,000.00	1,000,000.00	2008-08-18	EXCH PERM NOTE & CERTIFY NON-US BENE OWN	n	B
HKMCFN11058	HK MORTGAGE CORP 2.40% 2021-09-27	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2011-09-27	2021-09-27		2.40	2019-09-27	2020-09-28	12	068292930		HKD	215,000,000.00	215,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCFN15004	HK MORTGAGE CORP 3.00% 2045-01-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2015-01-23	2045-01-23		3.00	2020-01-23	2021-01-25	12	117214010	HK0000234689	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			n	B
HKMCFN15011	HK MORTGAGE CORP 3.15% 2045-03-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2015-03-19	2045-03-17		3.15	2020-03-17	2021-03-17	12	120564102	HK0000241411	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HKMCFN16008	HK MORTGAGE CORP 2.35% 2031-03-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2016-03-08	2031-03-10		2.35	2020-03-09	2020-06-08	3	137725061	HK0000287257	HKD	195,000,000.00	195,000,000.00	N	Y						1,000,000.00	500,000.00			n	B
HKMCFN16009	HK MORTGAGE CORP 2.30% 2031-03-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2016-03-17	2031-03-17		2.30	2020-03-17	2020-06-17	3	138032639																	

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY							
HKMCFN17035	HK MORTGAGE CORP 1.63% 2020-05-18	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2017-05-18	2020-05-18		1.63	2019-05-20	2020-05-18	12	161445002	HK0000340346	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
HKMCFN17037	HK MORTGAGE CORP 1.46% 2020-07-07	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2017-07-07	2020-07-07		1.46	2020-04-07	2020-07-07	3	164446549	HK0000348299	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN17039	HK MORTGAGE CORP 4.05% 2020-11-06	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2017-11-06	2020-11-06		4.05	2019-11-06	2020-11-06	12	171154596	HK0000371606	CNY	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	10,000.00			-	B
HKMCFN18006	HK MORTGAGE CORP 2.29% 2022-02-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-02-09	2022-02-09		2.29	2020-02-10	2021-02-09	12	177071358	HK0000398419	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
HKMCFN18008	HK MORTGAGE CORP 2.05% 2021-02-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-02-15	2021-02-15		2.05	2020-02-17	2021-02-15	12	177561622	HK0000400181	HKD	535,000,000.00	535,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
HKMCFN18010	HK MORTGAGE CORP 2.59% 2025-03-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-03-22	2025-03-24		2.59	2020-03-24	2020-06-24	3	177796280	HK0000407905	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN18011	HK MORTGAGE CORP 2.69% 2028-04-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-04-11	2028-04-11		2.69	2020-04-14	2020-07-13	3	180516280	HK0000411535	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN18012	HK MORTGAGE CORP 2.31% 2021-04-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-04-12	2021-04-12		2.31	2020-04-14	2021-04-12	12	180516182	HK0000411543	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN18013	HK MORTGAGE CORP 2.29% 2021-04-13	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-04-13	2021-04-13		2.29	2020-04-14	2020-07-13	3	180736603	HK0000411980	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN18014	HK MORTGAGE CORP 2.18% 2020-10-19	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-04-19	2020-10-19		2.18	2020-04-20	2020-07-20	3	180839321	HK0000413788	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN18030	HK MORTGAGE CORP 2.625% 2021-08-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-08-24	2021-08-24		2.63	2019-08-27	2020-08-24	12	187036968	HK0000442548	HKD	70,000,000.00	70,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
HKMCFN18032	HK MORTGAGE CORP 4.15% 2020-09-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-09-17	2020-09-17		4.15	2019-09-17	2020-09-17	12	188038042	HK0000447208	CNY	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
HKMCFN18034	HK MORTGAGE CORP 2.85% 2021-10-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-10-04	2021-10-04		2.85	2019-10-04	2020-10-05	12	188899641	HK0000451168	HKD	220,000,000.00	220,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN18038	HK MORTGAGE CORP 3.2% 2028-10-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-10-16	2028-10-16		3.20	2019-10-16	2020-10-16	12	189469250	HK0000453842	HKD	75,000,000.00	75,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
HKMCFN18045	HK MORTGAGE CORP 2.50% 2020-11-30	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-11-30	2020-11-30		2.50	2019-11-29	2020-11-30	12	191728220	HK0000465077	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19001	HK MORTGAGE CORP 2.30% 2022-01-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-01-24	2022-01-24		2.30	2020-01-24	2021-01-25	12	193931634	HK0000476405	HKD	220,000,000.00	220,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19014	HK MORTGAGE CORP 3.15% 2049-02-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-02-26	2049-02-26		3.15	2020-02-26	2020-05-26	3	195615276	HK0000484334	HKD	575,000,000.00	575,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19015	HK MORTGAGE CORP 2.45% 2029-03-01	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-03-01	2029-03-01		2.45	2020-03-02	2021-03-01	12	195831149	HK0000485885	HKD	95,000,000.00	95,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19017	HK MORTGAGE CORP 2.47% 2029-03-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-03-15	2029-03-15		2.47	2020-03-16	2021-03-15	12	196357998	HK0000489911	HKD	119,000,000.00	119,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19018	HK MORTGAGE CORP 2.09% 2021-03-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-03-21	2021-03-22		2.09	2020-03-23	2021-03-22	12	196553142	HK0000491115	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19019	HK MORTGAGE CORP 2.98% 2049-04-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-04-02	2049-04-02		2.98	2020-04-02	2021-04-02	12	197492481	HK0000494416	HKD	125,000,000.00	125,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19020	HK MORTGAGE CORP 1.89% 2021-04-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-04-16	2021-04-16		1.89	2020-04-16	2021-04-16	12	198089982	HK0000497260	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19021	HK MORTGAGE CORP 1.96% 2020-05-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-05-15	2020-05-15		1.96	2020-05-15	2020-05-15	12	199469789	HK0000502705	HKD	520,000,000.00	520,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19022	HK MORTGAGE CORP 1.98% 2021-05-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-05-17	2021-05-17		1.98	2020-05-18	2020-05-18	12	199575465	HK0000503844	HKD	750,000,000.00	750,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19023	HK MORTGAGE CORP 1.93% 2020-05-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-05-16	2020-05-15		1.93	2020-05-15	2020-05-15	12	199639064	HK0000503851	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19027	HK MORTGAGE CORP 2% 2020-06-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-06-11	2020-06-11		2.00	2020-06-11	2020-06-11	12	200865600	HK0000508751	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19029	HK MORTGAGE CORP 1.88% 2020-06-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-06-14	2020-06-15		1.88	2020-06-15	2020-06-15	12	201011434	HK0000509379	HKD	900,000,000.00	900,000,000.00	N	Y						1,000,000.00	1,000,000.00	2019-07-24	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HKMCFN19031	HK MORTGAGE CORP 2.65% 2049-07-26	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-07-26	2049-07-26		2.65	2020-04-27	2020-07-27	3	203272430	HK0000517497	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN19037	HK MORTGAGE CORP 1.57% 2029-09-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-09-04	2029-09-04		1.57	2020-09-04	2020-09-04	12	204958297	HK0000525128	HKD	375,000,000.00	375,000,000.00	N	Y						1,000,000.00	1,000,000.00	2019-10-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HKMCFN19038	HK MORTGAGE CORP 2.055% 2020-09-23	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-09-23	2020-09-23		2.06	2020-09-23	2020-09-23	12	205512454	HK0000525532	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2019-11-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HKMCFN19039	HK MORTGAGE CORP 2.04% 2020-09-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-09-24	2020-09-24		2.04	2020-09-24	2020-09-24	12	205579508	HK0000525623	HKD	85,500,000.00	85,500,000.00	N	Y						1,000,000.00	500,000.00	2019-11-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HKMCFN19041	HK MORTGAGE CORP 1.91% 2020-11-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-11-05	2020-11-05		1.91	2020-11-05	2020-11-05	12	207682535	HK0000536901	USD	50,000,000.00	50,000,000.00	N	Y						200,000.00	200,000.00	2019-12-16	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HKMCFN19042	HK MORTGAGE CORP 1.88% 2020-11-13	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-11-13	2020-11-13		1.88	2020-11-13	2020-11-13	12	207933384	HK0000545506	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00	2019-12-23	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HKMCFN19043	HK MORTGAGE CORP 1.96% 2020-06-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-12-04	2020-06-04		1.96	2020-06-04	2020-06-04	6	209005786	HK0000546009	HKD	770,000,000.00	770,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCFN20001	HK MORTGAGE CORP 2.79% 2021-01-08	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-01-08	2021-01-08		2.79	2021-01-08	2021-01-08	12	209997614	HK0000555315	CNY	895,000,000.00	895,000,000.0													

List of CMUS Instruments
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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form #
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
HKMCFN20007	HK MORTGAGE CORP 1.92% 2020-08-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-02-21	2020-08-21		1.92		2020-08-21	6	212260177	HK0000565694	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	500,000.00			-	B	
HKMCFN20008	HK MORTGAGE CORP 1.81% 2020-11-27	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-02-28	2020-11-27		1.81		2020-11-27	9	212592757	HK0000578937	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCFN20011	HK MORTGAGE CORP 1.13% 2020-09-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-03-11	2020-09-11		1.13		2020-09-11	6	213329758	HK0000579521	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCFN20014	HK MORTGAGE CORP 1.19% 2024-03-25	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-03-25	2024-03-25		1.19		2021-03-25	12	214398621	HK0000579752	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	500,000.00	2020-05-04	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
HKMCFN20017	HK MORTGAGE CORP 1.31% 2024-04-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-04-22	2024-04-22		1.31		2021-04-22	12	215900789	HK0000596616	HKD	250,000,000.00	250,000,000.00	N	Y					1,000,000.00	500,000.00	2020-06-01	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
HKMCFN20020	HK MORTGAGE CORP 1.1% 2021-04-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-04-22	2021-04-22		1.10		2021-04-22	12	216100298	HK0000596723	HKD	900,000,000.00	900,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-06-01	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
HKMCFN20021	HK MORTGAGE CORP 1.18% 2022-04-29	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-04-29	2022-04-29		1.18		2021-04-29	12	216324404	HK0000596822	HKD	580,000,000.00	580,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-06-08	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
HKMCFN20026	HK MORTGAGE CORP 1.1% 2020-11-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-05-11	2020-11-11		1.10		2020-11-11	6	217150493	HK0000603024	HKD	400,000,000.00	400,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCLN18002	HK MORTGAGE CORP FRN 2021-01-29	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-01-30	2021-01-29		2.33	2020-04-29	2020-07-29	3	175980300	HK0000394343	HKD	1,900,000,000.00	1,900,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCLN18003	HK MORTGAGE CORP FRN 2021-02-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-02-07	2021-02-05		2.34	2020-05-05	2020-08-05	3	176661186	HK0000397593	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCLN18018	HK MORTGAGE CORP FRN 2020-05-14	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-05-14	2020-05-14		1.95	2020-02-14	2020-05-14	3	182077453	HK0000418670	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCLN18019	HK MORTGAGE CORP FRN 2020-05-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2018-05-15	2020-05-15		1.94	2020-02-17	2020-05-15	3	182078786	HK0000418688	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCLN19002	HK MORTGAGE CORP FRN 2024-02-02	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-02-12	2024-02-02		2.16	2020-02-12	2020-05-12	3	194604980	HK0000479466	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCLN19013	HK MORTGAGE CORP FRN 2024-02-22	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-02-26	2024-02-22		1.99	2020-02-24	2020-05-22	3	195474699	HK0000484342	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCLN19024	HK MORTGAGE CORP FRN 2020-05-29	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-05-29	2020-05-29		1.91	2020-02-28	2020-05-29	3	200442849	HK0000507068	USD	100,000,000.00	100,000,000.00	N	Y					200,000.00	200,000.00			-	B	
HKMCLN19025	HK MORTGAGE CORP FRN 2020-06-04	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-06-04	2020-06-04		1.90	2020-03-04	2020-06-04	3	200821530	HK0000507969	USD	100,000,000.00	100,000,000.00	N	Y					200,000.00	200,000.00			-	B	
HKMCLN19026	HK MORTGAGE CORP FRN 2020-06-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-06-05	2020-06-05		1.90	2020-03-05	2020-06-05	3	200828542	HK0000508223	USD	120,000,000.00	120,000,000.00	N	Y					200,000.00	200,000.00			-	B	
HKMCLN19028	HK MORTGAGE CORP FRN 2020-06-05	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-06-06	2020-06-05		2.25	2020-03-05	2020-06-05	3	200865731	HK0000508496	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCLN19030	HK MORTGAGE CORP FRN 2020-07-16	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2019-07-16	2020-07-16		2.10	2020-04-16	2020-07-16	3	202889271	HK0000516200	HKD	55,000,000.00	55,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20009	HK MORTGAGE CORP 0% 2020-06-10	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-03-10	2020-06-10		0.00			0	213186906	HK0000579422	HKD	310,000,000.00	310,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20010	HK MORTGAGE CORP 0% 2020-06-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-03-11	2020-06-11		0.00			0	213329693	HK0000579513	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20012	HK MORTGAGE CORP 0% 2020-06-15	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-03-13	2020-06-15		0.00			0	213542338	HK0000579547	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20013	HK MORTGAGE CORP 0% 2020-06-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-03-13	2020-06-12		0.00			0	213542567	HK0000579554	HKD	80,000,000.00	80,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20015	HK MORTGAGE CORP 0% 2020-07-17	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-04-17	2020-07-17		0.00			0	215882276	HK0000596517	HKD	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20016	HK MORTGAGE CORP 0% 2020-07-20	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-04-20	2020-07-20		0.00			0	215882322	HK0000596533	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20018	HK MORTGAGE CORP 0% 2020-07-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-04-21	2020-07-21		0.00			0	215902218	HK0000596640	HKD	630,000,000.00	630,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20019	HK MORTGAGE CORP 0% 2020-07-21	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-04-21	2020-07-21		0.00			0	215902242	HK0000596657	HKD	492,000,000.00	492,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20022	HK MORTGAGE CORP 0% 2020-07-24	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-04-24	2020-07-24		0.00			0	216333586	HK0000596855	HKD	246,000,000.00	246,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20023	HK MORTGAGE CORP 0% 2020-07-28	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-04-28	2020-07-28		0.00			0	216612914	HK0000596939	HKD	117,000,000.00	117,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20024	HK MORTGAGE CORP 0% 2020-11-09	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-05-07	2020-11-09		0.00			0	217074975	HK0000602893	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HKMCZN20025	HK MORTGAGE CORP 0% 2020-08-11	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-05-11	2020-08-11		0.00			0	217138922	HK0000603016	HKD	600,000,000.00	600,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HLBBFN18001	HK INTERBANK CLEARING 3.08% 2023-12-24	HONG KONG INTERBANK CLEARING LIMITED	HLBB	2018-12-24	2023-12-25	2022-12-26	3.08	2020-03-24	2020-06-24	3	192640598	HK0000468931	HKD	200,000,000.00	200,000,000.00	N	Y					500,000.00	10,000.00	2022-11-24	MIN 30 DAYS NOTICE TO EXERCISE CALL	-	R	
HSBCFC19025	HSBC 2.73% 2020-05-18	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HSBC	2019-05-16	2020-05-18		2.73		2020-05-18	12	199624784	HK0000503174	USD	40,000,000.00	40,000,000.00	N	Y					200,000.00	200,000.00			-	B	
HSBCFC19030	HSBC 2.10% 2020-05-25	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HSBC	2019-05-23	2020-05-25		2.10		2020-05-25	12	200118782	HK0000505237	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HSBCFC19035	HSBC 2.1% 2020-08-05	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HSBC	2019-08-05	2020-08-05		2.10		2020-08-05	12	203600151	HK0000519865	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HSBCFC19040	HSBC 2.05% 2020-11-12	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HSBC	2019-11-12	2020-11-12		2.05		2020-11-12	12	207889237	HK0000545472	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
HSBCFC20001	HSBC 2.07% 2021-01-29	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HSBC	2020-01-29	2021-01-29		2.07		2021-01-29	12	210919422	HK0000565132	HKD	255,000,000.00	255,000,000.00	N	Y					500,000.00	500					

List of CMUS Instruments
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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
HSBFCF20007	HSBC 1.88% 2021-02-26	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HSBC	2020-02-28	2021-02-26		1.88		2021-02-26	12	212606782	HK0000579083	HKD	380,000,000.00	380,000,000.00	N	Y						500,000.00	500,000.00			-	B
HSBFCF20008	HSBC 1.26% 2020-09-11	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HSBC	2020-03-11	2020-09-11		1.26		2020-09-11	6	213335278	HK0000579539	HKD	380,000,000.00	380,000,000.00	N	Y						500,000.00	500,000.00			-	B
HSBCFN10006	SHK PROP (CAP MKT) 3.65% 2020-07-20	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2010-07-20	2020-07-20		3.65	2020-04-20	2020-07-20	3	052720427	HK0000066420	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00	2010-08-30	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN10012	SHK PROP (CAP MKT) 3.45% 2020-10-20	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2010-10-20	2020-10-20		3.45	2020-04-20	2020-07-20	3	055052786	HK0000070463	HKD	500,000,000.00	500,000,000.00	N	N						500,000.00	500,000.00	2010-11-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN11005	SHK PROP (CAP MKT) 4.05% 2021-02-24	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-02-24	2021-02-24		4.05	2020-02-24	2020-05-25	3	059611712	HK0000285277	HKD	600,000,000.00	600,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
HSBCFN11007	SHK PROP (CAP MKT) 3.90% 2021-03-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-03-18	2021-03-18		3.90	2020-03-18	2020-06-18	3	060725209		HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-04-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN11011	SHK PROP (CAP MKT) 4.1% 2021-04-20	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-04-20	2021-04-20		4.10	2020-04-20	2020-07-20	3	062023678	HK0000148137	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
HSBCFN11013	SHK PROP (CAP MKT) 3.94% 2021-05-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-05-06	2021-05-06		3.94	2020-05-06	2020-08-06	3	062335530		HKD	160,000,000.00	160,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-06-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN11014	SHK PROP (CAP MKT) 3.90% 2021-06-01	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-06-01	2021-06-01		3.90	2020-03-02	2020-06-01	3	063205524	HK0000261385	HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
HSBCFN11016	SHK PROP (CAP MKT) 3.92% 2026-06-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-06-20	2026-06-22		3.92	2020-03-20	2020-06-22	3	064032526	HK0000082757	HKD	450,000,000.00	450,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-08-01	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN11020	SHK PROP (CAP MKT) 3.98% 2026-08-03	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-08-03	2026-08-03		3.98	2020-05-04	2020-08-03	3	065551225		HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-09-12	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN11023	SHK PROP (CAP MKT) 3.45% 2021-09-27	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-09-26	2021-09-27		3.45	2020-03-26	2020-06-26	3	068342031	HK0000089562	HKD	305,000,000.00	305,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-11-07	CERT OF NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN11028	CHEUNG KONG FIN (MTN) 3.45% 2021-10-20	CHEUNG KONG FINANCE (MTN) LTD.	HKNG	2011-10-20	2021-10-20		3.45	2020-04-20	2020-07-20	3	069427626		HKD	400,000,000.00	400,000,000.00	N	N						1,000,000.00	1,000,000.00	2011-11-29	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN11029	SHK PROP (CAP MKT) 4.00% 2021-10-27	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2011-10-27	2021-10-27		4.00	2020-04-27	2020-07-27	3	069513808	HK0000091014	HKD	342,000,000.00	342,000,000.00	N	N						500,000.00	500,000.00	2011-12-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN11033	CHEUNG KONG FIN (MTN) 3.35% 2021-11-24	CHEUNG KONG FINANCE (MTN) LTD.	HKNG	2011-11-24	2021-11-24		3.35	2020-02-24	2020-05-25	3	070973456	HK0000121993	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
HSBCFN12001	CHEUNG KONG INFRASTRUCTURE 4% 2027-03-09	CHEUNG KONG INFRASTRUCTURE FINANCE (BVI) LIMITED	HKNG	2012-03-09	2027-03-09		4.00	2020-03-09	2021-03-09	12	075291922	HK0000105020	HKD	260,000,000.00	260,000,000.00	N	N						1,000,000.00	1,000,000.00	2012-04-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN12007	MALAYAN BK BERHAD, MALAYSIA 3.25% 2022-07-20	MALAYAN BANKING BERHAD, MALAYSIA	HKNG	2012-07-20	2022-07-20		3.25	2020-04-20	2020-07-20	3	080626444		HKD	600,000,000.00	600,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
HSBCFN12009	NAN FUNG TREASURY LTD 4.425% 2022-08-29	NAN FUNG TREASURY LIMITED, HK	HKNG	2012-08-29	2022-08-29		4.43	2020-02-28	2020-05-29	3	082168192	HK0000331972	HKD	800,000,000.00	800,000,000.00	N	N						1,000,000.00	1,000,000.00			n	B
HSBCFN12010	HLP FINANCE LIMITED 3.7% 2022-09-07	HLP FINANCE LIMITED	HKNG	2012-09-07	2022-09-07		3.70	2019-09-09	2020-09-07	12	082605851	HK0000123205	HKD	408,000,000.00	408,000,000.00	N	N						1,000,000.00	1,000,000.00	2012-10-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN12012	SHK PROP (CAP MKT) 3.45% 2022-09-19	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2012-09-19	2022-09-19		3.45	2020-03-19	2020-06-19	3	083124709		HKD	100,000,000.00	100,000,000.00	N	N						1,000,000.00	1,000,000.00	2012-10-29	EXCH PERM NOTE & CERT NON-US BENE OWNER	n	B
HSBCFN12013	NAN FUNG TREASURY LTD 4.125% 2022-10-10	NAN FUNG TREASURY LIMITED, HK	HKNG	2012-10-10	2022-10-10		4.13	2020-04-14	2020-07-10	3	084121541	HK0000126687	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00	2012-11-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN12016	NAN FUNG TREASURY LTD 3.95% 2022-11-08	NAN FUNG TREASURY LIMITED, HK	HKNG	2012-11-08	2022-11-08		3.95	2020-05-08	2020-08-10	3	085275585	HK0000129558	HKD	110,000,000.00	110,000,000.00	N	N						1,000,000.00	1,000,000.00	2012-12-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN12018	SHK PROP (CAP MKT) 3.25% 2022-12-05	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2012-12-03	2022-12-05		3.25	2020-03-03	2020-06-03	3	085874764	HK0000130945	HKD	450,000,000.00	450,000,000.00	N	N						1,000,000.00	1,000,000.00	2013-01-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN12020	SHK PROP (CAP MKT) 3.25% 2022-12-05	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2012-12-05	2022-12-05		3.25	2020-03-05	2020-06-05	3	086124343	HK0000131679	HKD	200,000,000.00	200,000,000.00	N	N						1,000,000.00	1,000,000.00	2013-01-14	CERT OF NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN13003	SHK PROP (CAP MKT) 3.23% 2023-01-10	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2013-01-10	2023-01-10		3.23	2020-04-14	2020-07-10	3	087262936	HK0000135134	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00	2013-02-19	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN13004	NAN FUNG TREASURY LTD 3.85% 2023-01-30	NAN FUNG TREASURY LIMITED, HK	HKNG	2013-01-30	2023-01-30		3.85	2020-04-29	2020-07-30	3	088103904	HK0000138211	HKD	100,000,000.00	100,000,000.00	N	N						1,000,000.00	1,000,000.00	2013-03-11	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN13012	SHK PROP (CAP MKT) 2.95% 2023-05-08	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2013-05-08	2023-05-08		2.95	2020-05-08	2020-08-10	3	092863611	HK0000149028	HKD	300,000,000.00	300,000,000.00	N	N						1,000,000.00	1,000,000.00	2013-06-17	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN13013	HLP FINANCE LIMITED 2.95% 2020-06-03	HLP FINANCE LIMITED	HKNG	2013-06-03	2020-06-03		2.95	2019-12-03	2020-06-03	6	093910613	HK0000151776	HKD	150,000,000.00	150,000,000.00	N	N						1,000,000.00	1,000,000.00	2013-07-15	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN13014	NWD (MTN) LIMITED 6% 2023-09-18	NWD (MTN) LIMITED, BVI	HKNG	2013-09-18	2023-09-18		6.00	2020-03-18	2020-09-18	6	097147884		HKD	2,000,000,000.00	2,000,000,000.00	N	N						2,000,000.00	500,000.00			n	R
HSBCFN13015	NWD (MTN) LIMITED 5.9% 2023-09-18	NWD (MTN) LIMITED, BVI	HKNG	2013-09-18	2023-09-18		5.90	2020-03-18	2020-09-18	6	097266034		HKD	350,000,000.00	350,000,000.00	N	N						2,000,000.00	500,000.00			n	R
HSBCFN13016	NWD (MTN) LIMITED 5.9% 2023-09-18	NWD (MTN) LIMITED, BVI	HKNG	2013-09-18	2023-09-18		5.90	2020-03-18	2020-09-18	6	097266069	HK0000164472	HKD	1,150,000,000.00	1,150,000,000.00	N	N						2,000,000.00	500,000.00			n	R
HSBCFN14001	NWD (MTN) LIMITED 5.90% 2024-01-24	NWD (MTN) LIMITED, BVI	HKNG	2014-01-24	2024-01-24		5.90	2020-01-24	2020-07-24	6	102032055	HK0000182102	HKD	500,000,000.00	500,000,000.00	N	N						1,000,000.00	1,000,000.00	2014-03-05	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN14005	NWD (MTN) LIMITED 5.50% 2024-02-28	NWD (MTN) LIMITED, BVI	HKNG	2014-02-28	2024-02-28		5.50	2020-02-28	2020-08-28	6	103565391	HK0000187226	HKD	600,000,000.00	600,000,000.00	N	N						1,000,000.00	1,000,000.00	2014-04-09	CERTIFY NON-US BENE & EXCH TO PERM NOTES	n	B
HSBCFN14007	NWD (MTN) LIMITED 5.25% 2024-03-19	NWD (MTN) LIMITED, BVI	HKNG	2014-03-19	2024-03-19		5.25	2020-03-19	2020-09-21	6	104483283	HK0000190113	HKD	445,000,000.00	445,000,000.00	N	N						2,000,000.00	500,000.00	2014-04-28	CERTIFY NON-US BENE		

List of CMUS Instruments

2020-05-11

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
																		CB*	MA*	Bank Repo Cat. #							
HSBCFN16009	SHK PROP (CAPITAL MARKET)2.3% 2026-08-12	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-08-12	2026-08-12		2.30	2020-02-12	2020-05-12	3	147298781	HK0000304201	HKD	363,000,000.00	363,000,000.00	N	N					1,000,000.00	1,000,000.00	2016-10-21	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
HSBCFN16010	SHK PROP (CAP MKT) 2.28% 2026-08-25	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HKNG	2016-08-25	2026-08-25		2.28	2020-02-25	2020-05-25	3	148097887	HK0000305893	HKD	300,000,000.00	300,000,000.00	N	N					1,000,000.00	500,000.00	2016-11-24	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
HSBCFN16011	CK PROP FINANCE (MTN) 2.29% 2026-09-07	CK PROPERTY FINANCE (MTN) LIMITED	HKNG	2016-09-07	2026-09-07		2.29	2020-03-09	2020-06-08	3	148713227	HK0000307519	HKD	750,000,000.00	750,000,000.00	N	N					1,000,000.00	1,000,000.00	2016-12-13	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
HSBCFN16013	VALUE SUCCESS INTL LTD 3.0% 2021-09-28	VALUE SUCCESS INTERNATIONAL LIMITED	HKNG	2016-09-28	2021-09-28		3.00	2020-03-30	2020-06-29	3	149550569	HK0000310232	HKD	1,550,000,000.00	1,550,000,000.00	N	N					1,000,000.00	10,000.00			-	R
HSBCFN17001	NWD (MTN) LIMITED 3.50% 2024-03-27	NWD (MTN) LIMITED, BVI	HSBC	2017-03-27	2024-03-27		3.50	2020-03-27	2020-06-29	3	158783541	HK0000334083	HKD	700,000,000.00	700,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
HSBCFN17002	NWD (MTN) LIMITED 4.00% 2029-03-27	NWD (MTN) LIMITED, BVI	HSBC	2017-03-27	2029-03-27		4.00	2020-03-27	2020-06-29	3	158783568	HK0000334091	HKD	1,150,000,000.00	1,150,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
HSBCFN17003	CK PROPERTY FINANCE (MTN) 3% 2027-04-05	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2017-04-05	2027-04-05		3.00	2020-04-06	2020-07-06	3	159047083	HK0000334711	HKD	1,100,000,000.00	1,100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN17004	MALAYAN BK BHD,MALAYSIA 1.845% 2020-5-22	MALAYAN BANKING BERHAD, MALAYSIA	HSBC	2017-06-02	2020-05-22		1.85	2019-05-23	2020-05-22	12	162489763	HK0000342821	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R
HSBCFN17005	MALAYAN BK BHD,MALAYSIA 2.295% 2022-5-25	MALAYAN BANKING BERHAD, MALAYSIA	HSBC	2017-06-02	2022-05-25		2.30	2019-05-28	2020-05-27	12	162491792	HK0000342813	HKD	909,000,000.00	909,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R
HSBCFN17006	SHK PROP (CAP MKT) 2.70% 2027-06-26	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-06-26	2027-06-26		2.70	2020-03-26	2020-06-26	3	163785242	HK0000346319	HKD	513,000,000.00	513,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN17007	SHK PROP (CAP MKT) 2.68% 2027-06-29	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-06-29	2027-06-29		2.68	2020-03-30	2020-06-29	3	163894653	HK0000346590	HKD	459,000,000.00	459,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN17008	SHK PROP (CAP MKT) 2.55% 2024-07-24	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-07-24	2024-07-24		2.55	2020-04-24	2020-07-24	3	164988350	HK0000350774	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN17009	SHK PROP (CAP MKT) 2.55% 2024-08-16	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-16	2024-08-16		2.55	2020-02-17	2020-05-18	3	166749239	HK0000356839	HKD	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN17010	SHK PROP (CAP MKT) 2.70% 2027-08-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-18	2027-08-18		2.70	2020-02-18	2020-05-18	3	166837596	HK0000357340	HKD	363,000,000.00	363,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN17011	SHK PROP (CAP MKT) 2.70% 2027-08-24	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-08-24	2027-08-24		2.70	2020-02-24	2020-05-25	3	167058868	HK0000358140	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN17012	CK PROPERTY FINANCE (MTN)2.25% 2022-8-25	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2017-08-25	2022-08-25		2.25	2020-02-25	2020-05-25	3	167204805	HK0000359007	HKD	1,450,000,000.00	1,450,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
HSBCFN17013	CK PROPERTY FIN (MTN) 2.69% 2027-09-01	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2017-09-01	2027-09-01		2.69	2020-03-02	2020-06-01	3	167612636	HK0000359577	HKD	896,000,000.00	896,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN17014	SHK PROP (CAP MKT) 2.50% 2024-09-05	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-05	2024-09-05		2.50	2020-03-05	2020-06-05	3	167730434	HK0000360526	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
HSBCFN17015	SHK PROP (CAP MKT) 2.68% 2027-09-11	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-11	2027-09-11		2.68	2020-03-11	2020-06-11	3	168151934	HK0000361730	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
HSBCFN17016	SHK PROP (CAP MKT) 2.65% 2027-09-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2017-09-22	2027-09-22		2.65	2020-03-23	2020-06-22	3	168836589	HK0000364171	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
HSBCFN18003	ITNL OFFSHORE PTE LTD. 7.5% 2021-01-18	ITNL OFFSHORE PTE. LTD.	HSBC	2018-01-18	2021-01-18		7.50	2020-01-20	2020-07-20	6	175176217	HK0000389657	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			-	R
HSBCFN18004	MALAYAN BK BHD,MALAYSIA 2.9% 2023-01-18	MALAYAN BANKING BERHAD, MALAYSIA	HSBC	2018-01-18	2023-01-18		2.90	2020-01-21	2021-01-18	12	175370897	HK0000390861	HKD	701,000,000.00	701,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R
HSBCFN18013	SHK PROP (CAP MKT) 2.75% 2021-04-30	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-04-30	2021-04-30		2.75	2020-04-29	2020-07-30	3	181478519	HK0000416336	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
HSBCFN18017	SHK PROP (CAP MKT) 3.25% 2023-07-30	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-07-30	2023-07-31		3.25	2019-07-30	2020-07-30	12	186118545	HK0000435104	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
HSBCFN18018	SHK PROP (CAP MKT) 3.51% 2028-08-03	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-08-03	2028-08-03		3.51	2019-08-05	2020-08-03	12	186354613	HK0000436177	HKD	350,000,000.00	350,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
HSBCFN18020	SHK PROP (CAP MKT) 3.552% 2028-08-14	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-08-14	2028-08-14		3.55	2020-02-14	2020-05-14	3	186520246	HK0000438330	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN18022	CK PROP FINANCE (MTN) 3.57% 2028-09-05	CK PROPERTY FINANCE (MTN) LIMITED	HSBC	2018-09-05	2028-09-05		3.57	2020-03-05	2020-06-05	3	187547938	HK0000444411	HKD	2,000,000,000.00	2,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN18023	SHK PROP (CAP MKT) 3.55% 2028-09-06	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-06	2028-09-06		3.55	2020-03-06	2020-06-08	3	187635195	HK0000444429	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
HSBCFN18024	SHK PROP (CAP MKT) 3.35% 2023-09-11	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-10	2023-09-11		3.35	2020-03-10	2020-06-10	3	187786126	HK0000445285	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	500,000.00			-	B
HSBCFN18025	MALAYAN BK BHD,MALAYSIA 4.7% 2023-09-19	MALAYAN BANKING BERHAD, MALAYSIA	HSBC	2018-09-19	2023-09-19		4.70	2019-09-19	2020-09-21	12	187979528	HK0000446713	CNY	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R
HSBCFN18026	SHK PROP (CAP MKT) 3.55% 2028-09-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-09-18	2028-09-18		3.55	2020-03-18	2020-06-18	3	188149065	HK0000447620	HKD	330,000,000.00	330,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN18027	CDBL FUNDING 2 3.5% 2021-10-23	CDBL FUNDING 2	HSBC	2018-10-23	2021-10-25		3.50	2020-04-23	2020-07-23	3	189785445	HK0000455995	HKD	601,000,000.00	601,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
HSBCFN18028	CDBL FUNDING 2 3.6% 2021-11-16	CDBL FUNDING 2	HSBC	2018-11-16	2021-11-16		3.60	2020-02-18	2020-05-18	3	191082419	HK0000462124	HKD	338,000,000.00	338,000,000.00	N	Y					1,000,000.00	500,000.00			-	R
HSBCFN18030	CDBL FUNDING 2 3.5% 2020-11-19	CDBL FUNDING 2	HSBC	2018-11-19	2020-11-19		3.50	2020-02-19	2020-05-19	3	191260988	HK0000463015	HKD	240,000,000.00	240,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	R
HSBCFN18031	SHK PROP (CAP MKT) LTD 3.88% 2028-11-22	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2018-11-22	2028-11-22		3.88	2020-02-24	2020-05-22	3	191424093	HK0000463270	HKD	510,000,000.00	510,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSBCFN19002	SHK PROP (CAP MKT) LTD 3.38% 2029-01-18	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-01-18	2029-01-18		3.38																				

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
HSBCFN19011	CDBL FUNDING 2 3.15% 2022-02-25	CDBL FUNDING 2	HSBC	2019-02-25	2022-02-25		3.15	2020-02-25	2020-05-26	3	195489009	HK0000483104	HKD	310,000,000.00	310,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSBCFN19012	CDBL FUNDING 2 2.9% 2021-08-27	CDBL FUNDING 2	HSBC	2019-02-27	2021-08-27		2.90	2020-02-27	2020-05-27	3	195739722	HK0000484367	HKD	350,000,000.00	350,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSBCFN19013	SHK PROP (CAP MKT) LTD 3.21% 2029-03-01	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-03-01	2029-03-01		3.21	2020-03-02	2020-06-01	3	195819360	HK0000485877	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
HSBCFN19015	SHK PROP (CAP MKT) LTD 3.21% 2029-03-27	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-03-27	2029-03-27		3.21	2020-03-27	2020-06-29	3	196984984	HK0000492725	HKD	371,000,000.00	371,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSBCFN19021	NWD (MTN) LIMITED 2.65% 2022-05-02	NWD (MTN) LIMITED, BVI	HSBC	2019-05-02	2022-05-02		2.65	2020-05-04	2021-05-03	12	198970395	HK0000500378	HKD	103,000,000.00	103,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
HSBCFN19022	NWD (MTN) LIMITED 2.65% 2022-05-03	NWD (MTN) LIMITED, BVI	HSBC	2019-05-03	2022-05-03		2.65	2020-05-04	2021-05-03	12	198997935	HK0000500683	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
HSBCFN19028	HAITONG INTL SEC GP LTD 2.6% 2020-05-19	HAITONG INTERNATIONAL SECURITIES GROUP LIMITED	HSBC	2019-05-21	2020-05-19		2.60		2020-05-19	12	199798987	HK0000504230	HKD	530,000,000.00	530,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	R
HSBCFN19029	NWD (MTN) LIMITED 3.80% 2029-05-21	NWD (MTN) LIMITED, BVI	HSBC	2019-05-20	2029-05-21		3.80	2020-02-21	2020-05-21	3	199942948	HK0000504263	HKD	450,000,000.00	450,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
HSBCFN19031	SHK PROP (CAP MKT) LTD 2.75% 2029-06-25	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2019-07-05	2029-06-25		2.75	2020-04-06	2020-07-06	3	202204350	HK0000513603	HKD	442,000,000.00	442,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSBCFN19037	HAITONG INTL SEC GP LTD 2.88% 2020-09-08	HAITONG INTERNATIONAL SECURITIES GROUP LIMITED	HSBC	2019-09-10	2020-09-08		2.88		2020-09-08	12	205106006	HK0000525243	USD	160,000,000.00	160,000,000.00	N	Y						200,000.00	200,000.00			-	R
HSBCFN19043	VIGOROUS CHAMPION INT 2.5% 2020-12-11	VIGOROUS CHAMPION INTERNATIONAL LIMITED	HSBC	2019-12-13	2020-12-11		2.50		2020-12-11	12	209307910	HK0000554755	USD	200,000,000.00	200,000,000.00	N	Y						200,000.00	1,000.00	2020-01-22	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HSBCFN19045	NWD (MTN) LIMITED 4.89% 2049-12-31	NWD (MTN) LIMITED, BVI	HSBC	2019-12-31	2049-12-31		4.89		2020-06-30	6	209876701	HK0000555281	HKD	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
HSBCFN20005	SHK PROP (CAP MKT) LTD 2.68% 2030-02-27	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-02-27	2030-02-27		2.68		2020-05-27	3	212597902	HK0000578994	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	500,000.00			-	B
HSBCFN20009	NWD (MTN) LIMITED 1.5% 2022-03-17	NWD (MTN) LIMITED, BVI	HSBC	2020-03-17	2022-03-17		1.50		2021-03-17	12	213874624	HK0000579703	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	500,000.00	2020-05-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
HSBCFN20010	IFC DEVELOP (CORP TRE) 2.67% 2030-04-08	IFC DEVELOPMENT (CORPORATE TREASURY) LIMITED	HSBC	2020-04-08	2030-04-08		2.67		2020-07-08	3	215277810	HK0000596145	HKD	2,000,000,000.00	2,000,000,000.00	N	Y						2,000,000.00	1,000,000.00			-	R
HSBCFN20011	SHK PROP (CAP MKT) LTD 2.62% 2030-04-08	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-04-08	2030-04-08		2.62		2020-07-08	3	215385264	HK0000596269	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00	2020-05-18	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HSBCFN20012	SHK PROP (CAP MKT) LTD 2.673% 2032-04-15	SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LTD.	HSBC	2020-04-15	2032-04-15		2.67		2020-07-15	3	215675670	HK0000596335	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	500,000.00	2020-05-25	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HSBCFN20013	NWD (MTN) LIMITED 3.83% 2030-04-05	NWD (MTN) LIMITED, BVI	HSBC	2020-04-17	2030-04-05		3.83		2020-07-06	3	215794385	HK0000596509	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00	2020-05-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B
HSBCFN20014	HAITONG INTL SEC GP LTD 2.5% 2021-04-21	HAITONG INTERNATIONAL SECURITIES GROUP LIMITED	HSBC	2020-04-23	2021-04-21		2.50		2021-04-21	12	216182499	HK0000596798	HKD	375,000,000.00	375,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
HSBCFN20015	CDBL FUNDING 2 1.99% 2021-02-08	CDBL FUNDING 2	HSBC	2020-05-08	2021-02-08		1.99		2020-08-10	3	216826884	HK0000602877	HKD	550,000,000.00	550,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
HSBCLC19039	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HSBC	2020-11-09	2020-11-09		1.35	2020-05-08	2020-08-10	3	207808008	HK0000536943	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSBCLN16016	CK PROPERTY FINANCE (MTN) FRN 2021-12-08	CK PROPERTY FINANCE (MTN) LIMITED	HKNG	2016-12-08	2021-12-08		0.00	2020-03-09	2020-06-08	3	153144451	HK0000317773	USD	250,000,000.00	250,000,000.00	N	N						200,000.00	200,000.00			-	B
HSBCLN16017	CK PROPERTY FINANCE (MTN) FRN 2021-12-13	CK PROPERTY FINANCE (MTN) LIMITED	HKNG	2016-12-13	2021-12-13		0.00	2020-03-13	2020-06-15	3	153268703	HK0000318326	USD	250,000,000.00	250,000,000.00	N	N						200,000.00	200,000.00			-	R
HSBCLN17017	ICBC NEW ZEALAND LTD FRN 2020-11-15	INDUSTRIAL N COMMERCIAL BK OF CHINA(NEWZEALAND)LTD	HSBC	2017-12-15	2020-11-15		2.29	2020-02-17	2020-05-15	3	173450958	HK0000381324	NZD	140,000,000.00	140,000,000.00	N	N						500,000.00	100,000.00			-	R
HSBCLN18002	MALAYAN BK BHD,MALAYSIA FRN 2021-01-11	MALAYAN BANKING BERHAD, MALAYSIA	HSBC	2018-01-11	2021-01-11		2.40	2020-04-14	2020-07-13	3	174887969	HK0000388337	HKD	300,000,000.00	300,000,000.00	N	Y						2,000,000.00	2,000,000.00			-	R
HSBCLN18006	ICBC (NEW ZEALAND) LTD FRN 2021-02-15	INDUSTRIAL N COMMERCIAL BK OF CHINA(NEWZEALAND)LTD	HSBC	2018-03-12	2021-02-15		2.29	2020-02-17	2020-05-15	3	178802968	HK0000403367	NZD	45,000,000.00	45,000,000.00	N	N						500,000.00	100,000.00			-	R
HSBCLN18016	CSL UK HOLDINGS LIMITED FRN 2021-12-12	CSL UK HOLDINGS LIMITED, UK	HSBC	2018-06-12	2021-12-13		1.37	2020-03-12	2020-06-12	3	183458698	HK0000424330	USD	500,000,000.00	500,000,000.00	N	Y						200,000.00	10,000.00			-	R
HSBCLN18032	CCB (NEW ZEALAND) LTD FRN 2021-12-20	CHINA CONSTRUCTION BANK (NEW ZEALAND) LIMITED	HSBC	2018-12-20	2021-12-20		1.87	2020-03-20	2020-06-22	3	192261848	HK0000468196	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	R
HSBCLN19036	CCB (NEW ZEALAND) LTD FRN 2022-08-12	CHINA CONSTRUCTION BANK (NEW ZEALAND) LIMITED	HSBC	2019-09-12	2022-08-12		2.39	2020-02-12	2020-05-12	3	204711542	HK0000524840	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	R
HSBCLN19042	CCB (NEW ZEALAND) LTD FRN 2022-11-10	CHINA CONSTRUCTION BANK (NEW ZEALAND) LIMITED	HSBC	2019-12-10	2022-11-10		2.12	2020-05-11	2020-08-10	3	208743201	HK0000545936	NZD	90,000,000.00	90,000,000.00	N	N						100,000.00	100,000.00			-	R
HSBCLN19044	CCB, LUXEMBOURG BR FRN 2022-06-20	CHINA CONSTRUCTION BANK, LUXEMBOURG BRANCH	HSBC	2019-12-20	2022-06-20		1.75	2020-03-20	2020-06-22	3	209518597	HK0000555000	USD	300,000,000.00	300,000,000.00	N	Y						200,000.00	1,000.00			-	R
HSBCZC19041	HSBC 0% 2020-11-20	HONGKONG AND SHANGHAI BANKING CORPORATION LTD.	HSBC	2019-11-20	2020-11-20		0.00			0	208138332	HK0000545654	HKD	380,000,000.00	380,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSHKFC18001	HANG SENG BANK LTD 3% 2021-05-28	HANG SENG BANK LTD	HSHK	2018-05-28	2021-05-28		3.00	2020-02-28	2020-05-28	3	182832758	HK0000421062	HKD	1,500,000,000.00	1,500,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSHKFC19017	HANG SENG BANK LIMITED 2.35% 2022-05-06	HANG SENG BANK LTD	HSHK	2019-05-06	2022-05-06		2.35	2020-05-06	2021-05-06	12	199073575	HK0000500709	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSHKFC19025	HANG SENG BANK LIMITED 2.27% 2020-06-22	HANG SENG BANK LTD	HSHK	2019-06-20	2020-06-22		2.27		2020-06-22	12	201523788	HK0000510583	HKD	30,000,000.00	30,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSHKFC19042	HANG SENG BANK LIMITED 2.14% 2020-09-07	HANG SENG BANK LTD	HSHK	2019-09-05	2020-09-07		2.14		2020-09-07	12	205041982	HK0000525102	HKD	22,000,000.00	22,000,000.00	N												

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
HSHKFC20009	HANG SENG BANK LIMITED 2.10% 2020-01-29	HANG SENG BANK LTD	HSHK	2020-01-29	2021-01-29		2.10		2021-01-29	12	210921958	HK0000565090	HKD	124,000,000.00	124,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20011	HANG SENG BANK LIMITED 2.10% 2020-05-18	HANG SENG BANK LTD	HSHK	2020-02-18	2020-05-18		2.10		2020-05-18	3	212216461	HK0000565579	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20012	HANG SENG BANK LIMITED 1.96% 2020-05-21	HANG SENG BANK LTD	HSHK	2020-02-21	2020-05-21		1.96		2020-05-21	3	212395340	HK0000565744	HKD	50,000,000.00	50,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20013	HANG SENG BANK LIMITED 1.70% 2020-06-02	HANG SENG BANK LTD	HSHK	2020-03-02	2020-06-02		1.70		2020-06-02	3	212668354	HK0000579034	HKD	50,000,000.00	50,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20014	HANG SENG BANK LIMITED 1.83% 2020-06-08	HANG SENG BANK LTD	HSHK	2020-03-06	2020-06-08		1.83		2020-06-08	3	213076922	HK0000579380	HKD	255,000,000.00	255,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20015	HANG SENG BANK LIMITED 1.75% 2020-06-09	HANG SENG BANK LTD	HSHK	2020-03-09	2020-06-09		1.75		2020-06-09	3	213241273	HK0000579414	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20016	HANG SENG BANK LIMITED 1.59% 2020-06-11	HANG SENG BANK LTD	HSHK	2020-03-11	2020-06-11		1.59		2020-06-11	3	213335154	HK0000579497	HKD	125,000,000.00	125,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20017	HANG SENG BANK LIMITED 1.06% 2021-03-16	HANG SENG BANK LTD	HSHK	2020-03-16	2021-03-16		1.06		2021-03-16	12	213534807	HK0000579588	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20018	HANG SENG BANK LIMITED 1.21% 2020-06-19	HANG SENG BANK LTD	HSHK	2020-03-19	2020-06-19		1.21		2020-06-19	3	213911406	HK0000579687	HKD	80,000,000.00	80,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20019	HANG SENG BANK LIMITED 1.00% 2020-06-23	HANG SENG BANK LTD	HSHK	2020-03-23	2020-06-23		1.00		2020-06-23	3	214160544	HK0000579711	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20020	HANG SENG BANK LIMITED 1.50% 2021-03-25	HANG SENG BANK LTD	HSHK	2020-03-25	2021-03-25		1.50		2021-03-25	12	214486644	HK0000579760	HKD	500,000,000.00	500,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20021	HANG SENG BANK LIMITED 1.69% 2020-07-27	HANG SENG BANK LTD	HSHK	2020-03-25	2020-07-27		1.69		2020-07-27	4	214609584	HK0000579786	HKD	8,000,000,000.00	8,000,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20022	HANG SENG BANK LIMITED 1.04% 2020-07-15	HANG SENG BANK LTD	HSHK	2020-04-15	2020-07-15		1.04		2020-07-15	3	215624501	HK0000596319	USD	7,000,000.00	7,000,000.00	N	Y					100,000.00	100,000.00			-	B
HSHKFC20023	HANG SENG BANK LIMITED 1.60% 2020-07-16	HANG SENG BANK LTD	HSHK	2020-04-16	2020-07-16		1.60		2020-07-16	3	215678504	HK0000596376	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20024	HANG SENG BANK LIMITED 1.50% 2020-07-17	HANG SENG BANK LTD	HSHK	2020-04-17	2020-07-17		1.50		2020-07-17	3	215790061	HK0000596434	HKD	47,000,000.00	47,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20025	HANG SENG BANK LIMITED 1.50% 2020-07-21	HANG SENG BANK LTD	HSHK	2020-04-21	2020-07-21		1.50		2020-07-21	3	215879917	HK0000596608	HKD	10,000,000.00	10,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20026	HANG SENG BANK LIMITED 1.30% 2020-07-21	HANG SENG BANK LTD	HSHK	2020-04-21	2020-07-21		1.30		2020-07-21	3	215881300	HK0000596624	HKD	11,000,000.00	11,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20027	HANG SENG BANK LIMITED 1.79% 2020-07-27	HANG SENG BANK LTD	HSHK	2020-04-27	2020-07-27		1.79		2020-07-27	3	216308441	HK0000596814	HKD	15,000,000.00	15,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20028	HANG SENG BANK LIMITED 1.76% 2020-08-04	HANG SENG BANK LTD	HSHK	2020-05-04	2020-08-04		1.76		2020-08-04	3	216623924	HK0000602737	HKD	93,000,000.00	93,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKFC20029	HANG SENG BANK LIMITED 1.40% 2020-08-11	HANG SENG BANK LTD	HSHK	2020-05-11	2020-08-11		1.40		2020-08-11	3	217047935	HK0000602901	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKLC19043	HANG SENG BANK LIMITED FRCD 2022-09-13	HANG SENG BANK LTD	HSHK	2019-09-13	2022-09-13		2.73	2020-03-13	2020-06-15	3	205058508	HK0000525136	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKLC19062	HANG SENG BANK LIMITED FRCD 2022-11-28	HANG SENG BANK LTD	HSHK	2019-11-26	2022-11-28		2.67	2020-02-26	2020-05-26	3	208311506	HK0000545720	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKLC20001	HANG SENG BANK LIMITED FRCD 2021-01-11	HANG SENG BANK LTD	HSHK	2020-01-09	2021-01-11		2.47	2020-04-09	2020-07-09	3	209969181	HK0000555323	HKD	1,530,000,000.00	1,530,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HSHKLC20007	HANG SENG BANK LIMITED FRCD 2021-01-25	HANG SENG BANK LTD	HSHK	2020-01-23	2021-01-25		2.38	2020-04-23	2020-07-23	3	210730036	HK0000565041	HKD	380,000,000.00	380,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
HTISFB17001	MINGFA GROUP (INTERNL) 11% 2020-05-18	MINGFA GROUP (INTERNATIONAL) COMPANY LIMITED	HTIS	2017-05-18	2020-05-18		11.00	2019-11-18	2020-05-18	6	160928654	HK0000338449	USD	220,000,000.00	220,000,000.00	N	Y					200,000.00	1,000.00			-	R
HTISFB17002	RARE EARTH MAGNESIUM TECH 7% 2020-8-11	RARE EARTH MAGNESIUM TECHNOLOGY GROUP HOLDINGS LTD	HTIS	2017-08-11	2020-08-11		7.00	2020-02-11	2020-08-11	6	164871606	HK0000348505	USD	20,000,000.00	20,000,000.00	N	Y					5,000,000.00	1,000.00			-	R
HTISFB20001	MINGFA GROUP (INTL) CO LTD 15% 2021-1-13	MINGFA GROUP (INTERNATIONAL) COMPANY LIMITED	HTIS	2020-01-15	2021-01-13		15.00		2020-07-15	6	210251588	HK0000555653	USD	220,000,000.00	220,000,000.00	N	Y					200,000.00	1,000.00			-	R
HTISFN17003	ETERNITY INVESTMENT LTD 8% 2020-08-25	ETERNITY INVESTMENT LIMITED	HTIS	2017-08-25	2020-08-25		8.00	2020-02-25	2020-08-25	6	166854890	HK0000357332	HKD	300,000,000.00	300,000,000.00	N	Y					50,000,000.00	100,000.00			-	R
HTISFN19002	VAST STONE LTD BVI 7% 2021-03-29(EXTEND)	VAST STONE LIMITED, BVI	HTIS	2019-03-29	2021-03-29		7.00	2020-03-30	2020-09-29	6	196937536	HK0000492410	HKD	95,000,000.00	95,000,000.00	N	Y					5,000,000.00	100,000.00			-	R
HTISFN20002	PROSPERITY FINANCIAL HLDG 7.5% 2020-10-18	PROSPERITY FINANCIAL HOLDING LIMITED, BVI	HTIS	2020-01-20	2020-10-18		7.50	2020-04-20	2020-07-20	3	210533834	HK0000555745	HKD	80,000,000.00	80,000,000.00	N	Y					10,000,000.00	100,000.00			-	R
IBAXFC18002	FUBON BANK (HK) 2.55% 2021-02-22	FUBON BANK (HONG KONG) LIMITED	IBAX	2018-02-22	2021-02-22		2.55	2020-02-24	2021-02-22	12	177576212	HK0000400199	HKD	100,000,000.00	100,000,000.00	N	Y					500,000.00	500,000.00			-	B
IBAXFC18030	FUBON BANK (HK) LTD 3.3% 2020-12-04	FUBON BANK (HONG KONG) LIMITED	IBAX	2018-12-04	2020-12-04		3.30	2019-12-04	2020-12-04	12	191815211	HK0000465325	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
IBAXFC18031	FUBON BANK (HK) LTD 3.25% 2021-12-24	FUBON BANK (HONG KONG) LIMITED	IBAX	2018-12-24	2021-12-24		3.25	2019-12-24	2020-12-24	12	192770653	HK0000469269	HKD	70,000,000.00	70,000,000.00	N	Y					500,000.00	500,000.00			-	B
IBAXFC19007	FUBON BANK (HK) 2.63% 2021-03-15	FUBON BANK (HONG KONG) LIMITED	IBAX	2019-03-14	2021-03-15		2.63	2020-03-16	2021-03-15	12	196337288	HK0000489697	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B
IBAXFC19014	FUBON BANK (HK) 2.3% 2020-06-12	FUBON BANK (HONG KONG) LIMITED	IBAX	2019-06-12	2020-06-12		2.30		2020-06-12	12	201109973	HK0000509387	HKD	340,000,000.00	340,000,000.00	N	Y					1,000,000.00	1,000,000.00	2019-08-28	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
IBAXFC19021	FUBON BANK (HK) 2.48% 2020-07-24	FUBON BANK (HONG KONG) LIMITED	IBAX	2019-07-26	2020-07-24		2.48		2020-07-24	12	203457618	HK0000517992	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00	2019-10-09	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
IBAXFC19032	FUBON BANK (HK) 2.39% 2022-10-31	FUBON BANK (HONG KONG) LIMITED	IBAX	2019-10-29	2022-10-31		2.39		2020-10-29	12	207405248	HK0000536711	HKD	230,000,000.00	230,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-01-14	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B
IBAXFC19033	FUBON BANK (HK) 2.45% 2021-06-04	FUBON BANK (HONG KONG) LIMITED	IBAX	20																							

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
IBAXFC20009	FUBON BANK (HK) 2% 2022-03-07	FUBON BANK (HONG KONG) LIMITED	IBAX	2020-03-04	2022-03-07		2.00		2021-03-04	12	212967670	HK0000579281	USD	20,000,000.00	20,000,000.00	N	Y					100,000.00	100,000.00	2020-04-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
IBAXFC20010	FUBON BANK (HK) 1.5% 2022-03-18	FUBON BANK (HONG KONG) LIMITED	IBAX	2020-03-18	2022-03-18		1.50		2021-03-18	12	214008980	HK0000579679	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00	2020-04-27	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
IBAXFC20012	FUBON BANK (HK) 1.95% 2022-04-29	FUBON BANK (HONG KONG) LIMITED	IBAX	2020-04-23	2022-04-29		1.95		2021-04-23	12	216271050	HK0000596749	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00	2020-06-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
IBAXFC20013	FUBON BANK (HK) 1.95% 2022-04-25	FUBON BANK (HONG KONG) LIMITED	IBAX	2020-04-23	2022-04-25		1.95		2021-04-23	12	216272200	HK0000596756	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00	2020-06-02	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
IBAXLC17019	FUBON BANK (HK) FRCD 2020-09-15	FUBON BANK (HONG KONG) LIMITED	IBAX	2017-09-15	2020-09-15		2.00	2020-03-16	2020-06-15	3	168590318	HK0000362779	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXLC18018	FUBON BANK (HK) FRCD 2020-07-27	FUBON BANK (HONG KONG) LIMITED	IBAX	2018-07-27	2020-07-27		2.30	2020-04-27	2020-07-27	3	186097858	HK0000434214	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXLC18020	FUBON BANK (HK) FRCD 2021-08-03	FUBON BANK (HONG KONG) LIMITED	IBAX	2018-08-03	2021-08-03		2.28	2020-05-04	2020-08-03	3	186398017	HK0000436540	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXLC18025	FUBON BANK (HK) LTD FRCD 2021-10-19	FUBON BANK (HONG KONG) LIMITED	IBAX	2018-10-19	2021-10-19		2.60	2020-04-20	2020-07-20	3	189658451	HK0000455045	HKD	260,000,000.00	260,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXLC19016	FUBON BANK (HK) FRCD 2020-06-15	FUBON BANK (HONG KONG) LIMITED	IBAX	2019-06-14	2020-06-15		1.62	2020-03-16	2020-06-15	3	201294380	HK0000509684	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXLC19019	FUBON BANK (HK) FRCD 2021-07-17	FUBON BANK (HONG KONG) LIMITED	IBAX	2019-07-17	2021-07-19		2.50	2020-04-17	2020-07-17	3	203032749	HK0000516523	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXLC19023	FUBON BANK (HK) FRCD 2022-08-08	FUBON BANK (HONG KONG) LIMITED	IBAX	2019-08-08	2022-08-08		2.48	2020-05-11	2020-08-10	3	203996268	HK0000521598	USD	20,000,000.00	20,000,000.00	N	Y					200,000.00	200,000.00			-	B	
IBAXLC19035	FUBON BANK (HK) FRCD 2021-06-07	FUBON BANK (HONG KONG) LIMITED	IBAX	2019-12-05	2021-06-07		2.10	2020-03-05	2020-06-05	3	209129159	HK0000546116	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXLC19036	FUBON BANK (HK) FRCD 2022-12-10	FUBON BANK (HONG KONG) LIMITED	IBAX	2019-12-10	2022-12-12		1.96	2020-03-10	2020-06-10	3	209223031	HK0000546207	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXLC20001	FUBON BANK (HK) FRCD 2022-01-20	FUBON BANK (HONG KONG) LIMITED	IBAX	2020-01-20	2022-01-20		2.44	2020-04-20	2020-07-20	3	210639578	HK0000564952	HKD	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXZC20003	FUBON BANK (HK) 0% 2021-02-24	FUBON BANK (HONG KONG) LIMITED	IBAX	2020-02-24	2021-02-24		0.00			0	212512222	HK0000565801	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	200,000.00	2020-04-06	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
IBAXZC20007	FUBON BANK (HK) 0% 2021-03-04	FUBON BANK (HONG KONG) LIMITED	IBAX	2020-03-04	2021-03-04		0.00			0	212967688	HK0000579265	USD	30,000,000.00	30,000,000.00	N	Y					100,000.00	100,000.00	2020-04-14	CERTIFY NON-US BENE & EXCH TO PERM NOTES	-	B	
IBAXZC20011	FUBON BANK (HK) 0% 2020-10-05	FUBON BANK (HONG KONG) LIMITED	IBAX	2020-04-01	2020-10-05		0.00			0	214992884	HK0000579885	HKD	200,000,000.00	200,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
IBAXZC20014	FUBON BANK (HK) 0% 2020-10-28	FUBON BANK (HONG KONG) LIMITED	IBAX	2020-04-28	2020-10-28		0.00			0	216553578	HK0000596897	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
ICBHFN19003	ICBC LTD 3.1% 2020-09-16	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED	HSBC	2019-09-16	2020-09-16		3.10	2020-03-16	2020-09-16	6	205217487	HK0000525334	CNY	1,000,000,000.00	1,000,000,000.00	N	Y					1,000,000.00	10,000.00			-	R	
ICBHFN19005	ICBC LTD 2.2% 2021-09-16	INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED	HSBC	2019-09-16	2021-09-16		2.20	2020-03-16	2020-09-16	6	205217541	HK0000525359	HKD	4,000,000,000.00	4,000,000,000.00	N	Y					1,000,000.00	500,000.00			-	R	
KEBCLN18001	KEB HANA BANK, KOREA FRN 2021-01-23	KEB HANA BANK, KOREA	BNYH	2018-07-23	2021-01-25		2.45	2020-04-23	2020-07-23	3	185768007	HK0000433380	USD	50,000,000.00	50,000,000.00	N	Y					200,000.00	1,000.00			-	R	
MBTRZC20003	MITSUBISHI UFJ TRUST & BKG 0% 2020-08-17	MITSUBISHI UFJ TRUST AND BANKING CORPORATION	HSBC	2020-02-17	2020-08-17		0.00			0	212050318	HK0000565587	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
MBTRZC20004	MITSUBISHI UFJ TRUST & BKG 0% 2020-07-28	MITSUBISHI UFJ TRUST AND BANKING CORPORATION	HSBC	2020-04-28	2020-07-28		0.00			0	216347269	HK0000596871	HKD	95,000,000.00	95,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
NBADFC11001	FIRST ABU DHABI BK PJSC 4.6% 2021-01-29	FIRST ABU DHABI BANK PJSC	NBAD	2011-01-31	2021-01-29		4.60	2020-04-29	2020-07-31	3	058703486	HK0000075637	HKD	100,000,000.00	100,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
NBADFC15007	FIRST ABU DHABI BK PJSC 2.45% 2020-08-05	FIRST ABU DHABI BANK PJSC	NBAD	2015-08-05	2020-08-05		2.45	2019-08-05	2020-08-05	12	127279462	HK0000262052	HKD	130,000,000.00	130,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
NBADFC16014	FIRST ABU DHABI BK PJSC 4.44% 2021-7-26	FIRST ABU DHABI BANK PJSC	NBAD	2016-07-26	2021-07-26		4.44	2019-07-26	2020-07-27	12	145840414	HK0000302072	CNY	60,000,000.00	60,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
NBADFC16018	FIRST ABU DHABI BK PJSC 4.0% 2021-09-01	FIRST ABU DHABI BANK PJSC	NBAD	2016-09-01	2021-09-01		4.00	2019-09-02	2020-09-01	12	148480834	HK0000306925	CNY	60,000,000.00	60,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
NBADFC18003	FIRST ABU DHABI BK PJSC 4.43% 2021-08-27	FIRST ABU DHABI BANK PJSC	NBAD	2018-08-27	2021-08-27		4.43	2019-08-27	2020-08-27	12	187202540	HK0000442571	CNY	90,000,000.00	90,000,000.00	N	Y					1,000,000.00	1,000,000.00	2018-12-11	EXCHANGED FROM TEMP TO PERM GLOBAL CERTS	-	B	
NBADLC15009	FIRST ABU DHABI BK PJSC FRCD 2022-09-06	FIRST ABU DHABI BANK PJSC	NBAD	2015-09-04	2022-09-06		2.15	2020-03-04	2020-06-04	3	128262059	HK0000264967	USD	50,000,000.00	50,000,000.00	N	Y					100,000.00	100,000.00			n	B	
OCBCFC17001	OVERSEA-CHINESE BANKING 1.63% 2020-09-14	OVERSEA-CHINESE BANKING CORPORATION LTD.	HSBC	2017-09-13	2020-09-14		1.63	2019-09-13	2020-09-14	12	168328699	HK0000362266	HKD	300,000,000.00	300,000,000.00	N	Y					1,000,000.00	1,000,000.00			-	B	
PCBCFC11003	CHN CONSTR BK 4.10% 2021-04-01	CHINA CONSTRUCTION BANK CORPORATION	HKNG	2011-04-01	2021-04-01		4.10	2020-04-01	2021-04-01	12	061225137	HK0000078219	HKD	80,000,000.00	80,000,000.00	N	N					500,000.00	500,000.00			n	B	
PCBCLC18006	CHINA CONSTRUCTION BK FRCD 2021-03-26	CHINA CONSTRUCTION BANK CORPORATION	HSBC	2018-04-16	2021-03-26		2.03	2020-03-26	2020-06-26	3	180837418	HK0000412624	USD	70,000,000.00	70,000,000.00	N	Y					500,000.00	500,000.00			-	B	
PCBCLN18009	CCB FRN 2020-12-24(EXTENDABLE 2021-12-24)	CHINA CONSTRUCTION BANK CORPORATION	HSBC	2018-12-24	2020-12-24		1.90	2020-03-24	2020-06-24	3	192648734	HK0000469293	USD	160,000,000.00	160,000,000.00	N	Y					200,000.00	1,000.00	2020-11-24	MATURITY DATE EXTENDABLE UP TO 12 MONTHS	-	R	
SUMKFC15001	SUMITOMO MITSUI BKG CORP 2.2% 2020-06-11	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2015-06-11	2020-06-11		2.20	2019-12-11	2020-06-11	6	124568676	HK0000254000	HKD	130,000,000.00	130,000,000.00	N	Y					2,000,000.00	1,000,000.00			n	B	
SUMKFC15005	SUMITOMO MITSUI BKG CORP4.12% 2020-07-30	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2015-07-30	2020-07-30		4.12	2019-07-30	2020-07-30	12	126889054	HK0000261187	CNY	150,000,000.00	150,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
SUMKFC15010	SUMITOMO MITSUI BKG CORP2.75% 2022-11-24	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2015-11-24	2022-11-24		2.75	2019-11-25	2020-11-24	12	132559767	HK0000274388	HKD	185,000,000.00	185,000,000.00	N	Y					1,000,000.00	1,000,000.00			n	B	
SUMKFC16009	SUMITOMO MITSUI BKG CORP 2.4% 2021-03-10	SUMITOMO MITSUI BANKING CORPORATION	SUMK	2016-03-1																								

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Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call / Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
TMMHFC16001	MUFG BANK, LTD. HK BR 2.05% 2021-03-17	MUFG BANK, LTD.	TMMH	2016-03-17	2021-03-17		2.05	2020-03-17	2020-06-17	3	138129616	HK0000287943	HKD	100,000,000.00	100,000,000.00	N	N						500,000.00	500,000.00			n	B
TMMHFC17007	MUFG BANK, LTD. HK BR 2.76% 2022-03-28	MUFG BANK, LTD.	TMMH	2017-03-28	2022-03-28		2.76	2020-03-30	2021-03-29	12	158784998	HK0000333838	HKD	165,000,000.00	165,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC17009	MUFG BANK, LTD. HK BR 2.42% 2022-05-09	MUFG BANK, LTD.	TMMH	2017-05-09	2022-05-09		2.42	2020-05-11	2021-05-10	12	160835281	HK0000338456	HKD	400,000,000.00	400,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC17010	MUFG BANK, LTD. HK BR 2.48% 2022-05-16	MUFG BANK, LTD.	TMMH	2017-05-15	2022-05-16		2.48	2019-05-15	2020-05-15	12	161298255	HK0000339579	HKD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC17014	MUFG BANK, LTD. HK BR 1.89% 2020-08-03	MUFG BANK, LTD.	TMMH	2017-08-02	2020-08-03		1.89	2019-08-02	2020-08-03	12	165754310	HK0000353208	HKD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC17016	MUFG BANK, LTD. HK BR 2.08% 2022-08-29	MUFG BANK, LTD.	TMMH	2017-09-08	2022-08-29		2.08	2019-09-09	2020-09-08	12	168038054	HK0000361243	HKD	822,000,000.00	822,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC17018	MUFG BANK, LTD. HK BR 1.96% 2020-10-12	MUFG BANK, LTD.	TMMH	2017-10-12	2020-10-12		1.96	2019-10-14	2020-10-12	12	169844836	HK0000367554	HKD	150,000,000.00	150,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC17019	MUFG BANK, LTD. HK BR 2.23% 2020-12-07	MUFG BANK, LTD.	TMMH	2017-12-05	2020-12-07		2.23	2019-12-05	2020-12-07	12	173161522	HK0000379435	HKD	150,000,000.00	150,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC17020	MUFG BANK, LTD. HK BR 2.29% 2020-12-22	MUFG BANK, LTD.	TMMH	2017-12-22	2020-12-22		2.29	2019-12-23	2020-12-22	12	174082081	HK0000383429	HKD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC18001	MUFG BANK, LTD. HK BR 3.01% 2023-03-14	MUFG BANK, LTD.	TMMH	2018-03-14	2023-03-14		3.01	2020-03-16	2021-03-15	12	179159660	HK0000405172	HKD	250,000,000.00	250,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC18002	MUFG BANK, LTD. HK BR 2.85% 2021-03-29	MUFG BANK, LTD.	TMMH	2018-03-29	2021-03-29		2.85	2020-03-30	2021-03-29	12	180027351	HK0000409018	HKD	150,000,000.00	150,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC19003	MUFG BANK, LTD. 2.6% 2022-03-01	MUFG BANK, LTD.	TMMH	2019-03-01	2022-03-01		2.60	2020-03-02	2021-03-01	12	195856915	HK0000485844	HKD	650,000,000.00	650,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC19004	MUFG BANK, LTD. 2.47% 2021-03-04	MUFG BANK, LTD.	TMMH	2019-03-04	2021-03-04		2.47	2020-03-04	2021-03-04	12	195929963	HK0000485901	HKD	620,000,000.00	620,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC19005	MUFG BANK, LTD. 2.43% 2021-06-04	MUFG BANK, LTD.	TMMH	2019-06-04	2021-06-04		2.43	2020-03-04	2020-06-04	3	200853075	HK0000508199	HKD	250,000,000.00	250,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC19006	MUFG BANK LTD 2.16% 2022-07-05	MUFG BANK, LTD.	TMMH	2019-07-05	2022-07-05		2.16	2020-04-06	2020-07-06	3	202266347	HK0000513801	HKD	100,000,000.00	100,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC19007	MUFG BANK, LTD 2.3% 2021-09-10	MUFG BANK, LTD.	TMMH	2019-09-10	2021-09-10		2.30		2020-09-10	12	205161490	HK0000525268	HKD	780,000,000.00	780,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC19008	MUFG BANK, LTD 2.33% 2022-09-23	MUFG BANK, LTD.	TMMH	2019-09-23	2022-09-23		2.33		2020-09-23	12	205564349	HK0000525508	HKD	400,000,000.00	400,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC20001	MUFG BANK, LTD 2.31% 2021-01-29	MUFG BANK, LTD.	TMMH	2020-01-30	2021-01-29		2.31		2021-01-29	12	211062649	HK0000565165	HKD	800,000,000.00	800,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC20002	MUFG BANK, LTD 2.3% 2021-01-25	MUFG BANK, LTD.	TMMH	2020-01-31	2021-01-25		2.30		2021-01-25	12	211118989	HK0000565215	HKD	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC20003	MUFG BANK, LTD 2.3% 2021-02-01	MUFG BANK, LTD.	TMMH	2020-01-31	2021-02-01		2.30		2021-02-01	12	211119004	HK0000565223	HKD	400,000,000.00	400,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC20004	MUFG BANK, LTD. 2.22% 2021-02-10	MUFG BANK, LTD.	TMMH	2020-02-13	2021-02-10		2.22		2021-02-10	12	211814420	HK0000565470	HKD	770,000,000.00	770,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC20005	MUFG BANK, LTD 2.21% 2021-02-16	MUFG BANK, LTD.	TMMH	2020-02-14	2021-02-16		2.21		2021-02-16	12	212201383	HK0000565538	HKD	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHFC20006	MUFG BANK, LTD 2.175% 2021-02-17	MUFG BANK, LTD.	TMMH	2020-02-17	2021-02-17		2.18		2021-02-17	12	212199826	HK0000565553	HKD	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHLC18003	MUFG BANK, LTD. HK BR FRCD 2020-5-14	MUFG BANK, LTD.	TMMH	2018-05-14	2020-05-14		2.43	2020-02-14	2020-05-14	3	182140864	HK0000417995	HKD	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHLC18004	MUFG BANK, LTD. HK BR FRCD 2020-5-18	MUFG BANK, LTD.	TMMH	2018-05-17	2020-05-18		2.41	2020-02-17	2020-05-18	3	182278343	HK0000418977	HKD	400,000,000.00	400,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHLC18005	MUFG BANK, LTD. HK BR FRCD 2021-06-22	MUFG BANK, LTD.	TMMH	2018-06-22	2021-06-22		2.20	2020-03-23	2020-06-22	3	184454491	HK0000425923	HKD	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHLC19001	MUFG BANK, LTD. FRCD 2022-01-30	MUFG BANK, LTD.	TMMH	2019-01-31	2022-01-31		2.21	2020-04-29	2020-07-30	3	194511469	HK0000477759	HKD	700,000,000.00	700,000,000.00	N	Y						500,000.00	500,000.00			-	B
TMMHLC19002	MUFG BANK, LTD. FRCD 2022-02-11	MUFG BANK, LTD.	TMMH	2019-02-11	2022-02-11		2.71	2020-05-11	2020-08-11	3	194859481	HK0000479441	HKD	400,000,000.00	400,000,000.00	N	Y						500,000.00	500,000.00			-	B
TPBKFC19006	TAIPEI FUBON COMM BANK 2% 2020-06-26	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2019-06-28	2020-06-26		2.00		2020-06-26	12	202065783	HK0000513348	HKD	390,000,000.00	390,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
TPBKFC19008	TAIPEI FUBON COMM BANK 2.26% 2020-08-28	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2019-08-28	2020-08-28		2.26		2020-08-28	12	204847193	HK0000524980	HKD	100,000,000.00	100,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
TPBKFC20001	TAIPEI FUBON COMM BANK 2.07% 2021-01-21	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2020-01-21	2021-01-21		2.07		2021-01-21	12	210683445	HK0000565025	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
TPBKFC20002	TAIPEI FUBON COMM BANK 2.21% 2020-08-07	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2020-02-07	2020-08-07		2.21		2020-08-07	6	211510820	HK0000565322	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
TPBKFC20004	TAIPEI FUBON COMM BANK 2.01% 2021-02-26	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2020-02-26	2021-02-26		2.01		2021-02-26	12	212619990	HK0000578986	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
TPBKZC20003	TAIPEI FUBON COMM BANK 0% 2020-05-26	TAIPEI FUBON COMMERCIAL BANK CO., LTD.	CILH	2020-02-26	2020-05-26		0.00			0	212505242	HK0000565819	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
UBHKFN18005	ICBC (ASIA) LIMITED 3.00% 2020-06-21	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LTD	HSBC	2018-06-21	2020-06-22		3.00	2019-12-23	2020-06-22	6	183936921	HK0000425899	HKD	2,600,000,000.00	2,600,000,000.00	N	Y						1,000,000.00	500,000.00			-	R
UBHKFN18006	ICBC (ASIA) LIMITED 3% 2021-08-23	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LTD	HSBC	2018-08-23	2021-08-23		3.00	2019-08-23	2020-08-24	12	186900677	HK0000442076	HKD	150,000,000.00	150,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
UBHKFN18007	ICBC (ASIA) LTD 3.1% 2020-11-16	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (ASIA) LTD	HSBC	2018-11-16	2020-11-16		3.10	2020-02-17	2020-05-																			

**List of CMUS Instruments
2020-05-11**

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Cy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *					Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY	Bank Repo Cat. #						
WIHBL19005	BANCO OCBC WENG HANG SA FRCD 2020-06-22	OCBC WING HANG BANK LIMITED, MACAU	WIHB	2019-06-25	2020-06-22		2.03	2020-03-23	2020-06-22	3	201730694	HK0000511367	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
WIHBL19007	BANCO OCBC WENG HANG SA FRCD 2020-08-12	OCBC WING HANG BANK LIMITED, MACAU	WIHB	2019-08-15	2020-08-12		1.85	2020-02-12	2020-05-12	3	204119040	HK0000524170	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
WIHBL20005	BANCO OCBC WENG HANG SA FRCD 2021-02-10	OCBC WING HANG BANK LIMITED, MACAU	WIHB	2020-02-13	2021-02-10		1.78	2020-05-11	2020-08-10	3	211797649	HK0000565421	USD	80,000,000.00	80,000,000.00	N	Y						100,000.00	100,000.00			-	B
WIHBZC20006	OCBC WING HANG BANK 0% 2020-05-13	OCBC WING HANG BANK LIMITED	WIHB	2020-02-13	2020-05-13		0.00			0	211816171	HK0000565454	HKD	300,000,000.00	300,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
WIHBZC20008	OCBC WING HANG BANK 0% 2020-06-29	OCBC WING HANG BANK LIMITED	WIHB	2020-02-27	2020-06-29		0.00			0	212782688	HK0000579042	HKD	1,000,000,000.00	1,000,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
WIHBZC20010	OCBC WING HANG BANK 0% 2020-06-17	OCBC WING HANG BANK LIMITED	WIHB	2020-03-17	2020-06-17		0.00			0	213648454	HK0000579612	HKD	620,000,000.00	620,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
WIHBZC20011	OCBC WING HANG BANK 0% 2020-07-02	OCBC WING HANG BANK LIMITED	WIHB	2020-03-31	2020-07-02		0.00			0	215142400	HK0000596004	HKD	400,000,000.00	400,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
WIHBZC20012	OCBC WING HANG BANK 0% 2020-07-16	OCBC WING HANG BANK LIMITED	WIHB	2020-04-16	2020-07-16		0.00			0	215879399	HK0000596525	HKD	775,000,000.00	775,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
WIHBZC20013	BANCO OCBC WENG HANG SA 0% 2020-10-20	OCBC WING HANG BANK LIMITED, MACAU	WIHB	2020-04-20	2020-10-20		0.00			0	215947114	HK0000596632	USD	80,000,000.00	80,000,000.00	N	Y						100,000.00	100,000.00			-	B
WIHBZC20014	OCBC WING HANG BANK 0% 2020-07-22	OCBC WING HANG BANK LIMITED	WIHB	2020-04-22	2020-07-22		0.00			0	216084691	HK0000596731	HKD	2,325,000,000.00	2,325,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
WIHBZC20015	OCBC WING HANG BANK 0% 2020-07-23	OCBC WING HANG BANK LIMITED	WIHB	2020-04-23	2020-07-23		0.00			0	216348591	HK0000596830	HKD	1,162,000,000.00	1,162,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
WIHBZC20016	OCBC WING HANG BANK 0% 2020-08-03	OCBC WING HANG BANK LIMITED	WIHB	2020-04-29	2020-08-03		0.00			0	216699041	HK0000602745	HKD	250,000,000.00	250,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
WLHKCS17013	CMB WING LUNG BK VAR TIER 1 PERPETUAL	CMB WING LUNG BANK LIMITED	WLHK	2017-04-27	8888-12-31	2022-04-28	5.20	2020-04-27	2020-10-27	6	160416190	HK0000337607	USD	170,000,000.00	170,000,000.00	N	N						100,000.00	100,000.00	2022-04-28	CHG CPN TO 5YR US TREASURY YIELD+3.13%	-	R
WLHKFC19011	CMB WING LUNG BANK LTD 2.38 % 2020-06-11	CMB WING LUNG BANK LIMITED	WLHK	2019-06-11	2020-06-11		2.38		2020-06-11	12	200983033	HK0000508777	USD	70,000,000.00	70,000,000.00	N	Y						100,000.00	100,000.00			-	B
WLHKFC19018	CMB WING LUNG BANK LTD 2.0% 2020-07-23	CMB WING LUNG BANK LIMITED	WLHK	2019-07-23	2020-07-23		2.00		2020-07-23	12	203224559	HK0000517158	HKD	700,000,000.00	700,000,000.00	N	Y						500,000.00	500,000.00			-	B
WLHKFC20008	CMB WING LUNG BANK LTD 1.95% 2021-03-04	CMB WING LUNG BANK LIMITED	WLHK	2020-03-04	2021-03-04		1.95		2021-03-04	12	213040685	HK0000579232	HKD	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			-	B
WLHKFC20010	CMB WING LUNG BANK LTD 1.25% 2020-09-04	CMB WING LUNG BANK LIMITED	WLHK	2020-03-04	2020-09-04		1.25		2020-09-04	6	213040987	HK0000579257	HKD	300,000,000.00	300,000,000.00	N	Y						500,000.00	500,000.00			-	B
WLHKFC20011	CMB WING LUNG BANK LTD 1.05% 2020-09-08	CMB WING LUNG BANK LIMITED	WLHK	2020-03-05	2020-09-08		1.05		2020-09-08	6	213076990	HK0000579331	USD	40,000,000.00	40,000,000.00	N	Y						100,000.00	100,000.00			-	B
WLHKFC20012	CMB WING LUNG BANK LTD 1.80% 2020-07-02	CMB WING LUNG BANK LIMITED	WLHK	2020-04-02	2020-07-02		1.80		2020-07-02	3	215038190	HK0000595956	HKD	150,000,000.00	150,000,000.00	N	Y						500,000.00	500,000.00			-	B
WLHKZC19009	CMB WING LUNG BANK LTD 0% 2020-06-05	CMB WING LUNG BANK LIMITED	WLHK	2019-06-05	2020-06-05		0.00			0	200872606	HK0000508231	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
WLHKZC19014	CMB WING LUNG BANK LTD 0% 2020-07-16	CMB WING LUNG BANK LIMITED	WLHK	2019-07-18	2020-07-16		0.00			0	202954626	HK0000516184	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
WLHKZC19015	CMB WING LUNG BANK LTD 0% 2020-07-16	CMB WING LUNG BANK LIMITED	WLHK	2019-07-18	2020-07-16		0.00			0	202955142	HK0000516192	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
WLHKZC20001	CMB WING LUNG BANK LTD 0% 2021-02-24	CMB WING LUNG BANK LIMITED	WLHK	2020-02-25	2021-02-24		0.00			0	212540579	HK0000565843	USD	400,000,000.00	400,000,000.00	N	Y						100,000.00	100,000.00			-	B
WLHKZC20002	CMB WING LUNG BANK LTD 0% 2020-05-26	CMB WING LUNG BANK LIMITED	WLHK	2020-02-25	2020-05-26		0.00			0	212540552	HK0000565850	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B
WLHKZC20003	CMB WING LUNG BANK LTD 0% 2021-03-04	CMB WING LUNG BANK LIMITED	WLHK	2020-03-04	2021-03-04		0.00			0	213050397	HK0000579182	USD	50,000,000.00	50,000,000.00	N	Y						100,000.00	100,000.00			-	B
WLHKZC20004	CMB WING LUNG BANK LTD 0% 2021-03-03	CMB WING LUNG BANK LIMITED	WLHK	2020-03-04	2021-03-03		0.00			0	213050419	HK0000579190	USD	50,000,000.00	50,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
WLHKZC20005	CMB WING LUNG BANK LTD 0% 2020-12-04	CMB WING LUNG BANK LIMITED	WLHK	2020-03-04	2020-12-04		0.00			0	213050427	HK0000579208	HKD	150,000,000.00	150,000,000.00	N	Y						500,000.00	500,000.00			-	B
WLHKZC20006	CMB WING LUNG BANK LTD 0% 2021-03-03	CMB WING LUNG BANK LIMITED	WLHK	2020-03-04	2021-03-03		0.00			0	213050435	HK0000579216	HKD	200,000,000.00	200,000,000.00	N	Y						500,000.00	500,000.00			-	B
WLHKZC20007	CMB WING LUNG BANK LTD 0% 2021-03-04	CMB WING LUNG BANK LIMITED	WLHK	2020-03-04	2021-03-04		0.00			0	213039954	HK0000579224	USD	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			-	B
WLHKZC20009	CMB WING LUNG BANK LTD 0% 2021-03-02	CMB WING LUNG BANK LIMITED	WLHK	2020-03-04	2021-03-02		0.00			0	213041347	HK0000579240	USD	100,000,000.00	100,000,000.00	N	Y						100,000.00	100,000.00			-	B

Upcoming issues on 12/05/2020

BCHBFC20119	BANK OF CHINA LIMITED 1.24% 2020-11-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-12	2020-11-12		1.24		2020-11-12	6	217149614	HK0000603040	HKD	300,000,000.00	300,000,000.00	N	Y						100,000.00	100,000.00			-	B
BCHBZC20118	BANK OF CHINA LIMITED 0% 2020-08-12	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-12	2020-08-12		0.00			0	217148685	HK0000603032	USD	57,000,000.00	57,000,000.00	N	Y						100,000.00	100,000.00			-	B
DSFXFC20006	DAH SING BANK LIMITED 1% 2021-05-11	DAH SING BANK LIMITED	HSBC	2020-05-12	2021-05-11		1.00		2021-05-11	12	217272335	HK0000603131	USD	48,000,000.00	48,000,000.00	N	Y						250,000.00	250,000.00			-	B
DSFXFC20007	DAH SING BANK LIMITED 1% 2021-05-12	DAH SING BANK LIMITED	HSBC	2020-05-12	2021-05-12		1.00		2021-05-12	12	217272297	HK0000603149	USD	100,000,000.00	100,000,000.00	N	Y						250,000.00	250,000.00			-	B
HKMCZN20027	HK MORTGAGE CORP 0% 2020-08-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-05-12	2020-08-12		0.00			0	217299705	HK0000603081	HKD	500,000,000.00	500,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HKMCZN20028	HK MORTGAGE CORP 0% 2020-08-12	THE HONG KONG MORTGAGE CORPORATION LIMITED	CIHK	2020-05-12	2020-08-12		0.00			0	217299896	HK0000603099	HKD	200,000,000.00	200,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B
HSHKFC20030	HANG SENG BANK LIMITED 1.57% 2020-08-12	HANG SENG BANK LTD	HSBK	2020-05-12	2020-08-12		1.57		2020-08-12	3	217285089	HK0000603008	HKD	260,000,000.00	260,000,000.00	N	Y						1,000,000.00	1,000,000.00			-	B

Upcoming issues on 13/05/2020

BCHBFC20120	BANK OF CHINA LIMITED 0.93% 2020-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-13	2020-08-13	
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**List of CMUS Instruments
2020-05-11**

Issue Number	Issue Description	Issuer	Paying Agent Code	Issue Date	Maturity Date	Call/Put Option Date	Coupon Rate	Last Coupon Date	Next Coupon Date	Int. Pay. Freq. (Mths)	Common Code	ISIN	Issue Ccy	Issue Size	Outstanding Amount	Tender Allowed	Income Dist.	Repo Cat. *				Minimum Tradable Amount	Multiple Tradable Amount	Special Action Date	Special Action	Subject to FATCA Withholding	Form ##
																		HKD	USD	EUR	CNY						
BCHBFC20121	BANK OF CHINA LIMITED 0.68% 2020-08-13	BANK OF CHINA LIMITED, HONG KONG BRANCH	BCHK	2020-05-13	2020-08-13		0.68		2020-08-13	3	217393060	HK0000603115	USD	20,000,000.00	20,000,000.00	N	Y									-	B

* Repo Category for HKD intra-day repo and discount window
A : EXCHANGE FUND BILLS AND NOTES
B : HKSARG GOVT BONDS
C : CMU INSTRUMENTS (AAA RATED)
D : CMU INSTRUMENTS (A-BY BK OR A BY NON-BK)
E : HKMC DEBT ISSUANCE PROGRAMME
F : OTHER AAA
G : OTHER SINGLE A
H : OTHER INVESTMENT GRADE
J : SPECIFIED INSTRUMENT

* Repo Category for USD intra-day repo and overnight repo
K : EXCHANGE FUND BILLS
L : EXCHANGE FUND NOTES
Q : CMU INST (US TREASURIES)
R : CMU INST (CMOF USD BONDS)
S : CMU INST (HKSARG USD GREEN BONDS)

* Repo Category for EUR intra-day repo and overnight repo
K : SCB - FIXED
L : SCB - FLOATER
M : OTHERS
N : EF PAPER 1 YEAR TO MATURITY
O : EF PAPER 2 YEAR TO MATURITY
P : EF PAPER 3 YEAR TO MATURITY
Q : EF PAPER 4 YEAR TO MATURITY
R : EF PAPER 5 YEAR TO MATURITY
S : EF PAPER 6 YEAR TO MATURITY
T : EF PAPER 7 YEAR TO MATURITY

** Repo Category for CNY intra-day repo and overnight repo provided by MA
A : EXCHANGE FUND BILLS AND NOTES
B : HKSARG GOVT BONDS
C : CHINA SOVEREIGN RMB BONDS ISSUE IN HK
D : EXPORT-IMPORT BANK OF CHINA (RMB)
E : CHINA DEVELOPMENT BANK (RMB)
F : AGRICULTURAL DEV BANK OF CHINA (RMB)
G : CHINA SOVEREIGN RMB BOND ISS IN OTH CITY
H : CHINA SOV NON-RMB BOND ISSUE OUTSIDE CN

^^ Repo Category for CNY intra-day repo and overnight repo provided by the Clearing Bank (CB)
K : CHINA GOVT BONDS (RMB)
L : EXPORT-IMPORT BANK OF CHINA (RMB)
M : CHINA GOVT BONDS OVERSEAS (RMB)
N : CHINA DEVELOPMENT BANK (RMB)
O : AGRICULTURAL DEV BANK OF CHINA (RMB)
P : EF BILLS AND NOTES
Q : HKSARG GOVT BOND
R : PBOC BILLS (RMB)

Bank Repo Category :
A : EXCHANGE FUND BILLS AND NOTES
B : GOVT BOND PROGRAM (INSTITUTION TRANCHE)
C : USD SOVEREIGN PAPER(UST EXCL STRIP & TIP
D : OFFSHORE RMB PAPERS ISS BY GOVT OF PRC
E : OFFSHORE RMB PAPERS ISS BY POLICY BK PRC

Form
B=Bearer, R=Registered, F=Fungible