

under the Banking Ordinance

CAPITAL ADEQUACY RATIO OF AN AUTHORIZED INSTITUTION INCORPORATED IN HONG KONG

\*COMBINED / CONSOLIDATED RETURN

As at .....

\* Delete which is not appropriate. Combined and consolidated returns are defined in the completion instructions.

Name of Authorized Institution	Date of Submission

The Banking Ordinance

Information requested in this return is required under section 63(2) of the Banking Ordinance. The return should be submitted to the Monetary Authority not later than 1 month after the end of each period, unless otherwise advised by the Monetary Authority.

Note: This return is to be prepared in accordance with the completion instructions issued by the Monetary Authority.

We certify that:

- This return is, to the best of our knowledge and belief, correct.
- The capital adequacy ratio, was at any time not less than that specified under section 98, as varied under section 101.

.....  
Chief Accountant

.....  
Chief Executive

.....  
Name

.....  
Name

Name and telephone number of responsible person who may be contacted by the Monetary Authority in case of any query.

.....  
Name

.....  
Telephone Number