

## Part II (a): Capital Base

This template has been revised

Item	Nature of item	Column 1 HK\$'000	Column 2 HK\$'000
<b>Category I Core Capital</b>			
(a)	Paid-up ordinary share capital		
(b)	Paid-up irredeemable non-cumulative preference shares		
(c)	Share premium		
(d)	Published reserves		
(e)	Profit and loss account		
(i)	Unrealized fair value gains arising from holdings of equities and debt securities designated at fair value through profit or loss (in Core Capital)		
(f)	Minority interests (in Core Capital)		
(g)	Deduct: (i) Goodwill		
	(ii) Other intangible assets		
	(iii) Net deferred tax assets		
	(iv) Securitization exposures subject to deduction		
	(v) Valuation adjustments		
<b>CORE CAPITAL</b>		<b>(A)</b>	
Less: 50% of total amount of Deductible Items (TDI) reported in Part II (b), and the amount of 50% of TDI under Part II (b) which has exceeded (D) if (D) is not negative		<b>(B)</b>	
<b>TOTAL CORE CAPITAL</b>		<b>(A) - (B) =</b>	<b>(C)</b>
<b>Category II Supplementary Capital</b>			
(h)	Reserves attributable to fair value gains on revaluation of holdings of land and buildings		
(i)	(i) Reserves attributable to fair value gains on revaluation of holdings of available-for-sale equities and debt securities		
	(ii) Unrealized fair value gains arising from holdings of equities and debt securities designated at fair value through profit or loss (in Supplementary Capital)		
(j)	Regulatory reserve for general banking risks (For the portion apportioned to BSC approach and/or STC approach, and STC(S) approach)		
(k)	Collective provisions (For the portion apportioned to BSC approach and/or STC approach, and STC(S) approach)		
(l)	Total of (j) & (k) (Limited to 1.25% of total risk-weighted amount for relevant risks)		

revised		Column 1 HK\$'000	Column 2 HK\$'000
Item	Nature of item		
(m)	Surplus provisions (For exposures calculated by using IRB approach)		
(n)	Perpetual subordinated debt		
(o)	Paid-up irredeemable cumulative preference shares		
(p)	Total of (n) + (o)		
(q)	Term subordinated debt		
(r)	Paid-up term preference shares		
(s)	Total term capital instruments ((q) + (r))		
(t)	Eligible value of term capital instruments (Limited to 50% of Core Capital (A))		
(u)	Minority interests (in Supplementary Capital)		
	<b>SUPPLEMENTARY CAPITAL</b> (D) (Limited to 100% of Core Capital (A))		
	Less: 50% of total amount of Deductible Items (TDI) reported in Part II (b) (Limited to 100% of (D), if (D) is not negative, with the excess amount to be deducted from Core Capital (A)) (E)		
	<b>TOTAL SUPPLEMENTARY CAPITAL</b> (D) - (E) = (F)		
	<b>CAPITAL BASE</b> (C) + (F) = (G) (The aggregate of Total Core Capital and Total Supplementary Capital)		

**Part II (b): Deductible Items**

<b>Breakdown of Deductible Items</b>	<b>Column 1 HK\$'000</b>	<b>Column 2 HK\$'000</b>
(1) Shareholdings in holding companies		
(2)(i) Investments in subsidiaries and significant investments in non-subsidiary companies		
(2)(ii) Investments in subsidiary undertakings		
(3) Investments in other banks		
(4) Exposures to connected companies		
(5) Other significant investments in shares		
(6) Capital shortfall of regulated non-bank subsidiaries		
(7) Excess of total EL amount over total eligible provisions under the IRB Approach		
(8) EL amount of equity exposures under the PD/LGD Approach		
(9) Other amounts deductible from Core Capital and Supplementary Capital		
(i) First loss portion of credit protection (applicable to BSC approach or STC approach)		
(ii) Amounts related to non-Delivery versus Payment failed transactions subject to deduction (applicable to BSC approach, STC approach or IRB approach)		
(iii) Securitization exposures subject to deduction		
<b>TOTAL DEDUCTIBLE ITEMS (TDI)</b> <b>(To be deducted from Core Capital and Supplementary Capital</b> <b>i.e. (A) &amp; (D) on a 50% / 50% basis, and if 50% of TDI exceeds (D) where (D)</b> <b>is not negative, the excess amount to be deducted from (A))</b>		