

SECRET

Quarterly Survey on Leverage Ratio

As at _____

Combined / Consolidated position

Name of Authorized Institution	Date of Submission
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Notes on completion:

1. Before completing the form, please read the completion instructions carefully.
 2. Please complete this survey form and return it to the Hong Kong Monetary Authority via STET not later than 6 weeks after the end of each quarter ending on 31 March, 30 June, 30 September and 31 December.
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To the best of our knowledge, the data in this survey are correct.

Chief Accountant

Chief Executive

Name

Name

Name and telephone number of responsible person who may be contacted by the Hong Kong Monetary Authority in case of any query

Name

Telephone Number

Reporting of Leverage Ratio

		Column 1 (HK\$ '000)	Column 2 (HK\$ '000)	Column 3 (HK\$ '000)
Item	Nature of Item	The 1st month during the quarter	The 2nd month during the quarter	The 3rd month during the quarter
<u>Section 1: Exposures of AI / Exposures of AI and group entities inside the scope of regulatory consolidation</u>				
(1)	Derivative contracts, including credit derivative contracts	-	-	-
(2)	Securities financing transactions	-	-	-
(3)	Other Assets	-	-	-
(4)	Off-Balance Sheet Items			
	(a) unconditionally cancellable commitments	-	-	-
	(b) other commitments	-	-	-
(5)	TOTAL OF SECTION 1	-	-	-
<u>Section 2: Exposures of group entities outside the scope of regulatory consolidation but inside the scope of accounting consolidation</u>				
(6)	Derivative contracts, including credit derivative contracts	-	-	-
(7)	Securities financing transactions	-	-	-
(8)	Other Assets	-	-	-
(9)	Off-Balance Sheet Items			
	(a) unconditionally cancellable commitments	-	-	-
	(b) other commitments	-	-	-
(10)	TOTAL OF SECTION 2	-	-	-
<u>Section 3: Calculation of the Leverage Ratio</u>				
(11)	Total Exposures	-	-	-
(12)	Regulatory adjustments	-	-	-
(13)	Adjustments to eliminate double-counting of intra-group exposures			
	(a) Accounting value of investments in group entities included in Section 2	-	-	-
	(b) On- and off-balance sheet exposures between group entities included in Section 2	-	-	-
	(c) On- and off-balance sheet exposures of group entities included in Section 2 to group entities included in Section 1	-	-	-
	(d) On- and off-balance sheet exposures of group entities included in Section 1 to group entities included in Section 2	-	-	-
(14)	Total exposures for the calculation of the leverage ratio	(A) -	-	-
(15)	Tier 1 Capital after deductions	(B) -	-	-
(16)	MONTH-END LEVERAGE RATIO	$[(B) / (A)] * 100\%$	(C) #DIV/0!	#DIV/0!
(17)	AVERAGE LEVERAGE RATIO OVER A QUARTER	$[(C1+C2+C3) / 3]$	#DIV/0!	#DIV/0!